



BUSINESS
OPPORTUNITIES
FAIR



Asian Development Bank Headquarters, Manila, Philippines

9th ADB Business Opportunities Fair

Transport– SDCC

Presentation by: Jamie Leather, Chief of
Transport Sector Group

15 March 2018

Transport at ADB

Overview

- Context
 - Transport at ADB
 - STI Operational Plan
 - The Development Agenda: Road to 2030
 - Issues and Challenges
- Overview of the Sector
 - ADB's transport portfolio and pipeline
- ADB Transport Forum

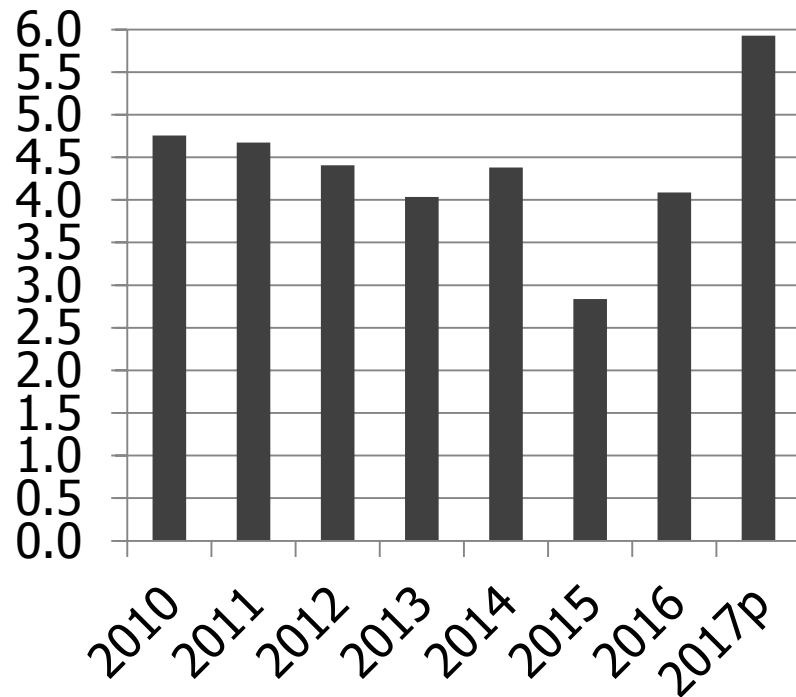
Transport Investments, 2010-2017

Year	Transport Lending (billion, US\$)	ADB Total Lending (billion, US\$)	% of Transport Projects to Total ADB Lending
2010	4.76	13.65	34.84%
2011	4.67	13.86	33.71%
2012	4.49	13.14	34.17%
2013	4.03	14.21	28.38%
2014	4.38	13.53	32.38%
2015	2.84	16.29	17.43%
2016	4.09	17.46	23.40%
2017	5.25	19.09	27.50%

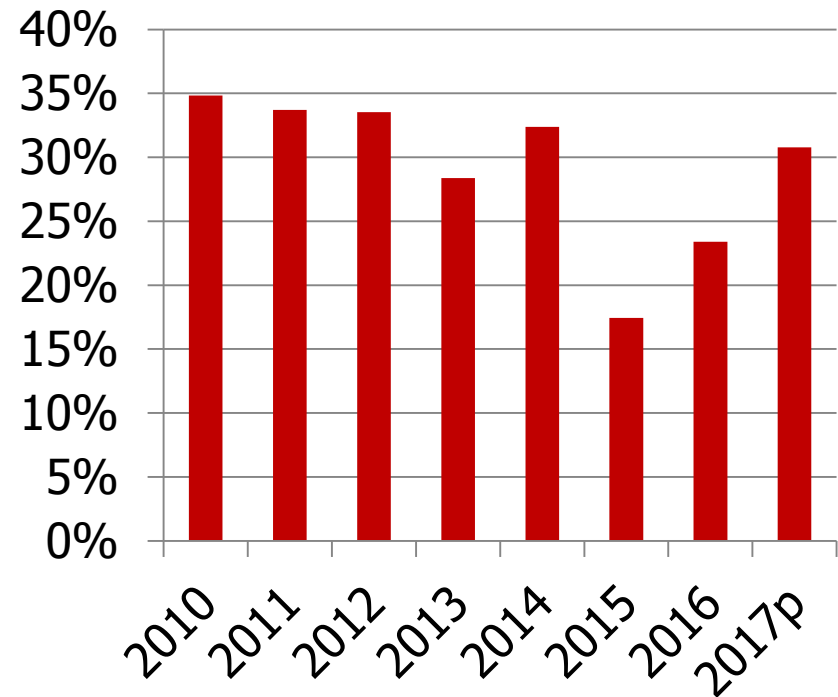
Note: 2017 figures to be validated with SPD data

