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ADB



Virtual Business Opportunities Seminar For Business France Transport Sector Priorities

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BUSINESS
OPPORTUNITIES



Transport Sector

Transport

ADB assists member countries in developing Asia to building transport infrastructure and services which contribute towards low-carbon, safe, accessible, and affordable transport systems.



ADB Strategy 2030

**Building a Prosperous, Inclusive, Resilient, and
Sustainable Asia and the Pacific**

ADB Strategy 2030 – Operational Priorities

ADB will focus on seven operational priorities:



Addressing remaining poverty and reducing inequalities

human development and social inclusion, quality jobs, education and training, better health, social protection



Accelerating progress in gender equality

scaled-up support for gender equality; women's economic empowerment; gender equality in human development, decision-making, and leadership; reducing time poverty for women; strengthening women's resilience to shocks



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability

low greenhouse gas emissions development, approach to building climate and disaster resilience, environmental sustainability, water-food-energy security nexus



Making cities more livable

integrated solutions, funding for cities, inclusive and participatory urban planning, climate resilience and disaster management



Promoting rural development and food security

market connectivity and agricultural value chain linkages, agricultural productivity and food security, food safety



Strengthening governance and institutional capacity

public management reforms and financial sustainability, service delivery, capacity and standards



Fostering regional cooperation and integration

connectivity and competitiveness, regional public goods, cooperation in finance sector, subregional initiatives

Transport contributes to all OPs in Strategy 2030

HOW WILL ADB ADD VALUE?

ADB will add value through

FINANCE

Providing own financing while also mobilizing funds from other sources

KNOWLEDGE

Focusing on practical value that fits local conditions, identify lessons, and replicate good practices

PARTNERSHIPS

Promoting dialogue and collaboration among diverse partners and stakeholders

WHAT PRINCIPLES WILL GUIDE ADB'S OPERATIONS?

USING COUNTRY-FOCUSED APPROACH

Provide customized solutions to each developing member country's (DMC's) specific development needs and challenges

PROMOTING THE USE OF INNOVATIVE TECHNOLOGY

Proactively seek ways to use advanced technologies across operations and provide capacity building support to DMCs

DELIVERING INTEGRATED SOLUTIONS

Combine expertise across a range of sectors and themes, and through a mix of public and private sector operations

