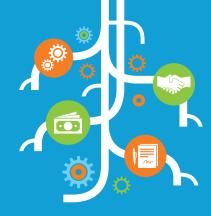


Asian Development Bank Business Opportunities Seminar

Doing Business with ADB and the ADB Procurement System



Manila, Philippines 28 June 2021





Why pursue ADB-Financed Contracts?



Gateway to new opportunities in fast growing emerging economies across multiple sectors



Availability of funds is assured

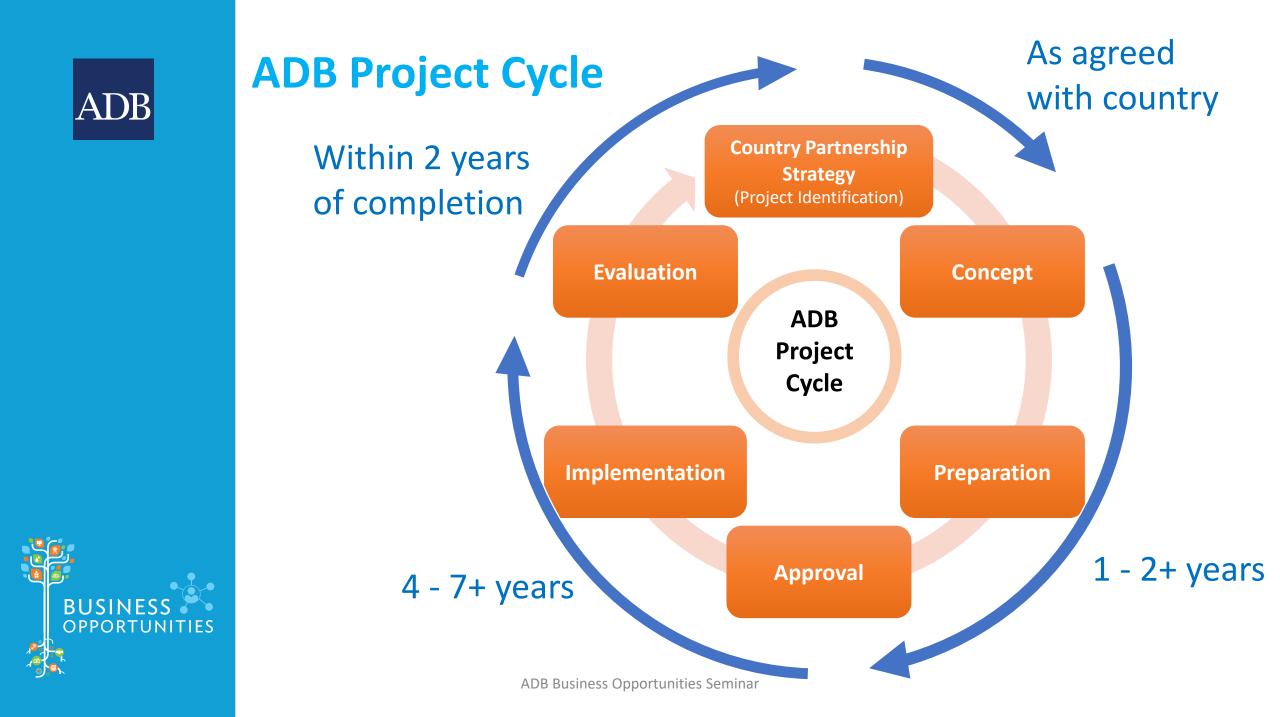


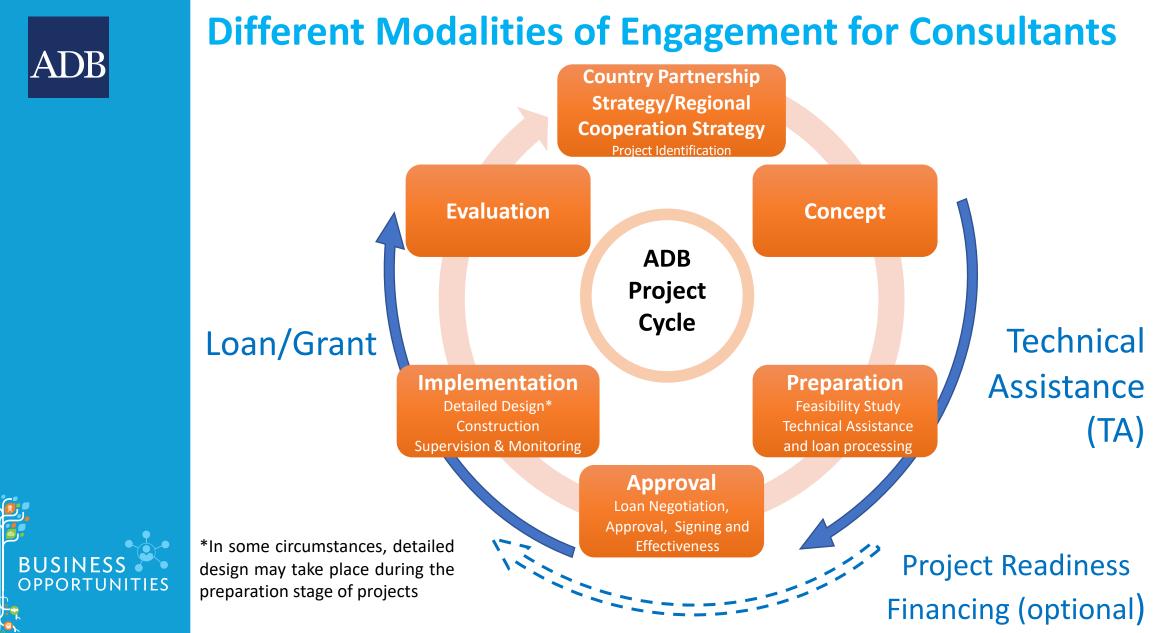
Internationally accepted procurement procedures





Risks related to transparency, fairness and integrity of procurement processes mitigated through ADB oversight







TA Consulting V Loan/Grant Consulting

