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ADB

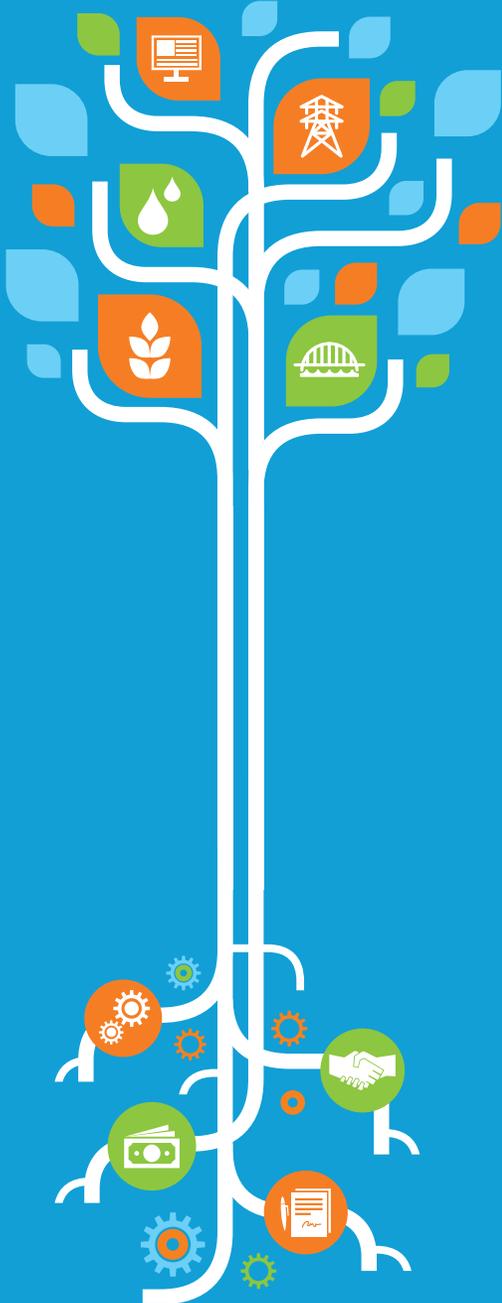
Business Opportunities in ADB Administered and Financed Projects

