

ADB–BMGF Learning Week

1–4 December 2020

ADB ‘modus operandi’

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BILL & MELINDA
GATES *foundation*

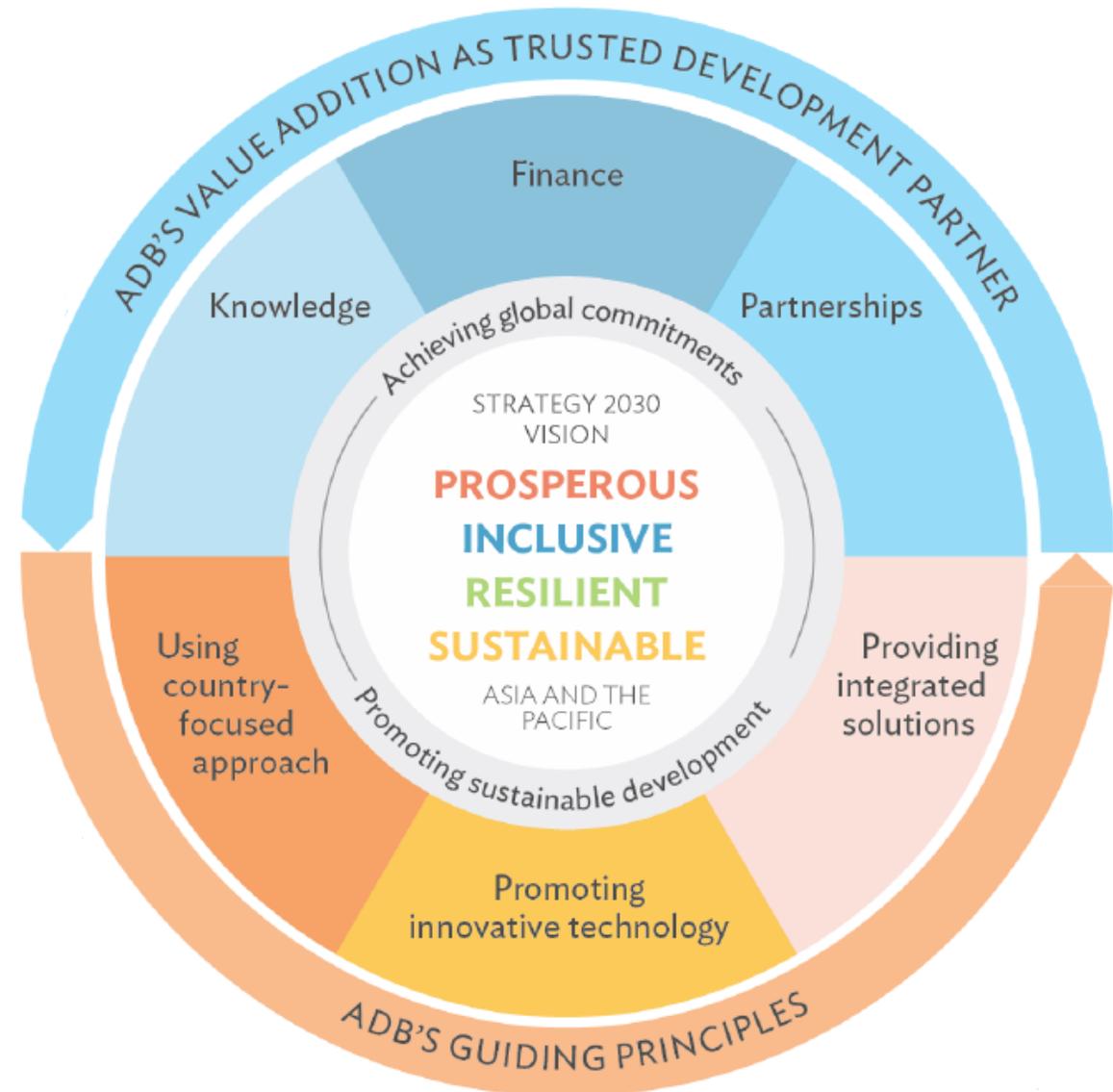


WHAT IS ADB'S 2030 VISION?

ADB's vision is to achieve a prosperous, inclusive, resilient, and sustainable Asia and the Pacific, while sustaining its efforts to eradicate extreme poverty.