- ADB is the Client.
- Direct payment by ADB
- Contracts governed by UK law
- Provision of Privileges and Immunities (expert on mission).
- Tax Exemption in project country*
- Complaints to ADB

- Borrower is the Client
- ADB in oversight role
- Client pays (ADB may do on behalf)
- Law of borrower's country generally applies
- Contracts subject to tax
- Complaints to borrower, may copy ADB

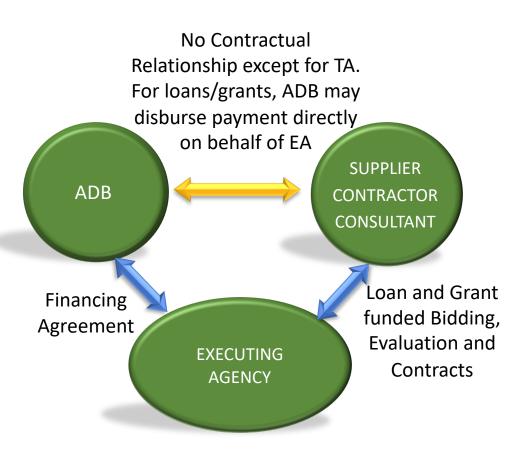
BUSINESS OPPORTUNITIES

* If the country where the work is being undertaken has reserved the right to tax their own nationals, any local sub-consultants or individual experts may be subject to tax.

