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Asian Development Bank Opportunities

Transport Sector Support

March 2022

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BUSINESS
OPPORTUNITIES



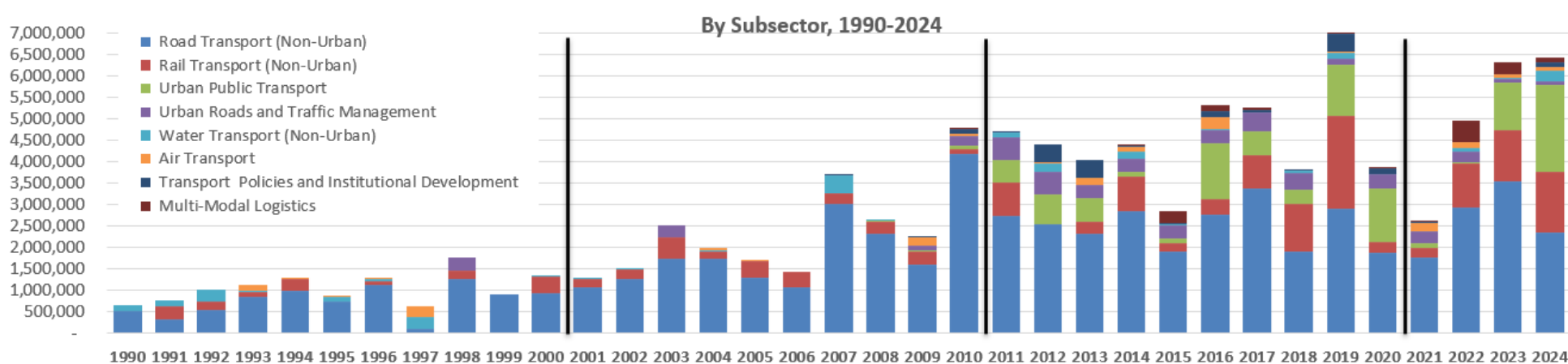
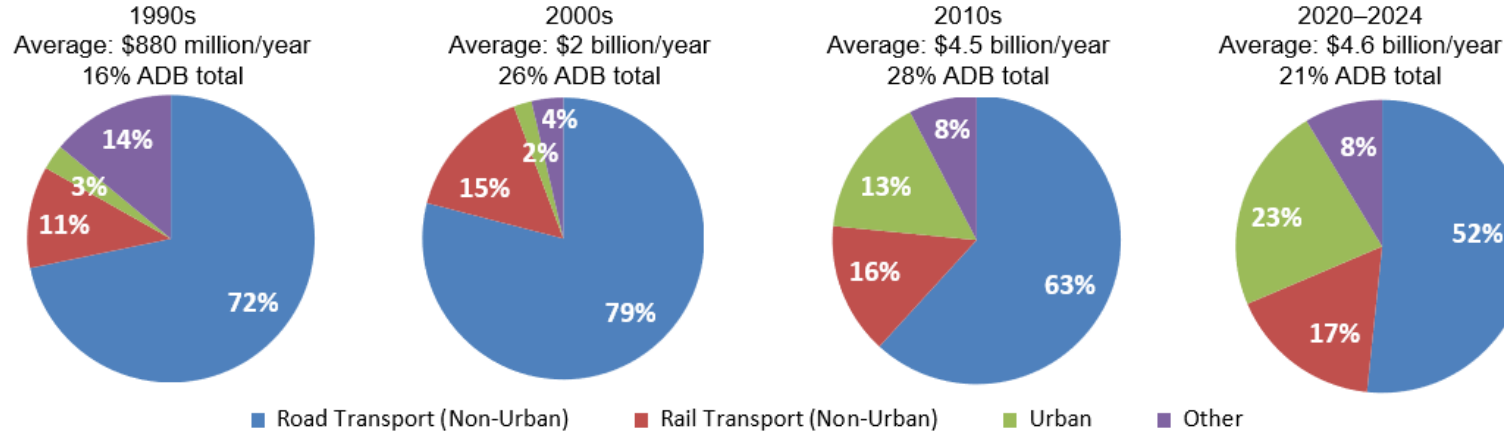
Transport

ADB assists member countries in developing Asia to building transport infrastructure and services which contribute towards low-carbon, safe, accessible, and affordable transport systems.



