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United Kingdom BUSINESS OPPORTUNITIES SEMINAR

September 2021

Doing Business with ADB and the ADB Procurement System



Procurement, Portfolio and Financial Management Department (PPFD/PFP1)







Overview

- 1. A Brief about ADB and Its Operations
- 2. Top Suppliers in ADB Projects
- 3. ADB Procurement Framework
- 4. ADB Procurement Procedures for Goods/Works/Consulting Services
- 5. Bidding Strategies
- 6. How to find information on Business Opportunities under ADB Projects
- 7. Identifying Opportunities with Covid -19 Response Projects





A Brief about ADB



- Founded in 1966, HQ in Philippines
- 68 members
- 49 regional & 19 non-regional;
- 41 borrowing members

To support its clients, **ADB** works with:

- Private sector
- NGOs and CBOs
- **Foundations**
- Academia /Think Tanks
- Donors
- Other International **Organizations**



As of March 2019

Main Instruments: Loan/Grants, Technical Assistance, Equity and Guarantees Biggest ADB Borrowers: India, China, Pakistan, Bangladesh, Indonesia



ADB 2020 Sovereign Portfolio



Portfolio by Sector 2020 2019 33% **TRANSPORT ENERGY** 13% **WATER** 12% **AGRICULTURE EDUCATION PUBLIC SECTOR MANAGEMENT OTHERS**



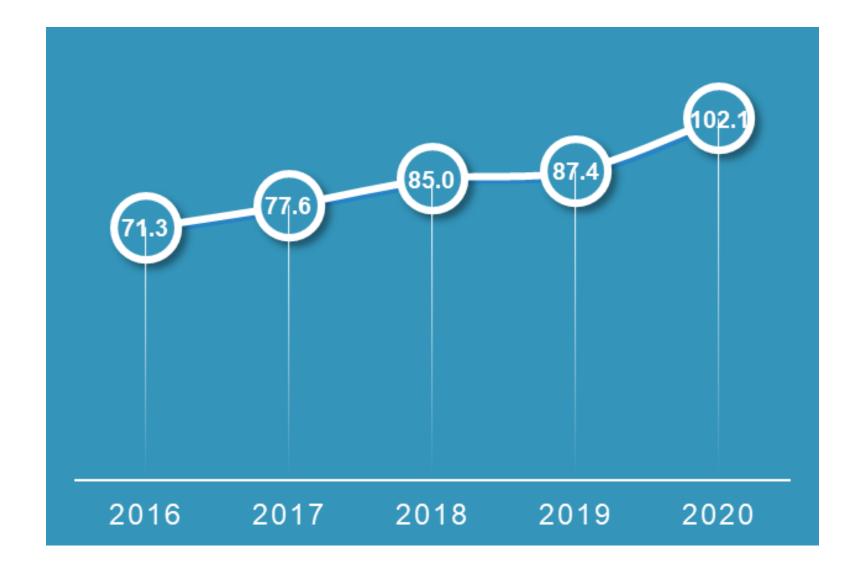
*Represents aggregate value of ongoing ADB-funded projects in 2020

ADB = Asian Development Bank. Source: Asian Development Bank data.

 $\underline{\text{https://www.adb.org/sites/default/files/institutional-document/697726/appr-2020.pdf}}$



ADB Sovereign Portfolio (\$ million)

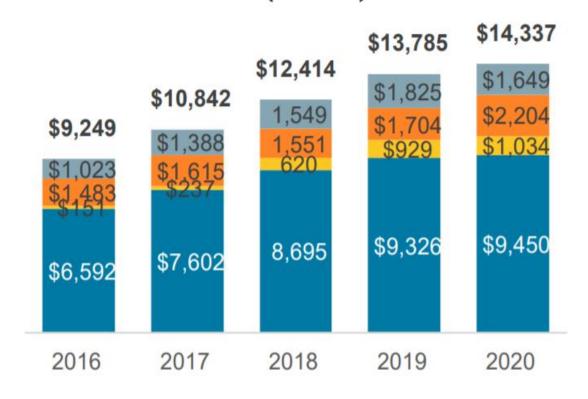






ADB Non-Sovereign Portfolio (\$ million)

Figure 86: Total Committed Portfolio, 2016–2020 (\$ million)



■ Loans ■ Other debt securities ■ Guarantees ■ Equities

Source: Asian Development Bank data.





Strategy 2030: Seven Operational Priorities



Addressing remaining poverty and reducing inequalities



Accelerating progress in gender equality

At least 75% of committed operations by 2030



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability \(\)

At least 75% of committed operations by 2030, \$80 billion from own resources from 2019–2030



Making cities more livable



Promoting rural development and food security



Strengthening governance and institutional capacity



Fostering regional cooperation and integration

Key Approaches



Expanding private sector operations

1/3 of ADB operations by 2024



Catalyzing and mobilizing financial resources for development

\$1 in private sector operations financing matched by \$2.50 of cofinancing



Strengthening knowledge services

https://www.adb.org/documents/strategy-2030-prosperous-inclusive-resilient-sustainable-asia-pacific