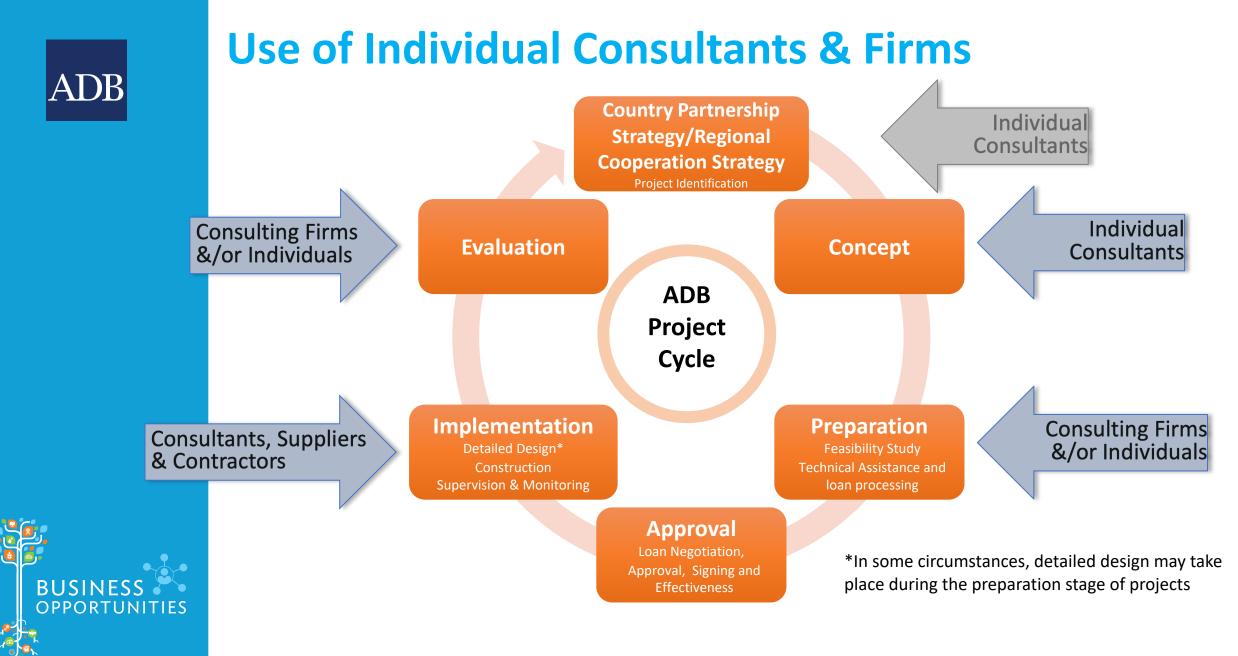


Relationships

- The Borrower (Executing Agency) is responsible for procurement of goods and works
- ADB (*under TAs*) or Borrower select and recruit Consultants
- ADB reviews the procurement activities of EAs to ensure that proceeds of its financing are used in accordance with the bank's rules











Consulting Services

Basic Components





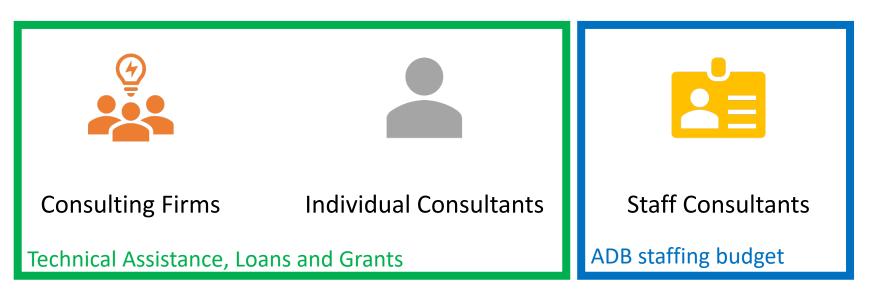
Consulting Services Methods







Types of Consultants



Recruitment may be national or international

- International may be from any ADB member country (global if no eligibility restriction)
- In firm contracts, team members can be from any country (unless sanctioned)
- A firm is national if legally incorporated in the developing member country.
- An individual is national if a citizen of the developing member country, or if they have legal right to reside and work in the country.

