

# 10th BUSINESS OPPORTUNITIES FAIR 2019

ADB

## Water and Urban Development— Pacific Developing member Nations

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# Overview



- Strategy
- Urban Context and Issues
- 2019/2020 Lending and Non-lending Pipeline
- Opportunities – Consultancies
  - Goods and services
- Issues for consideration



# Urban Context

Pacific Developing Nation	Total Pop (million)	Urban Pop (million)	% Urban
PNG	8.587	1.092	12.7%
Timor Leste	1.352	0.445	32.9%
Fiji	0.919	0.503	54.8%
Solomon Islands	0.635	0.152	23.9%
Vanuatu	0.288	0.079	27.3%
Samoa	0.199	0.037	18.6%
Kiribati	0.120	0.050	41.9%
Tonga	0.110	0.027	24.1%
FSM	0.107	0.024	22.4%
Marshall Islands	0.053	0.040	75.6%
Palau	0.022	0.020	89.1%
Cook Islands	0.017	0.016	91.8%
Tuvalu	0.011	0.006	55.7%
Nauru	0.011	0.010	92.2%
Niue	0.002	0.001	32.6%
<b>TOTAL</b>	<b>12.434</b>	<b>2.502</b>	<b>20.1%</b>



# Urban Issues in PMDCs



- High urban and peri-urban growth, explosion of informal settlements
- Expansion of urban services not commensurate with urban growth
- Growing inequality and decreasing access to opportunities by poor
- Climate change impacts and natural disasters becoming more frequent
- Capacity to disasters and shocks respond to impacts often limited
- Limited ownership and commitment to change
- Limited capacity to plan and deliver improved and expanded services.
- Urban strategic plans often limited and outdated.
- Declining urban amenity.
- Growing security issues with growth of inequalities (limited access to opportunities)
- Growing expectations of urban communities



# Strategy



- Achievement of SDG 6 and 11
- Aligned with ADB's livable cities approach and ADB's 7 urban operational priorities.
- Promote sustainable urban services
- Ensure inclusive and equitable access to urban services
- Building resilience to climate change and other geohazards
- Promote innovative and appropriate approaches
- Foster nature-based approaches



# Lending Pipeline, 2019

ADB

Country	Project Name	Cost	Approval
PNG	Water Supply Scheme for Tete Settlement	\$0.8M	Q1 2019
KIR	South Tarawa Water Supply Project	\$56.6M	Q2 2019
VAN	Luganville Urban Water Supply and Sanitation Sector Project - PRF	\$2.0M	Q2 2019
SOL	Urban Water Supply and Sanitation Sector Project	\$58.0M	Q3 2019
TON	Integrated Urban Sector Resilience Project	\$23.5M	Q3 2019
VAN	Port Vila Integrated Urban Improvements Project	\$6.3M	Q3 2019
PNG	Urban Water Supply and Sanitation Project	\$44.3M	Q4 2019
TIM	District Capitals Water Supply Project	\$75.0M	Q4 2019
	<b>TOTAL</b>	<b>\$266.6M</b>	

*Note: Projects are indicative and timelines subject to change*



# Lending Pipeline, 2020

ADB

Country	Project Name	Cost	Approval
FIJ	Nadi River Flood Control Structures Project - PRF	\$5.0M	Q2 2020
FIJ	Urban Water Supply and Wastewater Management Program, Tranche 2	\$155.3M	Q2 2020
RMI	Ebeye Solid Waste Management	\$2.0M	Q2 2020
VAN	Luganville Urban Water Supply and Sanitation Project	\$12.0M	Q2 2020
FSM	Kosrae Water Supply and Sanitation Expansion Project	\$12.0M	Q3 2020
FSM	Chuuk Water Supply and Sanitation Expansion Project	\$7.0M	Q3 2020
RMI	Majuro Water and Sanitation Project	\$6.0M	Q3 2020
	<b>TOTAL</b>	<b>\$199.3M</b>	

*Note: Projects are indicative and timelines subject to change*



# Lending Pipeline, 2021

ADB

Country	Project Name	Cost	Approval
FIJ	Nadi River Flood Control Structures Project	\$190.0M	Q2 2021
TIM	Dili Water Supply Project, Phase 1	\$22.0M	Q2 2021
COO	Water and Sanitation Project	\$20.0M	Q2 2021
NAU	Urban Development Project	\$3.5M	Q2 2021
PAL	Koror-Airai Sanitation Project, Phase 2	\$25.7M	Q3 2021
VAN	Port Vila Integrated Urban Improvements Project (additional financing)	\$10.0M	Q3 2021
	<b>TOTAL</b>	<b>\$271.2M</b>	

*Note: Projects are indicative and timelines subject to change*



# Nonlending Pipeline, 2019–2021

ADB

Country	Project Name	Cost	Approval
COO	Preparation of the Water and Sanitation Project	\$0.5M	Q4 2019
FIJ	Support for Nadi River Flood Control Structures Project	\$2.0M	Q2 2019
RMI	Preparing the Ebeye Solid Waste Management	\$0.5M	Q2 2019
FSM	Preparing the Chuuk and Kosrae Water Supply and Sanitation Projects	\$0.7M	Q3 2019
RMI	Preparing the Majuro Water Supply and Sanitation Project	\$0.5M	Q3 2019
TIM	Preparing the Dili Water Supply Project	\$1.0M	Q2 2020
REG	Pacific Urban Development Investment Planning and Capacity Development, Phase 2	\$1.7M	Q2 2020

*Note: Projects are indicative and timelines subject to change*



# Opportunities – Goods and Services

Country	Project	Package Description	Cost	Advertise
KIR	STWSP	Desalination plant	\$18.0M	Q3 2019
KIR	STWSP	Water supply network upgrading	\$21.0M	Q3 2019
KIR	STWSP	Solar PV system	\$9.6M	Q3 2019
SOL	UWSSSP	Trunk water supply mains	\$6.2M	Q1 2020
SOL	UWSSSP	Gizo WS Upgrade	\$5.5M	Q1 2020
FIJ	UWSWMP - T2	Backlog sewerage construction	\$100.0M	2020
SOL	UWSSSP	Kongolai water treatment plant.	\$14.0M	Q1 2020
TIM	DCWSP	Water supply source and network upgrading	\$70.0M	Q2 2020
SOL	UWSSSP	New sewage pump stations	\$6.3M	Q4 2019

*Note: Cost estimates and estimated advertising dates are indicative and may change*



# Opportunities – Consulting Services



Country	Project	Package Description	Cost	Advertise
COO	Sanitation Project	FS, DD.	\$0.5M	Q4 2019
RMI	Ebeye WSM Project	DD.	\$0.5M	Q3 2019
RMI	Majuro WSS Project	DD.	\$0.5M	Q3 2019
TIM	District Capitals WS Project	DD.	\$0.4M	Q4 2019
FSM	Chuuk and Kosrae WSS Projects	FS, DD	\$0.7M	Q4 2019
TIM	Dili WS Project	FS, DD	\$1.0M	Q1 2020
REG	Implementing a Differentiated Approach to Urban Development in the Pacific	Urban dev strat plans - 4 urban centers	\$1.8M	Q1 2020

*Note: Cost estimates and estimated advertising dates are indicative and may change*



# Issues for Consideration



- Logistics and communications can be problematic
- Cost to deliver services in Pacific is high
- Capacity of government agencies can be low
- Availability of national consultants limited
- Increased focus on readiness and reducing risk
- Increasing use of output-based contracts
- Increasing use of independent design review



- Want More Information?



## Contact

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