

10th BUSINESS OPPORTUNITIES FAIR 2019



Urban Sector Group

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Overview of the presentation



- An Urbanizing Asia and the Pacific
- ADB's Strategy 2030 and the Livable Cities Operational Priority Plan
- ADB's Urban Sector Portfolio
- Opportunities in ADB's Urban Sector



An Urbanizing Asia and the Pacific



Urbanization

From 20% in the 1950s to 48% in 2018, 55% by 2030.
Requires investments of \$1.7 trillion per year



Housing

564 million (64%) of the world's slum dwellers



Urban Water Supply and Wastewater Management

- 300 million people with no safe drinking water
- 80% of wastewater discharged without primary treatment
- 1.7 billion people lack access to basic sanitation



An Urbanizing Asia and the Pacific



Solid Waste Management

- 1.8 billion tons of municipal waste generated per year by 2025



Climate Change and Disaster

- Cities consume about 60% to 80% of total energy supply
- 40% of natural disasters occur in the region.
- Home to 6 of 10 of the world's most vulnerable countries



ADB's Strategy 2030 and The Livable Cities Operational Priority



Strategy 2030 identified **“Making Cities More Livable”** as one of its seven operational priorities

Key Outcomes

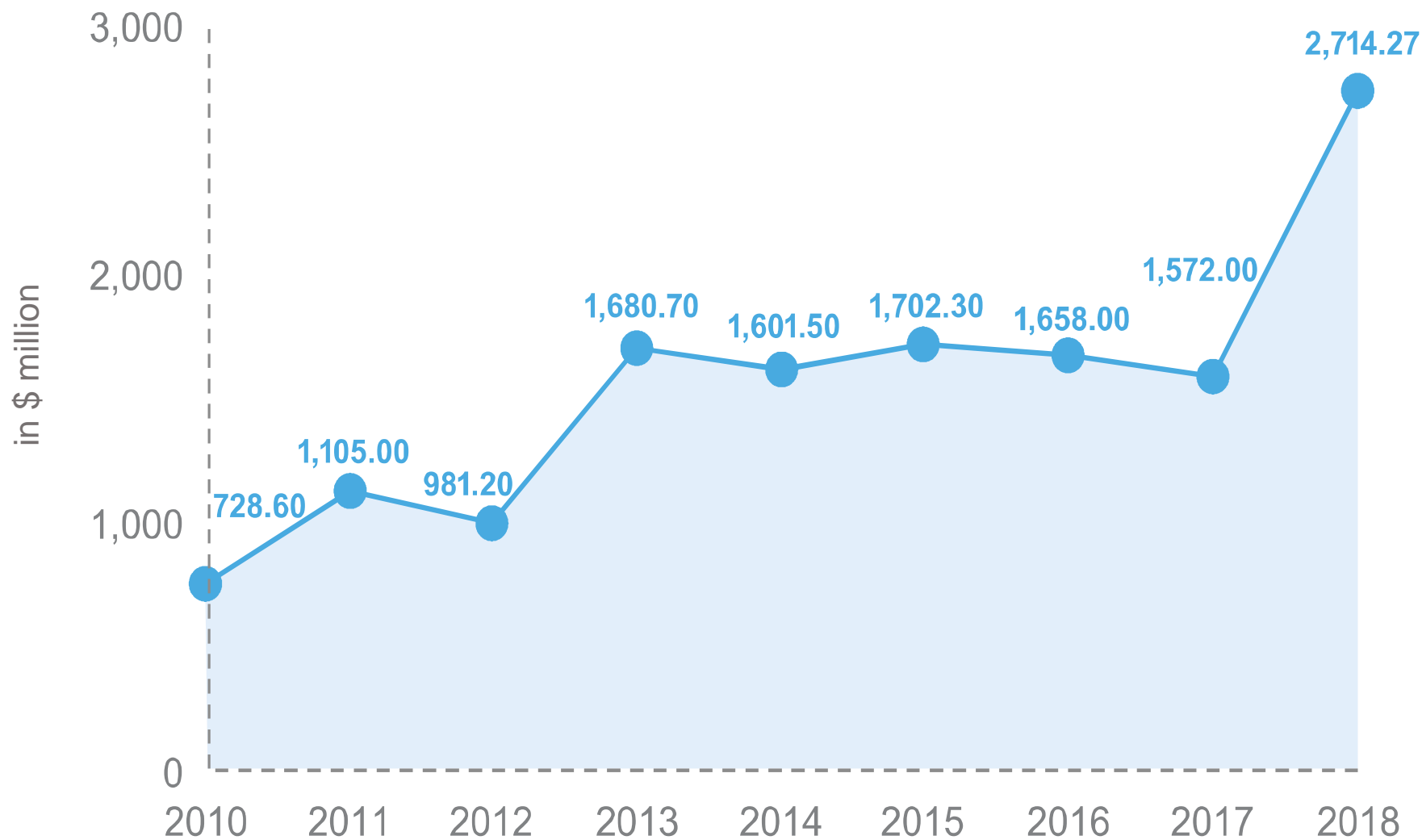
- Improve access, quality and reliability of services in urban areas
- Strengthen urban planning and financial sustainability of cities
- Improve urban environment, climate-resilience and disaster management of cities



