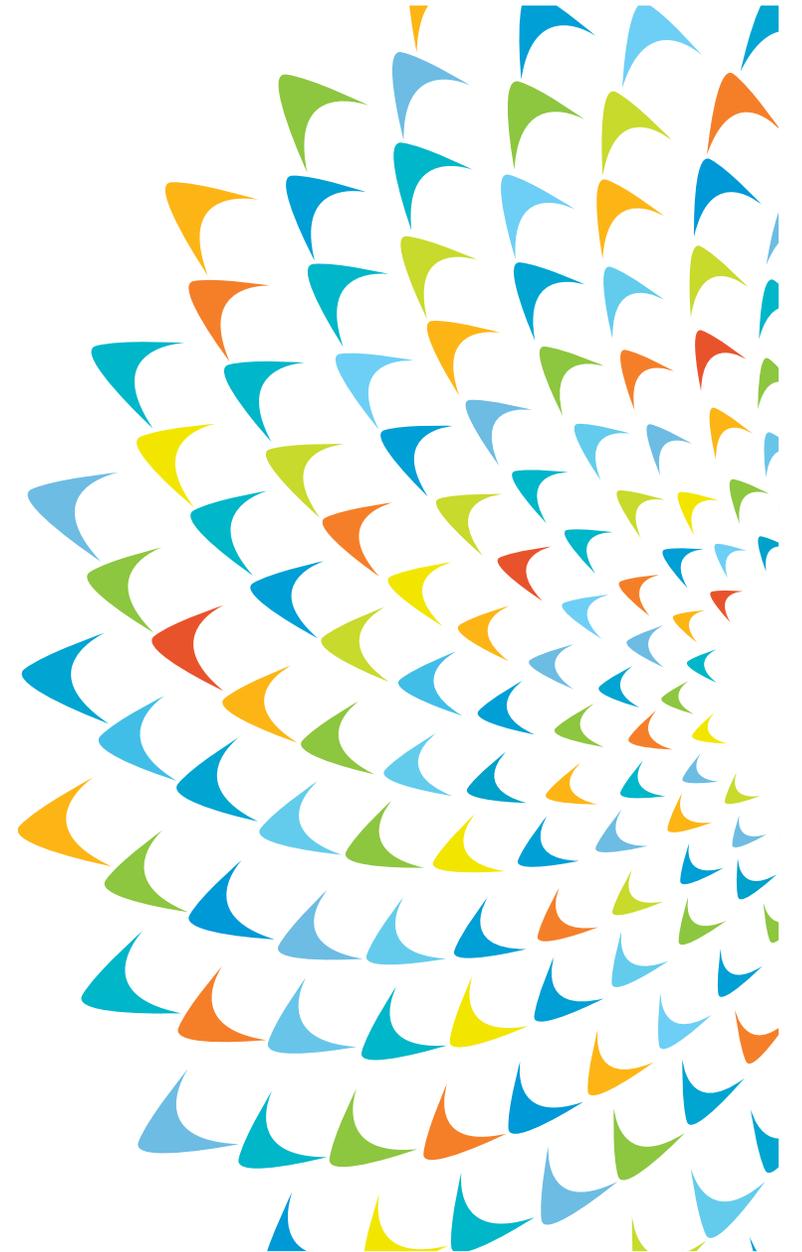


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Southeast Asia Portfolio



