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ACEF 2022 Finance Increasing Private Sector Investment

Closing the NDC Fund Gap: Private-Public Cross-Border Venture Capital

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Overcoming the Obstacles of Cross-Border Low Carbon Innovation & Financing

——— An Intellectual Property-Driven Approach

Three Major Challenges

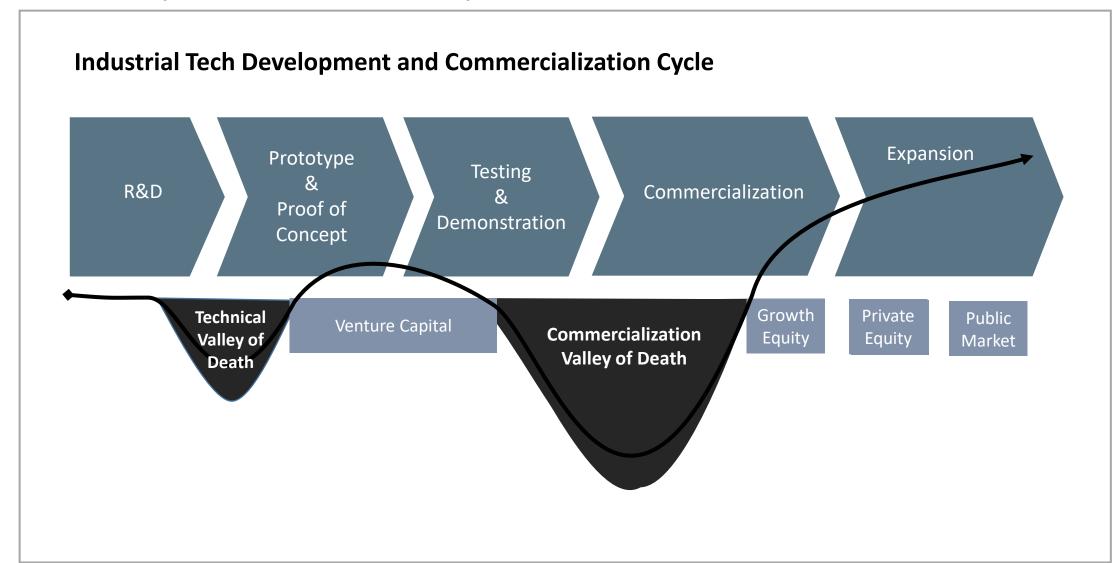
- Technology Innovation Uncertain,
 Expensive and Long Lead Times
- **2. Financing** Need for Innovation in the Financial Sector to fund Cleantech 2.0
- Cross-Border Barriers Dissemination,
 Distribution and Deployment Challenges

Leveraging
Private-Public Sector
financing in APAC for
commercialization of
global clean energy
technologies



Cleantech Innovation Commercialization Challenges

Not just One, but TWO "Valleys of Death"



Global Cleantech Financial 'Plumbing' System – 'Missing Layer'

Level I

Multi-Billion / Trillion

Pension funds and institutional investors

Level II

Multi-Billion

Fund of Funds

Level III

Hundreds of Millions

Cross-Border PE / VC Funds

Lack cross-border focused cleantech funds, especially for Asia where they are urgently needed.

