

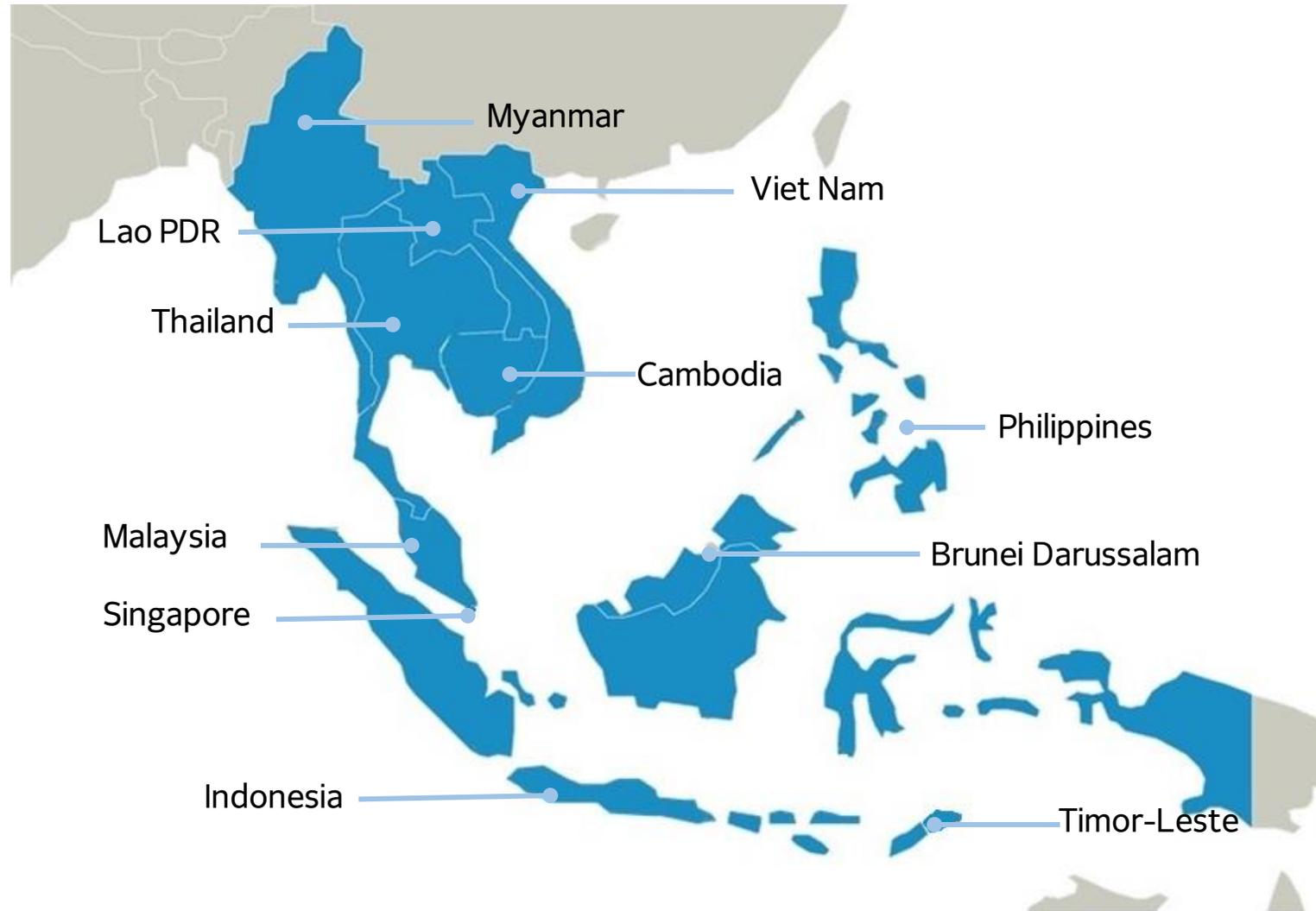
ADB in Southeast Asia

7 October 2020

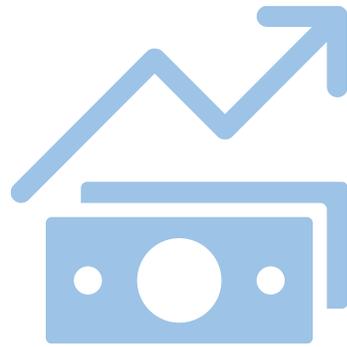
Vjiay Padmanabhan
Director

Urban Development and Water Division

Operational Footprint

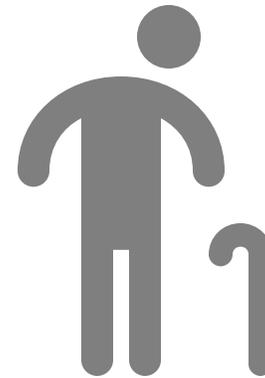


Outlook



Growing

Progress in the past 15 years, but inequality persists



Greying

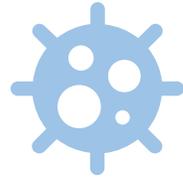
Aging population post challenge in healthcare & pension



