



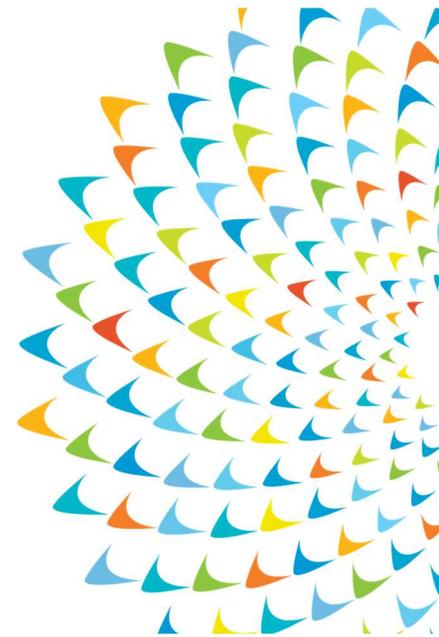
ADB

ADB Portfolio and Upcoming Pipeline Projects

**Bangladesh Business
Opportunities Seminar**

24 September 2023

**Soon Chan Hong
Senior Country Specialist**



ADB



Asian Development Bank



- *Established in 1966*
- *Headquarters in Manila*
- *68 members; 49 in the region – 31 field offices*
- *40 borrowing members*
- *Over 3,000 employees from 60 nationalities*

ADB



7 Operational Priorities



Addressing remaining poverty and reducing inequalities



Accelerating progress in gender equality



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability



Making cities more livable



Promoting rural development and food security



Strengthening governance and institutional capacity



Fostering regional cooperation and integration

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Other key priorities



Catalyzing and mobilizing financial resources for development



Expanding private sector operations



Strengthening knowledge services

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Bangladesh and ADB

- *Bangladesh became ADB member in 1973*
- *Bangladesh Resident Mission established in 1982*
 - *first field office of ADB*



Since 1973, ADB committed:

- **\$28.3 billion for 333 loans,**
- **\$298.3 million for 522 TAs,**
- **\$958.1 million for 54 grants.**

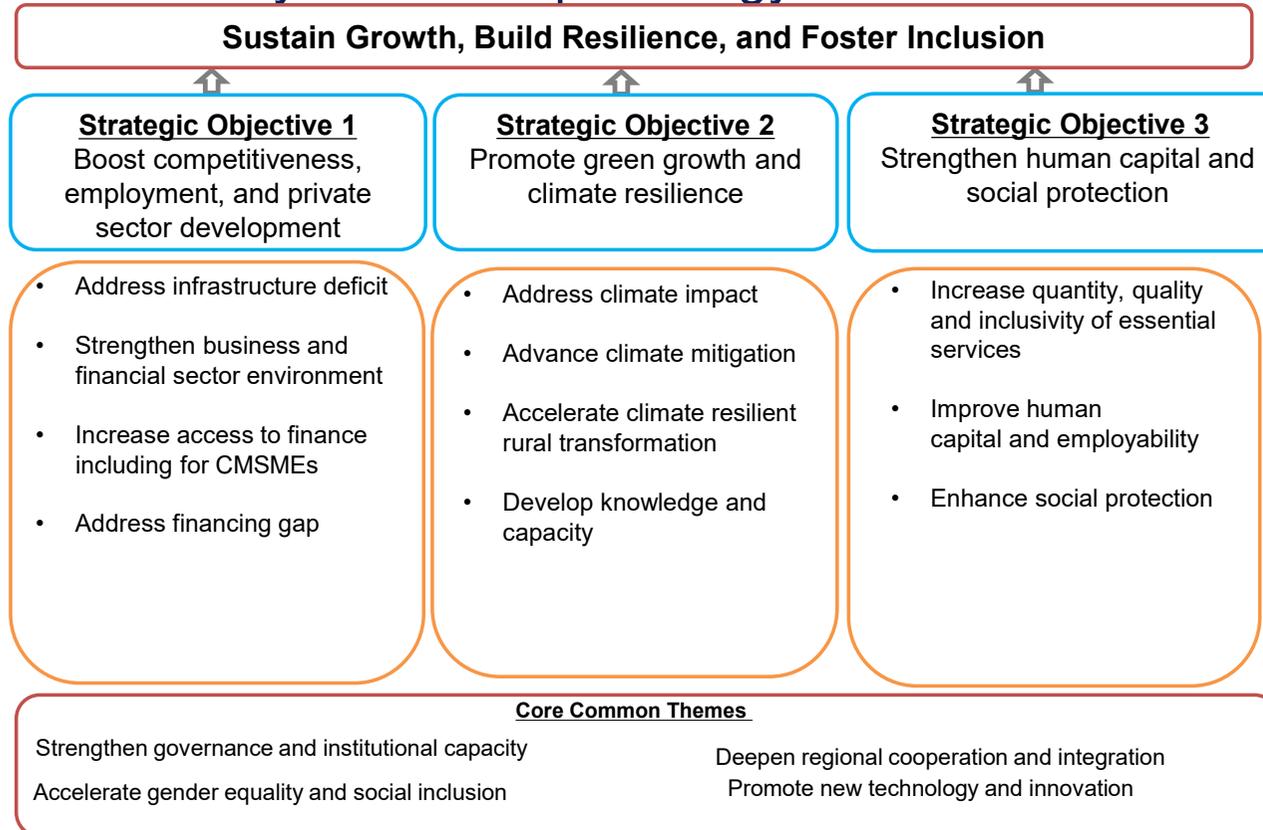
Bangladesh is a major recipient of ADB financial resources.

