

What do we learn from Tokyo Experiences Urban Railway System



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Main Activities (June 19-21, 2017)

1. **Greater Tokyo Rail Network Development,**
2. **Direct Train Services** : “Mutual through train operation”,
3. **TOD** : “Transit Oriented Development”, **Rail to City,**
4. **LVC** : “Land Development Value Capture”, **Self- Finance**

Questions) A. Project Development Issues;

New line (Planning- Implementation- O&M – Monitoring)

Existing lines (rail-elevation, electrification, Double track installation, Speed-up, Convenient service such as direct train operation, information service, etc.)

B. Capacity Building/ Institutional Issues ?

→ What's the fundamental Issues to trigger/overcome?

**Creating a World Class
Urban Rail Transport System
in developing countries
Why - What - How ?**



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The challenge

A developed country is not a place where **the poor have cars. It's where **the rich** use public transport.**

Enrique Penalosa, Mayor of Bogotá, Colombia

- In cities like Singapore, Hong Kong, London, Paris, 60-80% of the trips are made by **Rail** and Bus transport
- We can only expect people to **leave their car at home** if a world-class transportation system is in place

**A better public transport ! A better city !
A better life, a better business !**

Why – High Quality Urban **Rail** Transport ?

Towards attractive **public transport** in DMCs

What does **the passenger expect** from public transport?

- Fast
- Reliable
- Frequent
- Comfortable
- Attractive
- Integrated
- Affordable fares
- Appropriate information
- Simple to understand and use
- Safe & secure



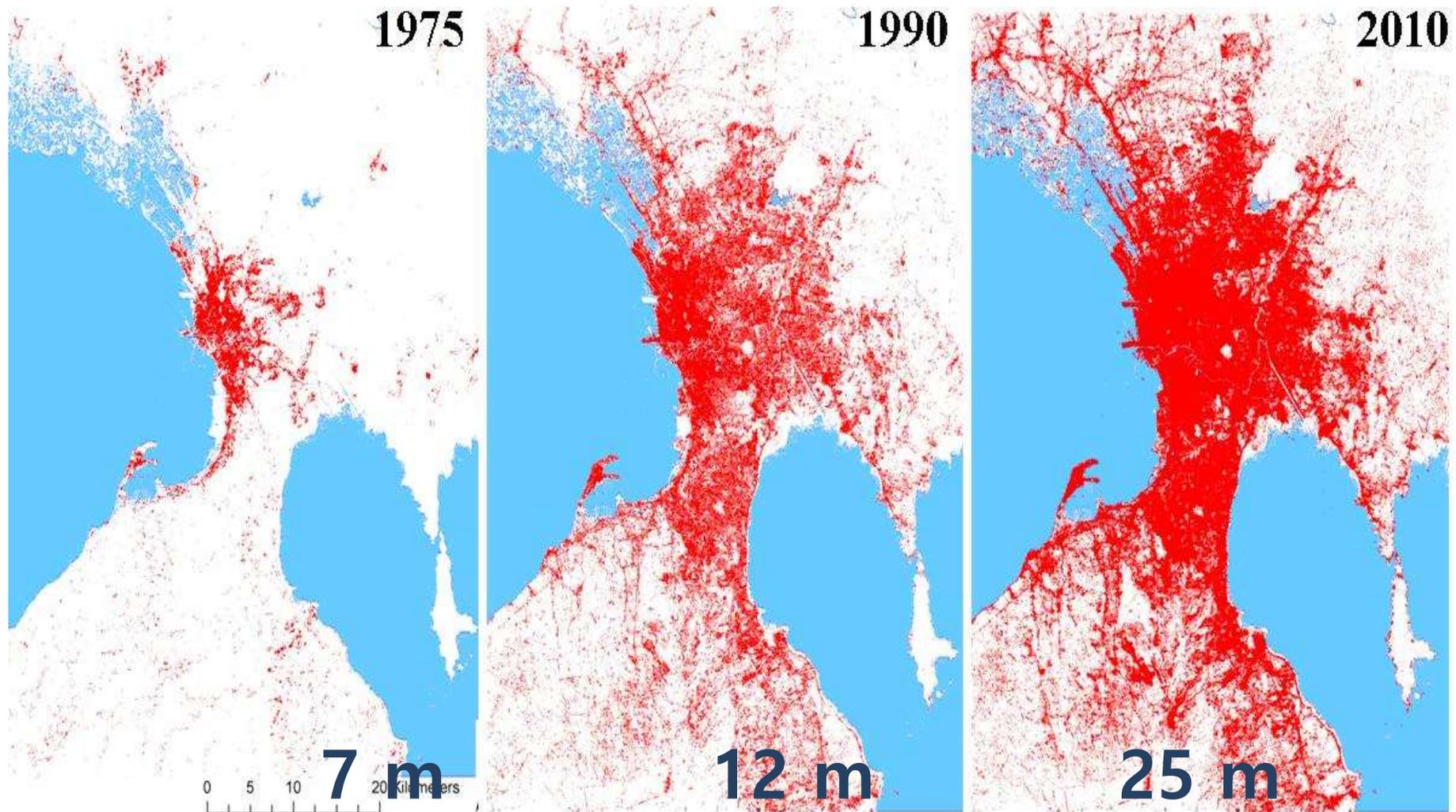
Nowadays this **quality** issues are not met in many cities

(1)

Mega-Trend (Developing country, Ex: Phil)

Urbanization
Increase in Income
Motorization
De-Quality of LIFE
(Air/Security/Commuting time)

Urban Sprawl: Greater-Manila



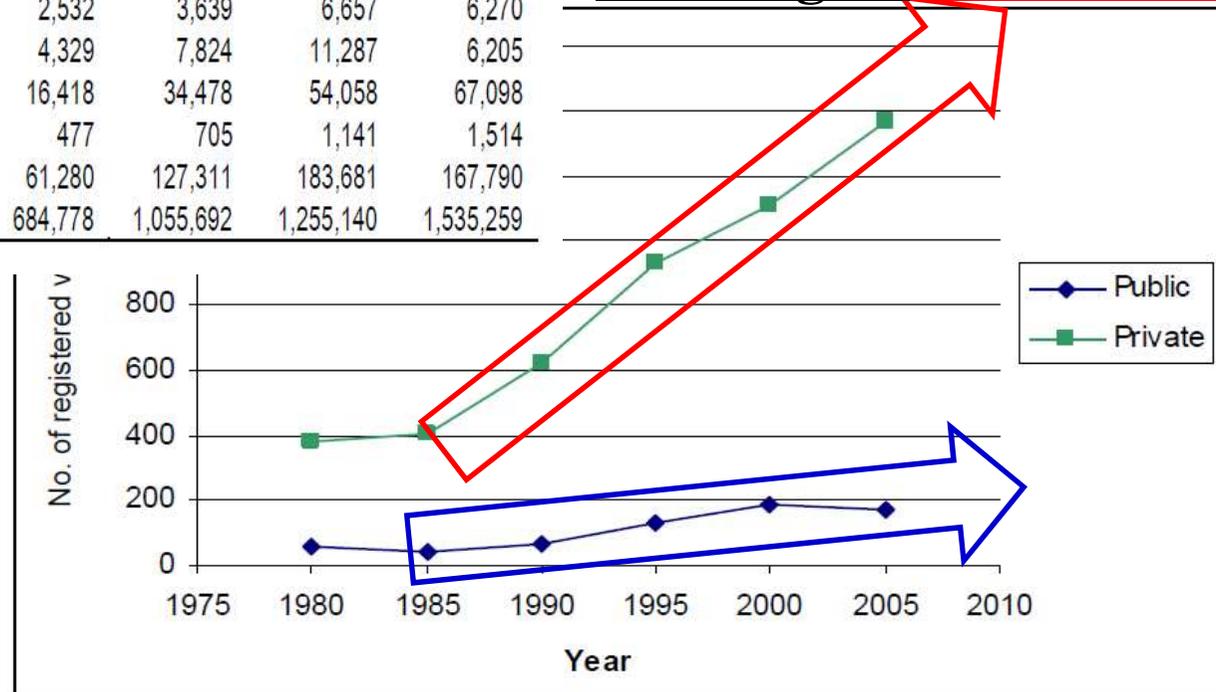
Ref : earthzine.org/ Figure shows urban growth of Manila, Philippines

Vehicle Increase Trend in MM

Table 12 Motor vehicle registration (NCR)

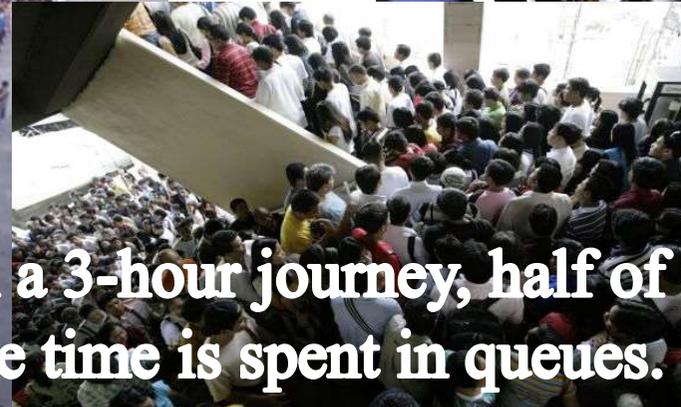
Vehicle Type	Year					
	1980	1985	1990	1995	2000	2005
Private	378,324	402,291	623,498	928,381	1,103,495	1,367,469
Public						
Taxis	10,125	5,406	1,715	21,702	54,054	31,636
Cars	1,461	13	8,150	5,601	0	0
Utility vehicles	27,202	31,235	27,659	53,362	56,484	55,067
Trucks	5,554	2,651	2,532	3,639	6,657	6,270
Buses	3,578	3,718	4,329	7,824	11,287	6,205
Motorcycles	4,801	123	16,418	34,478	54,058	67,098
Trailers	3,243	413	477	705	1,141	1,514
Subtotal	55,964	43,559	61,280	127,311	183,681	167,790
Total	434,288	445,850	684,778	1,055,692	1,255,140	1,535,259

Private Car Dominant
because of
Lack of Public Trans. Service,
Heading to Trans. Disaster



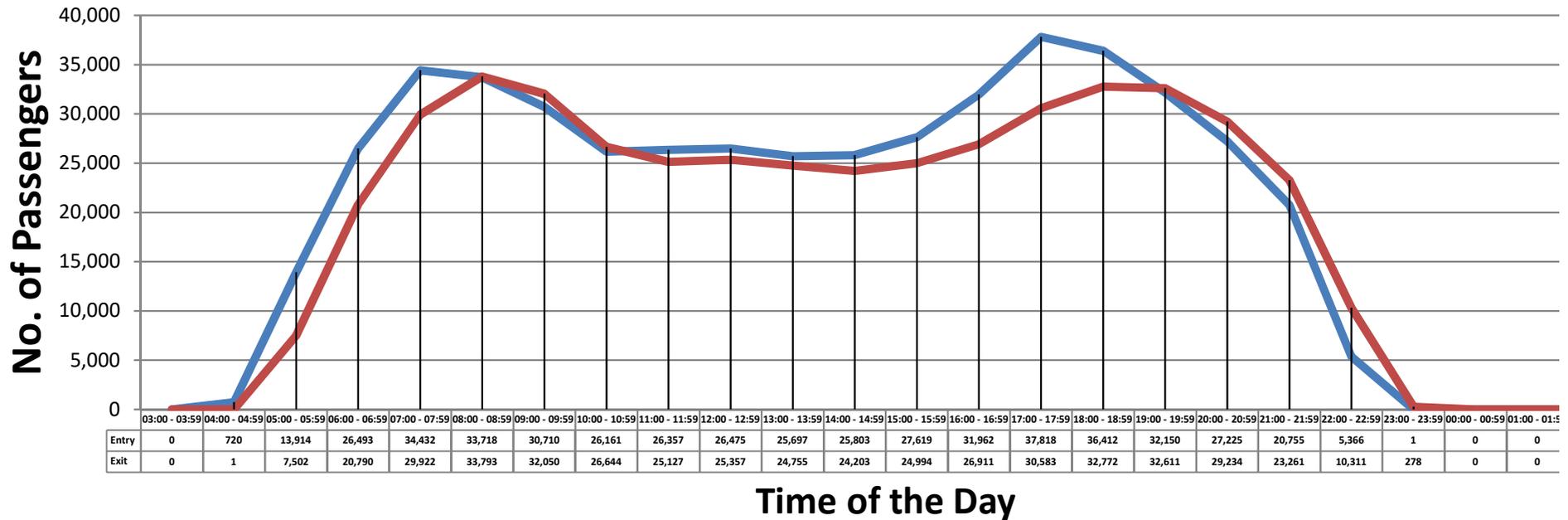
† Number of private and public registered vehicles in Metro Manila
 Proceedings of the Eastern Asia Society for Transportation Studies, Vol.6, 2007

MRT 3 Situation

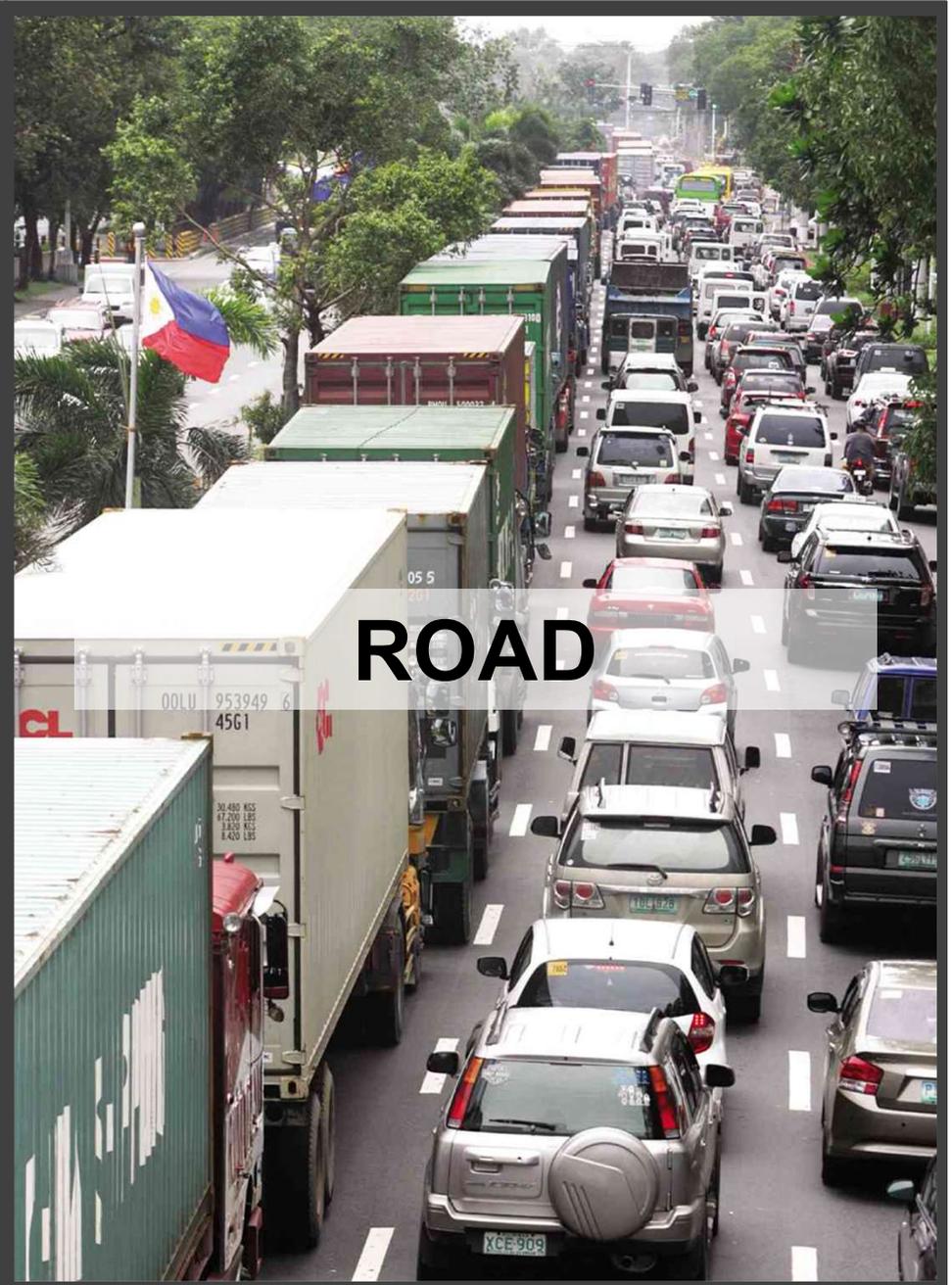


In a 3-hour journey, half of the time is spent in queues.