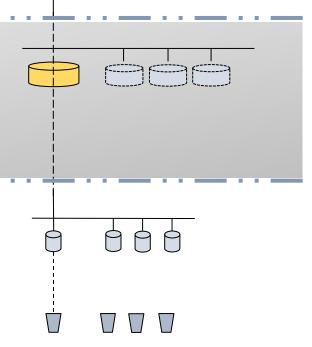
Level IV

Tens of Millions Early / growth Companies & Tech Innovators

Level V

Millions

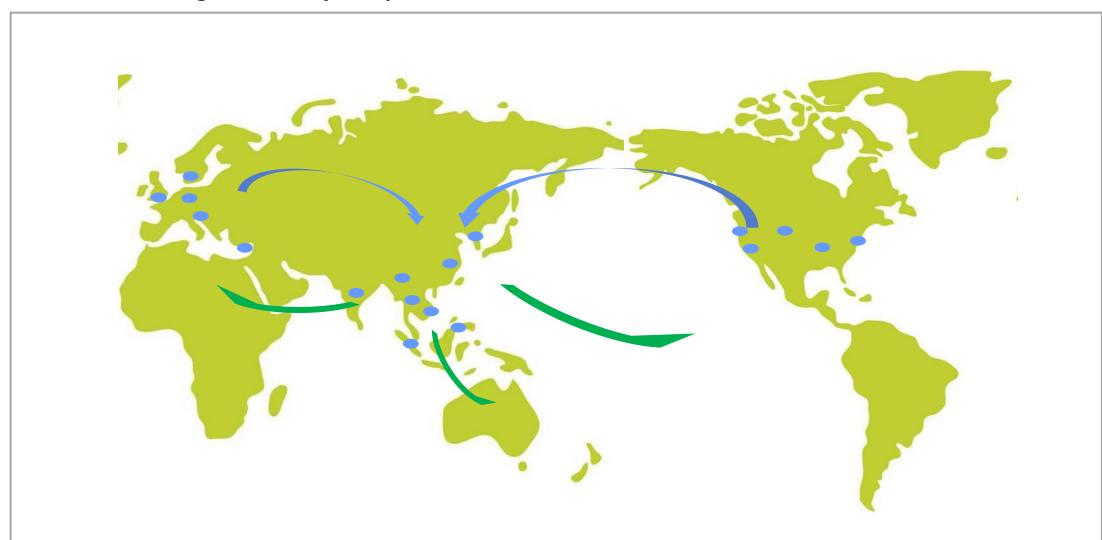
Project Financing





Enabling Freer Flows of Technology Across Borders

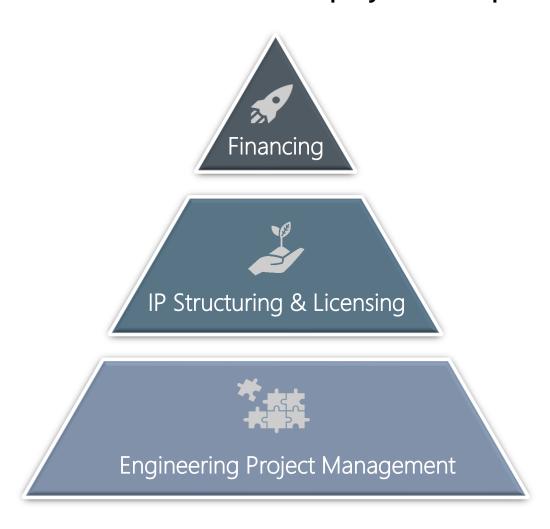
APAC Region as Early Adopter and Additional Markets to Accelerate Commercialization





Key Building Blocks

Cross-Border Dissemination and Deployment Requirements





Success Cases / Case Studies





Case Study: Circular Economy Waste-to-Value Industrial Biofuels

Conversion of Industrial Waste Flue Gases into Ethanol

Lanzatech

Commercialized in Asia

IPO Exit on NASDAQ US\$2.5 BN



- Tech Description: A proprietary microbe fermentation technology converting industrial waste flue gases into ethanol and other industrial chemicals
- Cross Border Financing: New Zealand University Scientist sought
 VC funding and scale-up in USA, but was more successful in Asia

Impact:

- ✓ IP Transaction: Introduced to leading Chinese steel company to become strategic investor, licensee and co-commercialization partner, subsequently rolled out across Asia to Korea, India, Malaysia, etc.
- ✓ Financial Return to Stakeholders: The steelmaker's ongoing IPO process was enhanced by this world-class technology deal.



Case Study: Scaling-Up 'Hard'-Tech Automotive Technology

European tech company Commercialization, Scale-up and Exit in Asia

Punch Powertrain

Cleantech Group

Deal of the Year 2017

'Unicorn' €1 BN M&A Exit

Energy Efficient
Automotive Powertrains



- Tech Description: Energy efficient conventional and EV powertrains
- Cross Border Value: Lacking growth in Europe, moved to China and quickly commercialized and scaled-up to become a Unicorn

Impact:

- ✓ Public Sector: With local government and industrial high tech zone policy support not available in home country, company quickly scaled-up using less capital.
- ✓ Financial Return to Stakeholders: VC investors in Asia and Europe received exit multiples in the hundreds of millions.



Private-Public Sector Collaboration

Combined Resources of Private Sector (Venture Capital and Industrial Companies) with Support from Local Government Organizations

Qomo Capital Partners

provides cross-border financing, commercialization and cross-border IP deal structuring and licensing.

IP Transaction & Financing

Q O M O CAPITAL PARTNERS 珠 募 资本

LINGANG GROUP

假港集團

Lingang District of Shanghai and the Lingang Group manage the Shanghai Free Trade & Development Zone, which contains the world's largest container port and the Tesla GigaFactory. The Lingang Group also manages 200 industrial parks across China, home to 10,000+ enterprises,

Government Resources & Policies

A global technology powerhouse, Siemens in China provides technical and engineering project management support in the energy, mobility, smart city industries.

Technical, Project Management, and Scaling Deployments