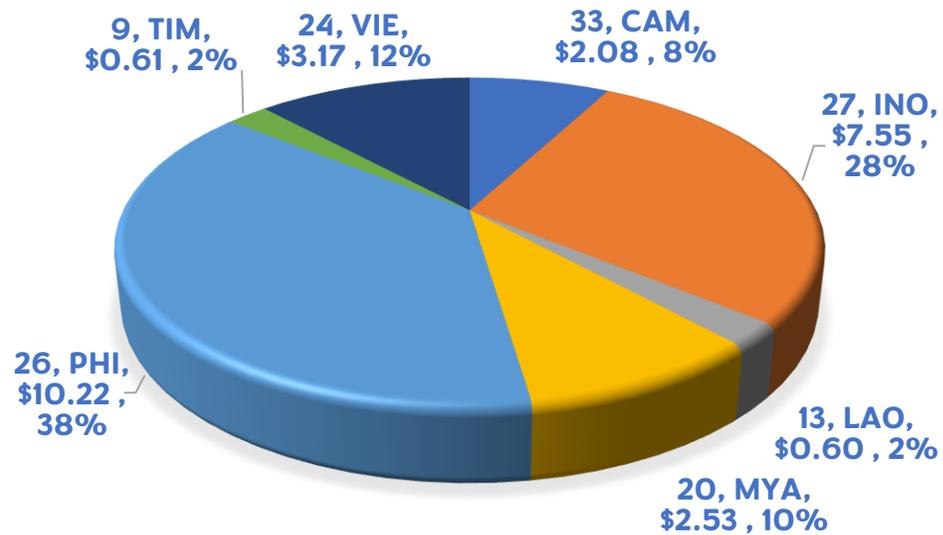


SERD Active Portfolio

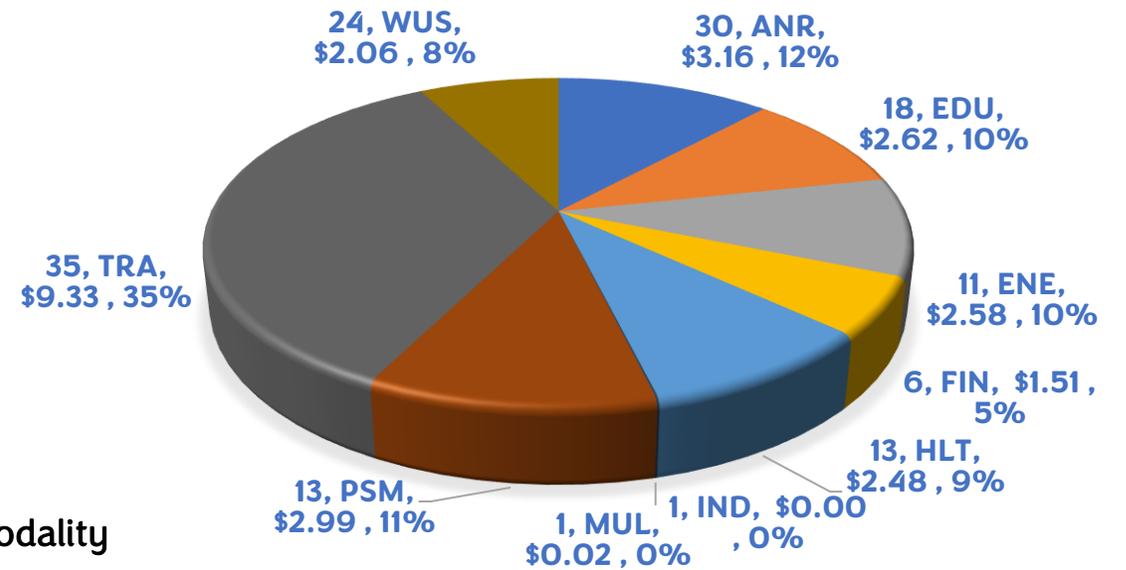
As of 31 December 2023
(in \$ billion)

