



# Pacific Market Briefing NGO/CSO outreach

July 2025

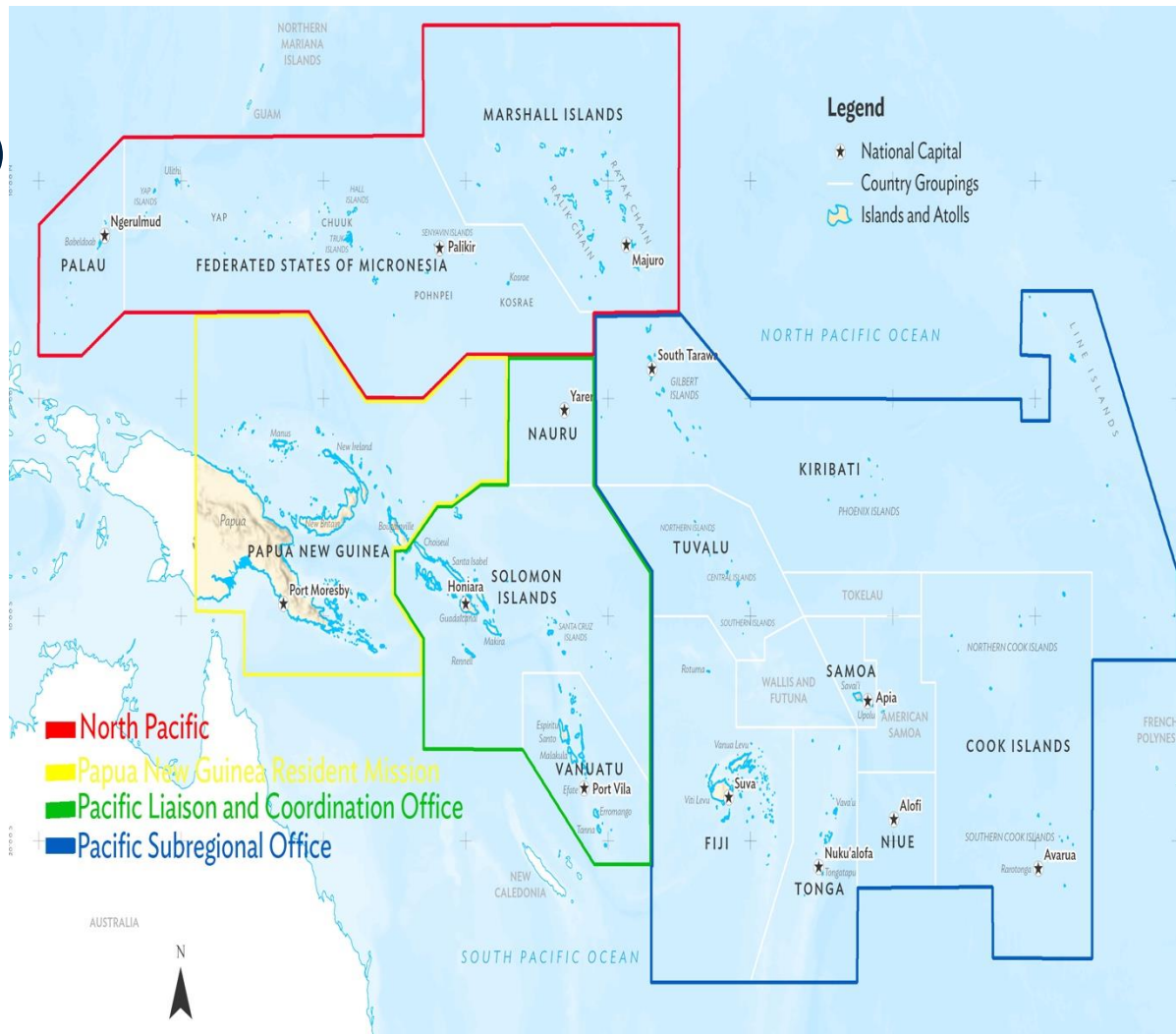