ADB Portfolio Overview

Ulaanbaatar, 20 May 2022

Itgel Lonjid
Senior Social Sector Officer, Mongolia
Resident Mission, ADB

BUSINESS
OPPORTUNITIES



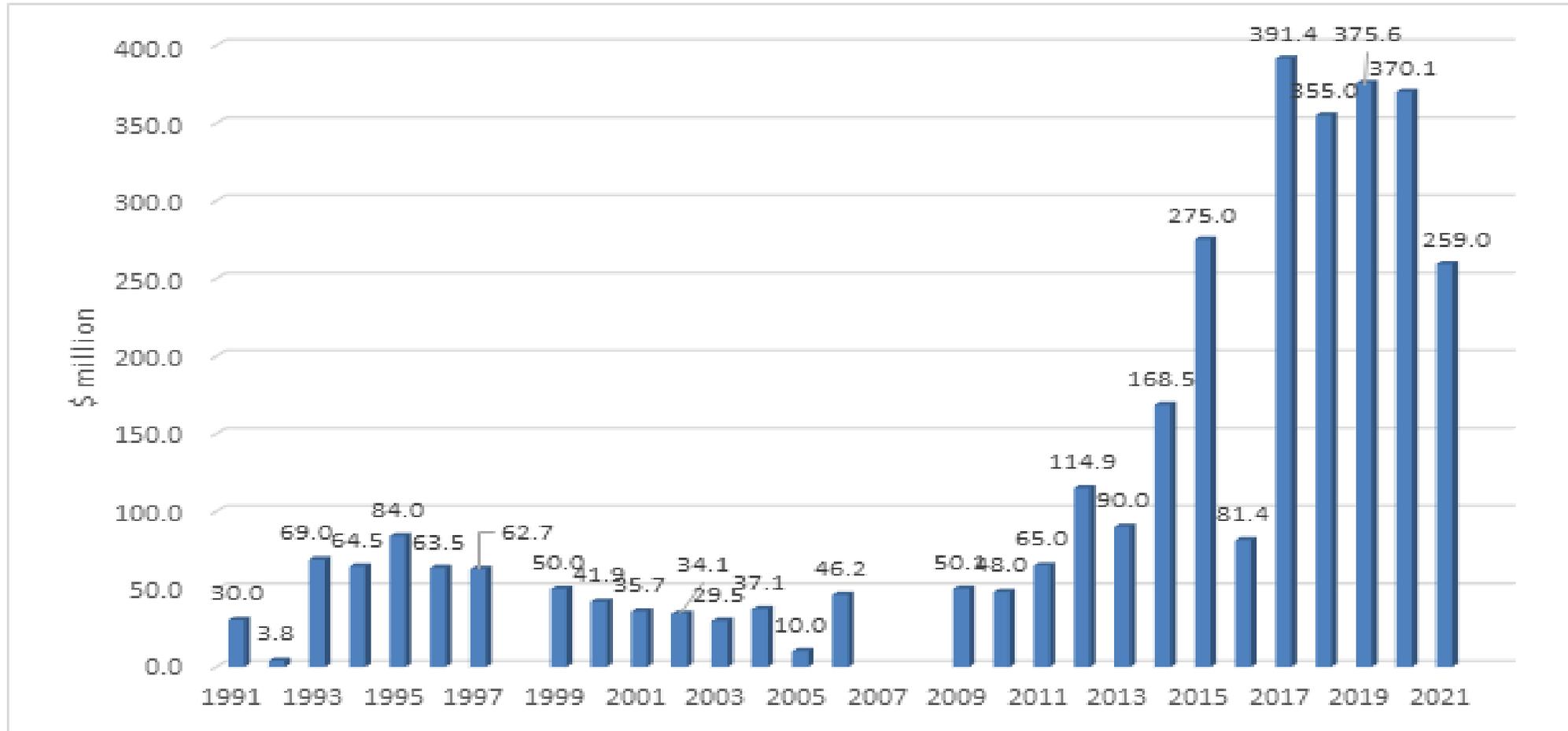


Total Assistance Provided to Mongolia

- Since 1991, ADB has committed the following assistance:
 - sovereign loans for a total of \$3.3 billion
