HSR in China

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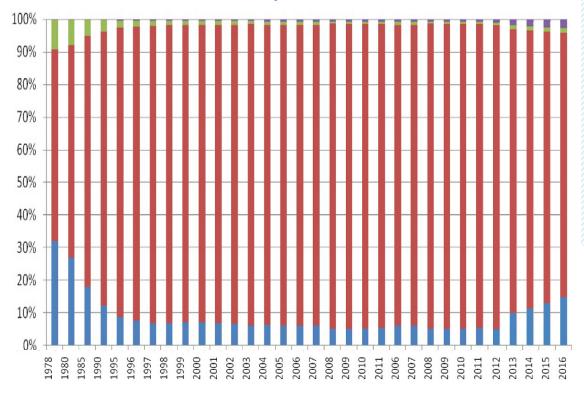




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Multi-modal intercity transport in China

Proportion of intercity passengers carried by different transport modes



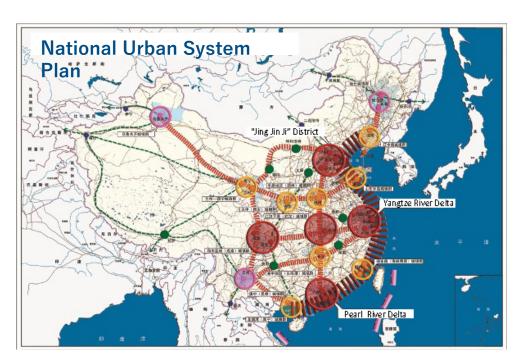
 The growth rate of rail passengers has an annual growth rate of 10% for the last decades

 After 2012 turning point of the share of rail passenger increasing.

- Aviation
- Water Transport
- Highway
- Railway

HSR network planning and construction in China

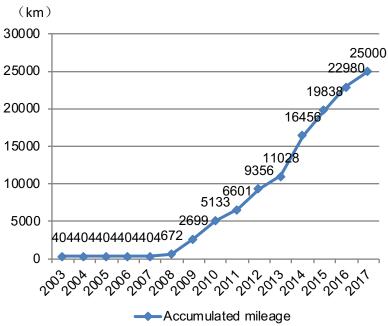
Regional Development Strategy of China



• Metropolitan group City and Town group Border crossings group

Source: Ministry of Housing and Urban-Rural Development of the People's Republic of China. http://www.mohurd.gov.cn/ By Jan 2018, the total mileage of HSR in China has reached 25,000 km.

Mileage of HSR in China



Source: Annual China Railway Statistical Report http://www.mot.gov.cn/

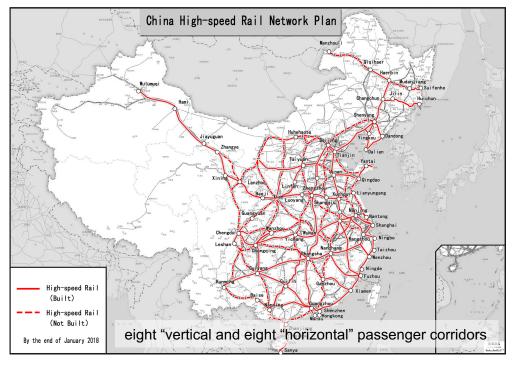
HSR network planning and construction in China

The national HSR system will be over 30,000km in 2020 and 38,000km in 2025.
 (NDRC, 2016)

China HSR network plan (2008) (2020—16000km)

China HSR network plan (2016)





Source: MOR, China's Ministry of Railway, 2008. Mid-to-Long Term Railway Network Plan. Report. http://www.chinamor.gov.cn/tljs/tlgh/201012/t20101228 731.html (in Chinese).

Source: MOR, China's Ministry of Railway, 2016. Mid-to-Long Term Railway Network Plan. Report. http://www.ndrc.gov.cn/zcfb/zcfbqhwb/201607/t20160720 813863.html (in Chinese).

China's Regional HSR Network Plan (长三角与珠三角)

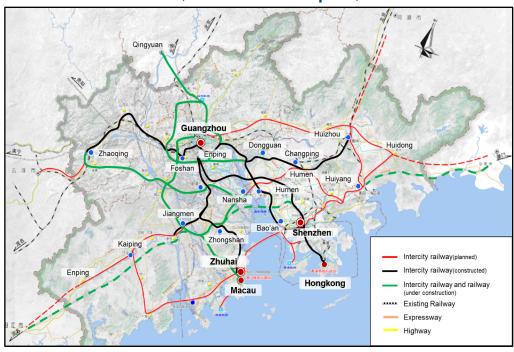
Railway network plan for the Yangtze River Delta(210 thousand sq.km)



 By the end of 2017, the total railway length has reached 10,000km,among them, 37%(3,668 km) are HSR lines.