Greening

Growing need for addressing climate change impact

Development Challenges



Exposure

to global impacts of Covid-19



Huge

Infrastructure gaps (energy, ICT, etc.)



Low

Production & export diversification



Weak

Social protection system



Vulnerability

to impacts of climate change



Lack

Of skilled labor and human capital



Limited

Institutional capacity & fiscal performance



Existing

Conflict and political/legacy issues

SERD Priorities

Infrastructure Dev't & Service Delivery



Improve connectivity & mobility



Support efficient energy use



Provide climate resilient urban services



Protect ecosystems & marine life



Improve agriculture productivity



Improve disaster resilience, mitigate CC impact

Human Capital & Social Inclusion



Improve quality of education & workforce



Improve healthcare system



Improve social protection system

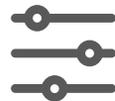


Mainstream gender in operations



Promote alternative livelihoods for communities

Institutional Effectiveness



Strengthen domestic resources



Optimize technology use



Build operational resilience



Support fiscal mgt reforms



Promote private sector-driven skills development



Partnerships & regional cooperation

SERD Operational Areas



Transport & communication



Energy



Water & urban services



Agri & natural resources



Finance & public sector mgt



Health and education



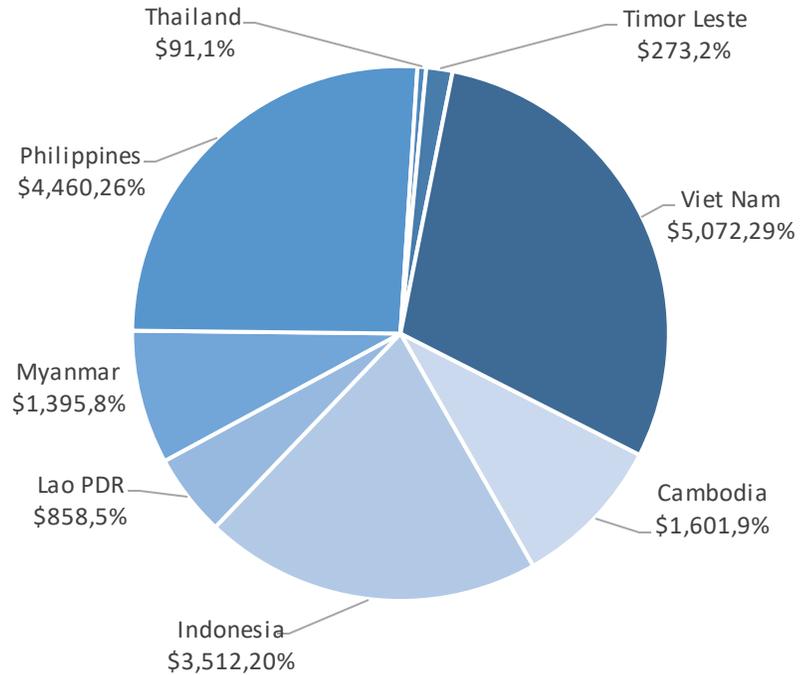
Disaster response



