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ADB

Asian Development Bank Opportunities

Transport Sector Support

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Jamie Leather, Chief of Transport Sector Group, ADB

BUSINESS
OPPORTUNITIES



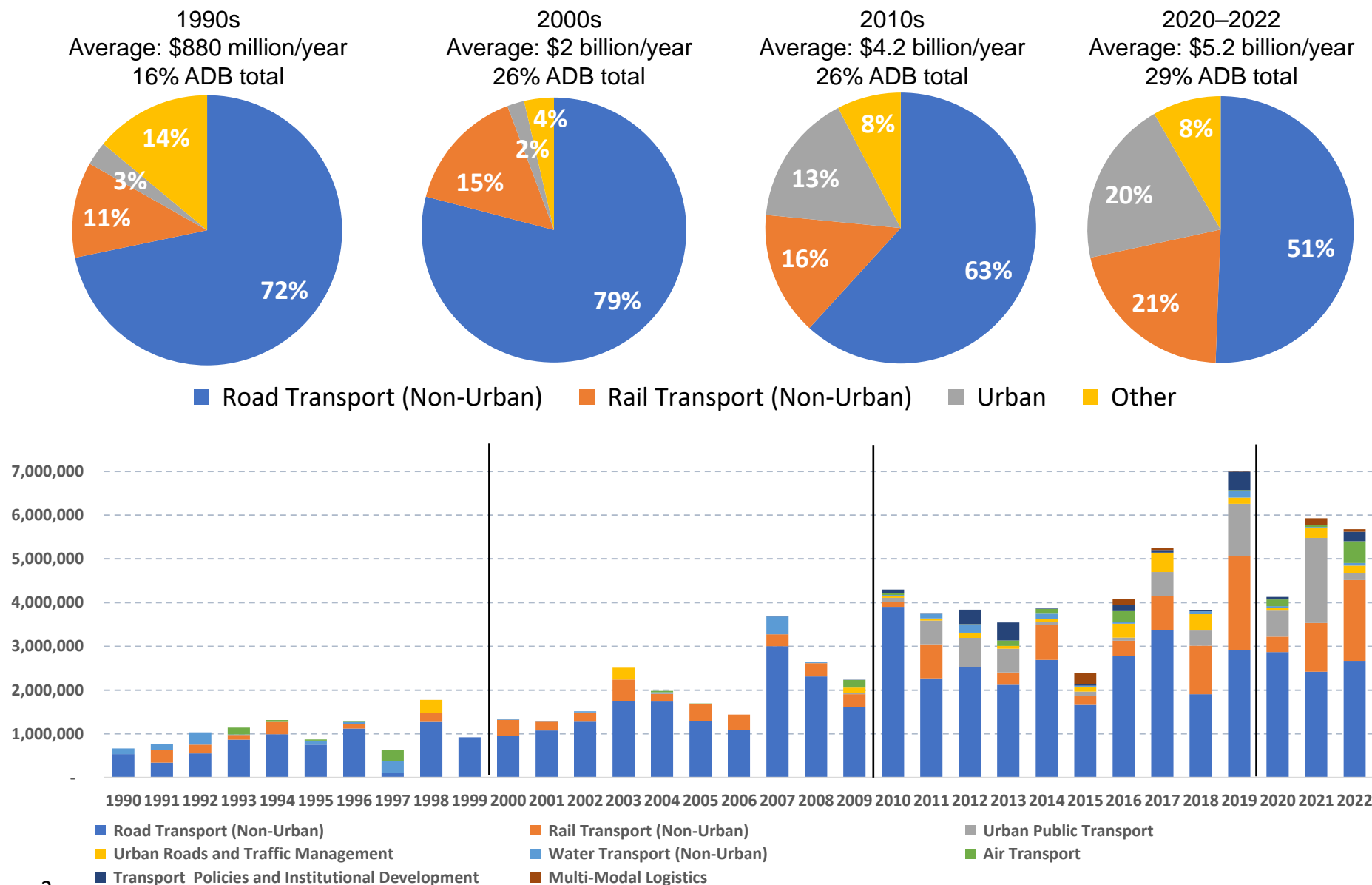
Transport Sector

Transport

ADB assists member countries in developing Asia to building transport infrastructure and services which contribute towards low-carbon, safe, accessible, and affordable transport systems.

