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ASIA CLEAN ENERGY FORUM 2022

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Content of speech

Overview

- Renewable energy source
- Operating renewable energy projects
- Planned renewable energy projects
- Sector coupling projects in Mongolia



THE ENERGY SYSTEM IN MONGOLIA

In Mongolia, 330 soums, towns and capital cities are supplied with electricity through 5 systems: CES, WES, AUES, EES and SES.

WES:
Psystem=50MW
Pdurgun=12MW
Pimport= - 38MW

AUES
Psystem=19 MW
Ptaishir=11.2 MW
Pbogd river=2MW
Pother HPP=1MW
Pdiesel=4MW
Psolar=0.25MW

SES:
Psystem=31MW
PdaiCHP=9MW
Phspp=18MW
Pdiesel=4MW

Central Energy System:
Psystem=1446 MW
Pchp4=772MW, Pchp3=198MW, Pchp2=24MW,
Pdarkhan/chp=83MW, Perdenet/chp=71MW,
Perdenetmining/chp=53MW, Pwind=155MW, Psolar=90MW

EES:
Psystem=86 MW
PchoiHPP=36 MW
Pshortage= - 50 MW

**STRUCTURE AND
PERCENTAGE OF
DOMESTIC SOURCES**

 **1264 MW, 81,9%**

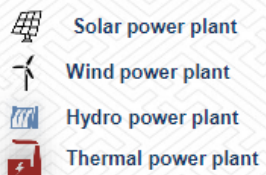
 **155 MW, 10,0%**

 **90 MW 5,8%**

 **26 MW, 1,7%**

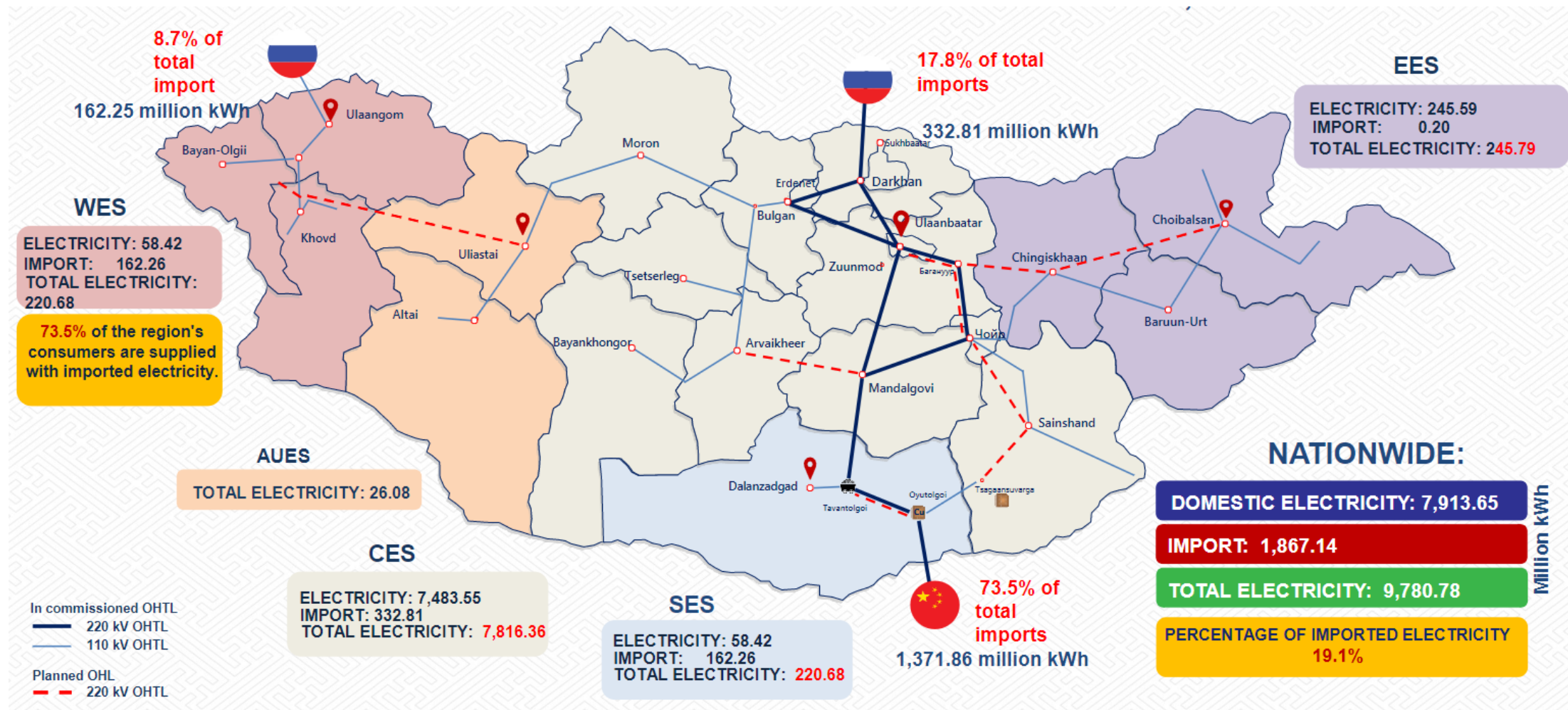
DIESEL: 8 MW, 0,6%

TOTAL 1544 MW



Source: Ministry of Energy

THE ENERGY CONSUMPTION IN 2021



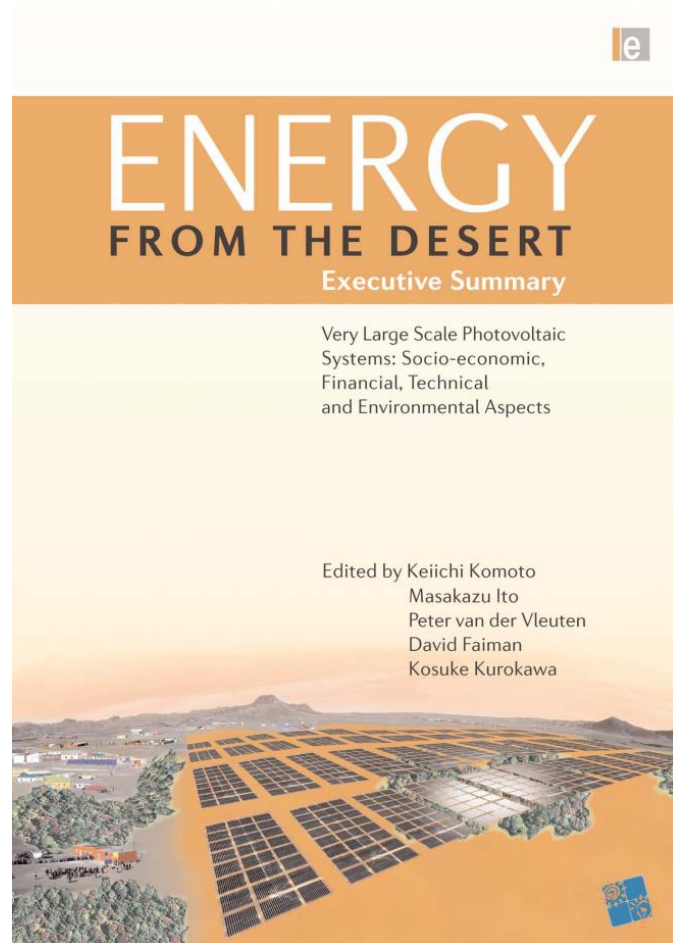
Source: Ministry of Energy