Top Procurement Activities by Member State

	Procurement Ranking – Goods						
	2017	2018	2019	2020			
1	PRC	PRC	IND	IND			
2	IND	BAN	PRC	PRC			
3	SWE	IND	USA	INO			
4	INO	SWE	BAN	TUR			
5	BAN	VIE	VIE	HKG			

Procurement Ranking – Consulting								
	2017 2018 2019 2020							
1	AUS	KOR	IND	USA				
2	KOR	IND	AUS	KOR				
3	IND	FRA	USA	IND				
4	USA	<mark>UKG</mark>	GER	INO				
5	PHI	AUS	FRA	AUS				

Procurement Ranking – Works								
	2017 2018 2019 2020							
1	PRC	PRC	PRC	IND				
2	IND	IND	IND	PRC				
3	KOR	BAN	BAN	PHI				
4	BAN	GER	INO	BAN				
5	VIE	PAK	PAK	PAK				

Tables indicate country of origin for supplier, contractor, or consultant across the time period; ranked by total aggregate contract value per type (i.e. goods, works, or consulting services).





Top Goods Suppliers by Amount

Top 5 Suppliers of Goods (2017–2020)

	Name	No. of Contracts	ADB Amount (\$ million)
1	BEML Ltd.	3	712.10
2	ABB Group	10	292.28
3	TBEA	6	227.61
4	China National Technical Import & Export Corp.	3	212.74
5	Progress Rail Locomotive Inc	1	135.34





Top Works Contractors by Amount

Top 5 Contractors for Works (2017–2020)

	Name	No. of Contracts	ADB Amount (\$ million)
1	Larsen & Toubro Ltd.	28	997.00
2	Siemens	20	807.98
3	China Railway Construction Co. Ltd.	30	593.80
4	Hyundai Motor Group	4	568.89
5	Acciona Construction Philippines Inc.	2	563.46





Top Consultants by Amount

Top 5 Consulting Services Firms (2017–2020)

	Name	No. of Contracts	ADB Amount (\$ million)
1	SMEC	34	150.61
2	EGIS International	32	84.37
3	T.Y. Lin International	1	59.10
4	Ove Arup & Partners International Ltd.	8	58.98
5	Korea Consultants International Co. Ltd.	4	55.78

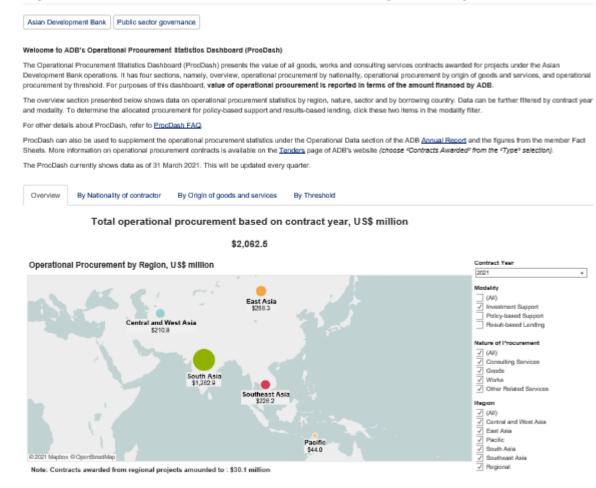






ADB Operational Procurement Stats

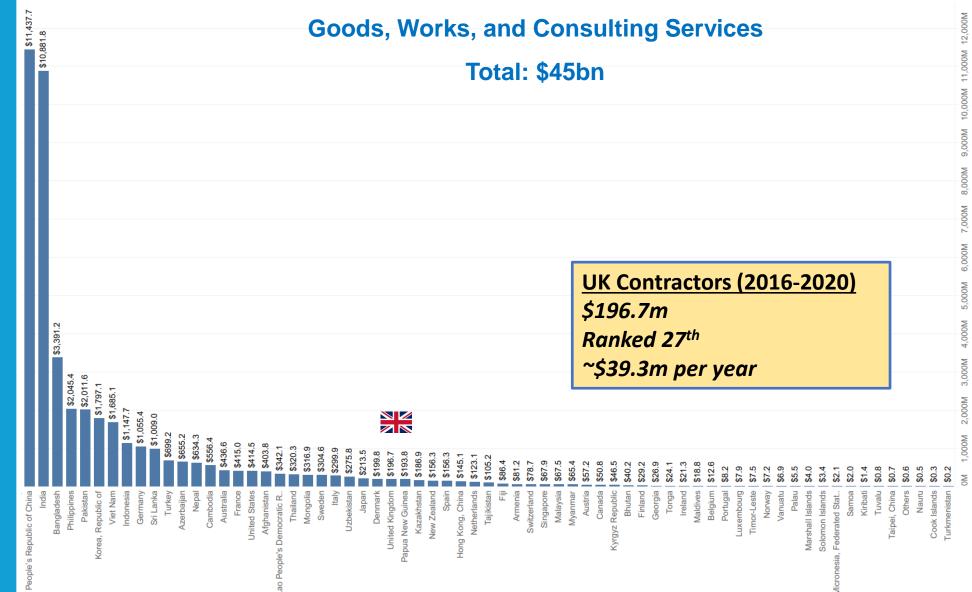
Operational Procurement Statistics Dashboard (ProcDash)



