Testing the Graduation Approach in the Philippines

Karin Schelzig 30 August 2017



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Social Protection: policies, programs and evidence 29-31 August 2017, Thailand

5 Questions

- 1. What is the graduation approach?
- 2. What does evaluation tell us?
- 3. Why try this in the Philippines?
- 4. Who are the partners?
- 5. What's the plan?



What is the graduation approach?

- A set of multi-dimensional, integrated, holistic 'cash plus' social protection and livelihood interventions targeted to the poorest
- Carefully sequenced complementary elements:
 - consumption support (mostly cash transfers)
 - productive asset transfer (based on market research)
 - technical skills training
 - access to services (financial, health)
 - life skills coaching (through frequent home visits)
- Pioneered by BRAC in Bangladesh, piloted & evaluated in 10 countries by CGAP & Ford Foundation 2006-2014, now in > 30 countries

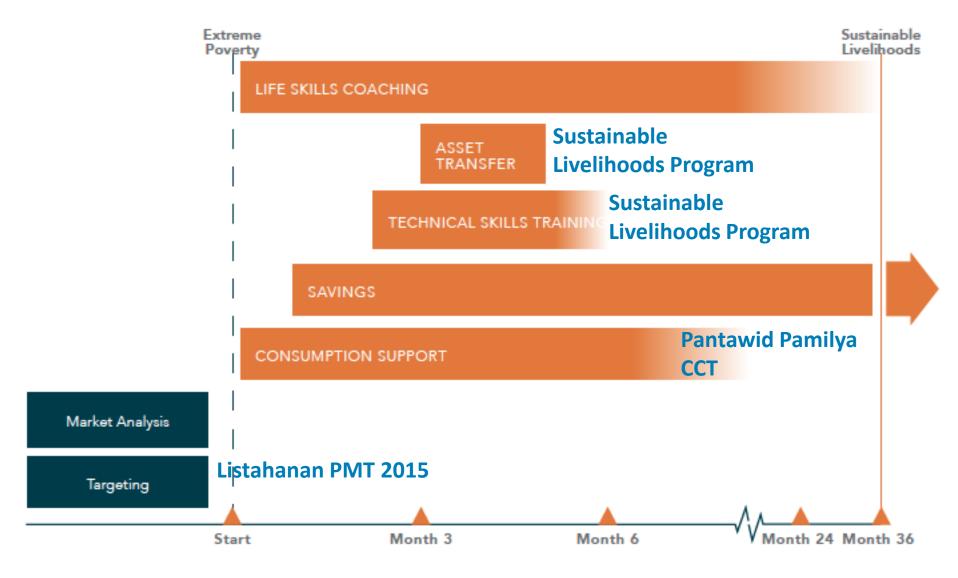
What does evaluation tell us?

- Graduation package gives poor people a big push toward sustainable livelihoods through:
 - broad and lasting economic impacts, e.g. higher consumption, savings
 - increased self-employment income
 - improved psycho-social wellbeing
 - increased participation
 - consistent effectiveness across most contexts and implementing partners
- Programs are expensive, but long-run benefits appear to outweigh up-front costs

Why try this in the Philippines?

- Stubbornly high and persistent poverty
- large-scale governmMany graduation package elements already exist in ent programs – national poverty targeting system, cash transfer program, livelihood support, community-driven development
- Better sequencing, coordination and integration ("convergence") + new elements (coaching) could create a pathway for survival and subsistence level families to graduate to self-sufficiency
- No need to start from scratch Philippines could look to Peru and Indonesia for lessons

The BRAC/CGAP/Ford Foundation Model



Source: CGAP & Ford Foundation. 2014. Technical Guide to the Graduation Approach.

Unlocking Innovation for Development

- \$5 million fund Jan 2016 Dec 2019
- Impact: strengthened capacity of DMCs to solve development problems using innovative solutions
- Outcome: increased ADB operations to support scaled-up innovative solutions
- 5 diverse projects in road safety, urban transport, service delivery, graduation programs, and digital financial services
- PHI graduation pilot: \$500,000 (+\$220,000 from ERCD's impact evaluation fund)

Who are the partners?

WHO	WHEN	ROLE
DSWD	Since late 2015	coordination among programs, pilot design, monitoring
CGAP	April-May 2016	brownbag seminar at ADB and initial design workshops for DSWD
BRAC USA	Since Feb 2017	technical assistance to DSWD for pilot design, implementation & monitoring
Innovations for Poverty Action	Since Feb 2017	research design, baseline survey for randomized control trial
ADB		SEHS, SDTG, KSSC, ERCD

What's the plan?

- Pilot will test 2 models of coaching: individual vs. group coaching (cost considerations)
- Location: 4-5
 municipalities in Negros
 Occidental, Negros
 Island Region (with
 national community driven development
 program)



What's the plan?

Targeting:

- poorer CCT households (<80% of the poverty line in 2015 Listahanan)
- never exposed to SLP
- verified through brief eligibility verification survey
- -800 HHs each in
 - Treatment 1: CCT + graduation package + individual coaching
 - Treatment 2 : CCT + graduation package + group coaching
 - control group: CCT

What's the plan?

Timeline:

- Design details finalized by September 2017
- Facilitators recruited & trained, baseline data collected October-November 2017
- Immersion visit to Bangladesh 2017
- 24-month pilotJanuary 2018 toDecember 2019



More information...

Karin Schelzig: kschelzig@adb.org

Yuki Ito: yito@adb.org

Lainie Thomas: ethomas@adb.org