Source: NDRC. Yangtze River Delta Intercity Rail Transit Planning (Revision) 2010. Website: http://www.czdrc.gov.cn/gdwz/1820.htm. (in Chinese).

Railway network planning of the Pearl River Delta (56 thousand sq.km)

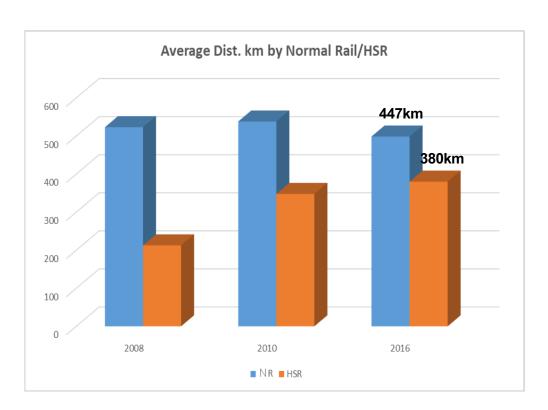


By Feb 2018, the total railway length has reached 4,510km,among them, 34%(1,542 km) could allow HSR with the speed of 200km/h and higher.

Source: NDRC. Inter-city Rail Transportation Network Planning of the Pearl River Delta Region (Revision) 2009, Website: http://www.sdpc.gov.cn/xmsphz/t20100813_366086.htm. (in Chinese).

HSR and Other Intercity Mode —Traditional Rail

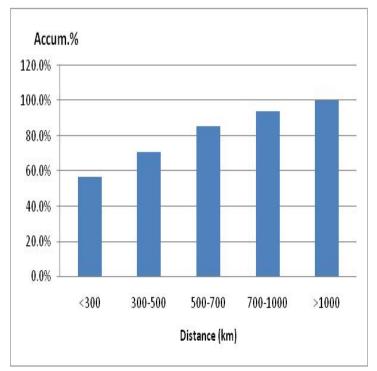
Average Travel Distance by Normal Railway and HSR (普通铁路与高铁的比较)



Average Travel Distance of Pax from Hongqiao Station

(上海虹桥高铁乘客调查)

Average Dist=377.4km

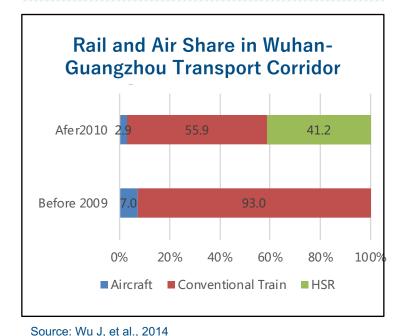


Source: China Statistical Year Book 2016

HSR and Other Intercity Mode—Aviation and motorized transport

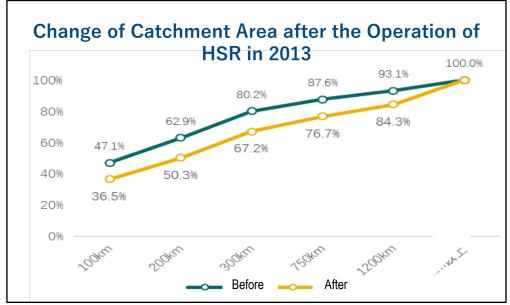
HSR VS Aviation (武广线案例)

 A significant shift from normal rail and aircraft to HSR in Wuhan-Guangzhou Corridor



Mode Choice and Catchment Area Change in Shaoxing (绍兴案例研究)

- More lager catchment area after the opening of HSR
- HSR is found to substitute intercity buses and cars for leisure travel



HSR Station Site Location

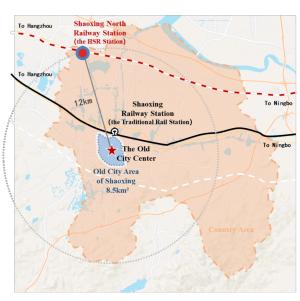
 In mega cities most HSR sites are located in suburbs, while in most medium and small cities the new stations are located in the exurban fringe

Names of HSR way stations	Distance from the city center	
North Xi 'an Station	13km	
East Zhengzhou Station	8km	
East Hangzhou Station	13km	
Shanghai Hongqiao Station	15km	
South Guangzhou Station	18km	
South Nanjing Station	10km	
South Beijing Station	5km	
West Jinan Station	12.5km	
Wuhan Station	12km	
South Changsha Station	9.5	