Note: loans and grants only, includes partially administered projects

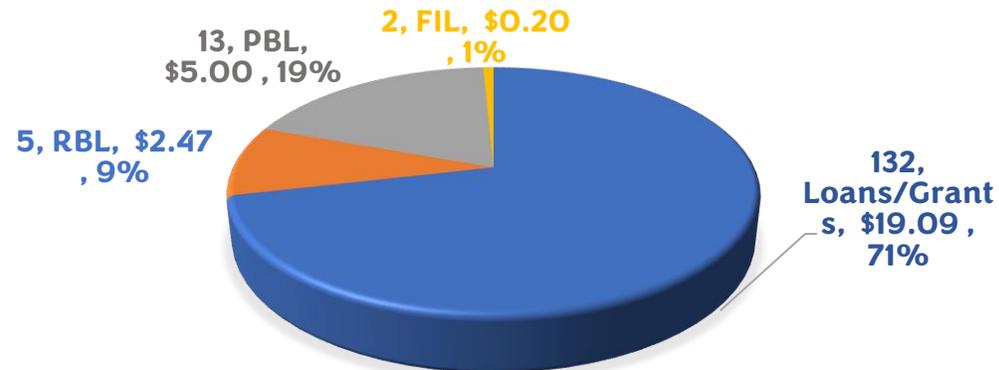
by DMC



by Sector



by Modality

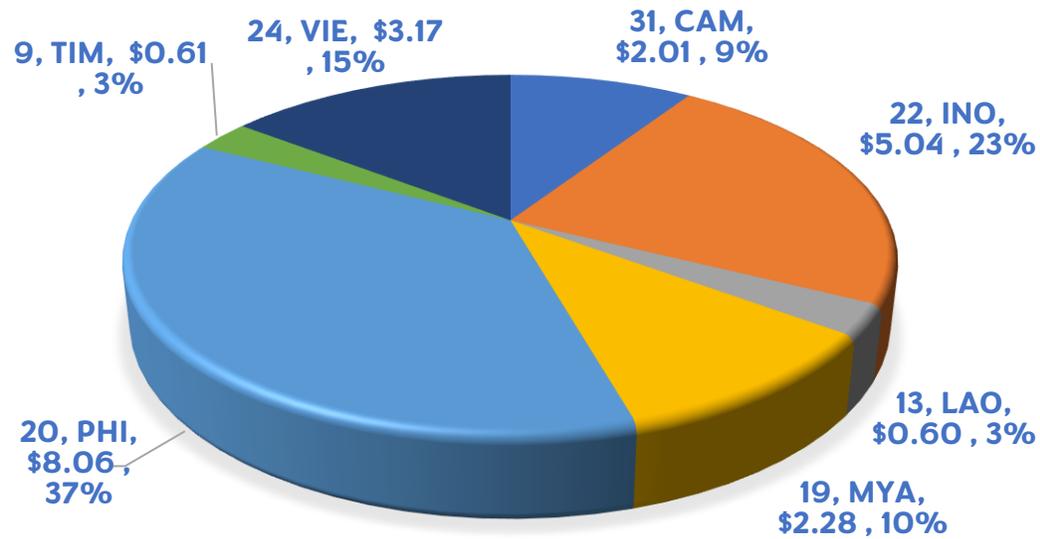




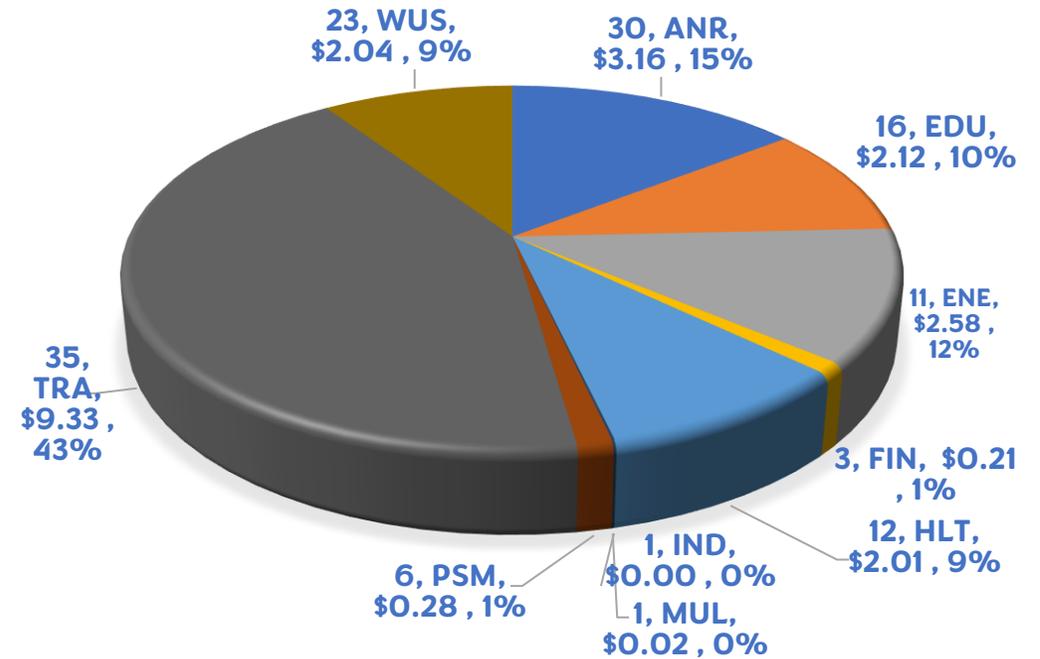
SERD Active Portfolio (excluding PBLs)

As of 31 December 2023

by DMC



by Sector





Uncommitted amounts in active Projects (\$ million)

As of 31 December 2023

	ENE	TRA	WUS	ANR	HLT	EDU	IND	FIN	PSM	MUL
Cambodia	113.7	22.1	155.9	237.4	113.3	153.4	2.1	-	2.0	-
Indonesia	156.8	-	13.5	480.3	659.8	251.1	-	-	48.8	-
Lao PDR	-	22.9	17.6	68.2	43.6	23.1	-	-	-	-
Philippines	-	2,041.5	76.6	304.1	4.5	100.0	-	-	126.5	0.6
Thailand	-	-	-	-	-	-	-	-	-	-
Timor-Leste	22.5	143.4	140.2	0.3	-	-	-	-	-	-
Vietnam	82.5	273.0	108.2	95.0	130.9	76.5	-	-	-	-

