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Business Opportunities Seminar

Introduction of ADB, its Operations and Pipeline Projects in Pakistan

Dinesh Shiwakoti

Head, Project Administration Unit

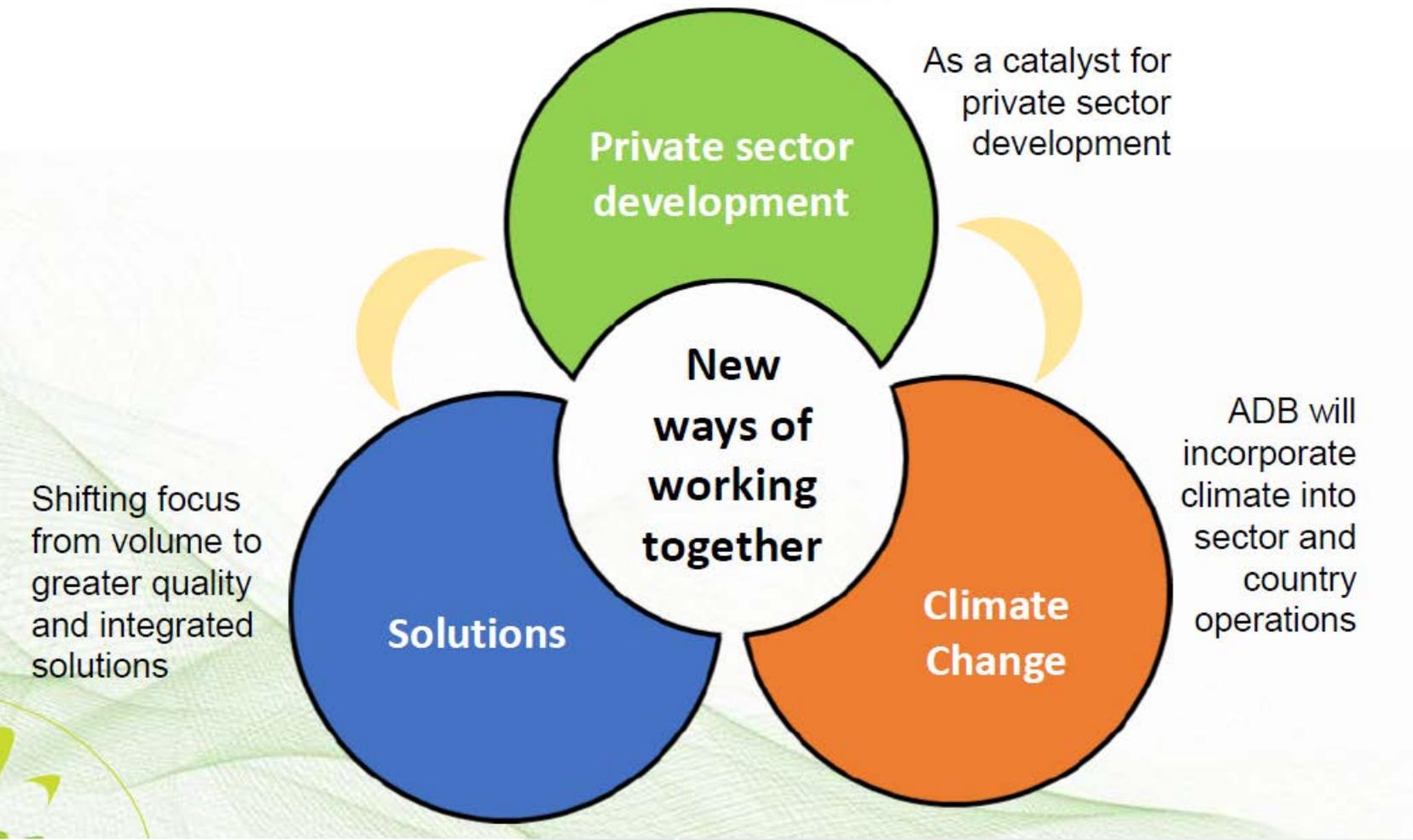
Pakistan Resident Mission, Asian Development Bank



23 August 2023 Islamabad



New Operating Model



ADB's Vision, Value Addition, and Guiding Principles



ADB's Operational Priorities (Strategy 2030)



