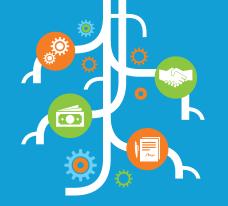


The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.



Doing Business with ADB and the ADB Procurement System

4 March 2022



C. Janyna Rhor
Principal Procurement Specialist
Procurement, Portfolio and Financial
Management Department





Overview

- A Brief about ADB and Its Operations
- Top Suppliers in ADB Projects
- Top Suppliers from India
- ADB Procurement Framework
- > ADB Procurement Procedures for Goods/Works/Consulting Services
- Bidding Strategies
- How to find information on Business Opportunities under ADB Projects
- Identifying Opportunities with Covid -19 Response Projects





A Brief about ADB



- Founded in 1966, HQ in Philippines
- 68 members
- 49 regional & 19 non-regional;
- **41 borrowing members**

To support its clients, **ADB** works with:

- Private sector
- NGOs and CBOs
- **Foundations**
- Academia /Think **Tanks**
- Donors
- Other International **Organizations**



As of March 2019

Main Instruments: Loan/Grants, Technical Assistance, Equity and Guarantees Biggest ADB Borrowers: India, China, Pakistan, Bangladesh, Indonesia

ADB Management and staff. It may be shared outside ADB with appropriate permission.



ADB 2021 Sovereign Portfolio by Region (\$ billion) **TOTAL US\$ 104b**

2021

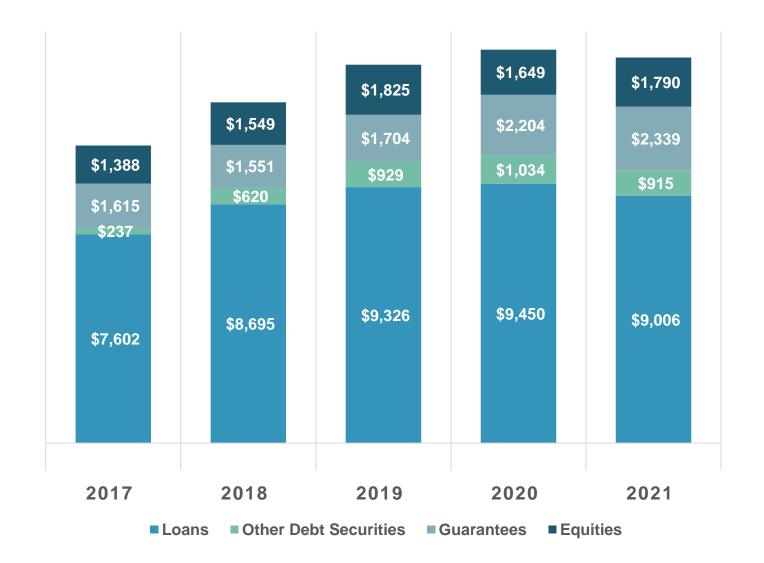




ADB = Asian Development Bank. Source: Asian Development Bank data.



ADB 2021 Non-Sovereign Portfolio







Top Suppliers by Member State

Procurement Ranking – Goods					
	2018	2019	2020	2021	
1	PRC	IND	IND	PRC	
2	BAN	PRC	PRC	BAN	
3	IND	USA	INO	PHI	
4	SWE	BAN	TUR	IND	
5	VIE	VIE	HKG	DEN	





Top Suppliers by Member State

Procurement Ranking – Works 2018 2019 2020 2021 **PRC PRC** IND IND **IND PRC PRC** IND **BAN** VIE 3 **BAN** PHI 4 **GER** INO **BAN PAK**

PAK

PAK

INO



PAK

5



Top Suppliers by Member State

Procurement Ranking – Consulting Services 2018 2019 2020 2021 **KOR** IND **USA** IND 2 IND **AUS KOR** INO 3 **FRA USA** IND **JPN UKG GER** INO **FRA** 4 **AUS AUS** 5 **FRA AUS**