Transport Sector Portfolio

Transport Investments by Subsector 1990-2022 (loans and grants)



ADB Strategy 2030 – Operational Priorities

ADB will focus on seven operational priorities:



Addressing remaining poverty and reducing inequalities

human development and social inclusion, quality jobs, education and training, better health, social protection



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability

low greenhouse gas emissions development, approach to building climate and disaster resilience, environmental sustainability, water–food–energy security nexus



Promoting rural development and food security

market connectivity and agricultural value chain linkages, agricultural productivity and food security, food safety



Fostering regional cooperation and integration

connectivity and competitiveness, regional public goods, cooperation in finance sector, subregional initiatives



Accelerating progress in gender equality

scaled-up support for gender equality; women's economic empowerment; gender equality in human development, decision-making, and leadership; reducing time poverty for women; strengthening women's resilience to shocks



Making cities more livable

integrated solutions, funding for cities, inclusive and participatory urban planning, climate resilience and disaster management



Strengthening governance and institutional capacity

public management reforms and financial sustainability, service delivery, capacity and standards

Transport contributes to all OPs in Strategy 2030

HOW WILL ADB ADD VALUE?

ADB will add value through

FINANCE

Providing own financing while also mobilizing funds from other sources

KNOWLEDGE

Focusing on practical value that fits local conditions, identify lessons, and replicate good practices

PARTNERSHIPS

Promoting dialogue and collaboration among diverse partners and stakeholders

WHAT PRINCIPLES WILL GUIDE ADB'S OPERATIONS?

USING COUNTRY-FOCUSED APPROACH

Provide customized solutions to each developing member country's (DMC's) specific development needs and challenges

PROMOTING THE USE OF INNOVATIVE TECHNOLOGY

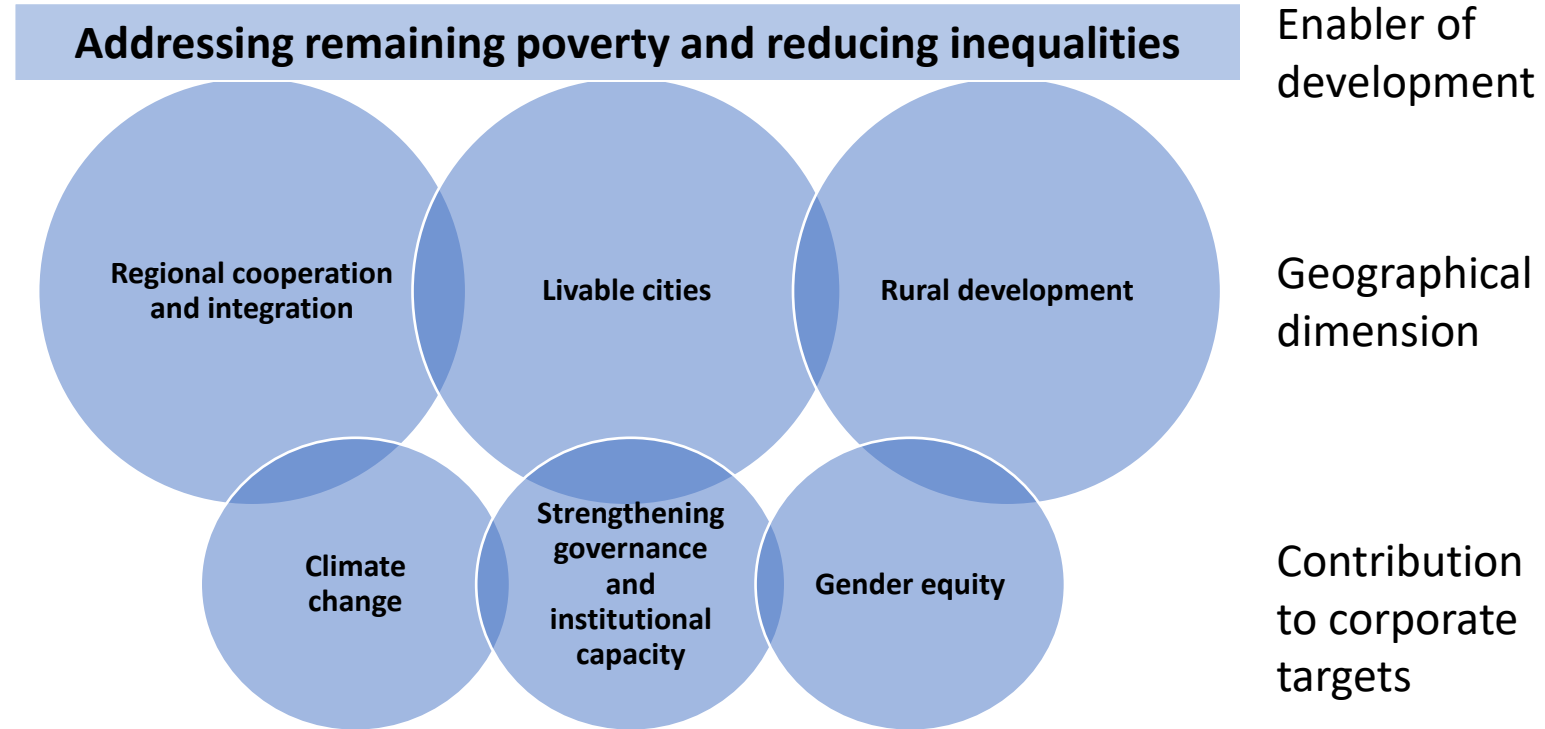
Proactively seek ways to use advanced technologies across operations and provide capacity building support to DMCs