 - non-sovereign loans of \$197.2 million
 - grants of \$343.8 million
- Cumulative loan and grant disbursements are financed by regular and concessional ordinary capital resources, the Asian Development Fund, and other special funds.



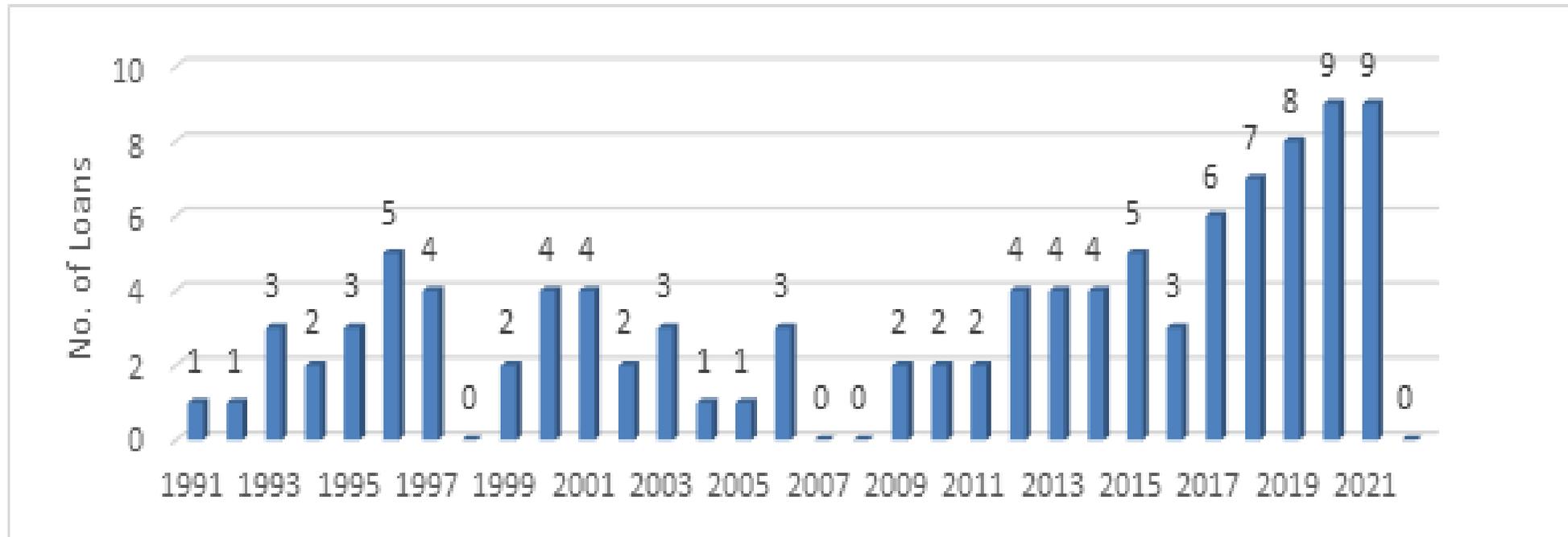
Annual Amount of Loans Approved 1991–2021