Transport Sector Portfolio

Transport Investments by Subsector 1990-2024 (loans and grants)



Transport Project Pipeline

	2020	2021	2022	2023	2024
Number of TRA Projects	28	28	26	29	29
Lending amount	\$3,881M (13%)	\$2,602M (13%)	\$4,749M (19%)	\$6,182M (23%)	\$6,579M (25%)
Total Lending	\$31,027M	\$20,254M	\$25,593M	\$27,464M	\$26,800M
Sub-sector breakdown	<div> <div> <div></div> <div>Road Transport (Non-Urban)</div> </div> <div> <div></div> <div>Rail Transport (Non-Urban)</div> </div> <div> <div></div> <div>Total Urban</div> </div> <div> <div></div> <div>Total Others</div> </div> </div> <div> </div> <div> </div> <div> </div> <div> </div> <div> </div>				



ADB Strategy 2030 – Operational Priorities

ADB will focus on seven operational priorities:



Addressing remaining poverty and reducing inequalities

human development and social inclusion, quality jobs, education and training, better health, social protection



Accelerating progress in gender equality

scaled-up support for gender equality; women's economic empowerment; gender equality in human development, decision-making, and leadership; reducing time poverty for women; strengthening women's resilience to shocks



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability

low greenhouse gas emissions development, approach to building climate and disaster resilience, environmental sustainability, water-food-energy security nexus



Making cities more livable

integrated solutions, funding for cities, inclusive and participatory urban planning, climate resilience and disaster management



Promoting rural development and food security

market connectivity and agricultural value chain linkages, agricultural productivity and food security, food safety



Strengthening governance and institutional capacity

public management reforms and financial sustainability, service delivery, capacity and standards



Fostering regional cooperation and integration

connectivity and competitiveness, regional public goods, cooperation in finance sector, subregional initiatives

Transport contributes to all OPs in Strategy 2030

HOW WILL ADB ADD VALUE?

ADB will add value through

FINANCE

Providing own financing while also mobilizing funds from other sources

KNOWLEDGE

Focusing on practical value that fits local conditions, identify lessons, and replicate good practices

PARTNERSHIPS

Promoting dialogue and collaboration among diverse partners and stakeholders

WHAT PRINCIPLES WILL GUIDE ADB'S OPERATIONS?

USING COUNTRY-FOCUSED APPROACH

Provide customized solutions to each developing member country's (DMC's) specific development needs and challenges

PROMOTING THE USE OF INNOVATIVE TECHNOLOGY

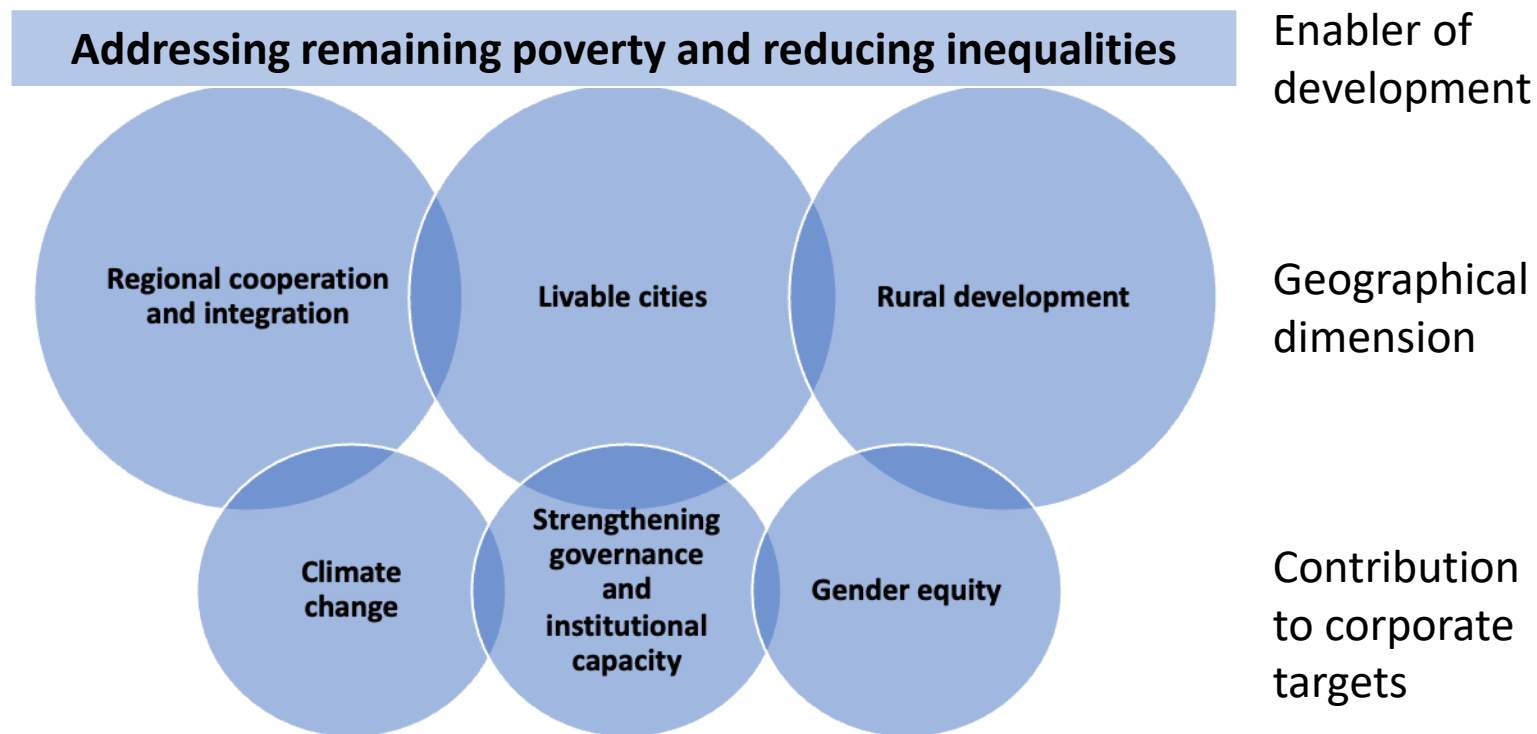
Proactively seek ways to use advanced technologies across operations and provide capacity building support to DMCs

