BUSINESS OPPORTUNITIES SOUTH ASIA DEPARTMENT

Transport and Communications Sector

ADB Business Opportunities Fair 13 March 2014

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Regional Coverage

- Bangladesh
- Bhutan
- India
- Maldives
- Nepal
- Sri Lanka



Strategic Goal: Transport for Development

 Inclusive economic growth connectivity and accessibility

 Regional integration - trade corridors and facilities

Sustainable - safe, clean, and affordable



Subsector Coverage and Current Portfolio

Financing for Investment Projects (Loan/Grant) (\$ million)

| COUNTRY | ROAD | RAIL | WATER | AIR | ICT | TOTAL |
|---------|---------|-------|-------|------|------|---------|
| | | WAY | | | | |
| BAN | 197.1 | 130.9 | _ | _ | - | 328.0 |
| BHU | 38.8 | - | _ | 6.9 | 4.7 | 50.4 |
| IND | 1,798.0 | 326.0 | _ | _ | - | 2,124.0 |
| MLD | - | - | _ | _ | _ | - |
| NEP | 107.0 | - | - | 82.7 | - | 189.7 |
| SRI | 174.7 | - | - | - | - | 174.7 |
| TOTAL | 2,315.6 | 456.9 | - | 89.6 | 4.7 | 2,866.8 |
| % | 80.8% | 15.9% | - | 3.1% | 0.2% | 100.0% |

Technical Assistance: 25 TAs totaling \$27.87 million

2014-2016 Program

 Programmed Assistance:
 Lending (including ADF Grant): about \$3.9 billion
 Technical Assistance Grant: about \$15.3 million

Lending Modality:

 Multitranche Financing Facility (MFF)-for projects with multiple executing agencies and large investment amount

Project loan

Lending: Approved in 2013 and Proposed for 2014-15 1/2

| BAN | -Railway Sector Investment-Tranche 3 (\$100m, part of \$430m MFF, 2013) |
|-----|---|
| | -SASEC Railway: Laksam-Akhaura (\$435m, 2014) |
| | -Railway Sector Investment-Tranche 4 (\$50m, part of \$430m MFF, 2015) |
| | -SASEC Railway Connectivity (\$341m, part of \$866m MFF, 2015) |
| BHU | -SASEC Road Connectivity (\$50.35m, 2014) |
| | -Air Transport Connectivity Enhancement Additional (\$4m, 2015) |
| MLD | -SASEC Transport Project (\$6m, 2015) |
| | CACEC Dood Connectivity Droject (\$75m 2012) |

-SASEC Road Connectivity Project (\$75m, 2013) -SASEC Road Connectivity Project II (\$50m, 2015)

SRI -Southern Road Connectivity Project (\$75 m, 2013)
-Integrated Road (\$150m, part of \$500m MFF, 2014)
-Southern Highways (\$60m, part of \$500m MFF, 2015)

Lending: Approved in 2013 and Proposed for 2014-15 2/2

- IND -North Eastern States Roads Inv Prog (Tranche 2) (\$125.2m in 2013, as part of \$200m MFF)
 - -Jaipur Metro Rail Line 1-Phase B (\$176m, 2013)
 - -Uttarakhand State Road (\$150m, part of \$550m MFF, 2013)
 - -Rural Connectivity Inv Prog (Tranche 2) (\$275m in 2013, part of \$800m MFF)
 - -SASEC Road Connectivity (\$300m in 2014, part of \$500m MFF)
 - -Railway Sector (Tranche 2) (\$130m in 2014, part of \$500m MFF)
 - -Madhya Pradesh District Connectivity Sector (\$350m in 2014)
 - -Jharkhand State Roads II (\$200m in 2015)
 - -Uttar Pradesh State Roads (\$200m, part of \$400m MFF, 2015)
 - -SASEC Port Connectivity (\$200m, 2015)
 - -SASEC Road Connectivity-Tranche 2 (\$200m, 2015)

TAs: Approved in 2013 and Proposed for 2014-15 1/2

| BAN | -SASEC Railway Connectivity (PP, \$1.5m, 2013) -Cap Dev for Accessing Climate Mitigation Benefits (CD, \$0.4m, 2014) |
|-----|--|
| | -Updating Road Sector Strategy, (PA, \$1m, 2015) |
| BHU | -Sustainable Urban Transport Strategy (CD, \$0.3m, 2014) |
| | -SASEC Transport Project (PP, \$0.7m, 2014) |
| MLD | -Preparing Business Strategy for Port Dev (CD, \$0.75m, 2013) |
| | -Preparing Transport Project (PP, \$0.6m, 2015) |
| | -Cap Dev for Transport Proj Implementation (CD, \$0.4m, 2015) |
| NEP | -Cap Strengthening for Sustainable Road Trans (CD, \$0.5m, 2013) |
| | -Air Transport Capacity Enhancement II (PP, \$0.8m, 2014) |
| SRI | -Integrated Road Development (PP, \$1m, 2013) |
| | -Capacity Development for Expressway Authority (CD, \$1m, 2015) |
| REG | -Regional Transport Dev in South Asia-supplementary (PA, \$0.225m, 2014) |

TAs: Approved in 2013 and Proposed for 2014-15 2/2

IND -Capacity Development to Enhance Project Readiness-Supplementary (CD, \$0.225m, 2013)

- -Detailed Design for the SASEC Subregional (PP, \$0.8m, 2013)
- -Uttar Pradesh Major District Road (PP, \$0.7m, 2013)
- -Madhya Pradesh District Connectivity (PP, \$0.225m, 2013)
- -Rural Connectivity (CD, \$0.5m, 2014)
- -North East State Roads II (PP, \$1m, 2014)
- -State Roads Project (PP, \$1.45m, 2014)
- -Cap Building of West Bengal Highway Corp (CD, \$0.5m, 2015)
- -Uttar Pradesh Urban Transport (CD, \$0.5m, 2015)
- -Jharkhand State Roads (CD, \$0.5m, 2015)



Thank you

For more information:

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