The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.



Italia – Camera di Commercio di Torino/Ciepeimonte

PROCUREMENT ED OPPORTUNITÀ PER LE IMPRESE 14 Ottobre 2021

Doing Business with ADB and the ADB Procurement System



Olivier J. Leonard Principal Procurement Specialist

Procurement, Portfolio and Financial Management Department





Overview

- 1. ADB Business Opportunities
- 2. ADB Procurement Framework
- 3. Bidding Strategies
- 4. How to find information on Business Opportunities under ADB Projects
- 5. Identifying Opportunities: Covid-19 Response Projects





ADB Business Opportunities





Why pursue ADB funded contracts?

- Assured financing for goods, works, and services
- Gateway to new opportunities in fast growing economies across multiple sectors
- ADB's operations are rapidly growing
- Internationally accepted fair and transparent procurement procedures
- Strong integrity oversight



Types of business opportunities

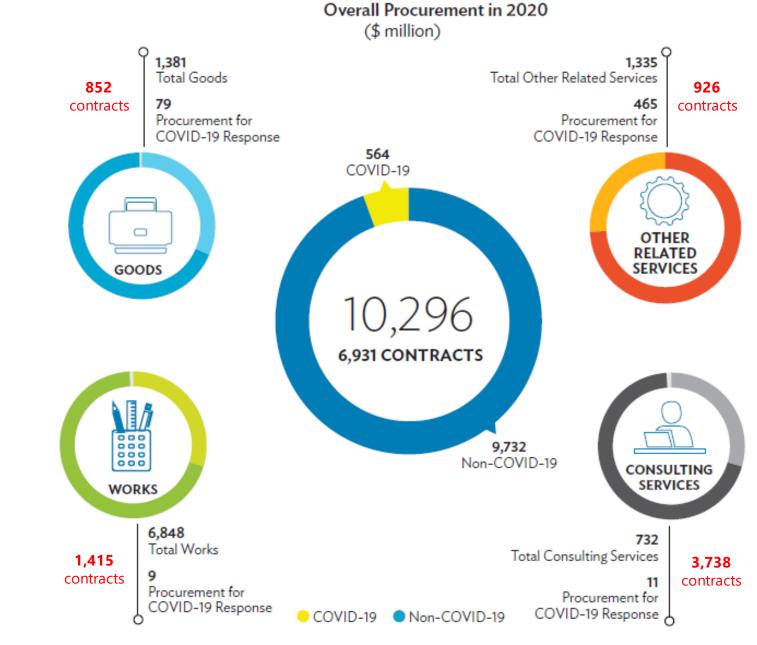
- Supply of goods
 - o Machinery, equipment, computers, furniture
- Civil works
 - o Roads, railways, bridges, irrigation canals, schools, etc.
- Turnkey contracts
 - Power plants, pump stations, water treatment plants, heating plants, airports, etc.
- Consulting services
 - Project preparation & implementation, site supervision, detailed design, knowledge products, policy/advisory, staff consultants
- Nonconsulting services
 - Surveys, training, translation, event management



ADB

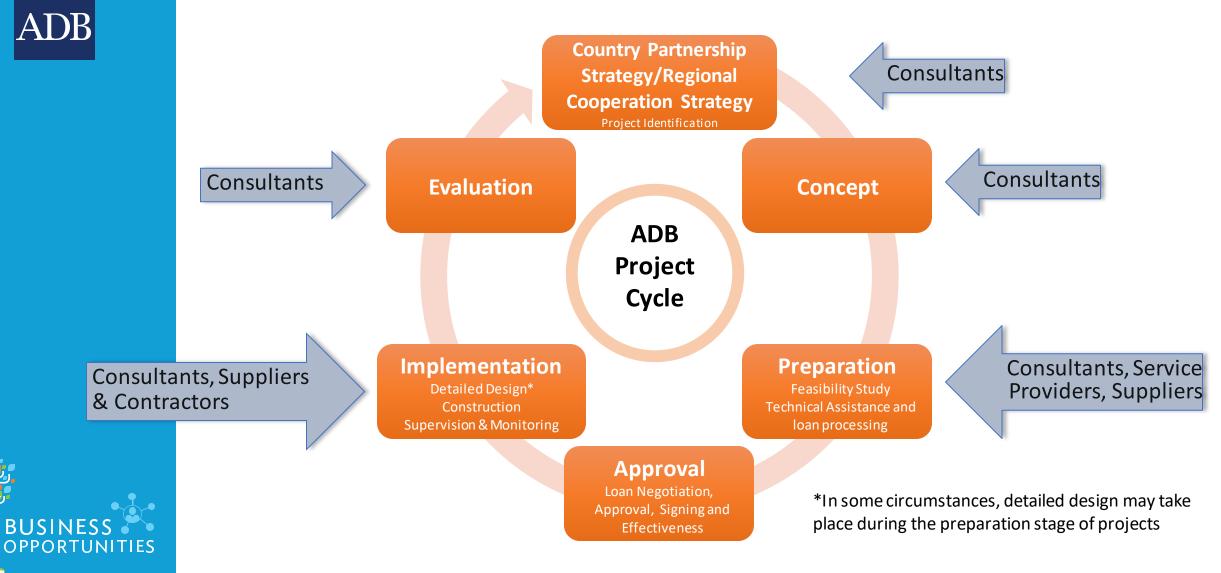
BUSINESS

OPPORTUNITIES



COVID-19 = coronavirus disease. Source: Asian Development Bank.