DELIVERING INTEGRATED SOLUTIONS

Combine expertise across a range of sectors and themes, and through a mix of public and private sector operations

Transport Sector Group overview

Transport is an enabler of development
with direct links to Strategy 2030 Operational Priorities



“Underdeveloped transportation networks restrict the flow of people, goods and service. Rehabilitation and better management and maintenance of infrastructure assets are essential.” (ADB, Strategy 2030)

Transport Sector Strategy for Central and West Asia

CENTRAL ASIA REGIONAL ECONOMIC COOPERATION IN TRANSPORT



- Focus on CAREC Program – Central Asia Regional Economic Cooperation Program
- Rehabilitation of roads and railway network to enhance regional connectivity
- Development of economic corridors
- Development of border infrastructure to enable efficiency in trade
- Road maintenance and road safety
- Some support for urban transport infrastructure and system improvements

Transport Assistance in South Asia

Mass transit / Urban Transport

- Bangalore Metro (urban transport / mass transit)
- Chennai Metro (urban transport / mass transit)
- Dhaka Metro (urban transport / mass transit)
- Delhi – Meerut Rapid Transit System:
- Karachi mass transit system

Types of assistance

- Project preparation, planning and design
- Civil works, electrical and mechanical, rolling stock
- Environmental and social protection



Rail in Bangladesh

- SASEC Tongi Akhaura dual gauge project
- SASEC Laksam Chattogram
- SASEC Chittagong-Cox Bazar

Types of assistance

- Capacity Development
- Technical Assistance
- System improvements
- Civil works and rolling stock

Transport Assistance in South East Asia



CAM	Support to deepening GMS corridor connectivity and developing multi-model transport projects
INO	Continue dialogue with the Government for possible lending operations for transport projects in various sub-sectors
LAO	Address challenges of: (i) maintenance of national road network, and (ii) increasing urban traffic congestion
PHI	Address challenges of: (missing links) (i) urban transport congestion (ii) institutional issue
THA	Continue dialogue with the Government for possible lending operations for mass rapid transit development
VIE	Focus to improve the ongoing portfolio implementation and continue support to enhancing GMS connectivity and climate change resilient infrastructure
MYA	Support to improving the national highway network, railway and building institutional capacity

