The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.



# Asian Development Bank Business Opportunities Seminar

Doing Business with ADB and the ADB Procurement System



Italy - Ferrovie dello Stato Italiane (FS) 09 June 2021





## Why pursue ADB-Financed Contracts?



Gateway to new opportunities in fast growing emerging economies across multiple sectors



### Availability of funds is assured

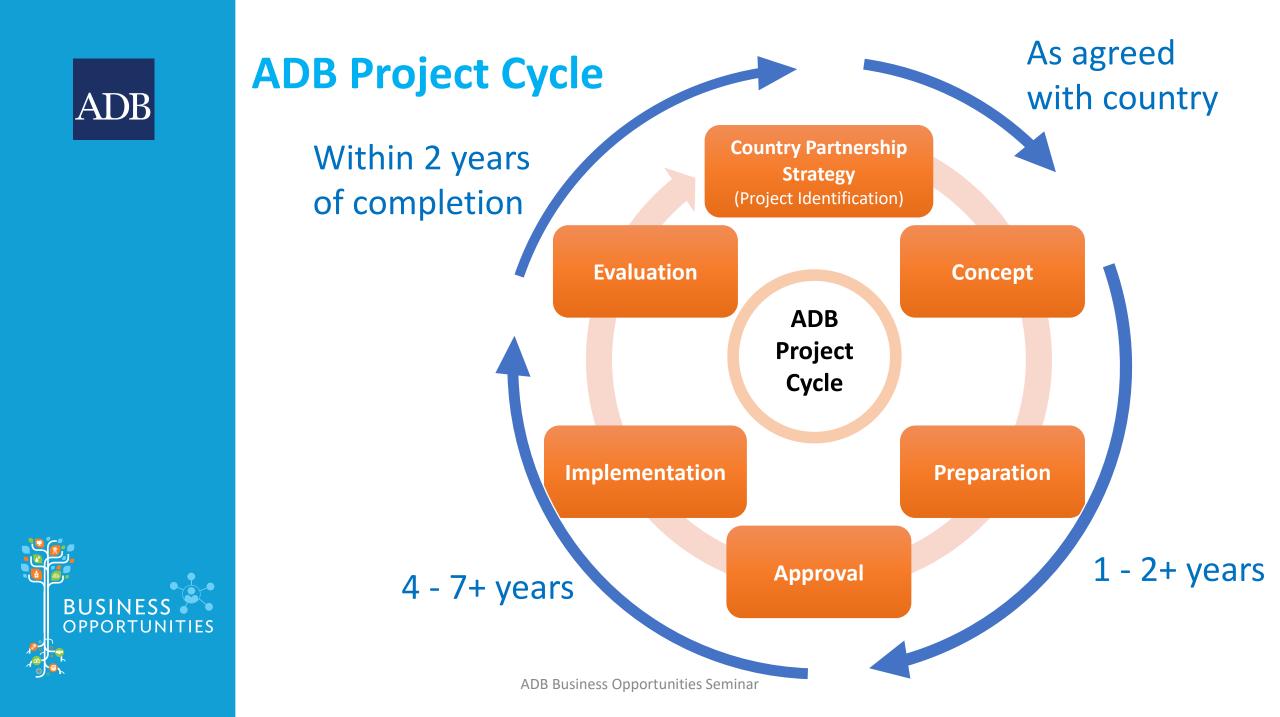


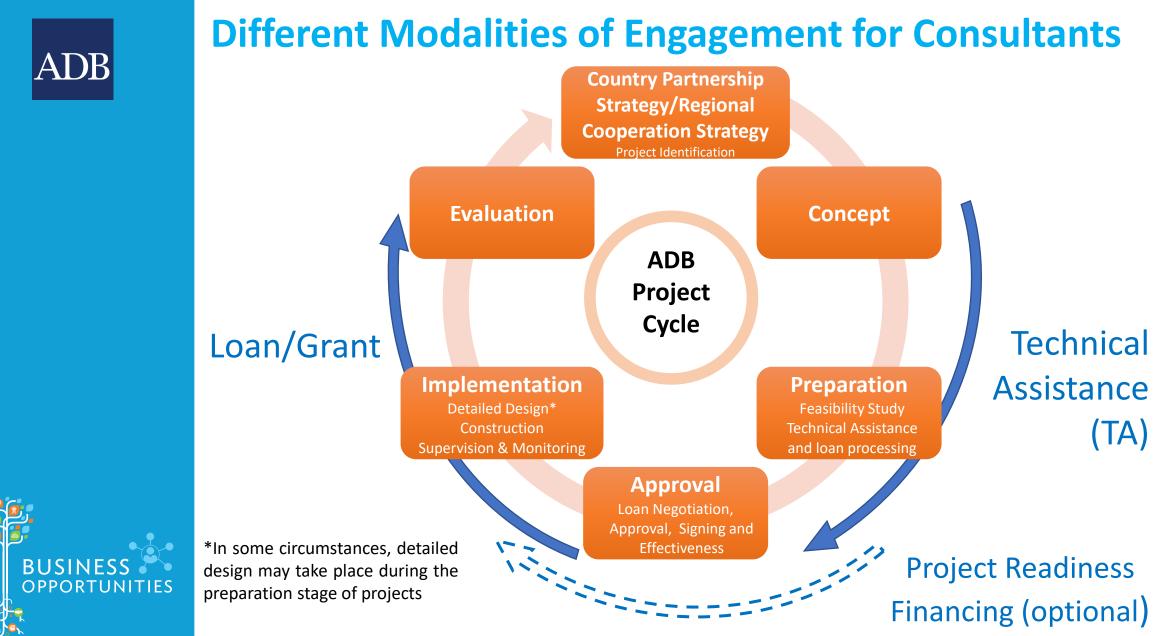
Internationally accepted procurement procedures





Risks related to transparency, fairness and integrity of procurement processes mitigated through ADB oversight