When is the Private Sector engaged?





Top Goods Suppliers by Member State

Procurement Ranking – <mark>Goods</mark>				
	2017	2018	2019	2020
1	PRC	PRC	IND	IND
2	IND	BAN	PRC	PRC
3	SWE	IND	USA	INO
4	INO	SWE	BAN	TUR
5	BAN	VIE	VIE	HKG





Top Woks Contracts by Member State

Procurement Ranking – <mark>Works</mark>				
	2017	2018	2019	2020
1	PRC	PRC	PRC	IND
2	IND	IND	IND	PRC
3	KOR	BAN	BAN	PHI
4	BAN	GER	INO	BAN
5	VIE	РАК	РАК	РАК





Top Consulting Services by Member State

Procurement Ranking – Consulting Services				
	2017	2018	2019	2020
1	AUS	KOR	IND	USA
2	KOR	IND	AUS	KOR
3	IND	FRA	USA	IND
4	USA	UKG	GER	INO
5	PHI	AUS	FRA	AUS





Top Suppliers by Amount

Top 5 Suppliers of Goods (2017–2020)

	Name	No. of Contracts	ADB Amount (\$ million)
1	BEML Ltd.	3	712.10
2	ABB Group	10	292.28
3	TBEA	6	227.61
4	China National Technical Import & Export Corp.	3	212.74
5	Progress Rail Locomotive Inc	1	135.34





Top Suppliers by Amount

Top 5 Contractors for Works (2017–2020)

	Name	No. of Contracts	ADB Amount (\$ million)
1	Larsen & Toubro Ltd.	28	997.00
2	Siemens	20	807.98
3	China Railway Construction Co. Ltd.	30	593.80
4	Hyundai Motor Group	4	568.89
5	Acciona Construction Philippines Inc.	2	563.46





Top Suppliers by Amount

Top 5 Consulting Services Firms (2017–2020)

	Name	No. of Contracts	ADB Amount (\$ million)
1	SMEC	34	150.61
2	EGIS International	32	84.37
3	T.Y. Lin International	1	59.10
4	Ove Arup & Partners International Ltd.	8	58.98
5	Korea Consultants International Co. Ltd.	4	55.78



ADB

Top 5 Contractors/Suppliers from Italy Involved in Goods, Works, and Related Services Contracts under ADB Loan and Grant Projects, 1 January 2016–31 December 2020

		Contract Amount
Contractor/Supplier	Sector	(\$ million)
Cooperativa Muratori Cementisti di Ravenna	ENE, WUS	120.00
Todini Construzioni Generali S.P.A.	TRA	93.68
Tirrena Scavi S.P.A.	TRA	27.45
Valvitalia S.P.A.	ENE	8.43
Progetti Plant S.R.L. and Construzione Dondi S.P.A. (JV)	WUS	4.17
Others		3.07
Total		256.81

ENE = energy, JV = joint venture, TRA = transport, WUS = water and other urban infrastructure and services.







Consultant	Sector	Contract Amount (\$ million)
Bonifica S.P.A & Renardet S.A. (JV)	TRA	25.17
IRD Engineering S.R.L.	TRA, WUS	21.45
ELC Electroconsult S.P.A.	ENE	12.02
CESI S.P.A.	ENE	9.69
Anas Intl., Gestione Progetti & IRD Engr. (JV)	TRA	8.85
Individual Consultants		6.11
Others		18.89
Total		102.18

ENE = energy, JV = joint venture, TRA = transport, WUS = water and other urban infrastructure and services.





ADB Operational Procurement Stats

Operational Procurement Statistics Dashboard (ProcDash)

Asian Development Bank Public sector governance

Welcome to ADB's Operational Procurement Statistics Dashboard (ProcDash)

The Operational Procurement Statistics Dashboard (ProcDash) presents the value of all goods, works and consulting services contracts awarded for projects under the Asian Development Bank operations. It has four sections, namely, overview, operational procurement by nationality, operational procurement by origin of goods and services, and operational procurement by threshold. For purposes of this dashboard, value of operational procurement is reported in terms of the amount financed by ADB.

The overview section presented below shows data on operational procurement statistics by region, nature, sector and by borrowing country. Data can be further filtered by contract year and modality. To determine the allocated procurement for policy-based support and results-based lending, click these two items in the modality filter.

For other details about ProcDash, refer to ProcDash FAQ.

ProcDash can also be used to supplement the operational procurement statistics under the Operational Data section of the ADB Annual Report and the figures from the member Fact Sheets. More information on operational procurement contracts is available on the Tenders page of ADB's website (choose "Contracts Awarded" from the "Type" selection).