Source: Loan, TA, Grant, and Equity Approvals Database, Asian Development Bank



Annual Number of Loans Approved, 1991–2021



Source: Loan, TA, Grant, and Equity Approvals Database, Asian Development Bank



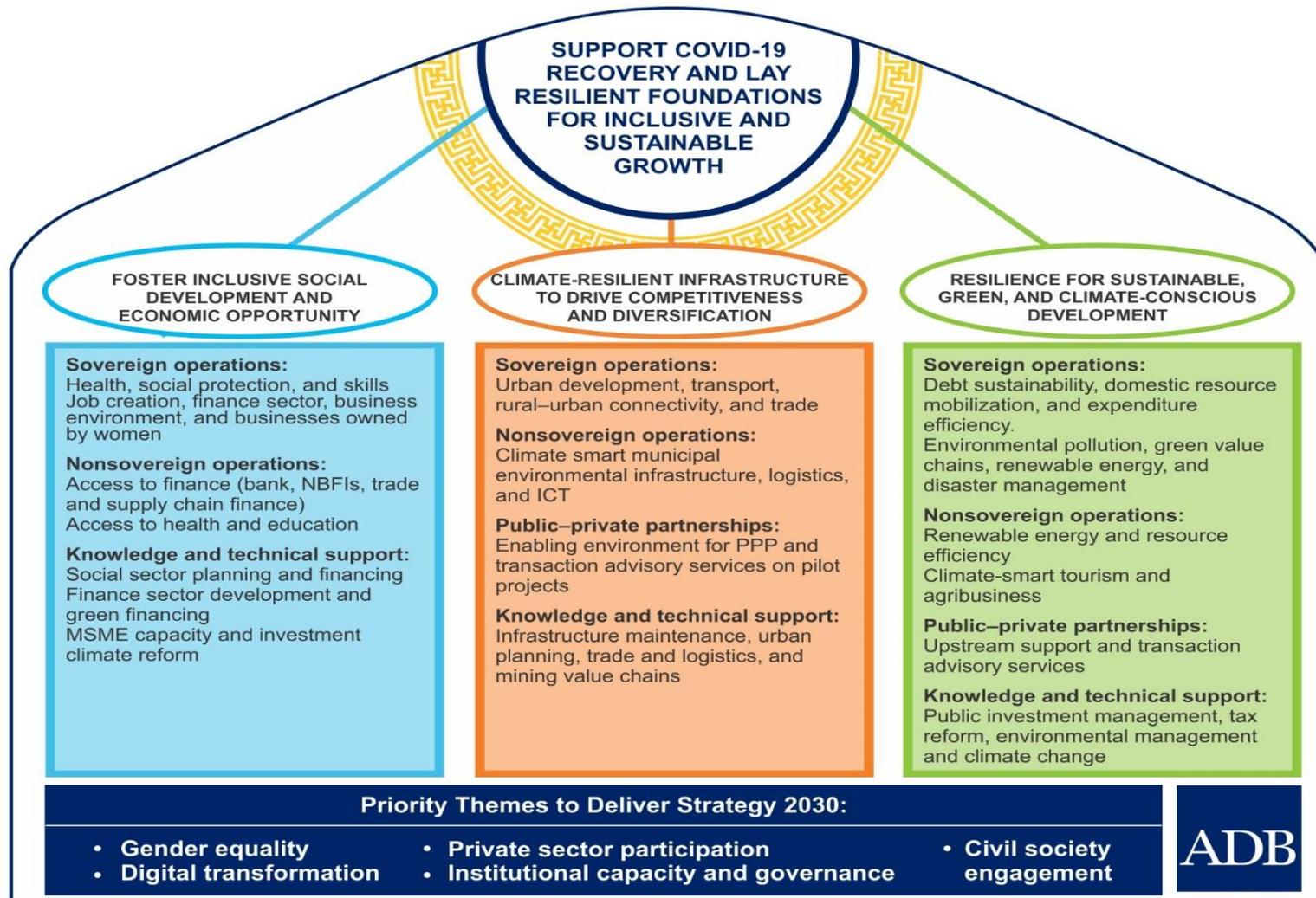
Country Partnership Strategy

6 September 2021

- Agreed between ADB and the Government of Mongolia and shapes ADB's work in Mongolia for period of CPS
- Support COVID-19 Recovery and Lay Resilient Foundations for Inclusive and Sustainable Growth
- Focused on:
 - ❑ **Short-term:** Support a sustainable recovery from COVID-19 and ensure that the most vulnerable can participate in the recovery
 - ❑ **Longer-term:** Lay the groundwork for Inclusive and Sustainable Growth over the long-term



ADB Country Partnership Strategy for Mongolia, 2021-2024



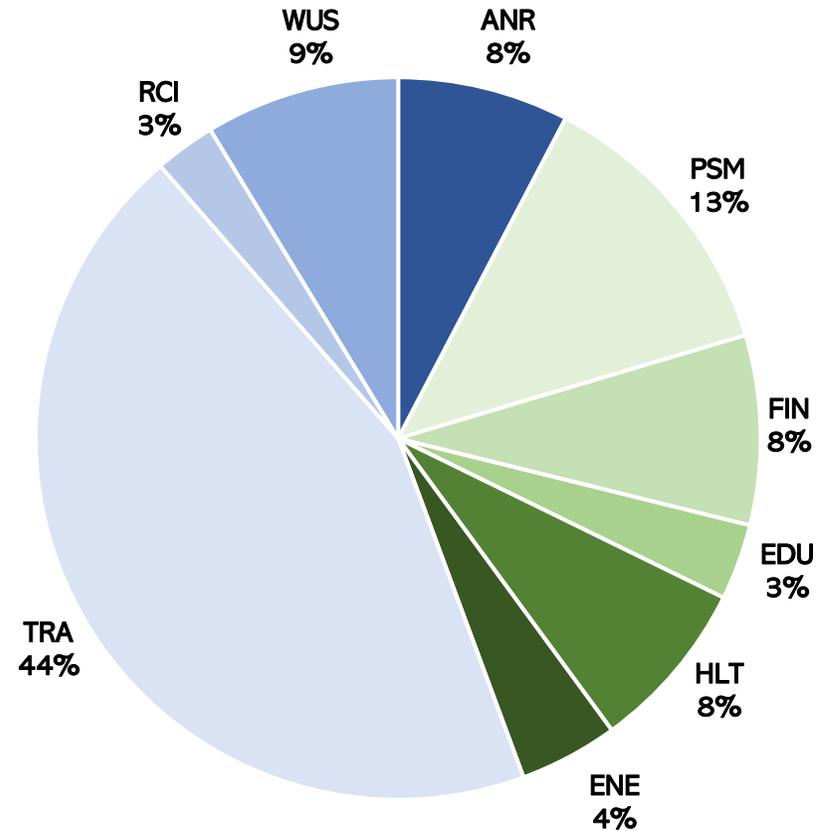
ADB = Asian Development Bank; COVID-19 = coronavirus disease; ICT = information and communication technology; MSMEs = micro, small, and medium-sized enterprises; NBFIs = nonbank financial institution; PPP = public-private partnership.

Source: Asian Development Bank.



