

6th ADB Business Opportunities Fair

Transport --- Central and West Asia By: Ms. Xiaohong Yang, CWRD 26 March 2015

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CWRD Clients

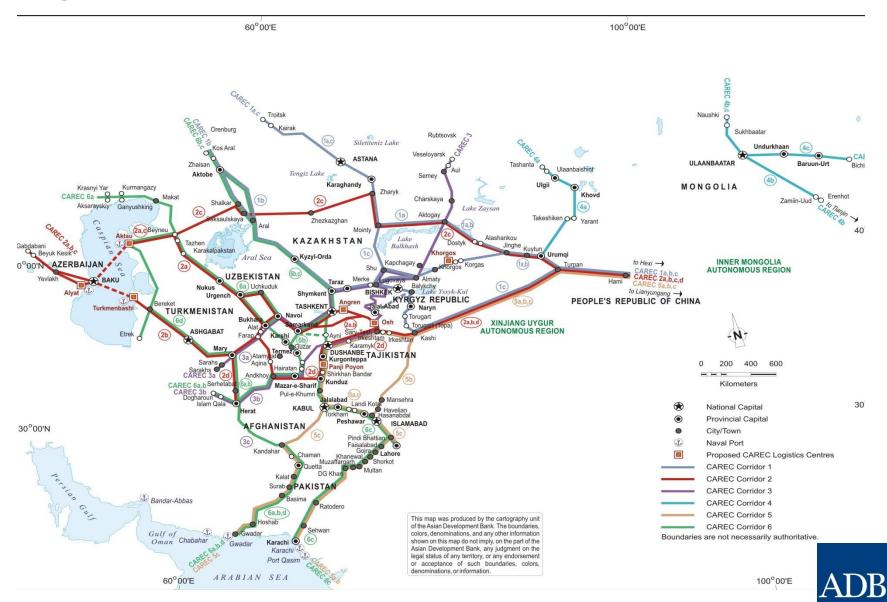
- Afghanistan
- Armenia
- Azerbaijan
- Georgia
- Kazakhstan
- Kyrgyz Republic
- Pakistan
- Tajikistan
- Turkmenistan
- Uzbekistan



Business Lines

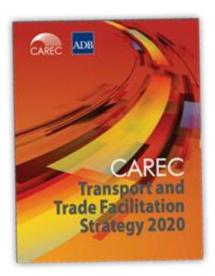
- Strategic Focus
- Address the needs for infrastructure development
- Strengthen domestic, regional, and interregional connectivity to promote regional cooperation
- Support policy and institutional reforms to encourage private sector participation and improve governance

Regional Cooperation: CAREC Transport and Trade Facilitation 2020



Sector Focus

- Develop multimodal corridor network
 - Roads (road safety and maintenance)
 - Railways (railway development and railway reform)
 - Cross-border facilities
 - Logistics
- II. Improve integrated transport and trade facilitation policy and practice
 - CAREC RCI platform for tackling shared problems
- III. Enhance operational and institutional effectiveness







2015 – 2017 Program

- Lending: \$1.527 billion
- Cofinancing: \$876.0 billion
- Non-lending: \$13.075 million
- Cofinancing: \$1.260 million
- Lending Modality Multitranche Financing Facility (MFF) Project loan



MFF

- Civil works: big contracts
 - Project management consultant
 - Supervision consultant
 - One contract all tranches
 - Large contract
 - International experts
 - Association with national firms
 - Institutional support consultants



Central and West Asia Department 2015-2017 Lending Program Transport and Communication Sector (\$'million)

No.	Country	Project Name	Total	Cofinancing
2015			671.00	99.00
1	PAK	Provincial Roads Project (Sindh)	200.00	
2	PAK	Improving Border Services Project	150.00	
3	PAK	National Motorway M-4 Gojra-Shorkot Section Project	171.00	99.00
4	UZB	CAREC Corridor 2 Road Investment Program II, Tranche 3	150.00	
2016			<i>54</i> 2.00	598.00
1	AFG	Transport Network Connectivity Investment Program, Tranche 2	72.00	128.00
2	AZE	Second Road Network Development Program, Tranche 3	100.00	
3	KAZ	Road Rehabilitation Project (Astana-Almaty)	285.00	460.00
4	KGZ	CAREC Corridors 1 and 3 Connector Road Project	45.00	
5	TAJ	Road Network Connectivity Project	40.00	10.00
2017			314.00	179.00
1	AFG	Transport Network Connectivity Investment Program, Tranche 3	70.00	179.00
2	KAZ	Center-West Transport Corridor (Astana-Beuneu), Tranche 1	200.00	
2	TAJ	Railway Development Project	44.00	
TOTAL			1,527.00	876.00