By Threshold

The ProcDash currently shows data as of 31 March 2021. This will be updated every guarter.

By Nationality of contractor Overview By Origin of goods and services

Total operational procurement based on contract year, US\$ million

\$2.062.5

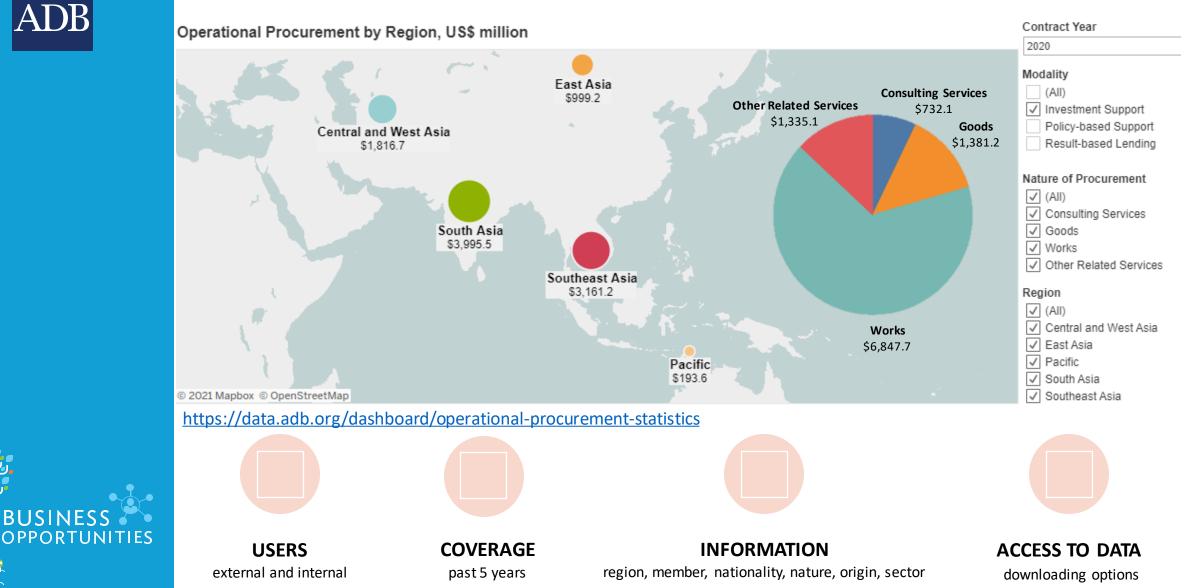


Note: Contracts awarded from regional projects amounted to : \$30.1 million

https://data.adb.org/dashboard/operational-procurement-statistics



ADB Procurement Dashboard



ADB Business Opportunities Seminar



ADB Procurement Framework



BUSINESS

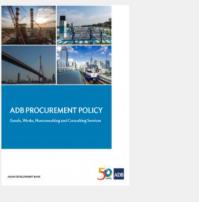
<u>OPPORTUNITIES</u>

ADB's Procurement Frameworks

For projects with concept papers approved on or after 1 July 2017

ADB's new procurement framework comprises a Procurement Policy and Procurement Regulations for ADB Borrowers. It modernizes project procurement processes through a principles-based approach, to meet the diverse needs of clients as ADB scales up its operations in line with Strategy 2030. For projects with concept papers approved **before 1 July 2017**

ADB's Procurement Guidelines and Guidelines on the Use of Consultants defined the policies and procedures for selecting, contracting, and monitoring suppliers of goods, works, and services for ADB-financed projects.



ADB Procurement Policy



Procurement Regulations for ADB Borrowers



Procurement Guidelines



Guidelines on the Use of Consultants

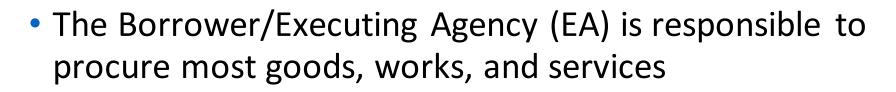


ADB's Procurement Principles

Principles		Outcomes
Elization	Fairness	Equal opportunity; equitable distribution; and credible mechanisms for addressing procurement-related complaints.
Economy		Using price, quality, and any nonprice attributes to deliver viable projects.
	Efficiency	Ensures procurement processes are proportional to value and risks.
	Transparency	Deliver relevant procurement information publicly in a consistent and timely manner; appropriate reporting; and confidentiality.
	Quality	Structured arrangements delivering appropriate outputs in an effective manner to achieve project outcomes and objectives.
	Value for Money	Obtain optimal benefits through effective, efficient, and economic use of resources.







Roles and Responsibilities in Procurement

- ADB also procures goods/services to support its borrowers through technical assistance grants (TA) and staff consulting
- ADB reviews the procurement activities of EAs to ensure compliance with ADB's Procurement Policy and Regulations
- Open competitive bidding is the preferred option
- Technical and financial bid elements



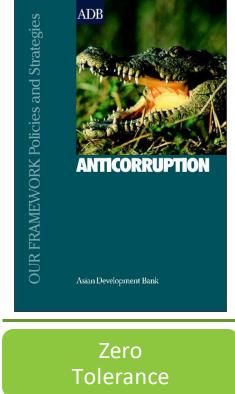


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ADB's Anticorruption Policy & Guidelines

Applies to executing and implementing agencies, contractors, consultants, suppliers, ADB staff, and anyone connected to an ADB-financed, -administered, or –supported activity.