Resource Envelope and Lending Pipeline 2021-2024

- 4-year CPS from 2021-2024
- Overall indicative lending pipeline of \$1.5 billion
- Projects will cover transport, health, trade, finance, urban infrastructure, energy, agriculture, tourism and education among other areas





Projects Approved in 2021

In 2021, ADB approved the following loans and grants:

- \$259 million for 9 loans (7 projects)
- 3 grants for \$8 million
- \$13.12 million for 17 technical assistance (TA)

Project count	Approval no.	Grants	Fund	Net Amount	Date
1	9218	Strengthening Rapid Epidemic Response Capacity of Health Systems	JFPR	5.00	29-Jun-21
2	9221	Combatting Domestic Violence Against Women and Children – Additional Financing	JFPR	1.00	24-Aug-21
3	9224	Strengthening Community Livelihoods in Buffer Zones of Protected Areas	JFPR	2.00	26-Oct-21
Total				8.00	



Loans Approved in 2021 (\$ million)

Project count	Approval no.	Loans	Fund	Net Amoun	Date
1	4051	Second Shock-Responsive Social Protection	COL	26.60	22-Mar-21
	4052		OCR	46.40	22-Mar-21
2	4056	Strengthening Health Security Program (Subprogram 1)	OCR	100.00	30-Mar-21
3	4068	Support For Covid-19 Vaccine Delivery in Mongolia Under The Asia Pacific Vaccine Access Facility	OCR	9.50	28-May-21
	4069		COL	9.50	28-May-21
4	4071	Climate-Resilient and Sustainable Livestock Development	COL	7.00	01-Jun-21
	4072		OCR	23.00	01-Jun-21
5	4131	Sustainable Tourism Development (Phase 2)	OCR	30.00	26-Oct-21
6	4171	Ulaanbaatar Traffic Management Improvement	OCR	7.00	12-Dec-21
Total				259.00	

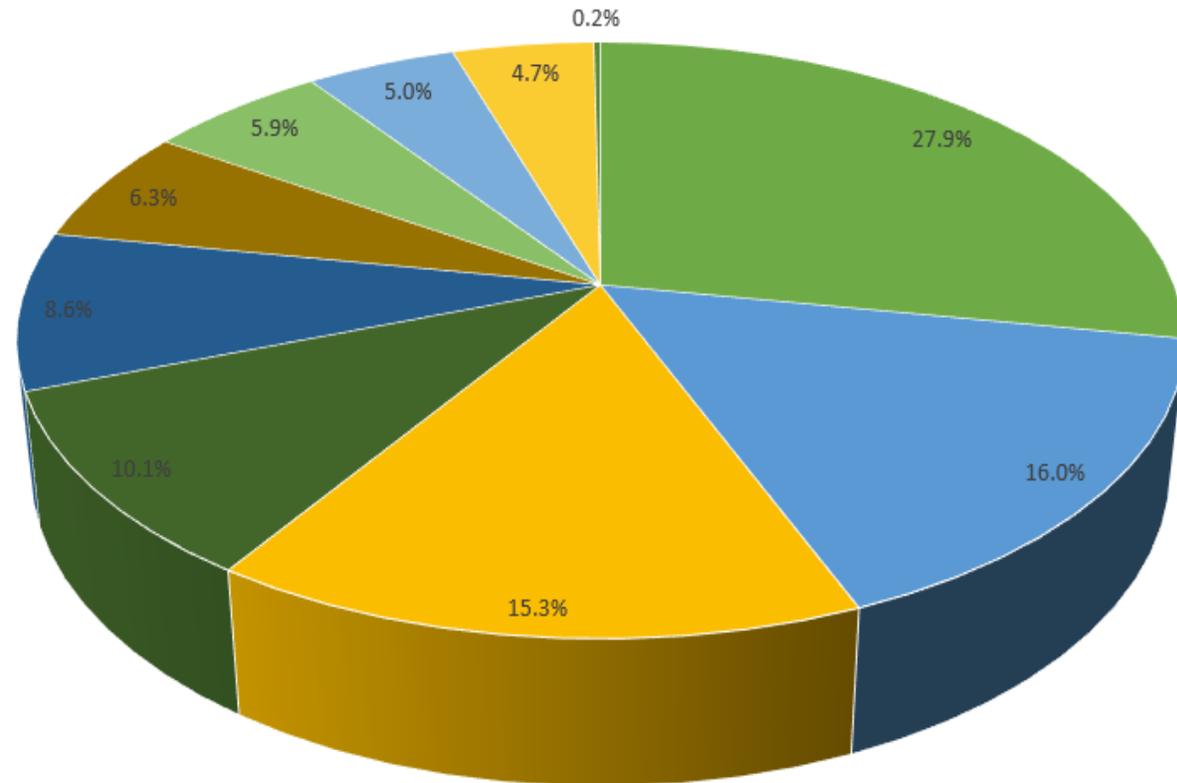
Source: Loan, TA, Grant, and Equity Approvals Database, Asian Development Bank



Active Loan and Grant Portfolio Distribution

As of 31 December 2021, ADB had an active and committed portfolio of **34 projects** financed by 63 loans and grants for a total net amount of \$1,592.79 million.