DELIVERING INTEGRATED SOLUTIONS

Combine expertise across a range of sectors and themes, and through a mix of public and private sector operations

Transport Sector Group Overview

Transport is an enabler of development
with direct links to Strategy 2030 Operational Priorities



“Underdeveloped transportation networks restrict the flow of people, goods and service. Rehabilitation and better management and maintenance of infrastructure assets are essential.” (ADB, Strategy 2030)

Transport Sector Strategy for Central and West Asia Region

- Focus on CAREC Program – Central Asia Regional Economic Cooperation Program
- Rehabilitation of roads and railway network to enhance regional connectivity
- Development of economic corridors
- Development of border infrastructure to enable efficiency in trade
- Road maintenance and road safety
- Some support for urban transport infrastructure and system improvements



Transport Assistance in South Asia Region

Mass transit / Urban Transport

- Bengaluru Metro Rail Project(urban transport / mass transit)
- Dhaka Metro (urban transport / mass transit)
- Delhi – Meerut Rapid Transit System:
- Karachi mass transit system

Rail

- SASEC Tongi Akhaura dual gauge project
- SASEC Laksam Chattogram
- SASEC Chittagong-Cox Bazar

Road

- Bangladesh: South Asia Subregional Economic Cooperation Dhaka–Sylhet Corridor Road Investment Project-Tranche 1
- India: Tamil Nadu Industrial Connectivity Project
- Sri Lanka: Second Integrated Road Investment Program-Tranche 3

Policy

- Updating the Revised Strategic Transport Plan for Dhaka

Types of assistance

- Project preparation, planning and design
- Civil works, electrical and mechanical, rolling stock
- Environmental and social protection
- System improvements



Transport Assistance in Southeast Asia Region

Regional Cooperation

- Deepen GMS corridor connectivity and developing multi-model transport projects (CAM)
- Improve the ongoing portfolio implementation and continue support to enhancing GMS connectivity and climate change resilient infrastructure (VIE)

Urban transport

- Address continuing challenges in congestion and pollution (PHI)
- Continue dialogue with the Government for possible lending operations for mass rapid transit development, including PPP opportunities (THA)

Road and Rail

- Improving the national highway network, railway and building institutional capacity (PHI)

Multi-sectors

- Continue dialogue with the Government for possible lending operations for transport projects in various sub-sectors (INO)



Transport Assistance in the Pacific Region

Roads

- Development and improvement of arterial, provincial roads, and rural roads and bridges (PNG, FIJ, KIR, SOL, VAN)

Maritime

- Enhancing climate and disaster resilience of international ports, domestic ports, harbors and jetties, shipping, green and smart ports concepts (PNG, SAM, NAU, SOL, TUV, VAN)

Aviation

- Improving connectivity through domestic aviation (PNG)