https://data.adb.org/dashboard/operational-procurementstatistics



Procurement by Nationality, 2016-2020

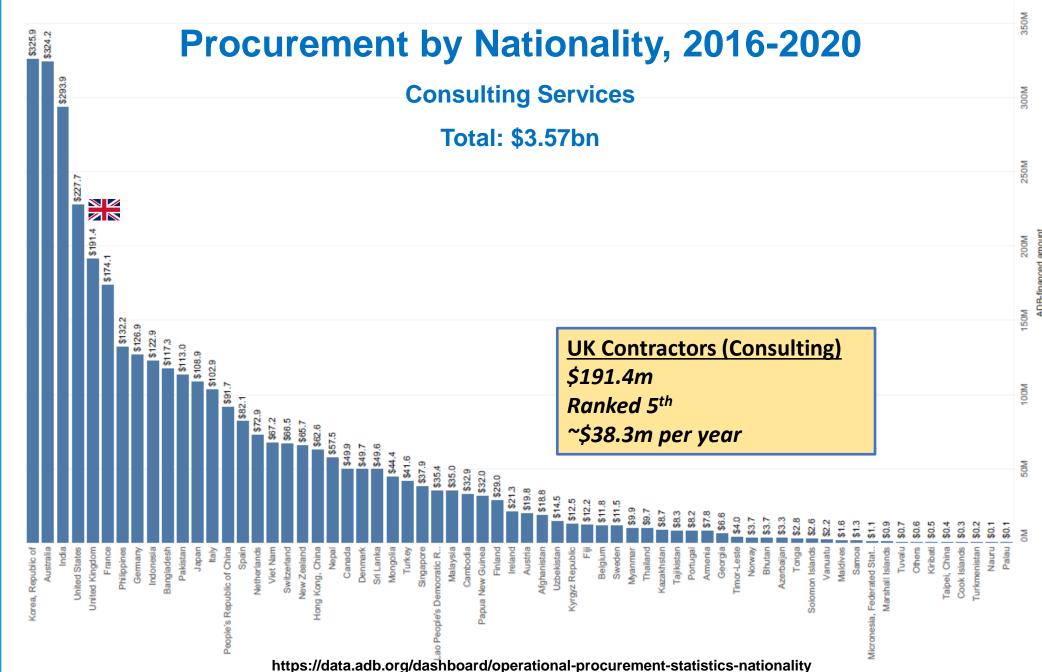


https://data.adb.org/dashboard/operational-procurement-statistics-nationality



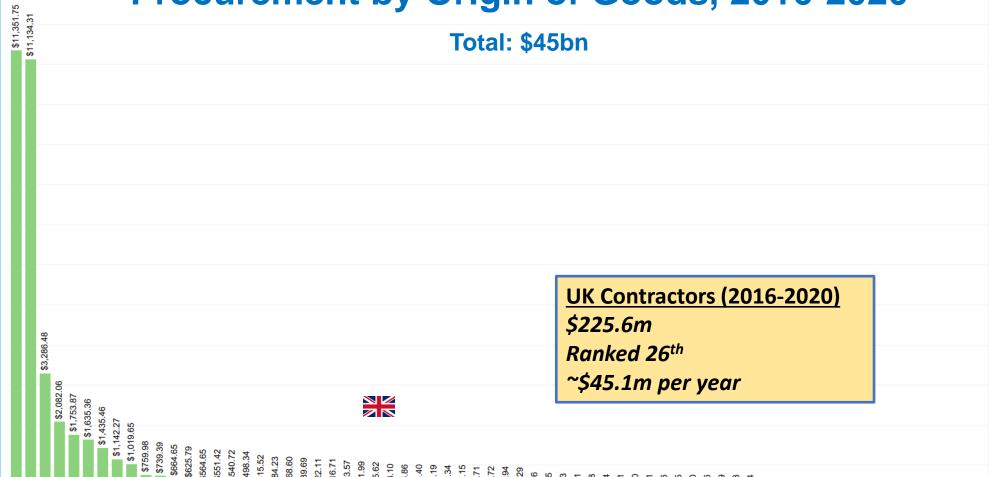








Procurement by Origin of Goods, 2016-2020







Why Pursue ADB Funded Contracts?

- ✓ Assured financing for goods, works, and services
- ✓ Gateway to new opportunities in fast growing economies across multiple sectors
- ✓ ADB's operations are rapidly growing
- Internationally accepted fair and transparent procurement procedures
- ✓ Strong integrity oversight
- Gain past performance to support similarly funded IFI opportunities
- ✓ Make a positive contribution towards ADB's mission of eradicating poverty in Asia and the Pacific.





TYPES OF OPPORTUNITIES

Supply of Goods

Machinery, equipment, computers, furniture

Civil Works

 Roads, railways, bridges, irrigation canals, schools, power plants, pump stations, water treatment plants, heating plants, airports, etc.