Portfolio Sector Distribution



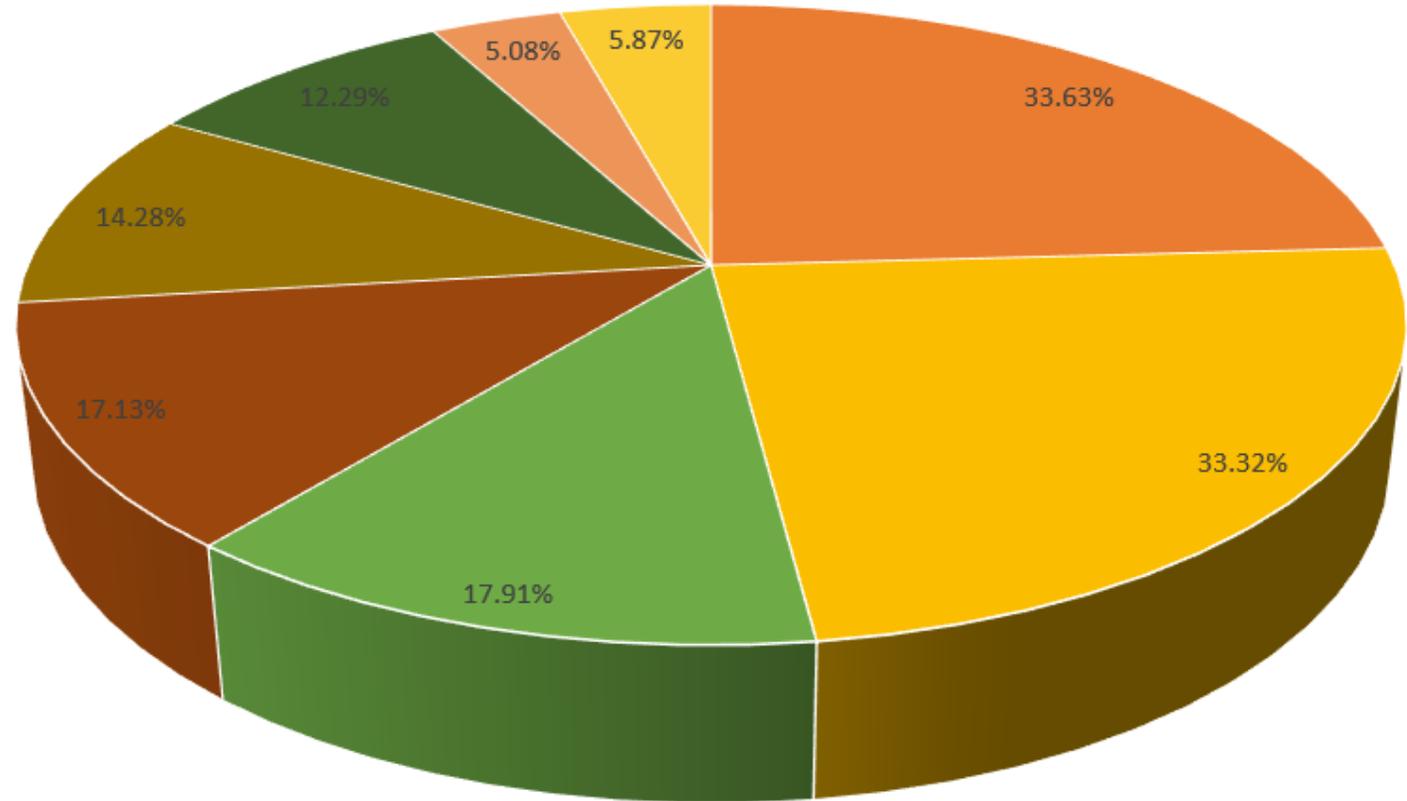
- Ус ба хот байгуулалтын дэд бүтэц, үйлчилгээ
- Эрүүл мэнд, Нийгмийн хамгаалал
- Тээвэр
- Эрчим хүч
- Аж үйлдвэр, худалдаа
- Төрийн салбарын удирдлага
- ХАА, Байгалийн нөөц, хөдөөөгийн хөгжил
- Санхүү
- Боловсрол
- Мэдээлэл, харилцаа холбоо



