



ADB

BUSINESS
OPPORTUNITIES
FAIR



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Energy Division, Southeast Asia Regional Department

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ADB

ADB Southeast Asia Regional Department Energy Division (SEEN)

Ongoing Operations

- Cambodia
- Indonesia
- Lao PDR
- Myanmar
- Philippines
- Viet Nam



Challenges

- **Challenges**

- Access, especially access among the poor
- Dependence on imported fossil fuels
- Carbon footprint
- Regional connectivity
- Grid development
- Energy efficiency
- Institutional development

- **Resources**

- \$2.7 trillion investment in energy supply and efficiency through 2040 in ASEAN¹

¹ International Energy Agency. *Southeast Asia Energy Outlook 2017*. 2017. Paris

SOUTHEAST ASIA KEY ENERGY SECTOR FOCUSES

INFRASTRUCTURE DEVELOPMENT

- Power generation
- Transmission
- Distribution

LOW CARBON DEVELOPMENT

- Renewable energy
- Energy efficiency/loss reduction (supply, demand)
- Carbon Capture & Storage

ACCESS TO ENERGY

- Providing access to modern forms of energy to the unconnected
- On-grid and off-grid
- OBA¹

POWER SECTOR REFORMS

- Sector restructuring/ unbundling
- Institutional Development

REGIONAL INTEGRATION

- GMS (RPTCC)²
- ASEAN³
- BIMP-EAGA⁴

¹ Output-Based Aid

² Greater Mekong Subregion (Regional Power Trade Coordinating Committee)

³ Association of Southeast Asian Nations

⁴ Brunei Darussalam-Indonesia-Malaysia-Philippines East ASEAN Growth Area

Lending Pipeline - 2018

| DMC | Project | Indicative Loan Amount (\$ million) |
|------------|--|--|
| CAM | National Solar Park Project (Standby) | 34 (COL= 20 + SREP = 14) |
| INO | Sustainable Energy Access in Eastern Indonesia (SEAEI)– Power Generation Sector Program | 635 (OCR= 600 + AIF = 15) |
| MYA | Power Network Development Project | 299 |

Note: Projects are indicative, pending ADB Management and Board approval, and approval timelines are subject to change.

Lending Pipeline - 2019-2020

| DMC | Project | Indicative Loan Amount (\$ million) | ADB Approval |
|-----|--|-------------------------------------|--------------|
| INO | SEAEI-Power Transmission Sector Project (standby) | 550 (OCR=500+ AIF=50) | 2019 |
| INO | SEAEI-Grid Development Program Phase 2 (Results based lending) | 305 (OCR=300+ CEFP=5) | |
| INO | Sustainable and Inclusive Energy, Subprogram 3 (Policy based loan) - standby | 400 (OCR= 400 + AFD/KfW/WB =410) | |
| LAO | GMS Northern Cross-border Power Trade and Distribution Project | 27 (COL=24.4 + ADF=3) | |
| INO | Geothermal Power Sector Project | 300 | 2020 |
| VIE | To be confirmed | | |

SEAEI=Sustainable Energy Access in Eastern Indonesia

^a Potential co-financing by the WB, KfW and AFD

Note: Projects are indicative, pending ADB Management and Board approval, and approval timelines are subject to change.

Technical Assistance Pipeline- 2018

| DMC | Project | \$ million |
|------------|---|-------------------|
| REG | TRTA Facility-Sustainable and Inclusive Electricity Services in the ASEAN Region | 3.5 |
| INO | Geothermal Project Preparation | 1.0 |
| INO | Power Transmission Project Preparation | 1.0 |

Note: Projects are indicative, pending ADB Management and Board approval, and approval timelines are subject to change.

Tentative ICB Packages - 2018

| Loan/ Grant No. | Project Name | Amount (\$ million) | Description |
|------------------------|--|--------------------------------|---|
| Loan 3374 Viet Nam | Power Transmission Investment Program, Tranche 3 | 42 | Goods and works – 500 kV Duc Hoa substation and connections & 220 kV Binh Long-Tay Ninh transmission line |

Tentative ICB Packages - 2018

| Loan/ Grant No. | Project Name | Amount (\$ million) | Description |
|-------------------------------|---|---------------------|--|
| Loan 3161/8286 Viet Nam | Ha Noi and Ho Chi Minh City Power Grid Development Sector Project | 5.7 | Supply of substation materials and equipment |
| | | 3.3 | Construction of 110 kV GIS substation |
| | | 7.0 | Supply and install 110 kV underground cable. |
| | | 4.7 | Supply and install underground cable 220/110 kV Cau Bong - Binh Tan power line |
| | | 5.8 | Construction of overhead 220 kV and 110 kV line (H3HC to G19) |
| | | 15.0 | Supply and install 220 kV underground cable (Cat Lai - Tan Cang power line) |
| | | 8.1 | Supply and construct 220 kV overhead line (Cat Lai - Tan Cang) |
| | | 3.8 | Goods and works (substations) |

Total 53.4

Tentative ICB Packages – 2018 bidding

| Loan No. | Project Name | Amount (\$ million) | Description |
|---|--|---------------------|---|
| Project 49203-Indonesia (advance actions) | Sustainable Energy Access in Eastern Indonesia-Power Generation Sector Program | 200-250 | 150 MW Gas-fired power plant (Sulawesi) |
| | | | 100 MW Gas-fired power plant (Kalimantan) |

| Loan No. | Project Name | Amount (\$ million) | Description |
|-------------------|--|---------------------|--|
| Loan 3330 Myanmar | Power Transmission Improvement project | 15 | Plant supply design and installation of 19 km monopoles 230 kV transmission line in Yangon |
| | | 45 | Plant supply design and installation of three 230 kV substations in Yangon |

Aspects for your attention

- Procurement process is solely driven by the Borrower, The dates in the presentation are tentative.
- Engagement of Consultants to support Technical Assistancess is driven by ADB
- Understand the country context is crucial because the countries have unique challenges
- Deploy teams having right expertise and experience.
- Technical experts shall have experience in advance technologies, smart grid, renewable energy integration and utility practices

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