Jenny Yanyee Chu

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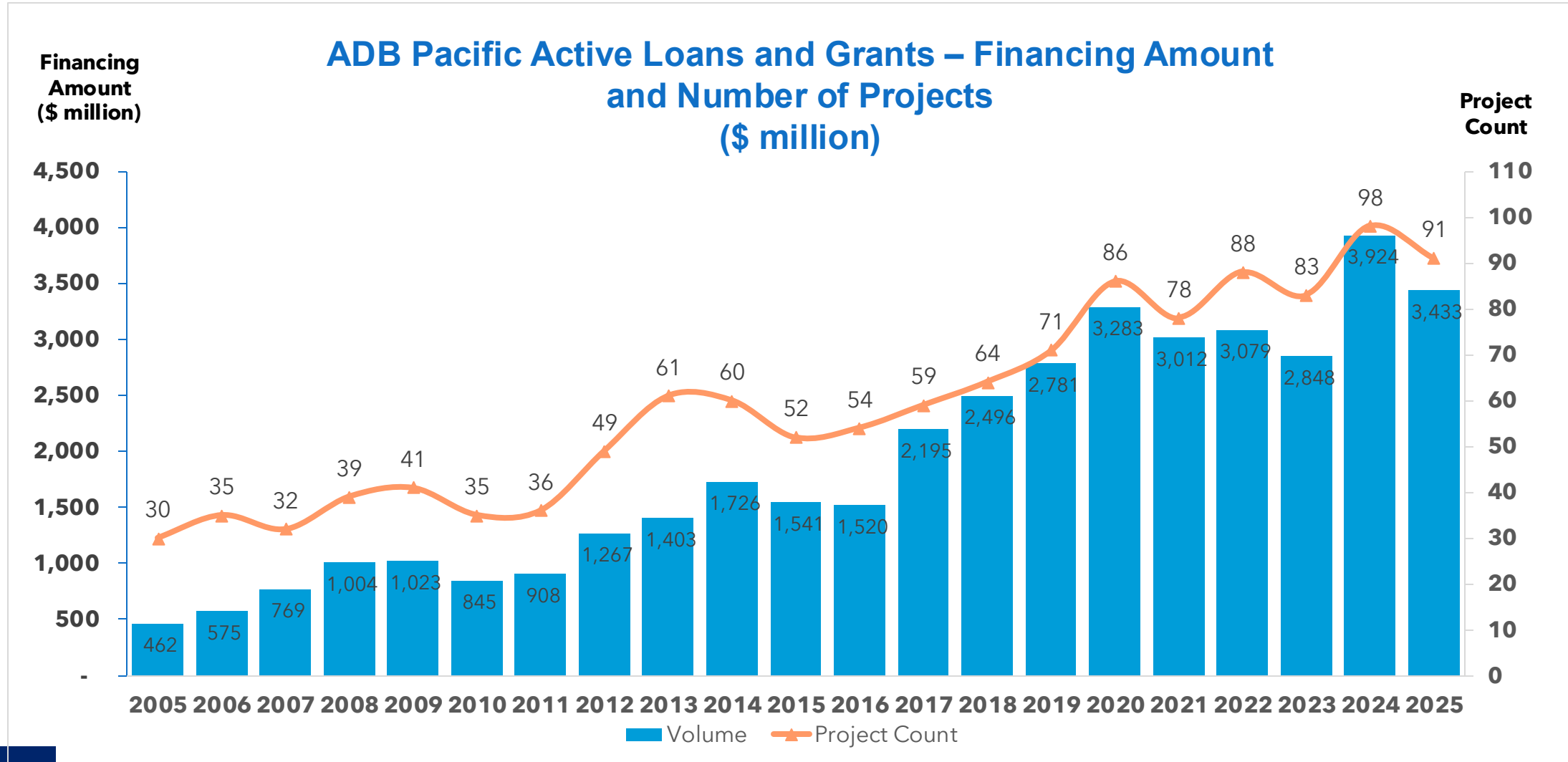