Consulting Services

 Site supervision (PMC), Project preparation & implementation, knowledge products, staff consultants

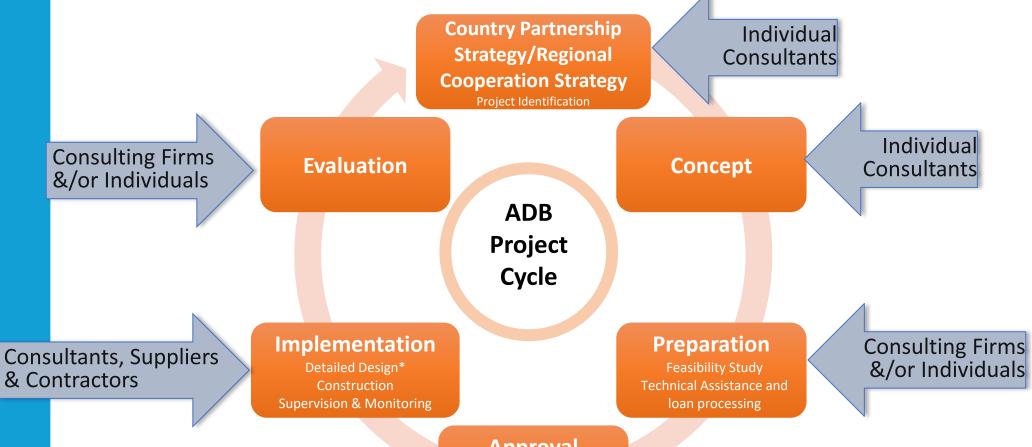
Non-consulting Services

Surveys, training, translation, event management





When is Private Sector engaged in ADB Projects?





Approval

Loan Negotiation,
Approval, Signing and
Effectiveness

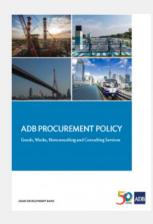
*In some circumstances, detailed design may take place during the preparation stage of projects



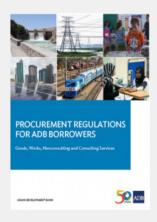
ADB's Procurement Frameworks

For projects with concept papers approved on or after 1 July 2017

ADB's new procurement framework comprises a Procurement Policy and Procurement Regulations for ADB Borrowers. It modernizes project procurement processes through a principles-based approach, to meet the diverse needs of clients as ADB scales up its operations in line with Strategy 2030.



ADB Procurement Policy



Procurement Regulations for ADB
Borrowers

For projects with concept papers approved before 1 July 2017

ADB's Procurement Guidelines and Guidelines on the Use of Consultants defined the policies and procedures for selecting, contracting, and monitoring suppliers of goods, works, and services for ADB-financed projects.



Procurement Guidelines



Guidelines on the Use of Consultants







ADB's Procurement Principles

Principles		Outcomes
llus	Fairness	Equal opportunity; equitable distribution; and credible mechanisms for addressing procurement-related complaints.
	Economy	Using price, quality, and any nonprice attributes to deliver viable projects.
	Efficiency	Ensures procurement processes are proportional to value and risks.
	Transparency	Deliver relevant procurement information publicly in a consistent and timely manner; appropriate reporting; and confidentiality.
	Quality	Structured arrangements delivering appropriate outputs in an effective manner to achieve project outcomes and objectives.
	Value for Money	Obtain optimal benefits through effective, efficient, and economic use of resources.



ADB's Role in Sovereign Procurement

- ADB reviews the borrower's procurement procedures, documents, bid evaluations, award recommendations, and contracts to ensure that the procurement process is consistent with ADB's Procurement Policy and Procurement Regulations for Borrowers.
- ADB is a lender and finances projects that align with organizational priorities.
- Other than for some TA activities, ADB does not perform an evaluation function of bids or proposals submitted to borrowers to support ADB funded projects.

ADB

- Review and oversight capacity
- Ensures procurement is carried out per agreed procedures
- Post review (sampling) or prior review of procurement transactions

Executing Agency (EA)

- Entity that signs ADB loan or grant for a project
- Typically, MoF who may also perform implementation function

Implementing Agency (IA)

- Responsible for implementing loan or grant
- Issues tenders, performs evaluations, and contracts with contractors, consultants, and services providers for project purposes





Roles and Responsibilities in Procurement

- The Borrower/Executing Agency (EA) is responsible to procure most goods, works, and services
- ADB also procures goods/services to support its borrowers through technical assistance grants (TA) and staff consulting
- ADB reviews the procurement activities of EAs to ensure compliance with ADB's Procurement Policy and Regulations
- Open competitive bidding is the preferred option
- Technical and financial bid elements







ADB Procurement Documents

Prequalification

Goods

Works (Large and Small Contracts)

Plant: Design, Supply, Install

Information Technology Products and Services (New)

Design-Build-Operate (New)

Request for Quotations (Goods and Works)

Consulting Services

Non-consulting Services (New)



ADB Procurement Methods

- Open Competitive Bidding
- Limited Competitive Bidding
- Request for Quotations
- Framework Agreement (consulting) New
- Electronic Reverse Auction New
- Direct Contracting
- Force Account
- Procurement from Specialized Agencies
- Procurement in Fragile Conflict-Affected and Emergency Situations New