Bidding Strategies





Tips for winning ADB-financed assignments

- Collect relevant business intelligence network!
- Focus on performance and reputation for successful work
- Express interest
- Understand the country, project, and client requirements
- Position yourself to your competitive advantage
- Study the bidding documents and understand the selection method and evaluation criteria
- Engage partnership with firms likely to be shortlisted
- Prepare a responsive and strong technical proposal
- Seek clarifications in writing
- Be ready for possible bid extensions or amendments





What NOT to do

- Failure to disclose conflict of interest (e.g., employees from EA included in a proposal)
- Firm or JV partners not from an ADB member country
- Submitting proposal late
- Failure to respond to client requirements
- Conditional bids
- Incomplete/noncompliant bids, e.g., missing bid security, letter of bid not signed, JV agreement missing, bid envelopes not properly marked, etc.
- Integrity violations in the bidding process

When in doubt, always seek written clarification



Debriefing and Complaints

Debriefing:

- Unsuccessful bidders may request debriefing from the procuring entity (the EA or ADB). If they are not satisfied with the explanation given, they may submit a complaint. Debriefings are an excellent learning opportunity for future bids!

Complaints:

- Bidders may file complaint directly with ADB and may copy ADB on correspondence with EAs.
- Complaints to ADB should be submitted through online form: https://www.adb.org/forms/complaints

How to report fraud:

www.adb.org/site/integrity/how-to-report-fraud





Consulting Services





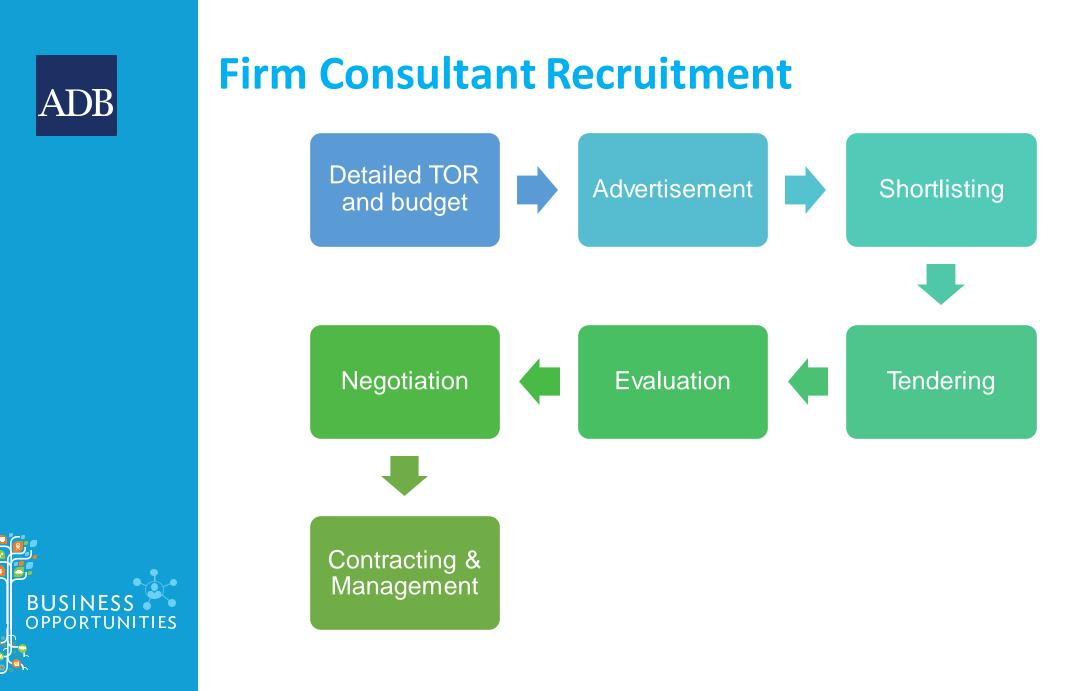
Types of Consultants



Recruitment may be national or international

- Internationals may be for any ADB member country (global if eligibility restriction waived)
- A firm is national if legally incorporated in the DMC
- An individual is national if a citizen of the DMC







Procurement Methods to Recruit Firms

QCBS <	 Quality & Cost Based Selection
QBS <	 Quality Based Selection
cqs <	 Consultants Qualifications Selection
FBS <	 Fixed Budget Selection
LCS <	Least Cost Selection
DC <	• Direct Contracting





General Points to approach ADB Consulting Contracts

- Identify suitable entry points and look to build expertise.
- Consider individual consulting opportunities
- Know your client and their expectations
- Understand context and background to project
- Leverage experience with similar institutions
- Identify partners who will add value
- Understand costs of doing business (e.g., taxes)
- Consider if external specialists will strengthen your team