Average Number of Passengers on the MRT-3 Per Hour



Arteriosclerosis



Main Challenges, ADB

- 1. Poor quality of the network,**
- 2. Poor intermodal integration,**
- 3. Weak sector governance and institutional capacity,**
- 4. Lack of quality urban transport systems, and**
- 5. Limited private investment in transp. infra.**

(Need Action : keys to strengthening the transport sector.)

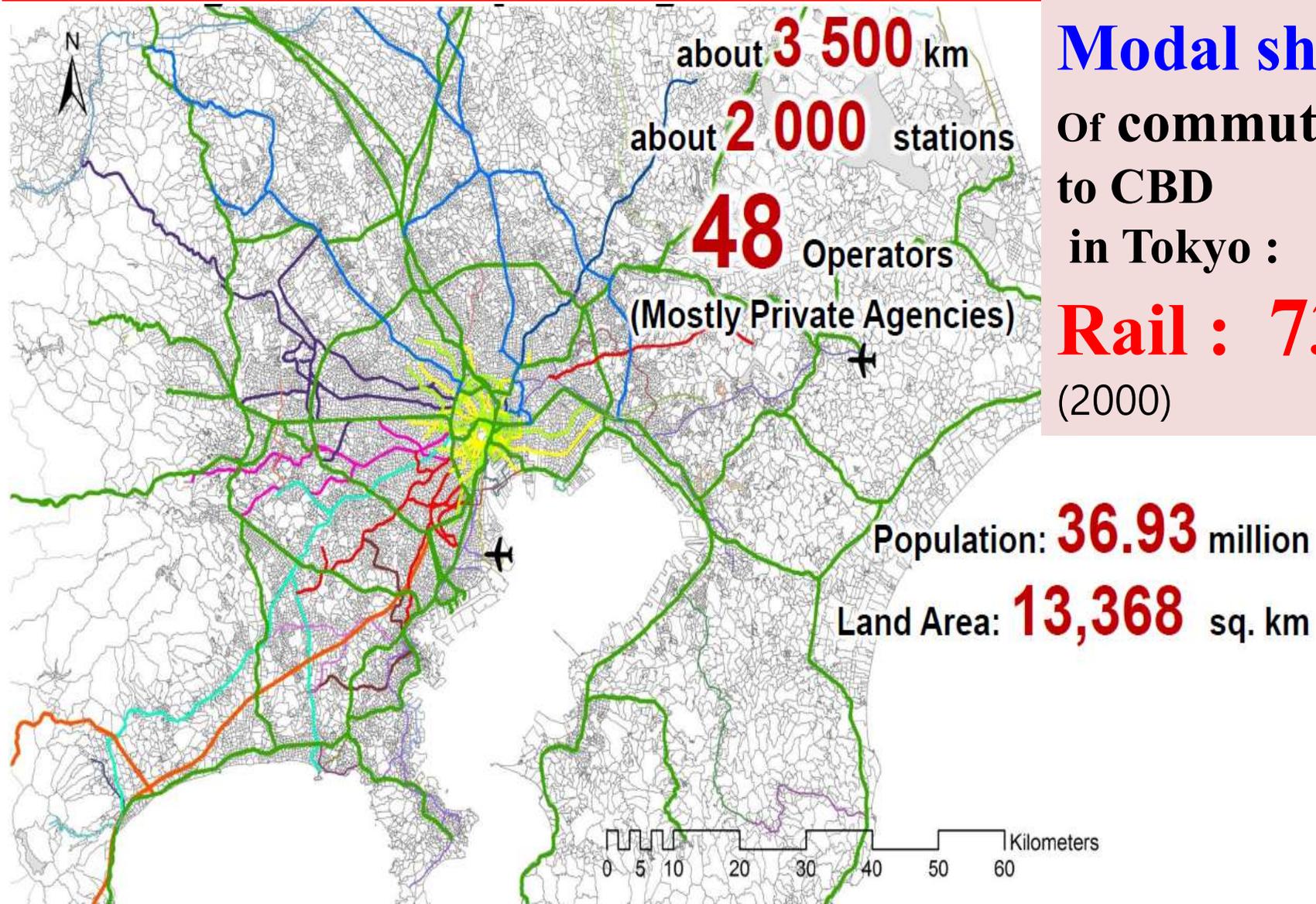
- 1. Improving sustainable financing, supporting infrastructure development and maintenance activities,**
- 2. Contributing to governance reforms (such as procurement, financial management, and quality control), and**
- 3. Supporting private sector participation**

(2)

Rail Transport Network -Tokyo Experience

-Urban Rail
-Sub-urban Rail

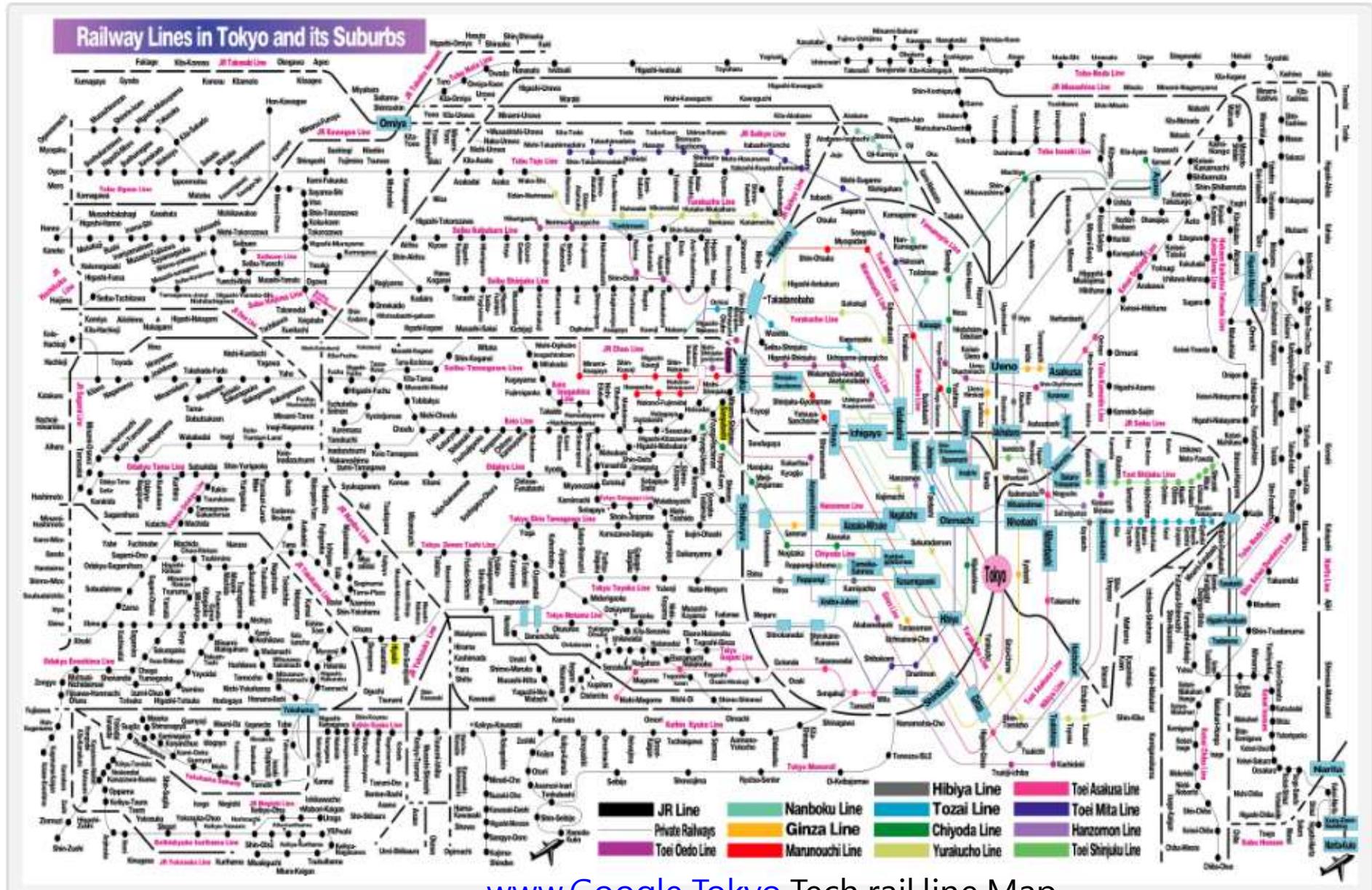
Urban Rail Map in Greater Tokyo



Modal share
Of commuters
to CBD
in Tokyo :
Rail : 73%
(2000)

Source: Based on data from National Land Information, Ministry of Infrastructure, Land, and Transport (MILT), Japan.

Urban Rail Map in Greater Tokyo



www.Google.Tokyo.Tech.rail.line.Map

Rail Network Map in Greater Tokyo

Population & Time Distance

Key Question

Commuting
60 min Distance

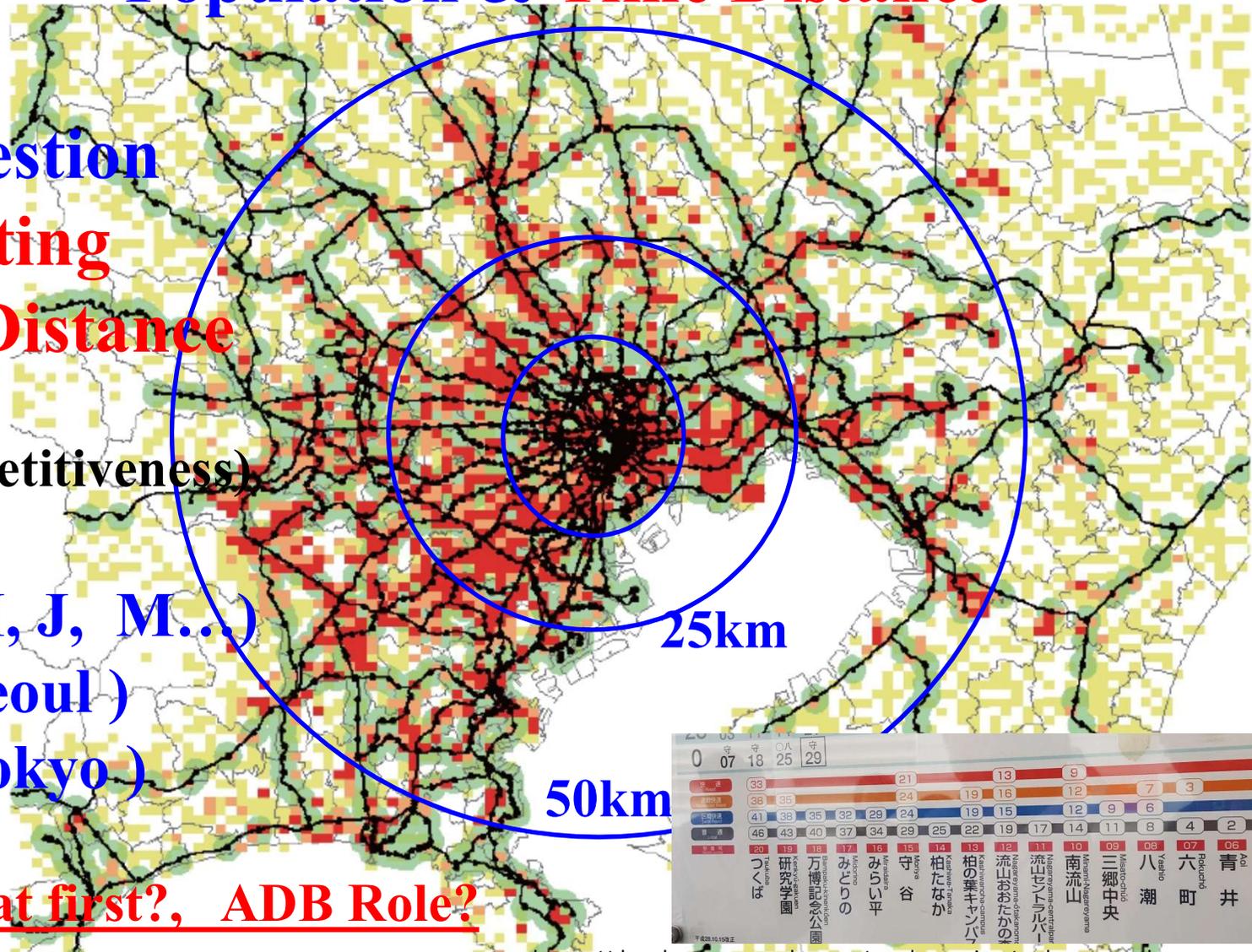
(Power of
City Competitiveness)

10km (M, J, M...)

25km (Seoul)

50km (Tokyo)

How?, What first?, ADB Role?



https://developers.google.com/earth-engine/reducers_reduce_to_vectors

Rail Network System Hierarchy in Japan

Area Coverage	Technology	Op Speed (km/h)	Regulator	Operator
National	HSR: Maglev, Shinkansen	500-600 200- 300	Nat' GOV	JR (2020 ?) (1964, Olympic)
National	Trad' Rail Local Train	100- 250	Nat' GOV	JR
Greater Metropolis	Express S-train Commuter Rail	60-150	Nat' GOV Province	JR Private Com
Metropolitan Tokyo	Massive Rail Train(10 cars)	30- 90	M PTA TMG	Private R Com Tokyo Metro
Core CITY (23)	Massive Train All stop service	20-60	TMG CITY	Tokyo Metro Toei
District	LRT, AGT BUS (Feeder)	10-30	Ward Municipality	Private Com Toei

DMC Application : How?, What first?, by Who?, When?, Where?

ADB Role : Which type TA?- System Improvement / Single PPP ??

HW or SW, HR Capacity??

