



新能源汽车国家大数据联盟

National Big Data Alliance of New Energy Vehicles



DATA PLATFORM CONSTRUCTION AND APPLICATION OF ELECTRIC VEHICLES

November 17, 2023

Manila



新能源汽车国家大数据联盟
National Big Data Alliance of New Energy Vehicles

Data Platform Construction and Application of Electric Vehicles

Sponsored by: National Big Data Alliance of New Energy Vehicles

Manila, Philippines

November 17, 2023





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Data Platform Construction and Application of Electric Vehicles November 17, 2023 Manila



FORMAT OF THE SESSION		SPEAKER
11:15-11:25	Opening The Emcees/Moderator will do a short introduction as a background on the session.	Yan Hantao Researcher International Big Data Alliance of New Energy Vehicles
11:25-11:45	Innovative Applications of Networked Big Data Platform of NEVs	Zhang Zhaosheng Associate Professor Beijing Institute of Technology Consultant Expert of International Big Data Alliance of New Energy Vehicles
11:45-12:00	Future Automobile - China's Solution and Path	Yan Jianlai Secretary-General for Specified Affairs China Society of Automotive Engineers
12:00-12:15	Current status and trend of electric vehicle industry development in the Philippines	Ferdinand I. Raquelsantos President of Philippine Parts Maker Association (PPMA) Chairman of electric-Vehicle Association of the Philippines (e-VAP)
12:15-12:30	Case sharing (Play the video to introduce the National Monitoring and Management Platform for NEVs)	Wang shuo Assistant Professor Beijing Institute of Technology
12:30-12:40	Q&A	All Panelists
12:40-12:45	Closing	Yan Hantao Researcher International Big Data Alliance of New Energy Vehicles



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Data Platform Construction and Application of Electric
Vehicles November 17, 2023 Manila



Zhang Zhaosheng

Beijing Institute of Technology

Consultant Expert of International Big Data
Alliance of New Energy Vehicles



Innovative Applications of Networked Big Data Platform of NEVs

Prof. Zhaosheng Zhang

Beijing Institute of Technology

November 17, 2023



Research Background and Ideas



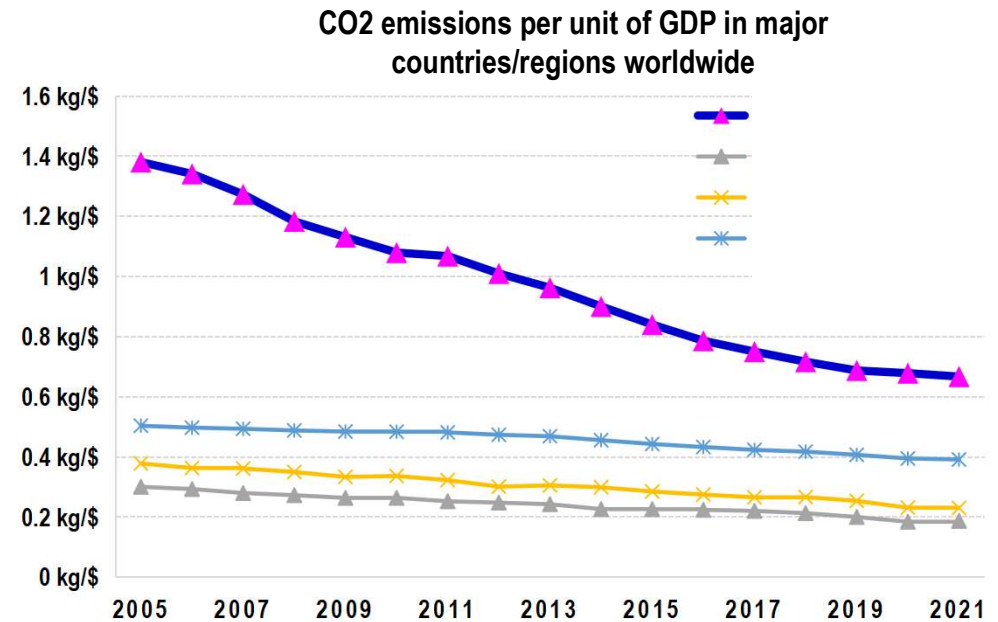
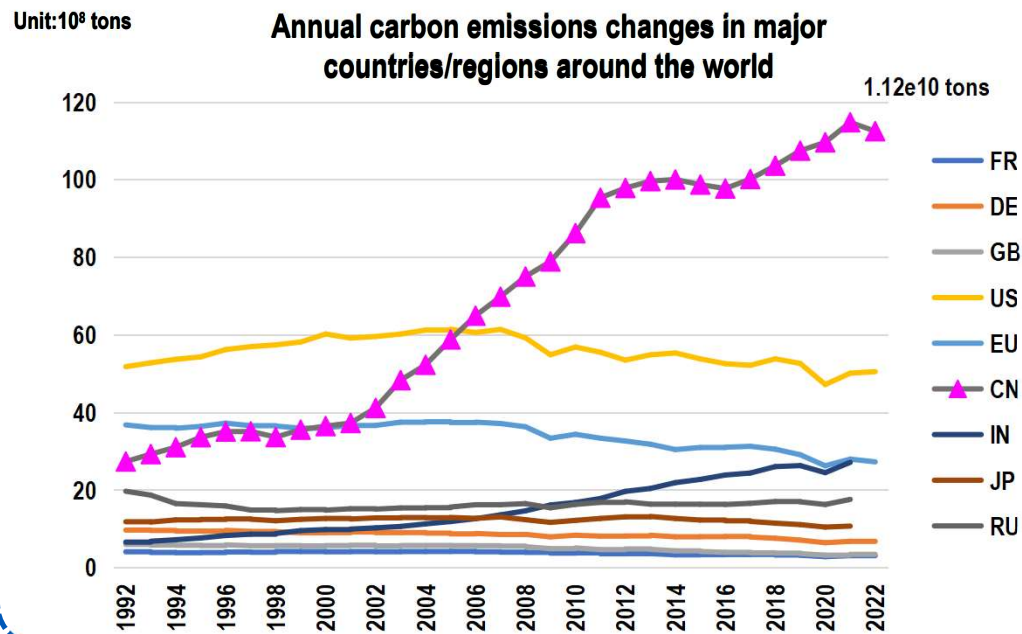
Platform Construction and Display



Tech Innovation and Effectiveness

Low Carbon Development – an Arduous Task

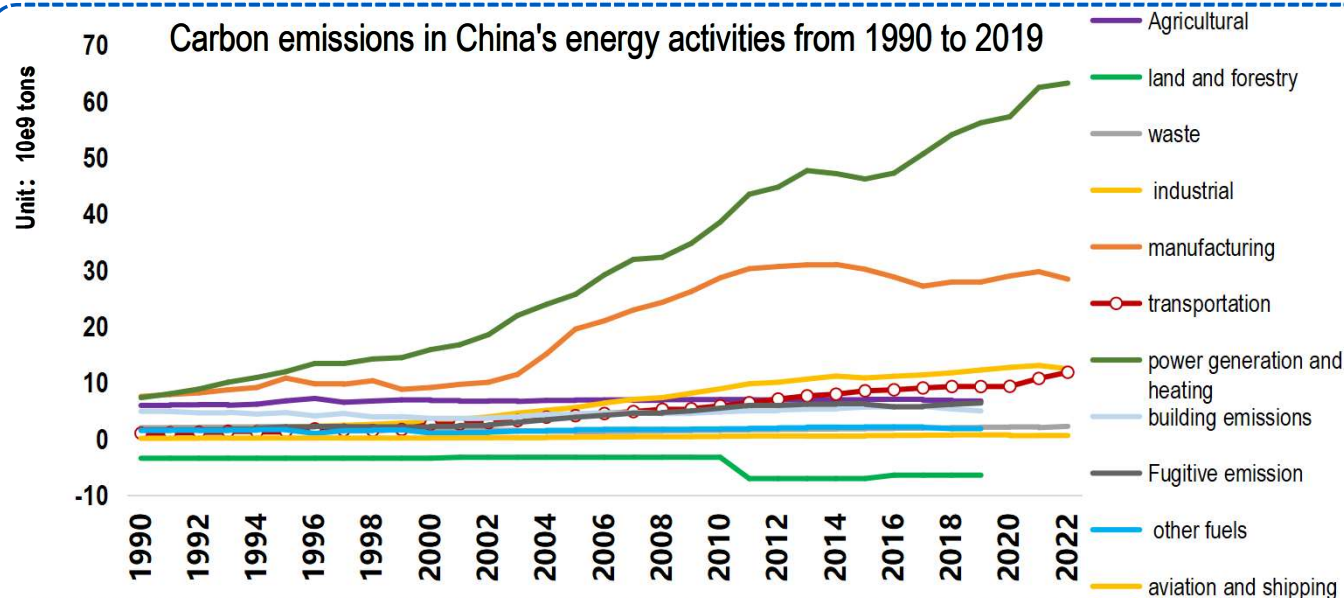
- ❑ **China's** total carbon emissions rank 1st globally, with an average annual growth rate of about **3% over the past five years**.
- ❑ **China's** carbon emission intensity decreased by about 50% from 2005 to 2021 but is still **2-3 times higher** than developed countries.
- ❑ **Sustainable low-carbon energy transition** is the basics, and **energy saving and efficiency upgrading of the terminal sector** is the main approach.



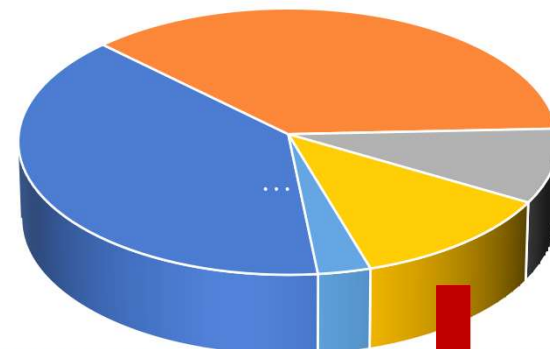
Source: Our world in Data, IEA, IMF

Carbon Reduction in Transportation - a Long Way to Go

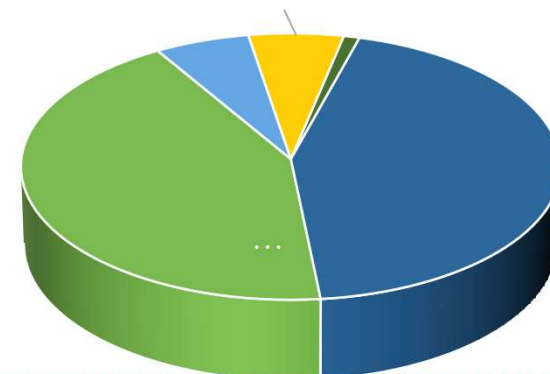
- ❑ In 2020, 2021, and 2022, China's transportation sector's carbon emissions were approximately 0.93, 1.07, and 1.18 billion tons, accounting for 12% of the country's total carbon emissions
- ❑ In 2022, the carbon emissions of road traffic in China account for about 87% of the total carbon emissions of transportation sector
- ❑ The carbon emissions of China's automotive industry have not yet been decoupled from economic growth, and in recent years, it has maintained an average annual growth rate of around 5%



Proportion of carbon emissions from energy activities in China in 2022



Proportion of carbon emissions in sub-sectors of transportation in China in 2022



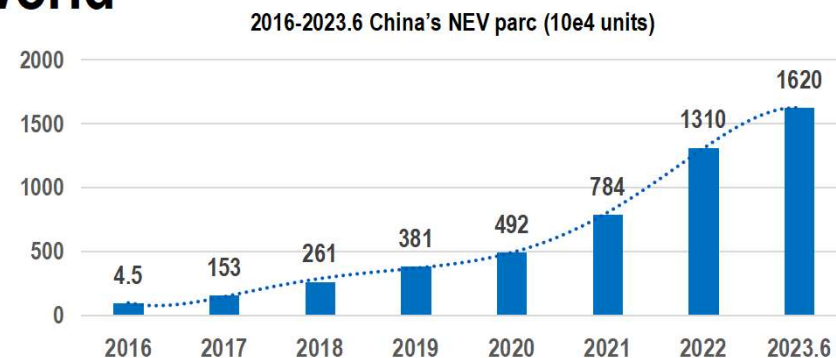
Source: Global Change Data Lab & Institute of Climate Change and Sustainable Development, Tsinghua University, ourworldindata.org;
 Tsinghua University Carbon Neutrality Research Institute's "Global Near Real-Time Carbon Dioxide Emissions Report (2022-2023)"

Status quo of the NEV Industry

❑ NEVs are hot and competitive around the world



In May 2014, President Xi Jinping's visit to SAIC emphasized that NEVs are the way for China to move towards an automotive powerhouse



Vehicle parc of NEVs continues to grow rapidly

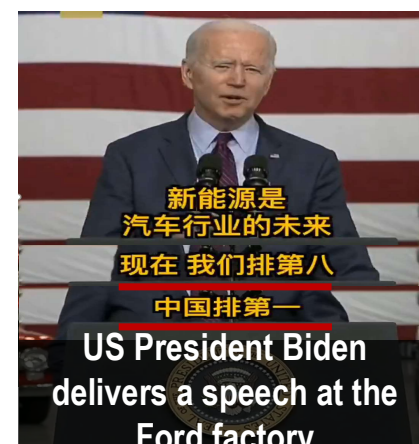
❑ China make great achievement in NEV popularization

Production and sales of complete vehicles rank first worldwide

The number of charging facilities ranks first in the world

Power battery sales rank first globally

Overall Leading



NEVs have become a new Symbol of "Made in China" in transportation sector

Status quo of the NEV Industry - Digital Applications

□ Intelligent and Connected reconstruction of the automotive ecosystem

New technology such as big data, AI, and 5G become innovative carriers Transformation and upgrading happens in multiple technological fields, such as materials, manufacturing, and transportation services