PROSPEROUS
INCLUSIVE
RESILIENT
SUSTAINABLE

ASIA AND THE PACIFIC



SEVEN OPERATIONAL PRIORITIES



Addressing remaining poverty and reducing inequalities



Accelerating progress in gender equality

At least 75% of number of ADB committed operations by 2030



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability

At least 75% of number of ADB committed operations by 2030, total of \$80 billion from ADB's own resources from 2019 to 2030



Making cities more livable



Promoting rural development and food security



Strengthening governance and institutional capacity



Fostering regional cooperation and integration

KEY APPROACHES



Expanding private sector operations

1/3 of number of ADB committed operations by 2024

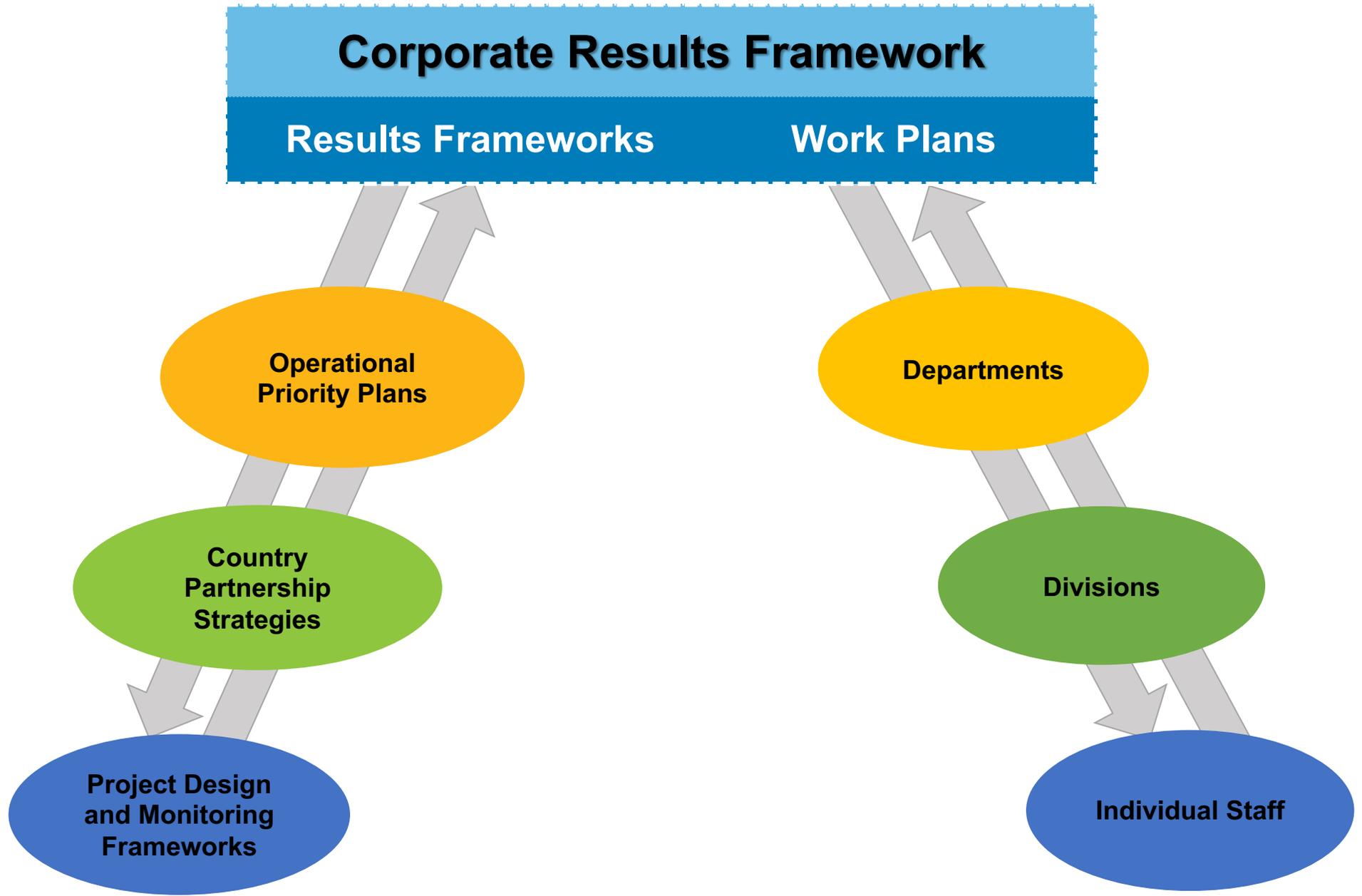


Catalyzing and mobilizing financial resources for development

\$1 in private sector operations financing matched by \$2.50 of cofinancing



Strengthening knowledge services



Corporate Results Framework

Results Frameworks

Work Plans

Operational
Priority Plans

Departments

Country
Partnership
Strategies

Divisions

Project Design
and Monitoring
Frameworks

Individual Staff

DETERMINING OPERATIONAL PRIORITIES IN DMCS



Country Partnership Strategy (CPS)