Top Suppliers by Amount

Top 5 Suppliers of Goods (2018–2021)

	Name	No. of Contracts	ADB Amount (\$ million)
1	United Nations Children's Fund (UNICEF)	10	836.21
2	Sinovac Life Sciences Co. Ltd.	9	685.55
3	BEML Ltd.	3	678.72
4	TBEA CO. LTD.	6	258.01
5	China National Technical Import & Export Corp.	3	212.74





Top Suppliers by Amount

Top 5 Suppliers of Works (2018–2021)

	Name	No. of Contracts	ADB Amount (\$ million)
1	Larsen & Toubro Ltd.	41	1,492.19
2	Siemens	13	663.89
3	China Railway Group Limited	20	595.19
4	NCC Limited	30	594.25
5	Acciona Construction Philippines Inc.	2	538.12





Top Suppliers by Amount

Top 5 Consulting Services Firms (2018–2021)

			and the second second second
	Name	No. of Contracts	ADB Amount (\$ million)
1	EGIS International	34	109.09
2	T.Y. Lin International SMEC	4	62.97
3	Ove Arup & Partners	9	58.39
4	Korea Consultants International Co. Ltd.	3	53.22
5	CTI Engineering International Co., Ltd.	3	45.39





Top 5 Contractors/Suppliers from India involved in Goods, Works and Related Services Contracts under ADB Loans and Grant Projects

1 January 2017 - 31 December 2021

Contractor/Supplier	Sector	Amount (\$ Million)
Larsen & Toubro Ltd.	ANR, ENE, TRA, WUS	1,657.25
BEML Ltd.	TRA	678.72
NCC Ltd.	ANR, ENE, IND, TRA, WUS	594.23
Kalpataru Power Transmission Ltd.	ENE, IND	493.73
KEC International Ltd.	ENE, TRA	296.30
Others		10,536.46
Total		14,256.69

ANR = agriculture, natural resources & rural development; ENE = energy; IND = industry & trade; TRA = travel; WUS = water & other urban infrastructure services.





BUSINESS OPPORTUNITIES

Top 5 Consultants from India involved in Consulting Services Contracts under ADB Loan, Grant and Technical Assistance Projects

1 January 2017 - 31 December 2021

Consultant	Sector	Amount (\$ Million)
Pricewaterhousecoopers Pvt. Ltd. India	ANR, EDU, ENE, FIN, HLT, IND, MUL, PSM, TRA, WUS	25.89
Intercontinental Consultants & Technocrats Pvt. Ltd.	TRA, WUS	21.58
WAPCOS Ltd.	ENE, TRA, WUS	20.87
VisionRI Connexion Services Pvt. Ltd.	ENE, TRA	18.45
Tata Group	EDU, ENE, HLT, WUS	15.81
Individual Consultants		66.07
Others		191.81
Total		360.48

ANR = agriculture, natural resources & rural development; EDU = education; ENE = energy; FIN = finance; HLT = health; IND = industry & trade; MUL = multisector; PSM = private sector management; TRA = travel; WUS = water & other urban infrastructure services.