“Whoever holds the data holds the initiative”

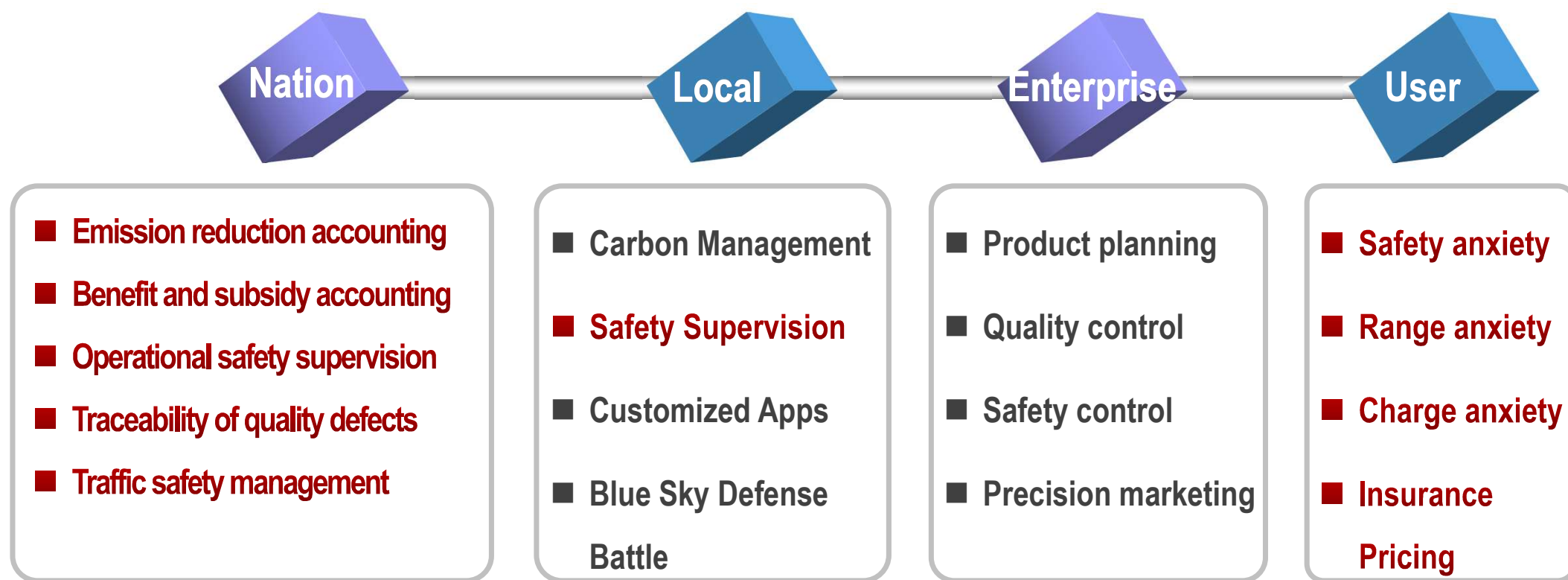
-President Xi



Big data has become the core of the present and future digitized industry

Research Background and Ideas

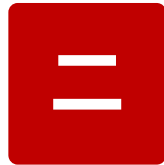
□ NEV industry are facing new challenges



Industrial innovation and management change driven by big data have become an international consensus



Research Background and Ideas



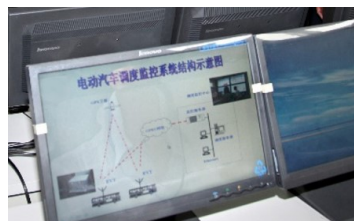
Platform Construction and Display



Tech Innovation and Effectiveness

Construction of the National Monitoring And Management Platform For NEVs

Platform Construction



Electric bus supervision and dispatching platform during Beijing Olympics (Fleet Level)



Build: Beijing Monitoring and Management Platform for NEVs (First in China)



Build: Enterprise Platform (Million Level)



Host: National Monitoring and Management Platform for NEVs



Expand: National Monitoring and Management Platform for NEVs (10⁸ Level)

2006

2011

2013

2016

2022

Standards

纯电动汽车远程（实时）监控
通信协议规范

北京理工大学
二〇〇六年

Enterprise Standard

DB11
北京市标准化指导性技术文件

电动汽车远程服务与管理系统技术
第1部分：总则

2013-08-21发布
北京市质量技术监督局 发布

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电动汽车远程服务与管理系统技术规范
第2部分：车载终端

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第3部分：车载终端通信协议及数据格式

2013-08-21发布
北京市质量技术监督局 发布

Provincial Standard (First in China)

GB
中华人民共和国国家标准

电动汽车远程服务与管理系统技术
第1部分：总则

2016-03-22发布
中华人民共和国工业和信息化部 发布

GB
中华人民共和国国家标准

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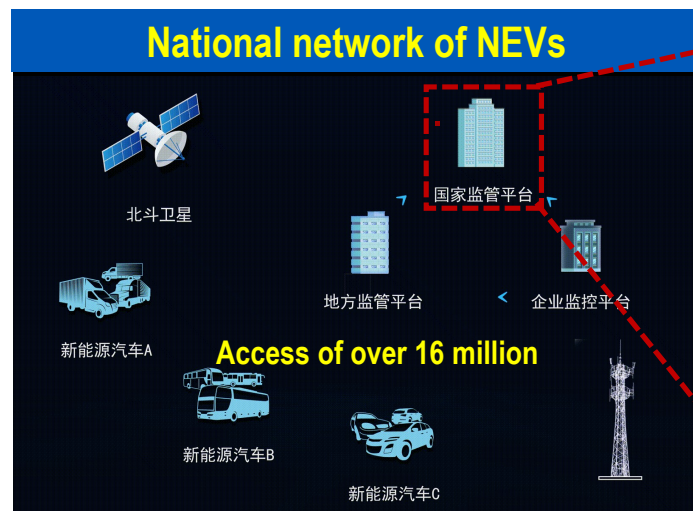
电动汽车远程服务与管理系统技术规范
第3部分：通信协议及数据格式

2016-03-22发布
中华人民共和国工业和信息化部 发布

National Standard (First in the world)

Platform Development and Construction

- **Created** a nation-local-enterprise multilevel monitoring system
- **Building** the world's largest internet of vehicles



中华人民共和国工业和信息化部令



中华人民共和国工业和信息化部

Ministry of Industry and Information Technology of People's Republic of China

看新闻 找文件 查办事 提

第 39 号

Announcements

10月20日工业和信息化部第26次部务会议审议通过，现予公布，自2017年7月1日起施行。工业和信息化部2009年6月17日公布的《新能源汽车生产企业及产品准入管理规定》（工业和信息化部2009年第44号）同时废止。



工业和信息化部

新闻动态

信息公开

政务服务

公众参与

工信数据

专题专栏

工业和信息化部关于进一步做好新能源汽车推广应用安全监管工作的通知

Supervision for vehicle safety in promotion

中华人民共和国财政部办公厅
中华人民共和国工业和信息化部办公厅
中华人民共和国科技部办公厅
中华人民共和国国家发展和改革委员会办公厅

财办建〔2019〕87号

关于开展2018年及以前年度新能源汽车推广应用补助资金清算工作的通知

Accounting guide for energy conservation and subsidies

Status quo of the Platform – a Preview

- ❑ According to the statistics of the National Monitoring and Management Platform for NEVs, there are more than **16.82 million NEVs** connected by November 15th
- ❑ Daily online rate over **70%**, real-time online rate near **30%**



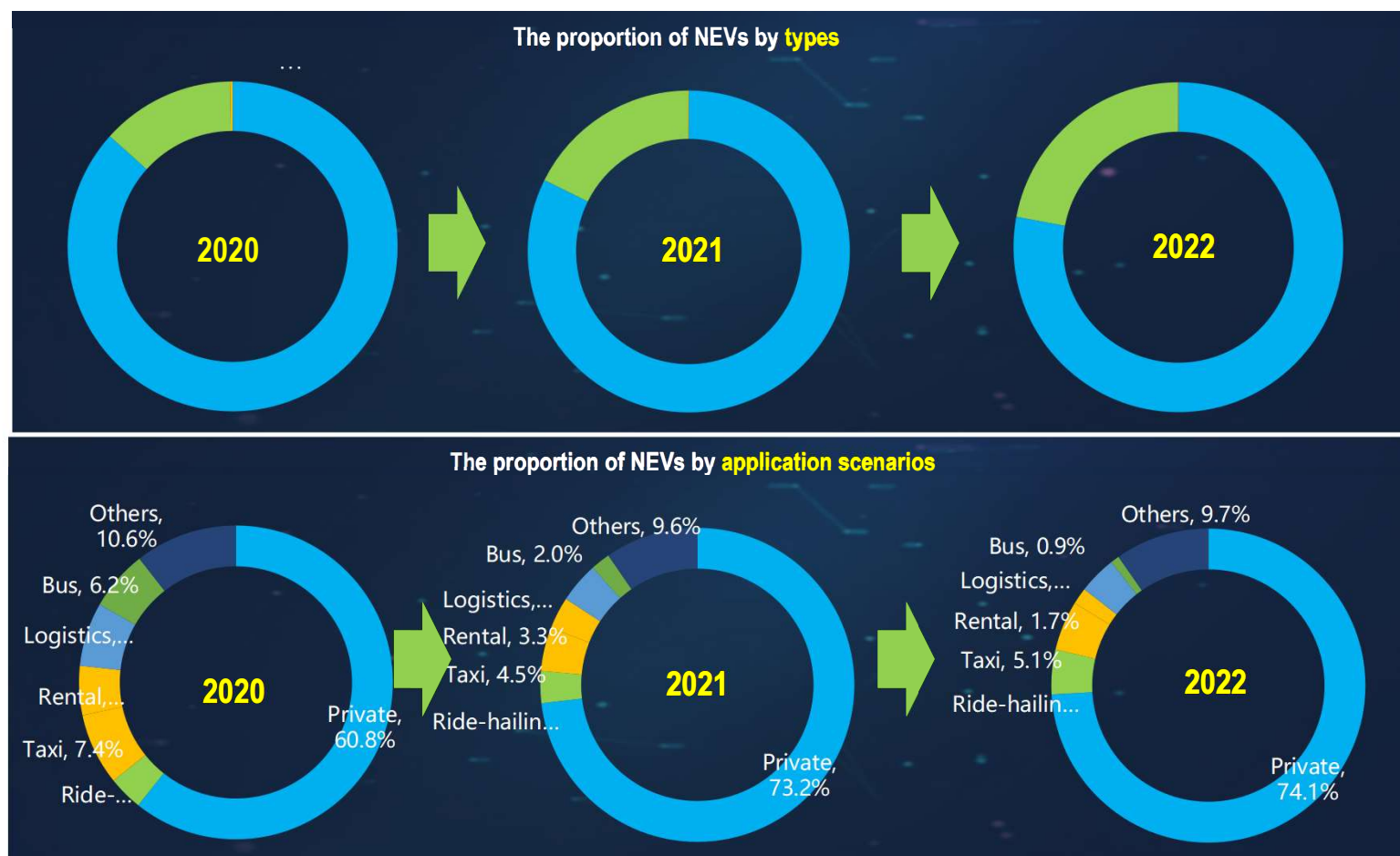
Function

- macro grasp of the development of new energy vehicles
- calculate carbon emissions by using vehicle operation data
- monitor the safety of vehicle operation
- Find quality problems of new energy vehicles and give feedback

Platform Display - Promotion of Vehicles by Type

□ Display the **market share change** of different types of NEVs annually

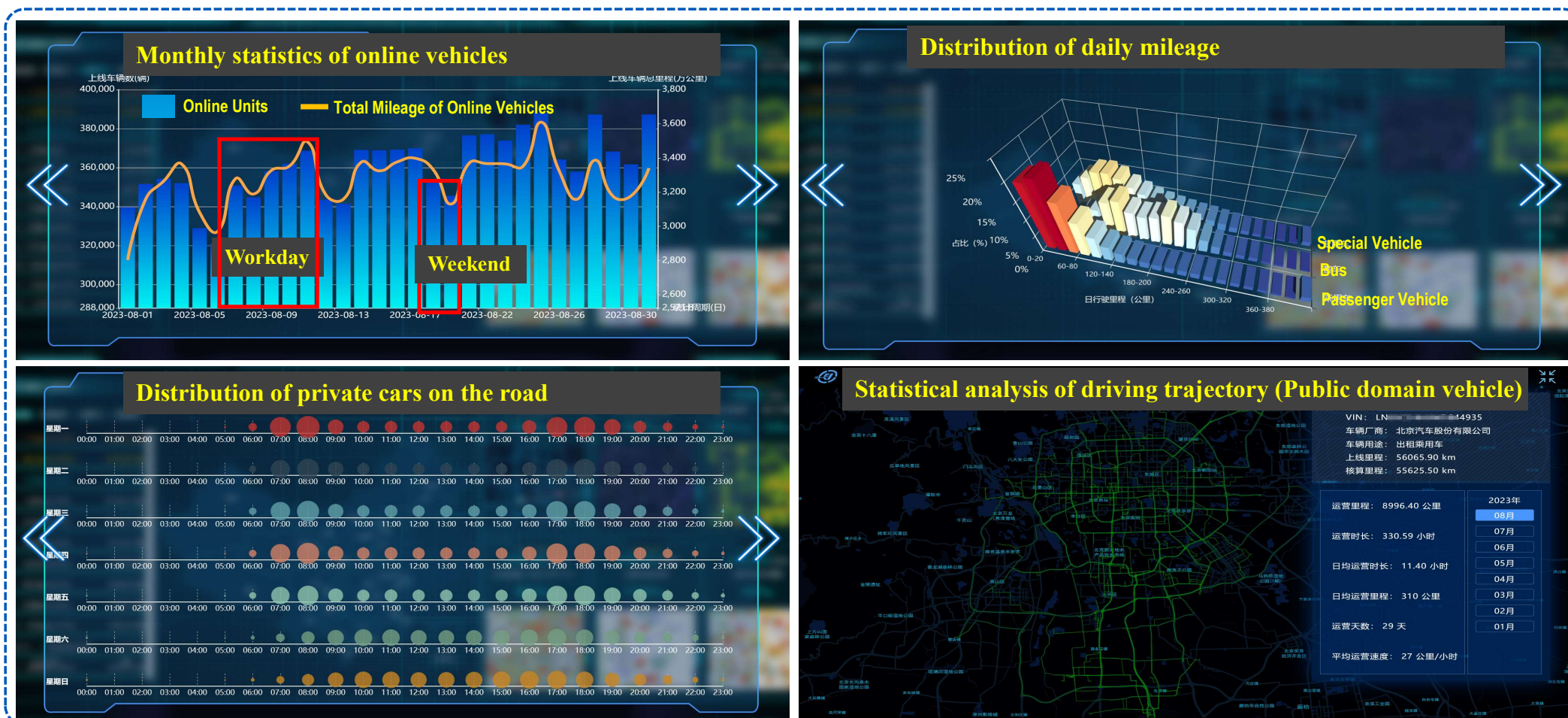
- The industry transforms from policy-driven to market-driven
- The market shows diversified structural characteristics
- Rich experience in promoting under all applications



Source: National Monitoring and Management Platform for NEVs

Platform Display - Operating Characteristics (Beijing as e.g.)