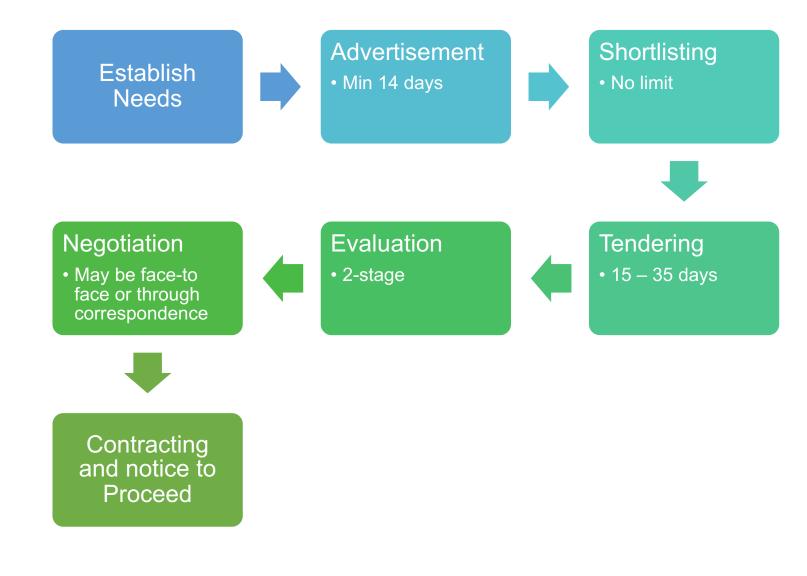




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Firm Consultant Recruitment





Procurement Methods - Firms





Salient Points on Firm Recruitment Process

All opportunities advertised on CMS, shortlist published

A Full, Simplified or Bio-data proposal may be requested

Use of standard Bidding Documents, Focus on quality in evaluation

ToR's may be Input (conformance) or Output (performance) based

Contracts: Time-Based or Lump Sum (can be hybrid)

CMS used for ADB TA Services; EA systems used for loans & grants



Others: Member eligibility / debriefing / ADB review



*Direct project-related experience; Regional/International experience; and Qualifications specific to the assignment

ADB Business Opportunities Seminar

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General points when approaching ADB Contracts

Consider individual consulting opportunities Understand context and background to project

Identify partners who will add value Consider if external specialists will strengthen your team

Know your client and their expectations Leverage experience with similar institutions Understand costs of doing business (e.g. taxes)