(Developing country, Phil)

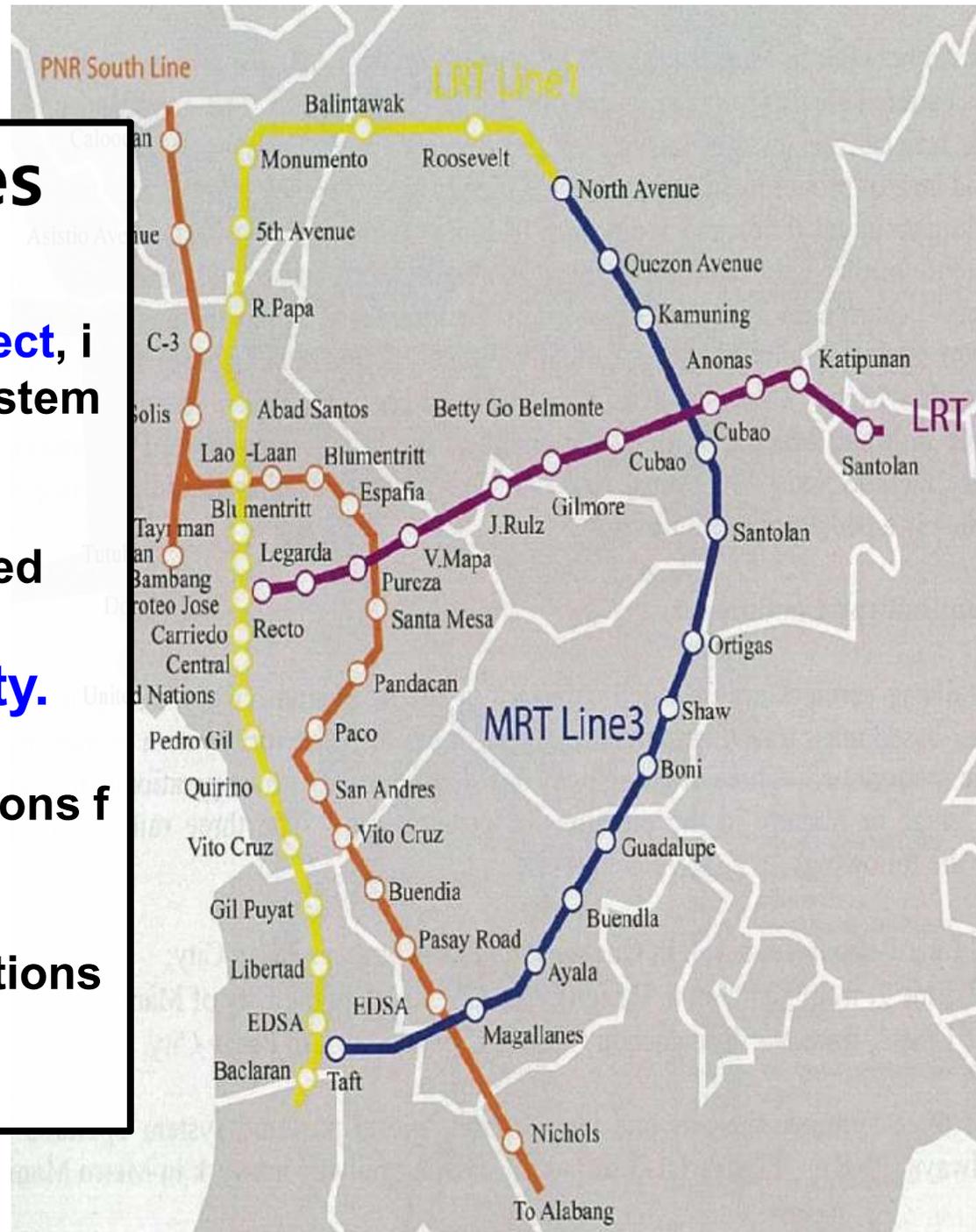
(3)

Rail Networks

- Existing**
- Planned**
- System Develop.**

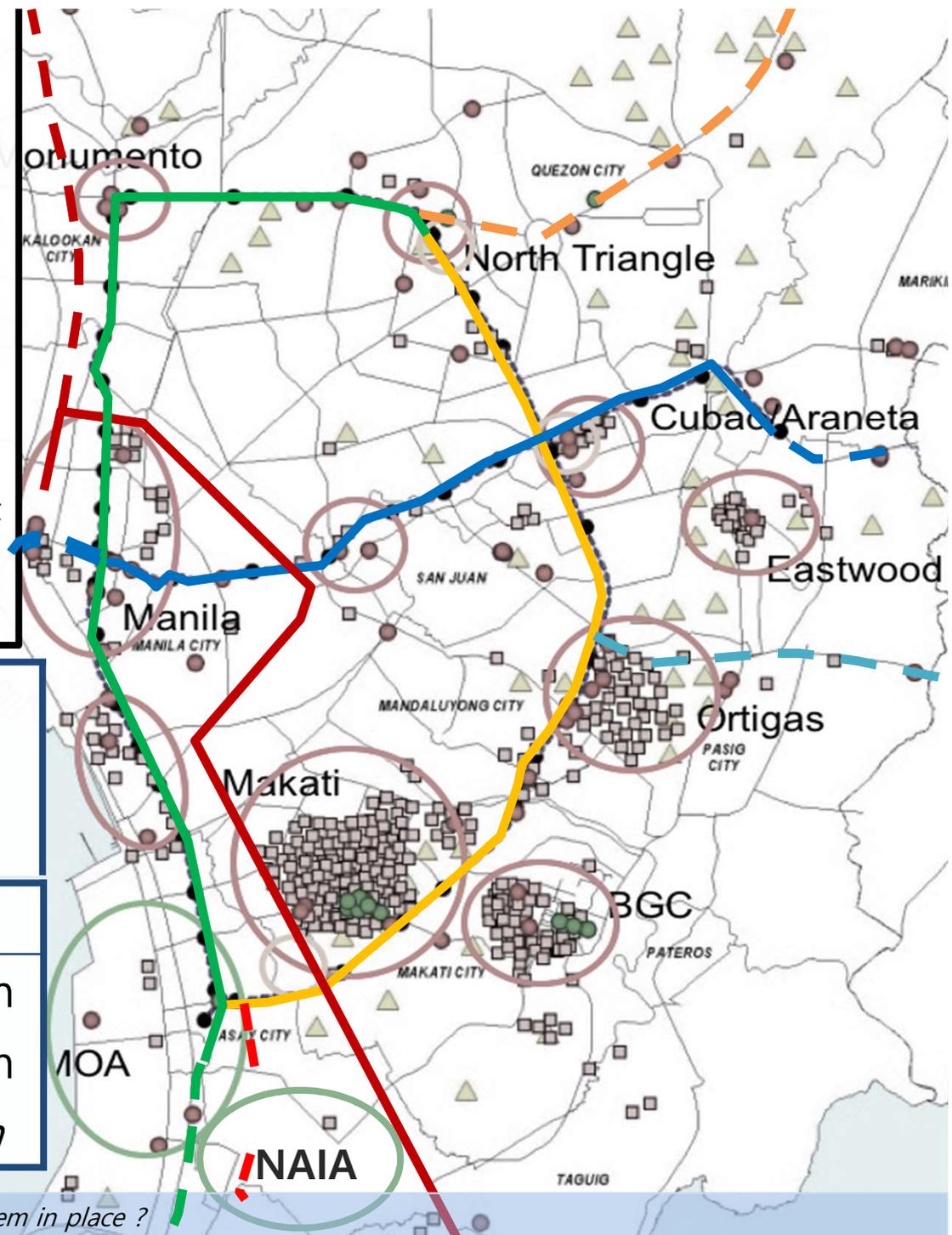
Existing Rail Lines

- Each line is a **separate project**, instead of being part of a system.
- Technical specifications need to be aligned for **future interoperability**.
- Intersecting lines have stations far away from each other.
- and need improved connections or common stations.



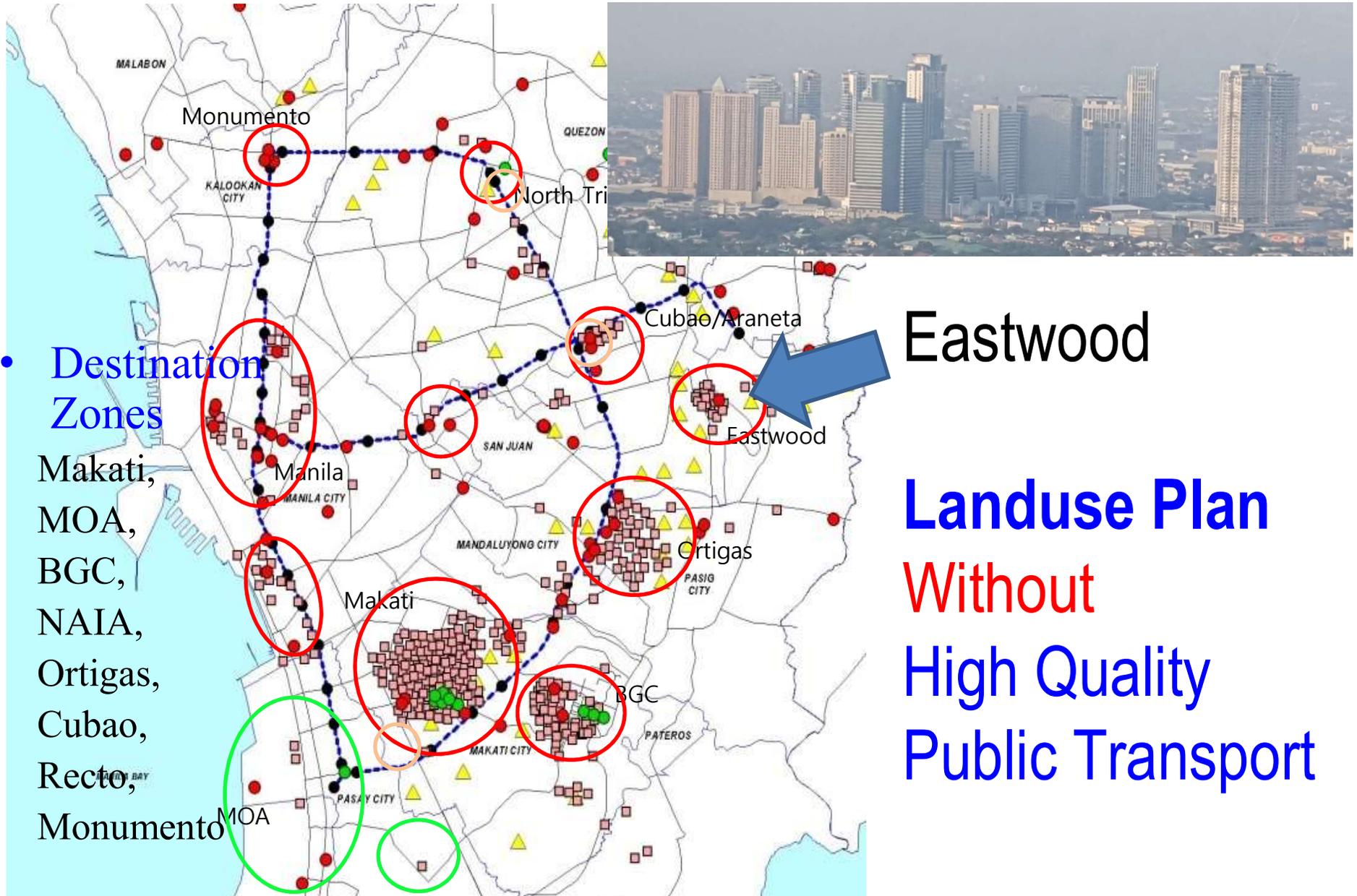
Existing & Planned Rail Lines

- All new rail lines and extensions serve to move people from the suburbs into the city.
- Once in the city, options for mass transport are limited and congested
- Rail Lines only service until the outskirts of Makati, BGC, Ortigas, Cubao, etc.



Total Jobs	4.7 M p
Current Rail	78.7 km
Planned Rail	71.2 km
Mass Transit Infra Index	
Current Rail	59,720 p/km
Inc. Planned Rail	31,354 p/km
Seoul, Korea	8,832 p/km

MM - Jobs Center Dev. Without HQPT



• Destination Zones

Makati,
MOA,
BGC,
NAIA,
Ortigas,
Cubao,
Recto,
Monumento

Eastwood
Landuse Plan
Without
High Quality
Public Transport

Major Zones of Jobs and Activities (Tokyo)