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Country Partnership Strategy 2021-2025



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ADB Operations in Bangladesh Portfolio as of 8 September 2023

- ✓ Sovereign Portfolio \$13 Billion,
- ✓ 53 Projects, and
- ✓ 94 Loans/Grants
 - 72 Loans,
 - 6 Co-financing Loans and
 - 16 Grants.

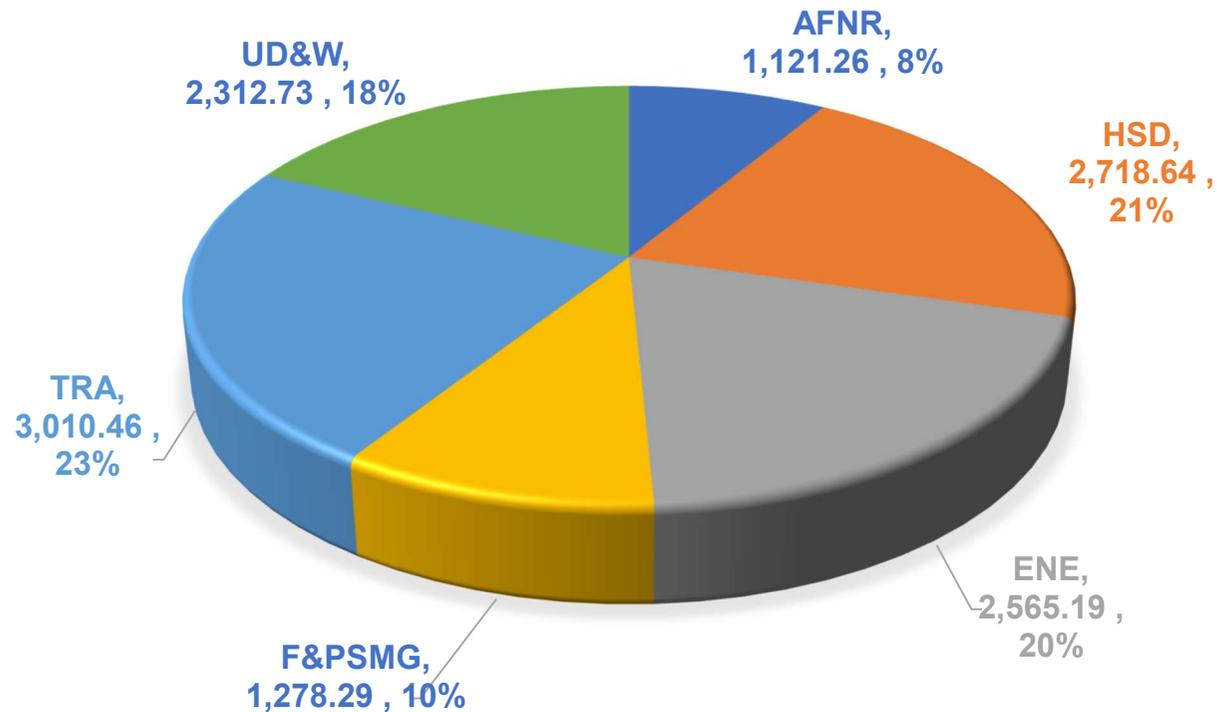
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Sector-wise Portfolio Distribution (\$ million)