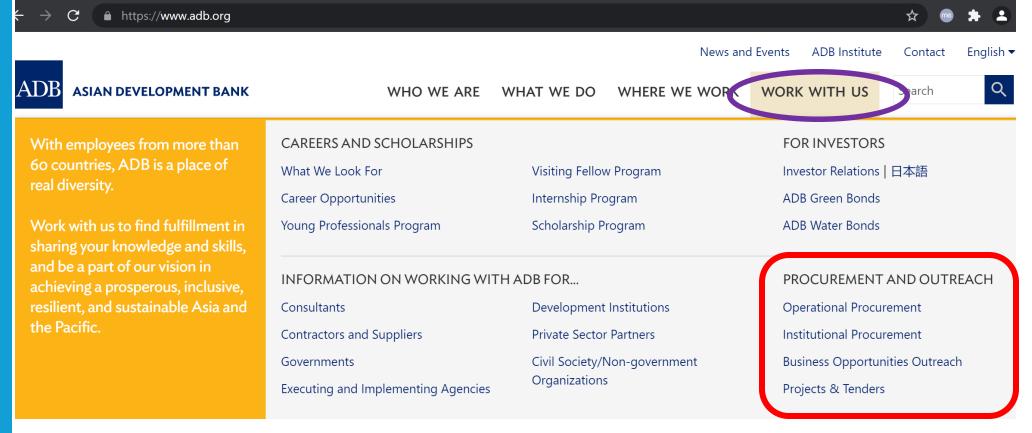


Finding Information





How to find Information on our Website



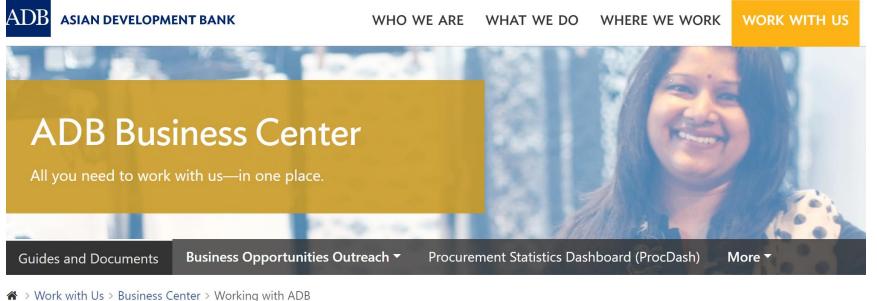


Business Center - <u>www.adb.org/business</u>

Procurement - www.adb.org/business/operational-procurement



Business Center - www.adb.org/business



Working with ADB



- Policies & Regulations
- Procedures & Guidance
- Documents & Forms





How-Tos

How can I become an individual ADB consultant? \rightarrow

How can my company consult for ADB? \rightarrow

How can I become an ADB transaction advisory services consultant? \rightarrow

ADB Business Opportunities Seminar



BUSINESS

OPPORTUNITIES

Consultants to Register in CMS (cms.adb.org)

Consultant Management System ADB

Overview FAQ

Welcome to the Asian Development Bank's Consultant Management System

Consultant Management System (CMS) is an integrated web-based system that supports the ADB's consulting services recruitment, from advertising the opportunity to awarding consulting contracts. This portal will enable users to work with the different facilities available in CMS.



Consultants create and update their profile, search opportunities, send Expressions of Interest (EOIs), respond to Non-Committal Inquiries (NCIs), and prepare and submit proposals. Login to the system by typing in your registered email address and password.

Since CSRN is now integrated in CMS, consultants are encouraged to complete their full registration to help facilitate EOI submission by tagging project and consulting experiences entered in their profile.

Click here to know who can register as consultants in CMS. By using this service, you are accepting the CMS Terms and Conditions.



ADB Project Team Members can access all CMS functions like creating a selection, advertising opportunities, sending Non-Committal Inquiries (NCIs), distributing Request for Proposals (RFPs), sending Notice to Proceed (NTPs), and approving requests, even while working outside of the ADB network. Login to the system by typing in your ADB Self-Service Username and Password.



Executing Agencies (EAs) can access Consulting Services Recruitment Notice (CSRN) to post consulting opportunities for ADBfinanced projects. Login to the system by typing in your registered Username and Password.

- To obtain an EA account, email your ADB Project Officer and copy csrn@adb.org with the following details: 1. Email address of the agency representative Name and address of the agency 2. Full name of the agency representative
 - 4. Duration of the recruitment for the project

Consulting Services Recruitment Notice (CSRN)

The Consulting Services Recruitment Notice provides detailed information on the consulting services required for ADB-financed or administered projects. The CSRN includes the terms of reference and is posted on ADB's website for at least one month for firms for EA-administered projects, 15 days for firms for ADB-administered projects or 7 days for individual consultants before shortlisting.

This will provide consultants sufficient time to prepare EOIs that are more specific and focused on the project's requirements.

Click here to view the list of advertisements of consulting opportunities.