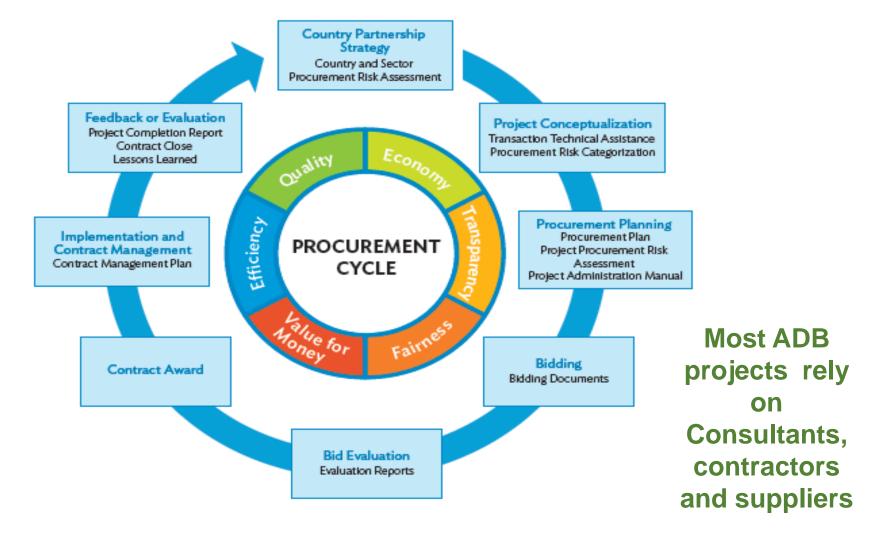
Why Pursue ADB Funded Contracts?

- Assured financing for goods, works, and services
- Gateway to new opportunities in fast growing economies across multiple sectors
- ADB's operations are rapidly growing
- Internationally accepted fair and transparent procurement procedures
- Strong integrity oversight





When are Consultants, Contractors & Suppliers needed? Project and Procurement Cycle







TYPES OF OPPORTUNITIES

Supply of Goods

Machinery, equipment, computers, furniture

Civil Works

 Roads, railways, bridges, irrigation canals, schools, power plants, pump stations, water treatment plants, heating plants, airports, etc.

Consulting Services

 Detail design and construction supervision, Project preparation and support to implementation, knowledge products, staff consultants

Non-consulting Services

Surveys, training, translation, event management

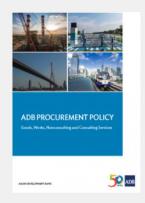




ADB's Procurement Frameworks

For projects with concept papers approved on or after 1 July 2017

ADB's new procurement framework comprises a Procurement Policy and Procurement Regulations for ADB Borrowers. It modernizes project procurement processes through a principles-based approach, to meet the diverse needs of clients as ADB scales up its operations in line with Strategy 2030.



ADB Procurement Policy



Procurement Regulations for ADB Borrowers

For projects with concept papers approved before 1 July 2017

ADB's Procurement Guidelines and Guidelines on the Use of Consultants defined the policies and procedures for selecting, contracting, and monitoring suppliers of goods, works, and services for ADB-financed projects.



Procurement Guidelines



Guidelines on the Use of Consultants







ADB's Procurement Principles

Principles		Outcomes		
· Class	Fairness	Equal opportunity; equitable distribution; and credible mechanisms for addressing procurement-related complaints.		
	Economy	Using price, quality, and any nonprice attributes to deliver viable projects.		
	Efficiency	Ensures procurement processes are proportional to value and risks.		
	Transparency	Deliver relevant procurement information publicly in a consistent and timely manner; appropriate reporting; and confidentiality.		
	Quality	Structured arrangements delivering appropriate outputs in an effective manner to achieve project outcomes and objectives.		
	Value for Money	Obtain optimal benefits through effective, efficient, and economic use of resources.		



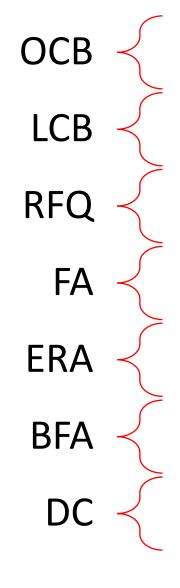
Roles and Responsibilities in Procurement

- The Borrower/Executing Agency (EA) is responsible to procure goods, works, non-consulting services, and consulting services
- ➤ ADB also procures goods/consulting services to support its borrowers through technical assistance grants (TA) and staff consultants
- ➤ ADB reviews the procurement activities of EAs to ensure compliance with ADB's Procurement Policy and Regulations
- Open competitive bidding is the preferred option
- Technical and financial bid elements only in the tender processes





