



# BUSINESS OPPORTUNITIES FAIR



Asian Development Bank Headquarters, Manila, Philippines

## 8<sup>th</sup> ADB Business Opportunities Fair

### **ENERGY SECTOR GROUP – SDCC**

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22 March 2017

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# OUTLINE

- **Context**
  - ADB Strategy 2020
  - 2009 Energy Policy
- **Overview of the Sector**
  - ESG Priorities and Targets
  - Four Strategic Dimensions
  - Energy Sector Portfolio
  - Share to ADB Portfolio
- **Programs and Approaches**
  - Clean Energy
  - Energy for All
  - Reform and Capacity Development

# ADB Strategy 2020

- Development Agendas
  - Inclusive growth
  - Environmentally sustainable growth
  - Regional integration
- Drivers for change
  - Private sector development
  - Good governance
  - Gender equity
  - Capacity development
  - Partnerships

# 2009 ENERGY POLICY

- **Prioritizes sustainable energy and low-carbon development**
  - Promoting energy efficiency and renewable energy
  - Maximizing access to energy
  - Promoting energy sector reform, capacity building and good governance

# ESG PRIORITIES AND TARGETS

## Climate Mitigation

Expand clean energy investment financing to \$3 billion by 2020



Deployment of new and advanced technologies  
will help to achieve energy access  
and climate mitigation finance targets



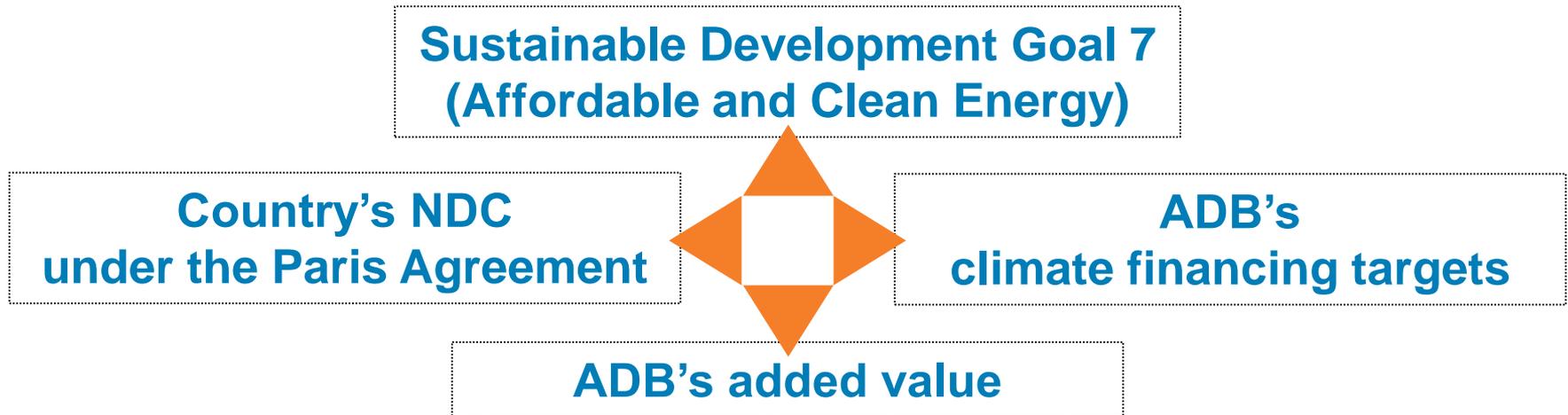
## Energy for All

100% electricity access by 2025-2030



# FOUR STRATEGIC DIMENSIONS

Rooted in the *four strategic dimensions*:



- (i) Sustainable energy mix considering cost trend of different sources of energy
- (ii) application of new and advance technologies in project design;
- (iii) developing innovative business models and financing instruments that create markets for clean energy.