Lending Program



2024 Lending program (\$ million)

	Energy	Transport	Urban & Water	ANR	Health & Social	Education	FIN	PSM
Cambodia			93.0	160.0		100.0		6.7
Indonesia	1,103.0	265.0	419.6*					
Lao PDR			190.6**	124.9***	24.95			51.0
Myanmar					20.0			
Philippines		1,450.0			450.0			30.0
Thailand		89.0			255.0			
Timor-Leste				76.5				
Vietnam		59.0						

Notes:
 Includes cofinancing
 * Signed
 ** \$45m approved
 ***\$32m approved



2025 Lending program (\$ million)

	Energy	Transport	Urban & Water	ANR	Health & Social	Education	FIN	PSM
Cambodia	200.0	30.0	211.0		20.0			40.0
Indonesia		2,300.0		690.0		140.0		
Lao PDR		30.0		30.0	30.0	30.0		25.0
Myanmar								
Philippines		3,117.4	127.7	133.6	300.0	900.0		100.0
Thailand				230.0			250.0	
Timor-Leste	50.0	250.0	100.0			30.0		50.0
Vietnam		75.0	800.2	62.25				

Note: Includes cofinancing

2024 Pipeline

- **Cambodia:**

- Rural Water Supply; Water resources management; Education and Public sector management

- **Indonesia:**

- Transport, Clean Energy Transition Program (RBL), and Sanitation
- Policy based lending for reducing marine debris, affordable and sustainable energy transition, promoting innovative financial inclusion and state owned enterprise reform program

2024 Pipeline

- **Laos:**
 - Urban environment, health, agriculture, public sector management, water supply and sanitation, flood and drought mitigation
- **Philippines:**
 - Malolos-Clark Railway Project (MFF, Tranche 2)
 - Project development and monitoring facility
 - Policy based lending for climate change action program, post covid-19 recovery program, disaster resilience improvement and public financial management reforms program

2024 Pipeline

- **Thailand:**
 - Medical Excellence Centers and climate resilience connectivity for eastern economic corridor
- **Timor-Leste:**
 - Water harvesting and agriculture value chain
- **Vietnam:**
 - Climate resilient inclusive infrastructure for ethnic minorities

2025 Pipeline

- **Cambodia** – Energy, water, urban, transport, health and public sector management
- **Indonesia** – Energy, transport, irrigation, fishing ports, education and policy based lending for public sector management
- **Laos** – skills for inclusive economic development, rural transport, primary health care, natural resources and public financial management modernization
- **Philippines** – roads, sustainable tourism, metro rail, south commuter rail, irrigation development, sustainable health services, Agro enterprise development, policy based lending for public sector management and natural resources

2025 Pipeline

- **Thailand:**

- Climate resilient and sustainable connectivity, river water system and green finance facility

- **Timor-Leste:**

- Public transport, road connectivity, skills development, water supply and sanitation improvement and power grid strengthening

- **Vietnam:**

- Secondary cities development, climate resilient and sustainable urban infrastructure and services, tourism infrastructure development and irrigation modernization

Technical Assistance

Active TA Portfolio

- **Active Technical Assistance:**
 - KSTA – 49
 - TRTA – 61
 - Net Amount – US\$ 387.4 Million
 - Average Age – 2 years
 - Uncontracted Amount – US\$ 138.4 Million (35.7%)

Business opportunities

Business Opportunities

- **Consulting Services:**
 - Project Preparation
 - Capacity substitution
 - Capacity Building
- **Civil Works:**
 - Admeasurement contracts
 - Turnkey (DB, DBO)
- **Supply Contracts:**
 - Goods