P Login
Login using your registered username and password. Username Password Login Login Assistance
Note: ADB users can login using their Oracle username and password.
Registration
New user? Register now!



Need Help?

For inquiries regarding the system, please email cmshelp@adb.org.

CMS SYSTEM UPDATE

Dear CMS Users,

The changeover period from the Consulting Services Recruitment Notice (CSRN) to the Consultant Management System (CMS) has concluded. We thank you for your cooperation during this interim process.

Should you have any inquiries, contact cmshelp@adb.org.

CMS Team

NOTE: CMS undergoes weekly maintenance activities from



1. Consulting Services Recruitment Notices (CSRN)

Refine by <u> COVID-19 Related Assignment</u> <u> + Consultant Type + Eligibility of Consultant Country </u>	<u>Clear All</u>						
+ Engagement Period	Search by Expertise	G	ìo				
± <u>Country</u>	Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
<u>+</u> <u>Sector</u> + <u>Engagement Type</u>	LOAN 51132-002 GEO: Sustainable Water Supply and Sanitation Sector Development Program - CS-1 Construction Supervision Consultant - Telavi Water Supply Project	Supervision Consultant	Firm	17	27-Aug-2020	25-Sep-2020 11:59 PM	
<u>+</u> Consultant Source + Budget Amount	LOAN 53118-001 GEO: Livable Cities Investment Project for Balanced Regional Development - LCIP/QCBS/01-2020 Supervision of Civil Works under the Project – Construction of Kindergartens and Sport Complexes in different regions of Georgia		Firm	24	18-Aug-2020	16-Sep-2020 11:59 PM	
	LOAN-3803 GEO: North–South Corridor (Kvesheti–Kobi) Road Project - KKRP/CS/ICS-03 Health, Safety, Environment and Social Advisor (International Position) (51257-001)	Health, Safety, Environment and Social Advisor	Individual	18	03-Sep-2020	09-Sep-2020 11:59 PM	
	LOAN-3803 GEO: North–South Corridor (Kvesheti–Kobi) Road Project - KKRP/CS/ICS-02 National Health and Safety Specialist (51257-001)	Health and Safety Specialist !	Individual	12	03-Sep-2020	09-Sep-2020 11:59 PM	
	TA-9624 REG: FCAS Specialist (52050-001)	FCAS Specialist	Individual	2.7	01-Sep-2020	07-Sep-2020 11:59 PM	1





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OPPORTUNITIES

2. Operational Procurement

Operational Procurement Istitutional/Corporate Procurement

✤ > Work with Us > Business Center > Operational Procurement

Guides and Documents

Operations Procurement

The Procurement, Portfolio and Financial Management Department (PPFD) provides fiduciary oversight of procurement of goods, works, non-consulting and consulting services. PPFD supports ADB staff and borrowers on procurement planning and implementation, contract management, and related risk assessment and mitigation throughout the project life cycle. It also leads procurement and consulting services innovation and capacity building initiatives.



Goods, Works, and Non-Consulting Services →

ADB extends loans and provides technical assistance to its developing member countries for a broad range of development projects and programs involving the procurement of goods, works, and services.

https://www.adb.org/business/operationalprocurement/goods-services



Advance Action

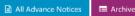
Projects and Tenders

If requested by the borrower, ADB is prepared, in urgent cases, to authorize procurement prior to loan approval. This is particularly when early contracting of goods or works would be crucial for timely completion of the project or when substantial financial benefits would COT accurate

accrue.

ADB contil in such cases, ADB will approve the draft prequalification or bidding documents before they are issued and ensure that requirements for public advertising and notification of bid and ¹invitation be followed.

ADB's approval of such advance procurement is with the explicit understanding that it does not commit ADB to approve the project and loan, and that future ADB financing depends on compliance with ADB's procedural requirements.



- Procurement Plan
- Advance Action
- Prequalified
 Contractors
- Contracts Awarded
- Bidding Procedures

Prequalified Contractors

The prequalification of contractors are undertaken for most large, ADB-financed civil works contracts, turnkey contracts and contracts for the supply of expensive and technically complex equipment. ADB reviews and approves the prequalification process conducted by the Borrower's executing agency and publishes lists of prequalified contractors for contracts with estimated value of \$10,000,000 and above.



Contracts Awarded

Contracts awarded for goods and civil works with contract value above US\$1.0 million. An archive of the previous year's contract awards is also provided.