BAN ACTIVE PORTFOLIO



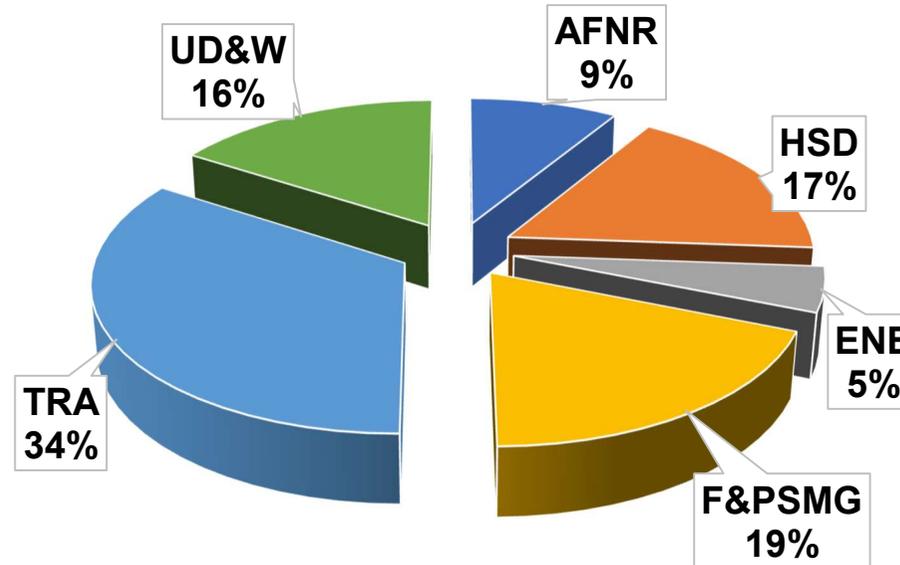
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AFNR= Agriculture, Food, Nature, and Rural Development Sector;
HSD=Human and Social Development Sector; ENE= Energy Sector;
F&PSMG= Finance Sector and Public Sector Management &
Governance Sector; TRA= Transport Sector; UD&W= Urban
Development & Water Sector (UD&W).





BAN Technical Assistance Portfolio (\$ million)



