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Asian Development Bank Business Opportunities Seminar

Doing Business with ADB and the ADB Procurement System

Norway 03 November 2021







Asian Development Bank (ADB)



ADB assists its members, and partners, by providing loans, technical assistance, grants, and equity investments to promote social and economic development.





Technical Assistance (TA) - Consulting Services



Transactional
Technical
Assistance
(TRTA)

- Directly linked to projects/project cycle (e.g. feasibility studies, due diligence, capacity development etc.)
- Utilized by ADB operations departments

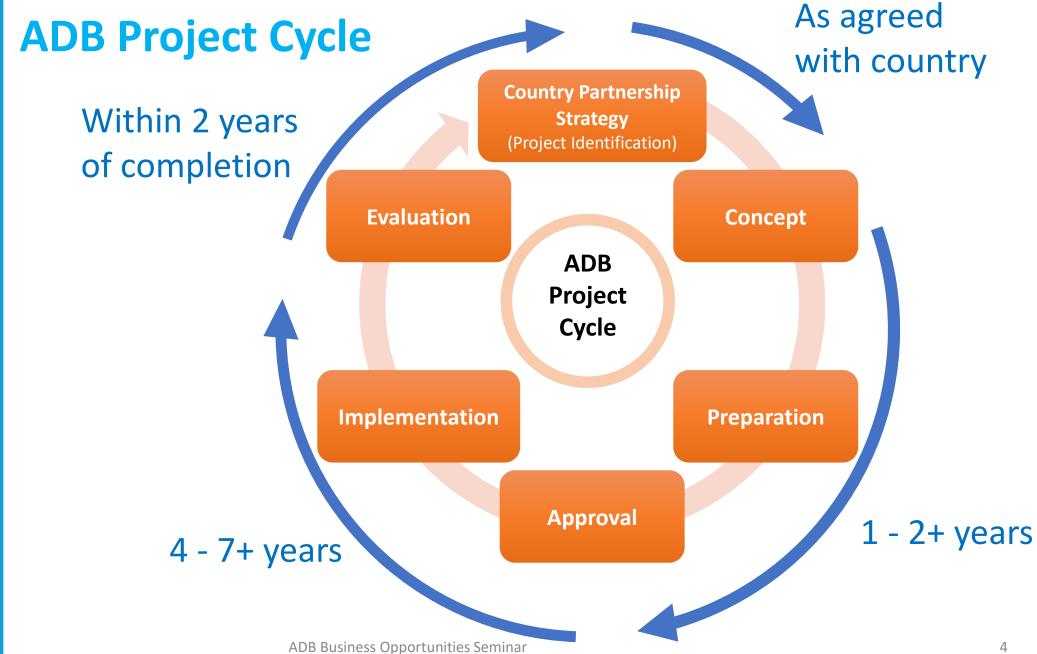
Knowledge & Support
Technical
Assistance
(KSTA)

- Delinked from projects/project cycle
- Used for capacity development, policy advice, R&D*
- Utilized by all ADB departments

^{*} Sector, thematic, and economic work; search for potential transactions and inputs for project concept paper preparation; flagship knowledge and innovative solutions; and high-level technologies