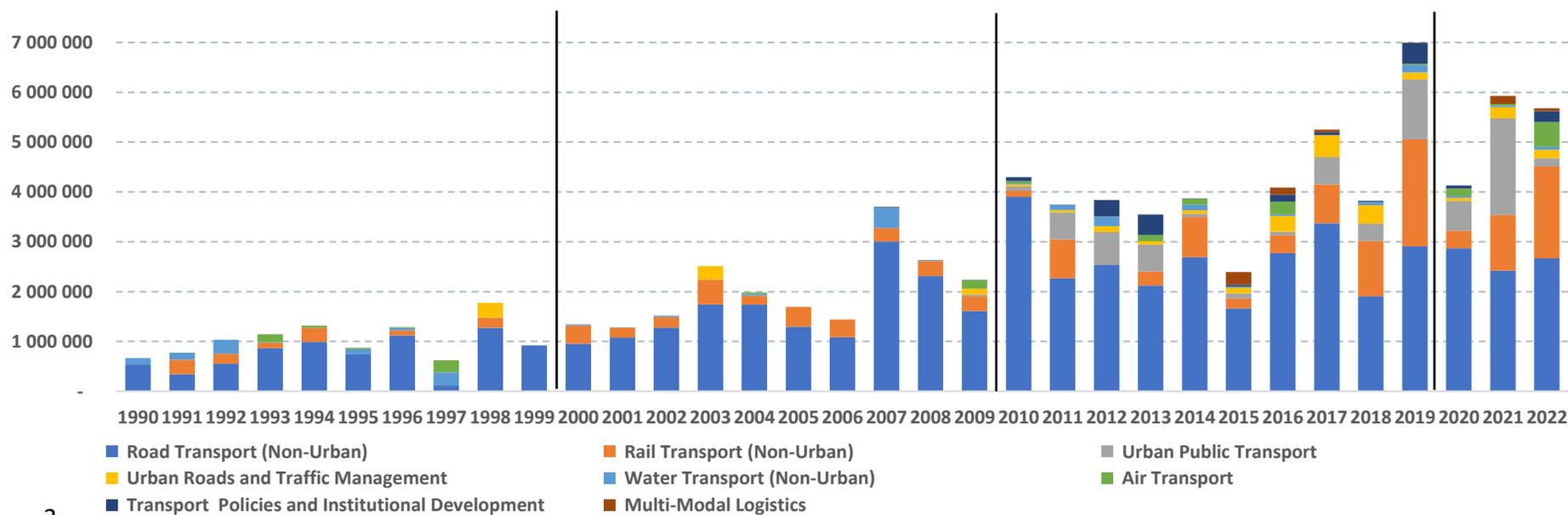
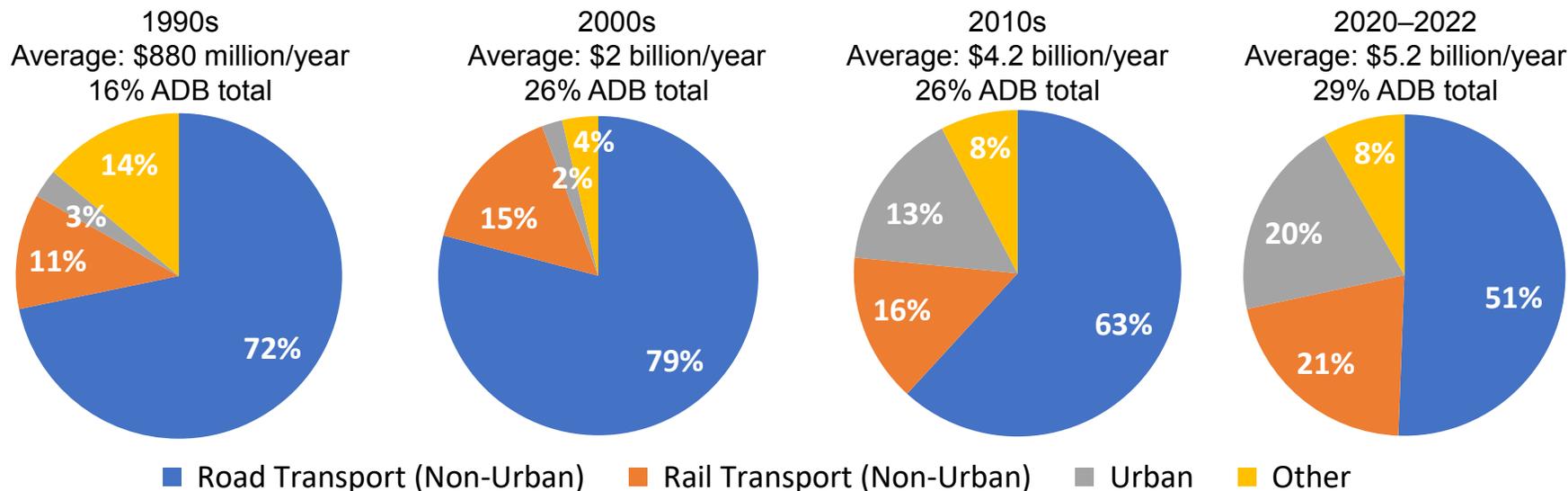
Transport Sector Pipeline

	2019	2020	2021	2022
Number of Projects	35	Firm: 32 Standby: 17	Firm: 32 Standby: 23	Firm: 37 Standby: 14
Lending amount (Standby)	\$6,997M (31%)	\$4,130M (22%) \$3,305M	\$5,925M (32%) \$5,279M	\$5,677M (35%) \$3,536M
Total ADB Lending	\$22,545M	\$19,204M	\$18,537M	\$16,206M
Sub-sector breakdown	<ul style="list-style-type: none"> Road Transport (Non-Urban) Rail Transport (Non-Urban) Total Urban Total Others 			
	<p>2019 Breakdown:</p> <ul style="list-style-type: none"> Road Transport (Non-Urban): 41% Rail Transport (Non-Urban): 31% Total Urban: 19% Total Others: 9% 	<p>2020 Breakdown:</p> <ul style="list-style-type: none"> Road Transport (Non-Urban): 70% Rail Transport (Non-Urban): 8% Total Urban: 16% Total Others: 6% 	<p>2021 Breakdown:</p> <ul style="list-style-type: none"> Road Transport (Non-Urban): 41% Rail Transport (Non-Urban): 19% Total Urban: 36% Total Others: 4% 	<p>2022 Breakdown:</p> <ul style="list-style-type: none"> Road Transport (Non-Urban): 47% Rail Transport (Non-Urban): 32% Total Urban: 6% Total Others: 15%

Source: WPBF 2020-2022

Transport Sector Portfolio

Transport Investments by Subsector 1990-2022 (loans and grants)



Upcoming Transport Assistance (South Asia)

Mass transit / Urban Transport

- Bangalore Metro (urban transport / mass transit)
- Chennai Metro (urban transport / mass transit)
- Dhaka Metro (urban transport / mass transit)
- Delhi – Meerut Rapid Transit System: India's National Capital region Future MFF Tranches
- Karachi mass transit system

Types of assistance

- Project preparation (Technical Assistance)
- Planning and design
- Civil works
- Electrical and mechanical
- Rolling stock
- Environmental and social protection