- Destination Zones

Tokyo,
Akihabara,
Ueno,
Ikebukuro,
Shinjuku,
Shibuya,
Shinagawa,
Shimbashi



Yamanote Line

29st'n, 34.5km

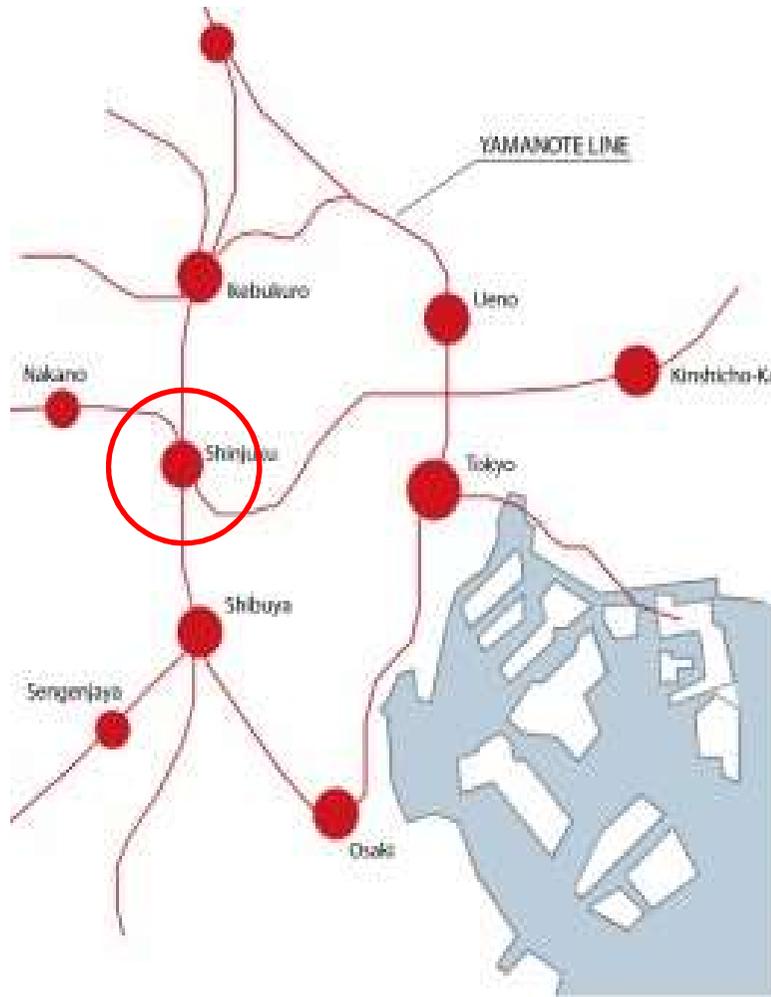
1,1m pax/day

10 cars-train, 180m



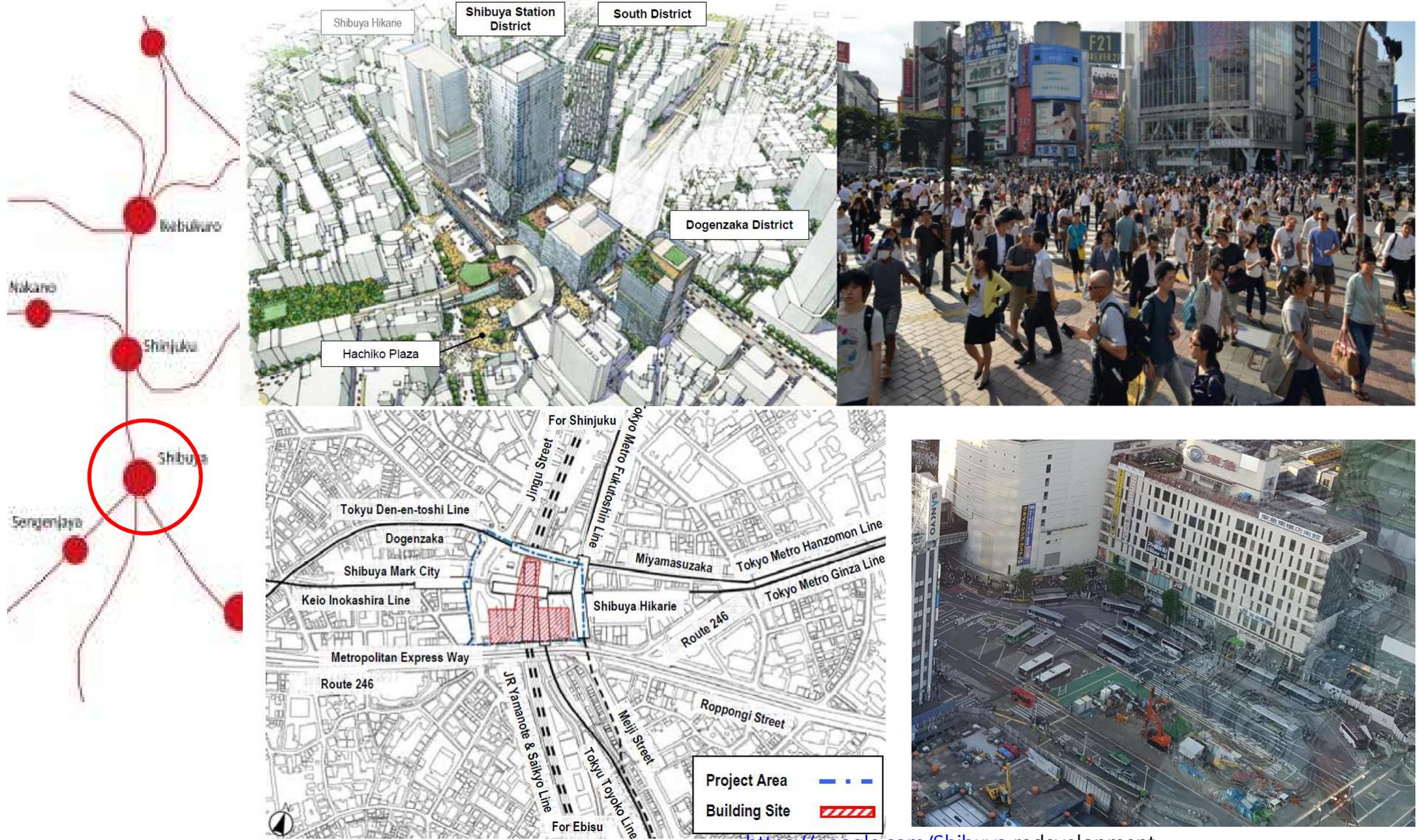
Major Zones of Jobs (Shinjuku)

<https://google.com/Skyline/Shinjuku> redevelopment



Major Zones of Jobs (Shibuya)

A Conceptual Illustration of the Completed Redevelopment



<https://google.com/Shibuya> redevelopment

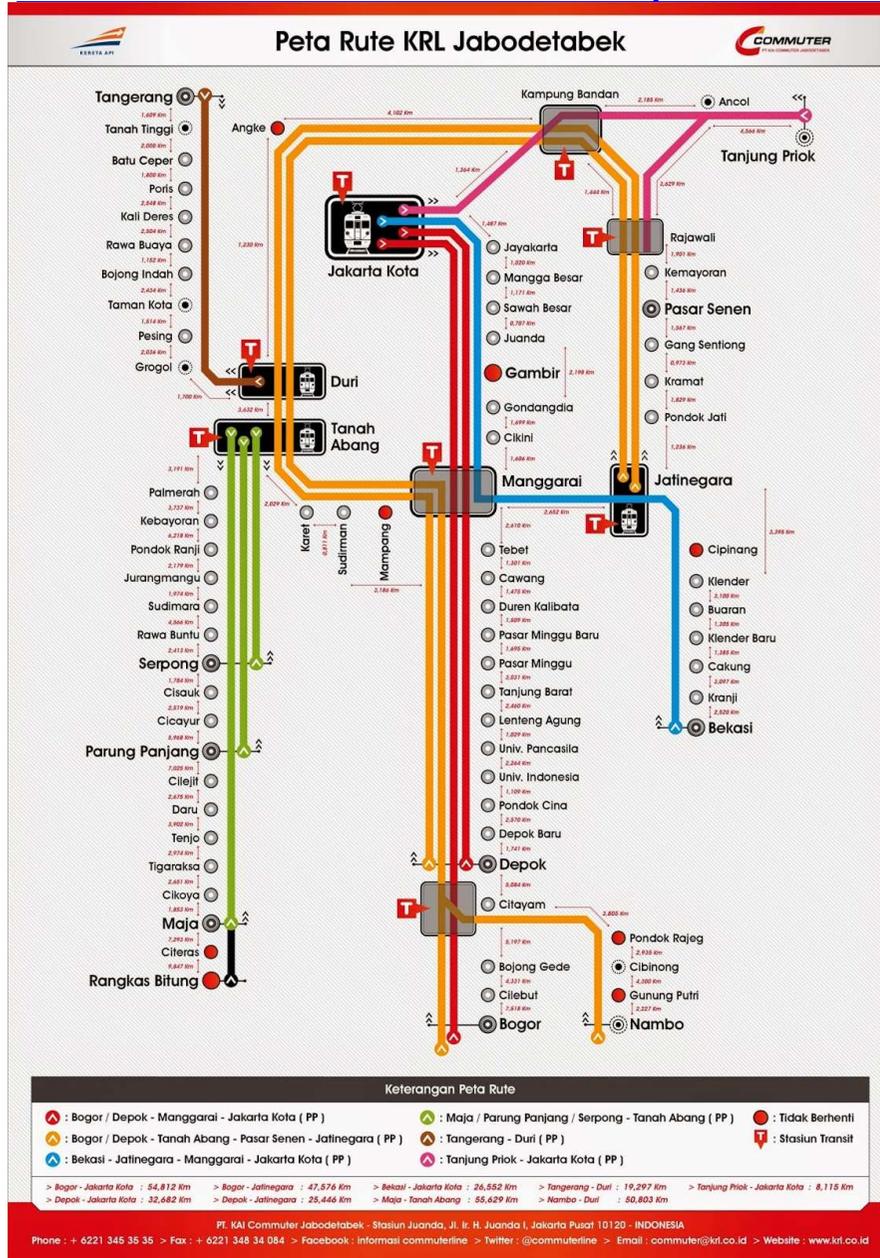
Yangon – Rail, Circle Under Utilization

https://www.google.com/wiki/pedia.org/Yangon_Central_Railway_Station
https://www.google.com/wiki/pedia.org/Yangon_Central_Railway_Station



https://www.google.com/Yangon_Railway

Jakarta – Rail, Circle Under Utilization



https://www.google.com/Jakarta_Railway_Station

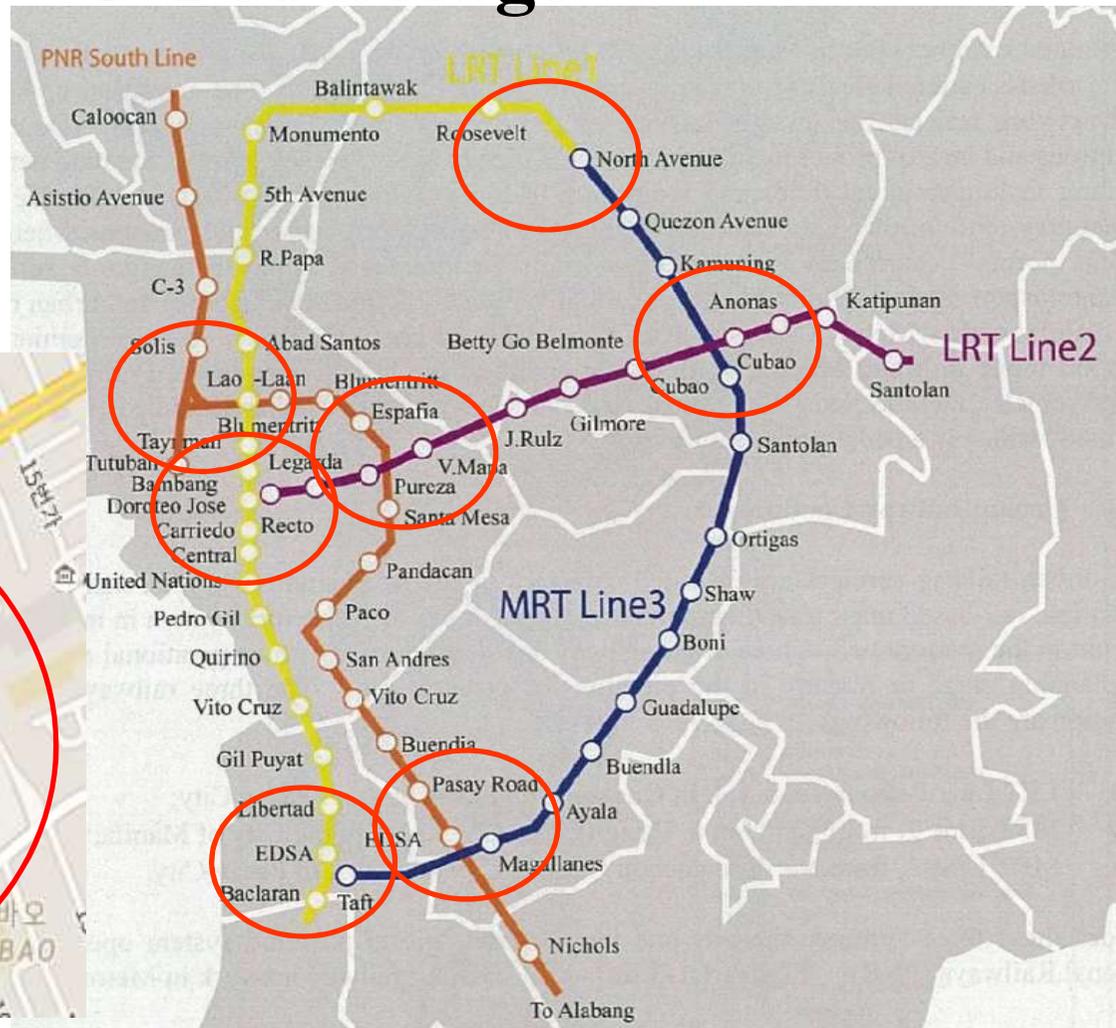


Low Hanging Fruit (Rail sector)

7 Transfer Stn. → Ped-bridge

MRT3 ↔ LRT2

(Cubao Stn. 500m)



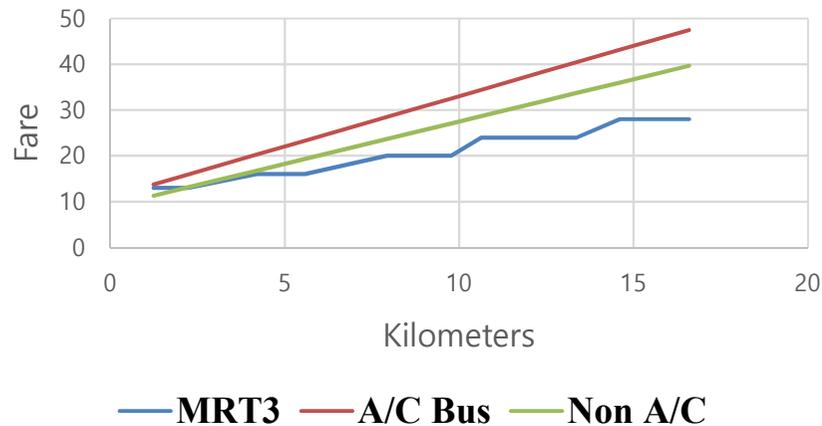
MRT3 ↔ LRT2 Transfer, (Cubao Stn. 500m)



<https://www.google.com/earth>

Restructure Rail Fare Level

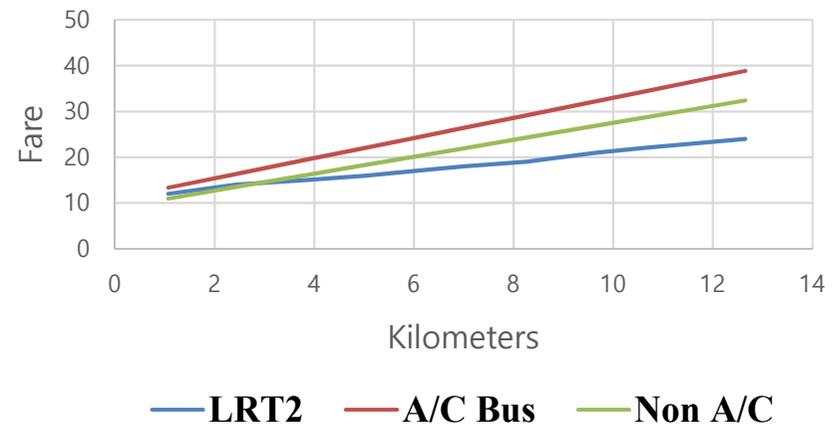
Fare Comparison on EDSA w/
Origin at North Ave.



- The **fare level of rail** lines in Metro Manila is **lower than non-A/C bus**.