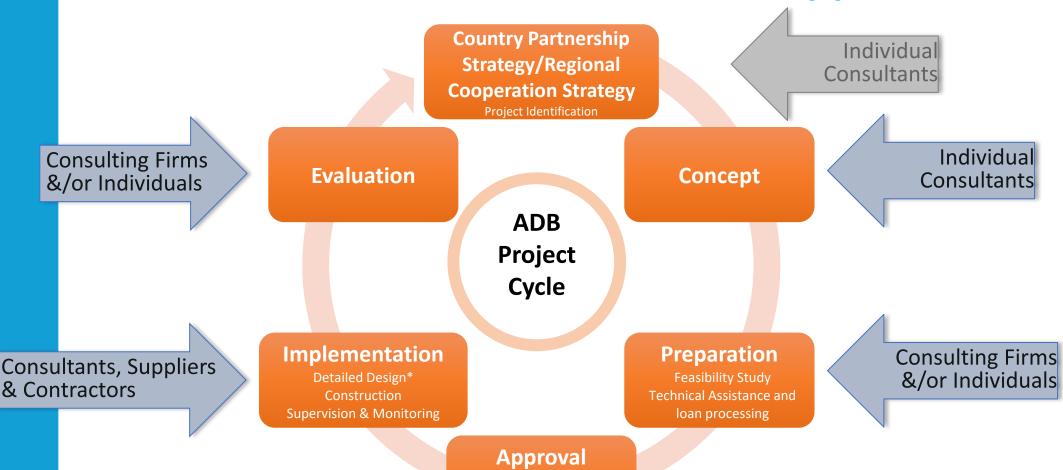








Use of Consultants, Contractors & Suppliers



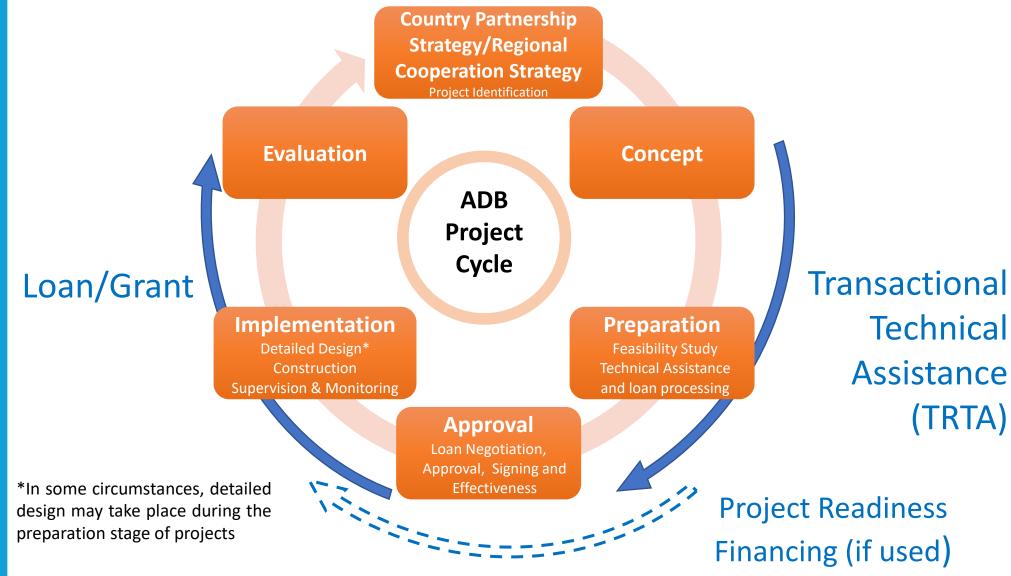


Loan Negotiation, Approval, Signing and Effectiveness

*In some circumstances, detailed design may take place during the preparation stage of projects



Engagement for Consultants during Project Cycle







TA Consulting V Loan/Grant Consulting

- ADB is the Client.
- Direct payment by ADB
- Contracts governed by UK law
- Provision of Privileges and Immunities (expert on mission).
- Tax Exemption in project country*
- Complaints to ADB

- Borrower is the Client
- ADB in oversight role
- Client pays (ADB may do on behalf)
- Law of borrower's country generally applies
- Contracts subject to tax
- Complaints to borrower, may copy ADB

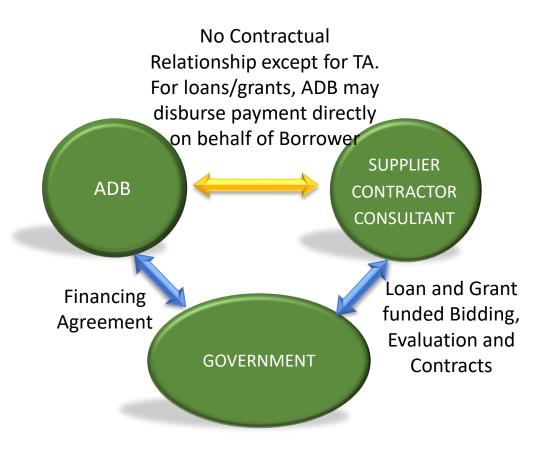


^{*} If the country where the work is being undertaken has reserved the right to tax their own nationals, any local sub-consultants or individual experts may be subject to tax.