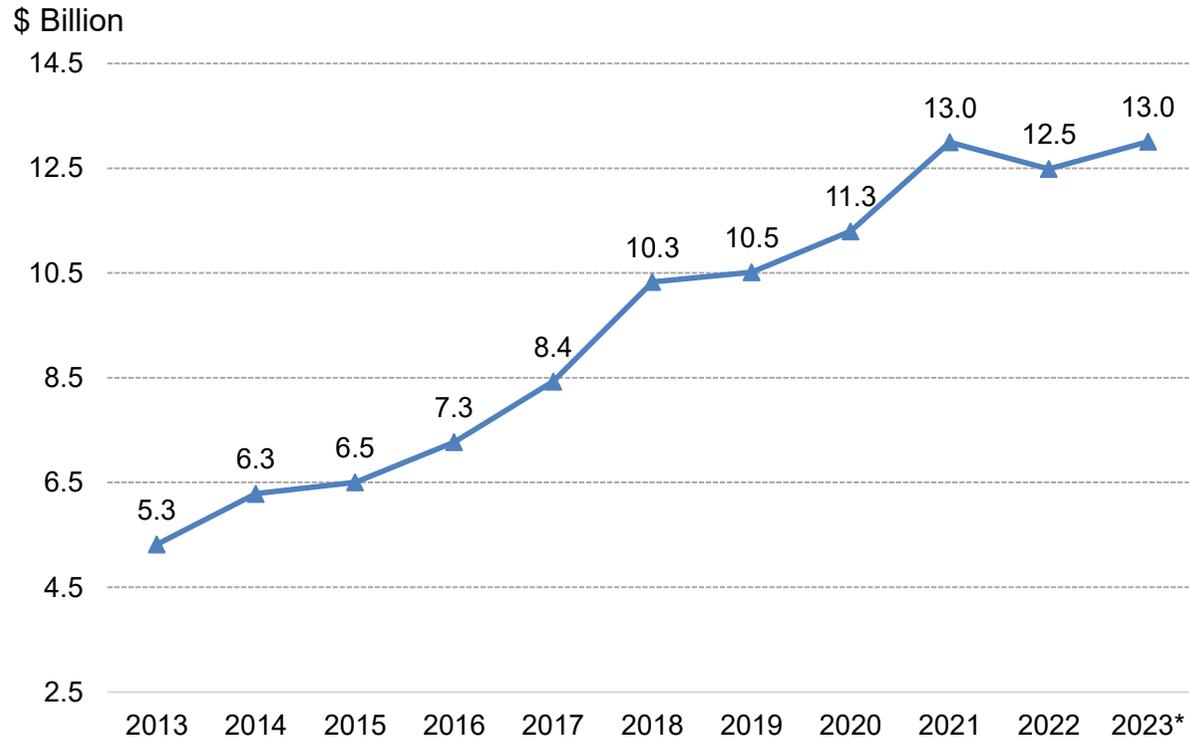
Sector	\$ million	No. of TAs
Agriculture, Food, Nature, and Rural Development Sector (AFNR)	4.45	4
Human and Social Development Sector (HSD)	8.70	6
Energy Sector (ENE)	2.45	2
Finance Sector and Public Sector Management & Governance Sector (F&PSMG)	9.50	8
Transport Sector (TRA)	17.15	10
Urban Development & Water Sector (UD&W)	8.05	5
Total	50.30	35

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Portfolio Growth Over Last 10 Years



✓ Growing at a compound annual growth rate of 9.39%

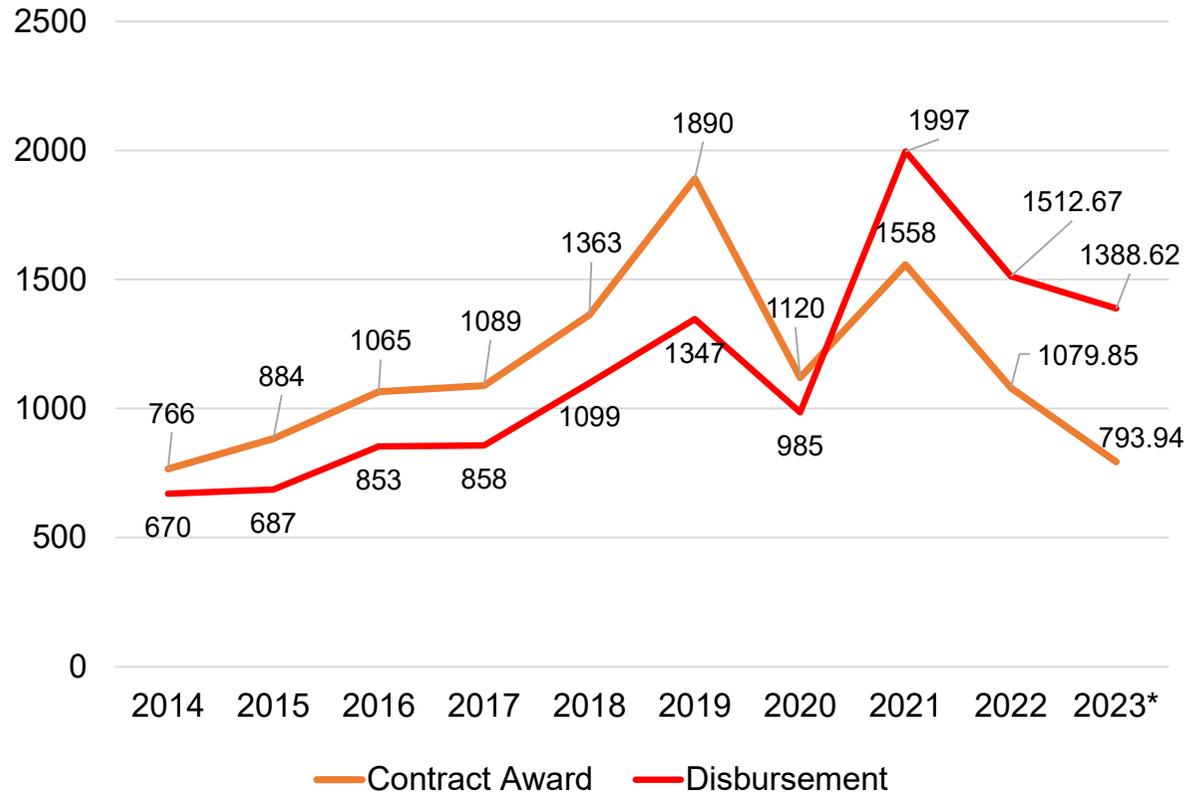
*2023 figures are as of 8 September 2023