# 14 Developing Member Countries in the Pacific

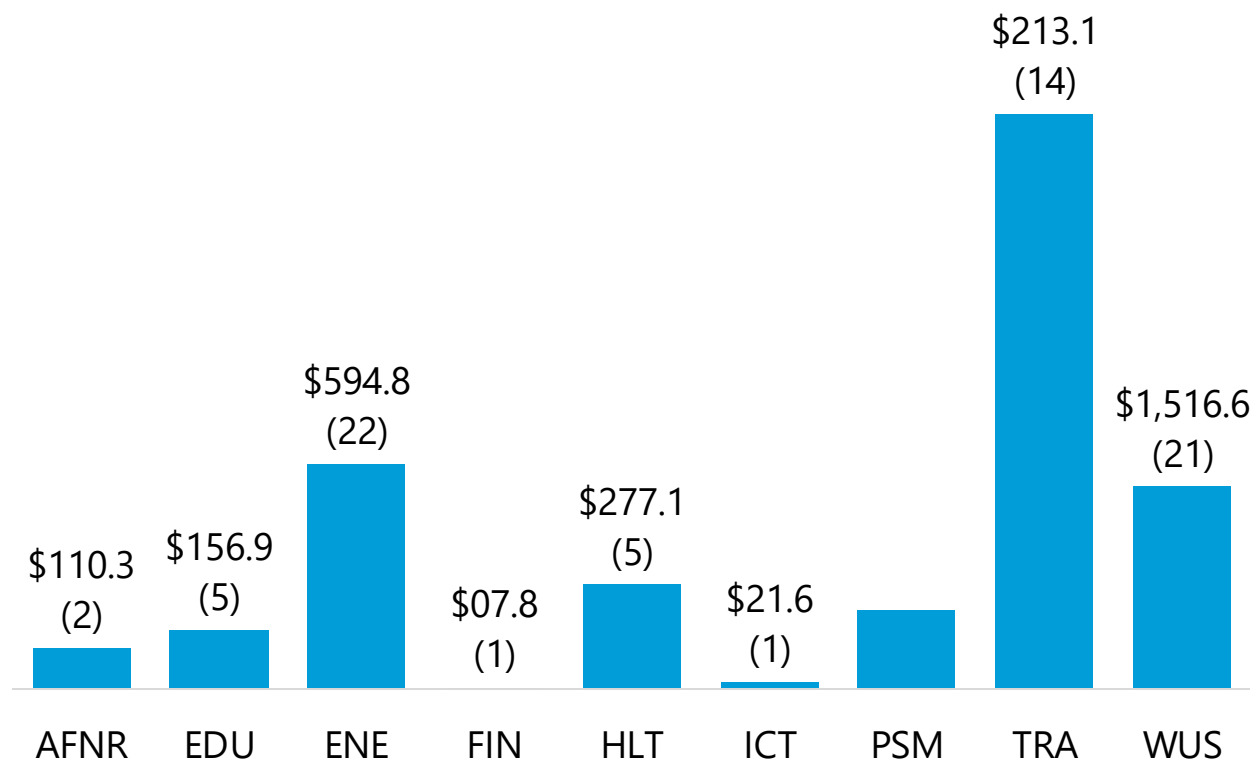
Cook Islands (COO)  
Federated States of Micronesia (FSM)  
Fiji (FIJ)  
Kiribati (KIR)  
Marshall Islands (RMI)  
Nauru (NAU)  
Niue (NIU)  
Palau (PAL)  
Papua New Guinea (PNG)  
Samoa (SAM)  
Solomon Islands (SOL)  
Tonga (TON)  
Tuvalu (TUV)  
Vanuatu (VAN)