## TA Consulting V Loan/Grant Consulting

- ADB is the Client.
- Direct payment by ADB
- Contracts governed by UK law
- Provision of Privileges and Immunities (expert on mission).
- Tax Exemption in project country\*
- Complaints to ADB

- Borrower is the Client
- ADB in oversight role
- Client pays (ADB may do on behalf)
- Law of borrower's country generally applies
- Contracts subject to tax
- Complaints to borrower, may copy ADB

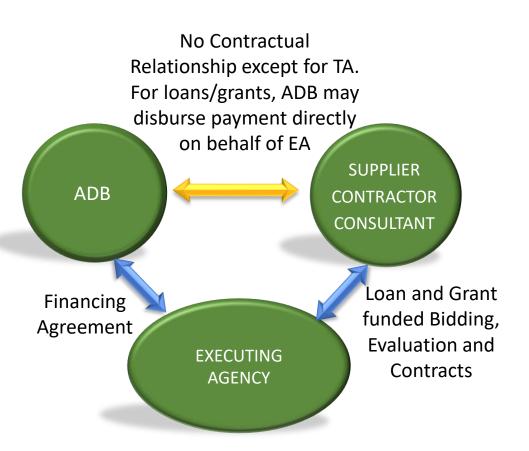
BUSINESS OPPORTUNITIES

\* If the country where the work is being undertaken has reserved the right to tax their own nationals, any local sub-consultants or individual experts may be subject to tax.