ASK QUESTIONS







Finding Info and Opportunities

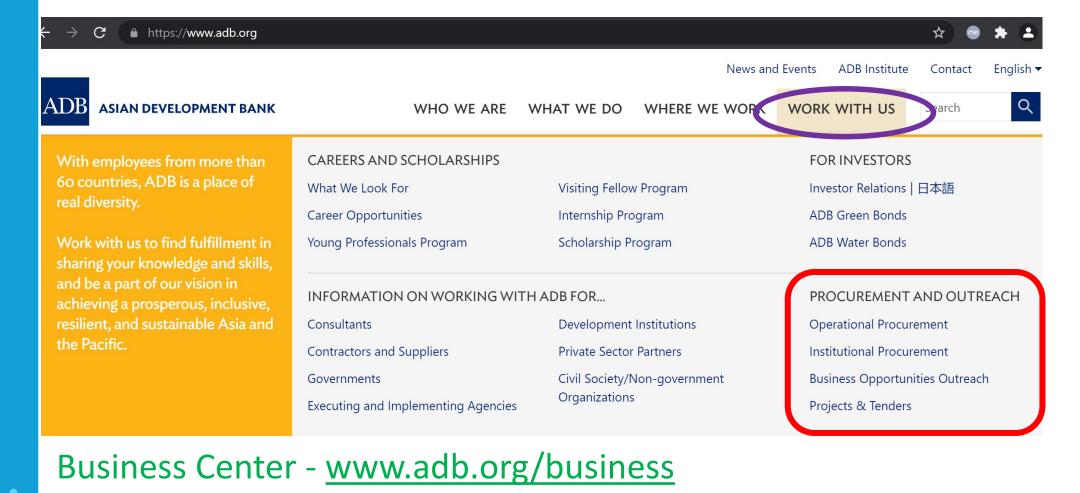




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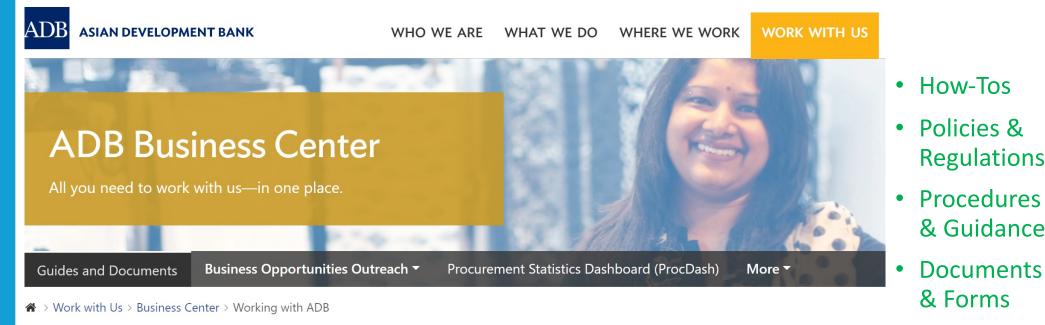
How to find Information on our Website



Procurement - www.adb.org/business/operational-procurement



Business Center - www.adb.org/business



Working with ADB

Policies &

Regulations

& Guidance

Documents

& Forms



Information for
Consultants
Contractors and suppliers
Governments

How-Tos

How can I become an individual ADB consultant? \rightarrow

How can my company consult for ADB? \rightarrow

How can I become an ADB transaction advisory services consultant? \rightarrow

Procurement - www.adb.org/business/operational-procurement

Operational Procurement

ADB procures goods, works, and services from external suppliers for its development projects and programs, and engages consultants to help prepare studies, appraisals, and reports.

Guides and Documents Business Opportunities Outreach -

✤ > Work with Us > Business Center > Operational Procurement

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Operations Procurement

Procurement Statistics Dashboard (ProcDash)

The Procurement, Portfolio and Financial Management Department (PPFD) provides fiduciary oversight of procurement of goods, works, non-consulting and consulting services. PPFD supports ADB staff and borrowers on procurement planning and implementation, contract management, and related risk assessment and mitigation throughout the project life cycle. It also leads procurement and consulting services innovation and capacity building initiatives.





ADB extends loans and provides technical assistance to its developing member countries for a broad range of development projects and programs involving the procurement of goods, works, and services.



Institutional/Corporate Procurement

More 🔻

Consulting Services \rightarrow

nants and consulting entities to provide expert advice such as in ADDE contract preparation and project supervision, and to help ADB to prepare studies, appraisals, and reports.