- While other modes have **adjusted fares to keep up with oil prices, inflation, and maintenance costs, fares for rail have been kept heavily underpriced.**

Fare Comparison Along LRT2
w/ Origin at Recto

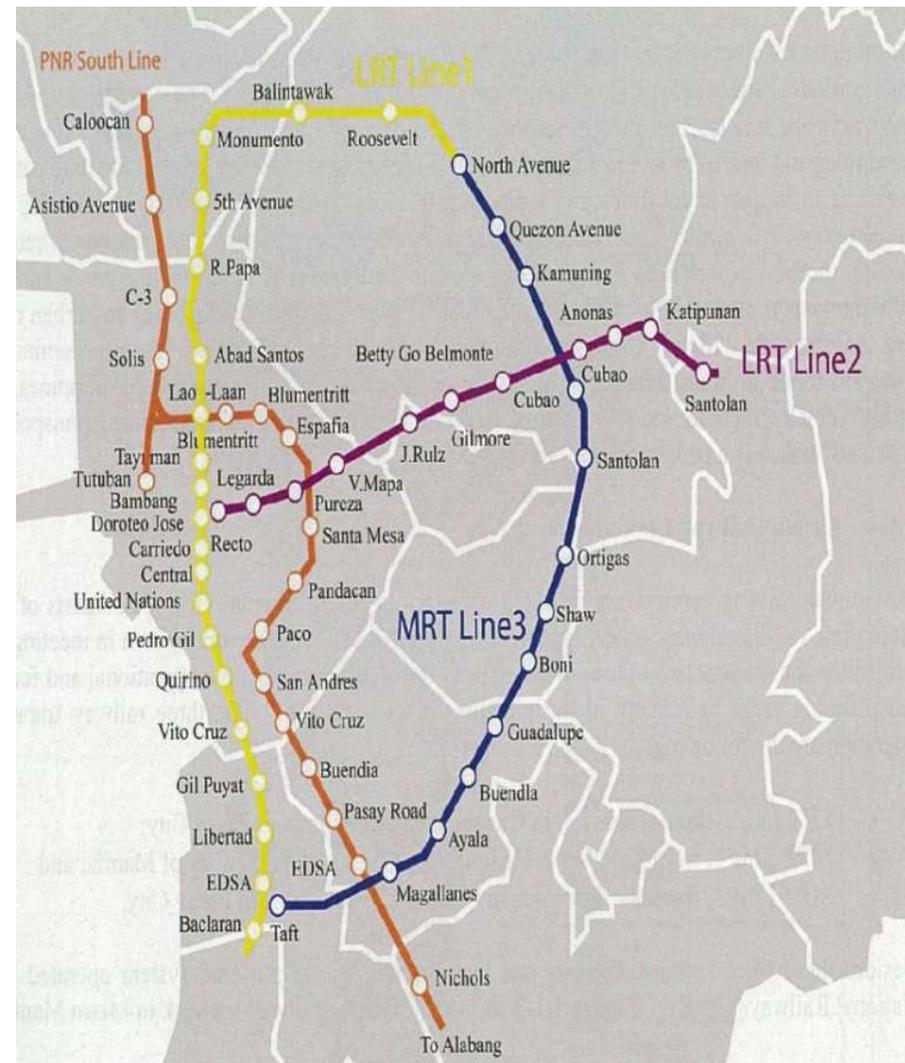


Low Hanging Fruit (Rail sector)

Park & Rail System, Feeder & Rail



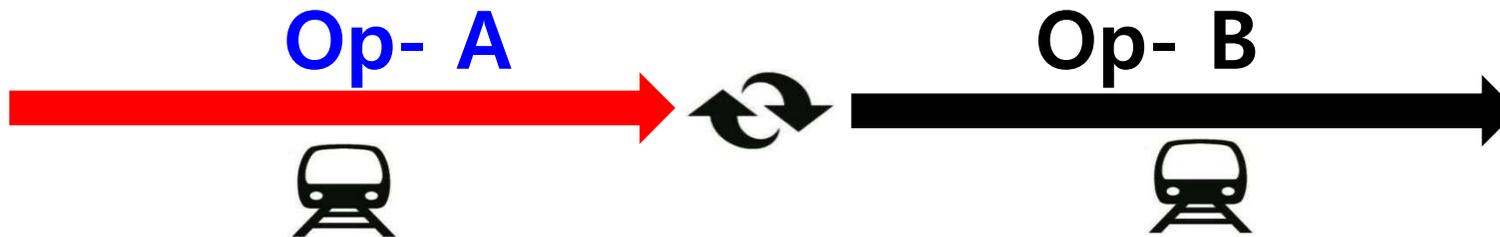
<https://www.google.com/Railway> Park and ride



Infrastructure Integration :

Direct Joint Service

(ex) btw **Rails** – “**NO**” Transfer

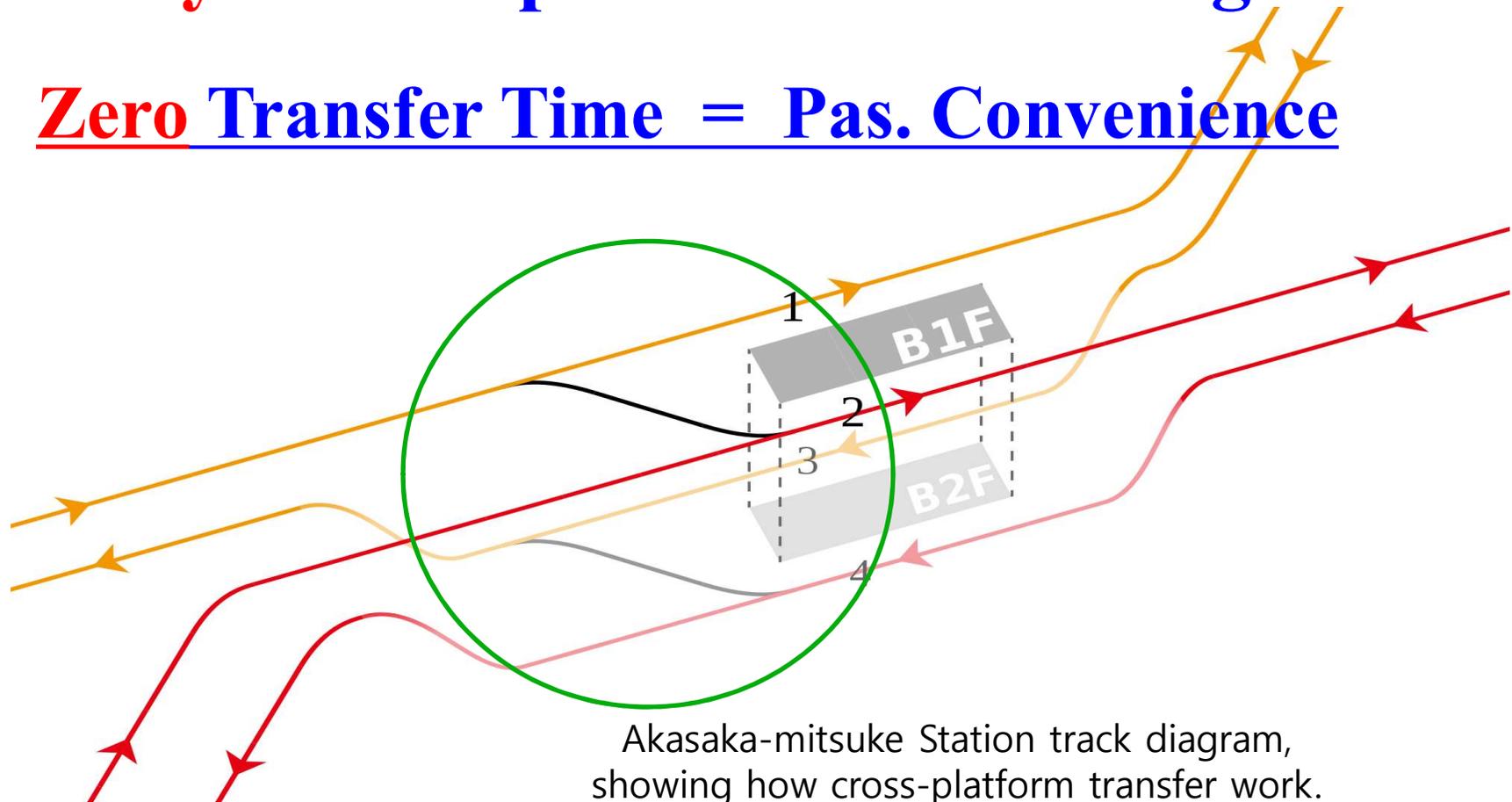


- “Through-Train Service” btw different rail lines.
- **What Benefits & Cost?**
- **How? Pre-requirement ?**
Technical / Operational (Revenue dividend policy)

Direct Joint Rail Service ?

Why? Cross-platform Interchange !

Zero Transfer Time = Pas. Convenience



Akasaka-mitsuke Station track diagram, showing how cross-platform transfer work.

<https://www.google.com/railway line /interchange design/through train service>

Why Direct Joint Service ?

Before Direct-through Operation



After Direct-through Operation



Perception Time Equivalence

Transfer time .EQ. 3-4 times of In-vehicle time(IVT)

5 min transfer = 15 -20 min IVT

In the rail,

20 min means 10 km journey.

Direct Service : What Pre-Requirement ?

1. Standardization Planning

Signal. Gauge, Door location,
Fare collection system, Train specification
(Height, Length, Width, Performance),
Platform(Height, Length)

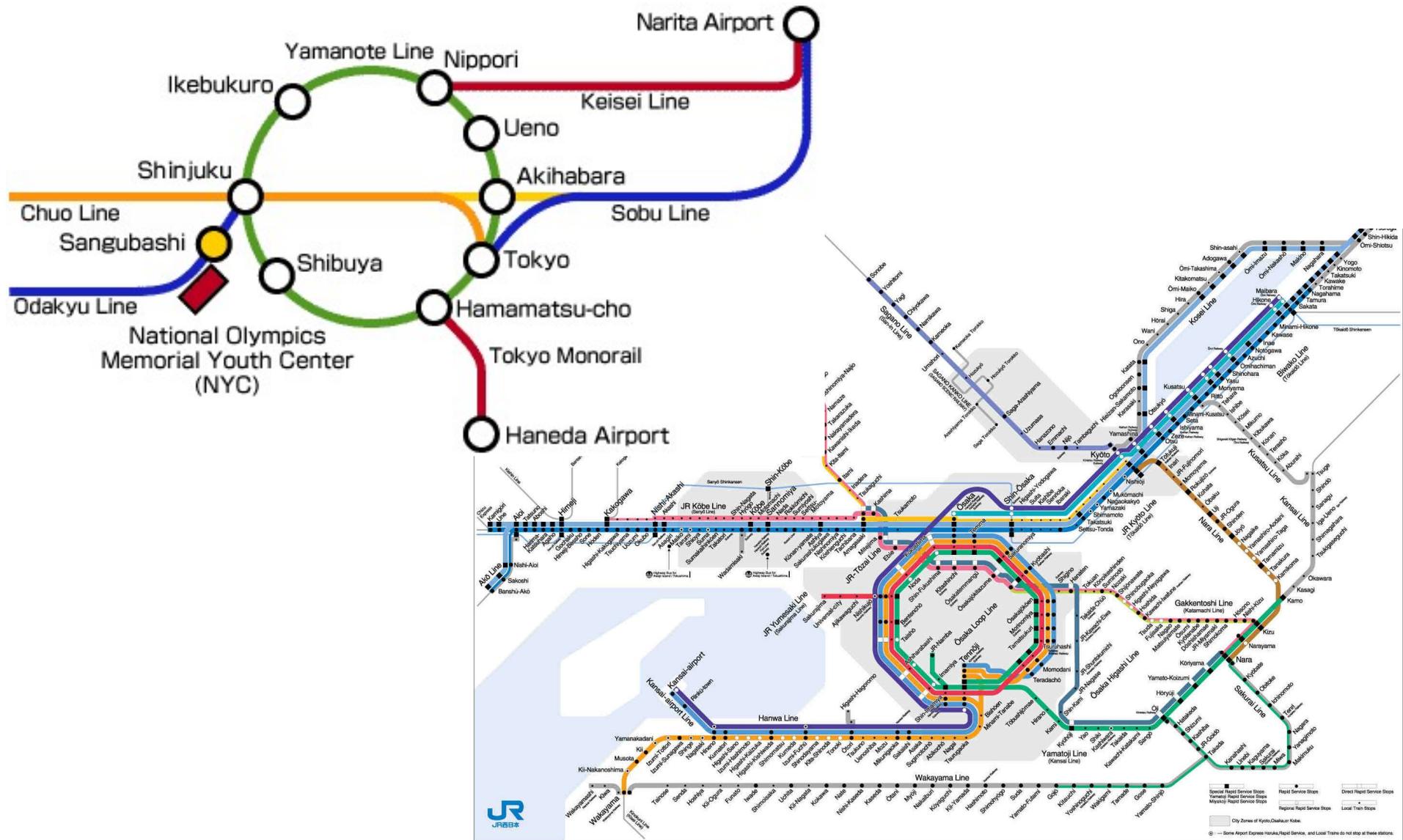
2. Construction and Execution

Time line - opening stages

3. Operation

- Service interval, Train set length,
Revenue Settlement, Responsibility of incident.

Circular Structure, Tokyo, Osaka



<https://www.google.com/Osaka railway line>

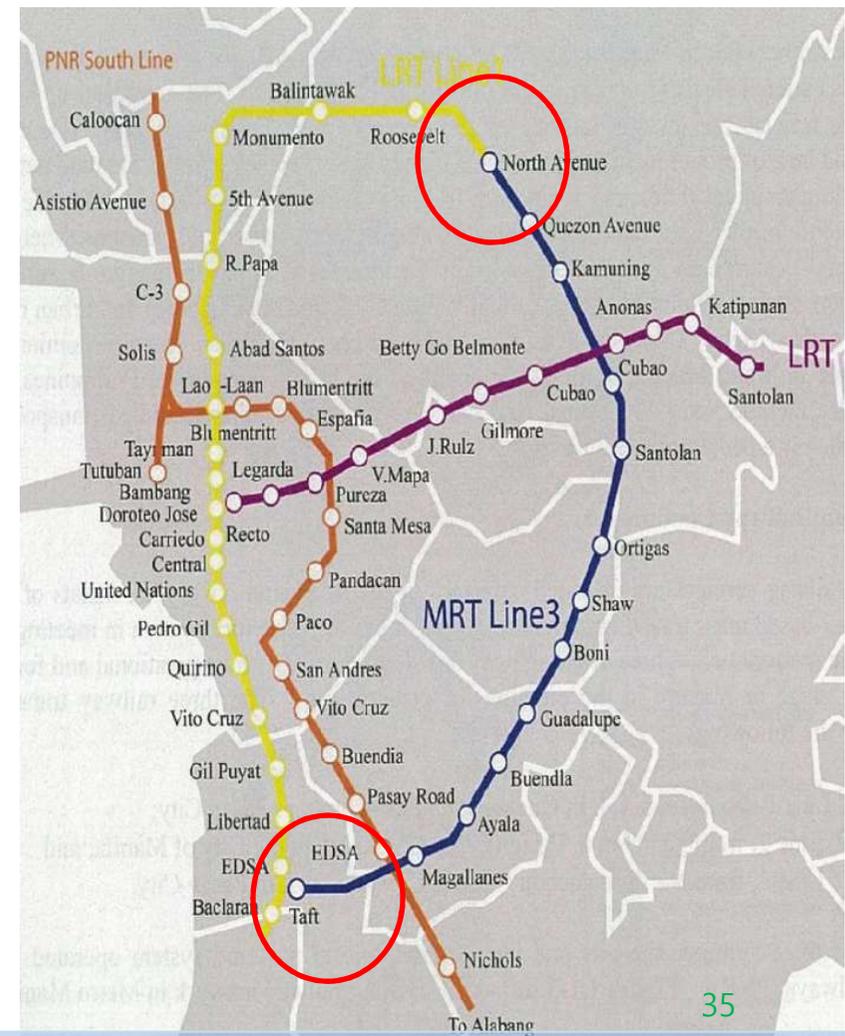
LRT1 & MRT3

→ Circular Line Function, 2min?

Tokyo, Seoul, Osaka

Discussion Issues?

- 2 double track?
- Infra Ownership?
- Priority of Investment?
- PTA in Greater Manila ?
- Re - negotiation ?
- Technical Issues ?
(Standard signal, etc.)