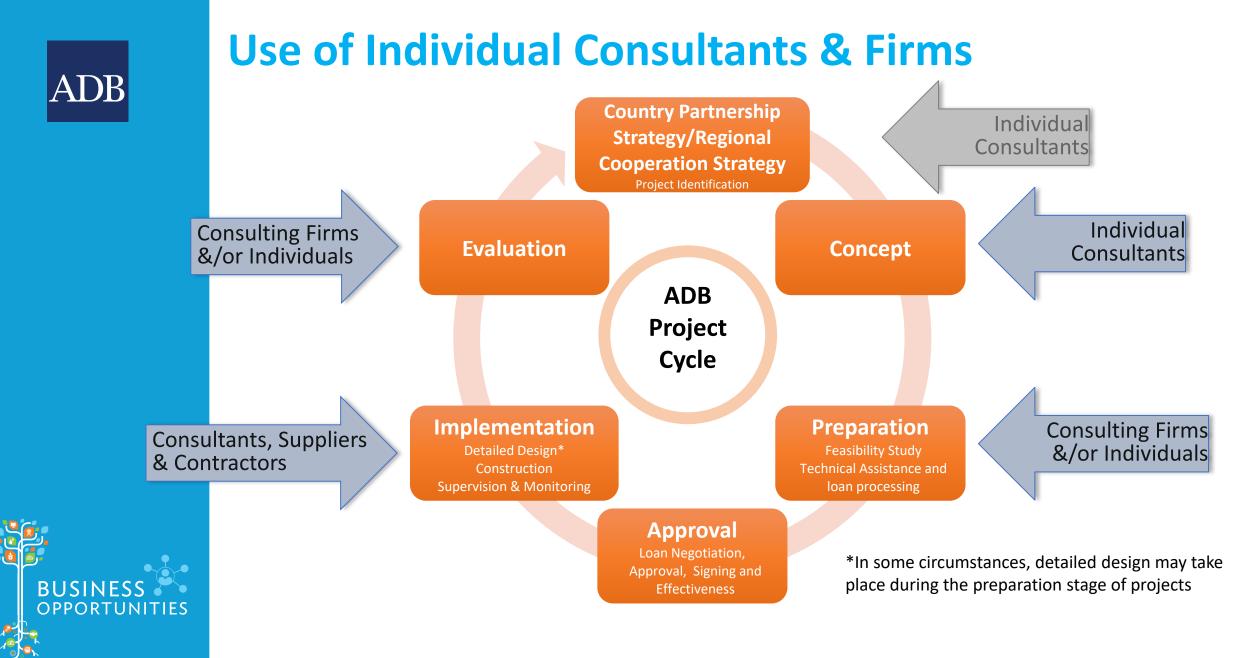


## **Relationships**

- The Borrower (Executing Agency) is responsible for procurement of goods and works
- ADB (*under TAs*) or Borrower select and recruit Consultants
- ADB reviews the procurement activities of EAs to ensure that proceeds of its financing are used in accordance with the bank's rules











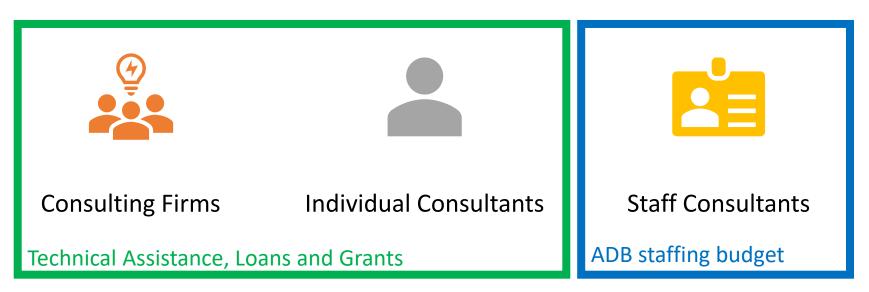
# **Consulting Services**

**Basic Components** 

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### **Types of Consultants**



#### Recruitment may be national or international

- International may be from any ADB member country (global if no eligibility restriction)
- In firm contracts, team members can be from any country (unless sanctioned)
- A firm is national if legally incorporated in the developing member country.
- An individual is national if a citizen of the developing member country, or if they have legal right to reside and work in the country.

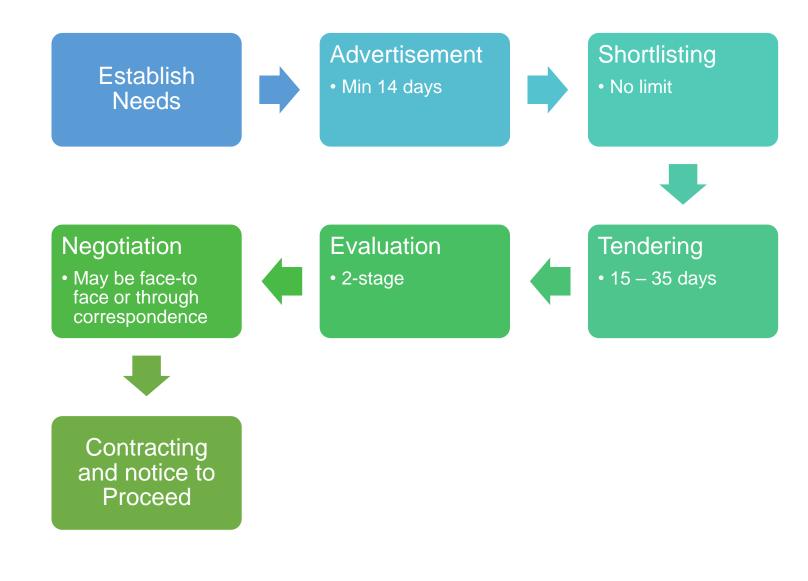




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### **Firm Consultant Recruitment**