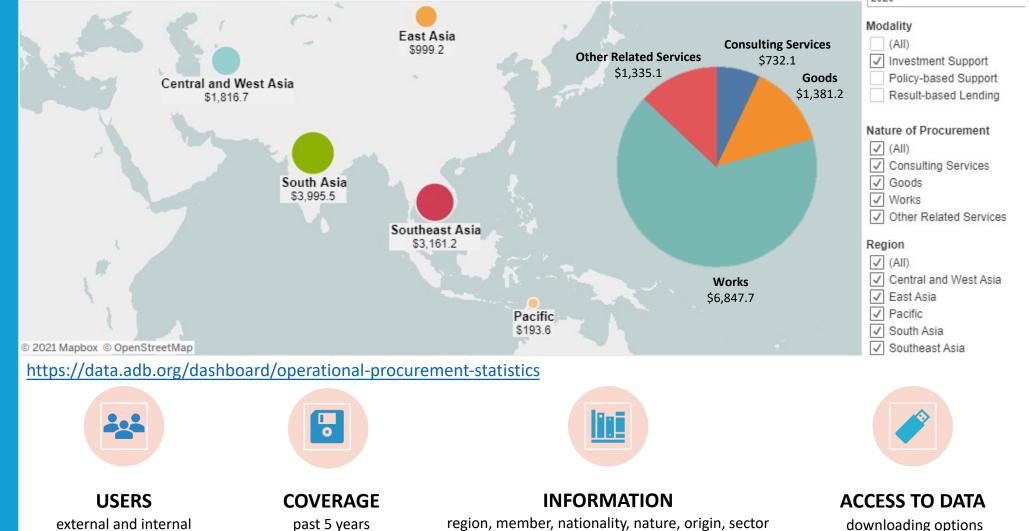
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ADB Procurement Dashboard







external and internal

region, member, nationality, nature, origin, sector

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downloading options



Consulting – Finding Opportunities on <u>http://cms.adb.org</u>

ADB ASIAN DEVELOPMENT BAN	ik	Номе	CONSULTING OPPORTUNITIES	SHORTLISTED FIRMS	AWARDED	CONSULTANT
ADB CC	ONSULTANT N	MANAGE	MENT S	YSTEM		
CMS opens opportunitie		and make a diffe	rence at the As	ian Developm	ient Bank,	
		Registered Users				
	CONSULTANT / EA					



Search Consulting Opportunities

Get detailed information on consulting services requirements and send expression of interests (EDIs) for ADB-financed or administered projects.



View Shortlisted Firms

ADB publishes the names and contact details of firms invited to submit proposals. This is for the information of consultants who wish to associate with them. Interested consultants should contact the firms directly.



View Awarded Contracts ADB Project contracts that are awarded to consulting firms are disclosed to the public. Visit the page to view the list of contracts awarded to consulting firms, along with associated contract details. CONSULTING SHORTLISTED AWARDED CONSULTANT OPPORTUNITIES FIRMS CONTRACTS TUTOR

- Consulting opportunities are visible through ADB's CMS (<u>http://cms.adb.org</u>)
- Register for alerts to receive notices of all consulting opportunities
- All advertisement of Consulting opportunities (both EA and ADB) published
- RFP process for ADB Administered Contracts is through CMS





Consulting Opportunities

Refine by + <u>COVID-19 Related Assignment</u> + <u>Consultant Type</u>	<u>Clear All</u>						
Eligibility of Consultant Country	Search by Expertise	G	0				
Engagement Period The second se	Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
+ <u>Sector</u> + <u>Engagement Type</u>	LOAN 51132-002 GEO: Sustainable Water Supply and Sanitation Sector Development Program - CS-1 Construction Supervision Consultant - Telavi Water Supply Project	Supervision Consultant	Firm	17	27-Aug-2020	25-Sep-2020 11:59 PM	
+ Consultant Source + Budget Amount	LOAN 53118-001 GEO: Livable Cities Investment Project for Balanced Regional Development - LCIP/QCBS/01-2020 Supervision of Civil Works under the Project – Construction of Kindergartens and Sport Complexes in different regions of Georgia	supervision of civil works	Firm	24	18-Aug-2020	16-Sep-2020 11:59 PM	
	LOAN-3803 GEO: North–South Corridor (Kvesheti–Kobi) Road Project - KKRP/CS/ICS-03 Health, Safety, Environment and Social Advisor (International Position) (51257-001)	Health, Safety, Environment and Social Advisor	Individual	18	03-Sep-2020	09-Sep-2020 11:59 PM	
	LOAN-3803 GEO: North–South Corridor (Kvesheti–Kobi) Road Project - KKRP/CS/ICS-02 National Health and Safety Specialist (51257-001)	Health and Safety Specialist	Individual	12	03-Sep-2020	09-Sep-2020 11:59 PM	
	TA-9624 REG: FCAS Specialist (52050-001)	FCAS Specialist	Individual	2.7	01-Sep-2020	07-Sep-2020 11:59 PM	