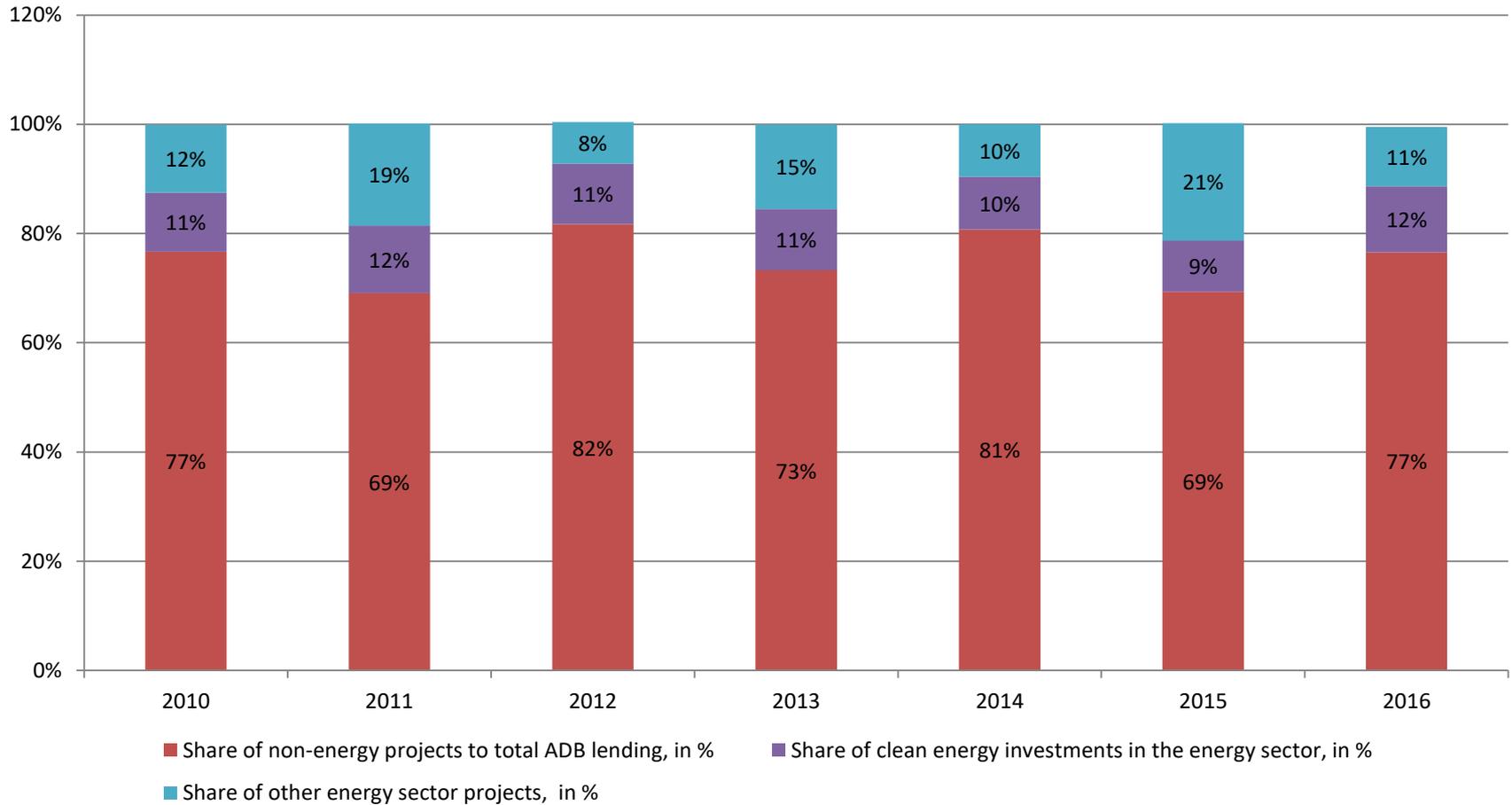
# ENERGY SECTOR PORTFOLIO (2010-2016)



- Other Energy Sector Projects (OCR & ADF, in \$ billion)
- Clean Energy Investments in the Energy Sector (OCR & ADF, in \$ billion)
- Non Energy Projects (OCR & ADF, in \$ billion)