Relationships

- The borrower is responsible for procurement of goods and works
- ADB (under TAs) or borrower (loans/grants) recruit Consultants
- ADB reviews the procurement activities of borrowers to ensure that proceeds of its financing are used in accordance with the bank's rules







Types of Consultants engaged by ADB





Recruitment may be national or international

- International may be from any ADB member country (global if no eligibility restriction)
- In firm contracts, team members can be from any country (unless sanctioned)
- A firm is national if legally incorporated in the developing member country.
- An individual is national if a citizen of the developing member country, or if they have legal right to reside and work in the country.





Advice when approaching Consulting Opportunities

Consider individual consulting opportunities

Understand context and background to project

Identify partners who will add value

Consider if
external
specialists will
strengthen
your team

Know your client and their expectations

Leverage experience with similar institutions

Understand costs of doing business (e.g., taxes)



ASK QUESTIONS



BUSINESS

Common Mistakes when approaching Consulting opportunities



Shortlisting Phase

- Lack of knowledge of project context
- Incorrect Skills match
- Lack of technical expertise
- Limited geographic experience

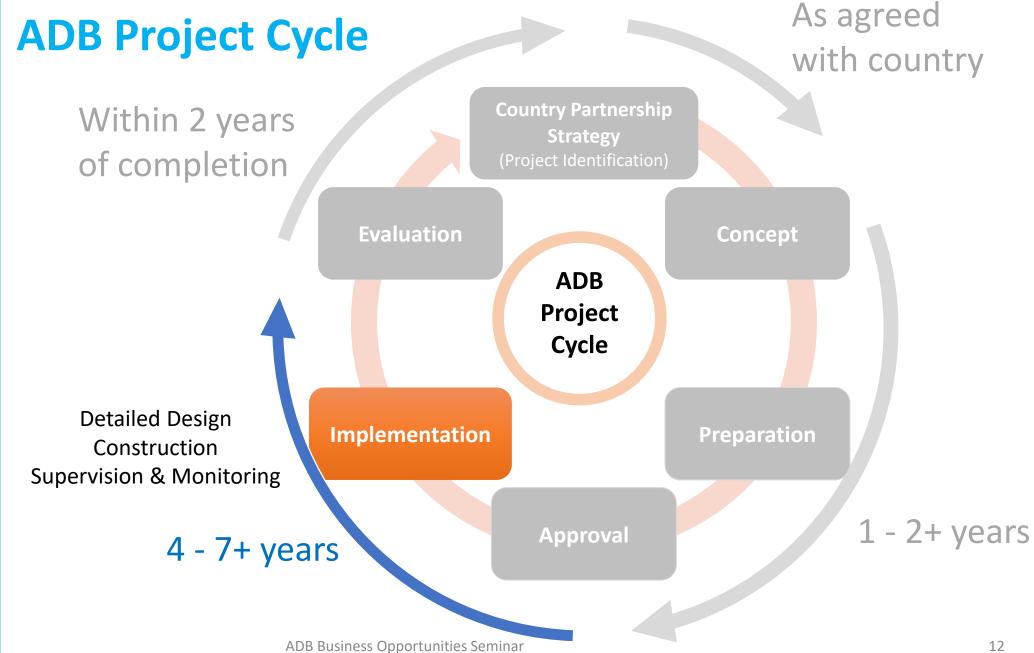


- Financial info in technical proposal
- Not responsive to ToR
- Not demonstrating strength of firm
- Lack of suitability
- Issues with CMS*



*CMS is ADB's Consultant Management System, an IT platform used to advertise and recruit consultants.









Advice when approaching Supply/Construction Opportunities

Understand local context and background to project

Ensure compliance with qualification requirements

Clarify any unclear elements in employer's requirements

Understand any requirements related to importation of goods

Carefully read bidding documents, understand submission requirements

Be aware of borrower systems for advertising and submission of Bids Understand legal and regulatory systems in country (business registration, taxation, etc.)





