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**ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025**

16-18 SEPTEMBER 2025 | ADB HEADQUARTERS, MANILA

QUALITY INNOVATION IMPACT

# ADB Business Opportunities

## Energy Sector – Sectors

### Department 1

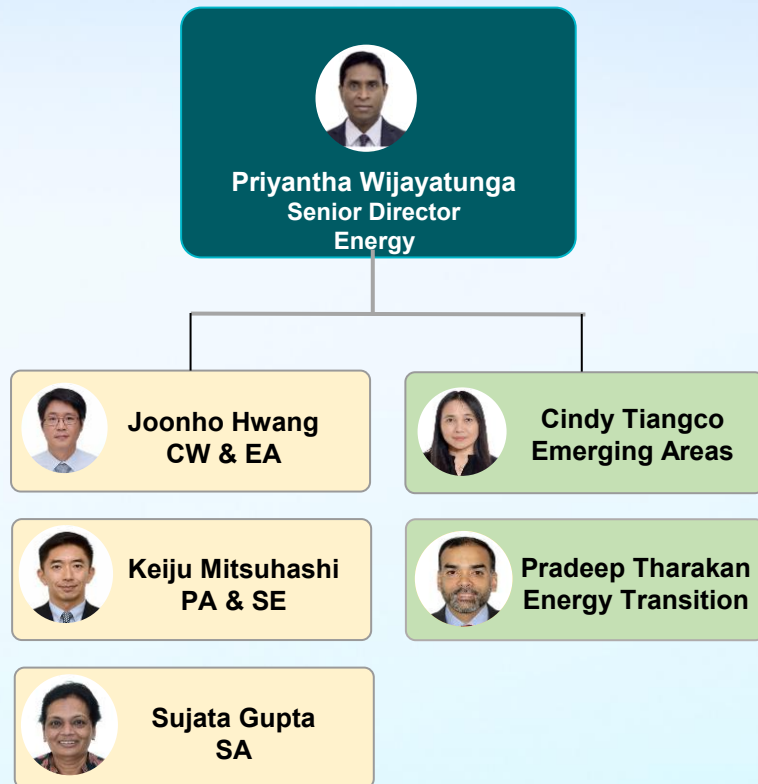
Lei Zhang

Unit Head, Project Administration

Energy Sector, Sectors Department 1



# Energy Sector Organization



## ❖ **3 regional teams:**

- East, Central and West Asia (12 DMCs)
- Southeast Asia and Pacific Area (8+ 14 DMCs)
- South Asia (6 DMCs)

## ❖ **2 practice teams:**

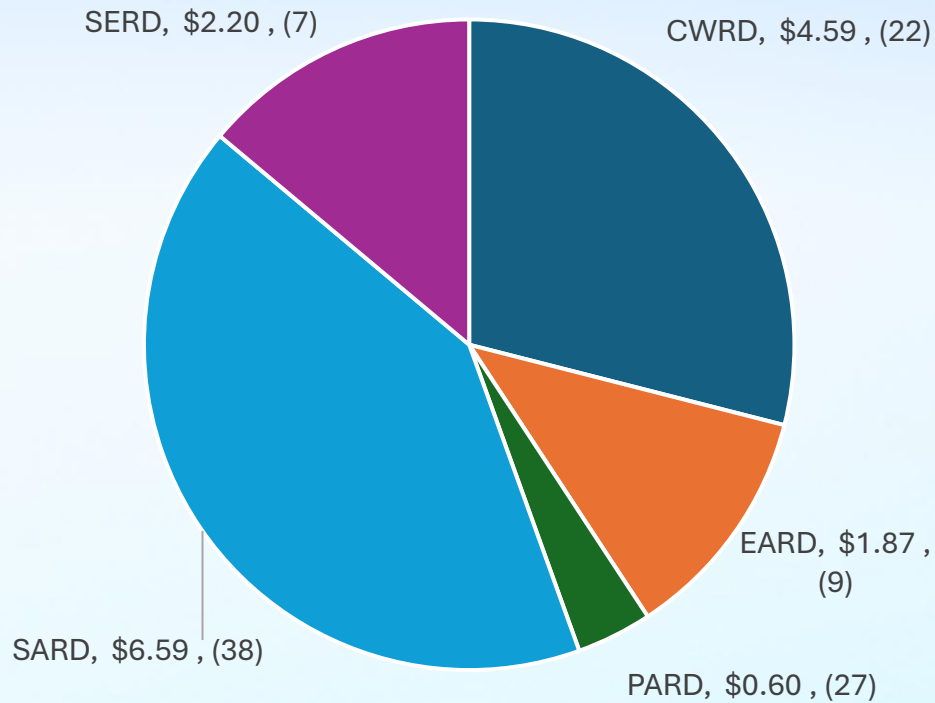
- Emerging Areas (EA)
- Energy Transition (ET)