Rail Dream Plan

JICA 2012

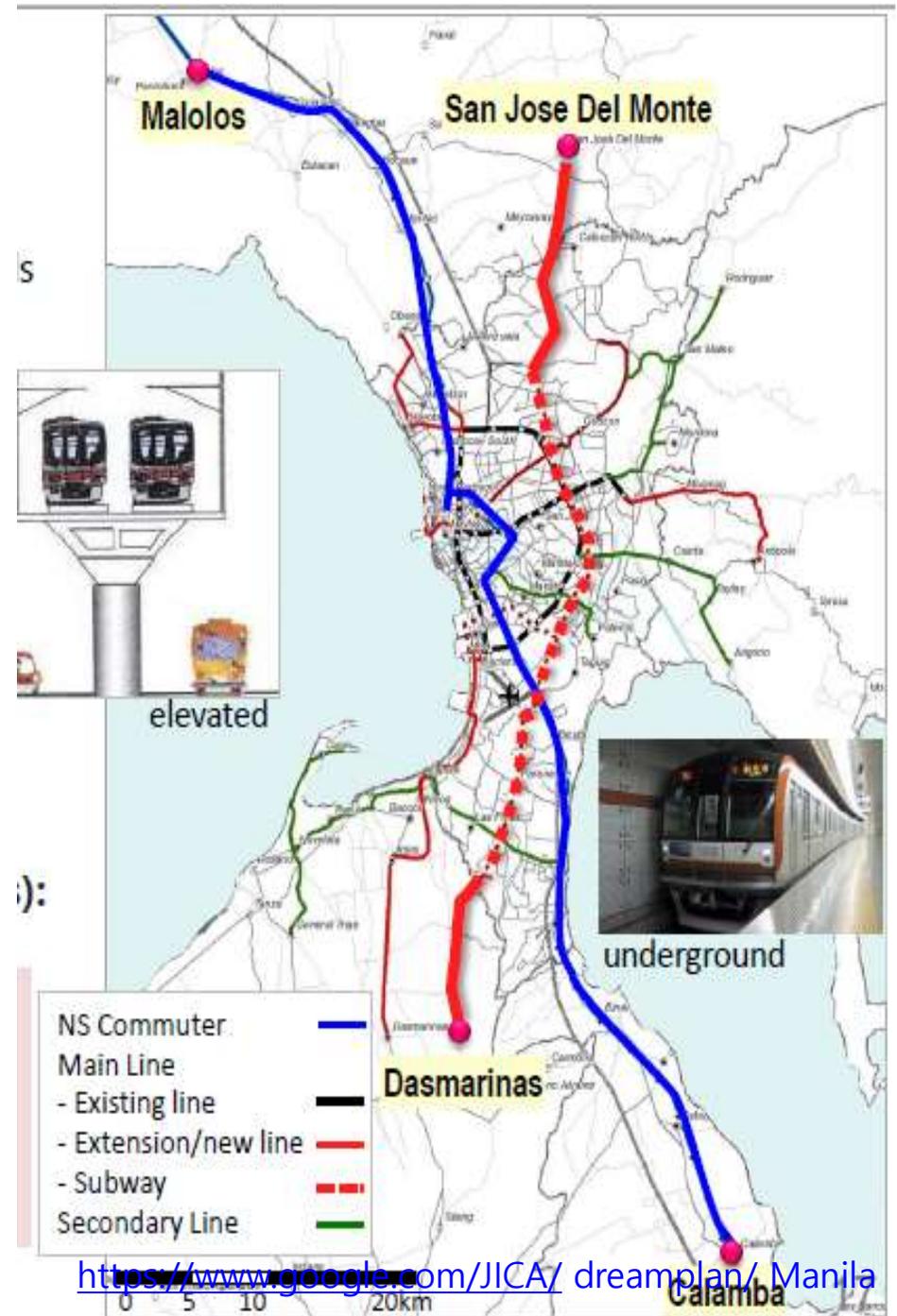
Urban/Suburban Rails

318km

**Main line: 246 km
(6 lines)**

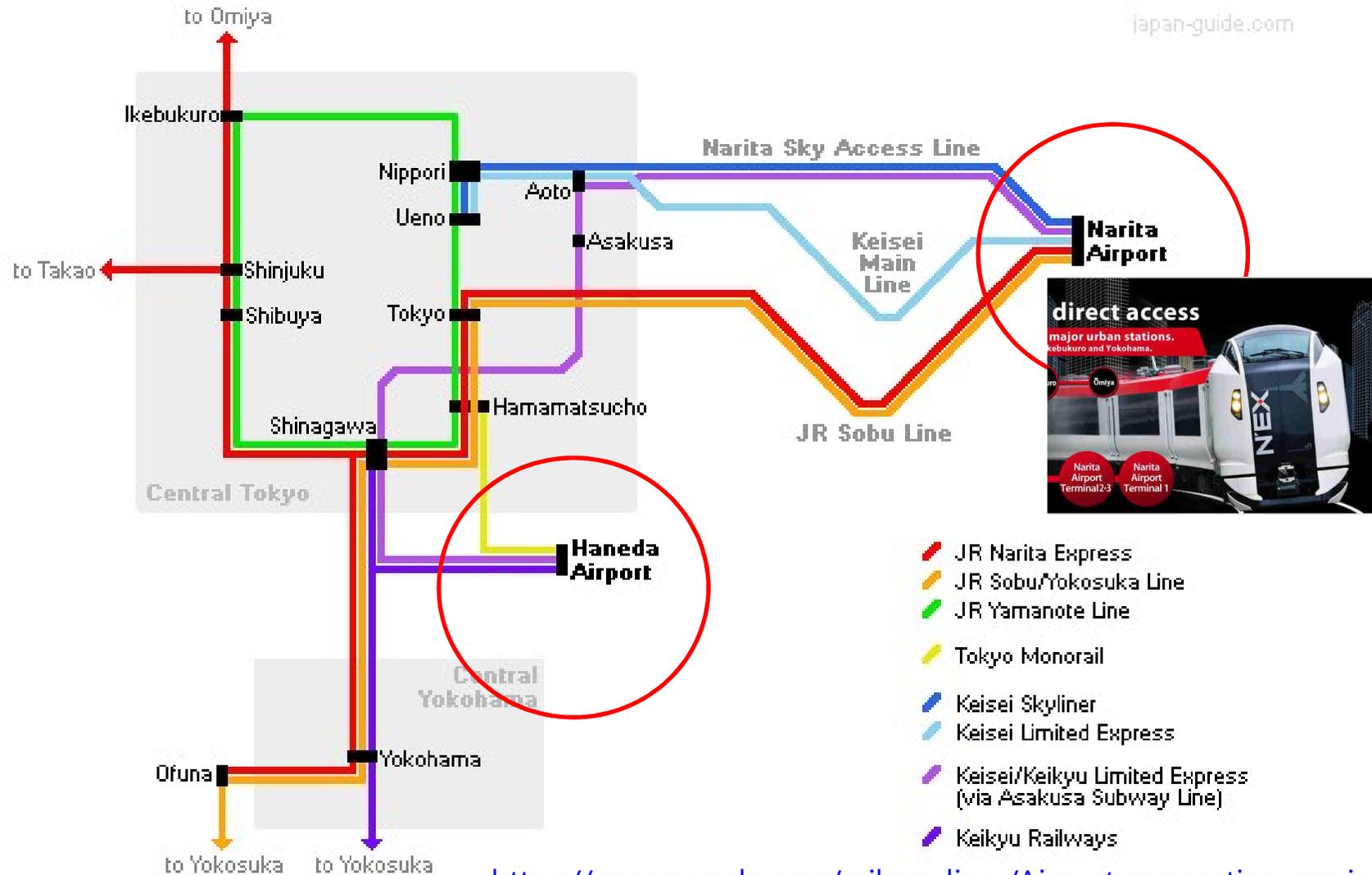
**Secondary line: 72 km
(5 lines)**

**Integrated lines and
improved accessibility**



Tokyo, Narita – Haneda

by Express Airport Rail

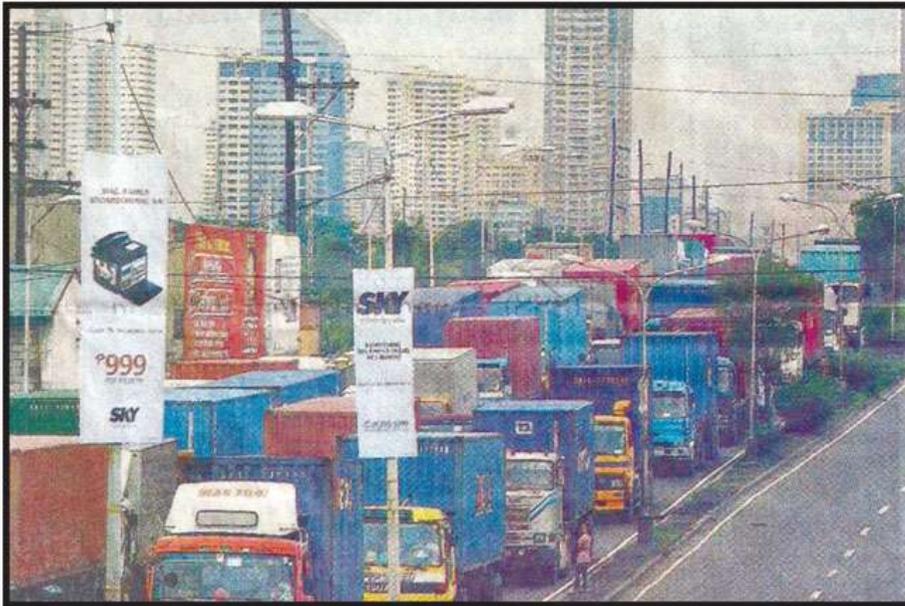


https://www.google.com/railway_line/Airport_connection_service

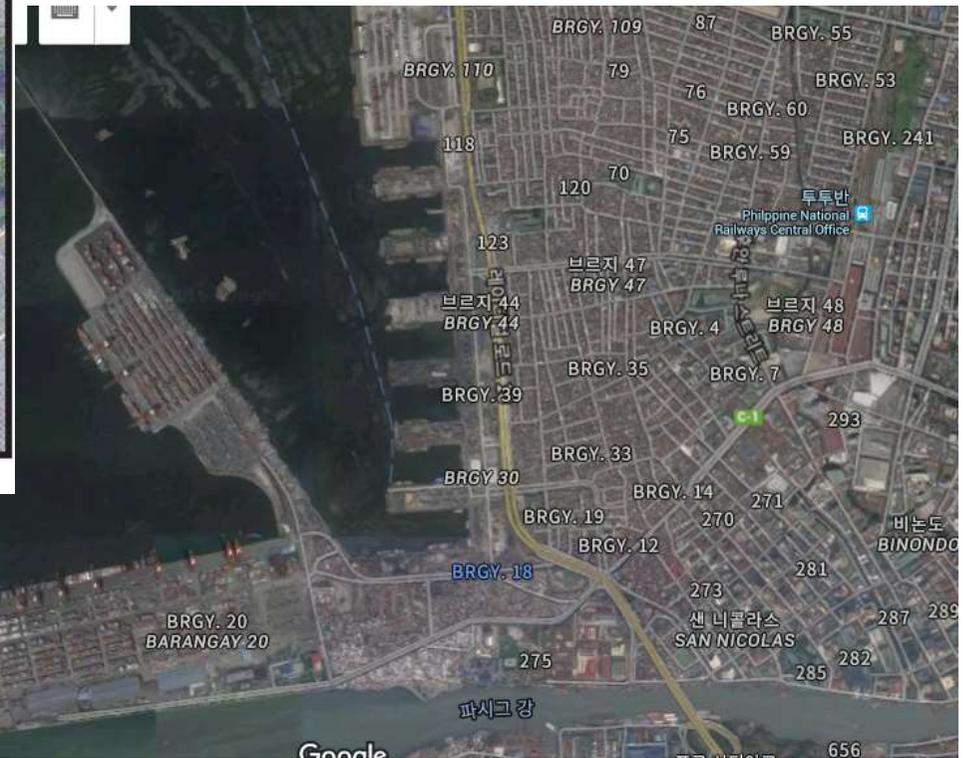
Port - Connection

Sea + Inland(Logistics Hub)
by Truck only or Rail connection ?

Rail from Tutuban to Seaport?
2 km



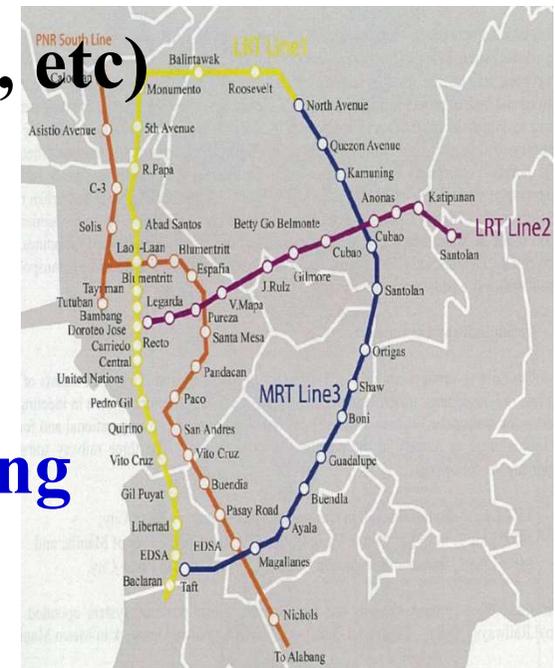
Source: The Philippine Star, July 16, 2010



Recommendation, Short Term Action Task

Low Hanging Fruit (Rail sector)

1. # of Train (Capacity increase) – PNR, MRT3
2. Fare Integration – Transfer **Free** (LRT2-MRT3 first)
3. Transfer Stn. - Ped-bridge (Cubao Stn., etc)
4. Facility Quality – Toilet, Baby Room...
5. Rail Academy(HR) Grant (DOTC-i)
6. Standard **System** and **Speed Goal Setting**
7. Airport Stn. in **LRT1 Depot**
8. MM Circular Line, Common Stn. – Master Plan



(4)