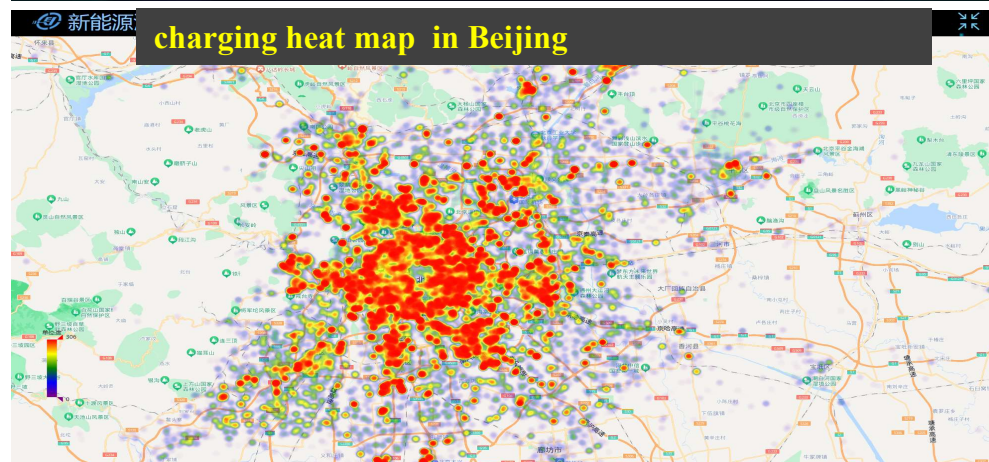
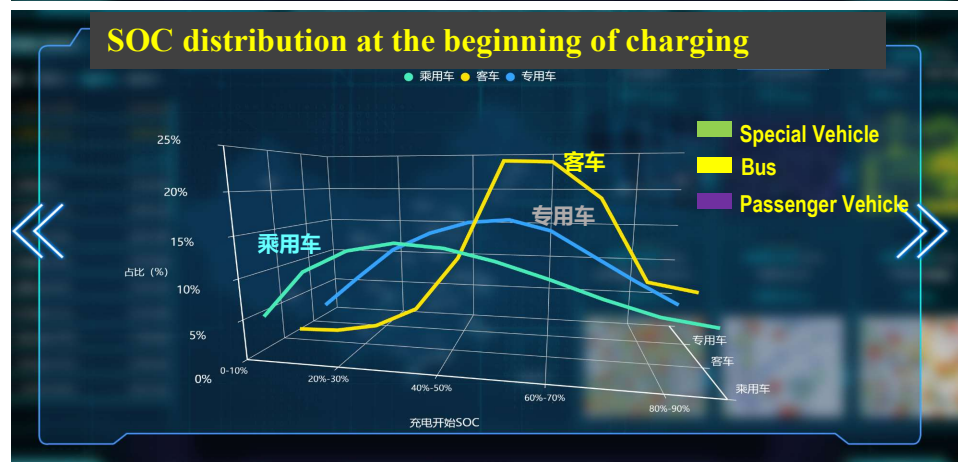
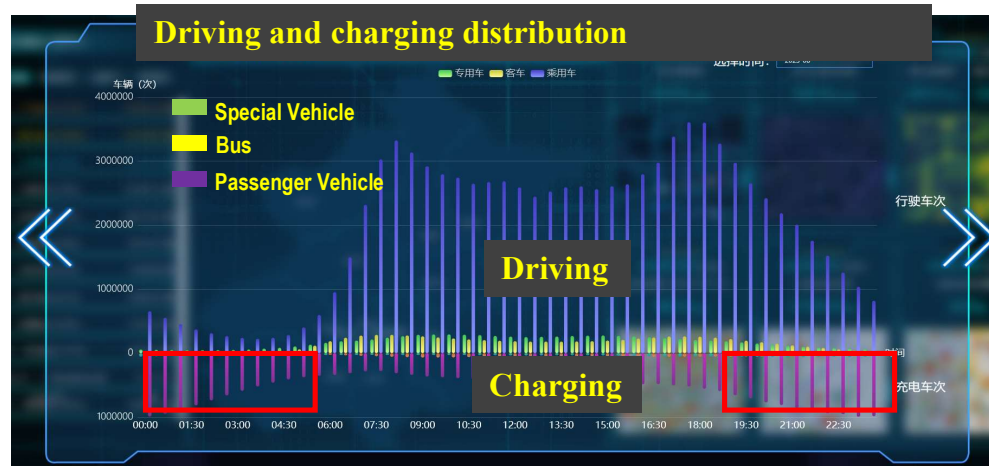
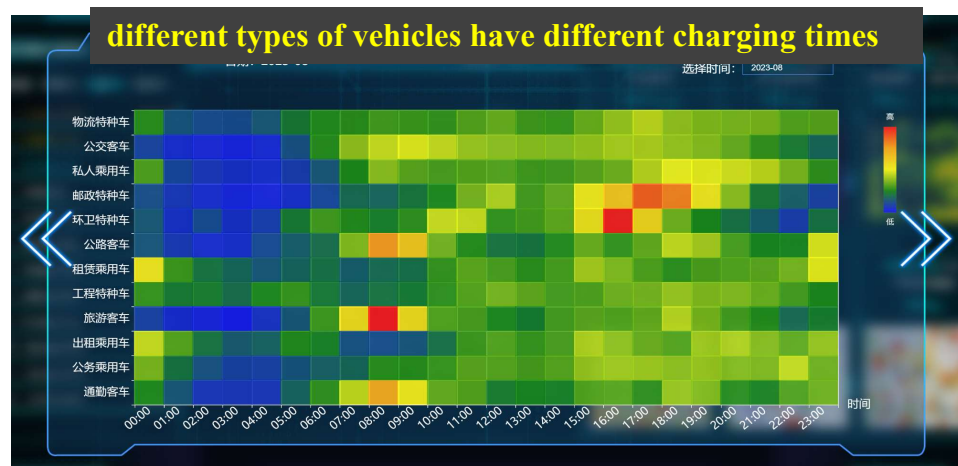
❑ The characteristics of **vehicle activity**, **driving behavior**, and **trajectory** of classified NEVs



Source: National Monitoring and Management Platform for NEVs

Platform Display - Vehicle Charging Features (Beijing as e.g.)

❑ Characteristics of charging behaviors including **start time**, **start SOC**, and **heat distribution**

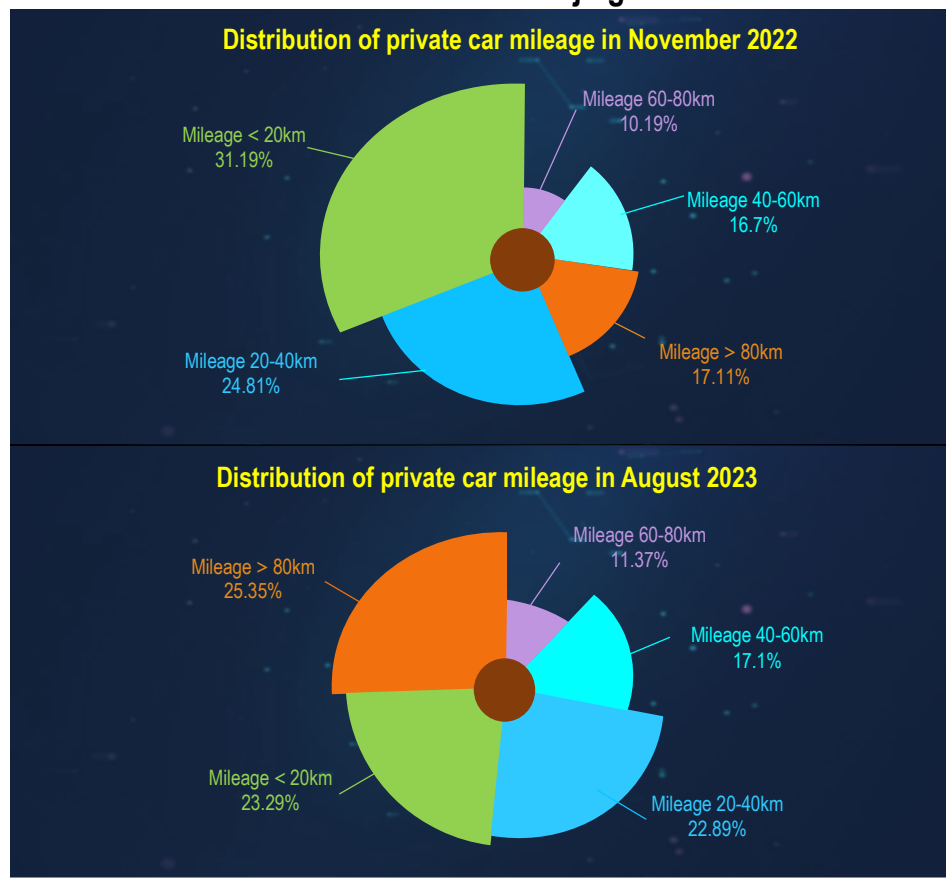


图片来源: 新能源汽车国家监测与管理平台

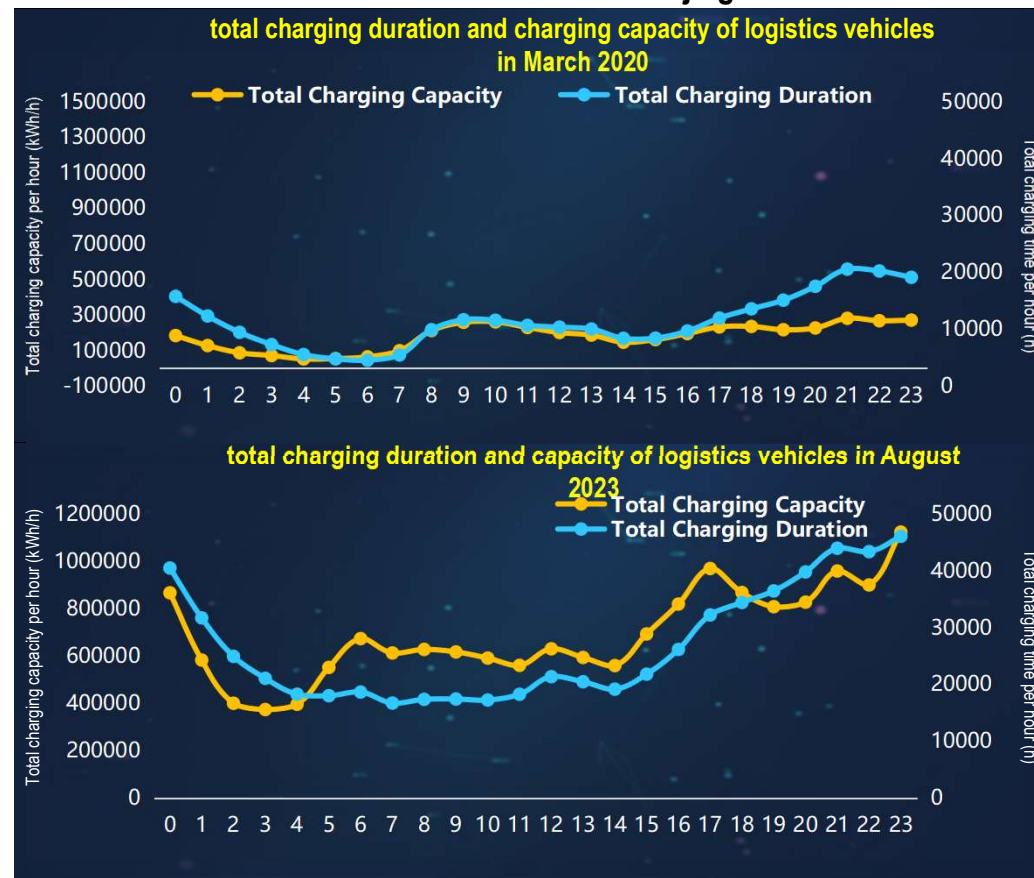
Platform Display - Time Period Comparison (Beijing)