### **Procurement Methods - Firms**





## **Salient Points on Firm Recruitment Process**

All opportunities advertised on CMS, shortlist published

A Full, Simplified or Bio-data proposal may be requested

Use of standard Bidding Documents, Focus on quality in evaluation

ToR's may be Input (conformance) or Output (performance) based

Contracts: Time-Based or Lump Sum (can be hybrid)

CMS used for ADB TA Services; EA systems used for loans & grants



Others: Member eligibility / debriefing / ADB review



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\*Direct project-related experience; Regional/International experience; and Qualifications specific to the assignment



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### **General points when approaching ADB Contracts**

Consider individual consulting opportunities Understand context and background to project

Identify partners who will add value Consider if external specialists will strengthen your team

Know your client and their expectations Leverage experience with similar institutions Understand costs of doing business (e.g. taxes)

### **ASK QUESTIONS**



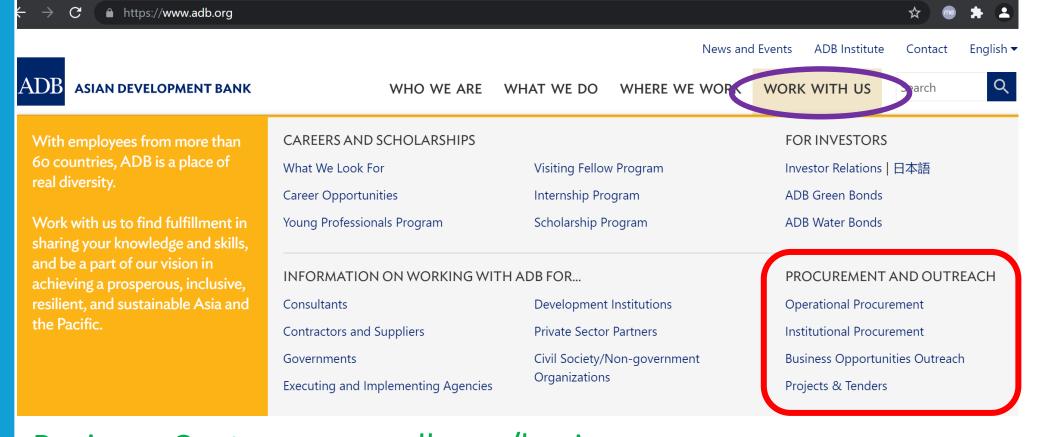


# Finding Info and Opportunities





## How to find Information on our Website





### Business Center - www.adb.org/business

Procurement - www.adb.org/business/operational-procurement



### **Business Center - www.adb.org/business**



- How-Tos
- Policies & Regulations
- Procedures
   & Guidance
- Documents
   & Forms





### Working with ADB

How-Tos
How can I become an individual ADB consultant? $\rightarrow$
How can my company consult for ADB? $\rightarrow$
How can I become an ADB transaction advisory services consultant? $ ightarrow$

### **Procurement - www.adb.org/business/operational-procurement**



✤ > Work with Us > Business Center > Operational Procurement

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#### **Operations Procurement**

The Procurement, Portfolio and Financial Management Department (PPFD) provides fiduciary oversight of procurement of goods, works, non-consulting and consulting services. PPFD supports ADB staff and borrowers on procurement planning and implementation, contract management, and related risk assessment and mitigation throughout the project life cycle. It also leads procurement and consulting services innovation and capacity building initiatives.





ADB extends loans and provides technical assistance to its developing member countries for a broad range of development projects and programs involving the procurement of goods, works, and services.



#### Consulting Services →

ants and consulting entities to provide expert advice such as in ADDE contract preparation and project supervision, and to help ADB to prepare studies, appraisals, and reports.