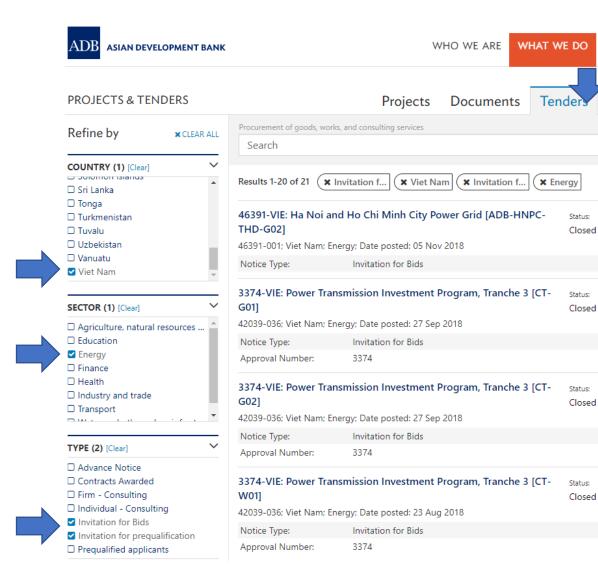




BUSINESS

<u>OPPORTUNITIES</u>

3. Goods & Works – Specific Procurement Notice



Invitation for Prequalification

Invitation for Ride

Date:	14 March 2018 Loan 3630/8335 Grant 0561–CAM: Provincial Water Supply and Sanitation Project					
Loan No. and Title:						
Contract No. and Title:	MIH/PWSSP/01 Plant Design, Supply, Installation, Commissioning and O&M Support for Battambang Water Supply					
Deadline for Submission of Applications:	26 April 2018; 10:00 hours (local time)					

 This Invitation for Prequalification follows the Procurement Plan for this project that appeared on the Asian Development Bank (ADB) website on 8 December 2017.

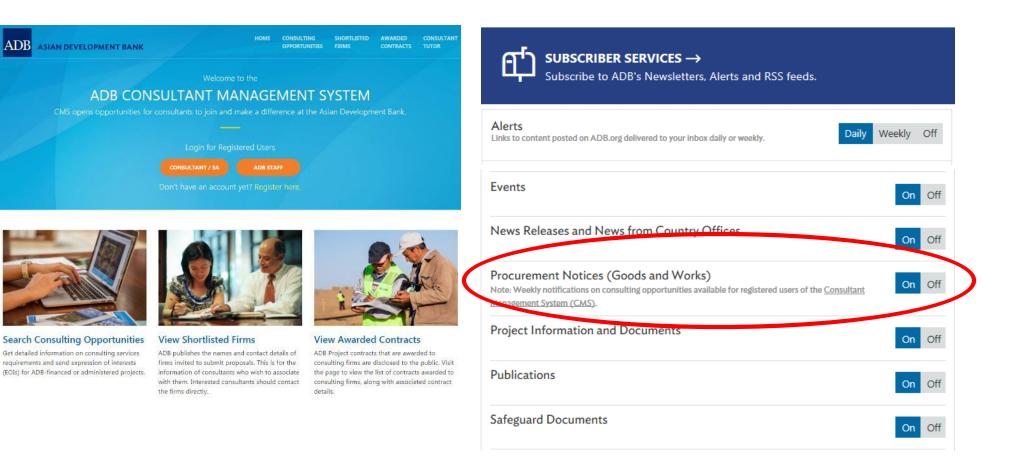
 The Royal Government of Cambodia has received financing from ADB toward the cost of Provincial Water Supply and Sanitation Project.

Date:	5 November 2018 46391-VIE: Ha Noi and Ho Chi Minh City Power Grid Development Sector Project								
Loan No. and Title:									
Contract No. and Title:	ADB-HNPC-THD-G02: 110kV Tran Hung Dao Substation: Supply of Materials and Equipment for Substation. Sub – project: Rehabilitation and upgrade of 110kV Tran Hung Dao Substation - E12								
Deadline for Submission of Bids:	17 December 2018 at 14:00 hours								

 The Socialist Republic of Viet Nam has received financing from the Asian Development Bank (ADB) toward the cost of Ha Noi and Ho Chi Minh City Power Grid Development Sector Project, and it intends to apply part of the proceeds of this financing to payments under the contract named above. Bidding is open to Bidders from eligible source countries



Register for alerts



BUSINESS OPPORTUNITIES

ADB's CMS System: <u>http://cms.adb.org</u>

Goods & Works Notices: <u>https://alerts.adb.org</u>



Identifying opportunities for contracts with project executing agencies and ADB

- Country partnership strategies
- Country operations business plans
- Procurement plans
- General and specific procurement notices
 - Advance notices
 - Invitation for prequalification
 - Invitation for bids
 - Consulting services recruitment notice (CSRN)
- Hop-on opportunities
 - Prequalified contractors / consultants
 - o Contracts awarded
- (ADB only) Institutional procurement notices



