

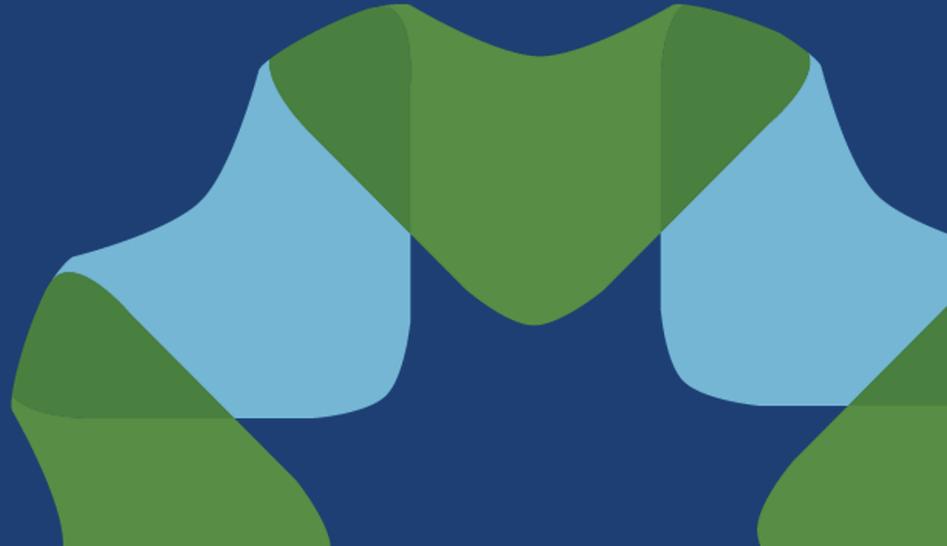


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2022 Clean Cooking Industry Snapshot

ACEF

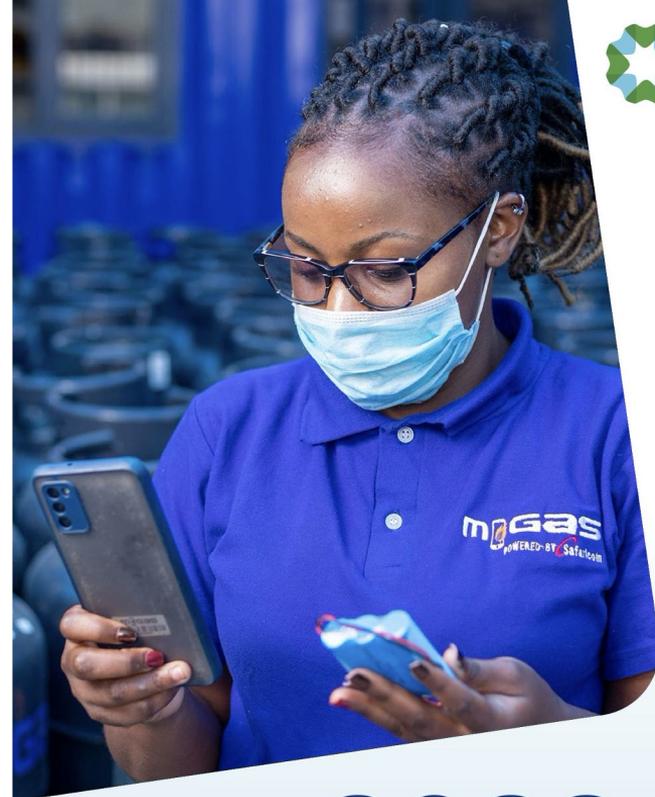
June 16, 2022



Scope and Methodology

Enterprise self-reported data for 2020

- Captures capital flows and enterprise operations
- Global lens, focused on the formal, for-profit clean cooking industry
- Highlights emerging trends and company case studies