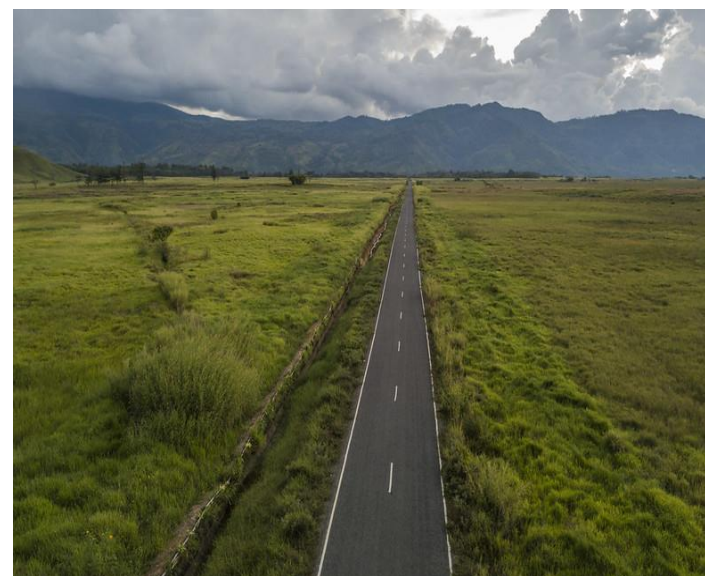
# ADB Support in the Pacific



# ADB Pacific Active Portfolio in Volume by Sector (\$ million)



AFNR = agriculture, food and natural resources, EDU = education, ENE = energy, FIN = finance, HLT = high level technology, ICT = information and communications technology, PSM = public sector management, TRA = transport, WUS = water and urban services



# How do we support our Developing Members?



Financing: providing loans, technical assistance, grants, and equity investments while also mobilizing funds from other sources



Knowledge: Focusing on practical value that fits local conditions, identifying lessons, and replicating good practices



Partnerships: Promoting dialogue and collaboration among diverse partners and stakeholders

# Why pursue ADB-Financed Contracts?



Gateway to new opportunities in fast growing emerging economies across multiple sectors



Availability of funds



International best practice procurement procedures

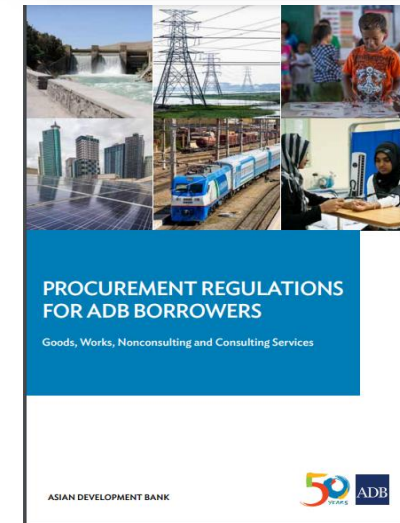
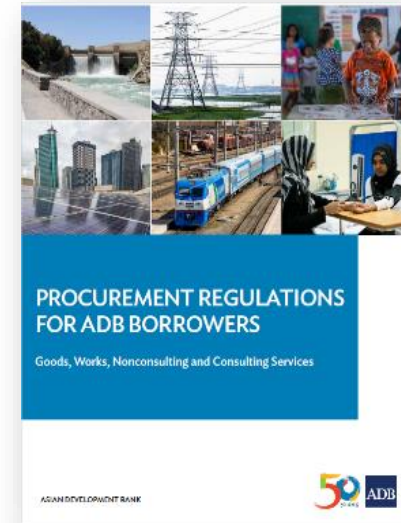


Risks related to transparency, fairness and integrity of procurement processes mitigated through ADB oversight



# ADB Procurement Framework

- The Agreement Establishing the ADB, also known as “The ADB Charter”.
- Applicable for all projects – financed in full or part by ADB loans, grants or ADB administered funds
- Roles and Responsibilities
- Core Procurement Principles ( Economy, Efficient, Fairness, Transparency, Quality and Value for Money)



# Pacific Quality Infrastructure Principles

ADB Fully Supports the Pacific Quality Infrastructure principles (PQIP)

- Achieving Value for Money outcomes is central to the delivery of quality infrastructure.
- Quality is prioritized in evaluation using Merit Point Criteria (MPC)
- Increased focus on enhancing local content (local participation) on ADB financed projects.
- Dedicated attention to skills development using Build4skills approach