Urban Projects: ADB's Annual Commitments

2010–2018 (Signed Loans & Grants)

ADB

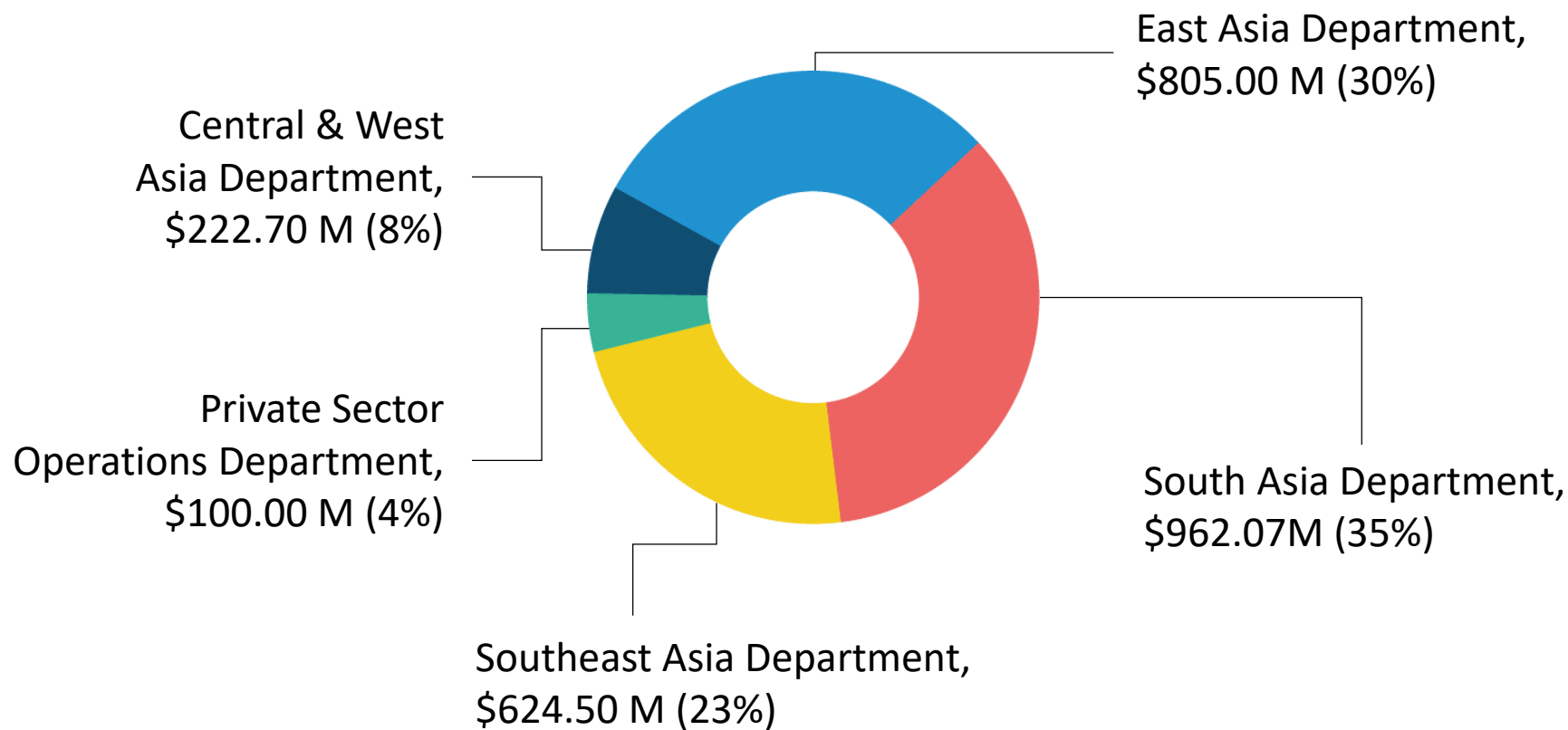




2018 ADB Urban Sector Portfolio



Project Commitments by Operations Department



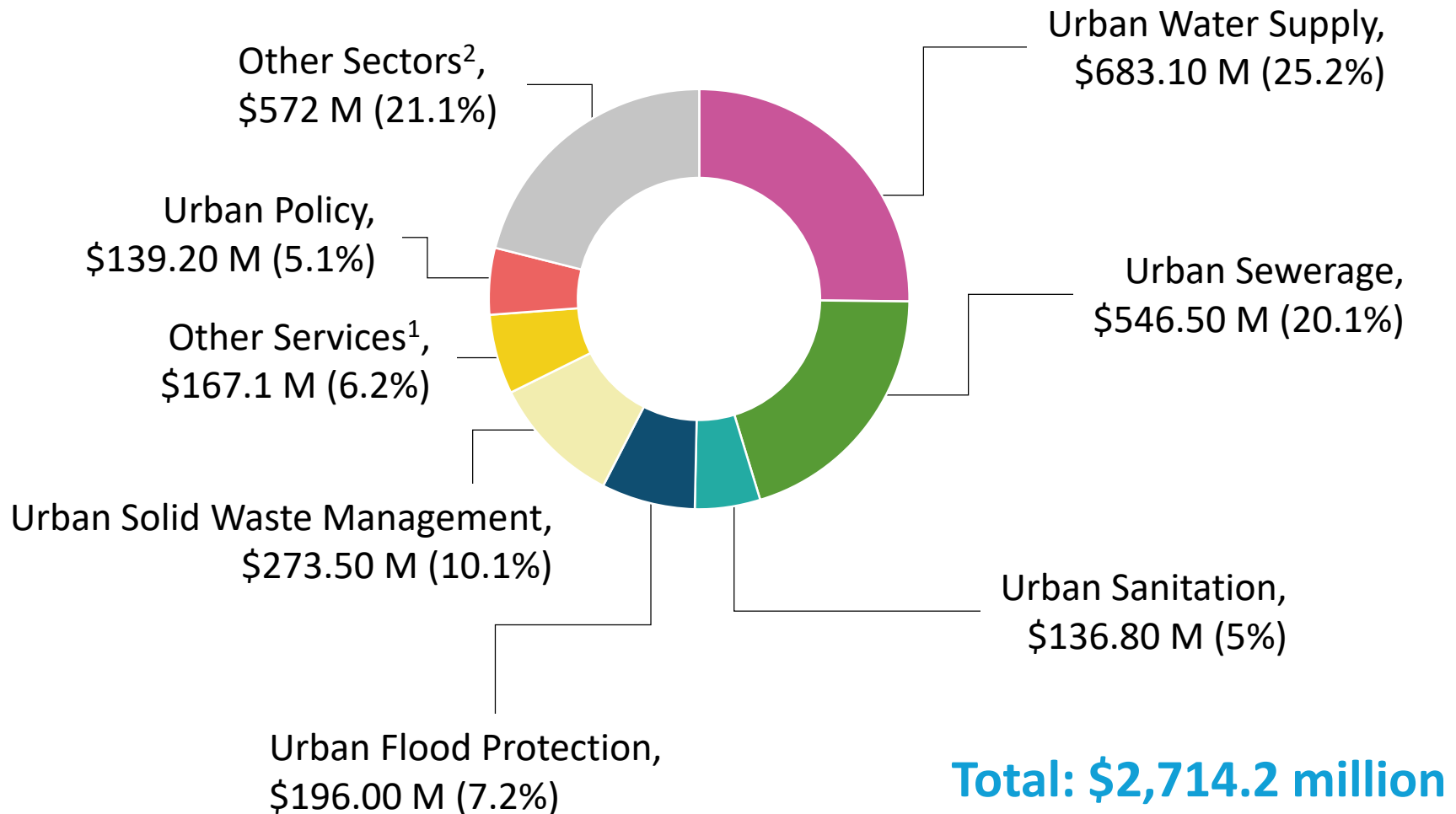
Total: \$2,714.30 million



2018 ADB Urban Sector Portfolio



Project Commitments by Sector