Procurement Methods – Goods & Works



- Open Competitive Bidding
- Limited Competitive Bidding
- Request for Quotations
- Framework Agreements
- Electronic Reverse Auction
- Borrower's Force Account
- Direct Contracting







ADB Procurement Documents

Prequalification

Goods

Works (Large and Small Contracts)

Plant: Design, Supply, Install

Information Technology Products and Services (New)

Design-Build-Operate (New)

Request for Quotations (Goods and Works)

Consulting Services

Non-consulting Services (New)





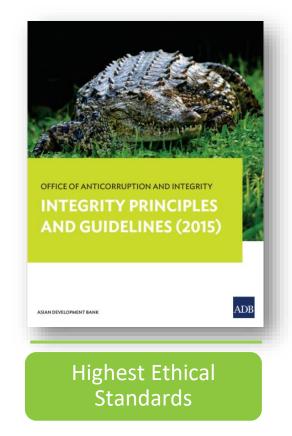
- Bids not signed or Bids signed by a person who is not authorized signatory
- No Bid Security or Bid Securing Declaration (if required)
- Insufficient Amount of Bid Security, Incorrect Validity Period
- Lack of Supporting Documents (JV Agreements, Audited Fin Statements, Past Performance Certificates)
- Incomplete Bids / Partial Bids
- Absence of test reports if required as per bidding documents
- Conflicts of interest not disclosed
- Inclusion of financial offer with technical offer where bid conditions require them to be separated
- Failure to provide a Signed letter of Bid, a correct Bid Validity Period and the required Bid Security or Bid Securing Declaration and Priced BOQs are grounds for immediate disqualification of the Bid.
- > Minor omissions to the documents required by the Bidding Documents may be clarified. Multiple minor omissions may add up to a major omission and if clarified would give the Bidder an unfair advantage. 22

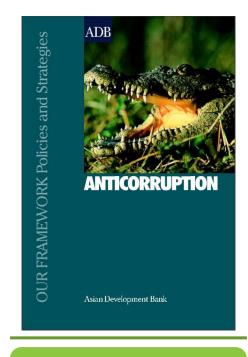




ADB's Anticorruption Policy & Guidelines

Applies to executing and implementing agencies, contractors, consultants, suppliers, ADB staff, and anyone connected to an ADB-financed, -administered, or -supported activity.





Zero Tolerance









Consulting Services





Types of Consultants





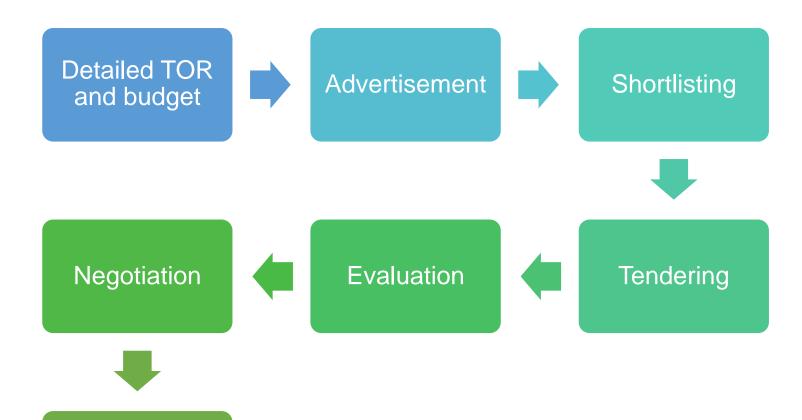
Recruitment may be national or international

- Internationals may be for any ADB member country (global if eligibility restriction waived)
- A firm is national if legally incorporated in a DMC
- An individual is national if a citizen of the DMC