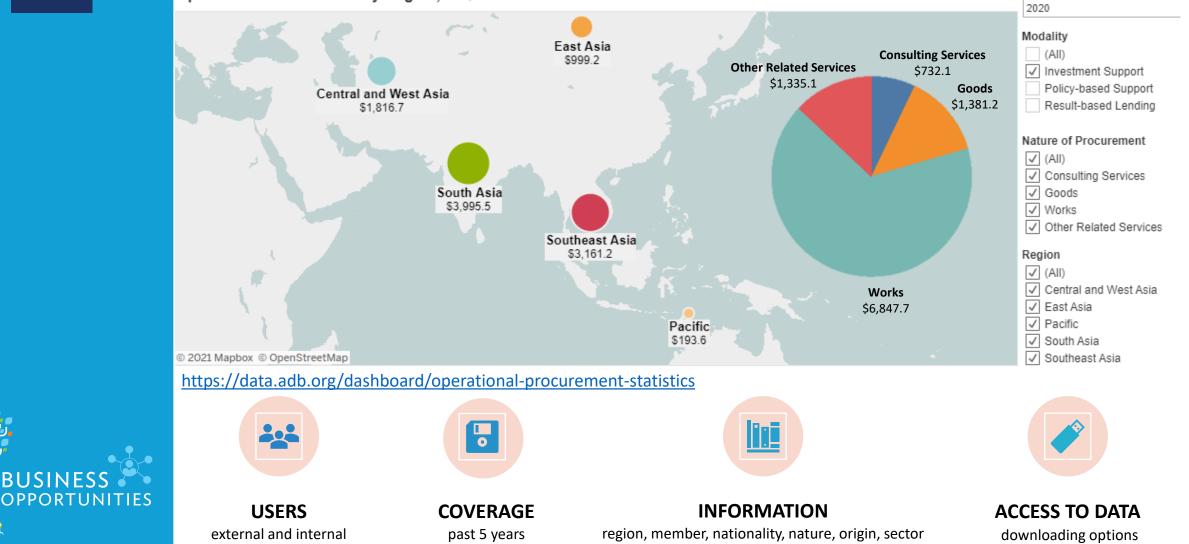


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### **ADB Procurement Dashboard**



Contract Year





### **Consulting – Finding Opportunities on** <u>http://cms.adb.org</u>

			OPPORTUNITIES	SHORTLISTED FIRMS	AWARDED CONTRACTS	CONSULTANT
ADB C	ONSULTANT N	MANAGE	MENT S	YSTEM		
		and make a diffe	erence at the As	ian Developm	ent Bank.	
	CONSULTANT / EA	ADB ST				

CONSULTING SHORTLISTED AWARDED CONSULTANT OPPORTUNITIES FIRMS CONTRACTS TUTOR

Search Consulting Opportunities

Get detailed information on consulting services requirements and send expression of interests (EDIs) for ADB-financed or administered projects.



**View Shortlisted Firms** 

ADB publishes the names and contact details of firms invited to submit proposals. This is for the information of consultants who wish to associate with them. Interested consultants should contact the firms directly.



View Awarded Contracts ADB Project contracts that are awarded to consulting firms are disclosed to the public. Visit the page to view the list of contracts awarded to consulting firms, along with associated contract details.

- Consulting opportunities are visible through ADB's CMS (<u>http://cms.adb.org</u>)
- Register for alerts to receive notices of all consulting opportunities
- All advertisement of Consulting opportunities (both EA and ADB) published
- RFP process for ADB Administered Contracts is through CMS





## **Consulting Opportunities**

Refine by <u> + COVID-19 Related Assignment</u>	<u>Clear All</u>						
+ Consultant Type							
+ Eligibility of Consultant Country + Engagement Period	Search by Expertise		Go				
+ <u>Country</u>	Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
<u> → Sector</u> → Engagement Type	LOAN 51132-002 GEO: Sustainable Water Supply and Sanitation Sector Development Program - CS-1 Construction Supervision Consultant - Telavi Water Supply	Supervision Consultant	Firm	17	27-Aug-2020	25-Sep-2020 11:59 PM	
<u>     Consultant Source</u>	Project LOAN 53118-001 GEO: Livable Cities Investment Project for Balanced Regional Development - LCIP/QCBS/01-202		Firm	24	18-Aug-2020	16-Sep-2020 11:59 PM	
+ <u>Budget Amount</u>	Supervision of Civil Works under the Project – Construction of Kindergartens and Sport Complexes in different region of Georgia						
	LOAN-3803 GEO: North–South Corridor (Kvesheti–Kobi) Road Project - KKRP/CS/ICS-03 Health, Safety, Environment and Social Advisor (International Position) (51257-001)	Health, Safety, Environment and Social Advisor	Individual	18	03-Sep-2020	09-Sep-2020 11:59 PM	
	LOAN-3803 GEO: North–South Corridor (Kvesheti–Kobi) Road Project - KKRP/CS/ICS-02 National Health and Safe Specialist (51257-001)	Health and Safety Specialist	Individual	12	03-Sep-2020	09-Sep-2020 11:59 PM	
	TA-9624 REG: FCAS Specialist (52050-001)	FCAS Specialist	Individual	2.7	01-Sep-2020	07-Sep-2020 11:59 PM	