Sustainable **Fund**, Institutional Issues

Fuel Tax

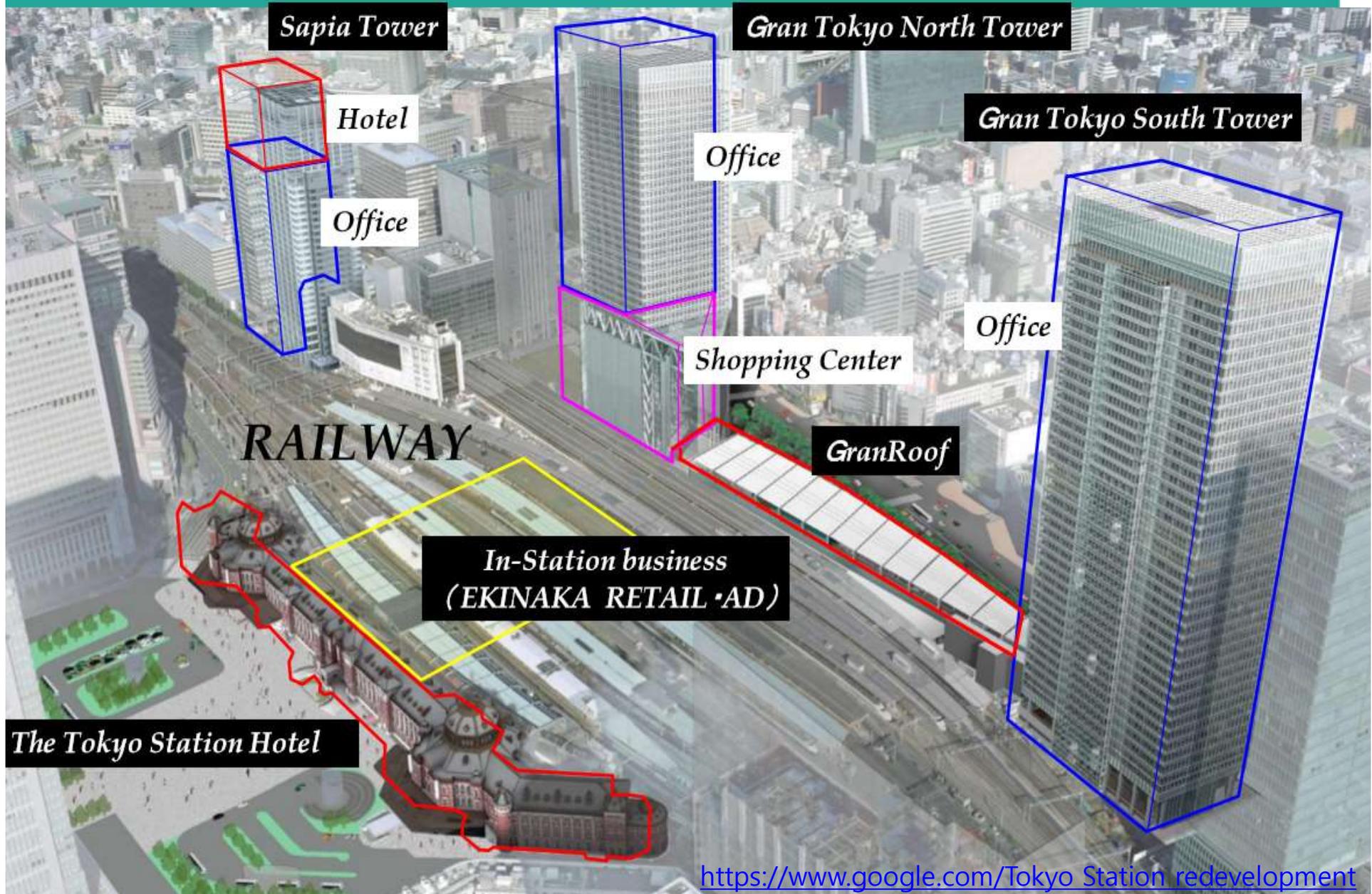
LVC: R+P

Integrated Tokyo Urban Railway

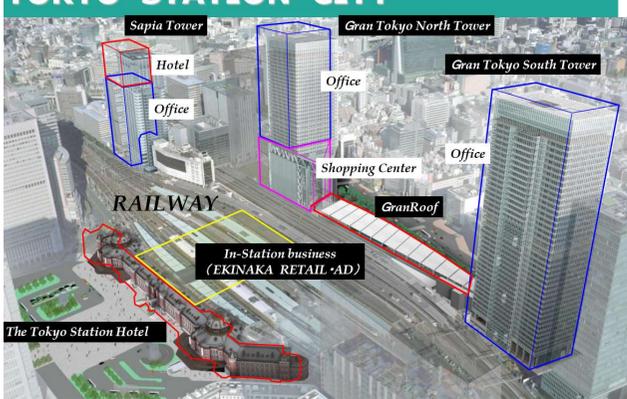


[https://www.google.com/Japan railway line /Kourakwon station](https://www.google.com/Japan+railway+line/Kourakwon+station)

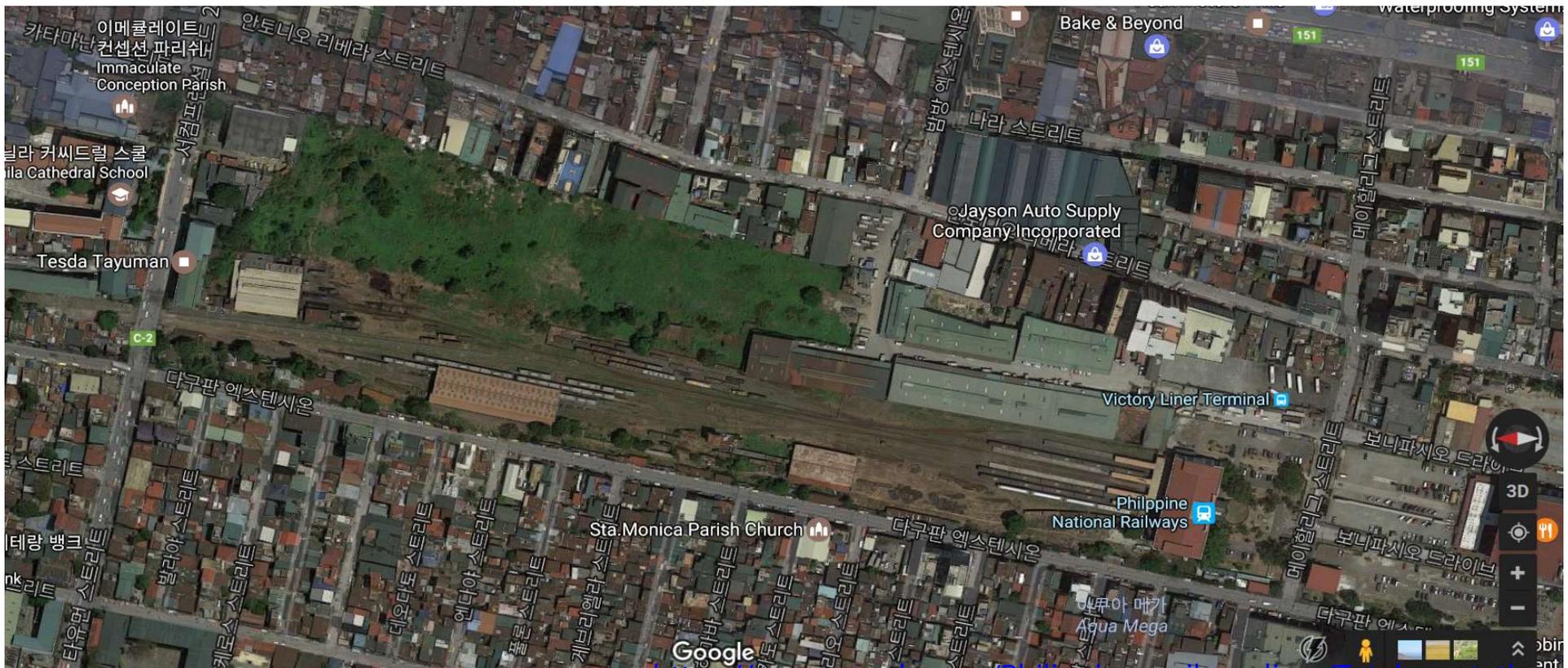
TOKYO STATION CITY



Integrated Urban Railway Station, How?

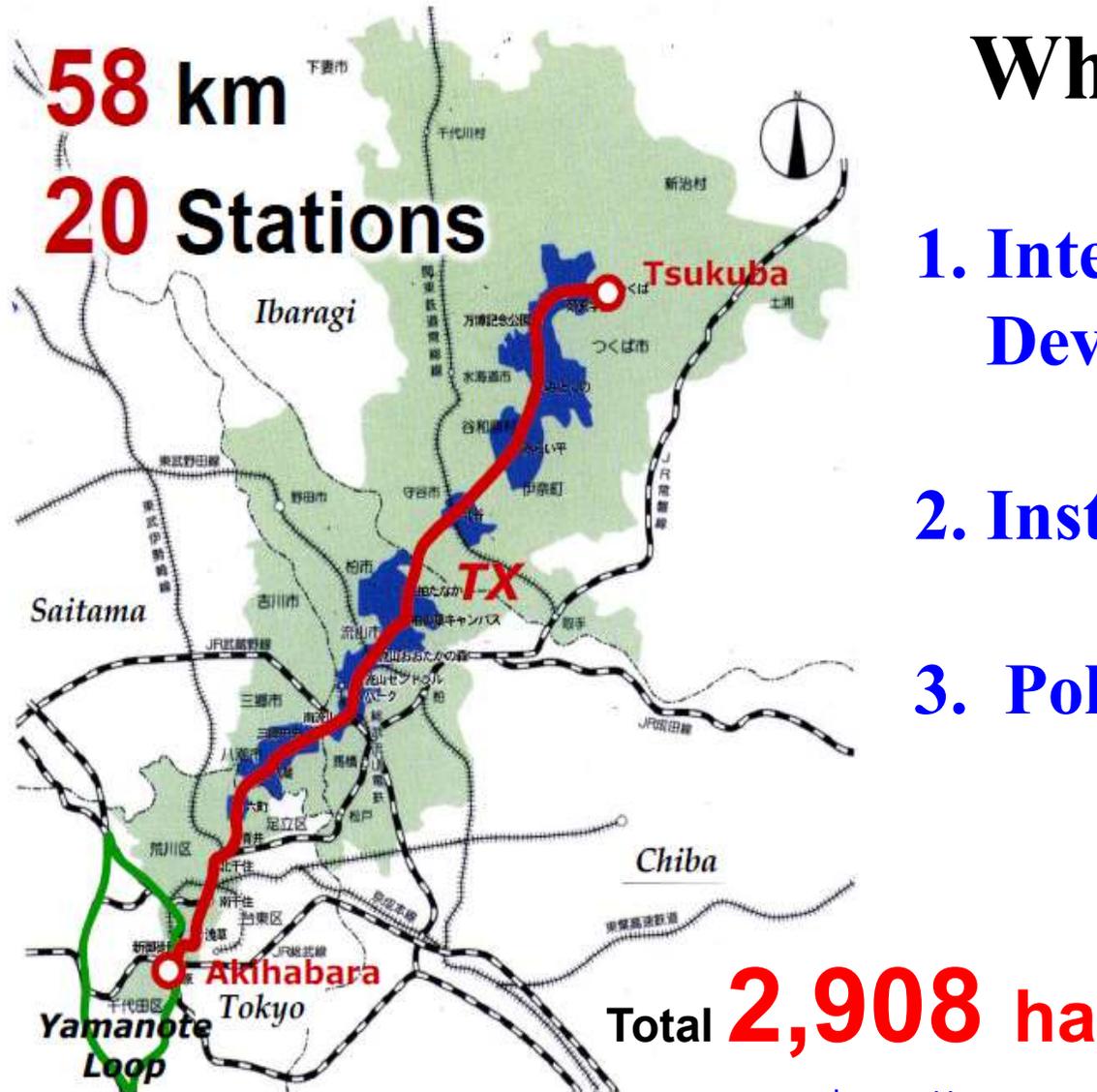


If ask about “Tutuban”, in Manila ;
“Where is the Manila Central Stn?”
Access by **car** through minor road?
TOD + LVC, How?



<https://www.google.com/philippines/railway/line/tutuban-station>

LVC(Value Capture), Tsukuba Railway



What's the KSF?

1. Integrated **Housing-Rail** Development **Act of 1989**
2. Institutional Reform
3. Political Leadership

<https://www.google.com/Tsukuba Express/re-development>

Institutional Development & Reform

1. GOV. : Policy, Law, Registration, Leading spirit

- Planning, Governance, Accumulated Knowledge, Capacity

2. Rail Construction Authority : Self-Fund

- Implementation, Design & Procurement Knowledge, Capacity

3. Operator : Service & Safety Spirit(Zero crash- 50Years)

- Competition for the Market, Safety Knowledge, Opex(Profitable?)

4. HR- Education & Tech. Institution – Top 10 from Univ.

- Human Capacity & Knowledge, Capacity (JIC, JARTS)

5. SOC(Social Overhead Capital): Consensus/ Private Sec.

- Social Acceptance & Knowledge, Capacity

Institutional Development & Reform

SOC(Social Overhead Capital): Consensus/ Private Sec.

- Social Acceptance & Knowledge, Capacity



(5)

How to get World Class Urban Rail System in DMC?

How?, What first?, by Who?, When?, Where?

ADB Role : Which type TA?-

System Improvement / Single PPP ??

HW or SW, HR Capacity??

Main Activities (June 19-21, 2017)

1. Railway network Exp'n + OP. in Tokyo

- Mechanisms to support the historical expansion
Japan Railway Technical Service (JARTS),
Institute of Transportation Economics (ITE)
- **“Mutual through train operation”** :
Direct train services between different lines
Tokyo Metro Co. Ltd. (Tokyo Metro) : Kitasenju Station (Rail hub)

2. Tokyo Station Development (TOD) & LVC

- Cooperation with local/national government
Japan International Consultants for Transportation (JIC),
East Japan Railway Company (JR East)

Land Value Capture(LVC)

- Tsucuba Express Rail (TX)
Metropolitan Intercity Railway Company (MIRC)

Questions : **Major Problem** Identification :

1. **Asian mega-cities' rail network development,**
(Planning, Implementation, O&M, Governance,
Institution, Education system, and its policies)



VIDEO

[https://www.google.com/PNR railway line](https://www.google.com/PNR%20railway%20line)

Q: Rail System Hierarchy- DMC Application?

Area Coverage	Technology	Op Speed (km/h)	Regulator	Operator
National	HSR: Maglev, Shinkansen	500-600 200- 300	Nat' GOV	JR (2020 ?) (1964, Olympic)
National	Trad' Rail Local Train	100- 250	Nat' GOV	JR
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District	LRT, AGT BUS (Feeder)	10-30	Municipality	Private Com Toei

How?, What first?, by Who?, When?, Where?

ADB Role : Which type TA?- System Improvement / Single PPP ??

HW or SW, HR Capacity??

Questions

2. Direct Train Services : “Mutual through train operation”,

1) What are the main problems for implementing in Asian developing countries?

How could we overcome them?

(Planning, Governance, Institution, Knowledge, Capacity)

2) How do we measure its benefit ?

3) What are the “ Pre-requirements” for this?

Q: DMC Application :

Direct Service- What Pre-Requirement?

1. Standardization Planning

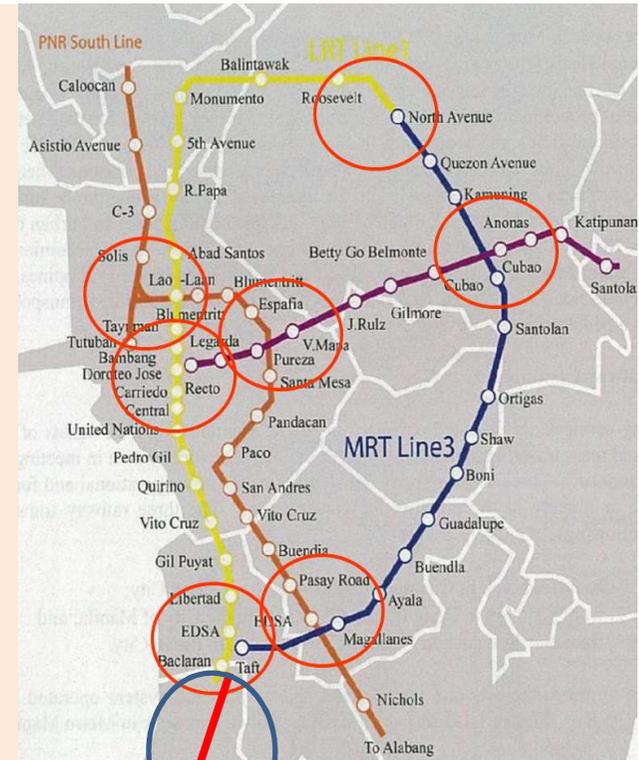
Signal, Gauge, Door location,
Fare collection system, Train specification
(Height, Length, Width, Performance),
Platform(Height, Length)

2. Construction and Execution

Time line - opening stages

3. Operation Negotiation

- Service interval, Train set length,
Revenue Settlement, Responsibility of incident.



Single PPP (???)

How?, What first?, by Who?, When?, Where?

ADB's Role : Which type TA?- **System Improvement / Single PPP ??**

HW or SW, HR Capacity??

Questions

3. TOD : “**Transit Oriented Development**”,

1) Central Station, What are the main problems?

How could we overcome them?

Asian central stations such as Manila, Yangon, Jakarta, etc.