- Procurement Agents
- Support to Government for Public-Private Partnerships
- Procurement of High-Level Technology **New**
- Community Participation in Procurement
- Procurement under Loans Guaranteed by ADB
- Procurement in Loans to Financial Intermediaries





BUSINESS OPPORTUNITIES

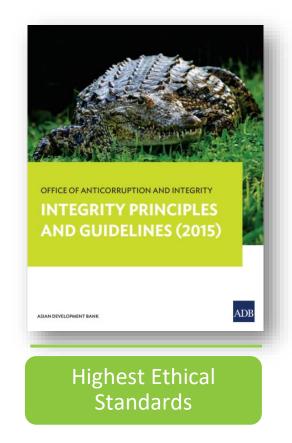
Common Mistakes in preparing bids

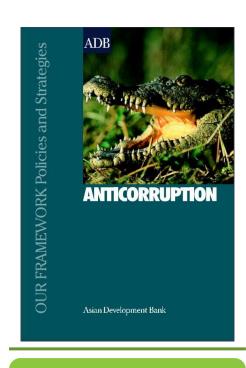
- Bids not signed or Bids signed by a person who is not authorized signatory
- No Bid Security or Bid Securing Declaration (if required)
- Insufficient Amount of Bid Security, Incorrect Validity Period
- Lack of Supporting Documents (JV Agreements, Audited Financial Statements, Past Performance Certificates)
- Incomplete Bids / Partial Bids
- Absence of test reports (if required) as per bidding documents
- Conflicts of interest not disclosed
- Inclusion of financial offer with technical offer where bid conditions require them to be separated (i.e. under 1S2E bid procedure)
- Failure to provide a Signed letter of Bid, a correct Bid Validity Period and the required Bid Security or Bid Securing Declaration and Priced BOQs are grounds for immediate disqualification of the Bid.
- Minor omissions to the documents required by the Bidding Documents may be clarified. Multiple minor omissions may add up to a major omission and if clarified would give the Bidder an unfair advantage



ADB's Anticorruption Policy & Guidelines

Applies to executing and implementing agencies, contractors, consultants, suppliers, ADB staff, and anyone connected to an ADB-financed, -administered, or —supported activity.





Zero Tolerance









Consulting Services





Types of Consultants





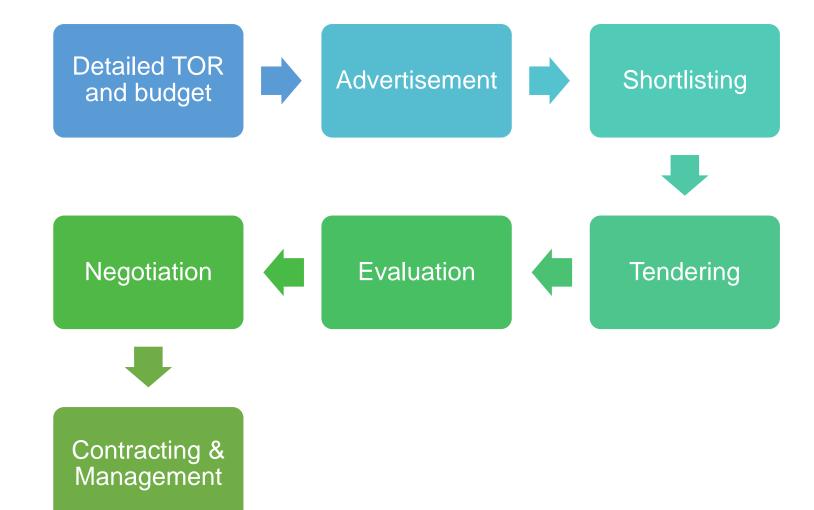
Recruitment may be national or international

- Internationals may be for any ADB member country (global if eligibility restriction waived)
- A firm is national if legally incorporated in the DMC
- An individual is national if a citizen of the DMC





Firm Consultant Recruitment







Procurement Methods to Recruit Firms



Quality & Cost Based Selection

QBS

Quality Based Selection

CQS

Consultants Qualifications Selection

FBS

Fixed Budget Selection

LCS

• Least Cost Selection

DC

Direct Contracting





General Points to approach ADB Consulting Contracts

- Identify suitable entry points and look to build expertise.
- Consider individual consulting opportunities
- Know your client and their expectations
- Understand context and background to project
- Leverage experience with similar institutions
- Identify partners who will add value
- Understand costs of doing business (e.g. taxes)
- Consider if external specialists will strengthen your team
- ASK QUESTIONS IN CASE OF ANY DOUBT









Debriefing:

- Unsuccessful bidders may request debriefing from the procuring entity (the EA or ADB). If they are not satisfied with the explanation given, they may submit a complaint.
- Debriefings are an excellent learning opportunity for future bids!