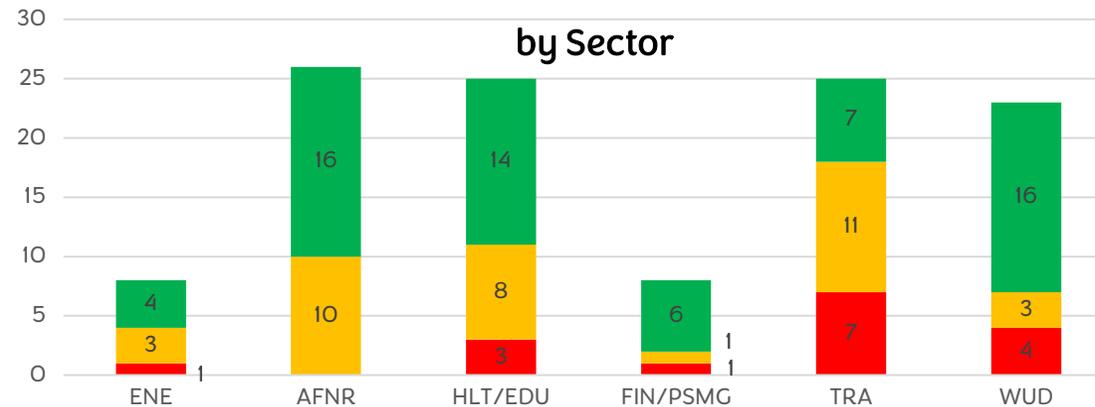
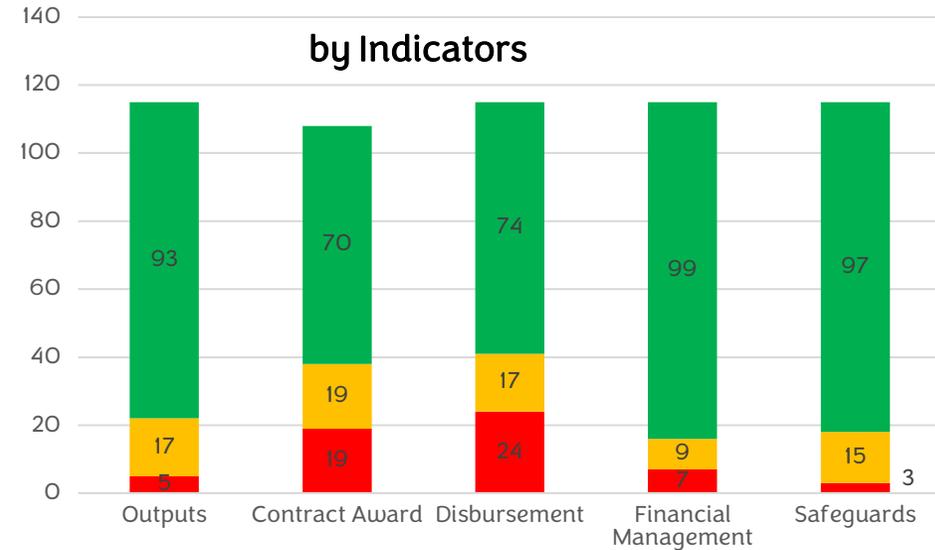
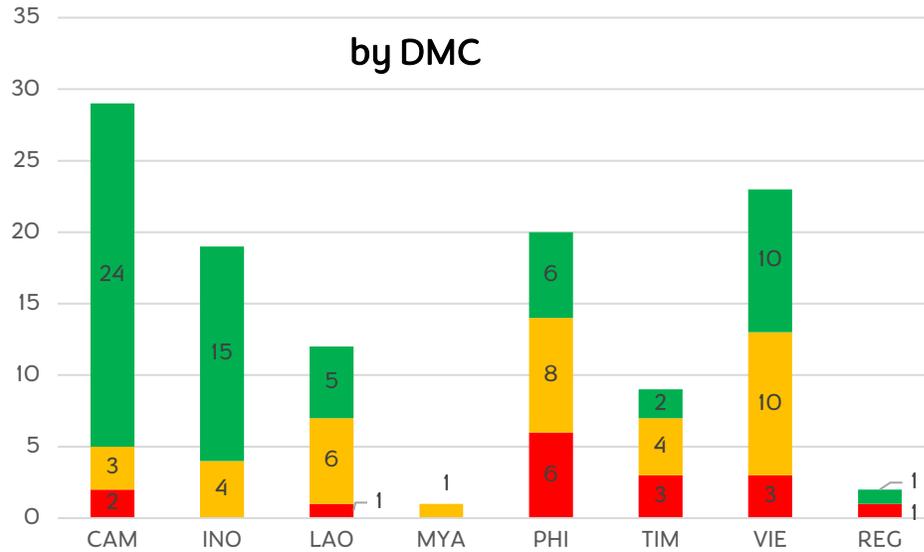
Project Performance Rating

As of 31 December 2023

**63 projects rated On Track
(55%)**

**35 projects rated For Attention
(31%)**

**16 projects rated At Risk
(14%)**



Some of the Concerns

- **Quality of Projects at Entry & Quality of Projects Implementation**
 - **Quality of Consultants**
 - **Quality Selections & Performance**
 - **Contracts Management**



Thank you!

Your SEOC team: Marzia, Vijay, Alely, Ron, Row, Ruchel, Fritz, and Aeza