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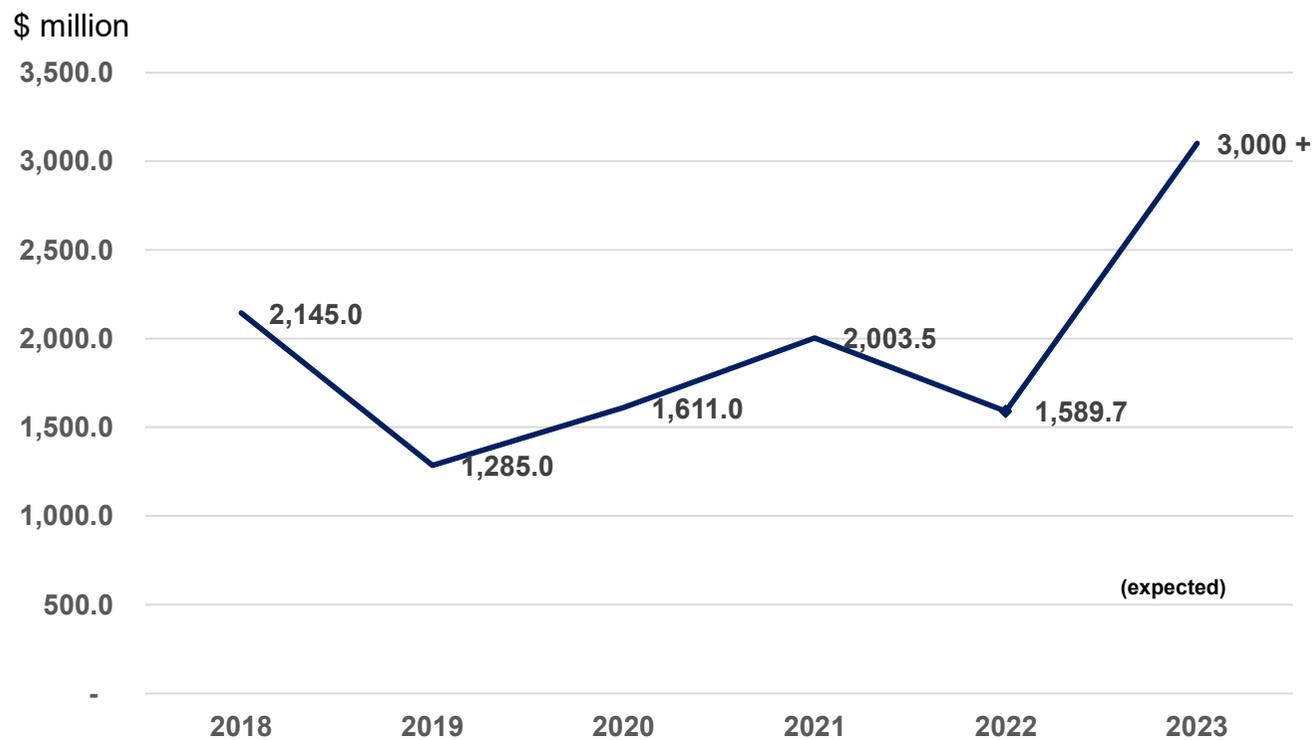
Contract Awards and Disbursement 2014 – 2023 in \$ million