¹ Includes Urban Housing, Slum Development, Renovation and Protection of Cultural Heritage, Other Urban Services

² Cross-sector and Thematic Projects with Urban Development Components which include Transport, Natural Resources and Rural Development, and Energy Projects



Business Opportunities in ADB's Urban Development Sector Projects



Business Opportunities in ADB Business Opportunities in Client Countries



- Transactional Technical Assistance (TRTA)
- Knowledge & Support Technical Assistance (KSTA)



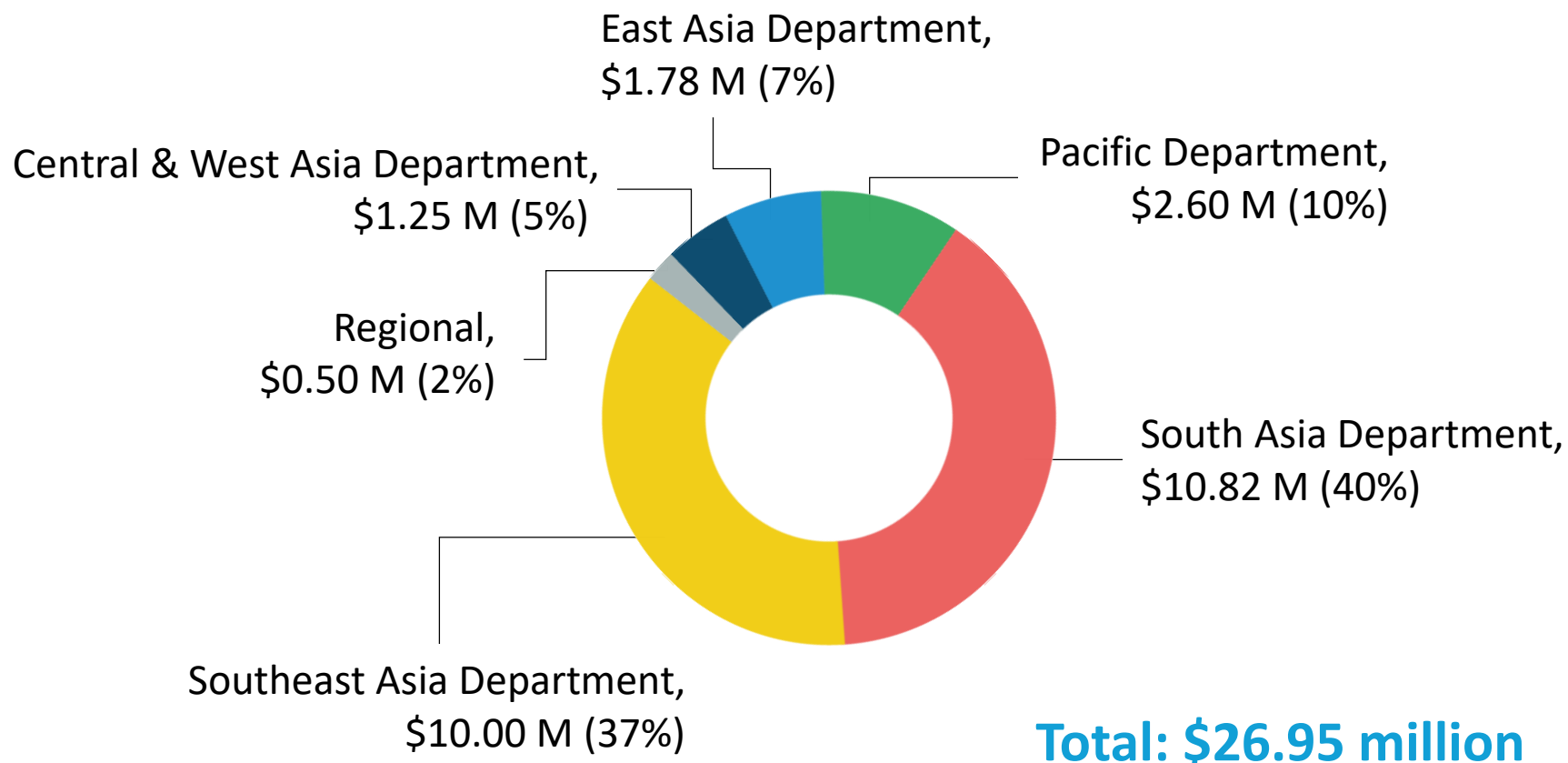
- Civil Works Contracting
- Supply of Equipment
- Consulting Services for Project Implementation
- Capacity Development