- ➔ Sets the framework for ADB's engagement with a DMC
- ➔ Identifies agreed priority areas for ADB support and assistance volume

Country Operations Business Plan (COBP)

- ➔ Includes 3-year pipeline of:
 - ✓ Loans and grants
 - ✓ Technical assistance
 - ✓ Knowledge products (publications and events)

PRODUCTS AND SERVICES



ADB supports its developing member countries (DMCs) through:

Loans, Guarantees, Equity Investments, Grants

Sovereign Financing	Non-sovereign Financing	Transaction Advisory Services (TAS)	Technical Assistance (TA)
5 Regional Departments provide sovereign financing to DMCs in their respective regions	Private Sector Operations Department provides non-sovereign financing to private entities	Office of Public Private Partnership provides fee-based advisory services mainly to sovereign clients and some private entities	Provided by various departments to sovereign and non-sovereign clients

Funding Sources

- | | |
|---|--|
| <ul style="list-style-type: none">• Regular ordinary capital resources (OCR)• Asian Development Fund (ADF)• TA Funds, Special funds and other trust funds | <ul style="list-style-type: none">• Concessional OCR• Cofinancing |
|---|--|

Sovereign Lending Modalities

**Project Lending
(including MFF)
(78%)***

**Supports
investments**

**Based on
transactions**

**Finances project
inputs (goods, works
and services)**

**Disburses based on
evidence of
expenditures for
inputs**

**Uses ADB
procedures**

**Policy-based
Lending (PBL)
(20%)***

**Supports policy
reforms**

**Based on policy
actions**

**Finances
development
needs**

**Disburses based on
fulfillment of policy
actions**

**Provides budget
support**

**Results-based
Lending (RBL)
(2%)***

**Supports
government sector
programs**

**Based on results
and systems**

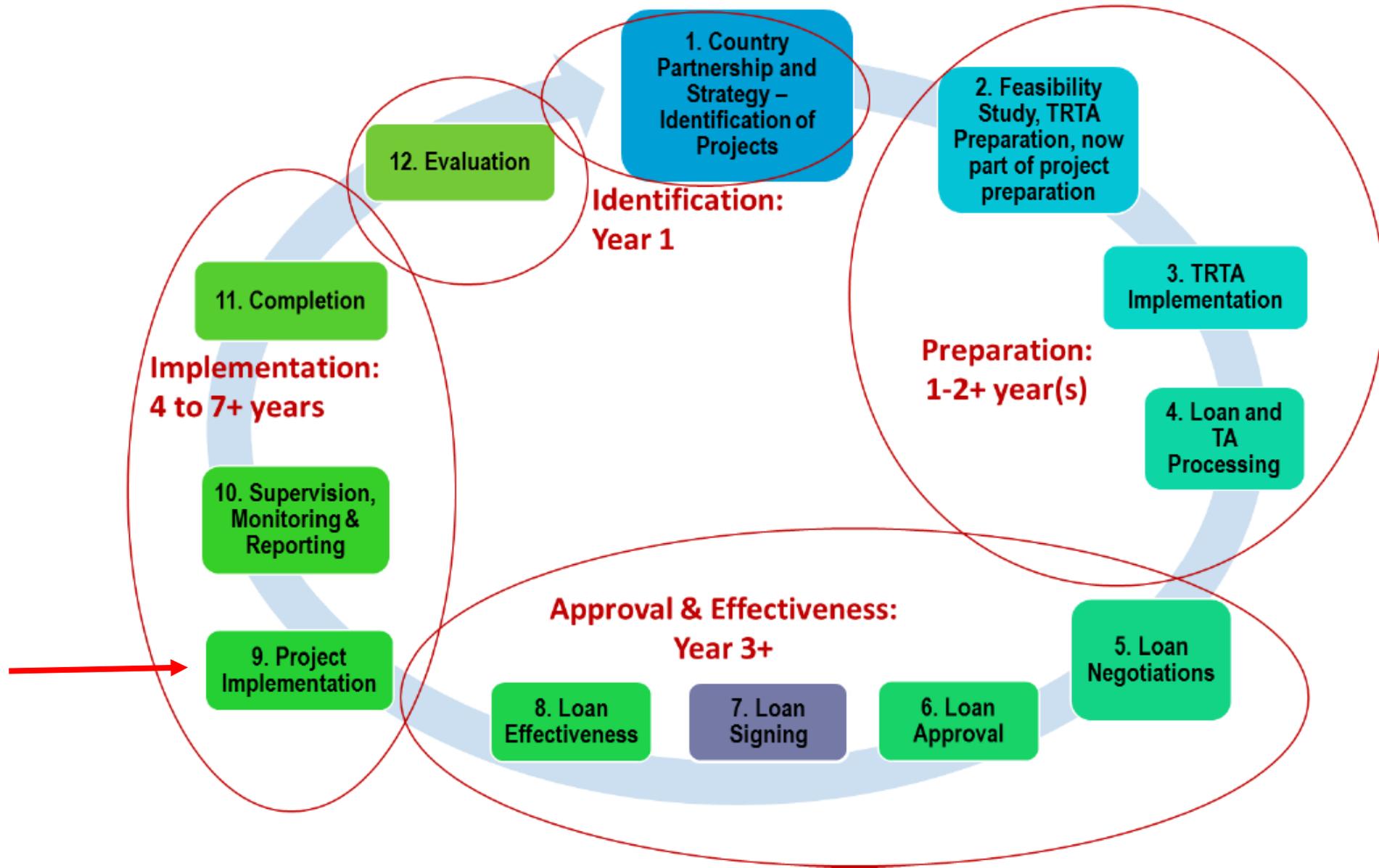
**Finances program
expenditure
frameworks**

**Disburses based
on achievement of
results**

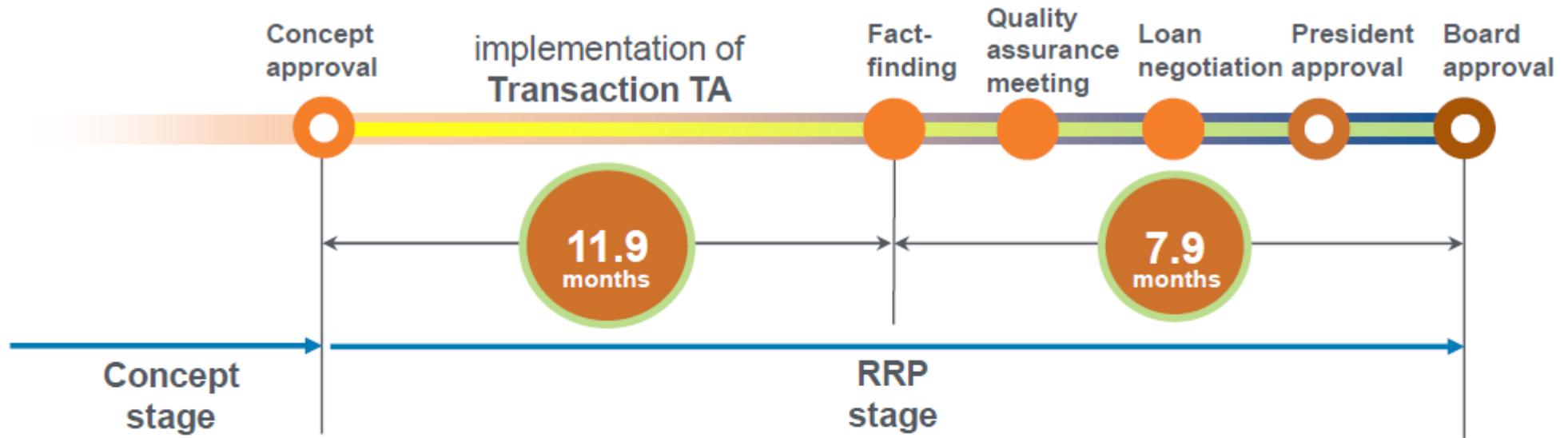
**Uses and improves
DMC's program
systems**