Firm Consultant Recruitment

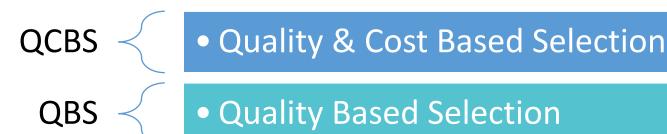




Contracting & Management



Procurement Methods to Recruit Firms



CQS

 Consultants Qualifications Selection

FBS < • Fixed Budget Selection

Least Cost Selection

Direct Contracting



LCS

DC



General Points to approach ADB Consulting Contracts

- Identify suitable entry points and look to build expertise
- Consider individual consulting opportunities
- Know your client and their expectations
- Understand context and background to project
- Leverage experience with similar institutions
- Identify partners who will add value
- Understand costs of doing business (e.g., taxes)
- Consider if external specialists will strengthen your team
 - > ASK QUESTIONS IN CASE OF ANY DOUBT









Debriefing and Complaints

Debriefing:

- Unsuccessful bidders may request debriefing from the procuring entity (the EA or ADB). If they are not satisfied with the explanation given, they may submit a complaint.
- Debriefings are an excellent learning opportunity for future bids!

Complaints:

- Bidders may file complaint directly with ADB and may copy ADB on correspondence with EAs.
- Complaints to ADB should be submitted through online form: https://www.adb.org/forms/complaints

How to report fraud:

www.adb.org/site/integrity/how-to-report-fraud



How to find Information on our Website

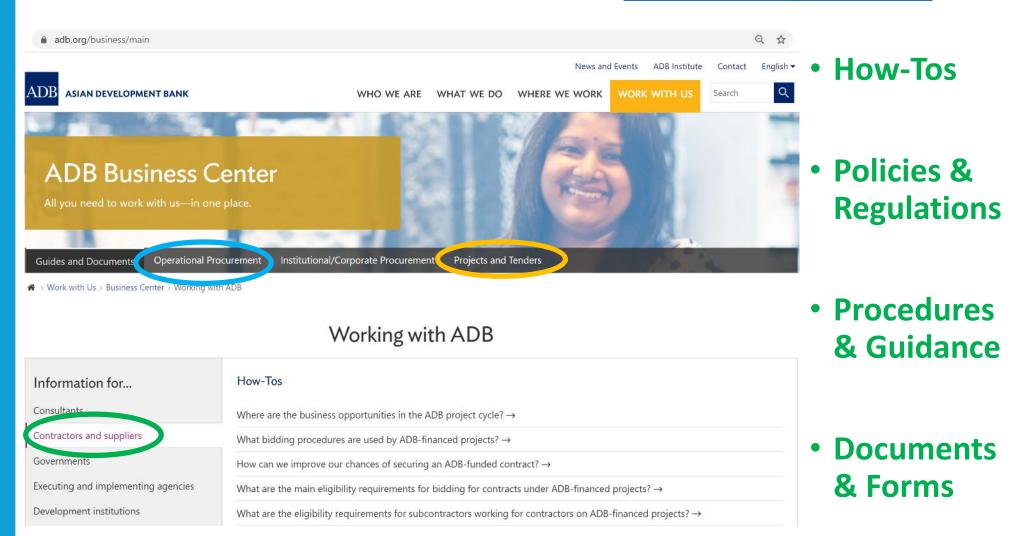




www.adb.org/business



1. ADB Business Center - www.adb.org/business







2. Operational Procurement

Guides and Documer s nstitutional/Corporate Procurement **Projects and Tenders** Operational Procurement

♠ > Work with Us > Business Center > Operational Procurement

Operations Procurement

The Procurement, Portfolio and Financial Management Department (PPFD) provides fiduciary oversight of procurement of goods, works, non-consulting and consulting services. PPFD supports ADB staff and borrowers on procurement planning and implementation, contract management, and related risk assessment and mitigation throughout the project life cycle. It also leads procurement and consulting services innovation and capacity building initiatives.