Business Opportunities within ADB



Consulting Services (2018) for Transaction Technical Assistance (TRTA)

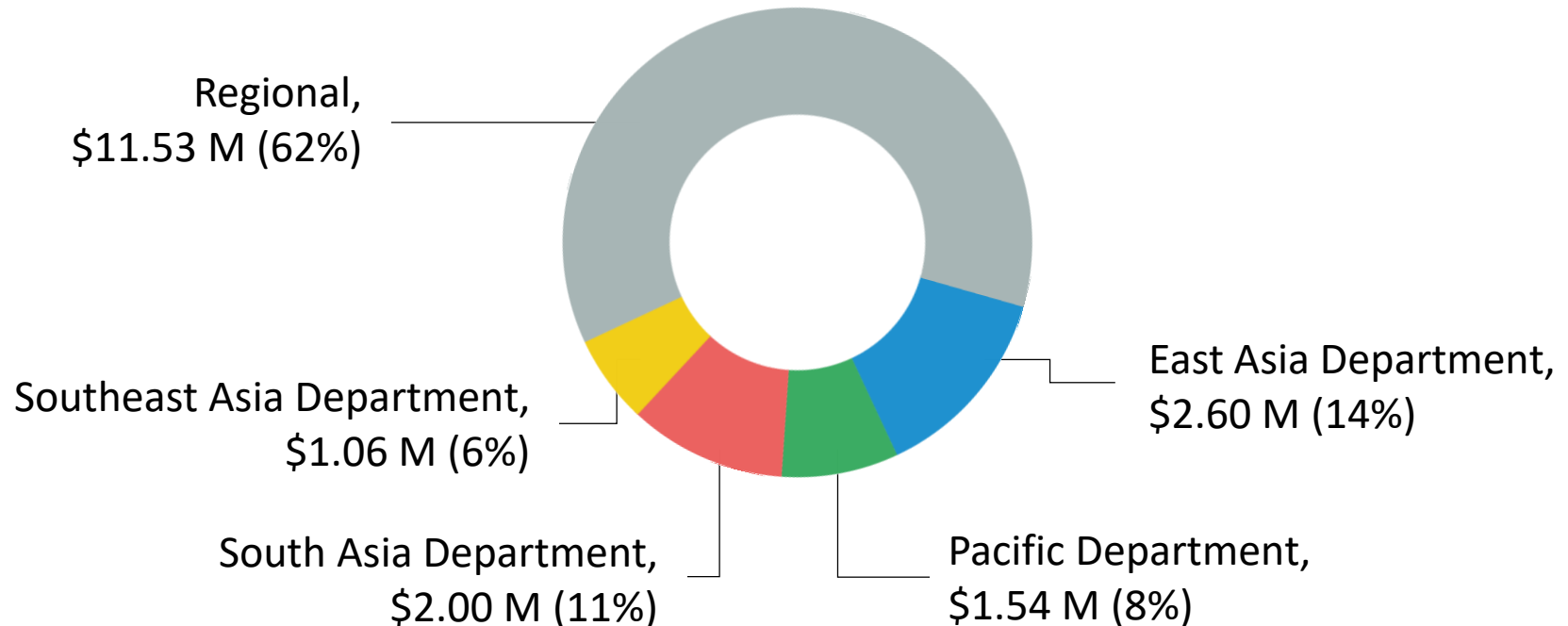




Business Opportunities within ADB



Consulting Services (2018) for Knowledge & Support Technical Assistance (KSTA)