□ The operation and charging characteristics of NEVs in the same city at different time periods

Comparison of Daily Mileage Distribution of Private NEVs at Different Time Periods in Beijing



Comparison of Daily Charging Characteristics of delivery NEVs at Different Time Periods in Beijing

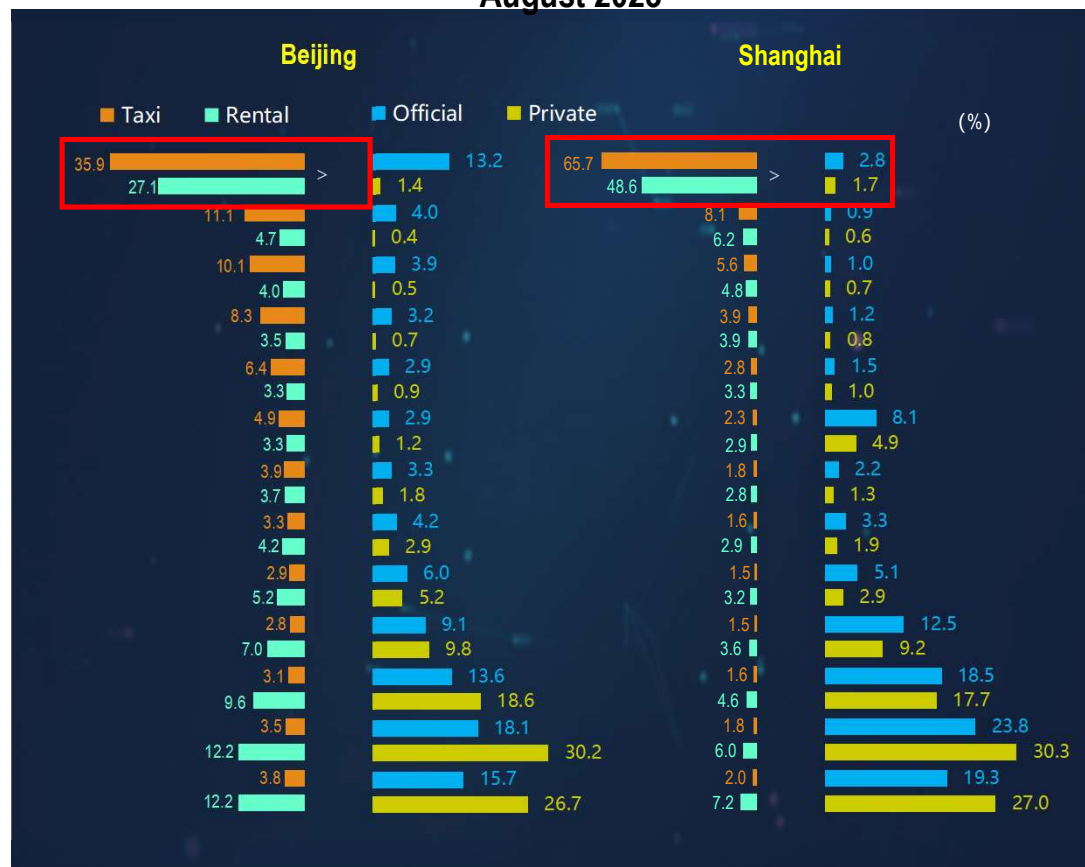


Source: National Monitoring and Management Platform for NEVs

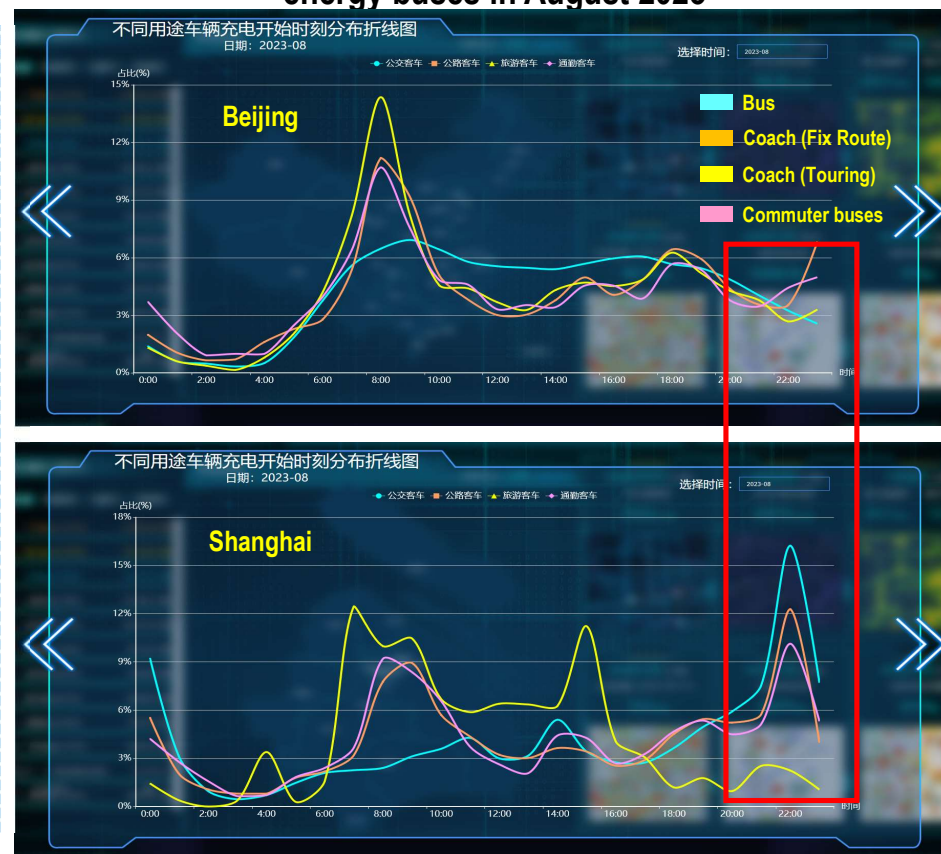
Platform Display - Comparison by City (Beijing vs Shanghai)

❑ The operation and charging characteristics of NEVs in different cities during the same time period

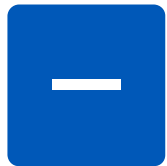
Comparison of daily driving hours distribution of passenger NEVs in August 2023



Comparison of the distribution of charging start times for new energy buses in August 2023



Source: National Monitoring and Management Platform for NEVs



Research Background and Ideas

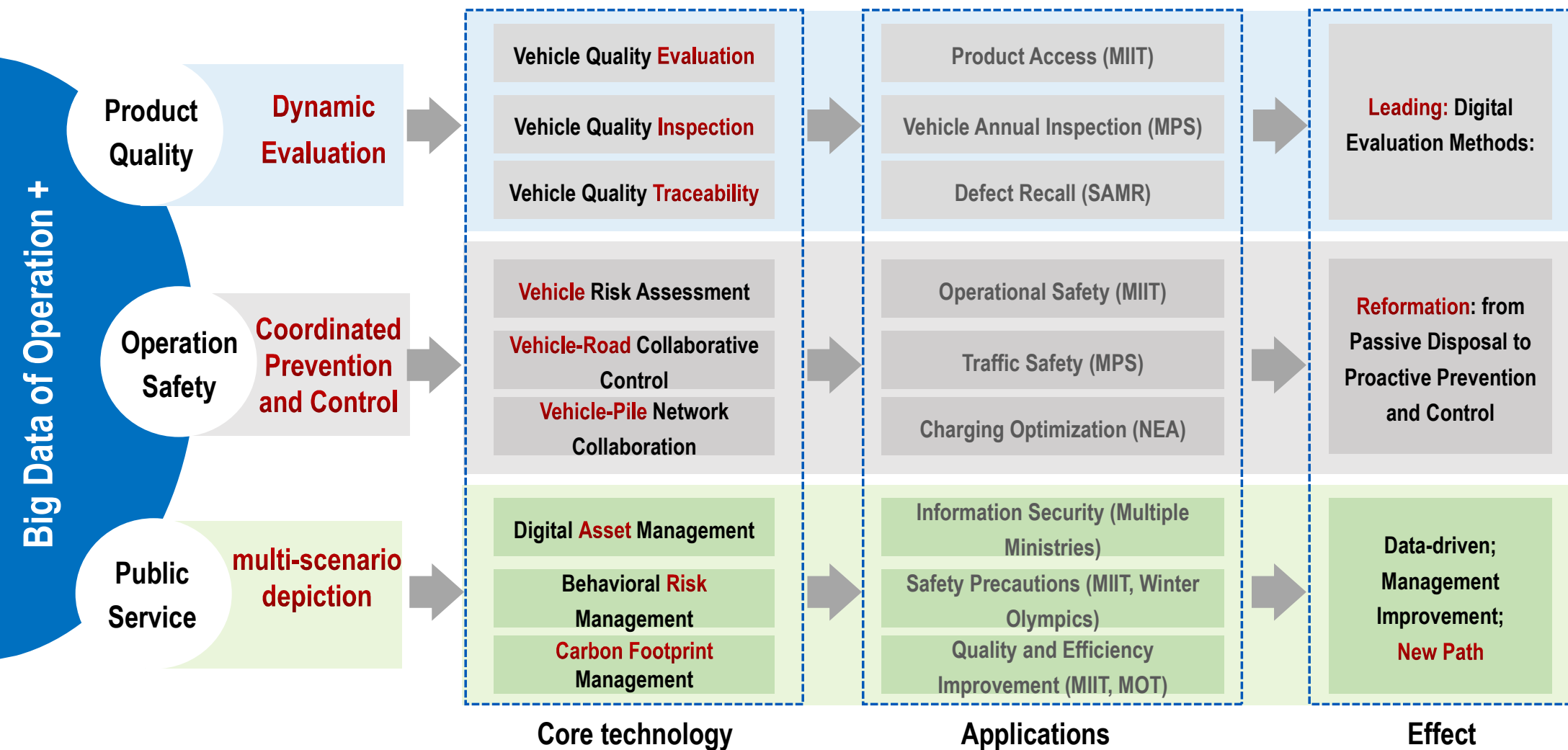


Platform Construction and Display



Tech Innovation and Effectiveness

Research Ideas for Innovative Application of Big Data

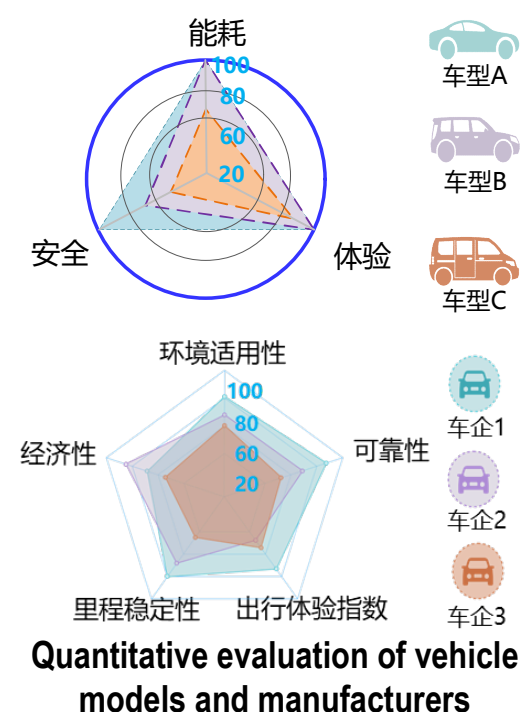
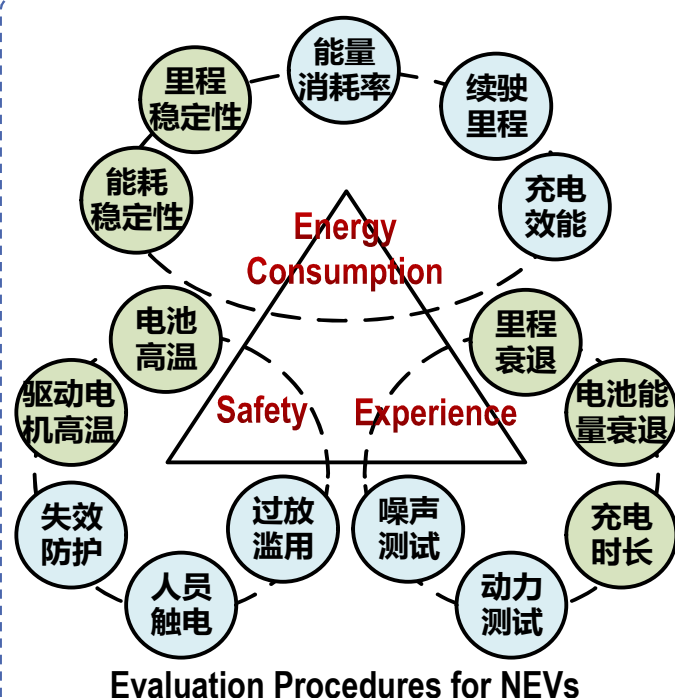


Innovative Applications (1) - Vehicle Quality Evaluation

- Overcame a technical challenge of multi-source data fusing and the normalization and quantification of characteristic parameters under both the conditions of **full-volume operation** and **single-vehicle testing**
- Established China's NEV evaluation procedure integrating "**energy consumption, safety, and experience**"