Goods, Works, and Non-Consulting Services →

-procurement/goods-services

ADB extends loans and provides technical assistance to its developing member countries for a broad range of development projects and programs involving the procurement of goods,



Advance Action

If requested by the borrower, ADB is prepared, in urgent cases, to authorize procurement prior to loan approval. This is particularly when early contracting of goods or works would be crucial for timely completion of the project or when substantial financial benefits would

ont In such cases, ADB will approve the draft prequalification or bidding documents before they are issued and ensure that requirements for public advertising and notification of bid and invitation be followed.

ADB's approval of such advance procurement is with the explicit understanding that it does not commit ADB to approve the project and loan, and that future ADB financing depends on https://www.adb.org/business/operational compliance with ADB's procedural requirements.

All Advance Notices





→ Prequalified **Contractors**

Contracts Awarded

→ Bidding **Procedures**

Pregualified Contractors

The pregualification of contractors are undertaken for most large, ADB-financed civil works contracts, turnkey contracts and contracts for the supply of expensive and technically complex equipment. ADB reviews and approves the prequalification process conducted by the Borrower's executing agency and publishes lists of prequalified contractors for contracts with estimated value of \$10,000,000 and above.

Current Prequalified Applicant

Contracts Awarded

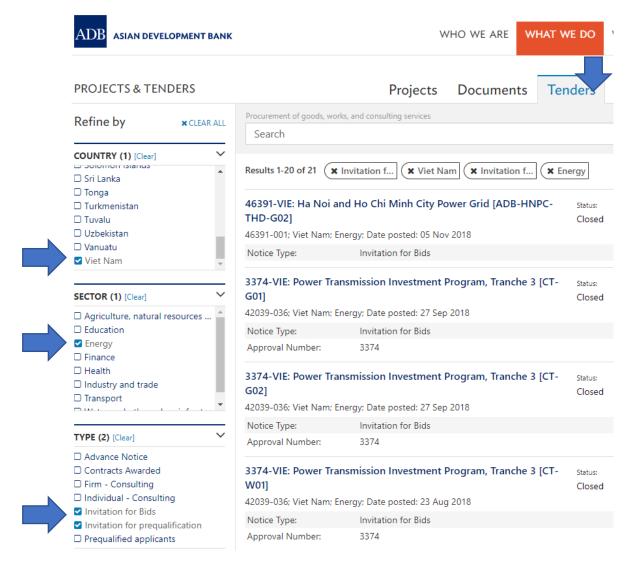
Contracts awarded for goods and civil works with contract value above US\$1.0 million. An archive of the previous year's contract awards is also provided.

Current Awarded Contracts





3. Goods & Works – Specific Procurement Notice



nvitation for Prequalification				
Date:	14 March 2018			
Loan No. and Title:	Loan 3630/8335 Grant 0561—CAM: Provincial Water Supply and Sanitation Project			
Contract No. and Title:	MIH/PWSSP/01— Plant Design, Supply, Installation, Commissioning and O&M Support for Battambang Water Supply			
Deadline for Submission of Applications:	26 April 2018; 10:00 hours (local time)			

- This Invitation for Prequalification follows the Procurement Plan for this project that appeared on the Asian Development Bank (ADB) website on 8 December 2017.
- The Royal Government of Cambodia has received financing from ADB toward the cost of Provincial Water Supply and Sanitation Project.

Invitation for Bids				
Date:	5 November 2018			
Loan No. and Title:	46391-VIE: Ha Noi and Ho Chi Minh City Power Grid Development Sector Project			
Contract No. and Title:	ADB-HNPC-THD-G02: 110kV Tran Hung Dao Substation: Supply of Materials and Equipment for Substation. Sub – project: Rehabilitation and upgrade of 110kV Tran Hung Dao Substation - E12			
Deadline for Submission of Bids:	17 December 2018 at 14:00 hours			

1. The Socialist Republic of Viet Nam has received financing from the Asian Development Bank (ADB) toward the cost of Ha Noi and Ho Chi Minh City Power Grid Development Sector Project, and it intends to apply part of the proceeds of this financing to payments under the contract named above. Bidding is open to Bidders from elialible source countries.