Addressing remaining poverty and reducing inequalities



Accelerating progress in gender equality



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability



Making cities more livable



Promoting rural development and food security



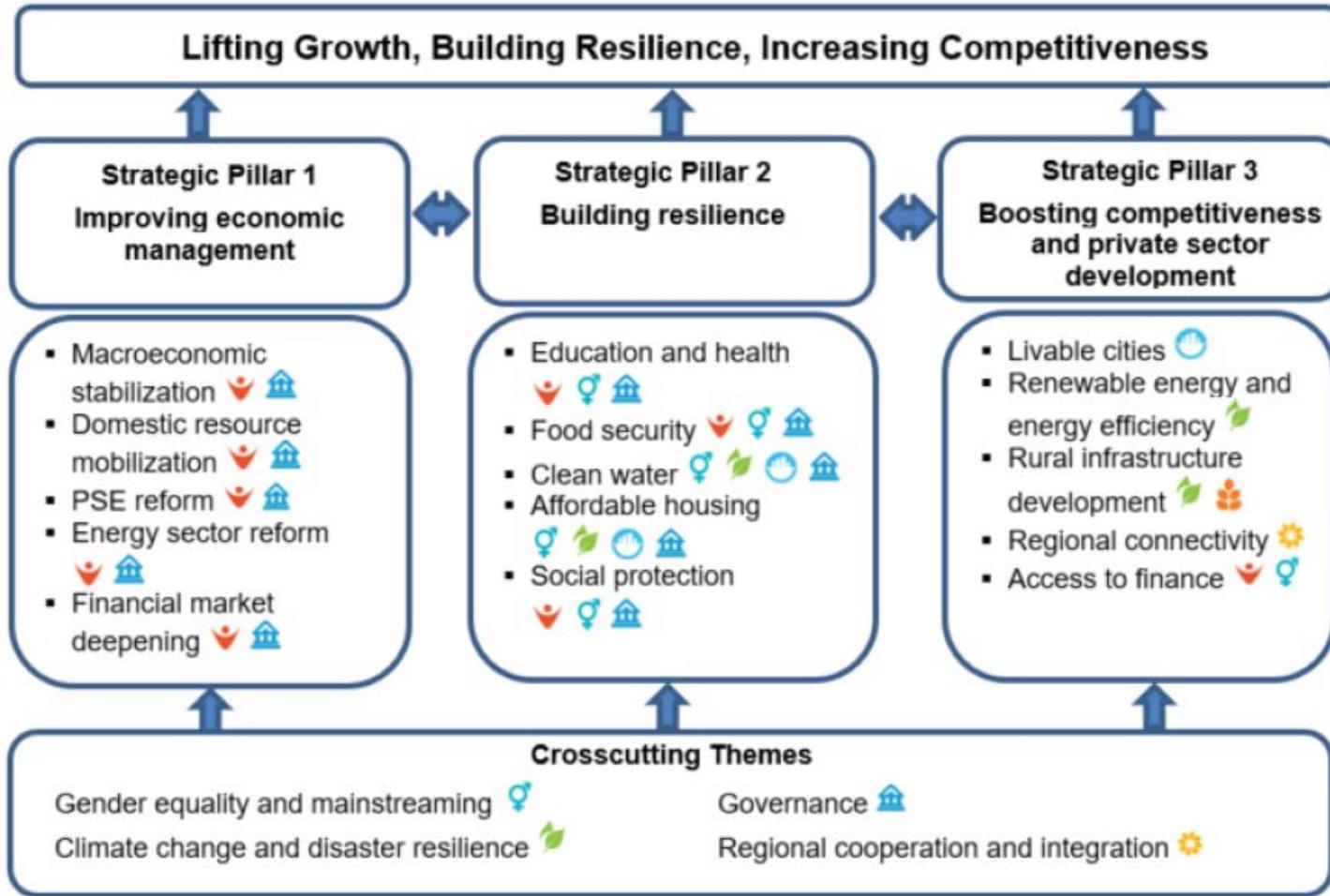
Strengthening governance and institutional capacity