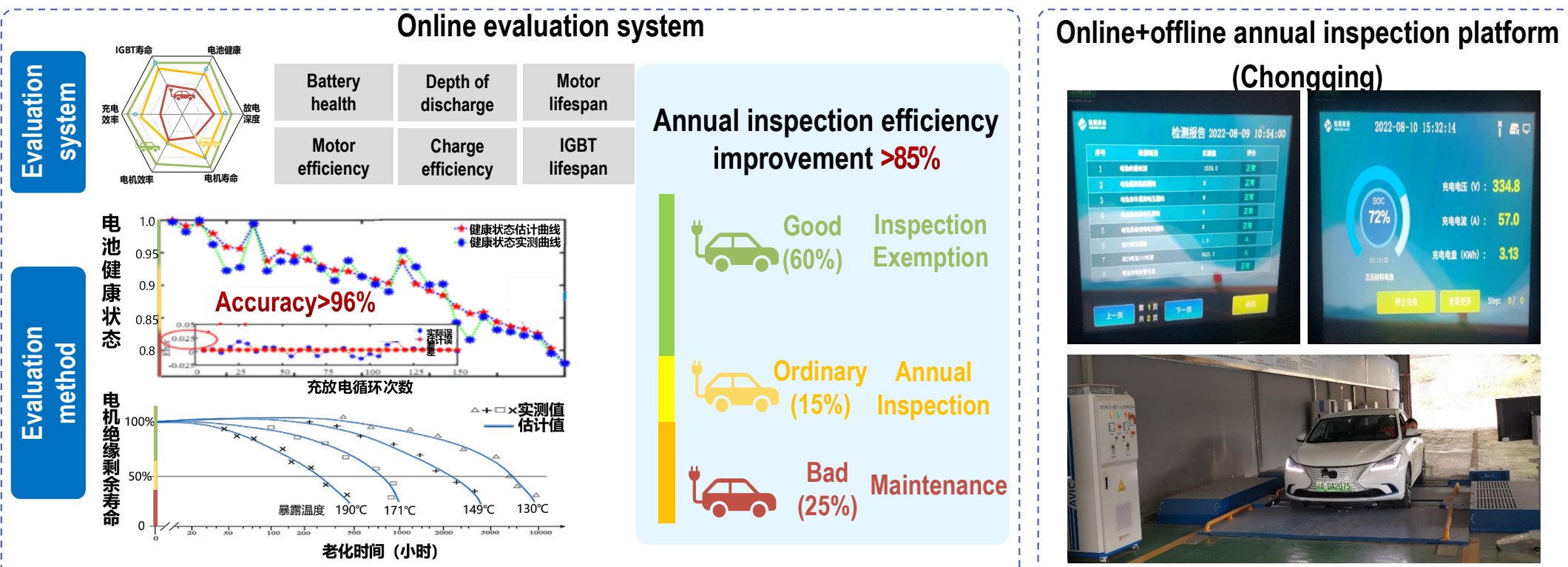
多维比较
全面评价



Realized a significant leap in evaluation methods by big data analysis
other than using laboratories and testing grounds as single means

Innovative Applications (2) - Vehicle Quality Inspection

- Propose a **long time scale data-driven** online evaluation method with multiple parameters
- Form an **"annual inspection"** model of **online-offline** feature association and mutual verification

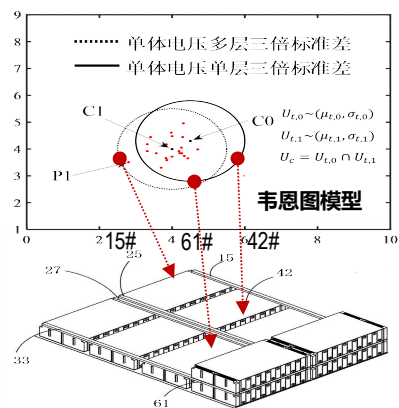


The first "online+offline" NEV annual inspection platform in China, providing an annual inspection plan for NEVs for "online tracking and warning, offline inspection and evaluation"

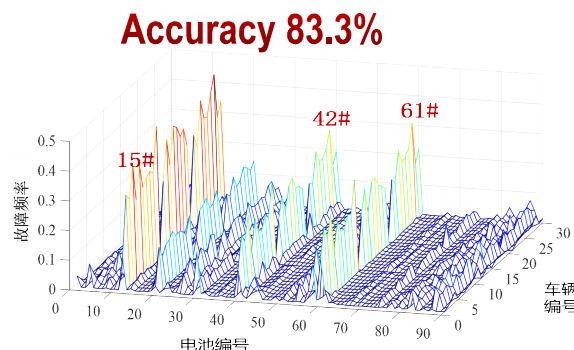
Innovative Applications (3) - Vehicle Quality Traceability

- Build a **database of potential defect characteristics** of “Battery-Motor-ECU,” covering the **entire range of vehicle models and their lifecycles**
- A multiple regression model for recall prediction and early warning of defective automotive products with **"Suspicion-Characterization-Confirmation"**

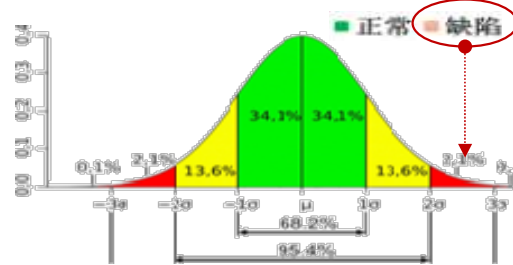
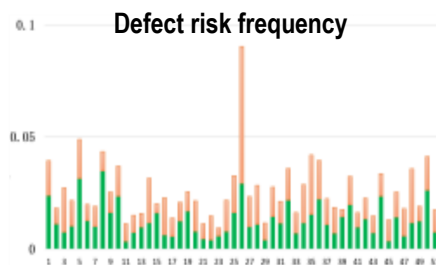
Single vehicle defect identification



Vehicle defect identification



Defective vehicle screening



Technical performance



Support the SAMR in accident defect investigations



Accident investigation on site



缺陷汽车召回

深圳市发展和改革委员会

深圳市发展和改革委员会关于商请提供比亚迪等公司 2018 年及以前年度新能源汽车运行情况的函

二和和宝元新能源汽车公司：
根据《新能源汽车推广应用工程实施方案》（发改办能源〔2015〕2552 号）要求，为落实新能源汽车推广应用工程实施方案，请贵公司提供 2018 年及以前年度新能源汽车运行数据，包括新能源汽车运行里程、充电次数、续航里程、故障率等数据。请于 2019 年 12 月 31 日前，将新能源汽车运行数据报送至我局。此函。

（联系人：王海燕；电话：0755-88121178；邮箱：0755-88121178@sz.gov.cn）

2019 年 12 月 31 日

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Accident data analysis

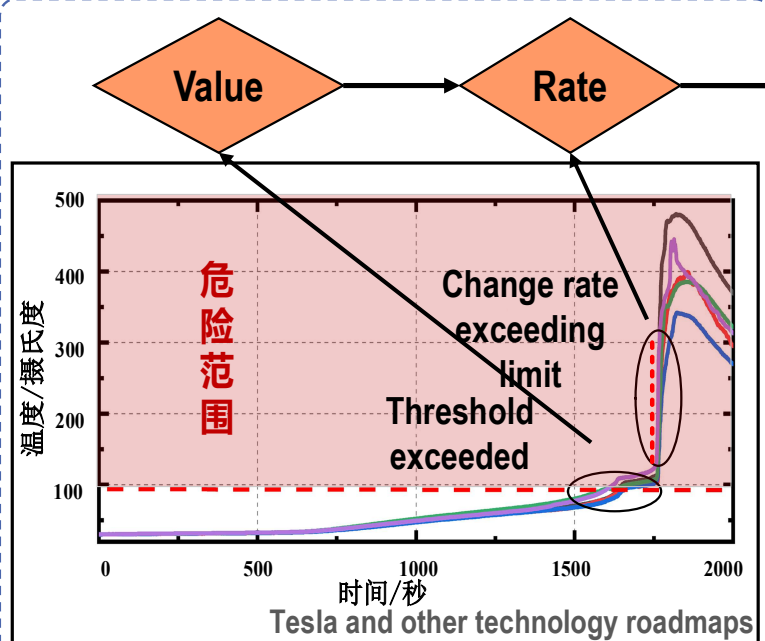


召回管理条例

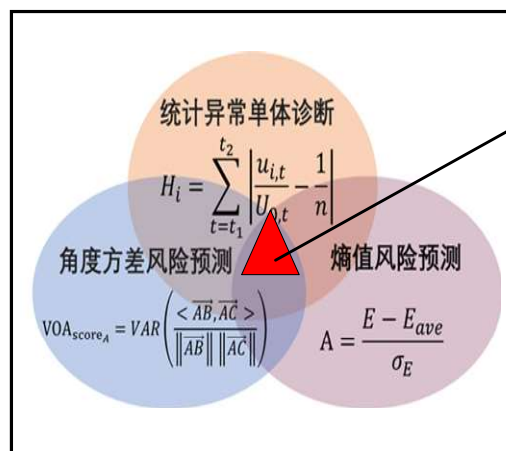
Created a new defect management model for NEVs that involves **“pre-discovery and proactive traceability”**

Innovative Applications (4) - Vehicle Risk Evaluation

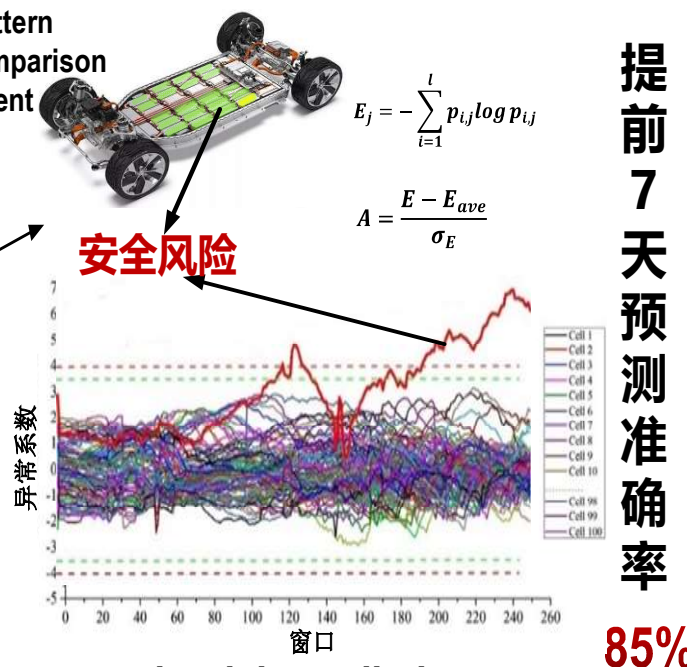
- ❑ Create a "value-rate-model" safety state perception and an early warning technology system for new energy vehicles
- ❑ Propose a warning strategy of "prediction through a union of independent models, improve accuracy by Cross comparison"



Alarm · real-time security diagnosis



Early warning · Long-term security risk prediction



Risk evaluation technology services more than 90% of the country's total NEVs in-use,
Achieve a breakthrough from fault alarm to safety risk warning for NEVs

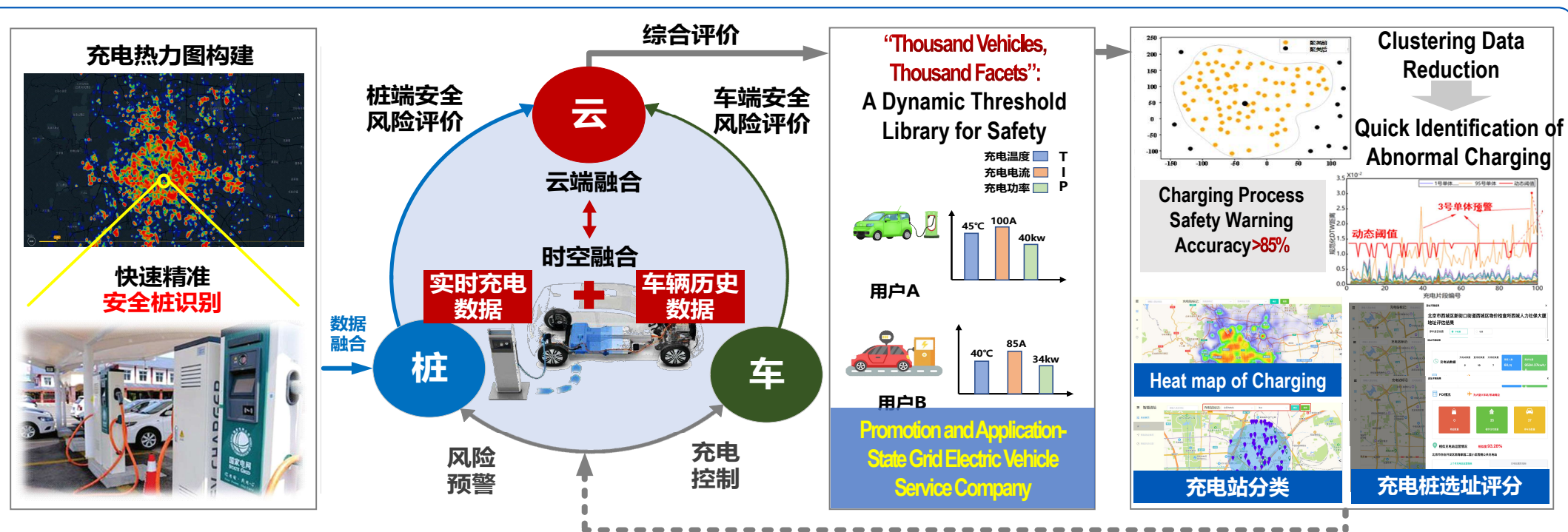
Innovative Applications (5) – Vehicle-Road Collaborative Control

- ❑ Built a safety risk scenario set of "**vehicle type, region, season, mileage, operation status**" for vehicle-road integration
- ❑ Developed a NEV safety prevention and control platform with **end-to-end cloud integration and human-vehicle-road collaboration**