Consultants to Register in CMS (cms.adb.org)



Consultant Management System

Overview FAQ

Welcome to the Asian Development Bank's Consultant Management System

Consultant Management System (CMS) is an integrated web-based system that supports the ADB's consulting services recruitment, from advertising the opportunity to awarding consulting contracts. This portal will enable users to work with the different facilities available in CMS.



Consultants create and update their profile, search opportunities, send Expressions of Interest (EOIs), respond to Non-Committal Inquiries (NCIs), and prepare and submit proposals. Login to the system by typing in your registered email address and password.

Since CSRN is now integrated in CMS, consultants are encouraged to complete their full registration to help facilitate EOI submission by tagging project and consulting experiences entered in their profile.

Click here to know who can register as consultants in CMS.

By using this service, you are accepting the CMS Terms and Conditions.



ADB Project Team Members can access all CMS functions like creating a selection, advertising opportunities, sending Non-Committal Inquiries (NCIs), distributing Request for Proposals (RFPs), sending Notice to Proceed (NTPs), and approving requests, even while working outside of the ADB network. Login to the system by typing in your ADB Self-Service Username and Password.



Executing Agencies (EAs) can access Consulting Services Recruitment Notice (CSRN) to post consulting opportunities for ADBfinanced projects. Login to the system by typing in your registered Username and Password.

To obtain an EA account, email your ADB Project Officer and copy csrn@adb.org with the following details:

1. Email address of the agency representative

3. Name and address of the agency

2. Full name of the agency representative

4. Duration of the recruitment for the project

Consulting Services Recruitment Notice (CSRN)

The Consulting Services Recruitment Notice provides detailed information on the consulting services required for ADB-financed or administered projects. The CSRN includes the terms of reference and is posted on ADB's website for at least one month for firms for EA-administered projects, 15 days for firms for ADB-administered projects or 7 days for individual consultants before shortlisting.

This will provide consultants sufficient time to prepare EOIs that are more specific and focused on the project's requirements.

Click here to view the list of advertisements of consulting opportunities.

- Login
Login using your registered username and password.
Username
Password
Login Login Assistance
Note: ADB users can login using their Oracle username and password.
Registration
New user? Register now!
Register as Consulting Firm
Register as Individual Consultant
Need Help?
For inquiries regarding the system, please email cmshelp@adb.org .

CMS SYSTEM UPDATE

Dear CMS Users,

The changeover period from the Consulting Services Recruitment Notice (CSRN) to the Consultant Management System (CMS) has concluded. We thank you for your cooperation during this interim process.

Should you have any inquiries, contact cmshelp@adb.org.

CMS Team

NOTE: CMS undergoes weekly maintenance activities from





Consulting Services Recruitment Notices (CSRN)