Common Mistakes

Bids not signed

No Bid Security or Bid Securing Declaration (if required)

Insufficient Amount of Bid Security, incorrect validity period

Failure to meet

Qualification Criteria

Lack of Supporting Documents

Incomplete Bids / Partial Bids

Absence of test reports if required

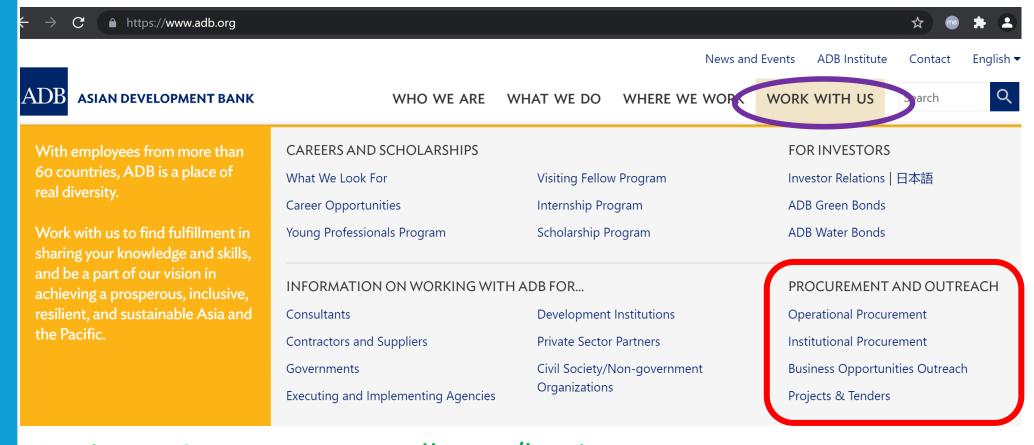
Conflicts of interest not disclosed

Inclusion of financial offer with technical offer where bid conditions require them to be separated





How to find Information on our Website





Business Center - www.adb.org/business

<u>Procurement - www.adb.org/business/operational-procurement</u>



Procurement - www.adb.org/business/operational-procurement



★ > Work with Us > Business Center > Operational Procurement

Operations Procurement

The Procurement, Portfolio and Financial Management Department (PPFD) provides fiduciary oversight of procurement of goods, works, non-consulting and consulting services. PPFD supports ADB staff and borrowers on procurement planning and implementation, contract management, and related risk assessment and mitigation throughout the project life cycle. It also leads procurement and consulting services innovation and capacity building initiatives.



Goods, Works, and Non-Consulting Services →

ADD executed provides technical induce to its developing member countries for broad range of development projects and programs involving the procurement of goods, works, and services.



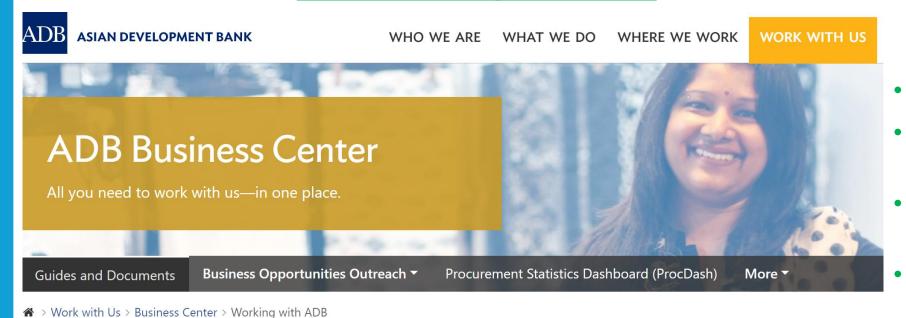
Consulting Services →

ADD en individual amounts and consulting entities to provide expert advice such as in contract preparation and project supervision, and to help ADB to prepare studies, appraisals, and reports.