Active TA Portfolio Distribution

TA Sector Distribution

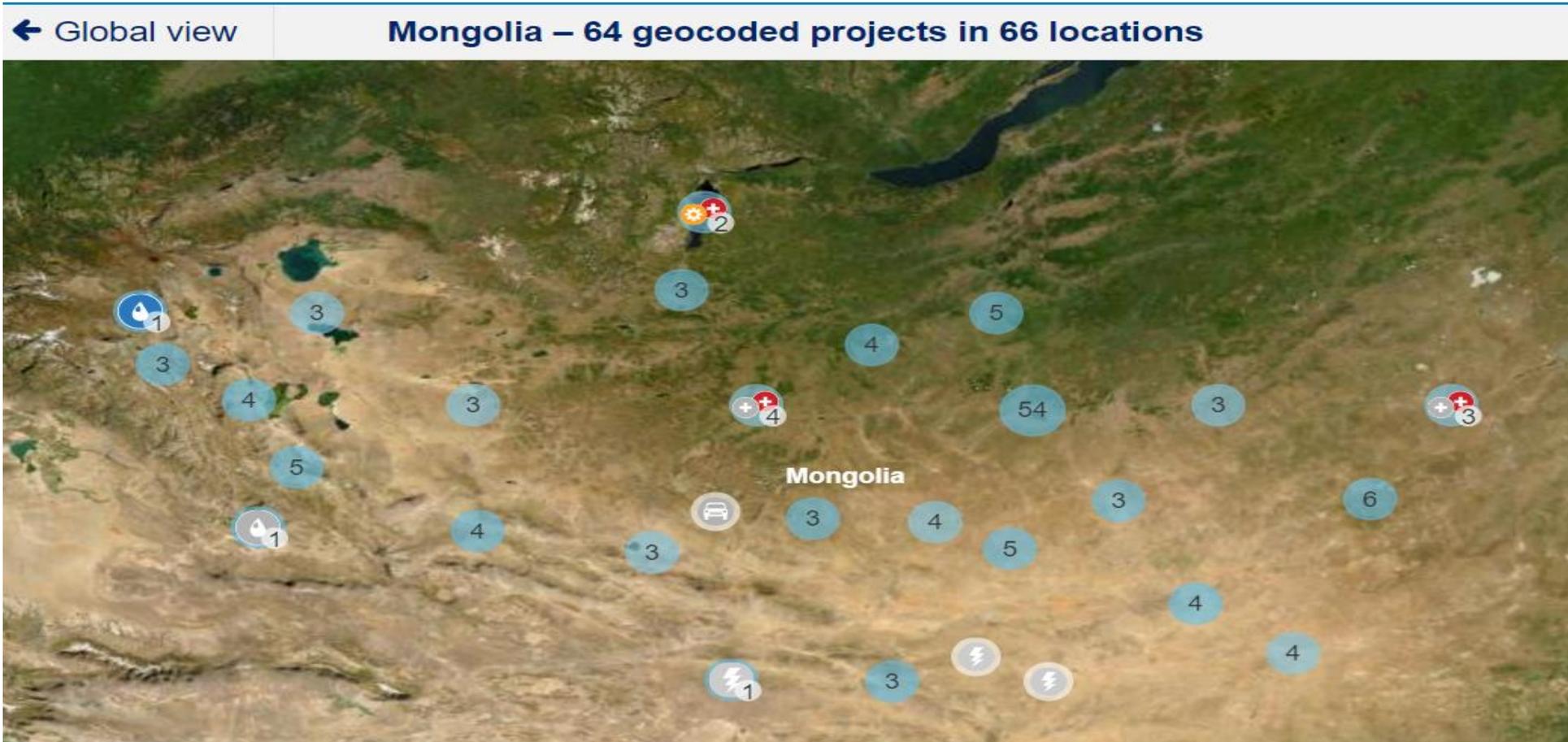
As of 31 December 2021, there were 57 TA projects with a total value of \$48.467 million