Fostering regional cooperation and integration

ADB's country partnership strategy, 2021–2025 for Pakistan

Country Partnership Strategy Framework

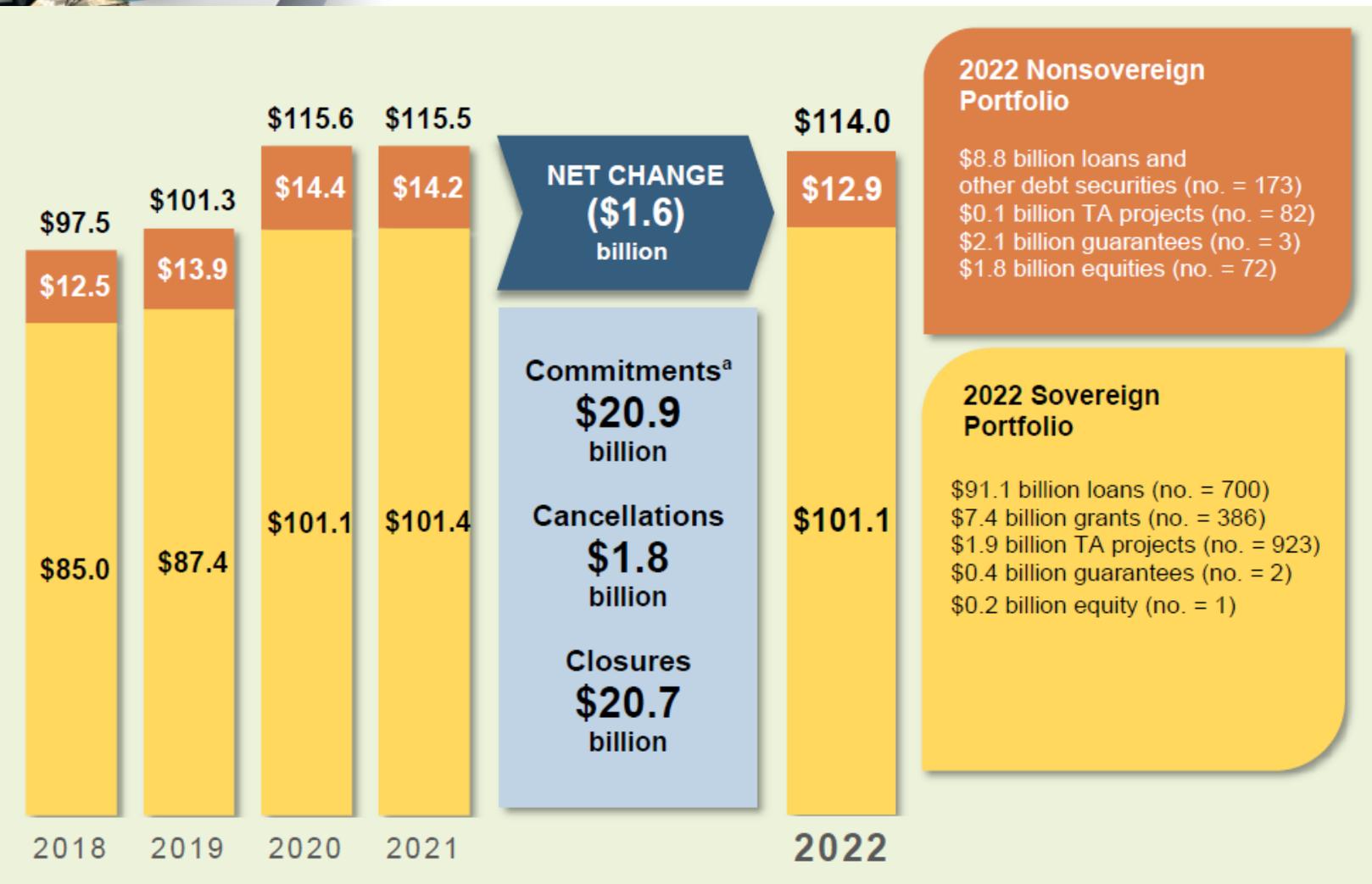
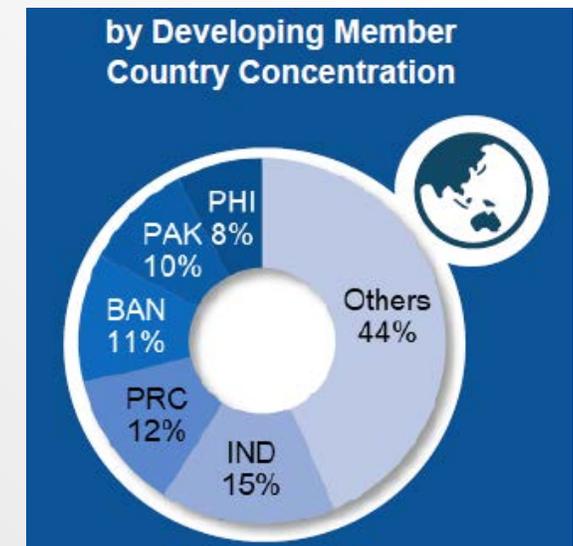
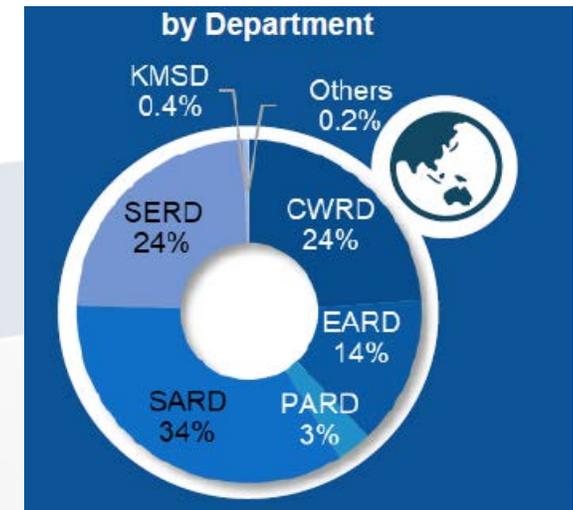