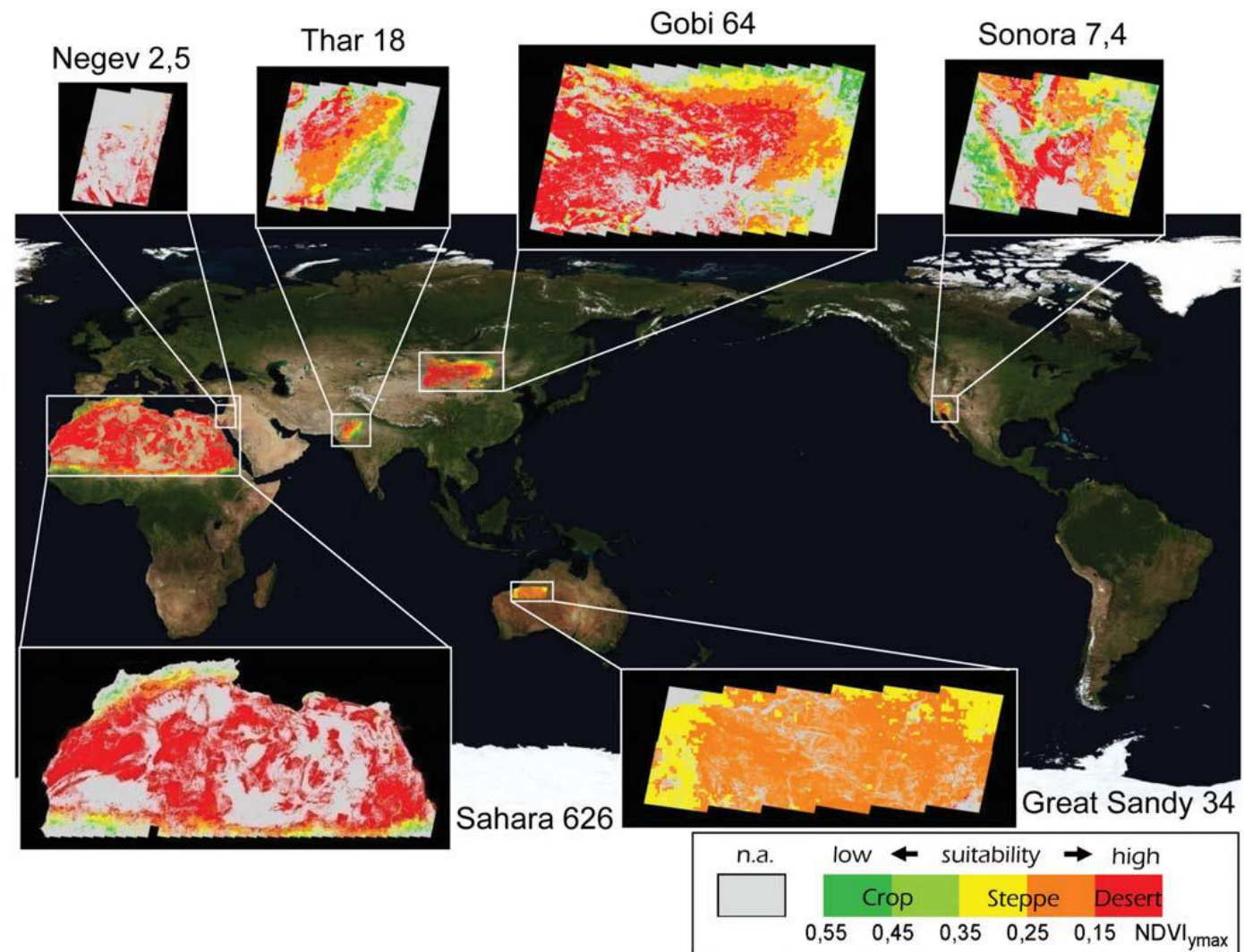
RENEWABLE ENERGY POTENTIAL IN MONGOLIA

ENERGY FROM DESERT

In Gobi desert 270-300 sunny days in a year, 4.3-4.7 kWh/meter or higher per day



Based by Professor K. Kurokawa, led the work of IEA PVPS Task 8, 2009

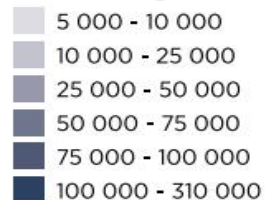


ENERGY FROM WIND



Mongolia Total - 1 100 000 MW = 1 100 GW

Wind Energy Potential
Megawatts

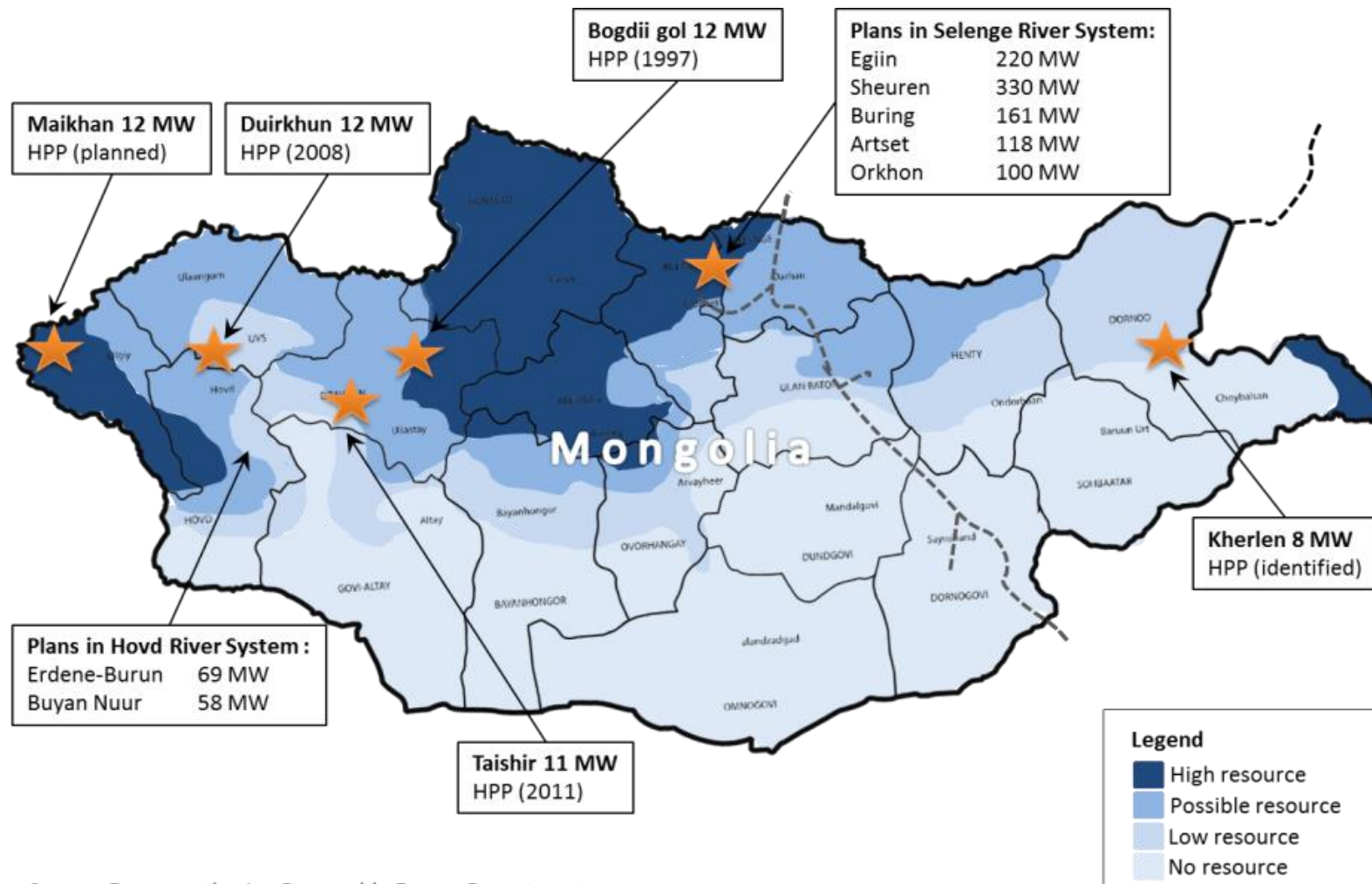


The following assumptions were used in calculating
the total potential wind electric capacity installed

Minimum wind power - 300W/m ²	10D front-to-back spacing - 380 m
Turbine size - 500 kW	Swept area - 1 134 m ²