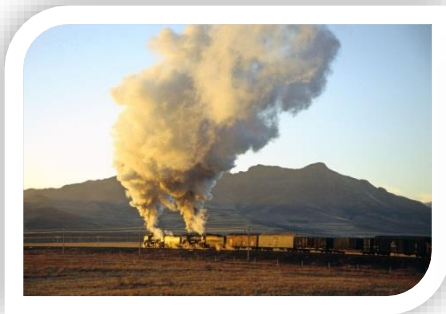
Transport Assistance in East Asia

- **People's Republic of China**

- Promote inclusive growth and environmental sustainability
- Support public transport, low carbon modes and energy efficient technology

- **Mongolia**

- Enhance connectivity for regional trade development
- Connect rural population to markets and public services
- Provide an efficient and affordable urban transport system



THE PACIFIC ISLANDS

Transport Assistance in the Pacific

Fiji: arterial and rural roads, streetlights, and bridges, jetties

Kiribati: roads

Nauru: port development

PNG: primary national roads and highways, provincial roads, bridges, international port, maritime infrastructure (wharf) and safety, domestic airports, shipping services

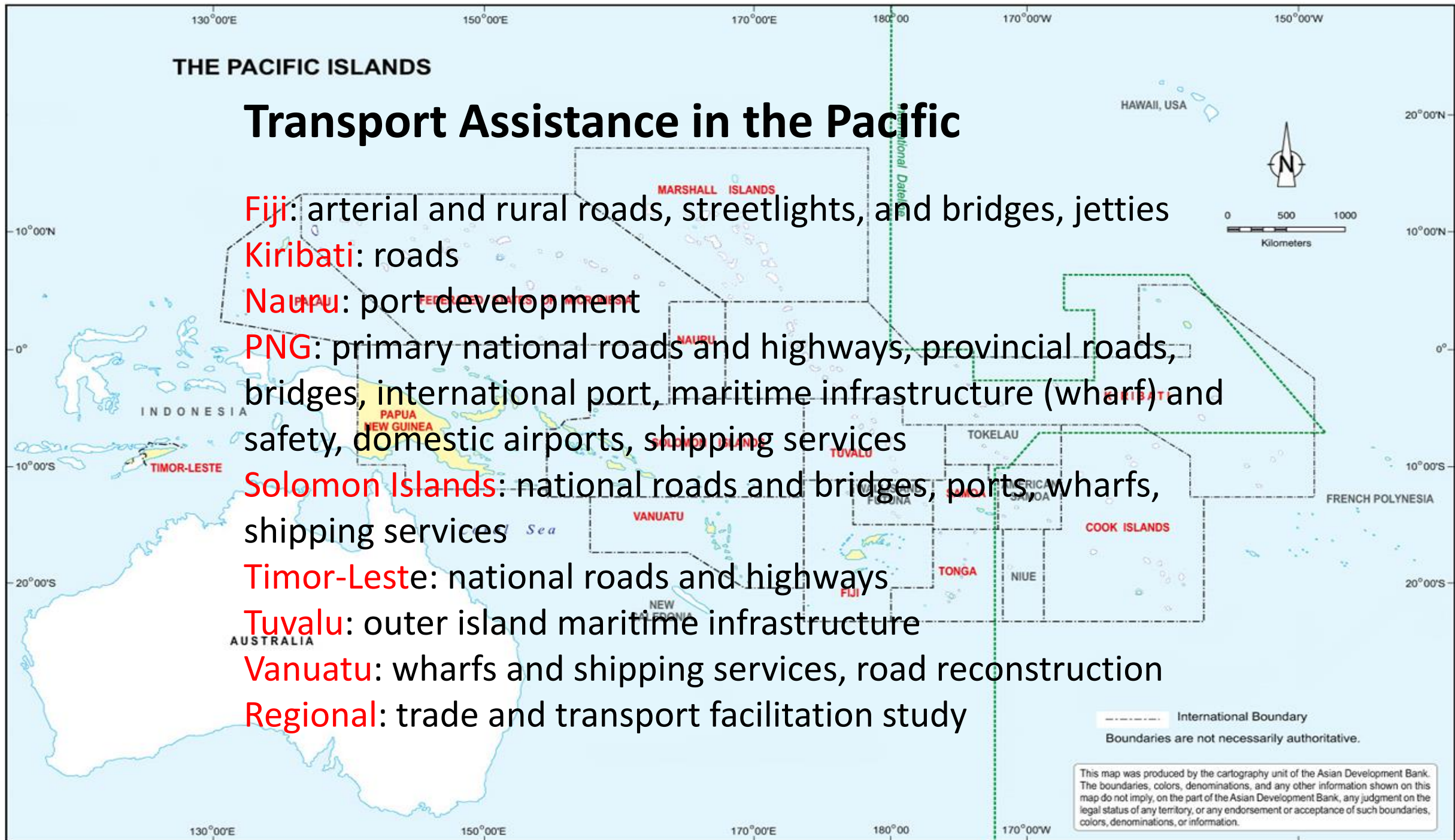
Solomon Islands: national roads and bridges, ports, wharfs, shipping services