CLEAN
COOKING
ALLIANCE

2022
CLEAN COOKING
INDUSTRY SNAPSHOT

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Capital Flows



Capital Flows

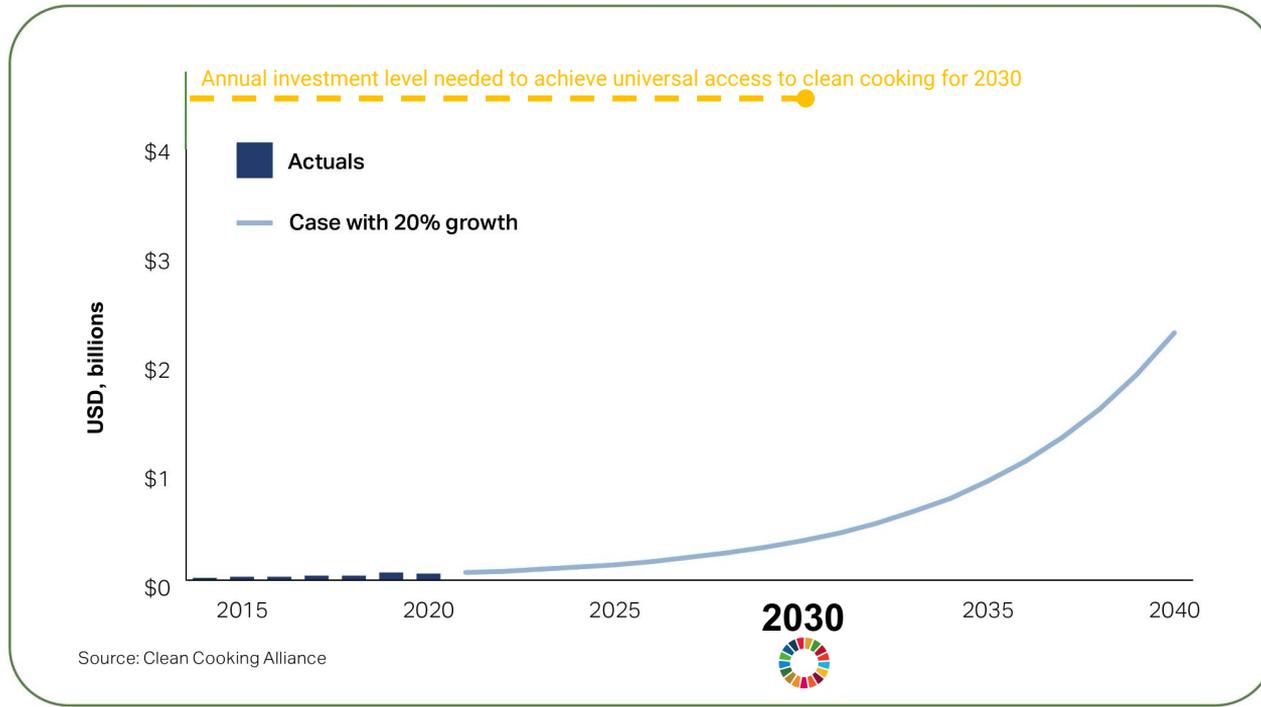
Level of new capital investment fell slightly in 2020



Source: Clean Cooking Alliance. (N=92 for 2014–16, N=51 for 2017–19, N=63 for 2020). The data rely on self-reporting by the companies. N relates to the number of companies that answered the three Industry Snapshot surveys (2014–16, 2017–19, and 2020); not all these companies raised investment each year.