*2023 figures are as of 8 September 2023



ADB Commitment: Sovereign Operations

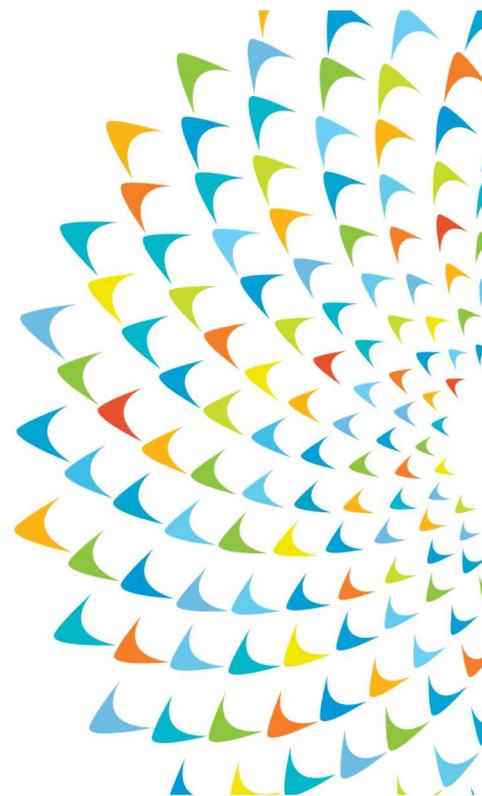


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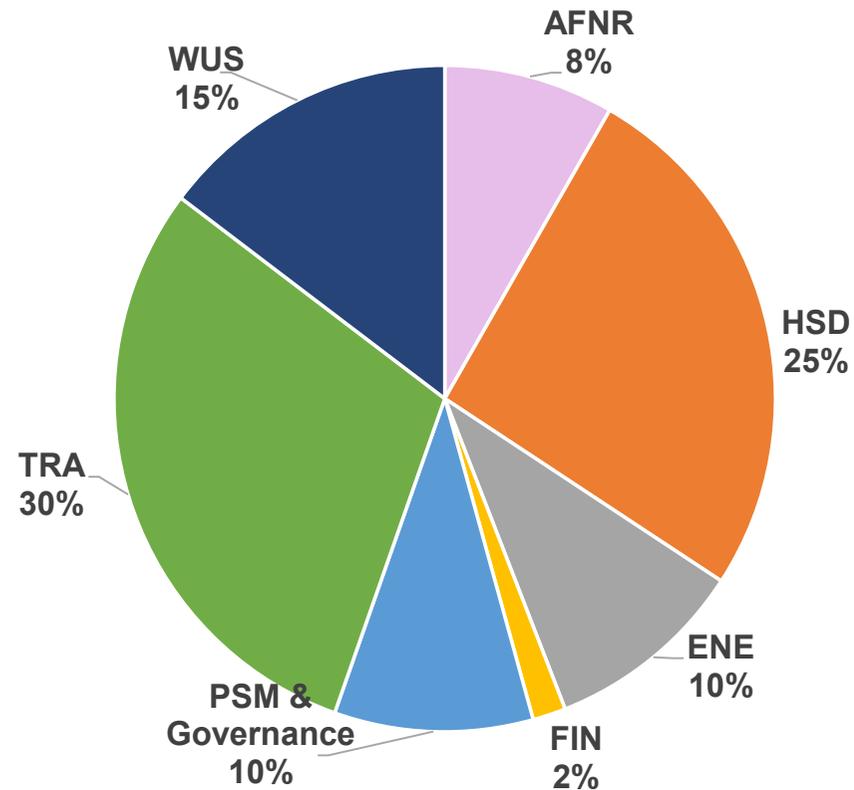
2024-2026 Program