Innovative Applications (6) - Collaborative Safety between Vehicle & Pile

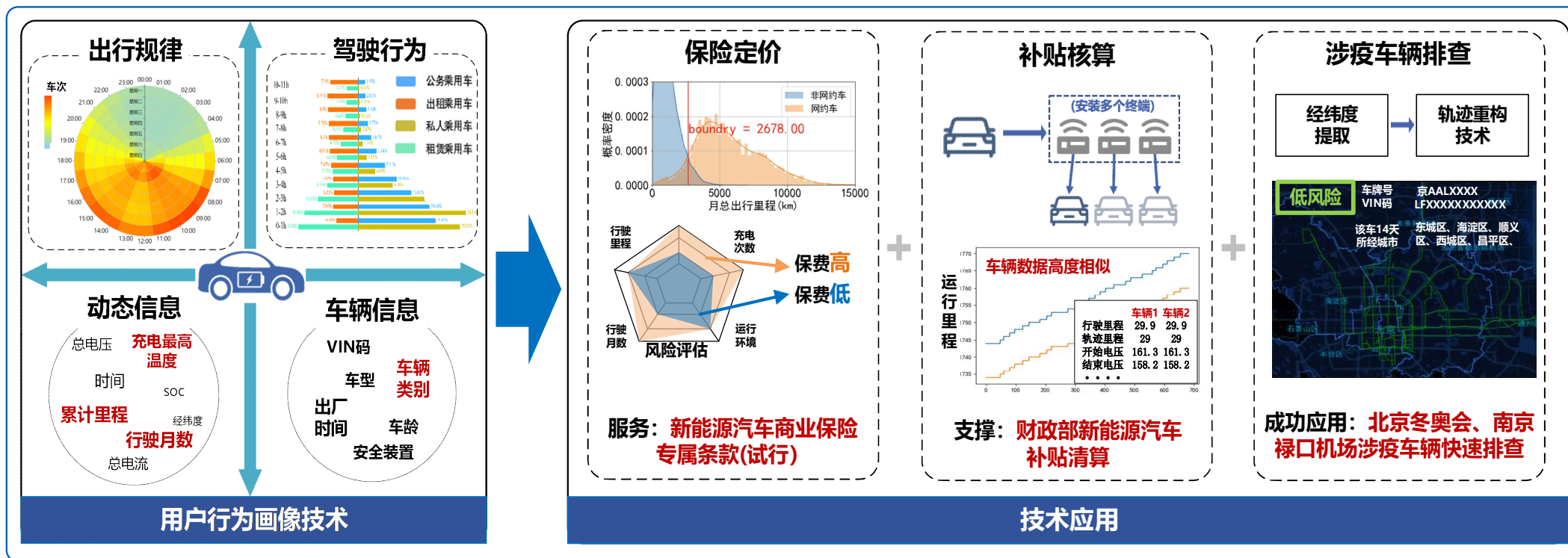
- Proposed a real-time identification method for vehicle-pile safety risks with vehicle history and real-time charging status data integrated
- Built a dynamic threshold library for the safe operational range of vehicles and a charging safety warning system



The **risk identification** method for vehicles and piles has been applied to the evaluation of charging station allocation, Successful applied **vehicle-pile integration technology** in the State Grid Electric Vehicle Service Company

Innovative Applications (7) - User Behavior Characterization

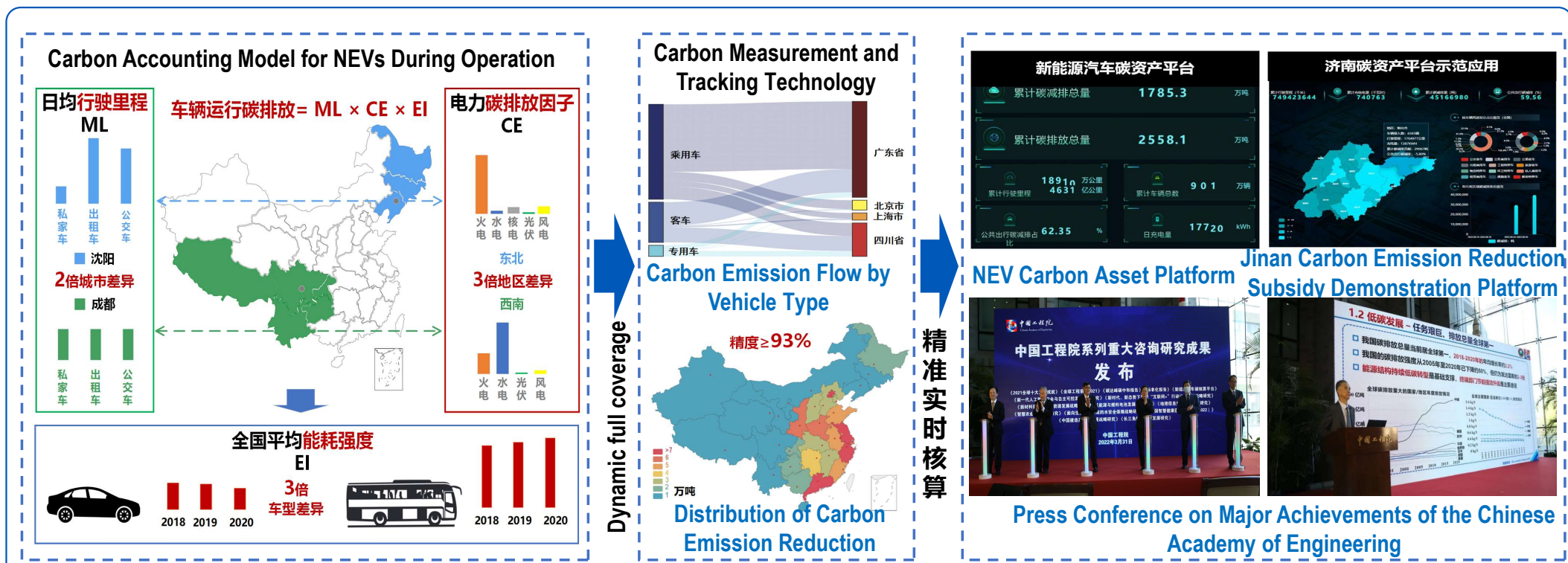
- Discover new features and patterns in the spatiotemporal distribution of NEV applications by data mining
- Established premium evaluation and subsidy verification methods that integrate user behavior with vehicle status



Achieve **breakthroughs in NEV aftermarket service technology** driven by big data

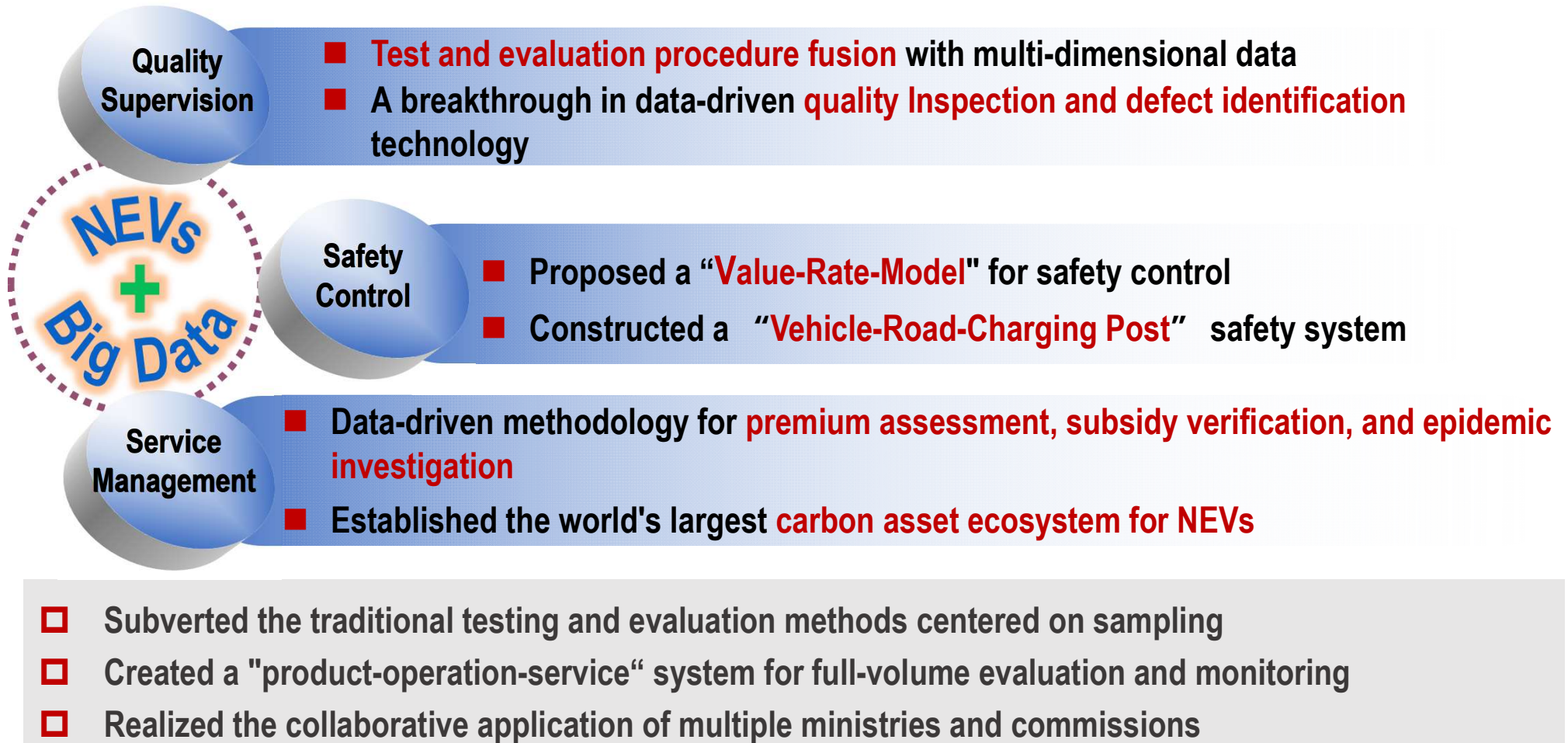
Innovative Applications (8) - Carbon Asset Management

- Establish a dynamic calculation model for carbon emissions from the application end to the production end of NEVs at multiple time and space scales
- Establish the world's largest NEV carbon asset platform and carbon accounting ecosystem



Global Release of “Carbon Accounting Platform of NEVs”- a major consulting achievement of the CAE in 2021, The carbon accounting and carbon credit technology for NEVs was first **demonstrated in Jinan and other cities**

Summary



Utilizing the world's first "big data of vehicle operation",
the "China solution" provides a reference for management innovation in the field of NEVs in Asia



新能源汽车国家大数据联盟
National Big Data Alliance of New Energy Vehicles

Data Platform Construction and Application of Electric Vehicles

Sponsored by: National Big Data Alliance of New Energy Vehicles

Manila, Philippines

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Yan Jianlai

Secretary-General for Specified Affairs
China Society of Automotive Engineers





中国汽车工程学会
China Society of Automotive Engineers



FUTURE AUTOMOBILE - CHINA'S SOLUTION AND PATH



Introduction to China Society of Automotive Engineers

Established in 1963

Current staff: 220

Total number of members: 100,000+

Core business:

——Auto Industry Science and Technology
Think Tank

——Technology Promotion Organization

01
战略研究

02
学术交流

03
协同创新

04
CSAE标准

05
科技期刊

06
科普文化

07
人才培养

08
科技奖励

09
科技成果评价

10
会员发展与服务

11
国际合作



contents

I. Current situation and development path of
China's automobile industry

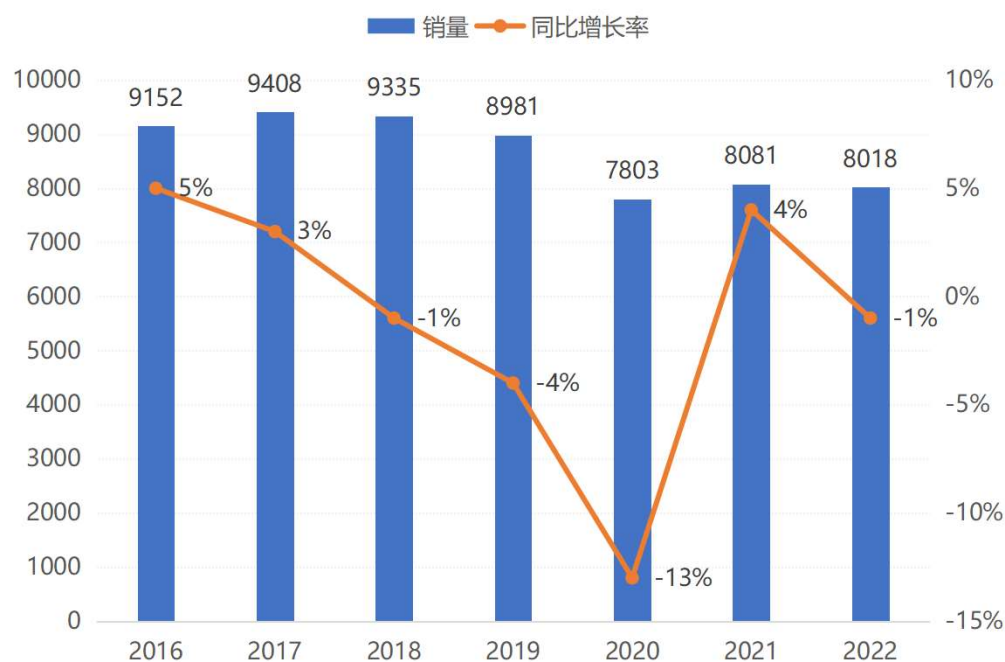
II. Future Development Goals of China's
Automotive Industry