Business Center - www.adb.org/business



Working with ADB



How-Tos

Policies &

Regulations

Procedures

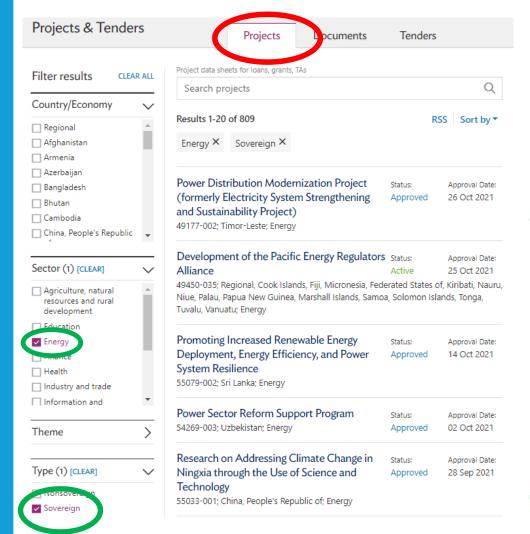
& Guidance

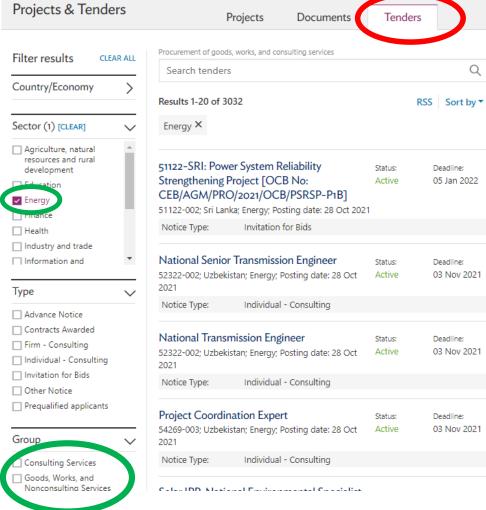
Documents

& Forms



Projects & Tenders - www.adb.org/projects

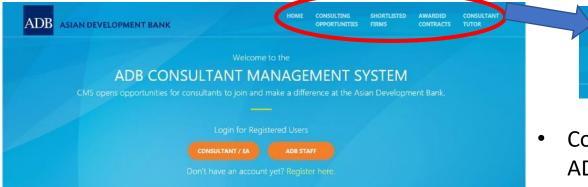








Consulting – Finding Opportunities on http://cms.adb.org





Search Consulting Opportunities
Get detailed information on consulting services
requirements and send expression of interests
(EDIs) for ADB-financed or administered projects.



ADB publishes the names and contact details of firms invited to submit proposals. This is for the information of consultants who wish to associate with them. Interested consultants should contact

View Shortlisted Firms



ADB Project contracts that are awarded to consulting firms are disclosed to the public. Visit the page to view the list of contracts awarded to consulting firms, along with associated contract details.

View Awarded Contracts

 Consulting opportunities are visible through ADB's CMS (http://cms.adb.org)

SHORTLISTED

FIRMS

AWARDED

CONTRACTS

CONSULTANT

TUTOR

CONSULTING

OPPORTUNITIES

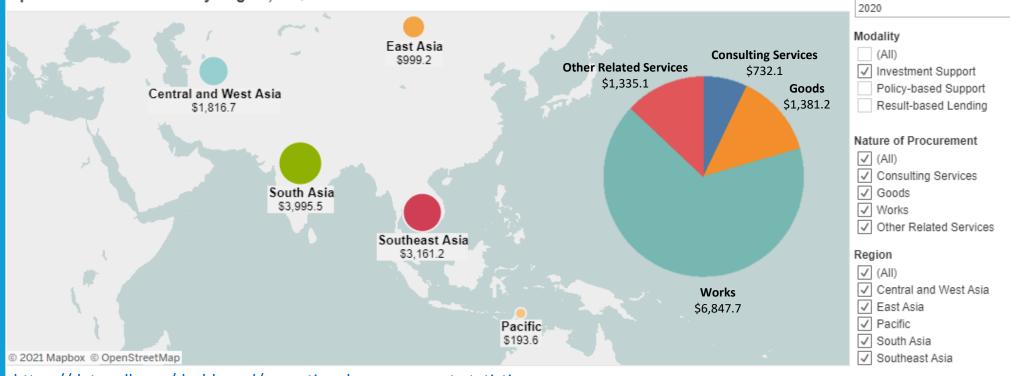
- Register for alerts to receive notices of all consulting opportunities
- All advertisement of Consulting opportunities (both EA and ADB) published
- RFP process for ADB Administered Contracts is through CMS
- http://consultanttutor.adb.org provides system-related guidance





ADB Procurement Dashboard





https://data.adb.org/dashboard/operational-procurement-statistics







Contract Year

USERS external and internal **COVERAGE** past 5 years

INFORMATION

region, member, nationality, nature, origin, sector

ACCESS TO DATA

downloading options







THANK YOU!

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