Central and West Asia Department 2015-2017 Non-Lending Program Transport and Communication Sector (\$'000)

No.	Countr	y Product Name	TA Type	Total	Cofinancing
2015				8,150.00	1,260.00
1	AFG	Torghundi to Herat Railway Feasibility Study	PPTA		1,260.00
2	GEO	Roads and Market Connectivity	PPTA	1,200.00	
3	KAZ	Performance-Based Road Maintenance Project	PPTA	750.00	
4	KAZ	Western Kazakhstan Transport Corridor	PPTA	750.00	
		(Aktobe-Atyrau-Astrakhan)			
5	KGZ	CAREC Corridors 1 and 3 Connector Road Project	PPTA	1,000.00	
6	PAK	Provincial Roads (Khyber Pakhlunkhwa)	PPTA	1,000.00	
7	PAK	Preparing MFF CAREC Corridor Development	PPTA	1,500.00	
8	TAJ	Road Network Connectivity Project	PPTA	750.00	
9	UZB	Third CAREC Corridor Road Investment Program	PPTA	1,200.00	
2016				2,925.00	
1	AFG	Transport Sector Operations and Maintenance Support	CDTA	700.00	
1	ARM	Multimodal Regional Transport Planning and Analysis	PATA	1,000.00	
2	ARM	Road Safety	PATA	225.00	
3	AZE	Preparing Third Road Network Development Program	PPTA	1,000.00	
2017				2,000.00	
1	GEO	Preparing Transport Sector Connectivity Project	PPTA	1,000.00	
2	KAZ	Astana-Almaty Road Rehabilitation Project	PPTA	1,000.00	
TOTAL				13,075.00	1,260.00



Opportunities

Consulting Services

- Feasibility study (engineering, economic, financial, social, environmental)
- Detailed design
- Project supervision
- Capacity development (road safety, road asset management, axle-load control, etc)
- Cross-border trade facilitation

□ Civil Works and Equipment

- Road construction, reconstruction, rehabilitation, and maintenance
- Rail track construction, reconstruction, rehabilitation, and maintenance
- Locomotives and rolling stock
- Rail electrification, signaling, and communication system



Opportunities

A. Direct with ADB

- Consulting services for project preparatory and advisory technical assistance
 - Firms (about 13 contracts spread over 2015 -2017)
 - Individuals
- Individual consultants, for example, for:
 - Procurement, & Contract Management Specialist
 - Railway Specialist
 - Transport Planner



Opportunities

B. Direct with Countries in the Region

- Design either thru national design consultant, DE and CS contracts
- Civil works about 26 contracts ranging between \$30 -\$200 Million (10 in 2015, 11 in 2016, 5 in 2017).
- Equipment supply -mostly for border services project
- Installation mostly for Railway projects
- Supervision consultant about 26 contracts (10 in 2015, 11 in 2016, 5 in 2017)
- Project Management Consultant for IA with weak implementation capacity
- Individual consultant road safety audit, road asset management, climate change specialists, resource persons



Important Factors for Selection

- ☐ Civil Works/Equipment/EPC Contract
 - Technical qualification
 - Price
- □ Consulting Services
 - Strong team (strong team leader) use of experienced team leaders whose strength is proven
 - Country experience (regional experience) association with experienced firms
 - Experiences of ADB-financed projects (knowledgeable of ADB procedures)
 - Good performance record



Issues for your consideration

- ☐ Unique, challenging countries
 - Experts with regional experience (incl. language) and full knowledge and expertise in FIDIC GCC
 - Keep up with developments in the region
 - Security in AFG and PAK
 - Shorter working season, larger financial cash flow
- Weak planning, implementing capacity
 - Project preparation at times start from scratch
 - Comprehensive support required
 - Need to be flexible
- □ Diverse needs and dynamic changes
 - Keep in touch with project officers
 - Check CSRN and ADBBO



We look forward to doing business with you.

Director, CWTC

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