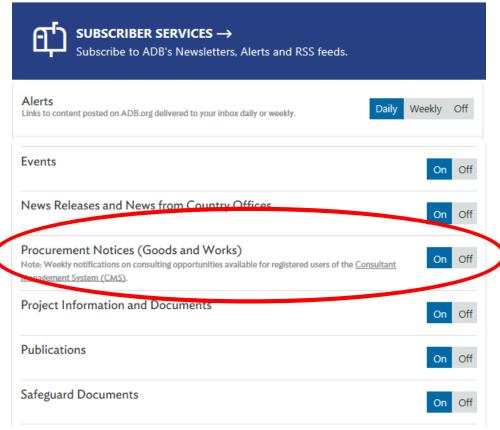






Register for alerts





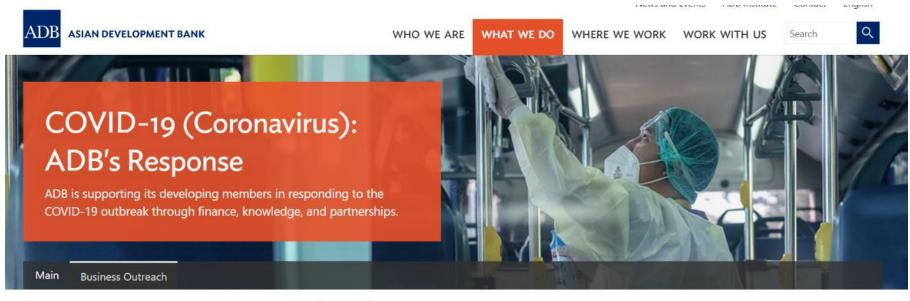


ADB's CMS System: http://cms.adb.org

Goods & Works Notices: https://alerts.adb.org



COVID-19 Opportunities



★ > COVID-19 (Coronavirus): ADB's Response > ADB Business Outreach Activities for CO...



ADB Business Outreach Activities for COVID-19 Pandemic Response

Recognizing the urgency of the global coronavirus pandemic, ADB announced a \$20 billion package to address the immediate needs of its DMCs as they respond to COVID-19.

As part of the response, ADB has engaged with the international business community to:

- · understand and connect with the global market and
- facilitate regional support for emergency procurement of COVID-19 related critical products.

https://www.adb.org/what-we-do/covid19-coronavirus/procurement





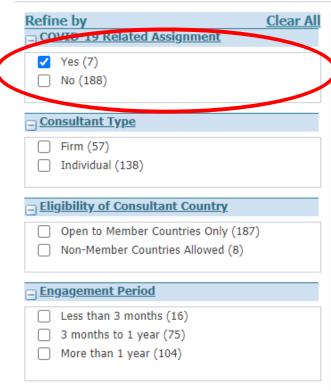
COVID-19 filter functions available

Consulting Opportunities

Consulting Services Recruitment Notices (CSRN)

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate checkboxes or by entering keywords to search by expertise.

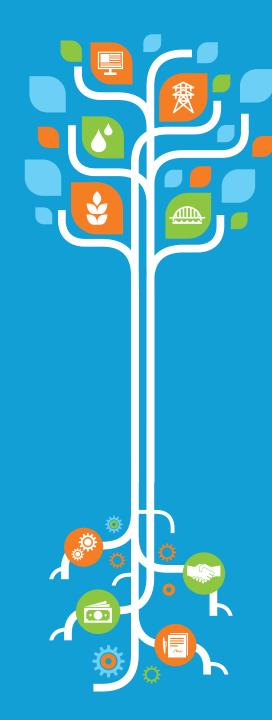
Search by Expertise



Search by Expertise				do		
Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
TA-6562 INO: PT Cisarua Mountain Dairy: Gender empowerment in dairy - Training on dairy farming (54216- 002)	International dairy farmer expert	Firm	16	22-Oct-2020	05-Nov- 2020 11:59 PM	
TA-6562 INO: PT Cisarua Mountain Dairy: Gender empowerment in dairy-Training on financial literacy (54216-002)	National financial literacy expert	Firm	16	22-Oct-2020	05-Nov- 2020 11:59 PM	
TA-6553 MON: Strengthening Institutional Capacity to Respond to COVID-19 - Communication Agency (54226-001)	Communications Specialist	Firm	18	22-Oct-2020	05-Nov- 2020 11:59 PM	
TA-6563 REG: Regional Support to Build Disease Resilient and Energy Efficient Centralized Air-conditioning Systems - Centralized Air- conditioning Energy Efficiency Expert (54210-001)	Air-conditioning/Energy Efficiency Expert	Individual	12.3	27-Oct-2020	02-Nov- 2020 11:59 PM	
TA 54317-001 MON: Managing the Risks of Food Insecurity in Mongolia during the COVID-19 Crisis	Agriculture and Food Security, Food Supply Chain	Firm	16	17-Oct-2020	31-Oct- 2020 11:59 PM	

Go







THANK YOU!

C. Janyna Rhor

Principal Procurement Specialist

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cjrhor@adb.org