** Committed Sovereign Loan and Grant Financing by Modality, 2019*

Sovereign Lending Project Cycle



Processing a sovereign loan



Assessment of project rationale

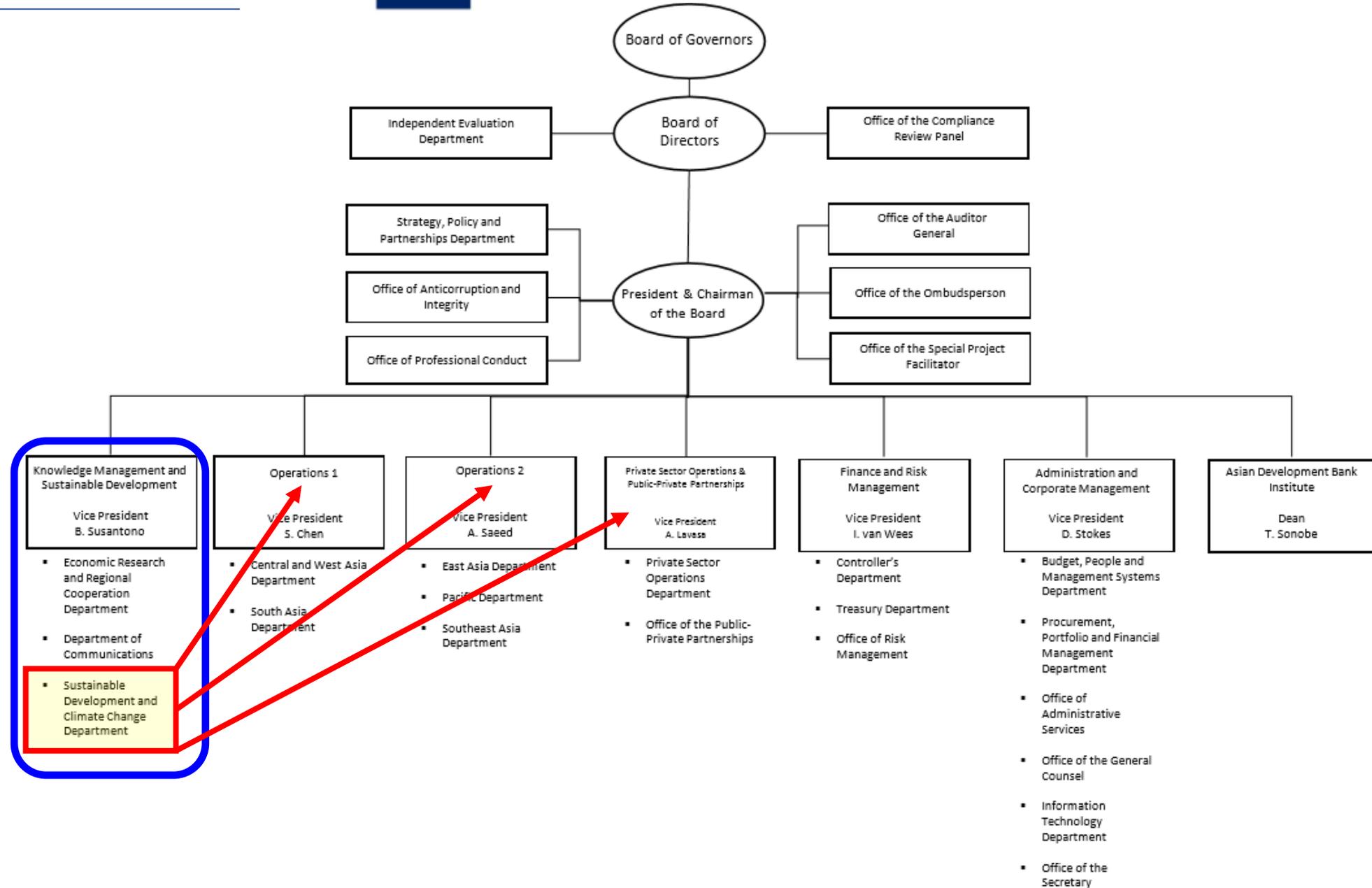
Due diligence on:

- technical feasibility
- cost and financing plan
- economic viability
- financial sustainability
- safeguards
- poverty and social analysis
- risks assessments
- sector assessment

ADB Organization



FUNCTIONAL ORGANIZATIONAL CHART (as of November 2020)





Thank You!