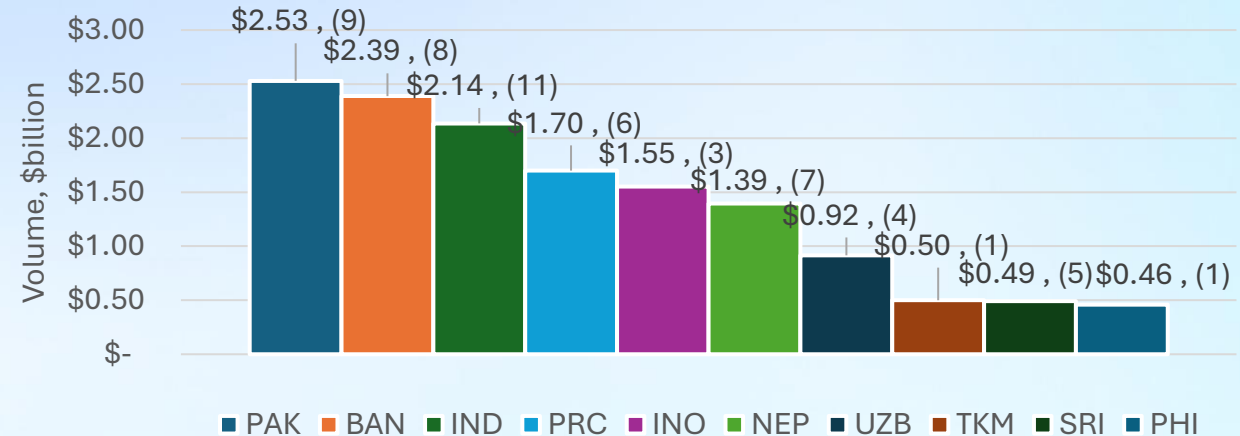
# Overview – Energy Sector Lending Portfolio and Pipeline

## Active Lending Portfolio by Region

Volume: \$15.85 billion



## Top 10 DMCs



## Project Lending Pipeline by Region, 2025-2026



2025 Volume: \$3.43 billion  
2026 Volume: \$6.11 billion

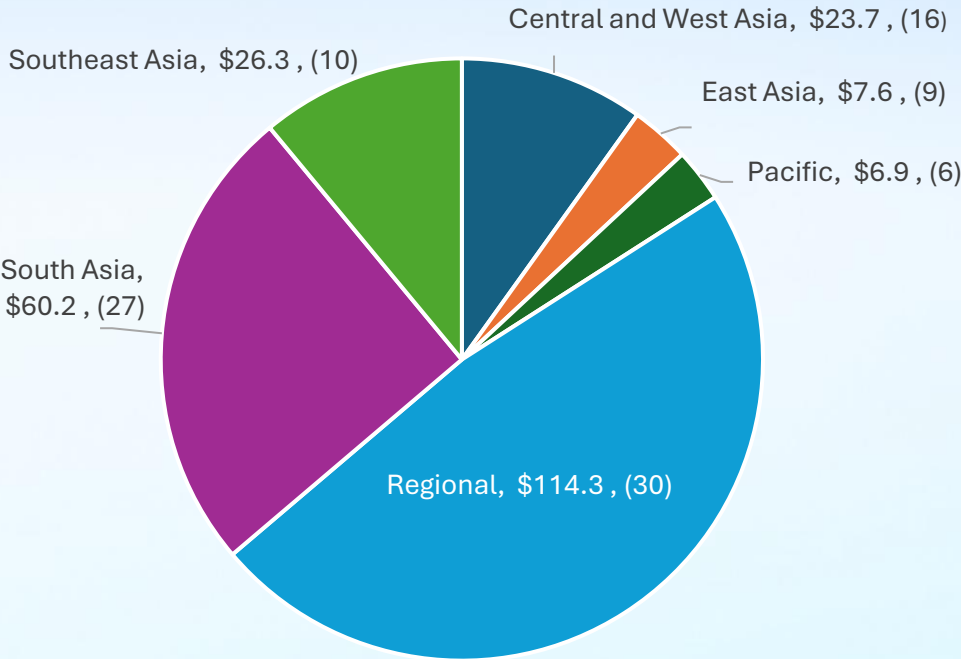
- Notes:**
1. The numbers enclosed in parentheses refer to the total number of projects for each region and DMC.
  2. AFG and MYA projects are excluded.