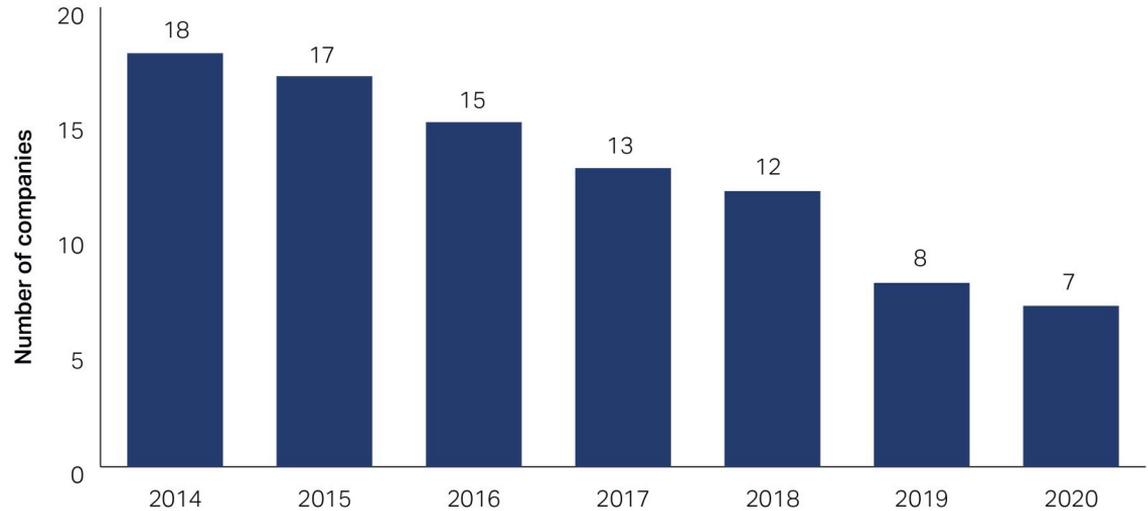


Clean Cooking Sector Remains Dramatically Underfunded



Capital Flows

Capital is concentrated in increasingly fewer companies



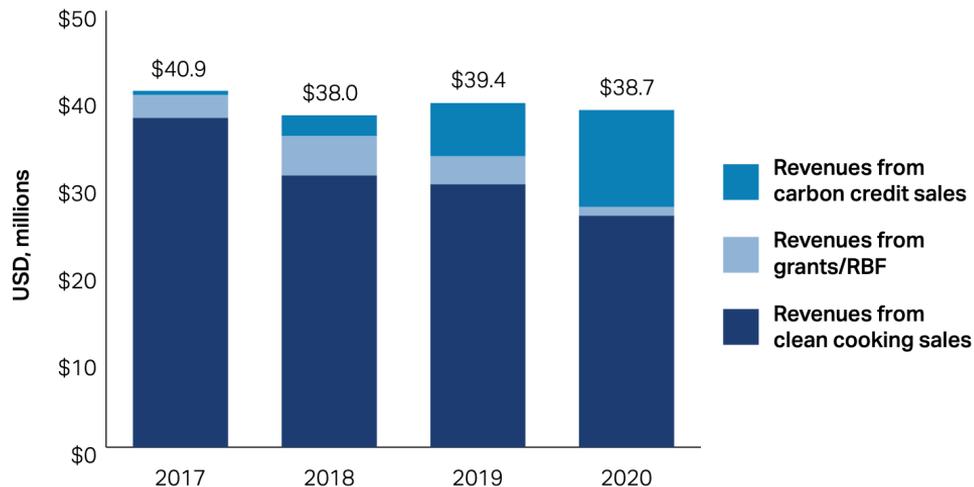
Source: Clean Cooking Alliance. (N=92 for 2014, N=92 for 2015, N=92 for 2016, N=51 for 2017, N=51 for 2018, N=51 for 2019, N=63 for 2020). The data rely on self-reporting by the companies.

Revenues and Carbon



Sales and Operations

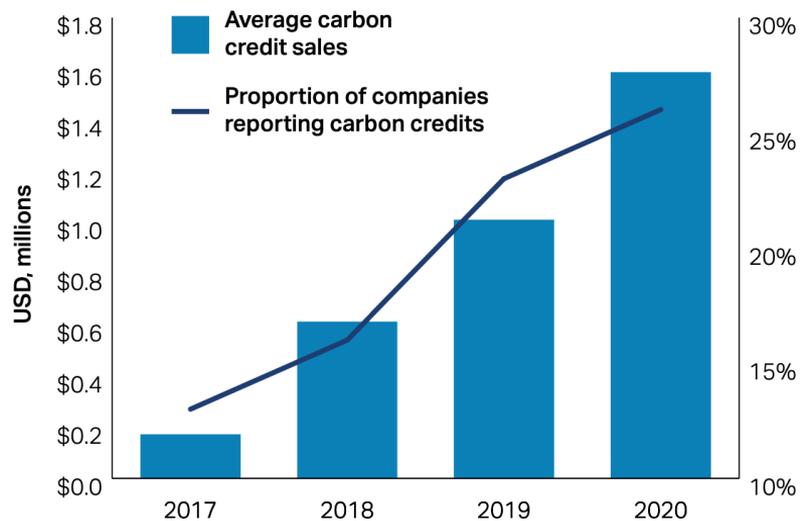
Reduction in clean cooking sales offset by rapid growth in carbon revenue



Source: Clean Cooking Alliance. (N=32). The data rely on self-reporting by the companies.