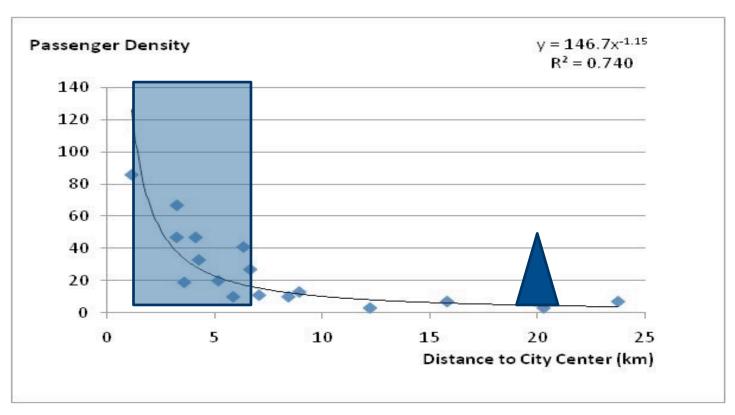


Location of Shaoxing North Railway Station, Shaoxing



HSR and Access Mode

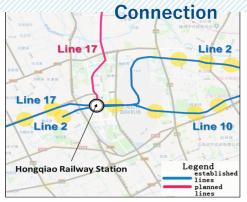
Passenger Density with Dist. To City Center 旅客密度与距离



HSR and Access Mode

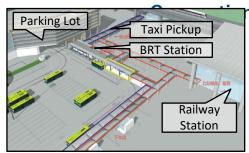
To improve the connection between the station and the city center, multimode transport services has been provided simultaneously

Hongqiao HSR Station and Metro



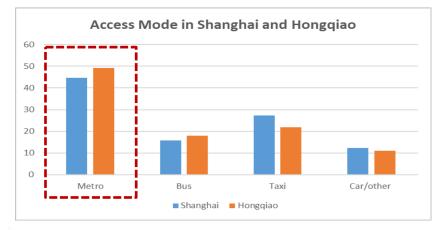
Three Metro Lines
Bus
Express Bus
Taxi
Car/Other

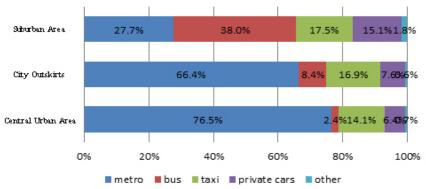
Shaoxing HSR Station and Connecting Mode



Three BRT lines (Express Bus)
Taxi
Car/Other

 People will us more taxi in City center, if we do not have a high quality connecting modes, Metro, BRT, Bus Way

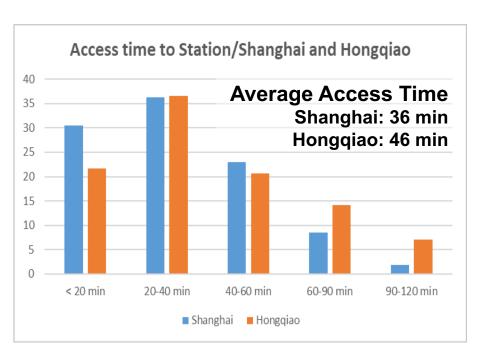




Source: https://zj.zjol.com.cn/news.html?id=516773

HSR and Access Mode

- 17,000 hours wasted for Hongqiao on daily passenger of 100,000
- RMB 300,000 /day



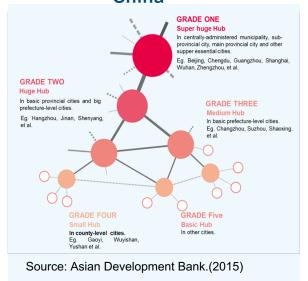
 For shorter trips under 300 km, onboard travel time for HSR only accounts for 25% of total travel time



HSR Station Design

 For hubs with different grade and role, the facilities and service can be different

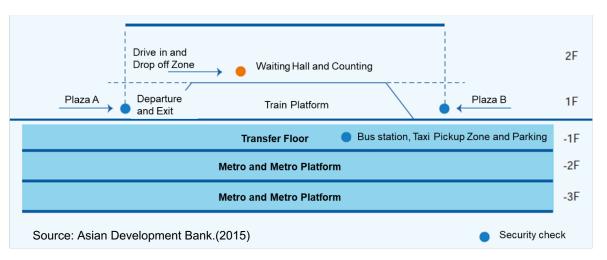
The hierarchical HSR station in China







 Complicated Security Process, Huge Waiting Hall and Integrated transport system



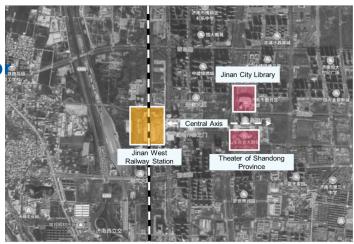
Source: Asian Development Bank, (2015). Improving Interchanges: Toward Better Multimodal Railway Hubs in the People's Republic of China. (in Chinese).