Hub height - 40 m	Turbines/km ² -13.9
Rotor diameter - 38 m	Capacity/km ² - 6.9 MW
5D side-to-side spacing - 190 m	

Source: IRENA_RPA_Mongolia_2016

ENERGY FROM HYDRO



Source: Energy authority, Renewable Energy Department

Current operating renewable projects

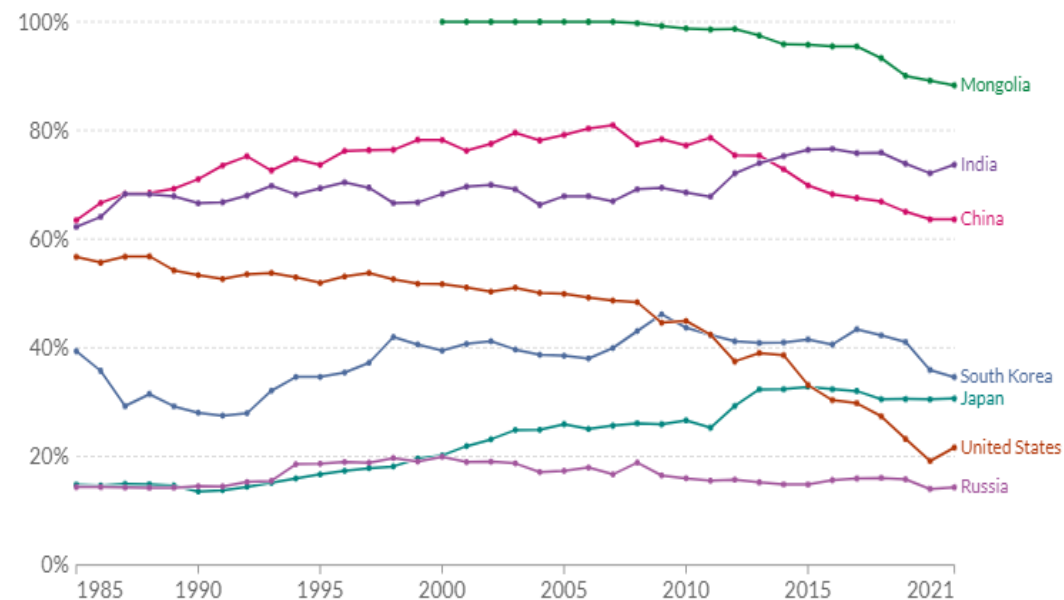


ELECTRICITY FROM COAL AND RENEWABLES

Share of electricity production from coal

Our World
in Data

+ Add country



Source: Our World in Data based on BP Statistical Review of World Energy, Ember Global Electricity Review (2022) & Ember European Electricity Review (2022)
OurWorldInData.org/energy • CC BY