2) What are the **Pre-Requirements for TOD's success? How do we measure the benefit ?**

Planning Governance, Institution, Knowledge, Capacity

4. LVC : “**Land Development Value Capture**”,

1) What are the main problem? How could we overcome them? law and institutional issues.

2) How do we learn from TX

(Tsukuba eXpress rail)

Questions -- More urgent issues?

A. Project Development Issues

1) **New line** project development

(Planning- Implementation- O&M – Monitoring)

2) **Existing lines'** Improvement

(rail-elevation, electrification, Speed-up, Convenient service such as direct train operation, information service, etc.)

B. Capacity Building Issues

1) Institutional reformation,

2) Financing agenda

** ADB's Role → Proposal

TA Dev.-System Improvement, **not** Single PPP

HW or **SW, HR Capacity/ Institutional Building**

How to create an excellent **Rail** system?

Developing an excellent Rail system is **not** so much a matter of technology and money.....

....but a matter of **vision, leadership, making choices**, organisation, management, knowledge, innovation and hard work

DMC : World-class Urban Rail Transport System

What do we learn from Tokyo Experiences Urban Railway System (Questions)



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Mechanism - Comments and Question(I) to support the historical expansion of R network

- Post-war period of **rapid urbanization** (1955-1970) : 2 Tasks
 - 1) Provide affordable **housing**
 - 2) Extension or Improvement of **existing rail**(already RNetwork)

→ Key Success Factors of Japan Model

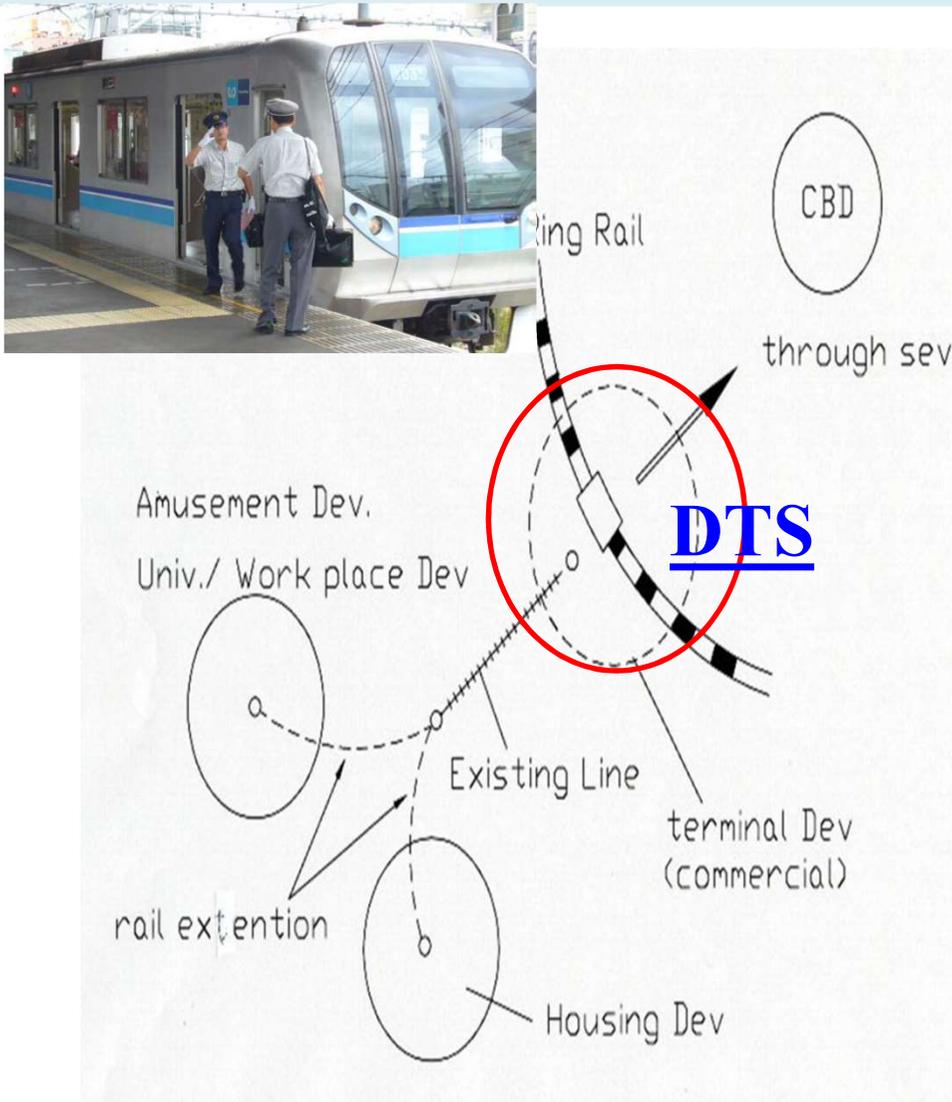
- 1) **Implementation** of suburban development – **private rail companies' initiative**, supported by central+local government
- 2) **Sharing development** benefit by private rail companies, **land owners** of suburban forest and less-productive farm land.
- 3) **Re-investment** to further rail-extension and suburban development **by private rail companies.**

Question(1)

to DMC, How create **private rail com. (Japan model)?**

How, what first?, What's the Gov's role, ODA's Role?

Mechanism - Comments and Questions(II) to convenient R network “Direct Through Service(DTS)”



Question(1)

Who's Job of Planning,
Standardization,
Capex by who?
Opex by who?
Revenue settlement rule?

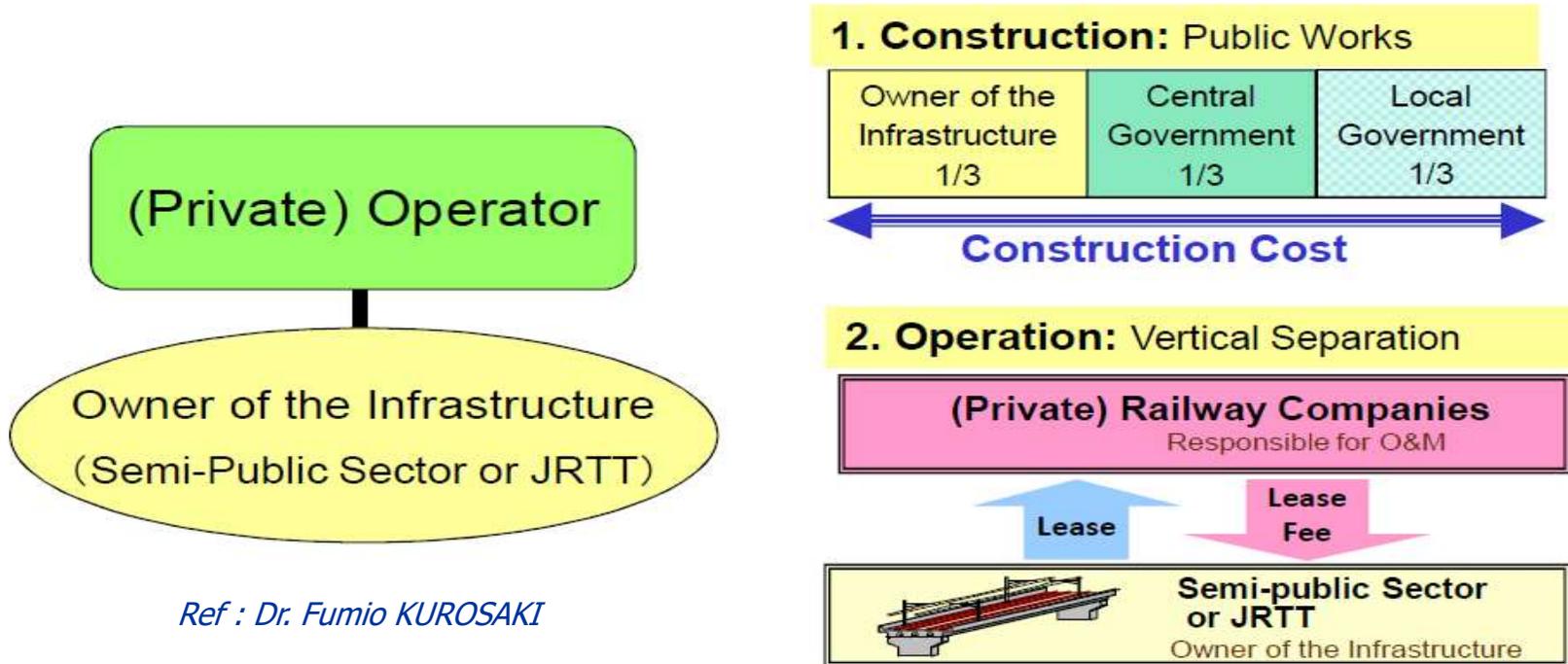
Question(2)

DTS (Japan model) to DMC?
How, what first?,
What's the Gov's role,
Direct or non-direct subsidy?
(ADB) ODA's Role?

JR Re-structuring - Comments and Question(I)

Act on Enhancement of Convenience of Urban Railways

The act is valid for constructing missing links and terminal station facilities.



Ref : Dr. Fumio KUROSAKI

23

Question(1) : Vertical Separation Vs. Integration to DMC, How, what transfer Japan model ?
What's the Gov's role,
(ADB) ODA's Role?

JR Re-structuring - Comments and Question(II)

Large-scale Private Railways' Revenue (Billion JPY)

Company	Transport Revenue	Subsidy	Revenue from the Affiliated Businesses [a]	[a]/ Total Revenue (%)
Tobu	156	0	65	29.3
Seibu	94	0	98	51.1
Keisei	53	0	8	12.8
Keio	78	0	23	22.6
Odakyu	108	0	51	31.9
Tokyu	122	0	162	57.1
Keikyu	66	0	48	42.3
Sotetsu	32	0	81	71.9

(Figure: FY 1996)

Source: "World City Tokyo Established by Railways" (Yajima, Ieda. et al., 2014)

Question(1) : Revenue from Affiliated Businesses

Capex(Infra) by who?

If Yes, is it not Subsidy?

User Pay Principle :

Generation conflict?

Fare control by fare-box?

Question(2) : Revenue from Affiliated Businesses

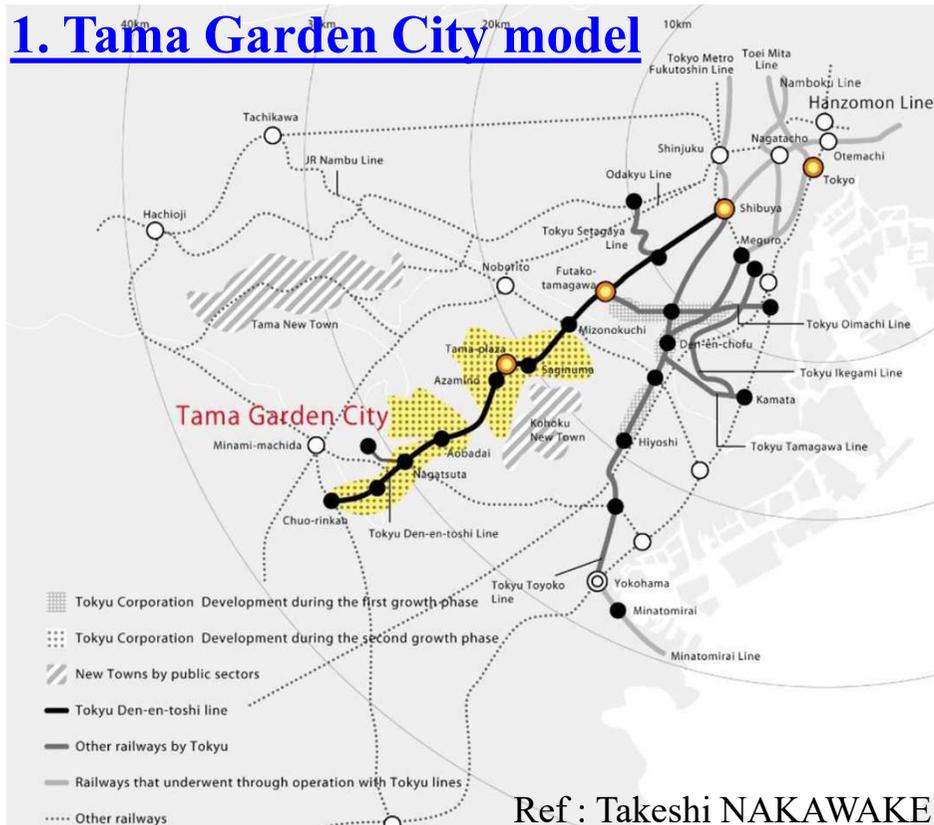
to DMC, Japan model - How transfer? (Pre-requirement)

What's the Gov's role ?, regulation

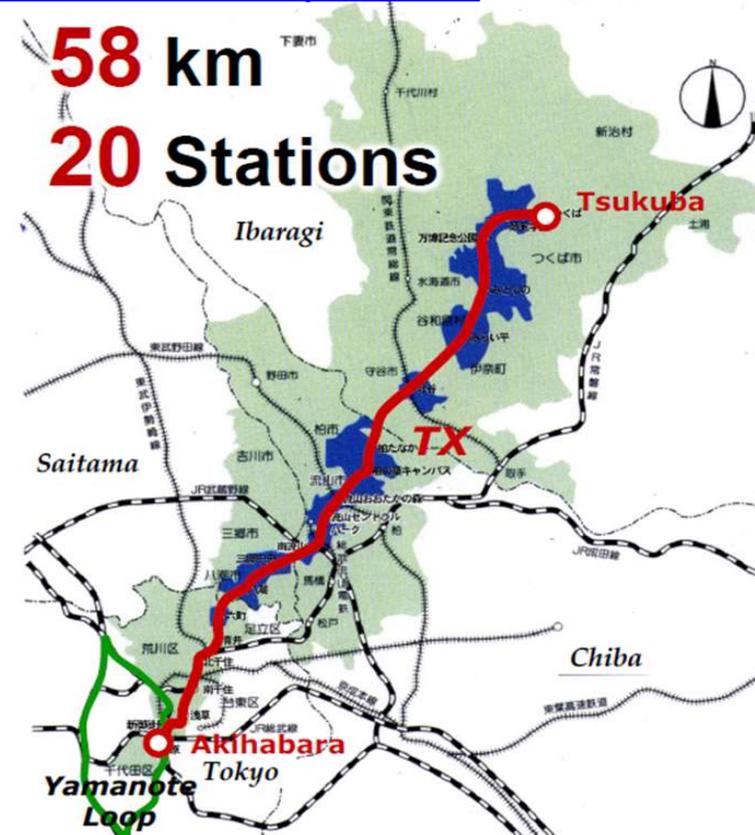
(ADB) ODA's Role ? Any comments?

TOD - Comments and Question(III) : LVC

1. Tama Garden City model



2. Tsukuba City model



Questions : What's the big different? , why new “law” ?
What's the Gov's role, ODA's Role?
to DMC, (Japan model) How transfer?
What is the “Pre-requirement”

LVC - Comments and Question(IV)

A. Which Project, First?

- 1) New line or Existing lines Area?**

B. Capacity Building Issues

- 1) Institutional reformation,**
- 2) Financing agenda**

What is the ADB's Role ?
→ Any Proposal ?

Discussion : Next Step

I. What did we learn ? (Network/ DTCS / TOD&LVC, others)

II. Which one first, transfer to DMC, what & how adjust

III. If ADB-TA try,

1. What contents ?

Institutional / Governance / Special Act

2. The most difficult task to overcome

3. T-Infra + Landuse, TWG – Join?

4. Others..

IV. Next step , Any others?