Complaints:

- Bidders may file complaint directly with ADB and may copy ADB on correspondence with EAs.
- Complaints to ADB should be submitted through online form: https://www.adb.org/forms/complaints

How to report fraud:

www.adb.org/site/integrity/how-to-report-fraud





How to find Information on our Website

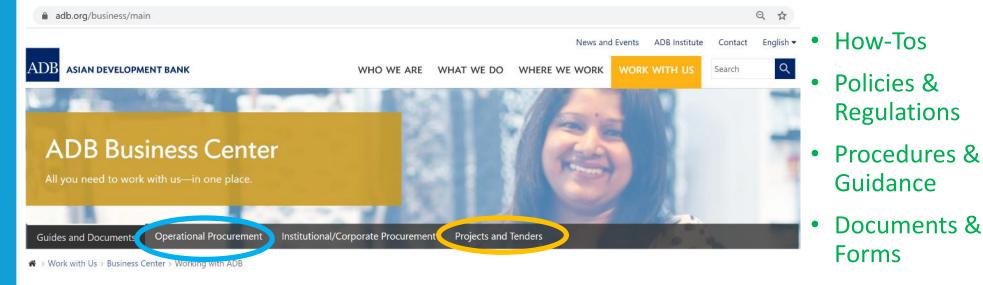




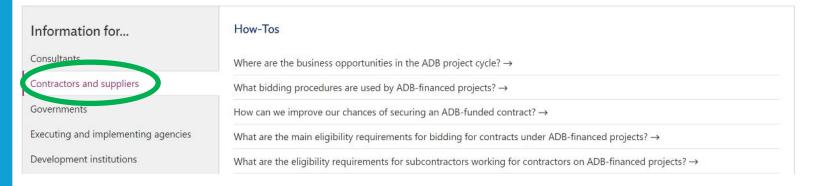
www.adb.org/business



1. ADB Business Center - www.adb.org/business



Working with ADB







2. Operational Procurement

Guides and Documer s Operational Procurement nstitutional/Corporate Procurement **Projects and Tenders**

♠ > Work with Us > Business Center > Operational Procurement

Operations Procurement

The Procurement, Portfolio and Financial Management Department (PPFD) provides fiduciary oversight of procurement of goods, works, non-consulting and consulting services. PPFD supports ADB staff and borrowers on procurement planning and implementation, contract management, and related risk assessment and mitigation throughout the project life cycle. It also leads procurement and consulting services innovation and capacity building initiatives.



Goods, Works, and Non-Consulting Services →

ADB extends loans and provides technical assistance to its developing member countries for a broad range of development projects and programs involving the procurement of goods, works, and services.

https://www.adb.org/business/operationalprocurement/goods-services



The pregualification of contractors are undertaken for most large, ADB-financed civil works contracts, turnkey contracts and contracts for the supply of expensive and technically complex equipment. ADB reviews and approves the prequalification process conducted by the Borrower's executing agency and publishes lists of prequalified contractors for contracts with estimated value of \$10,000,000 and above.

Current Prequalified Applicant

Pregualified Contractors

ADB's approval of such advance procurement is with the explicit understanding that it does

not commit ADB to approve the project and loan, and that future ADB financing depends on compliance with ADB's procedural requirements.

All Advance Notices

Procurement Plan

Advance Action

Prequalified **Contractors**

Contracts Awarded

Bidding Procedures



If requested by the borrower, ADB is prepared, in urgent cases, to authorize procurement prior to loan approval. This is particularly when early contracting of goods or works would be crucial for timely completion of the project or when substantial financial benefits would

ont In such cases, ADB will approve the draft prequalification or bidding documents before they are issued and ensure that requirements for public advertising and notification of bid and invitation be followed.

Contracts Awarded

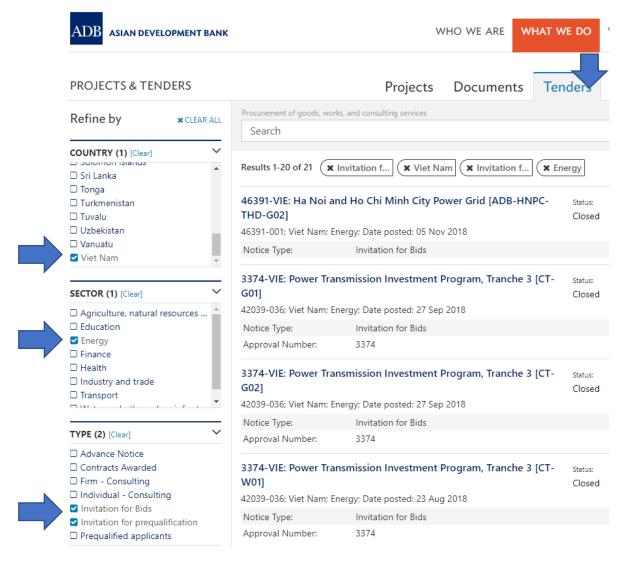
Contracts awarded for goods and civil works with contract value above US\$1.0 million. An archive of the previous year's contract awards is also provided.

Current Awarded Contracts





3. Goods & Works – Specific Procurement Notice



IIIVI	lation	or Frequalification
Date	e:	14 March 2018
	n No. Title:	Loan 3630/8335 Grant 0561CAM: Provincial Water Supply and Sanitation Project
	tract No. Title:	MIH/PWSSP/01 Plant Design, Supply, Installation, Commissioning and O&M Support for Battambang Water Supply
Dea	dline for	

Invitation for Pregualification

Submission of 26 April 2018; 10:00 hours (local time)

- This Invitation for Prequalification follows the Procurement Plan for this project that appeared on the Asian Development Bank (ADB) website on 8 December 2017.
- The Royal Government of Cambodia has received financing from ADB toward the cost of Provincial Water Supply and Sanitation Project.