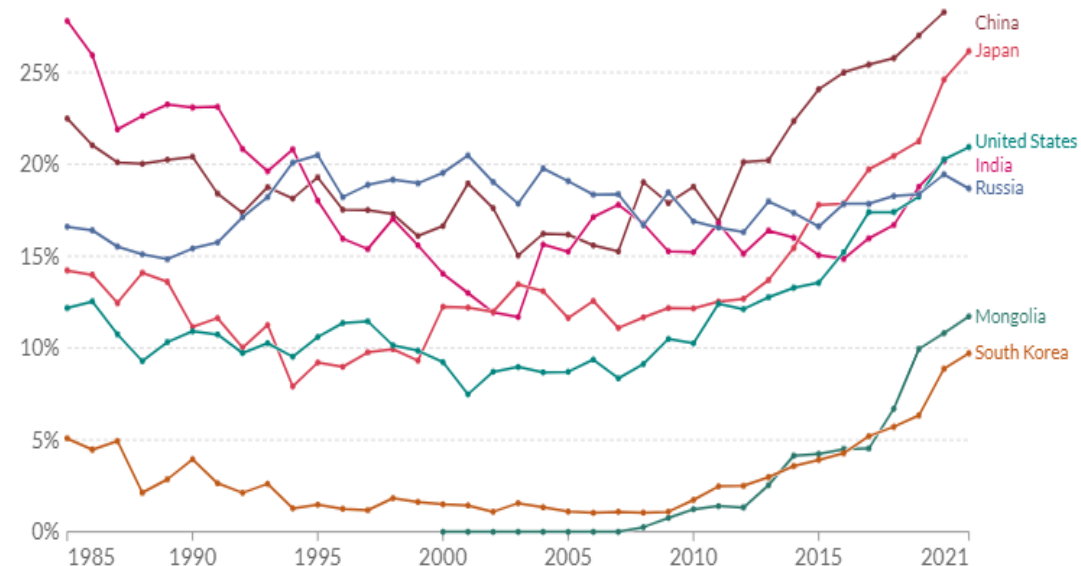


Share of electricity production from renewables

Our World
in Data

Renewables include electricity production from hydropower, solar, wind, biomass & waste, geothermal, wave, and tidal sources.

+ Add country



Source: Our World in Data based on BP Statistical Review of World Energy, Ember Global Electricity Review (2022) & Ember European Electricity Review (2022)
OurWorldInData.org/energy • CC BY