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### **Consulting - Express Interest**

ADB Consultant Management System						
Consulting Services Recruitment Notice (CSRN)			and the second			
			Andre Dire			
TA 46263-001 REG: Central Asia Regional Economic Cooperatio Date Published: 04-Jul-2012 Deadline of Submitting EOI: 02-Aug-		nsport and Trade Facilitation Strategy and Implementati				
and reacting of surveys persons of continuing contracting	ALE LINE FIL GHT - VELVE		Back Express Interest			
Profile Terms of Reference Cost Estimate						
Selection Profile						
and the second sec						
Consultant Type Firm Selection Method Quality and Cost-Based	Calenting (OCDC)	Source International Technical Proposal Full Technical P	(TTD)			
Selection Title Central Asia Regional Econ	selection (QCDS) mic Cooperation: Midterm Rever	v of the Transport and Trade Facilitation Strategy and Implen	Popular (FP)			
Package Number Package Name						
Advance Action   Yes O No		ADB Consultant Management System				
Duration of Assignment 12 MONTH		Consulting Services Regruitment Notice (CSRN)				
Consulting Services Budget USD 1,225,000						
Budget Type O Estimated	m		ation: Midterm Review of the Transport and Trade Facilitation Strategy and Implementa			
Additional Information		Date Published: 04-Jul 2012 Deadline of Submitting EOL 02-Aug 2012 11:59 PM GMT +08:00 Profile Terms of Reference Cost Estimate				
Possibility of contract extension O Yes	O No. @ Not Impum					
Possibility of consideration for downstream assignment O Yes		Terms of Reference (Consulting Firm)				
Country of assignment Afgha	nistan; Azerbaijan; Kazakhst	Primary Expertise Transport TCR Keywords CAREC Midderm Review				
Country of eligibility for national consultants Same	as country of assignment	Objective and Purpose of the Assignment				
	100220003000007000000					
Contact Information						
Project Officer Sunil Mitra	S222	Undertake a comprehensive stock take of the progress achieved and results realized during the first half implementation (2000–2012) of the CAREC Transport and Trade Facilitation Strategy (the Strategy) and Implementation Action Plan (the Action Plan) and develop an updated and refined Strategy and Action Plan.				
Designation Principal Transport Spec						
Asian Development Ban Email smitra@adb.org	•					
Children and Children a						
Agencies						
Summer and the second sec		Experts Needed				
Primary Agency	Country	International				
Asian Development Bank	Regional	Team Leadership from International Experts				
2017		Expertise or Position	Inputs in PMPrimary Place of Assignment			
Publishing History		1 Team leader/Transport Planner	10 Regional, Other			
rousing mstory		2 Macro and Trade Economist	4 Regional, Other			
Type Publication Date Published	By	3 Transport Economist	4 Regional, Other			
Original 04-3ul-2012 Ana Maria		4 Freight Transport Specialist 5 Passenger Transport Specialist	5 Regional, Other			
			5 Regional, Other 2 Regional, Other			
		6 Governance Specialist 7 Cross-Border Facilitation/Logistics Specialist	3 Regional, Other			
		9 Gender Specialist	2 Regional, Other 2 Regional, Other			

- Considerations
  - Eligibility
  - Go it alone or associate/joint venture
  - Capacity to compete and deliver
  - Relevant Technical Experience
  - Geographical Experience
  - Value-add