Transport is largest sector for ADB lending

Transport lending (\$ B)



Share of ADB lending

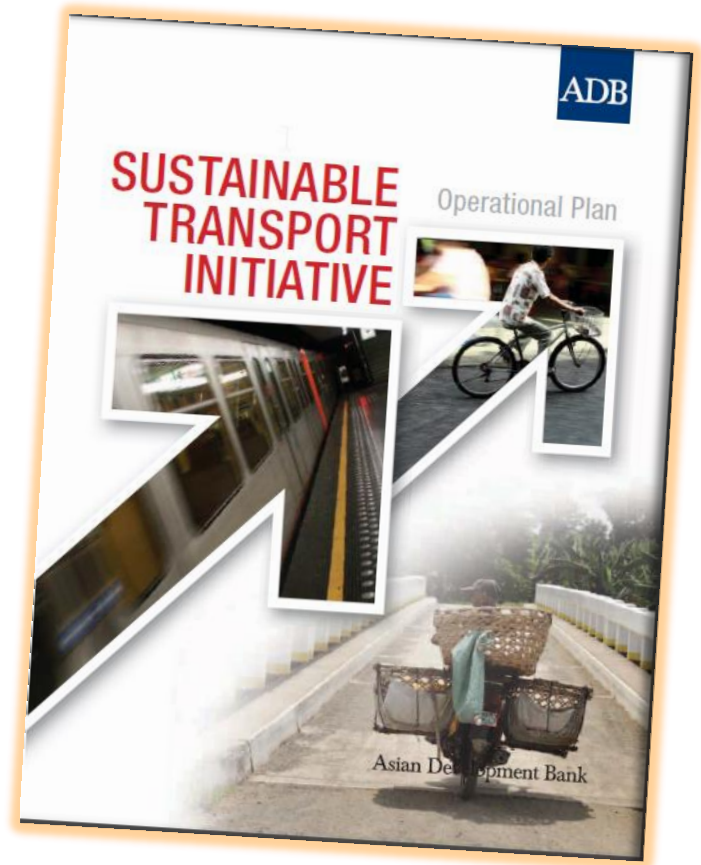


ADB transport: 2017 in numbers

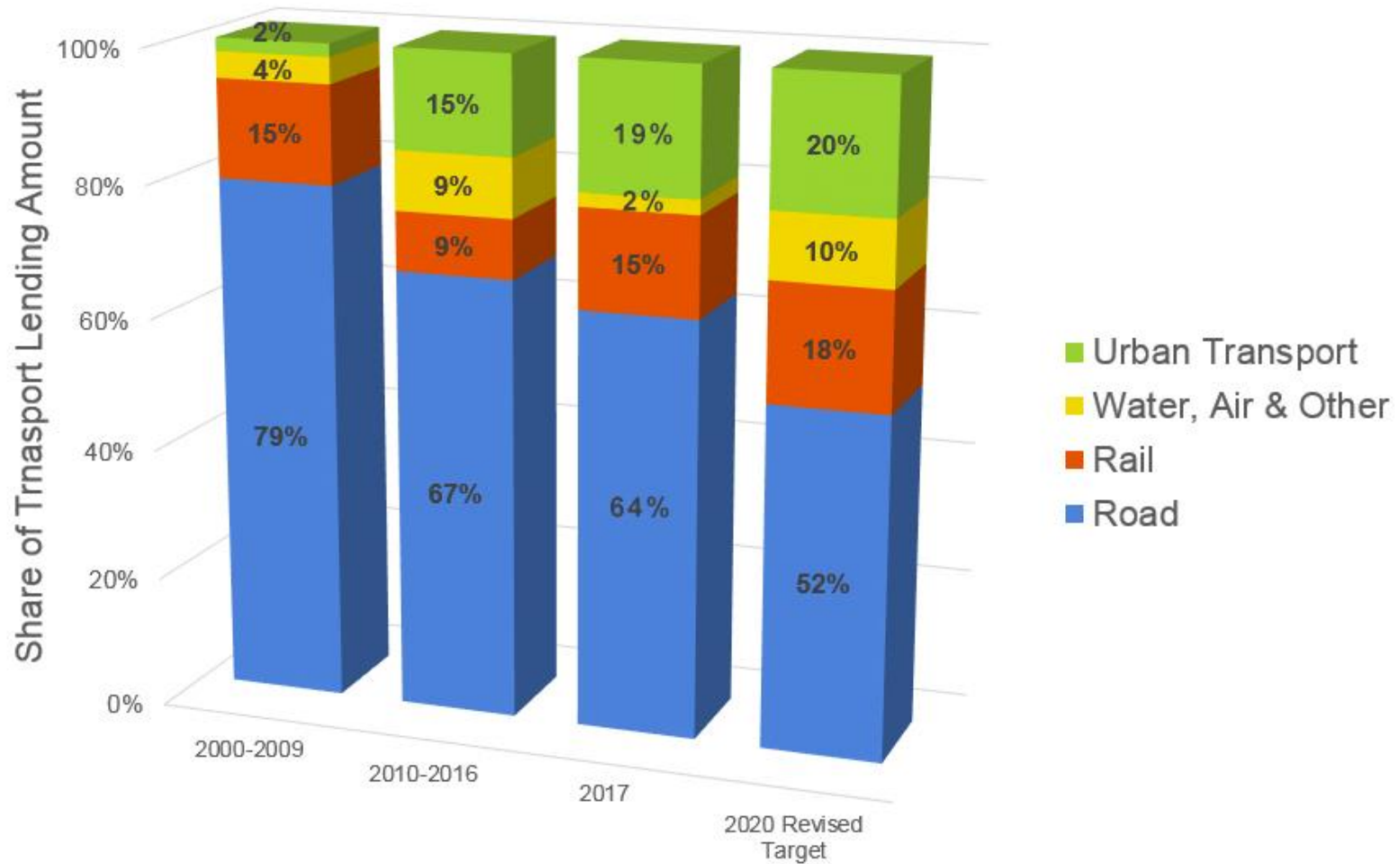
- Total of 37 loans and grants and 20 technical assistance projects approved
- Projects represented a total of \$5.25 billion in loans and grants, and \$24.68 million in TAs.
- Serving 21 countries

STI operational plan, 2010-20

- Expand support for ST by
 - making existing types of operations more sustainable e.g. roads
 - building up new types of ST operations
- “Directional” targets for subsector lending in 2020
- Explore support for emerging types of ST
- Approved in 2010, MTR prepared in 2016



STI-OP: Progress against



Urban and Rail Transport Investments, 2010-2017

Year	Rail Transport (Non-Urban) (million, US\$)	Urban Public Transport (million, US\$)	Urban Roads and Traffic Management (million, US\$)	Total Transport Investment (million, US\$)	% of Total Transport Amount that goes to Urban and Rail
2010	120	86	78	4,756	6%
2011	775	543	507	4,672	39%
2012	-	687	528	4,489	27%
2013	280	540	315	4,034	28%
2014	805	102	320	4,380	28%
2015	200	102	307	2,838	21%
2016	360	65	319	4,086	18%
2017	780	546	443	5,251	34%

STI in wider context

- **Global agendas** – aligned with SDGs, Paris Agreement
- **ADB corporate agendas** – aligned with emerging focus of Strategy 2030, climate financing, high level technology initiative.
- **MICs** – make ADB lending more attractive & efficient using the available ADB financing instruments/models
- **New financiers** – new multilaterals, traditional donor partners and private sector cooperation

ADB Transport Forum 12-14 September 2018

- Financing the future of transport, Towards 2030
- Focus topics:
 - Financing needs and modalities for support
 - New Technologies and impact on transport
 - Sustainable transport
 - Regional connectivity

Day	am		pm		Evening
Wednesday 12 Sept	Opening Plenary	Finance Plenary	Finance	Finance roundtable	Reception
			e-vehicles	Large data use in transport	
			Sustainable transport	Regional connectivity	
Thursday 13 Sept	High technologies	Closing plenary – towards 2030	Training	Training	
	Finance modalities		Training	Training	
Friday 14 Sept	Training	Training	Training	Training	

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