The global automotive market is in a period of deep adjustment

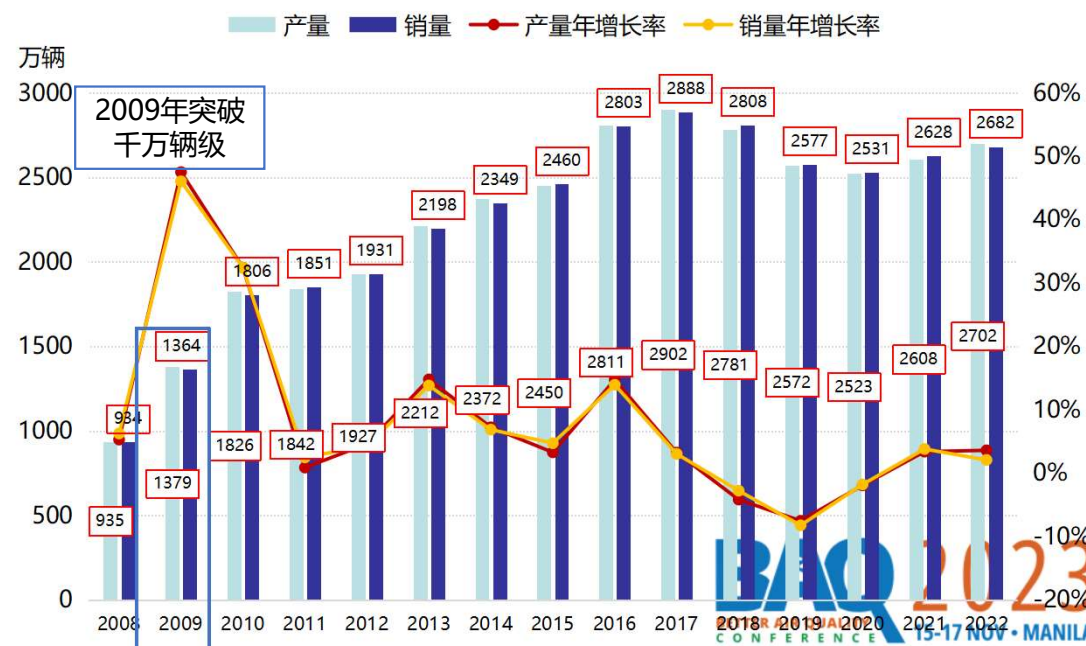
- Since 2020, affected by the chain effect of the COVID-19, the global automobile market has experienced a precipitous decline. From 2021, the market will slowly recover and **enter a period of deep adjustment**.
- China's automobile industry slowly recovered, with production and sales of **27.02 million** and **26.82 million** units respectively in 2022, up **3.4%** and **2.1%** year on year.

2016-2022年全球汽车销量数据



数据来源：乘联会

2008~2022年我国汽车产销量表现



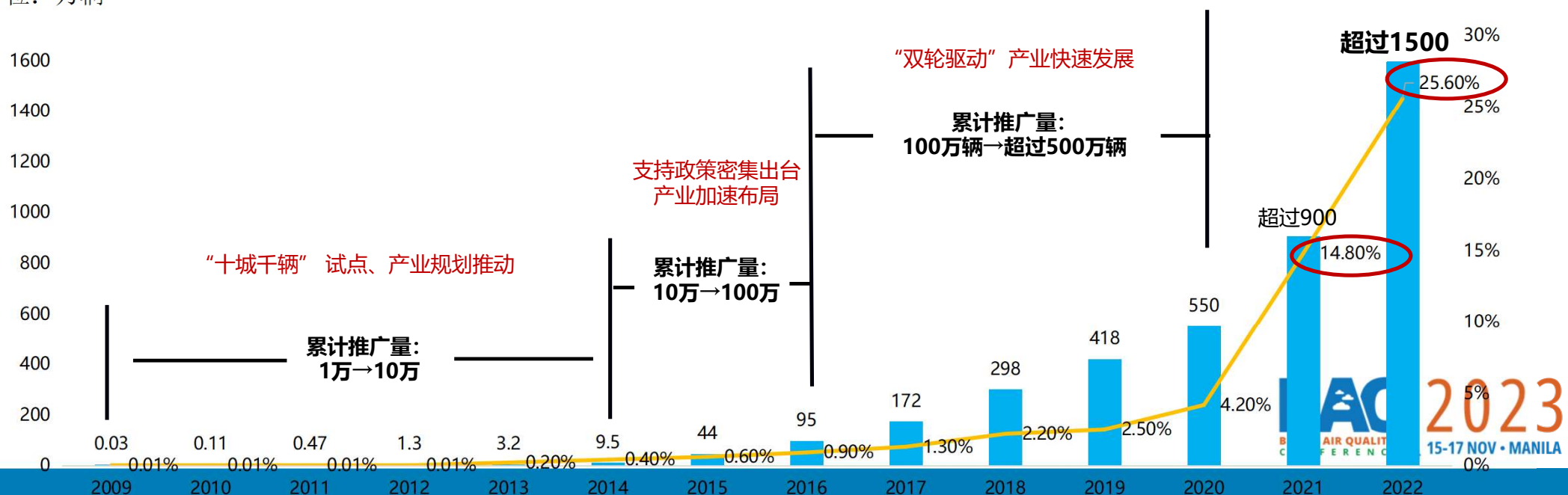
来源：中汽协，中国汽车工程学会

The marketization path of China's new energy vehicles

- The sales volume and market penetration of China's new energy vehicles continue to increase, with sales volume reaching **6.89 million units (66%)** and market penetration reaching **25.6%** by 2022.
- In the next 10 years, new energy vehicles will gradually become the mainstream of automotive products, with a penetration rate expected to exceed 50%.

2009~2022年中国新能源汽车累计保有量及渗透率情况

单位：万辆



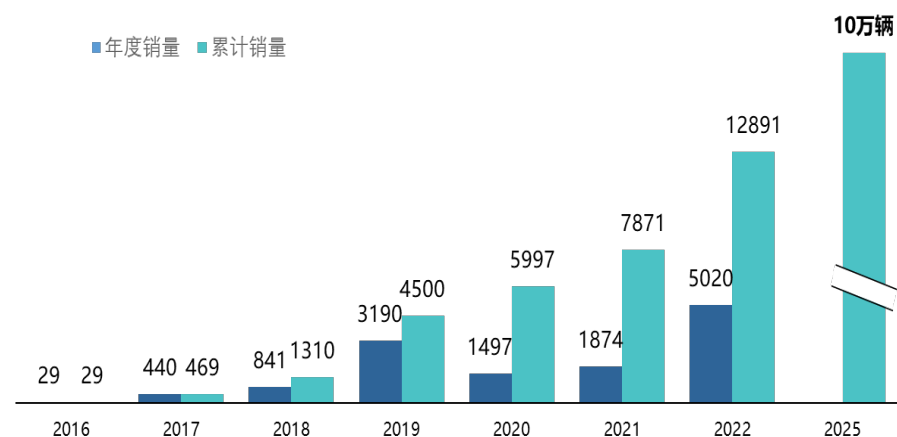
数据来源：中汽协

China's fuel cell vehicle demonstration is accelerated, mainly focusing on medium and heavy commercial vehicles

■ In 2022, the promotion and application scale of hydrogen fuel cell vehicles in China exceeded 5,000, with a total of nearly 13,000 vehicles, ranking third in the world. The number of hydrogen refueling stations in operation in China reached 245, ranking first in the world.

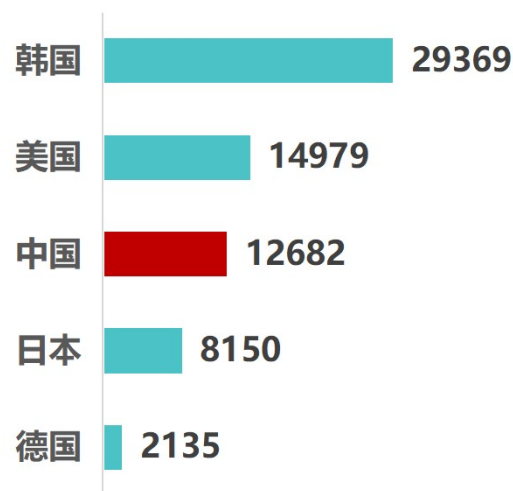
■ The promotion and application of fuel cell vehicles in China has formed five demonstration city clusters including Beijing-Tianjin-Hebei, Shanghai, Henan, Hebei, and Guangdong, with applications covering ports, mines, sanitation, urban construction, public transportation, intercity logistics, and other scenarios. Fuel cell vehicles have become an important choice for the green and low-carbon transformation of commercial vehicles.

2016年至2022年燃料电池汽车年销量与累计销量



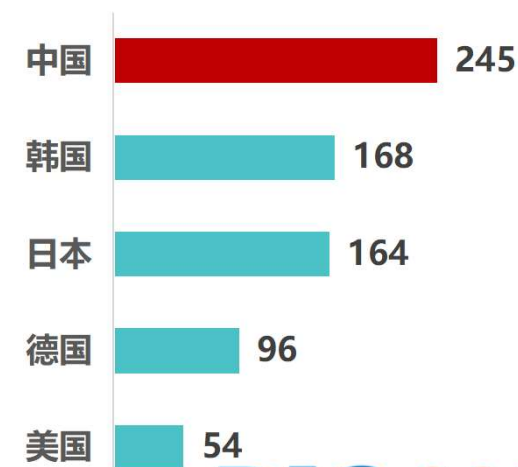
数据来源：燃料电池汽车车险数据，中国汽车工程学会整理

2022年全球主要国家氢燃料电池汽车保有量



数据来源：中国氢能联盟研究院

2022年全球主要国家在营加氢站数量

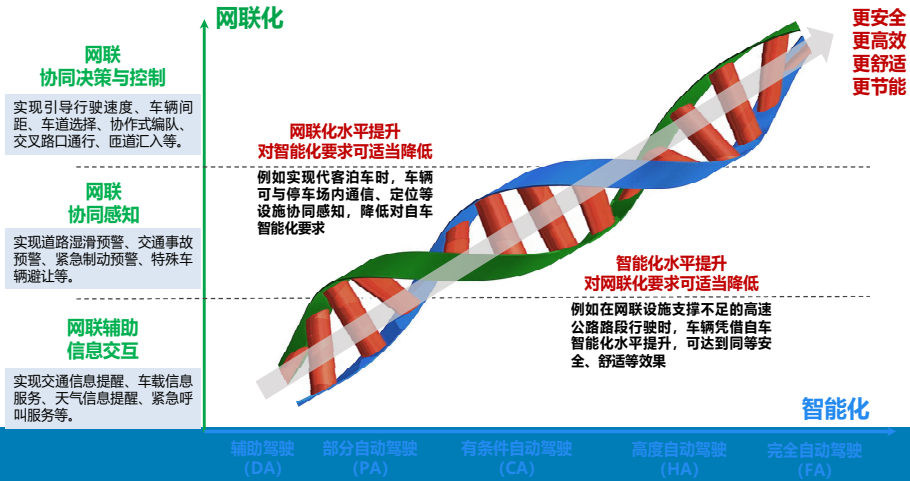


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China's intelligent driving technology has achieved large-scale application, and its penetration rate has accelerated

- The market introduction of L2 intelligent connected vehicles is accelerating, and the penetration rate is rapidly increasing. In 2022, the market penetration rate of new energy passenger vehicles with partial assisted driving functions of PA level (L2 level) reached 46%, an increase of 16 percentage points year-on-year, significantly higher than the 32% penetration rate of traditional fuel vehicles. Some mass-produced intelligent new energy vehicles have been equip-ped with V2X technology.
- The key technologies and products of L4 intelligent driving have made continuous progress, and high-level autonomous driving has been demonstrated and applied in specific areas. Products such as multi-beam laser radar, millimeter-wave radar, autonomous driving computing platform and dedicated chips have made great progress.

车型	2022年PA级销量	2022年PA级渗透率	渗透率同比增幅
传统燃油汽车	456万辆	32%	13个百分点
新能源汽车	239万辆	46%	16个百分点



搭载V2X技术的量产智能新能源汽车



上汽 Marvel R 搭载5G-V2X



福特锐界 搭载C-V2X



广汽AION V 搭载5G-V2X



长城摩卡 搭载5G-V2X

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来源：中国智能网联汽车产业创新联盟

contents

I. Current situation and development path of
China's automobile industry

II. Future Development Goals of China's
Automotive Industry



Vision and Goals for the Development of the Automotive Industry - Technology Roadmap 2.0



By 2035:

- The annual sales volume of energy-saving cars and new energy vehicles accounts for 50% each, and the automotive industry realizes the transformation of electrification
- The number of hydrogen fuel cell vehicles has reached about 1 million, and commercial vehicles have achieved hydrogen power transformation
- Various types of networked highly autonomous vehicles are widely operated in China, and China's intelligent networked vehicle solution is deeply integrated with smart energy, intelligent transportation, and smart cities.