#### Local Content

Use local labour, develop local talent, support local businesses



#### Value for Money

Generate positive social and economic values



#### Climate Resilience

Build resilience to future impacts of climate change



#### Responsible Borrowing and Governance

Borrow sustainably, spend transparently and accountably



#### Social and Environmental Safeguards

Protect the environment, people and livelihoods



#### Inclusivity

Infrastructure for all, inclusively developed



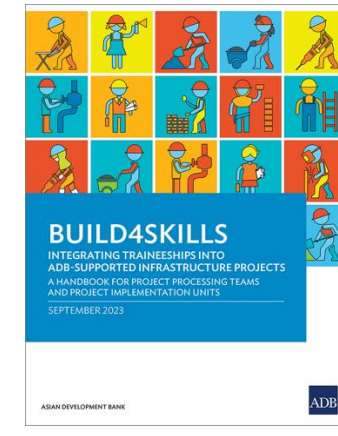
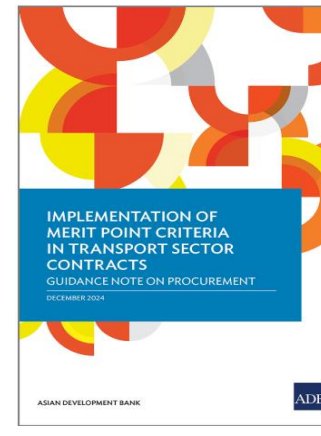
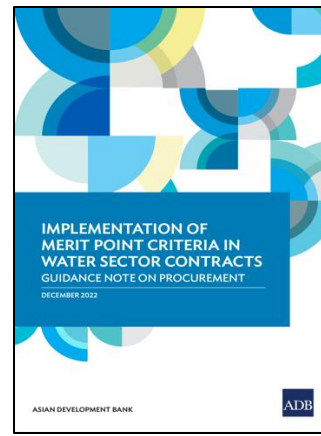
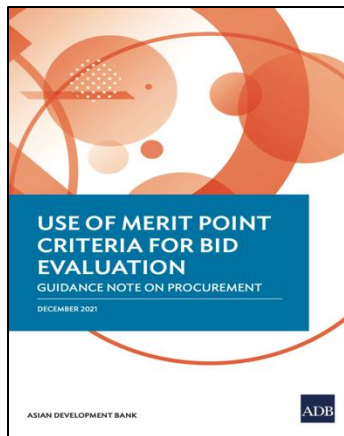
#### Private Sector Investment

Incentivise private sector to finance and develop infrastructure



## Merit Point Criteria and the Pacific Quality Infrastructure Principles

- Since January this year, ADB mandates use of MPC for new internationally advertised civil works contracts in the Pacific.
- This approach aligns with the ADB's priorities, such as climate resilience, sustainable infrastructure, gender inclusion, and innovation and support PQIP
- As a minimum require to include 10% technical weighting on the local participation
- Skills development activities can be introduced through [Build4Skills](#)





# Thank You



# Appendix

## ADB Contract and Project Pipeline





# Packages To be Procured

DMC	Description	Estimated Value in (In USD)	IFB Publication
PNG	Asaro – Kwongi Road	23M	Q3 2025
	Dona – Kerowagi Road	37M	Q3 2025
	Elimbari – Move Road (2 Lots)	68.4M	Q3 2025
	Balg – Baisu – Avi Road with Large Bridge No. 1	19.5M	Q2 2026
	Minj – Kup Road with Large Bridge No. 2	34M	Q2 2026
	Performance Based maintenance contracts ( 14 Nos. each \$ 1 million or below)	14M	Q3 2025
	Design, Supply, Installation and Commissioning of Distribution Works & Household Connections ( Lot 1: 12.2 m, Lot 2: 16.5 m and Lot 3: 50 m)	78.6M	Q3 2025
	Construction of Port Moresby International (Jacksons) Airport powerhouse and high voltage power supply	10M	Q2 2025
	Airfield Ground Lighting Upgrade and Associated Works	6.7M	Q2 2025
	Design and Supervision Consultants (DSC) – Urban water supply	2.9M	Q3 2025