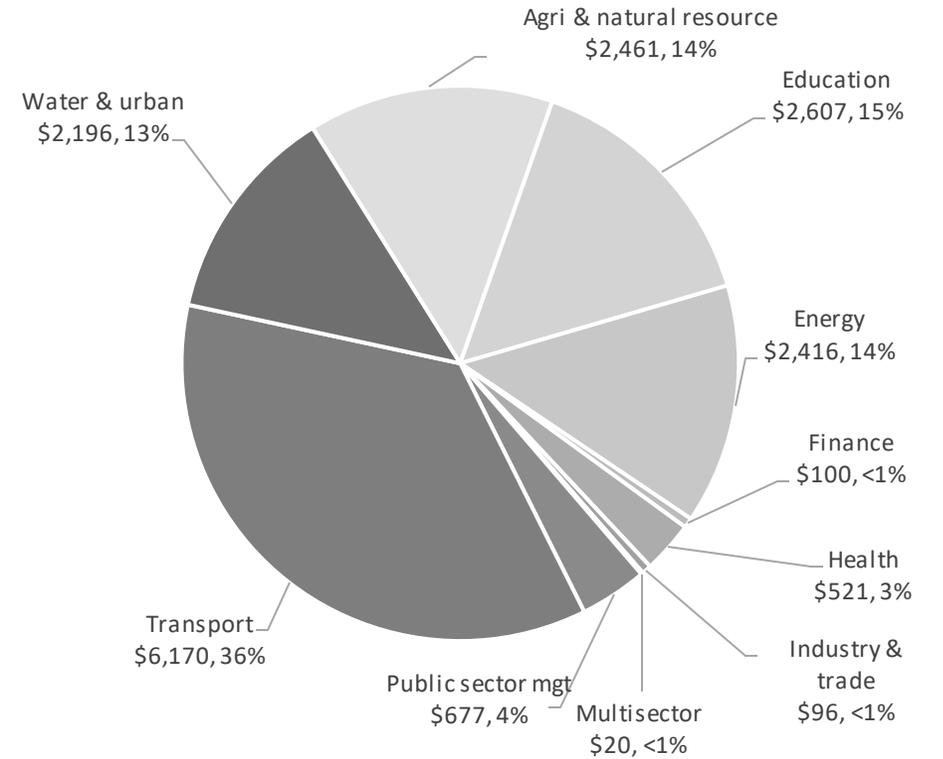
Regional cooperation

Portfolio Composition

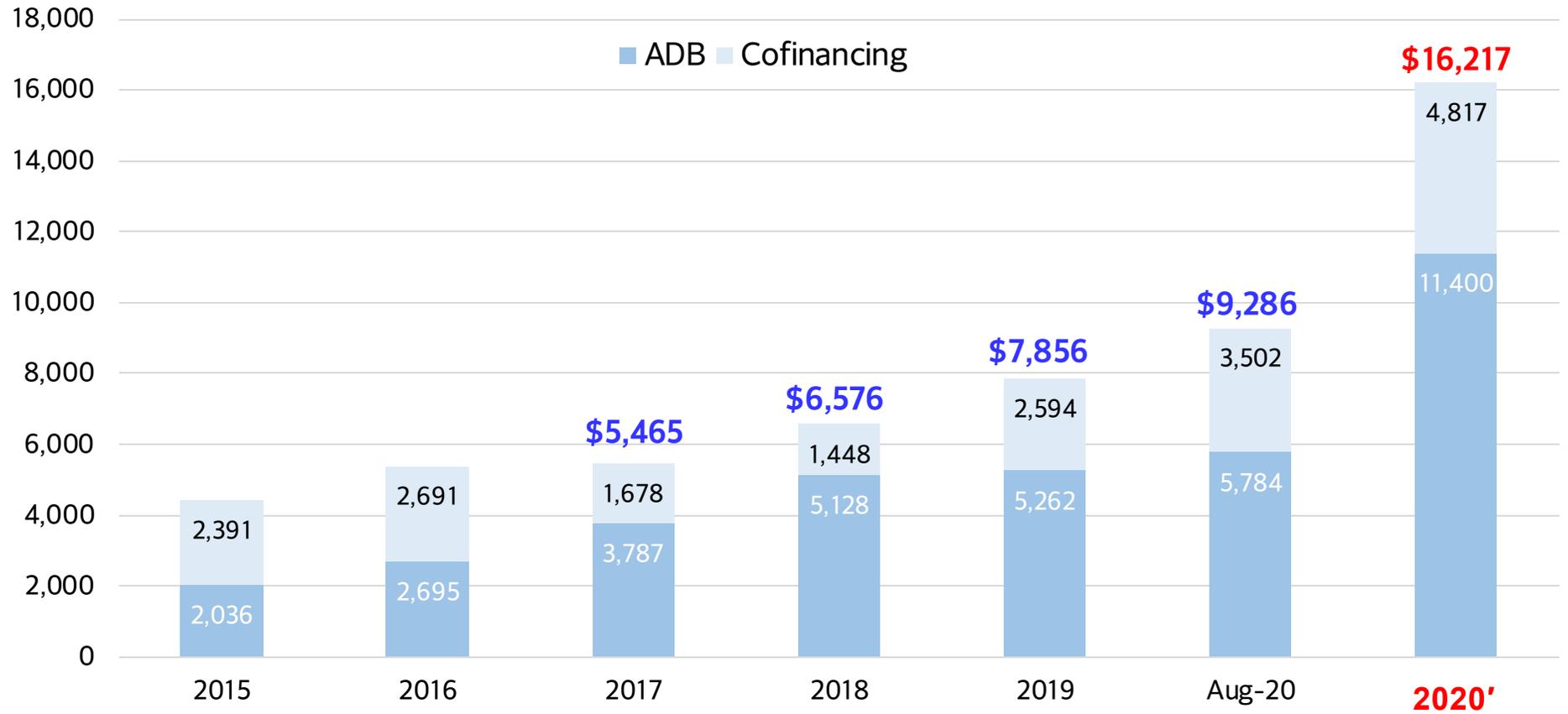
Country portfolio
\$ million



Portfolio by sector
\$ million

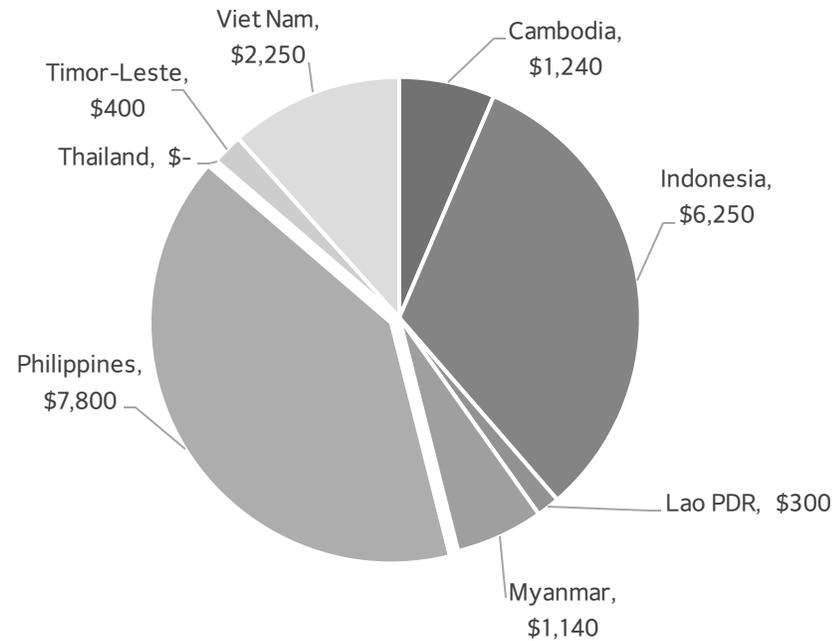


Lending and Cofinancing

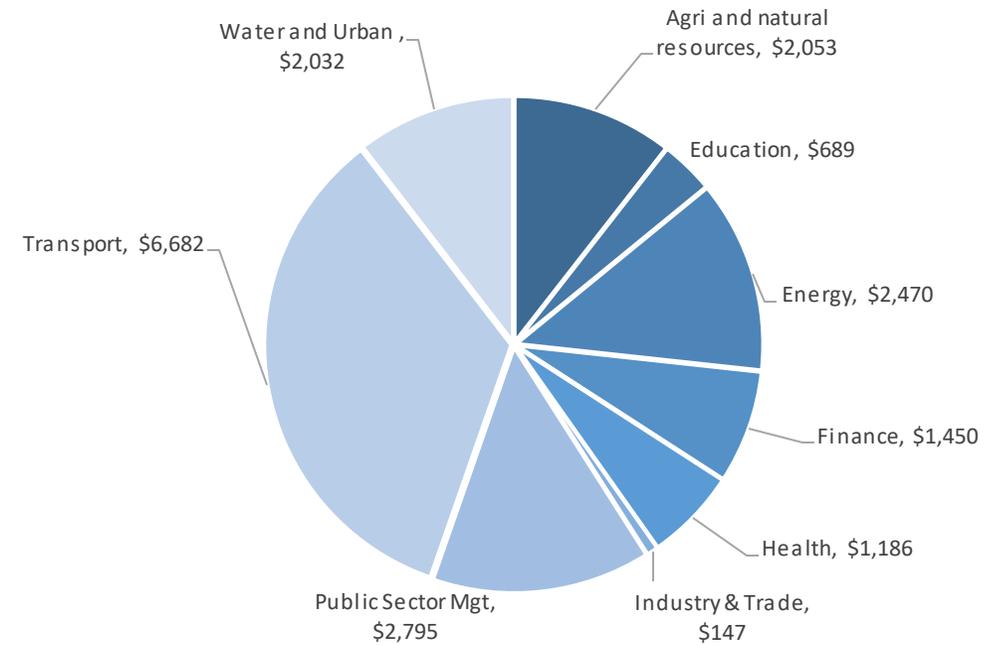


2021 -2023 Program

Lending pipeline by country
\$ million



Lending pipeline by sector
\$ million



Indicative Projects



Agriculture & Natural Resources

- Water Resources Management Project MFF (Cambodia)
- Water Security Enhancement Project (Indonesia)
- GMS Economic Corridor Agribusiness Development (Myanmar)
- Integrated Flood Risk Management Sector Project (Philippines)
- Climate Adaptive Integrated Flood Risk Management Project (Viet Nam)