- Төрийн салбарын удирдлага
- Ус ба хот байгуулалтын дэд бүтэц, үйлчилгээ
- Санхүү
- Аж үйлдвэр, худалдаа
- ХАА, Байгалийн нөөц, хөдөөөгийн хөгжил
- Эрчим хүч
- Эрүүл мэнд, Нийгмийн хамгаалал
- Боловсрол



ADB Project Sites



Source: <https://projectexplorer.adb.org/#/countries?c%5B%5D=MN>



ADB Projects in the Aimags

No	Aimags	Number of Projects	No	Aimags	Number of Projects
1.	Arkhangai	4	12.	Khovd	5
2.	Bayankhongor	1	13.	Khuvsgul	4
3.	Bayan-Ulgii	3	14.	Orkhon	1
4.	Bulgan	2	15.	Umnugovi	2
5.	Darkhan-Uul	7	16.	Uvurkhangai	3
6.	Dornod	3	17.	Selenge	4
7.	Dornogovi	5	18.	Sukhbaatar	3
8.	Dundgovi	5	19.	Tuv	3
9.	Govi-Altai	5	20.	Uvs	5
10.	Govisumber	2	21.	Zavkhan	4
11.	Khentii	3	22.	Ulaanbaatar	12

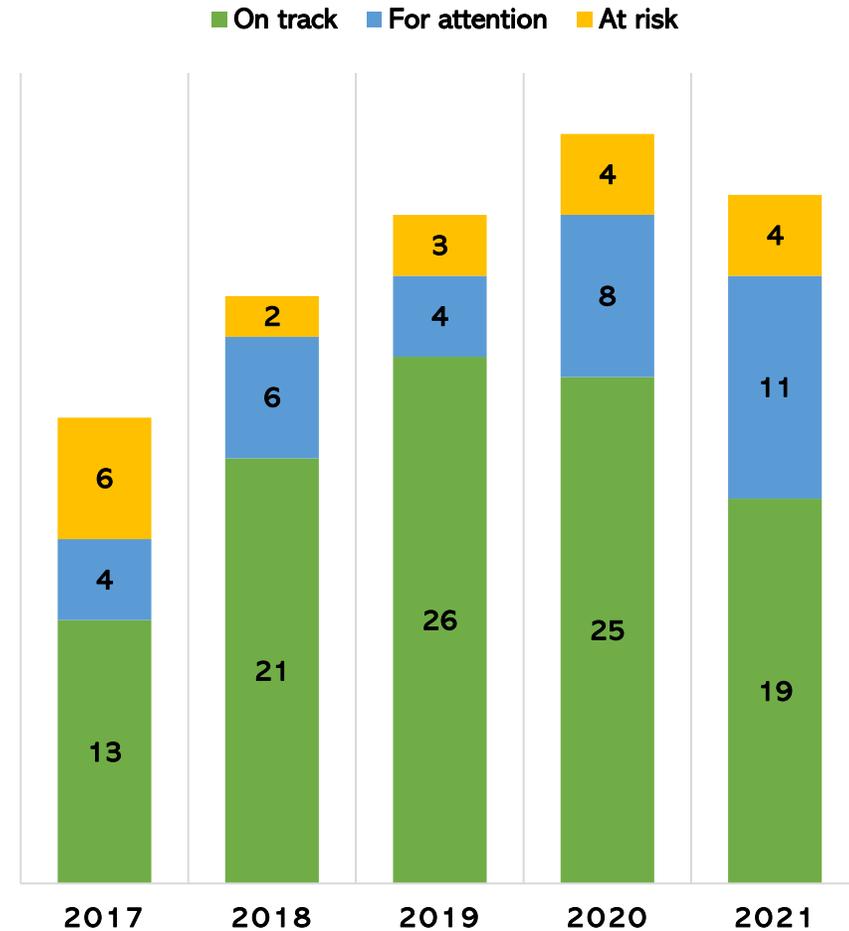
Nationwide - 7



Portfolio Performance

The Mongolia projects performed well in 2021 despite the COVID-19 pandemic. As of 31 December 2021, performance of 34 projects were rated as below:

- 19 projects (55.9%) “On Track,”
- 11 projects (32.4%) “For Attention,”
- 4 projects (11.8%) “At Risk”.





Portfolio Performance Actions

- Improve the project readiness to reduce start-up delays
- Case-by-case approach to price increase and supply disruptions
- Continue the capacity development (procurement and contract management) of EA/IA and PIU staff
- Introduce RBL



Thank you for the attention!