Focused on 3 interlinked Priorities

- **improving economic management** to restore stability and growth,
- **building resilience** by strengthening human capital and social protection to enhance productivity and people's well-being, and
- **boosting competitiveness and private sector development** to create jobs and expand economic opportunities.

ADB's 2022 Overall Portfolio (Sovereign & Non-sovereign operations)

Sovereign Portfolio Distribution by Percentage, 2022



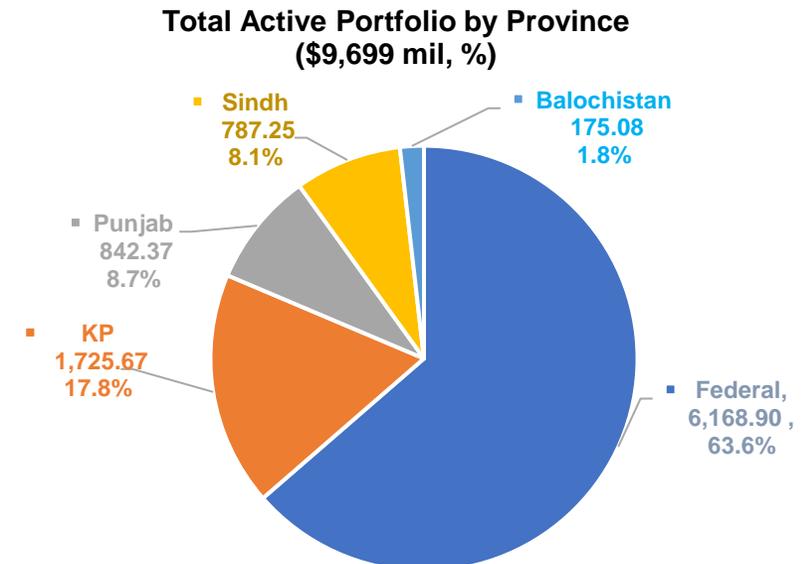
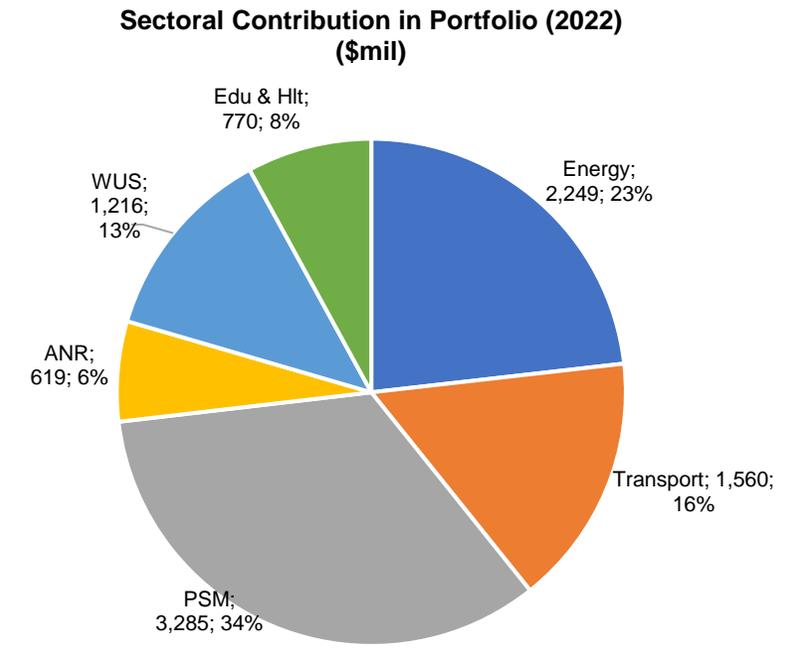
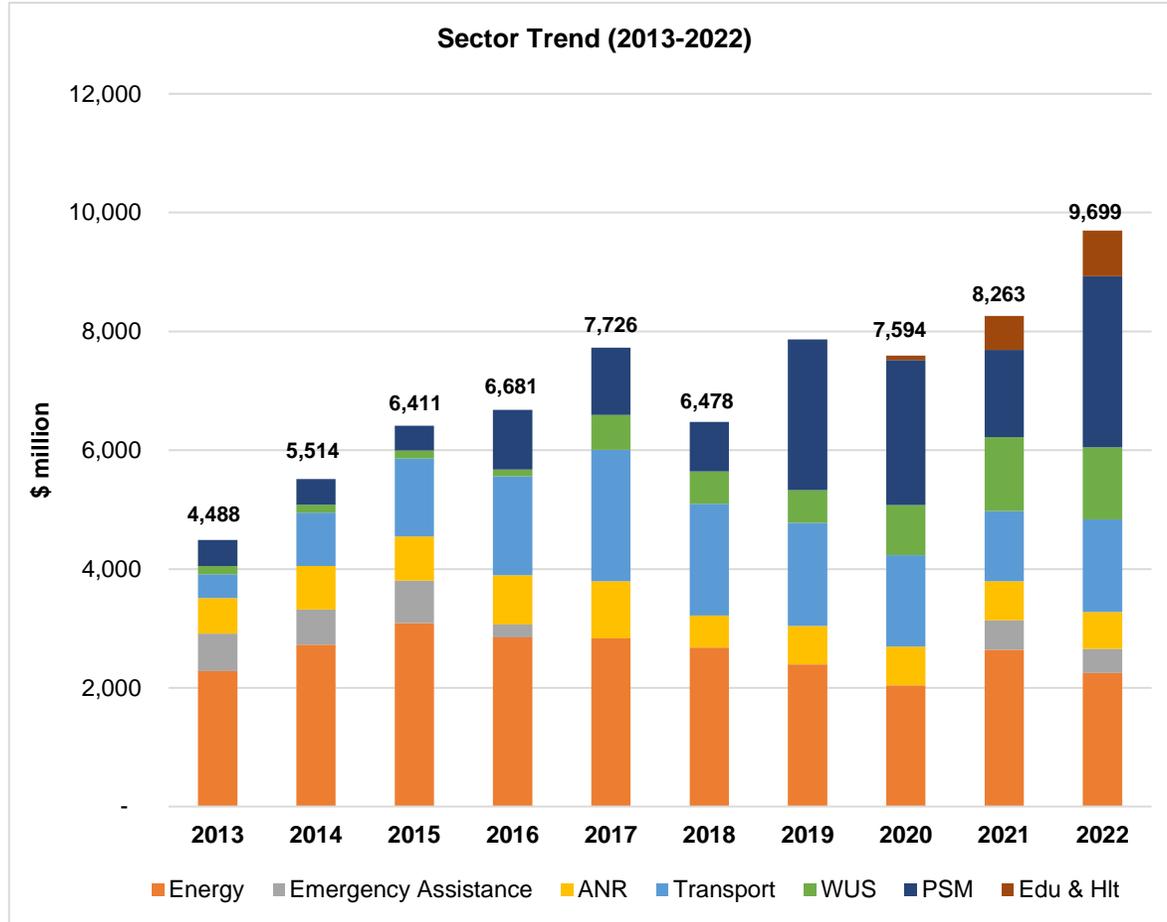
Pakistan: Cumulative Commitment (till December 2022)