Planned Pipeline: Overview

Sector	Indicative Allocation (\$ million)	Share (%)
Agriculture, Food, Nature, and Rural Development	771.0	8%
Human and Social Development	2,400.0	25%
Energy	913.0	10%
Finance	150.0	2%
PSM & Governance	900.0	10%
Transport	2,870.0	30%
Water and Urban Development	1,412.0	15%
Total	9,416.0	100%



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Transport

- Transport capacity expansion (railways, roads, waterways)
- Regional connectivity (corridor development, capacity expansion and rehabilitation)
- Urban transport

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Indicative Pipeline: Transport

Year	Sector/ Project Name	Amount (\$M)
2024	SASEC Dhirasram Inland Container Depot Project	250.0
2024	Dhaka Mass Rapid Transit Development Project (Line 5, Southern Route) (tranche 1) (MFF)	400.0
Pipeline Total in 2024 (excluding 3 standby projects)		650.0
2025	SASEC Integrated Trade Facilitation Project	100.0
2025	SASEC Laksam-Chattoogram-Dohazari Dual Gauge Project (tranche 1) (MFF)	400.0
2025	SASEC Dhaka-Sylhet Corridor Road Investment Project (tranche 2) (MFF)	500.0
2025	SASEC Dhaka-Northwest Corridor Road Project Phase 2 (tranche 4) (MFF)	200.0
Pipeline Total in 2025 (excluding 2 standby projects)		1,200.0



Indicative Pipeline: Transport (cont.)

Year	Sector/ Project Name	Amount (\$M)
2026	SASEC Railway Connectivity Dhaka-Cumilla Chord-line Project (tranche 1) (MFF)	300.0
2026	Dhaka Mass Rapid Transit Development Project (Line 5, Southern Route) (tranche 2) (MFF)	500.0
2026	Road Safety Improvement Program (RBL)	100.0
2026	SASEC Inland Waterways Project	120.0
	Pipeline Total in 2026 (excluding 1 standby project)	1,020.0
	Transport Total (firm projects)	2,870.0



Water and Urban Infrastructure and Services

- Municipal services (water supply, sanitation)
- Climate resilient infrastructure
- Urban infrastructure and governance

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Indicative Pipeline: Water and Urban Development

Year	Sector/ Project Name	Amount (\$M)
2024	Khulna Water Supply Project (Phase 2)	150.0
2024	Third City Region Development Project	150.0
2024	Integrated and Resilient Urban Infrastructure Preparatory Facility	12.0
2024	Narayanganj Green and Resilient Urban Development Project	150.0
2024	Emergency Assistance Project Phase 2.2	TBD
	Pipeline Total in 2024 (excluding 1 standby project)	462.0
2025	Cluster Towns Water Supply Project	250.0
2025	Integrated City Environment Improvement Project	100.0
	Pipeline Total in 2025 (excluding 1 standby project)	350.0



Indicative Pipeline: Water and Urban Development (cont.)

Year	Sector/ Project Name	Amount (\$M)
2026	Dhaka Sewerage System Development Project	300.0
2026	Economic Zones Township Development Project	150.0
2026	Coastal Towns Water Supply Project	150.0
	Pipeline Total in 2026 (excluding 1 standby project)	600.0
	Water & Urban Total (firm projects)	1,412.0

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Energy

- Transmission and distribution
- Rural electrification
- Energy efficiency

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1





Indicative Pipeline: Energy

Year	Sector/ Project Name	Amount (\$M)
2024	Bangladesh Power System Enhancement and Efficiency Improvement Project - 2nd Additional Financing	200.0
2024	Transmission Grid Network Expansion for Rural Electrification	200.0
	Pipeline Total in 2024 (excluding 2 standby projects)	400.0
2025	Power Distribution System Strengthening Project in NESCO Area	113.0
2025	Rehabilitation of Power Distribution System in WZPDCL's areas	200.0
	Pipeline Total in 2025 (excluding 1 standby project)	313.0
2026	Transmission Grid Network Modernization Project	200.0
	Pipeline Total in 2026 (excluding 3 standby project)	200.0
	Energy Total (firm projects)	913.0