# Overview – Energy Sector Non-Lending Portfolio and Pipeline

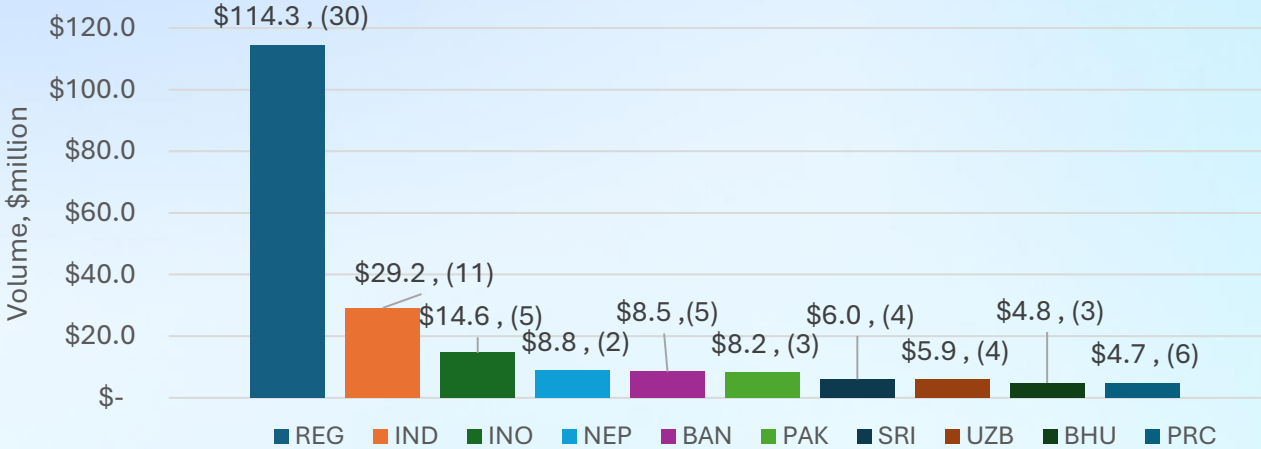
Non-lending Portfolio by Region

Volume: \$239 million

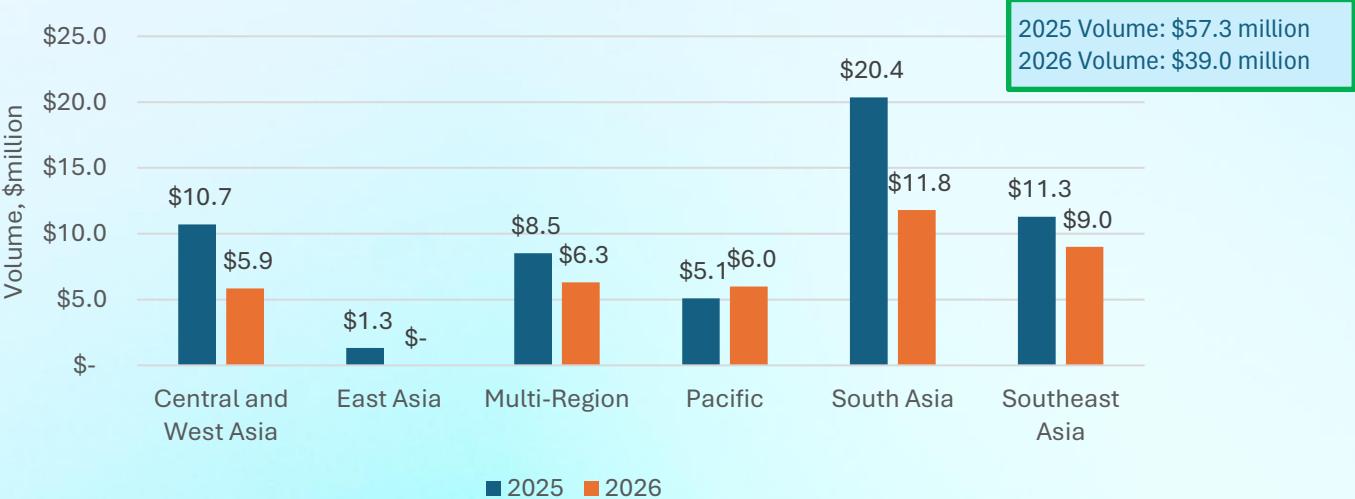


- Notes:
1. The numbers enclosed in parentheses refer to the total number of TAs for each region.
  2. MYA TAs excluded.

Top 10 DMCs/Coverage



Technical Assistance Pipeline by Region/Coverage, 2025-2026





# Energy Sector Priorities in 2025-2026

## Decarbonize energy supply system

- Promotion of affordable and reliable RE (energy storage)
- Digitalization of TD system
- Decentralized power systems

## Enabling Private Sector Participation

- Sovereign loan or Partial Credit Guarantee to create enabling environment for private investments in clean energy supply

## Strengthening Sector Governance and Regulatory Framework

- PBLs: power market reform & regulations for RE integration and energy transition

## Integrated Cross Sector Approach for low-carbon development

- Air quality improvement
- RE++ agriculture, ecological rehabilitation and environmental protection, critical mining, CE manufacturing
- Building- Grid ecosystem; Vehicle- Grid ecosystem; CCUS/green hydrogen for hard to abate sectors

## Regional cooperation and integration

- ASEAN Power Grid
- Caspian Sea Green Energy Corridor
- Knowledge sharing and partnership





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# Thank You!

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