Sales and Operations

Number of companies accessing carbon finance has increased



Source: Clean Cooking Alliance. (N=32). The figures tracked are not transaction amounts, but revenue reported in income statements.

Emerging Trends

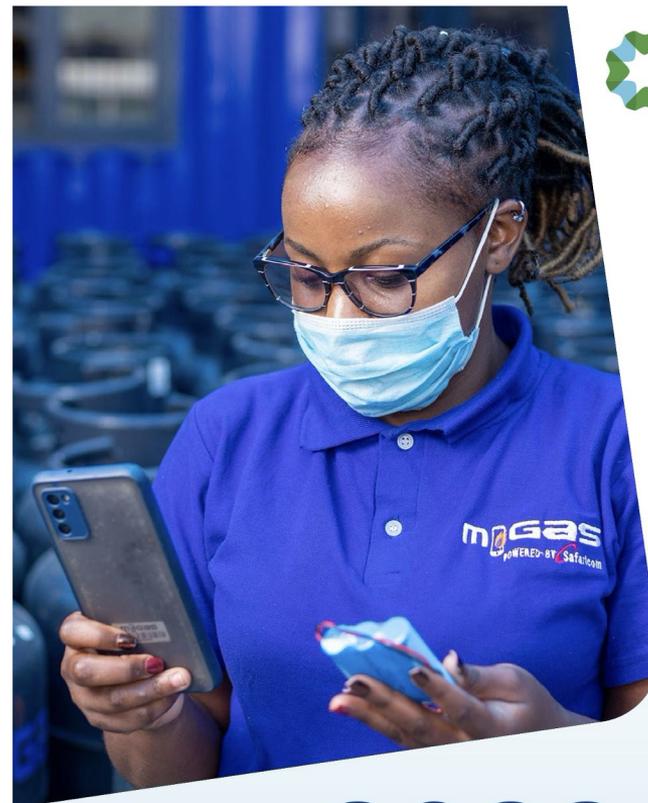
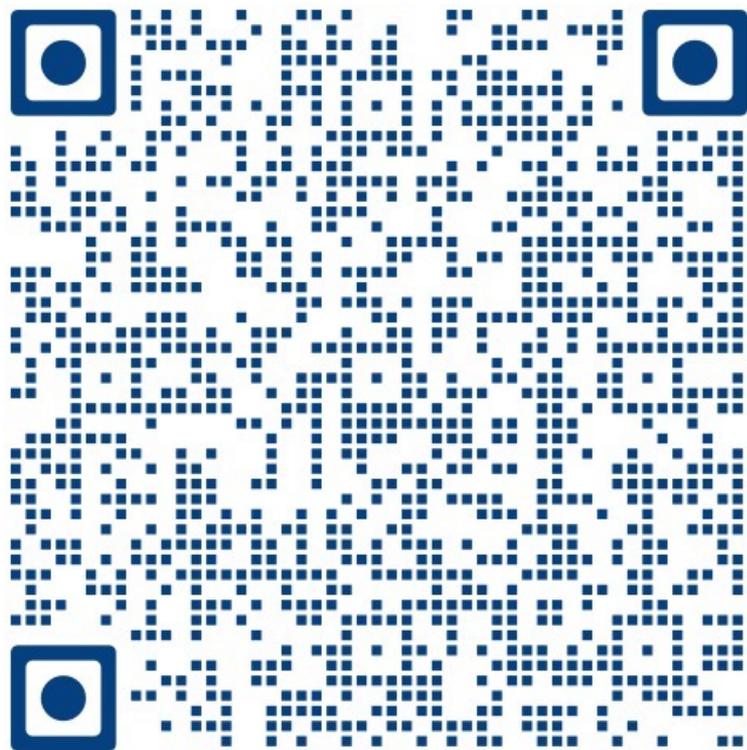




Emerging Trends

- Growth in metered cooking devices and remote data collection
- Enterprises diversifying across fuel types
- Adjacent sectors expanding into clean cooking

Out Now!



2022

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