Energy

- Grid Reinforcement Project (Cambodia)
- Renewable Energy Development Project (Indonesia)
- Accelerated Rural Electrification Project (Myanmar)
- Power Grid Strengthening Project (Timor-Leste)
- Smart and Energy Efficient City Project (Viet Nam)

Indicative Projects



Transport & ICT

- National Roads Development Project (Indonesia)
- Second GMS Highway Modernization Project (Myanmar)
- South Commuter Railway Project MFF (Philippines)
- Dili Airport Runway Upgrading Project (Timor-Leste)
- ICT Development Project (Timor-Leste)



Urban Dev't & Water

- Livable Cities Investment Project (Cambodia)
- Livable Settlements Investment Project (Indonesia)
- Urban Environment Improvement Investment Program (Lao PDR)
- Sustainable Tourism Development Project (Philippines)
- Ho Chi Minh City Climate Resilience Projects (Viet Nam)

Indicative Projects



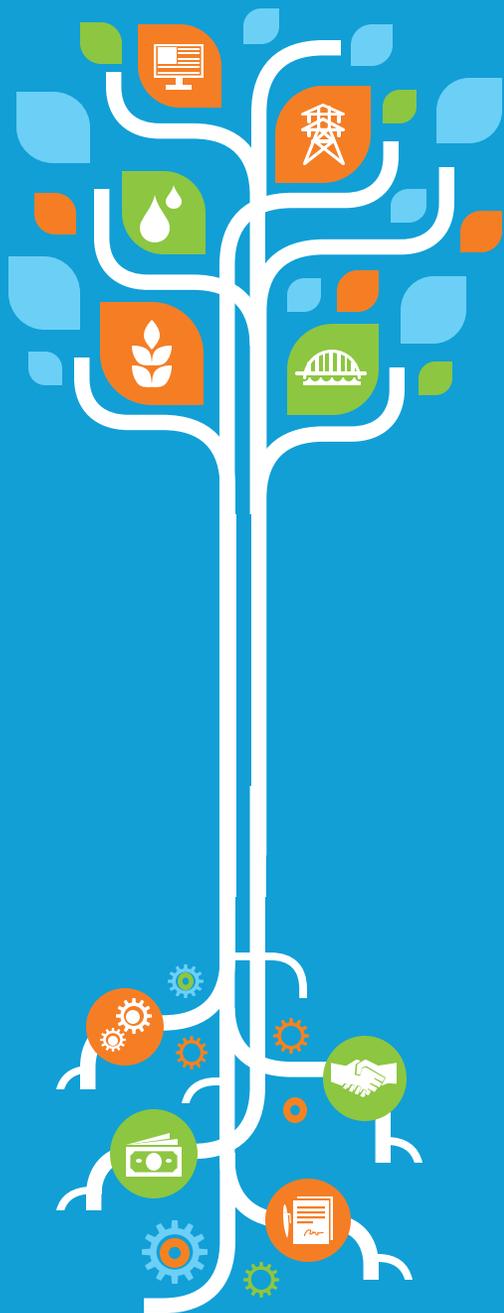
Trade, Finance & PSM

- COVID-19 Active Response and Expenditure Support (5 DMCs)
- State-Owned Enterprise/Domestic Resource Mobilization Reform (Indonesia)
- Innovations for Trade Promotion (Myanmar)
- Disaster Resilience Improvement Program (Philippines)
- Financial Sector Development and Inclusion Program (Viet Nam)



Education & Health

- Expanded Social Assistance Project (Philippines)
- Building Up Implementation & Local Drivers for Universal Health Care (Philippines)
- Improving Non-Communicable Diseases Prevention and Treatment Project (Myanmar)
- Greater Mekong Subregion Healthy Border Special Economic Zones Project (Lao PDR)
- Supporting Essential Health Action Together Project (Indonesia)



THANK YOU!

Vijay Padmanabhan

vpadmanabhan@adb.org