Invitation for Bids Date: 5 November 2018 Loan No. 46391-VIE: Ha Noi and Ho Chi Minh City Power Grid Development Sector Project Contract No. and Title: ADB-HNPC-THD-G02: 110kV Tran Hung Dao Substation: Supply of Materials and Equipment for Substation. Sub – project: Rehabilitation and upgrade of 110kV Tran Hung Dao Substation - E12 Deadline for Submission of 17 December 2018 at 14:00 hours

1. The Socialist Republic of Viet Nam has received financing from the Asian Development Bank (ADB) toward the cost of Ha Noi and Ho Chi Minh City Power Grid Development Sector Project, and it intends to apply part of the proceeds of this financing to payments under the contract named above. Bidding is open to Bidders from elialible source countries.





Consultants to Register in CMS (cms.adb.org)



Consultant Management System

Overview FAQ

Welcome to the Asian Development Bank's Consultant Management System

Consultant Management System (CMS) is an integrated web-based system that supports the ADB's consulting services recruitment, from advertising the opportunity to awarding consulting contracts. This portal will enable users to work with the different facilities available in CMS.



Consultants create and update their profile, search opportunities, send Expressions of Interest (EOIs), respond to Non-Committal Inquiries (NCIs), and prepare and submit proposals. Login to the system by typing in your registered email address and password.

Since CSRN is now integrated in CMS, consultants are encouraged to complete their full registration to help facilitate EOI submission by tagging project and consulting experiences entered in their profile.

Click here to know who can register as consultants in CMS.

By using this service, you are accepting the CMS Terms and Conditions.



ADB Project Team Members can access all CMS functions like creating a selection, advertising opportunities, sending Non-Committal Inquiries (NCIs), distributing Request for Proposals (RFPs), sending Notice to Proceed (NTPs), and approving requests, even while working outside of the ADB network. Login to the system by typing in your ADB Self-Service Username and Password.



Executing Agencies (EAs) can access Consulting Services Recruitment Notice (CSRN) to post consulting apportunities for ADBfinanced projects. Login to the system by typing in your registered Username and Password.

To obtain an EA account, email your ADB Project Officer and copy csrn@adb.org with the following details:

1. Email address of the agency representative

3. Name and address of the agency

2. Full name of the agency representative

4. Duration of the recruitment for the project

Consulting Services Recruitment Notice (CSRN)

The Consulting Services Recruitment Notice provides detailed information on the consulting services required for ADB-financed or administered projects. The CSRN includes the terms of reference and is posted on ADB's website for at least one month for firms for EA-administered projects, 15 days for firms for ADB-administered projects or 7 days for individual consultants before shortlisting.

This will provide consultants sufficient time to prepare EOIs that are more specific and focused on the project's requirements.

Click here to view the list of advertisements of consulting opportunities.



Login using your registered username and password.

Username Password

> Login Login Assistance

Note: ADB users can login using their Oracle username and password.

Registration

New user? Register now!

Register as Consulting Firm

Register as Individual Consultant

Need Help?

For inquiries regarding the system, please email cmshelp@adb.org.

CMS SYSTEM UPDATE

Dear CMS Users,

The changeover period from the Consulting Services Recruitment Notice (CSRN) to the Consultant Management System (CMS) has concluded. We thank you for your cooperation during this interim process.

Should you have any inquiries, contact cmshelp@adb.org.

CMS Team

NOTE: CMS undergoes weekly maintenance activities from





Consulting Services Recruitment Notices (CSRN)

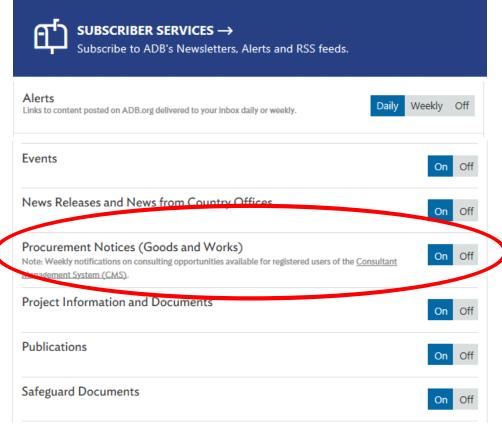
Refine by	Clear All							
+ COVID-19 Related Assignment	Alexander et al.							
+ Consultant Type	romantamantamantamant							
+ Eligibility of Consultant Country								
	Search by Expertise			Go				
+ Engagement Period							Deadline	
+ Country	Project		Expertise	Consultant Type	Engagement Period (Months)	Published	(Manila local time)	View CSRN
+ Sector	LOAN 51132-002 GEO: Sus		Supervision Consultant	Firm	17	27-Aug-2020	25-Sep-2020	
	Sanitation Sector Developm	nent Program - CS-1 Onsultant - Telavi Water Supply					11:59 PM	
<u> </u>	Project Project	onsultant - Telavi Water Supply						
+ Consultant Source	LOAN 53118-001 GEO: Liva	ble Cities Investment Project lopment - LCIP/QCBS/01-2020	supervision of civil works	Firm	24	18-Aug-2020	16-Sep-2020 11:59 PM	
Dudget Amount		inder the Project – Construction					11:39 PM	展
+ Budget Amount	of Kindergartens and Sport	Complexes in different regions						1.00
	of Georgia							
		uth Corridor (Kvesheti–Kobi)	Health, Safety, Environment an	d Individual	18	03-Sep-2020	09-Sep-2020	
	Road Project - KKRP/CS/ICS Environment and Social Adv	visor (International Position)	Social Advisor				11:59 PM	115
	(51257-001)	(International Footboll)						
		uth Corridor (Kvesheti-Kobi)	Health and Safety Specialist	Individual	12	03-Sep-2020	09-Sep-2020	
		<u>S-02 National Health and Safety</u>					11:59 PM	
	<u>Specialist (51257-001)</u>	li-t (50050 004)	FOAG Governielist	To divide all	2.7	04 0 0000	07.0 0000	
	TA-9624 REG: FCAS Specia	list (52050-001)	FCAS Specialist	Individual	2.7	01-Sep-2020	07-Sep-2020 11:59 PM	1