The Development of HSR New Town

- the area surrounding a HSR station is planned to be a sub city center or even a new town (HSR new town)
- HSR stations surrounded by high-rise buildings for business and public facilities (museum, exhibition center)



Satellite image of Jinan West City around HSR station



12km away from the city center

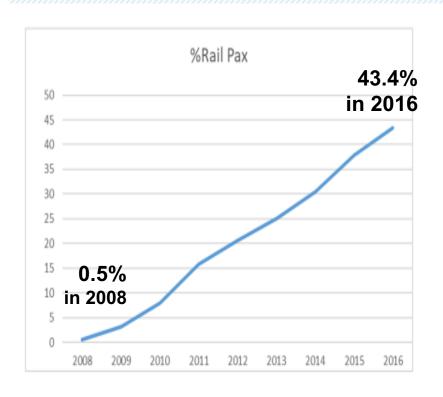
Center for the new city of an area of 450 km²

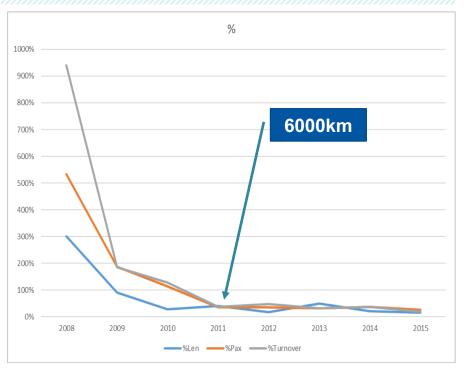
Will open by the end of 2018

Source: The design of the vicinity of Jinan West Station. http://www.thupdi.com

HSR Passenger and Economic Impact – Passenger Volume

• In 2008 the passenger by HSR is only 0.5% of the total railway passenger in China. To the year of 2016, 43.4% of railway passenger was carried by HSR.

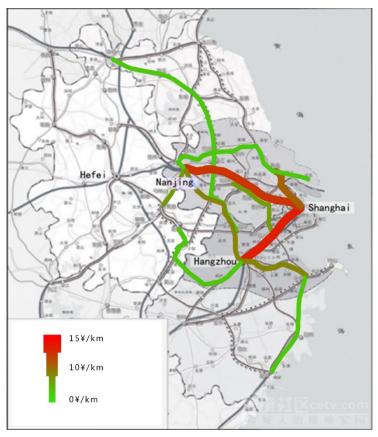




Km HSR

HSR Passenger and Economic Impact -Intensity of spatial economic relationship

Economic density of HSR Lines in Yangtze River Delta



Source: Prof. Xueming Chen, Haixiao Pan et al

HSR Line	Economic Strength (2009 GDP in Billions)	Line Length	Economic Density (2009 GDP in Billions/km
Shanghai- Hangzhou	¥2, 191. 80	172 km	¥12.74/km
Shanghai- Nanjing	¥3, 605. 40	301 km	¥11.98/km
Shanghai- Nantong	¥2, 551. 40	249 km	¥10.25/km
Xiaoshan- Ningbo	¥1, 168. 90	147 km	¥7.95/km
Nanjing- Hangzhou	¥1, 795. 20	251 km	¥7.15/km
Nanjing-Wuhu	¥579.80	92 km	¥6.30/km
Changzhou- Suzhou	¥1, 217. 70	202 km	¥6.03/km
Ningbo- Taizhou- Wenzhou	¥876. 80	268 km	¥3.27/km
Nanjing-Qidong	¥1,061	351 km	¥3.02/km
Xinyi- Changxing	¥1, 688. 40	561 km	¥3.01/km
Xuancheng- Hangzhou	¥664. 40	224 km	¥2.97/km

Reflections and Suggestions for HSR Planning

- 1. We need the HSR to support intercity travel demand with high capacity and less land occupied
- 2. HSR station as a landmark has changed the poor image of traditional train travel
- 3. High punctuality rate, Improvement of online booking and intelligent information greatly upgrade rail services, modal shifting from normal rail and auto is evident
- 4. The location and design of HSR station will have great influence on the overall efficiency of travel, station area development, as well as the operation cost
- 6. Improvement in urban transport with high quality public transport should be simultaneously with HSR
- 7. For less-developed area, how to operate the HSR is a key issue to balance political and economic pressure, the improvement of normal rail is also important from social and economic point of view

THANK YOU FOR YOUR ATTENTION!