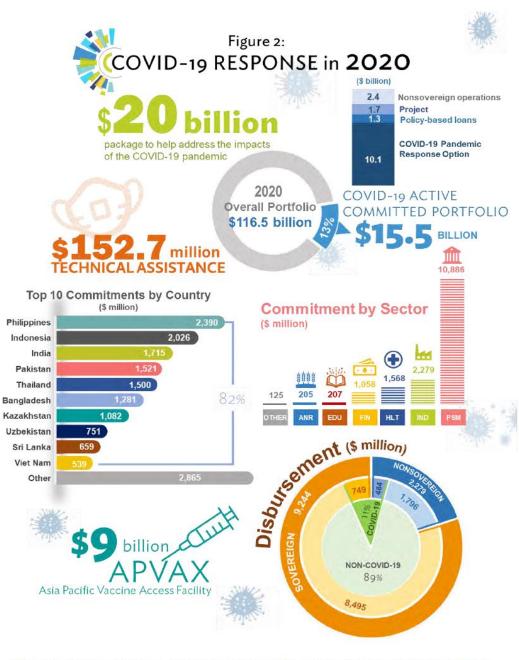


COVID-19 Impact and Opportunities





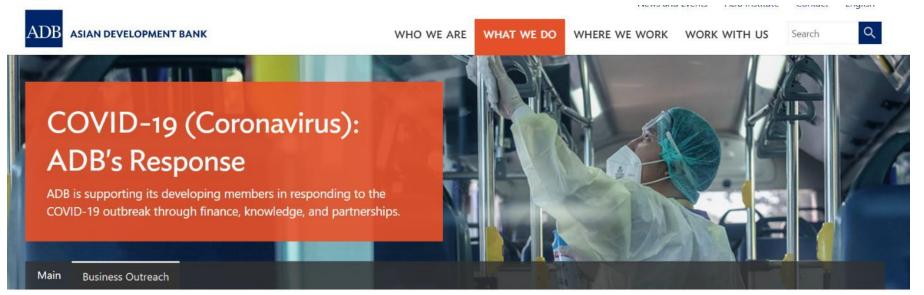




ANR = agriculture, natural resources, and rural development; COVID-19 = coronavirus disease; FIN = finance; HLT = health; IND = industry and trade; PSM = public sector management. Note: Totals may not sum precisely because of rounding. Source: Asian Development Bank data. Strategy 2030: Seven Operational Priorities



COVID-19 Opportunities



ADB Business Outreach Activities for CO...





https://www.adb.org/what-we-do/covid19-coronavirus/procurement

ADB Business Outreach Activities for COVID-19 Pandemic Response

Recognizing the urgency of the global coronavirus pandemic, ADB announced a \$20 billion package to address the immediate needs of its DMCs as they respond to COVID-19.

As part of the response, ADB has engaged with the international business community to:

- understand and connect with the global market and
- facilitate regional support for emergency procurement of COVID-19 related critical products.



COVID-19 filter functions available

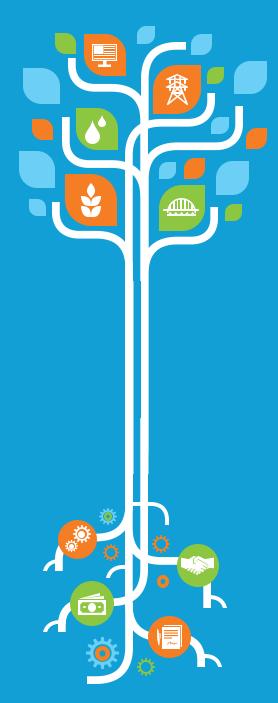
Consulting Opportunities

Consulting Services Recruitment Notices (CSRN)

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate checkboxes or by entering keywords to search by expertise.

	Refine by <u>Clear All</u>	Search by Expertise				Go		
	 COVER 19 Related Assignment ✓ Yes (7) No (188) 	Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
	<u>Consultant Type</u>	TA-6562 INO: PT Cisarua Mountain Dairy: Gender empowerment in dairy - Training on dairy farming (54216- 002)	International dairy farmer expert	Firm	16	22-Oct-2020	05-Nov- 2020 11:59 PM	
	 Firm (57) Individual (138) 	TA-6562 INO: PT Cisarua Mountain Dairy: Gender empowerment in dairy-Training on financial literacy (54216-002)	National financial literacy expert	Firm	16	22-Oct-2020	05-Nov- 2020 11:59 PM	
	Eligibility of Consultant Country Open to Member Countries Only (187) Non-Member Countries Allowed (8)	TA-6553 MON: Strengthening Institutional Capacity to Respond to COVID-19 - Communication Agency (54226-001)	Communications Specialist	Firm	18	22-Oct-2020	05-Nov- 2020 11:59 PM	•
E	Engagement Period Less than 3 months (16) 3 months to 1 year (75)	TA-6563 REG: Regional Support to Build Disease Resilient and Energy Efficient Centralized Air-conditioning Systems - Centralized Air- conditioning Energy Efficiency Expert (54210-001)	Air-conditioning/Energy Efficiency Expert	Individual	12.3	27-Oct-2020	02-Nov- 2020 11:59 PM	
	More than 1 year (104)	TA 54317-001 MON: Managing the Risks of Food Insecurity in Mongolia during the COVID-19 Crisis	Agriculture and Food Security, Food Supply Chain	Firm	16		31-Oct- 2020 11:59 PM	





BUSINESS OPPORTUNITIES

For more information: adb.org

To join the community of ADB Consultants and Suppliers: 1) ADB Consultants Network: https://www.linkedin.com/groups/3796524/

2) ADB Suppliers Network: https://www.linkedin.com/groups/3796532/

Also follow "ADB Business Center": https://www.linkedin.com/showcase/adb-business-center/

Contact: Olivier J. Leonard <u>oleonard@adb.org</u>