Register for alerts





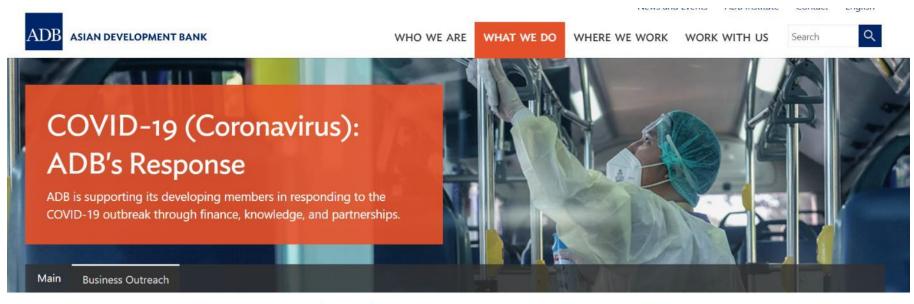


ADB's CMS System: http://cms.adb.org

Goods & Works Notices: https://alerts.adb.org



COVID-19 Opportunities



★ > COVID-19 (Coronavirus): ADB's Response > ADB Business Outreach Activities for CO...



ADB Business Outreach Activities for COVID-19 Pandemic Response

Recognizing the urgency of the global coronavirus pandemic, ADB announced a \$20 billion package to address the immediate needs of its DMCs as they respond to COVID-19.

As part of the response, ADB has engaged with the international business community to:

- · understand and connect with the global market and
- facilitate regional support for emergency procurement of COVID-19 related critical products.

https://www.adb.org/what-we-do/covid19-coronavirus/procurement





COVID-19 filter functions available

Consulting Opportunities

Consulting Services Recruitment Notices (CSRN)

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate checkboxes or by entering keywords to search by expertise.

Search by Expertise

	ne by	Clear All
✓	Yes (7) No (188)	
<u> Co</u>	nsultant T <u>ype</u>	
	Firm (57) Individual (138)	
= Elig	gibility of Consultant Country	
	Open to Member Countries Only (187) Non-Member Countries Allowed (8)	
= Eng	gagement Period	
	Less than 3 months (16) 3 months to 1 year (75) More than 1 year (104)	

Scuren by Experuse				Go		
Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
TA-6562 INO: PT Cisarua Mountain Dairy: Gender empowerment in dairy - Training on dairy farming (54216- 002)	International dairy farmer expert	Firm	16	22-Oct-2020	05-Nov- 2020 11:59 PM	
TA-6562 INO: PT Cisarua Mountain Dairy: Gender empowerment in dairy-Training on financial literacy (54216-002)	National financial literacy expert	Firm	16	22-Oct-2020	05-Nov- 2020 11:59 PM	
TA-6553 MON: Strengthening Institutional Capacity to Respond to COVID-19 - Communication Agency (54226-001)	Communications Specialist	Firm	18	22-Oct-2020	05-Nov- 2020 11:59 PM	
TA-6563 REG: Regional Support to Build Disease Resilient and Energy Efficient Centralized Air-conditioning Systems - Centralized Air- conditioning Energy Efficiency Expert (54210-001)	Air-conditioning/Energy Efficiency Expert	Individual	12,3	27-Oct-2020	02-Nov- 2020 11:59 PM	
TA 54317-001 MON: Managing the Risks of Food Insecurity in Mongolia during the COVID-19 Crisis	Agriculture and Food Security, Food Supply Chain	Firm	16	17-Oct-2020	31-Oct- 2020 11:59 PM	

Go







For more information: adb.org

To join the community of ADB Consultants and Suppliers: 1) ADB Consultants Network:

https://www.linkedin.com/groups/3796524/

2) ADB Suppliers Network:

https://www.linkedin.com/groups/3796532/

Also follow "ADB Business Center":

https://www.linkedin.com/showcase/adb-business-center/

Contact: Luke Fochtman, Ifochtman@adb.org