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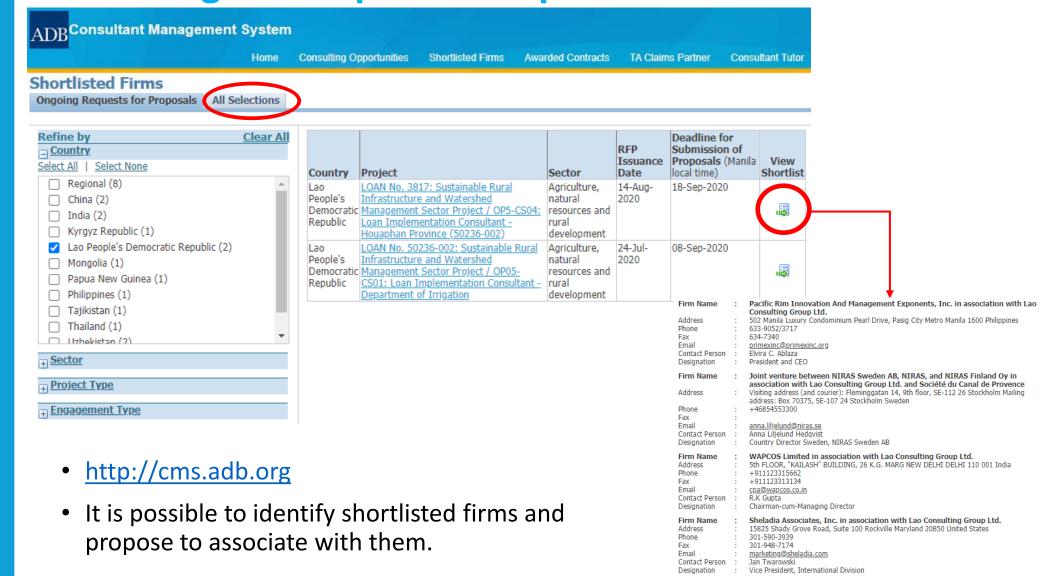


### **Consulting - Offer partnerships to shortlisted firms**

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# ADB

### **Consulting - Identify Successful firms in Area of Interest**

#### ADBConsultant Management System

Home Consulting Opportunities Shortlisted Finns Awarded Contracts A Claims Partner Consultant Tutor

#### Awarded Contracts - Consulting Services

This page lists the consulting firm contracts awarded for consulting services. ADB makes this information available for public disclosure. Filter on specific contracts by ticking the appropriate checkboxes. By default, contracts awarded in the last 365 days are displayed. The search range can be further adjusted by clicking **Change Filter**.

Click the Advanced Search to filter to specific consulting firm contracts by entering search parameters and clicking Search.

#### Basic Search Advanced Search

Search Project Project Type  $\sim$ Project Number (example: 12345-001) Approval Number (example: 0123) Project Name Country ~ Sector  $\mathbf{v}$ Contract 07-Sep-2019 To 06-Sep-2020 Contract Date From То Contract Amount in USD From Selection Method All  $\mathbf{v}$ Consulting Firm Consultant Name Country of Incorporation ~ Executing/Implementing Agency Agency Name Agency Country ~ Search Reset

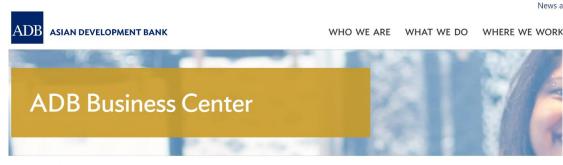
Filter to specific consulting firm contracts by entering search parameters and clicking Search.



- http://cms.adb.org
- Identify Awarded Contracts by country, sector, value and selection method.
- Investigate possibility to partner on future engagements



### **ADB CMS Tutor – How to use CMS**



You are here: Home > Business Center > Guide

Guides

Using the Consultant Management System (CMS): Quick Reference Guides for Individual Consultants and Consulting Firms

Business Guide | November 2020

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Downloadable quick reference guides and videos to help individual consultants and consulting firms navigate ADB's Consultant Management System (CMS)

#### Description

ADB's Consultant Management System (CMS) is a web-based system that supports consultant information management, consulting services recruitment, contract administration, and consultant performance management. This page contains quick reference guides and videos to help individual consultants and consulting firms navigate the CMS.

- <u>http://consultanttutor.</u> <u>adb.org</u>
- Provides guides, FAQs and other advice on using the System.
- Step-by-step instructions to take you through each step of the process.
- Contact Details for CMS support





# THANK YOU!

Kevin Moore Procurement, Portfolio and Financial Management Department kmoore@adb.org