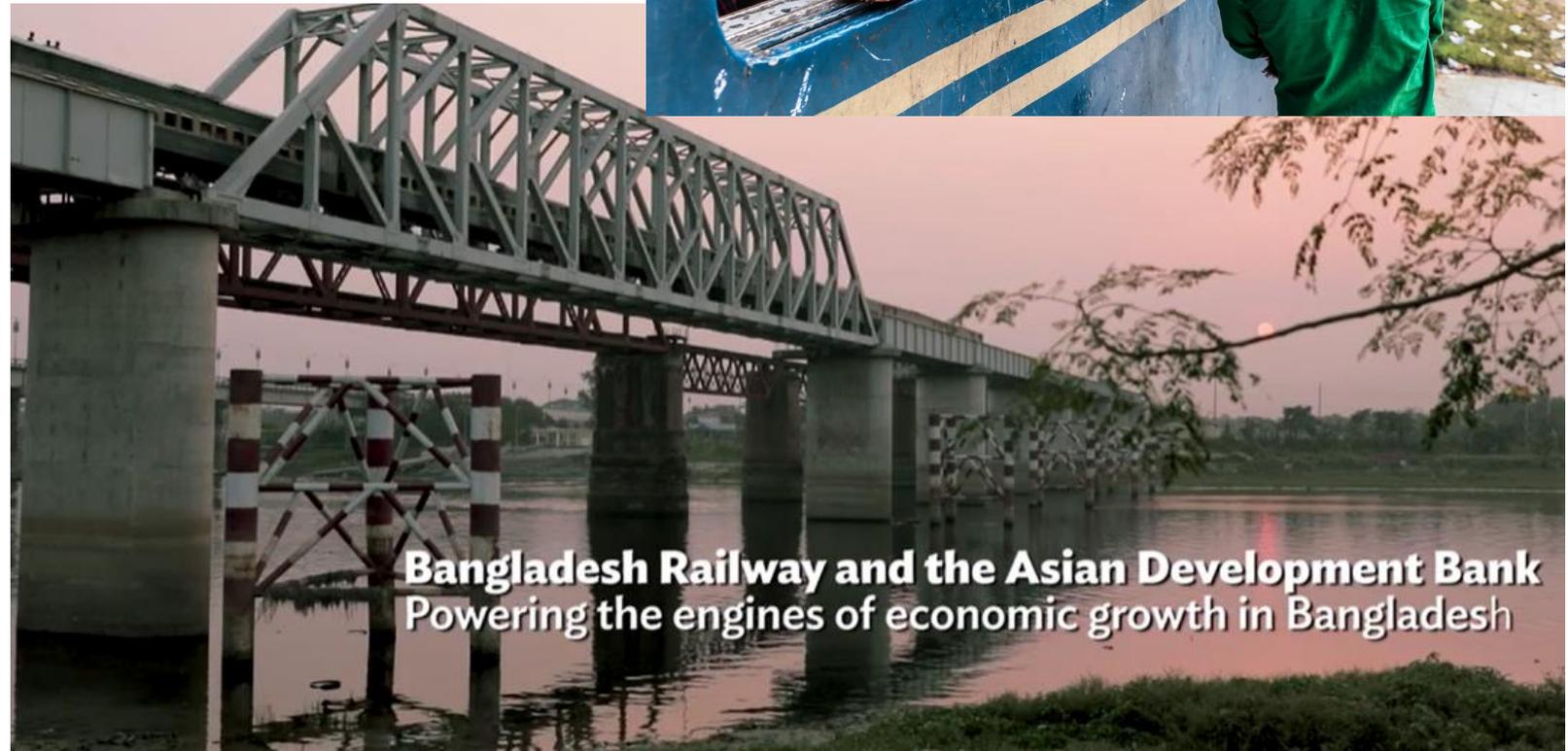
Upcoming Transport Assistance (South Asia)

Rail in Bangladesh

- SASEC Tongi Akhaura dual gauge project
- SASEC Laksam Chattogram
- SASEC Chittagong-Cox Bazaar

Types of assistance

- Capacity Development
- Technical Assistance
- System improvements
- Civil works and rolling stock



Bangladesh Railway and the Asian Development Bank
Powering the engines of economic growth in Bangladesh

Upcoming Transport Assistance (South Asia)

Road Safety

- India: National Road Safety program

Road projects

- Economic corridors in India
- SASEC corridors in Bangladesh
- Dhaka Sylhet



Key messages

- Sub-sector focus
 - Roads still important (Regional connectivity, Asset Management, Road Safety)
 - Rail (National rail systems, institutions and operations)
 - Urban transport (metro, bus, NMT)
- Changing demands from clients
 - System management
 - Efficiency gains
 - Value addition
- Incorporate new technologies and uses
 - system management
 - Use of data (operators and users)
 - Emerging technologies (e-vehicles, digital technologies)
- Increased attention to private sector support
- Broader use of financial services to meet demands
- All information on ADB-supported projects disclosed on ADB website

THANK YOU!

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