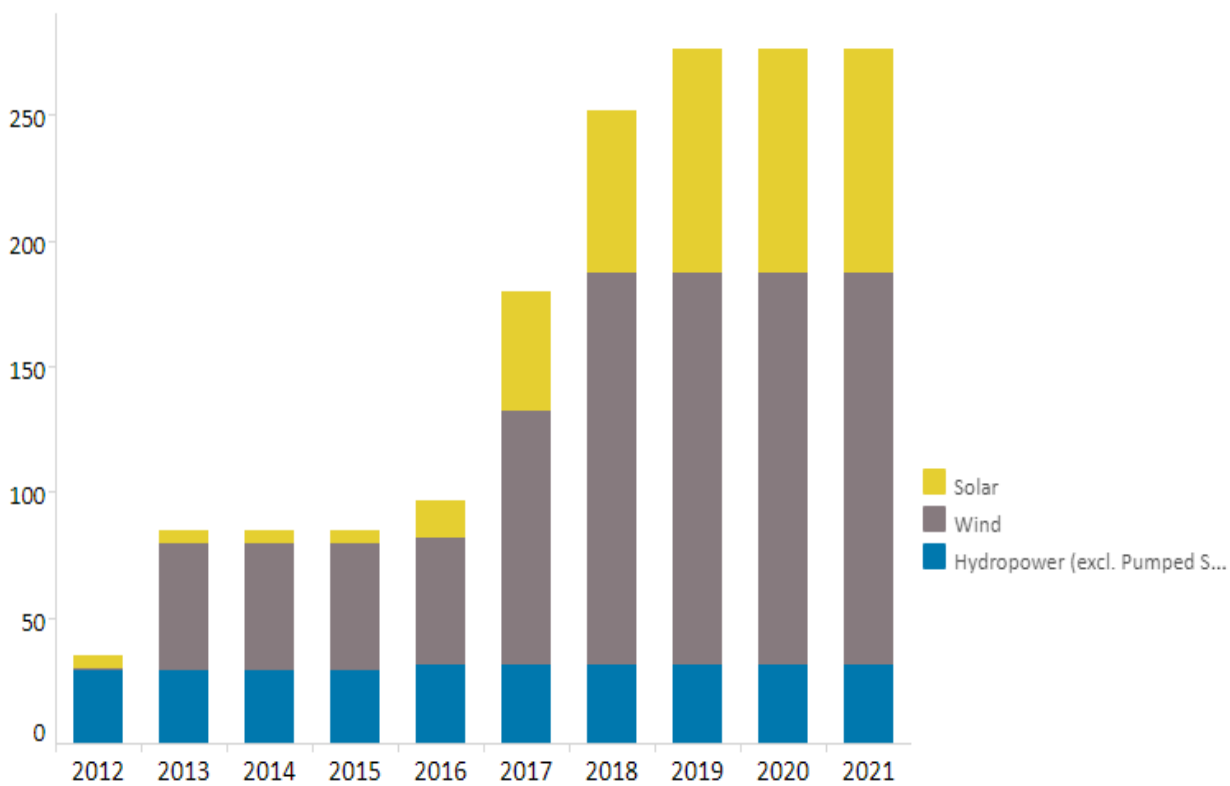


Source: <https://ourworldindata.org/electricity-mix>



RENEWABLE ENERGY PROJECTS

Grid connected small and medium Hydro, Wind and solar system



“100 000 Solar Ger” project has been completed

Off-grid and grid-connected Mini solar PV systems

Solar PV system	Location	Scale (kW)	Comments
Off-grid			
Noyon Solar System	Noyon soum, Umnugovi province	200	When Noyon soum was connected to the grid, the solar PV system was moved to the centre of Khatanbulag soum in Domogovi province.
Tsetseg Solar System	Tsetseg soum, Khovd province	100	When Tsetseg soum was connected to the grid, the solar PV system was moved to the centre of Altai soum in Govi-Altai province
Bugat Solar System	Bugat soum, Govi-Altai province	140	in operation
Altai Solar System	Altai soum, Govi-Altai province	200	in operation
Bayantooroi Solar PV System	Bayantooroi bagh, Tsogt soum, Govi-Altai province	100	in operation
Durvuljin Solar PV System	Durvuljin soum, Zavkhan province	150	in operation
Urgamai Solar PV System	Urgamai soum, Zavkhan province	150	in operation
Sub-total		1 040	
Grid-connected			
Chinggis Khan Air- port Solar PV System	Chinggis Khan Airport, Ulaanbaatar	443	In operation
Jargalant Solar PV System	Jargalant soum, Khovd province	50	In operation
Sub-total		493	
Total	1 533 kW		

Source: IRENA_RPA_Mongolia_2016



Planned renewable projects



RENEWABLE ENERGY POLICY

National energy sector development policy:

- 20% share of Renewable energy in 2020
- 30% share of Renewable energy in 2030



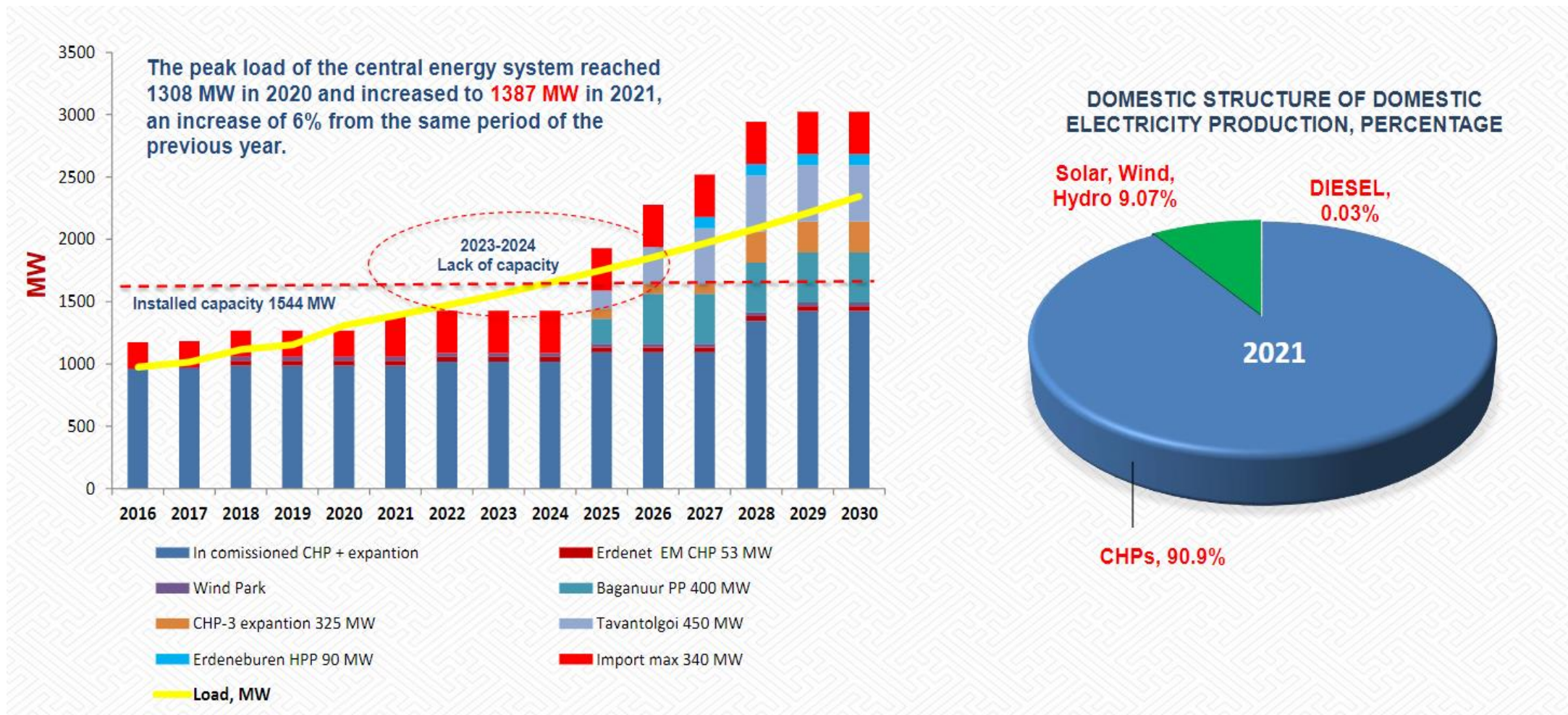
Paris agreement:

- Reducing CO₂ with 22.7 % by 2030 compared to 2014

Glasgow COP26:

- There is opportunity to reducing CO₂ with 27.2 % by 2030 compared to 2014

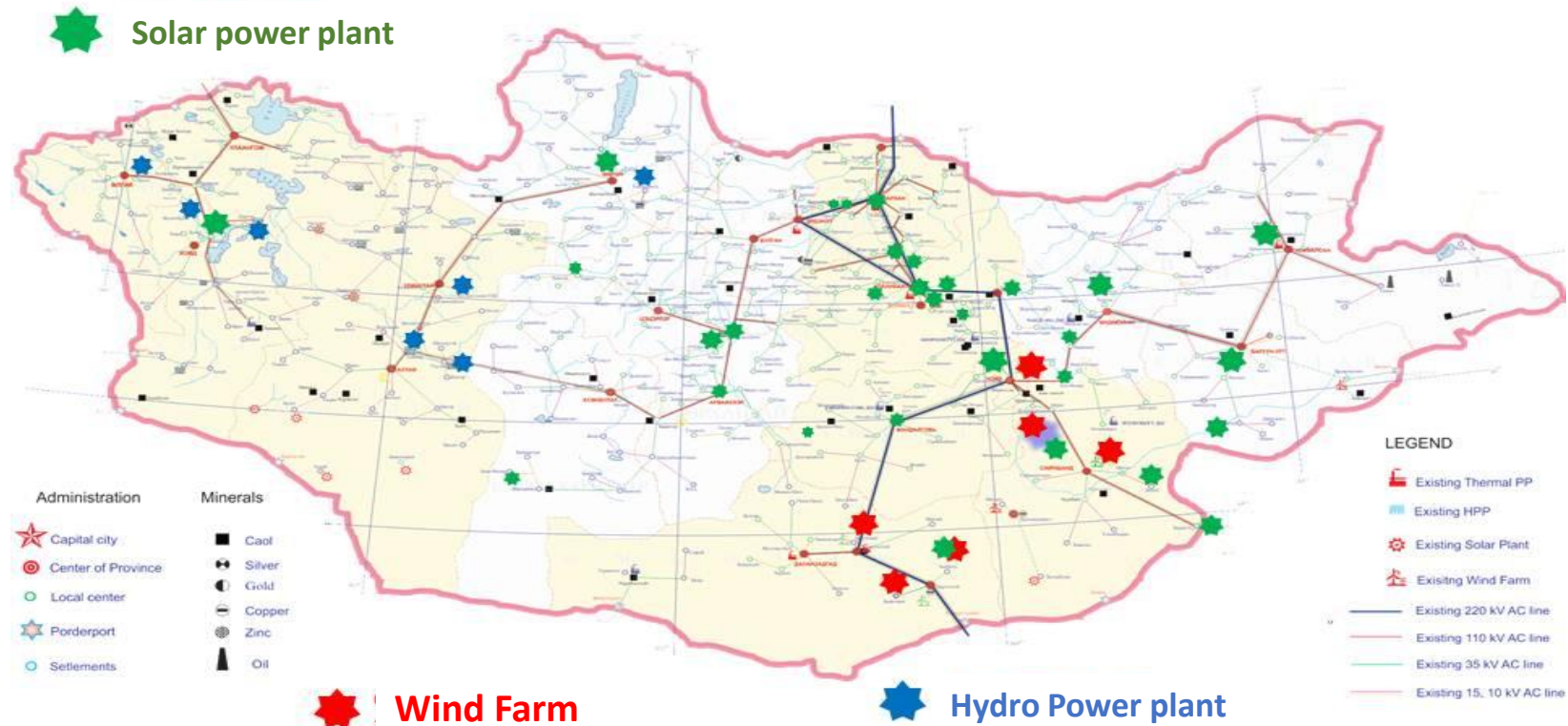
SYSTEM ELECTRICITY BALANCE UP TO 2030



Source: Ministry of Energy

FUTURE RENEWABLE ENERGY PROJECTS

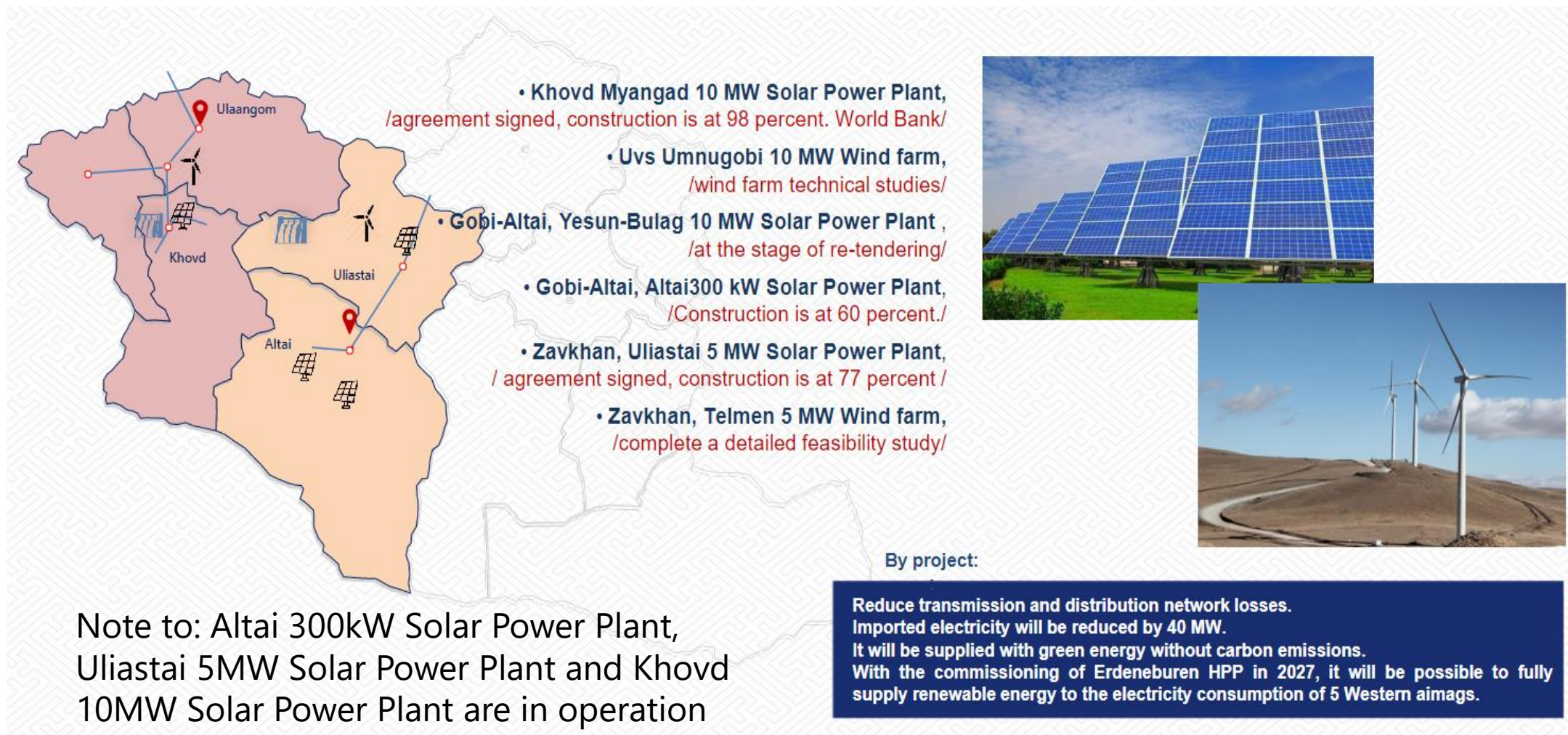
Locations of the projects





RENEWABLE ENERGY PROJECTS

Enhancement project in Western Region



Source: Ministry of Energy



Sector coupling projects



SECTOR COUPLING



Electric vehicle

- By 2021, in Mongolia 492 electric vehicles and established 8 stations for EVs. These electric cars spend USD 2 for 100km.
- If charge EV during nighttime (low demand), cost can be decreased.



Electric bus

- By 2021, in Mongolia 35 electric buses and established 2 stations for EBs. These electric buses saves USD 100 a per day.



Heating greenhouse

- Every day farm is utilizing solar energy for heating greenhouse during winter.

SECTOR COUPLING



West energy system of Mongolia

- Mongolian government and ADB are building Solar power plant with 3.6MWh battery energy storage at Ulaistai city of Zavkhan province.

Central energy system of Mongolia

- Mongolian government and ADB are planning to establish 80MW/200MWh battery energy storage on Songino substation of Ulaanbaatar city. After this project, central grid will use energy from BESS during peak load and will charge during low load.



- Make a basic research on the development of hydrogen production and the use of hydrogen in energy supply
- Protect the tax and legal environment for international investors
- Create a legal environment for use in energy and other sectors of the economy
- Step-by-step training of national personnel for the construction and operation of hydrogen plants and energy source



Sources

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4. **Developing in the Northeast Asia Regional Energy Market, 2018, Sujata Gupta, Teruhisa Oi, East Asia Energy Department ADB**
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Global Energy Interconnection Development and Cooperation Organization**
9. **The new recovery policy and energy development projects, Ministry of Energy, Mongolia, March 2022**

A dramatic landscape featuring two wind turbines in the foreground, silhouetted against a vibrant sunset sky. The sky is filled with dark, textured clouds that catch the low light of the sun, creating a palette of deep oranges, reds, and purples. The sun itself is a bright, glowing orb just above the horizon line, which is marked by distant, dark hills. The overall mood is serene yet powerful, emphasizing clean energy.

Thank you for your attention

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