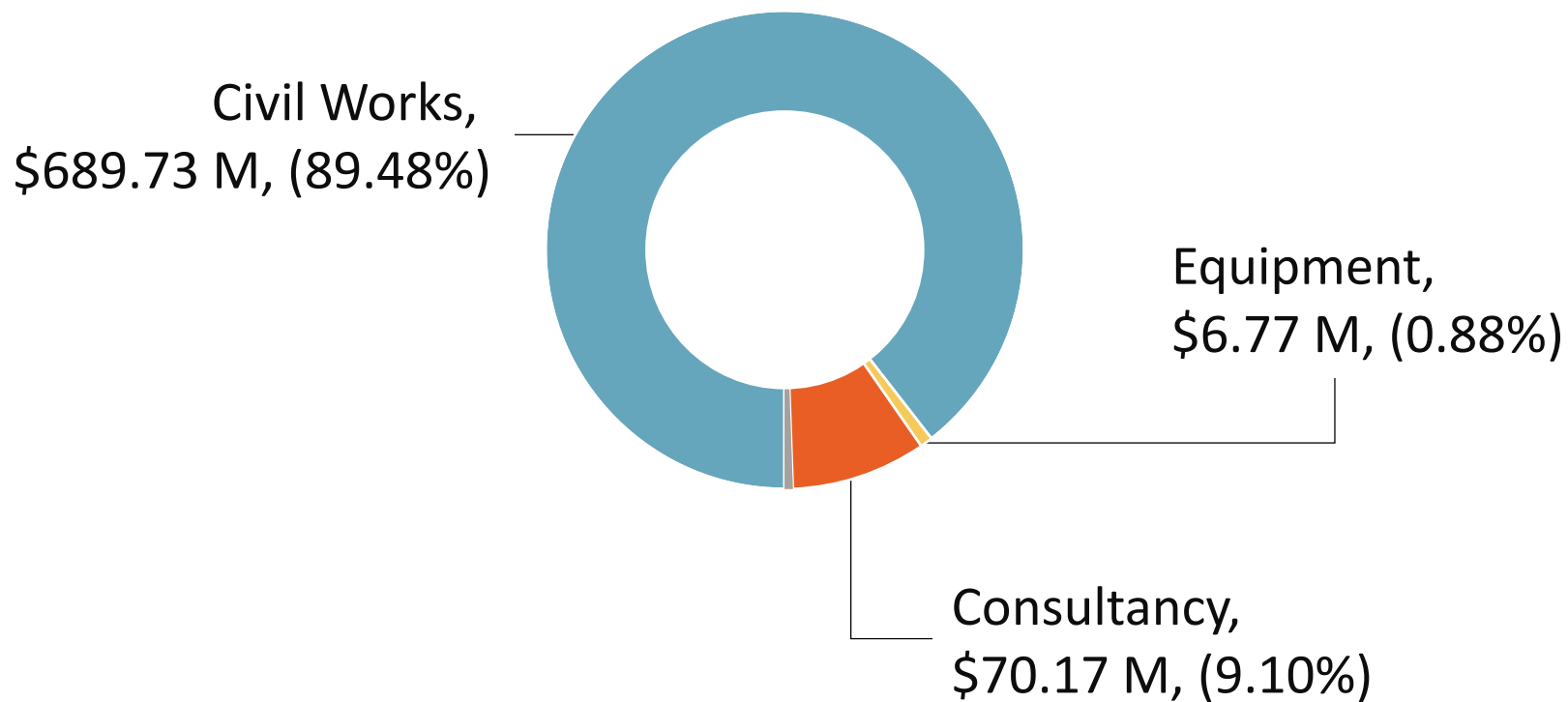
Total: \$18.72 million



Business Opportunities in DMCs

ADB

Contracted Services under 2016 Committed Projects



Total: \$770.83 million



In Summary



- Region needs huge investments in the Urban Sector
- ADB's Strategy 2030, Livable Cities Operational Priority Plan reiterate importance of Cities
- ADB's Urban Sector Portfolio is increasing at a fast pace
- Opportunities in ADB's Urban Sector: Working together



“Thank you!”

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