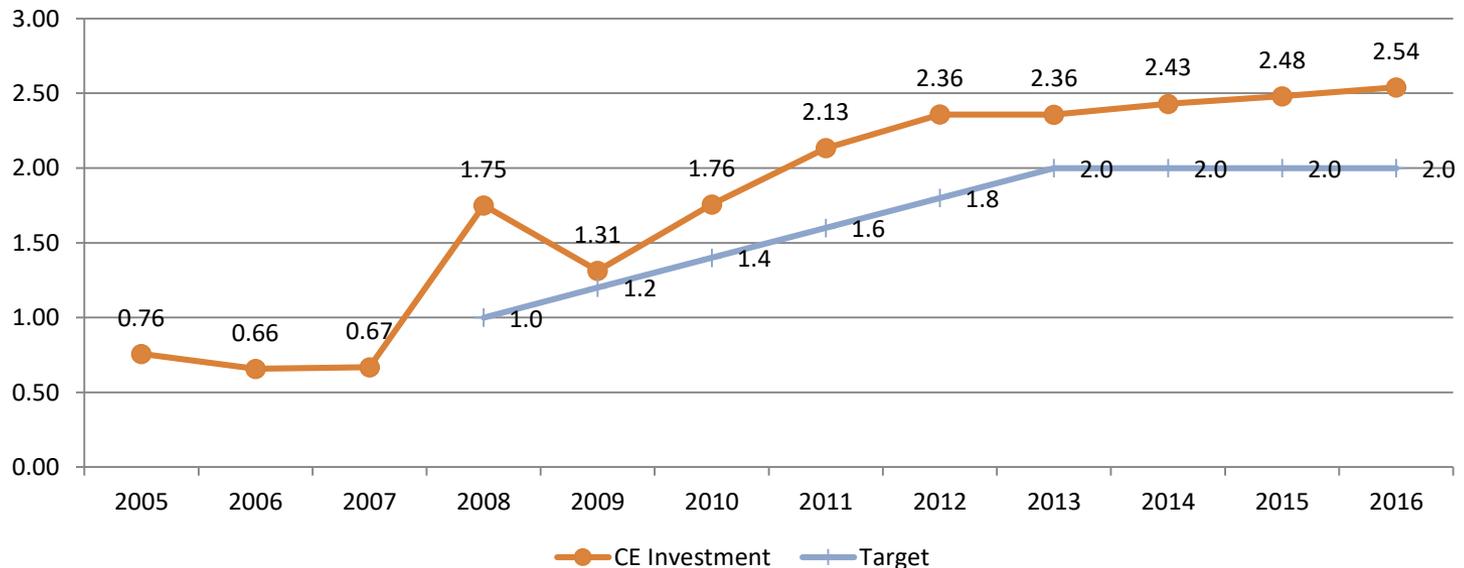


# SHARE TO ADB PORTFOLIO (2010-2016)

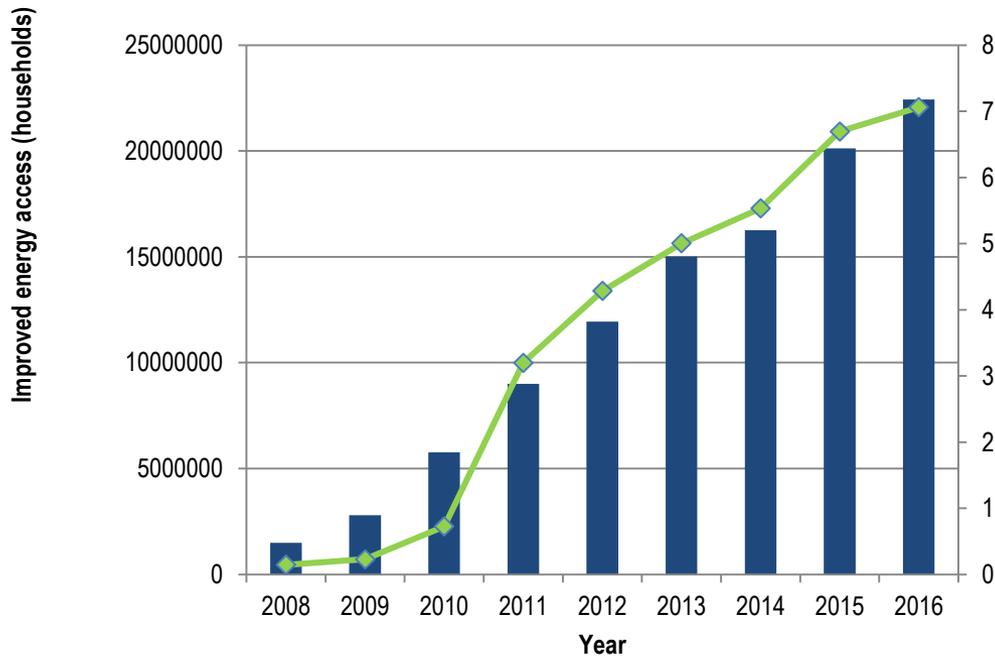


# CLEAN ENERGY

- ADB responded to Asia's high appetite for clean energy
- Mature technologies and an improving policy landscape led to high investments



# ENERGY FOR ALL



■ ADB Investment (\$billion)    ◆ Energy access (houseold)

- \$ 742 million invested in 2016
- \$ 7.2 billion total ADB investment in energy access (2008-2016)
- 22 million households will have improved energy access due to ADB investments since 2008



# REFORM AND CAPACITY DEVELOPMENT

- ADB continues to provide support in the areas of capacity development, research and policy advisory to its DMCs through technical assistance.
- In 2016, total technical assistance reached \$ 42 million to support energy sector policy reform, development of new technologies, scaling up of renewable energy and project preparation.

More to follow:  
ADB's Lending and  
Non-Lending Pipeline by the Regional  
Departments



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