Consulting - Express Interest

100	sultant Management Sy			uchtik om holto	*			
		conomic Cooperation: Midterm Review of the Tr mitting EOI: 02-Aug-2012 11:59 PM GMT +08:00	ransport	and Trade Facilitation Strategy and Implementation Action	Back Express Interest			
Profile Terms	of Reference Cost Estin	nate				-		
Selection Profil								
	Consultant Type Firm Selection Method Qualit Selection Title <u>Centra</u>	ty and Cost-Based Selection (QCBS) al Asia Regional Economic Cooperation: Midterm Rev	iew of th	Source International Technical Proposal Full Technical Proposa e Transport and Trade Facilitation Strategy and Implementation	I (FTP) Action Plan			
Package Number Package Name Advance Action © Yes O No Duration of Assignment 12 MOITH Consulting Services Budget USD 1,225,000 Budget Type O Testimated @ Maximum				ADB Consultant Management System consultry Serves Reputitiver Liotes (CSR) TA 16252401 REG: Central Asia Regional Economic Cooperations Midterm Review of the Transport and Trade Facilitation Strategy and Impleme				
Additional Info	rmation		Date	Published: 04-Jul-2012 Deadline of Submitting EOI: 02-Aug-2012 1	11253 Print Gale 1 +08200			
	Possibility of contra	act extension O Yes O No Not known	Pn	ofile Terms of Reference Cost Estimate				
Possibility of	consideration for downstream	n assignment O Yes O No Not known		Terms of Reference (Consulting Firm)				
c		f assignment Afghanistan; Azerbaijan; Kazakh al consultants Same as country of assignment	sta					
Contact Informa	ation		06	jective and Purpose of the Assignment				
Contact morm	Project Officer Sunil Designation Princi	pal Transport Specialist Development Bank	h	ndertake a comprehensive stock take of the progress achieve alf inglementation (2000–2012) of the CAREC Transport and I trategy) and Inglementation Action Plan (the Action Plan) and trategy and Action Plan.	rade Facilitation Strategy (the			
Agencies			Ex	perts Needed				
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Publishing Histo	ory		2	Macro and Trade Economist	4 Regional, Oth			
Туре	Publication Date	Published By	D 3	Transport Economist	4 Regional, Oth			
	04-Jul-2012	Ana Maria Ignacio	3(5	Freight Transport Specialist Passenger Transport Specialist	5 Regional, Oth 5 Regional, Oth			
			6	Governance Specialist	2 Regional, Oth			
			7	Cross-Border Facilitation/Logistics Specialist	3 Regional, Oth	er		
			8	Regional Cooperation Specialist	2 Regional, Oth			
			9 10	Gender Specialist	2 Regional, Oth			
				Environment and Social Safeguard Specialist	4)Regional, Oth	51		
			2	eam Leadership from International Experts				
				ional				

Team Leadership from National Experts

- Considerations
 - Eligibility
 - Go it alone or associate/joint venture
 - Capacity to compete and deliver
 - Relevant Technical Experience
 - Geographical Experience
 - Value-add