Timor-Leste: national roads and highways

Tuvalu: outer island maritime infrastructure

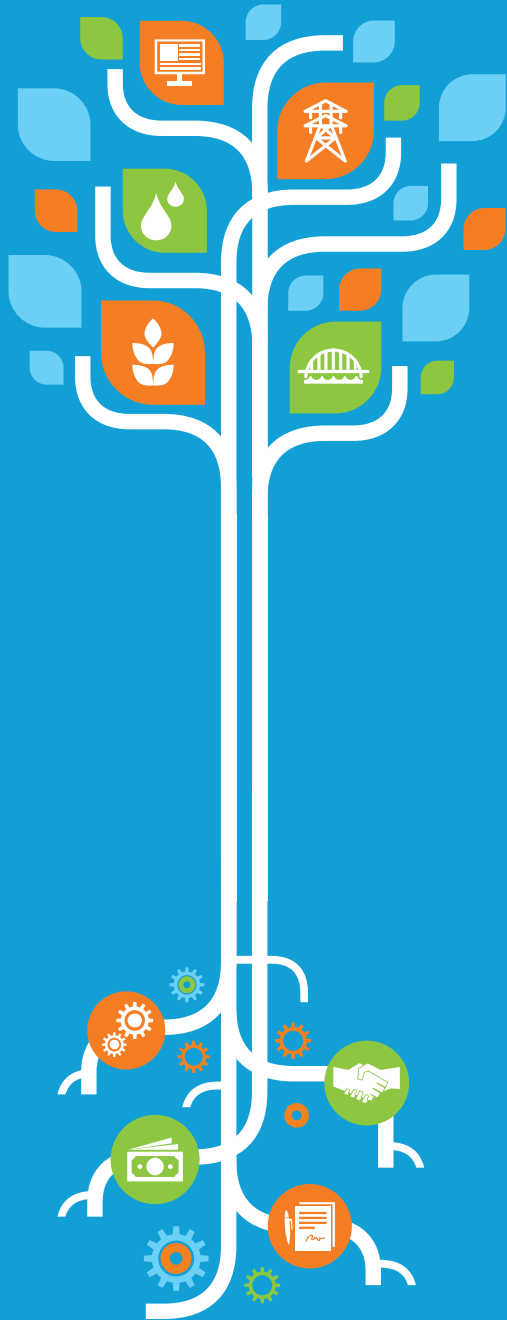
Vanuatu: wharfs and shipping services, road reconstruction

Regional: trade and transport facilitation study



Key messages

- Sub-sector focus
 - Roads still important (Regional connectivity, Asset Management, Road Safety)
 - Rail (National rail systems, institutions and operations)
 - Urban transport (metro, bus, NMT)
- Changing demands from clients
 - System management
 - Efficiency gains
 - Value addition
- Incorporate new technologies and uses
 - system management
 - Use of data (operators and users)
 - Emerging technologies (e-vehicles, digital technologies)
- Increased attention to private sector support
- Broader use of financial services to meet demands
- All information on ADB-supported projects disclosed on ADB website



THANK YOU!

Bertrand Goalou
Principal Transport Specialist, ADB
bgoalou@adb.org