Transport Assistance in East Asia

People's Republic of China

- Promote inclusive growth and environmental sustainability
- Support public transport, low carbon modes and energy efficient technology

Mongolia

- Enhance connectivity for regional trade development
- Connect rural population to markets and public services
- Provide an efficient and affordable urban transport system



Key messages

- Subsector focus:
 - Roads still important (Regional connectivity, Asset Management, Road Safety)
 - Rail (National rail systems, institutions and operations)
 - Urban transport (metro, bus, NMT)
- Changing demands from clients:
 - System approach
 - Efficiency gains
 - Value addition
- Incorporate new technologies and applications:
 - Systems management
 - Use of data (operators and users)
 - Emerging technologies (e-vehicles, advanced digital technologies)
- Increased attention to private sector support
- Broader use of financial services to meet demands

*All information on ADB-supported projects disclosed on ADB website
[<https://www.adb.org/work-with-us/business-opportunities>]

Selected Flagship and innovative Projects

PAK: Peshawar Sustainable Bus Rapid Transit Corridor Project

Approved in 2017, project cost \$580 million, operational since 2020.

3rd generation BRT, institutional reforms, financial sustainability, “façade-to-façade” and NMT, bicycle lanes, universal accessibility and low-emission vehicle technology (hybrid).



International Recognitions

Sustainable Transport Award 2022
Gold Standard BRT certification

Project video

<https://www.adb.org/news/videos/zu-peshawar-bus-rapid-transit-system-transforming-lives>

Project case study

[A newly completed bus rapid transit system is transforming lives of people in Peshawar, Pakistan | Asian Development Bank \(adb.org\)](#)

Selected Flagship and innovative Projects

IND: Delhi–Meerut Regional Rapid Transit System Investment Project

Approved in 2020, project cost \$3,950 million, completion in 2027

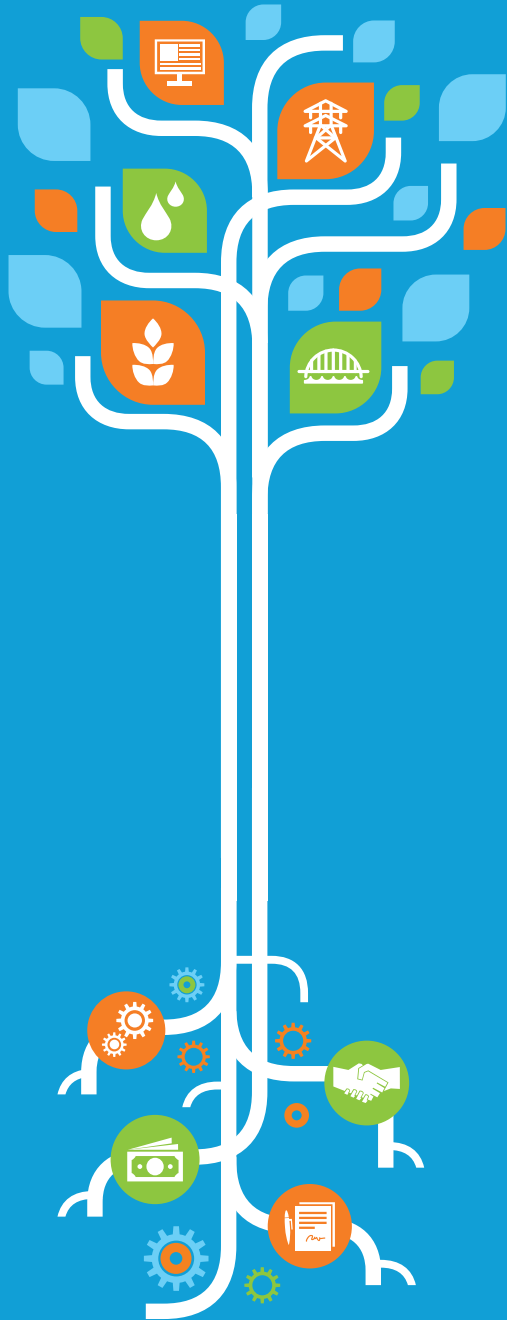
The investment project will finance prioritized rail corridors of the planned regional rapid transit (RRTS) network in India's National Capital Region (NCR).

The 82-km corridor is expected to reduce journey times from 3-4 hours to about 1 hour.



Project Video accessible here:

<https://drive.google.com/file/d/1wO0EuBglevpLxaioD9YpfCiWL8MbBCW6/view?usp=sharing>



THANK YOU!

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