Sector	No.	Total Amount* (\$ Billion)	% Total Amount
Projects/Programs & Technical Assistances	843	41.3	80.5
Energy	145	10.3	20.1
Public Sector Management	106	8.3	16.1
Transport	90	6.0	11.7
Agri/Natural Resource/Rural Dev	188	5.0	9.8
Finance	100	4.1	8.0
Edu/Health/Industry & Trade/ICT/Urban/Multisector	214	7.6	14.8
Trade and Supply Chain Finance & Microfinance Program**	7,359	10.0	19.5
Total	8,202	51.4	100

*Includes loans, grants, equity investments, guarantees, TA, and private sector programs

**ADB-financed commitments from private sector programs of which \$10 billion is short term (with maturity of less than 365 days)..

Pakistan: Sovereign Portfolio Distribution



Annual Contract Award Trend



Pakistan: Indicative Major Pipeline Projects CY 2023 (subject to readiness)

No.	Project Name	ADB Financing (\$ million)
1	Power Transmission Strengthening Project	250
2	CAREC Corridor Development Investment Program, Tranche 3	370
3	Developing Resilient Environments and Advancing Municipal Services (DREAMS) in Punjab Project	180
4	Punjab Arterial Roads Improvement Project (PARIP)	360
5	Support for Flood Reconstruction - Sindh Education I (Additional Financing)	275
6	Domestic Resource Mobilization Project	300
7	Khyber Pakhtunkhwa Food Security Support Project	80
	Total	1,815

Pakistan: Indicative Pipeline Projects 2024-2026

pipeline 2024–2026: 29 projects and programs: \$3.8 Billion

Sector	Amount \$ Million	Focus
Transport	800	<ul style="list-style-type: none"> • (i) climate resilient design for vulnerable infrastructure; (ii) rehabilitating flood damaged infrastructure; (iii) achieving net zero carbon emissions; and (iv) regional connectivity and sustainability. • Explore sovereign and private sector interventions into railway sub-sector
Agriculture and Natural Resources	735 + 260 (co-financing)	<ul style="list-style-type: none"> • Improve water security, climate smart agriculture, value chains and disaster risk management-- for food security and rural infrastructure development. • Build climate resilience of communities especially in the coastal regions • Improve/modernize water resources management, integrate with farming area, and agriculture value chains development.
Water and Other Urban Services	600 + 700 (co-financing)	<ul style="list-style-type: none"> • Improve quality of life, provide equal opportunities through inclusive and resilient urban growth. • Improve land use and sector planning, operational and business models to sustain investments and sectoral reforms to improve performance, regulation of services and land use and strengthening ecosystem for competitiveness within cities.

Pakistan: Indicative Pipeline Projects 2024-2026

pipeline 2024–2026: 29 projects and programs: \$3.8 Billion

Sector	Amount \$ Million	Focus
Energy	415 + 450 (co-financing)	<ul style="list-style-type: none">• Integrated approach - conventional and renewable energy generation, energy efficiency, and power transmission & distribution.• Private and public sector operations; reforms; foster transfer of knowledge on emerging technologies, regulation, and best global practices.
Health	230	<ul style="list-style-type: none">• Improve the quality of health care services in the country.• Complement financing from other development partners, secondary and tertiary health care facilities.• Resilient hospital infrastructure, improved governance, management and enhanced access and quality of care.
Education	90	<ul style="list-style-type: none">• Improve access, reduce dropouts and gender disparities, as well as make the school infrastructure resilient to climate change.• projects to be catalytic and focus on demonstrating new ways of education delivery by mobilizing resources, technology.• engaging the private sector, to improve secondary education quantitatively and qualitatively