Back Express Interes

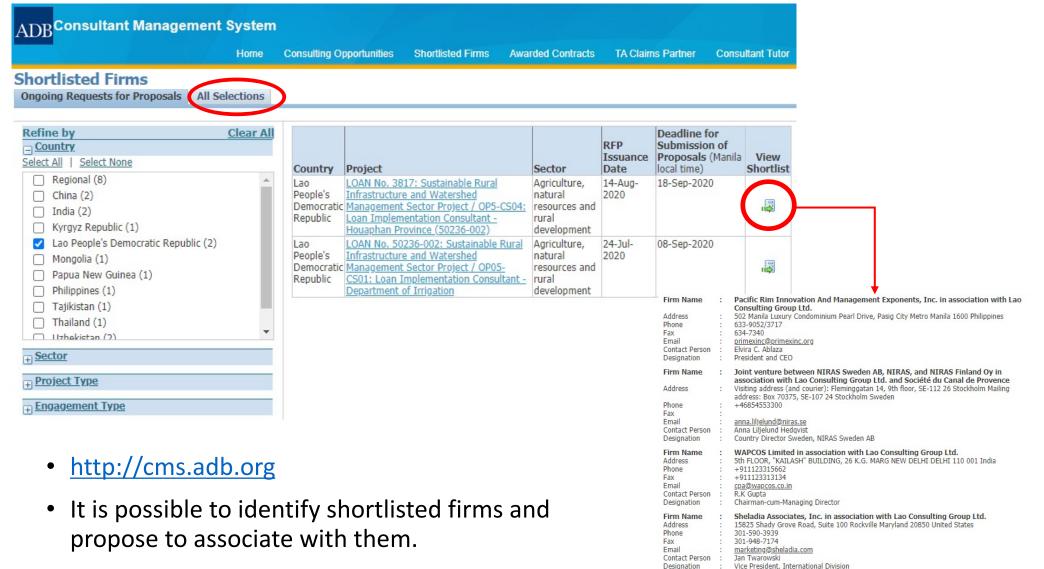


Consulting - Offer partnerships to shortlisted firms

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Consulting - Identify Successful firms in Area of Interest

ADBConsultant Management System

Home Consulting Opportunities Shortlisted Finns Awarded Contracts A Claims Partner Consultant Tutor

Awarded Contracts - Consulting Services

This page lists the consulting firm contracts awarded for consulting services. ADB makes this information available for public disclosure. Filter on specific contracts by ticking the appropriate checkboxes. By default, contracts awarded in the last 365 days are displayed. The search range can be further adjusted by clicking **Change Filter**.

Click the Advanced Search to filter to specific consulting firm contracts by entering search parameters and clicking Search.

Basic Search Advanced Search

Search Project Project Type V Project Number (example: 12345-001) Approval Number (example: 0123) Project Name Country V ~ Sector Contract Contract Date From 07-Sep-2019 To 06-Sep-2020 To Contract Amount in USD From All Selection Method V **Consulting Firm** Consultant Name Country of Incorporation ~ Executing/Implementing Agency Agency Name Agency Country × Search Reset

Filter to specific consulting firm contracts by entering search parameters and clicking Search.



ADB Business	Opportunities	Seminar
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- http://cms.adb.org
- Identify Awarded Contracts by country, sector, value and selection method.
- Investigate possibility to partner on future engagements



ADB CMS Tutor – How to use CMS



You are here: Home > Business Center > Guide.

Guides

Using the Consultant Management System (CMS): Quick Reference Guides for Individual Consultants and Consulting Firms

Business Guide | November 2020

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Downloadable quick reference guides and videos to help individual consultants and consulting firms navigate ADB's Consultant Management System (CMS)

Description

ADB's Consultant Management System (CMS) is a web-based system that supports consultant information management, consulting services recruitment, contract administration, and consultant performance management. This page contains quick reference guides and videos to help individual consultants and consulting firms navigate the CMS.

- <u>http://consultanttutor.</u> <u>adb.org</u>
- Provides guides, FAQs and other advice on using the System.
- Step-by-step instructions to take you through each step of the process.
- Contact Details for CMS support





THANK YOU!

Lila Mallory Senior Procurement Specialist Procurement, Portfolio and Financial Management Department Imallory@adb.org