# Packages To be Procured

DMC	Description	Estimated Value (In USD)	IFB Publication
VAN	Water Supply System Improvement Works incl. Operations & Maintenance	38M	Q3/Q4 2025
	Luganville Multi-purpose Hazard Resilient Shelters	8.2M	Q3 2025
SOL	Honiara Water Main Replacement	10M	Q2 2025
	Honiara Tenaru landfill / Ranadi waste transfer station dumpsite rehabilitation	10M	Q3 2025
	Reconfiguration of Ranadi Sewer System	14.9M	Q3 2025
	Augmentation & Rehabilitation of Kongulai Water Treatment Plant	24M	Q3 2025
	Munda Water Supply Scheme	6.48M	Q4 2025
	Renewable Energy Development Project	31M	Q3 2025
NAU	Water Supply Work	16.6M	Q3 2025





# Packages To be Procured

DMC	Description	Estimated Value (In USD)	IB Publication
RMI	Majuro Distribution substation, SCADA + O&M Support	15.5M	Q2 2025
	Majuro feeders	5.8M	Q2 2025
	Energy Meters	2.1M	Q3 2025
	Energy Utility Management and Operations Consultant	2M	Q2 2025
FIJ	Rural Electrification Mini Hydro	1.1M	Q2 2025
TUV	Desalination + Supply Network	9.2M	Q2 2025
SAM	Geotech Investigation/ Flood Mgmt Consultants (various)	3.8M	Q2 2025
TON	Aged Care Centers (Various)	3M	Q3 2025
KIR	School Dormitories (proposed)	10M	Q4 2025





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
COO	2026	Climate-adapted Communities for Environmental Improvement Sector Project	WUS	15M
		Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers (3.4M)	WUS	3.2M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
	2027	Résilient Transformation Program, Sub-program 2	PSM	30M
	2028	Rarotonga Airport Development Project	TRA	20M
NIU	2026	Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.2M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	5.2M
	2027	Niue Integrated Aged Care Project	HLT	5M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
FIJ	2025	Enhance Climate Resilience of Coastal Communities Project	ANR	15M
		Healthy Oceans and Water Security Improvement Project	WUS	145M
		Kinoya WWTP	WUS	100M
	2026	Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.4M
		Health Sector Investment	HLT	40M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
		Sustainable and Resilient Growth Program, Subprogram 2	PSM	70M
	2027	Critical Bridges Resilience Project Phase 2	TRA	100M
		Regional Recycling Network in the Pacific	WUS	1.77M
		Viti Levu Green Energy Circuit Project	ENE	5M
	2028	Housing Finance Sector Project	FIN	50M
		Project Readiness Financing for Green and Climate Resilient Transport Project	TRA	10M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
FSM	2025	Water Security and Resilience Improvement Project (PRF)	WUS	5M
	2026	Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.2M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86
		Sustainable Roads Infrastructure Investment Project (Phase 2)	TRA	10M
		Water Security and Resilience Improvement Project	WUS	30M
	2027	Climate Resilient Energy and Water Sector Project, Phase 2	ENE	13M
		Pacific Disaster Resilience Project (Phase 6)		6M
		Social Protection and Health Project	HLT	10M
	2028	Land and Maritime Connectivity	TRA	8M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
KIR	2025	Climate-Resilient Health Infrastructure and Systems Project (Additional Financing)	HLT	11M
		Equitable Access to Quality Education Project	EDU	30M
	2026	Sustainable and Inclusive Economic Recovery Program, Subprogram 2 (PBL)	PSM	10M
		Climate-Resilient Tungaru Health Systems Project Readiness Financing	HLT	3M
		Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.2M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
		Sustainable South Tarawa Water Supply Operations Financing Facility	WUS	10M
		Tungaru Central Hospital Project Readiness Financing	HLT	3M
	2027	Climate Adaptive Transport Infrastructure Investment Project	TRA	5M
		Climate and Economic Resilience Program, subprogram 1	PSM	10M
		Climate-resilient Tungaru Health Infrastructure Project – Phase 1	HLT	32.7M
		Pacific Disaster Resilience Project (Phase 6)		8M
	2028	Climate-Resilient Integrated Cross-Sector Project (formerly South Tarawa Renewable Energy Project, Phase 3)	ENE	10M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
NAU	2026	Digital Finance Infrastructure Project	FIN	15M
		Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.2M
		Improving Fiscal Sustainability Program, Subprogram 2	PSM	5M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
		Social Protection for Resilience and Inclusive Growth Project	EDU	10M
	2027	Coastal Protection Project	WUS	5M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
PAL	2025	Power Reliability Improvement and Storage Management Project	ENE	10M
	2026	Babeldaob Island Urban Resilience Project	WUS	10M
		Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.2M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
		Strengthening Fiscal Resilience for Sustainable Development Program, Subprogram 2	PSM	25M
	2027	Building Resilience for Vulnerable Groups Project	EDU	10M
	2028	Affordable Housing Program	WUS	15M
		Financial Sustainability Improvement of PPUC program	ENE	30M







# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
PNG	2025	Improving Financial Access Sector Development Program	FIN	120M
		Sustainable Energy Sector Development Program, Subprogram 1	ENE	100M
		Transport Project Readiness Facility	TRA	65M
		Urban Water Supply and Sanitation Security and Resilience Improvement Program (Tranche 1)	WUS	62.9M
	2026	Civil Aviation Development Investment Project III	TRA	325M
		Fresh Food Marketing System Project	ANR	40M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
PNG	2026	Sustainable Healthcare for Accessible Rural Engagement	HSD	100M
		Strengthening Public Sector Management Program, Subprogram 2	PSM	150M
		Project Readiness Facility for Sustainable Energy Sector Development	ENE	20M
	2027	Education Access and Quality Improvement Project	HSD	60M
		Sustainable Energy Sector Development Program, Subprogram 2	ENE	200M
		Improving Financial Access Sector Development Program, Subprogram 2	FIN	100M
		Mountainous Roads Improvement and Resilience Project	TRA	200M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
PNG	2027	Mountainous Roads Improvement and Resilience Project 2 (Standby)	TRA	200M
		Improved Technical and Vocational Education and Training for Employment project, Phase 2	HSD	65M
	2028	Mountainous Roads Improvement and Resilience Project 2	TRA	200M
		Port Moresby Sustainable Urban Transport Project	TRA	150M
		Strengthening Fiscal Resilience Program, Subprogram 1	PSM	100M
		Urban Water Supply and Sanitation Security and Resilience Improvement Program (Tranche 2)	WUS	80M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
RMI	2025	Public Sector Reform Program, Subprogram 1	PSM	5M
	2026	Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.2M
		Improving the Quality of Basic Education	EDU	6M
		National Adaptation Plan Implémentation Project	ANR	14.5M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
	2027	Majuro Solid Waste Management Project	WUS	20M
		Pacific Disaster Resilience Project (Phase 6)		6M
		Public Financial Management Project (Phase 2)	PSM	3M
		Strengthening Health Care Services in the RMI	HLT	10M
	2028	Energy Security Project, Phase 2	ENE	20M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
SAM	2026	Energy Sector Reform Program	ENE	10M
		Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.2M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
		Strengthening Public Financial Management and Private Sector Development, Subprogram 1	PSM	20M
	2027	Climate Resilient Land Transport Connectivity Project	TRA	20M
		Pacific Disaster Resilience Project (Phase 7)	PSM	10M
		Regional Recycling Network in the Pacific	WUS	1.77M
		Sustainable and Inclusive Entrepreneurship Development (SIED) Project, Phase 1	FIN	15M
		Vaisigano River Integrated Flood Management Project	ANR	30M
	2028	Alaoa Multipurpose Dam Project (Additional Financing)	ANR	30M
		Strengthening Public Sector Management Program, subprogram 2	PSM	10M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
SOL	2025	Tina River Hydropower Project - Additional Financing	ENE	25M
		Transport Project Readiness Facility	TRA	4M
	2026	Accelerating Solar Powered Sustainable Water Supply Services	WUS	5M
		Disaster Resilient Clean Energy Project	ENE	2M
		Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.2M
		Land and Maritime Connectivity Project, Tranche 3	TRA	52.2M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
		Solomon Islands Integrated Urban Resilience and Service Improvement Project	WUS	10M
		Supporting Fiscal Recovery (Subprogram 1)	PSM	25M
		Taro Hospital Redevelopment Project	HLT	10M
	2027	Domestic Resource Mobilization Project (Phase 2)	PSM	40M







## Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
SOL	2027	Public Sector Reform Program, Subprogram 1	PSM	10M
		Regional Recycling Network in the Pacific	WUS	1.77M
	2028	Sustainable and Resilient Power Network (formerly Integrated Sustainable and Resilient Power Sector Project)	FIN	17M
		Renewable Energy Development, additional financing	ENE	15M
		Senior Secondary Education Improvement Project (Phase 2)	EDU	10M
		Supporting Fiscal Recovery, Subprogram 2	PSM	25M
TON	2025	Improving Economic Management, Subprogram 2	PSM	10M
		Women Entrepreneurs Leveraging Innovative Finance in Tonga	FIN	9M
	2026	Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.2M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
		Sustainable Economic Corridors and Urban Resilience Enhancement Project	TRA	80M



# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
TON	2027	Pacific Disaster Resilience Project (Phase 7)	PSM	10M
		Public Sector Reform Program, Subprogram 1	PSM	10M
		Regional Recycling Network in the Pacific	WUS	1.77M
		Sustainable and Resilient Power Network (formerly Integrated Sustainable and Resilient Power Sector Project)	ENE	1M
TUV	2025	Supporting Public Sector Management Reform Program, Subprogram 1	PSM	7M
	2026	Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Providers	WUS	3.2M
		Funafuti Climate Adaptation and Disaster Resilience Infrastructure Project	ANR	30M
		Operation and Maintenance for Transport Investments (Phase 1)	TRA	10M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
	2027	Climate-Resilient Integrated Cross-Sector Project (formerly Increasing Access to Renewable Energy Project, Third Additional Financing)	ENE	30M
		Funafuti Water Supply and Sanitation Project, additional financing	WUS	10M
		Pacific Disaster Resilience Project (Phase 7)	PSM	7M
		Supporting Public Sector Management Reforms, Subprogram 2	PSM	7M





# Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
VAN	2025	Enduring Fiscal Position Program (Subprogram 1)	PSM	20M
		Northern Provinces Hospital and Treatment Project	HLT	10M
	2026	Disaster-Resilient Renewable Energy Development Project	ENE	10M
		Enhancing Climate and Disaster Resilience in the Pacific and SIDS through Water Security Mapping and Implementation of Multi-hazard Early Warning and Response Systems (MHEWRS) for Urban Service Provider	WUS	3.2M
		Finance Sector Development Program (Subprogram 2)	FIN	5M
		Financial Management Information System	PSM	3M
		Maritime Development Project	TRA	.03M
		Safeguarding and Promoting Financial Services in the Pacific	FIN	7.86M
		SEFF Activity 1	MUL	2M
		SEFF Activity 2	HLT	1M
		Vanuatu Microfinance and Resilience Development Project	FIN	17.5M





## Indicative Lending Pipeline (2025–2028)

DMC	Year	Project Name	Sector	Indicative Allocation (in USD)
VAN	2027	Pacific Disaster Resilience Project (Phase 7)	PSM	10M
		Public Financial Management (Subprogram 2)	PSM	5M
		Regional Recycling Network in the Pacific	WUS	1.77M
		SEFF Activity 3		2M
	2028	Finance Sector Development Program (Subprogram 3)	FIN	5M
		Greater Port Vila Urban Resilience Project - Second Additional Financing	WUS	10M
		Supporting the Delivery of Skills Development Project (Additional Financing)	EDU	4M