Human and Social Development

- Primary, secondary, and higher education
- Skills development
- Health care
- Social Protection

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Indicative Pipeline: Human and Social Development

Year	Sector/ Project Name	Amount (\$M)
2024	TVET Teachers for the Future (RBL)	150.0
2024	Strengthening Agricultural Tertiary Education Project	100.0
2024	Second Strengthening Social Resilience Program (subprogram 1) (P-PBL)	300.0
2024	Support for Healthcare Improvement Program (RBL)	500.0
2024	NextGen Secondary Education Program (RBL)	300.0
	Pipeline Total in 2024 (excluding 1 standby project)	1,350.0
2025	Supporting Education for Children with Special Needs	100.0
	Pipeline Total in 2025 (excluding 2 standby project)	100.0



Indicative Pipeline: Human and Social Development (cont.)

Year	Sector/ Project Name	Amount (\$M)
2026	Supporting Fifth Primary Education Development Program (RBL)	500.0
2026	Second Strengthening Social Resilience Program (Subprogram 2) (P-PBL)	300.0
2026	NextGen Secondary Education Program - Additional Financing (RBL)	150.0
	Pipeline Total in 2026 (excluding 2 standby projects)	950.0
	Human and Social Development Total (firm projects)	2,400.0

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Agriculture, Food, Nature and Rural Development

- Agriculture commercialization and productivity improvement
- Water resources management
- Flood and riverbank strengthening and protection

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Indicative Pipeline: Agriculture, Food, Nature and Rural Development

Year	Sector/ Project Name	Amount (\$M)
2024	Climate Resilient Integrated Southwest Project for Water Resources Management	71.0
	Pipeline Total in 2024 (excluding 1 standby project)	71.0
2025	Barind Area Resilient and Innovative Development (BARIND) Project	150.0
2025	Crop Commercialization and Productivity Improvement Project	100.0
2025	Flood and Riverbank Management Project	250.0
	Pipeline Total in 2025 (excluding 1 standby projects)	500.0



Indicative Pipeline: Agriculture, Food, Nature and Rural Development (contd.)

Year	Sector/ Project Name	Amount (\$M)
2026	Integrated Water Resources Management Project	200.0
	Pipeline Total in 2026	200.0
	Agriculture, Natural Resources and Rural Development Total (firm projects)	771.0



Finance

- Financial sector strengthening
- Private sector development

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Indicative Pipeline: Finance

Year	Sector/ Project Name	Amount (\$M)
2024	Strengthening Bangladesh Infrastructure Finance Fund Limited Project-Additional Financing	50.0
	Pipeline Total in 2024	50.0
2025	Capital Market Strengthening Program (PBL)	100.0
	Pipeline Total in 2025	100.0
	Finance Total (firm projects)	150.0

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PSM and Governance

- Strengthening governance and economic structure for economic diversification and increased investment
- Strengthening institutions and governance for climate resilient development

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Indicative Pipeline: PSM and Governance

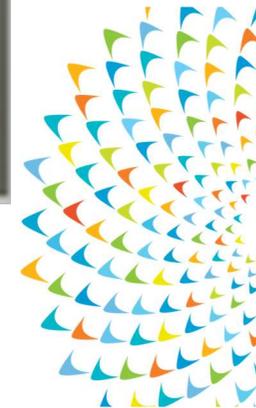
Year	Sector/ Project Name	Amount (\$M)
2024	Strengthening Economic Structure for LDC Graduation (Subprogram 1) (P-PBL)	300.0
	Pipeline Total in 2024	300.0
2025	Promoting Climate Resilient Development Program (Subprogram 2) (P-PBL)	300.0
	Pipeline Total in 2025	300.0
2026	Strengthening Economic Structure for LDC Graduation (Subprogram 2) (P-PBL)	300.0
	Pipeline Total in 2026	300.0
	PSM and Governance Total (firm projects)	900.0

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