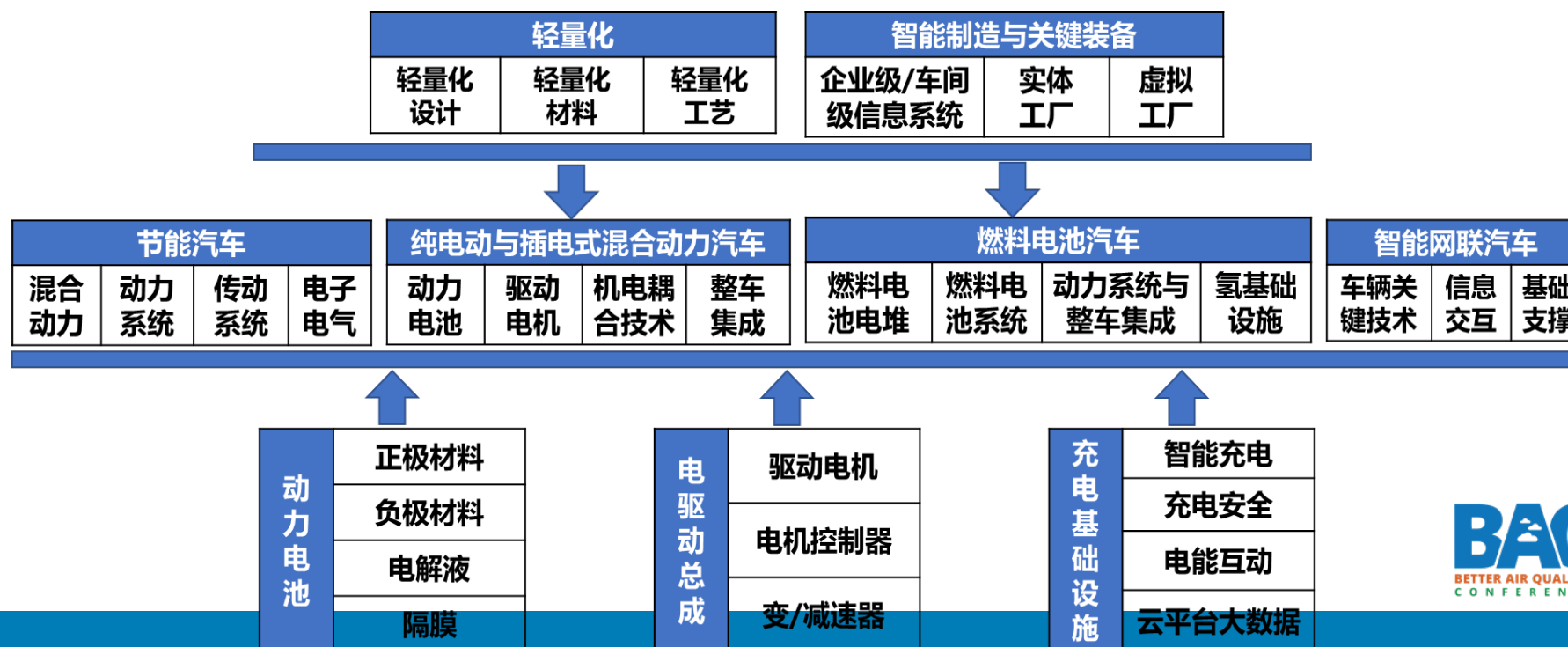
主要里程碑

	2025年	2030年	2035年
乘用车	乘用车（含新能源）新车油耗达到 4.6L/100km（WLTC）	乘用车（含新能源）新车油耗达到 3.2L/100km（WLTC）	乘用车（含新能源）新车油耗达到 2.0L/100km（WLTC）
商用车	货车油耗较2019年降低8%以上 客车油耗较2019年降低10%以上	货车油耗较2019年降低10%以上 客车油耗较2019年降低15%以上	货车油耗较2019年降低15%以上 客车油耗较2019年降低20%以上
节能汽车	传统能源乘用车新车平均油耗5.6L/100km（WLTC） 混动新车占传统能源乘用车的50%以上	传统能源乘用车新车平均油耗4.8L/100km（WLTC） 混动新车占传统能源乘用车的75%以上	传统能源乘用车新车平均油耗4L/100km（WLTC） 混动新车占传统能源乘用车的100%
新能源汽车	新能源汽车占总销量20%左右 氢燃料电池汽车保有量达到10万辆左右	新能源汽车占总销量40%左右 氢燃料电池汽车保有量达到100万辆左右	新能源汽车成为主流（占总销量50%以上）
智能网联汽车	PA/CA级智能网联汽车占汽车年销量的50%以上，HA级汽车开始进入市场，C-V2X终端新车装备率达50%	PA/CA级智能网联汽车占汽车年销量的70%，HA级超过20%，C-V2X终端装配基本普及	各类网联式高度自动驾驶车辆广泛运行于中国广大地区，中国方案智能网联汽车与智慧能源、智能交通、智慧城市深度融合

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Objective Description - Technology Roadmap 2.0

- Research will be conducted around the overall industry and nine sub-technological fields, including energy-saving cars, pure electric and plug-in hybrid cars, fuel cell cars, intelligent networked cars, power batteries, electric drive assemblies, charging infrastructure, lightweight, intelligent manufacturing, and key equipment, to develop a "1+9" technology roadmap.



Forecast of China's automobile industry development

Future policy expectations

- I. Market target: about 35-40 million vehicles
- II. The technical route is aimed at low carbon and adheres to the diversified energy route (revised in 2024, version 3.0 of the roadmap);
- III. We will unswervingly implement the "China Plan" with the development of intelligent electric vehicles as the core;

Note: smart vehicle, intelligent road, cloud for timely service, reliable network, accurate map + safe operation. "Vehicle, road, cloud, network, map" five-in-one + safety;

IV. It is expected that relevant policies for the marketization and promotion of intelligent connected vehicles will be introduced within the year;

V. More supportive policies will be introduced in the future.

Ten leading technologies that will be focused on in the next 3-5 years

- 01. 高安全、高比能全固态锂电池
- 02. 基于驾舱融合的智能计算芯片
- 03. 车路云一体化融合控制系统
- 04. 零碳内燃机
- 05. 驱动电机用新型软磁材料
- 06. 智能网联汽车场景库
- 07. 智能电动车用电子机械式线控制动
- 08. 基于规则+学习的融合型决策算法
- 09. 智能驾驶操作系统
- 10. 高温质子交换膜 (HT-PEM) 燃料电池



中国汽车工程学会
China Society of Automotive Engineers

Thank you for listening.

It is our wish to share China's automobile development experience with friendly countries under the framework of the "Belt and Road" initiative.

November 17, 2023

Manila



新能源汽车国家大数据联盟
National Big Data Alliance of New Energy Vehicles

Data Platform Construction and Application of Electric Vehicles

Sponsored by: National Big Data Alliance of New Energy Vehicles

Manila, Philippines

November 17, 2023



Ferdinand I. Raquelsantos

President

Philippine Parts Maker Association (PPMA)

Chairman Emeritus

Electric Vehicle Association of the Philippines
(EVAP)





Electric Vehicles in the Philippines: A Comprehensive Overview

Ferdi Raquelsantos
Chairman Emeritus

17 November 2023

The Electric Vehicle Association of the Philippines



- Established in 2008 and one of the very first EV industry associations in Southeast Asia.
- Spearheaded the creation of the Asian Federation of Electric Vehicle Associations (AFEVA), which comprises of members from the Philippines (EVAP), Thailand (EVAT), Indonesia (PERIKLINDO), Singapore (EVAS) and Malaysia (EVAM).
- EVAP has 76 members, which comprises of EV and EVSE manufacturers, research universities, importers and distributors.
- Recently organized its 11th consecutive annual EV show (October 2023).
- EVAP envisions a nation wherein the use of electric vehicles is highly promoted, encouraged and supported by its government and the society in order to develop a transportation landscape that is one with the environment ecologically and economically.
- EVAP's mission:
 - To educate
 - To accelerate
 - To partner

Activities: Electric Vehicle Owners Society (EVOS) Monthly Meet-up and Support to Launching of New EV Charging Stations



Overview of the Philippine Automotive Industry and EV Support Program



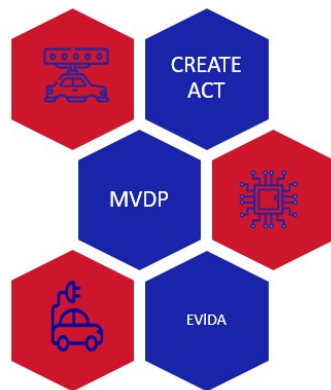
369

Firms engaged in assembly and parts manufacturing

80,501

Employment

Source: Estimated figures from statistics from the Philippine Statistics Authority



A. Motor Vehicle Development Program

- 1% or 0% duty-free importation of parts/components

B. TRAIN Law

- EVs - exempted from excise tax;
- Hybrid - 50% reduction of applicable excise tax

C. EV Industry Development Act (EVIDA)

- CREATE incentives
- Non-fiscal incentives
- EV Industrial Strategy
- Comprehensive Roadmap on EV Industry (CREVI)

Executive Order no. 12

MFN Temporary Tariff Reduction to 0%

Key Features of the EV Industry Development Act (EVIDA Law)



Mandatory EV Share in Corporate and Government Fleets:

- Ensure at least 5% of the fleet shall be EVs.
- CREVI to provide the mandatory percentage share.

Dedicated Parking Slots for EVs in Private and Public Buildings and Establishments:

- Designated dedicated parking slots to be exclusive for EVs and shall be installed with an EVCS.
- Required construction or installation of EVCS in gasoline stations.

Fiscal and Non- Fiscal Incentives:

- Priority processing of registration of EVs.
- Exemption from the number-coding traffic schemes.
- Expeditious processing of application for franchise to operate (for public transport EVs).
- Availment of training programs.

What is the CREVI? BAU Scenario



COMPREHENSIVE ROADMAP FOR THE ELECTRIC VEHICLE INDUSTRY **CREVI**

Vision

To electrify a diverse range of vehicles and establish a domestic EV industry with strong export potential, with the aim of building a sustainable future, where new electric vehicles and the required infrastructure are locally robust with reduced environmental impact.

SHORT TERM (2023-2028)

EV and EVCS Targets

311,700 Electric Vehicles

7,300 EV Charging Stations



Cars: 81,500 HEV
13,800 PHEV
13,600 BEV



Tricycle: 37,500 BEV
Motorcycle: 184,900 BEV



Bus: 600 BEV

MEDIUM TERM (2029-2034)

EV and EVCS Targets

580,600 Electric Vehicles

14,000 EV Charging Stations



Cars: 49,000 HEV
24,600 PHEV
123,000 BEV



Tricycle: 71,000 BEV
Motorcycle: 311,800 BEV



Bus: 1,200 BEV

LONG TERM (2035-2040)

EV and EVCS Targets

852,100 Electric Vehicles

20,400 EV Charging Stations



Cars: 36,600 HEV
36,600 PHEV
219,400 BEV



Tricycle: 103,400 BEV
Motorcycle: 454,400 BEV



Bus: 1,800 BEV

Currently Available EV Units in the Philippine Market



Nissan



BYD



Chery Arrizo



Weltmeister W5



BYD Qin



Porsche



Hyundai Ioniq 5



Dong Feng Venucia



Chery Tiggo



BYD Tang
PHEV



Jaguar
iPace



BYD
Song



Dong Feng Rich 6



Mitsubishi Outlander
PHEV

Currently Available EV Units in the Philippine Market (2023 New Models)



Lotus



Hongqi E-HS9



BYD Atto 3



Foton Tornado



Volvo XC60, S90 and XC90



Eclimo E-trike



Eclimo E-bike



Hatasu E-trike



Jetour Ice

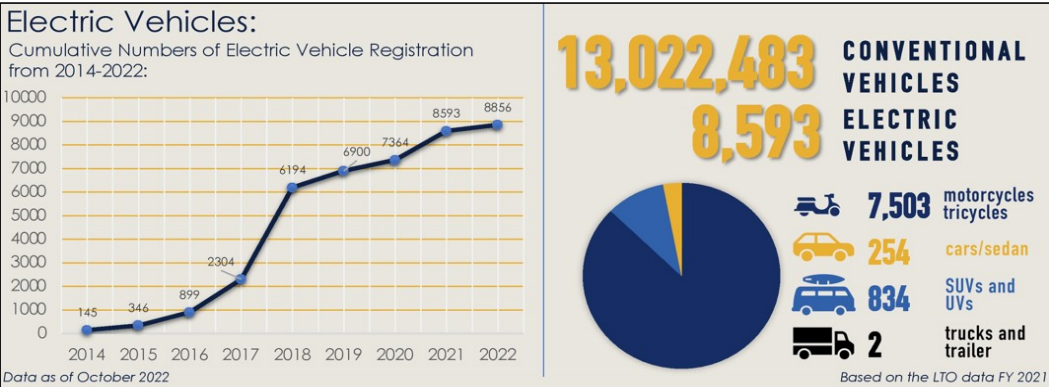


Tojo FLEV



Range Rover Sport
P11EV

Overview of the Philippine EV Market



New Registrations

MV Type	Electric (2022)	Hybrid (2022)	TOTAL (2022)	Electric (Q1-Q2 2023)	Hybrid (Q1-Q2 2023)	TOTAL (Q1-Q2 2023)
CARS	87	5	92	79	423	502
SUV	91	161	252	128	949	1,077
UV	82	0	82	99	667	766
TRUCK	0	0	0	4	0	4
BUS	44	0	44	0	0	0
MOTORCYCLE	602	0	602	206	2	208
TOTAL	906	166	1,072	516	2,041	2,557

CHARGER TYPE	NUMBER
AC CHARGERS	258
DC CHARGERS	59
BATTERY SWAPPING STATIONS	21
TOTAL	338



Source:
Departme
nt of
Energy



Electric Vehicle Association of the Philippines

*Lets Plug In and
Accelerate*

Ferdi Raquelsantos
Chairman Emeritus
ELECTRIC VEHICLE ASSOCIATION OF THE PHILIPPINES
(EVAP)

17 November 2023



新能源汽车国家大数据联盟
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Data Platform Construction and Application of Electric
Vehicles November 17, 2023 Manila



Wang Shuo

Assistant Professor

Beijing Institute of Technology





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