



Southeast Asia Department

Environment, Natural Resources and Agriculture - ANR Sector

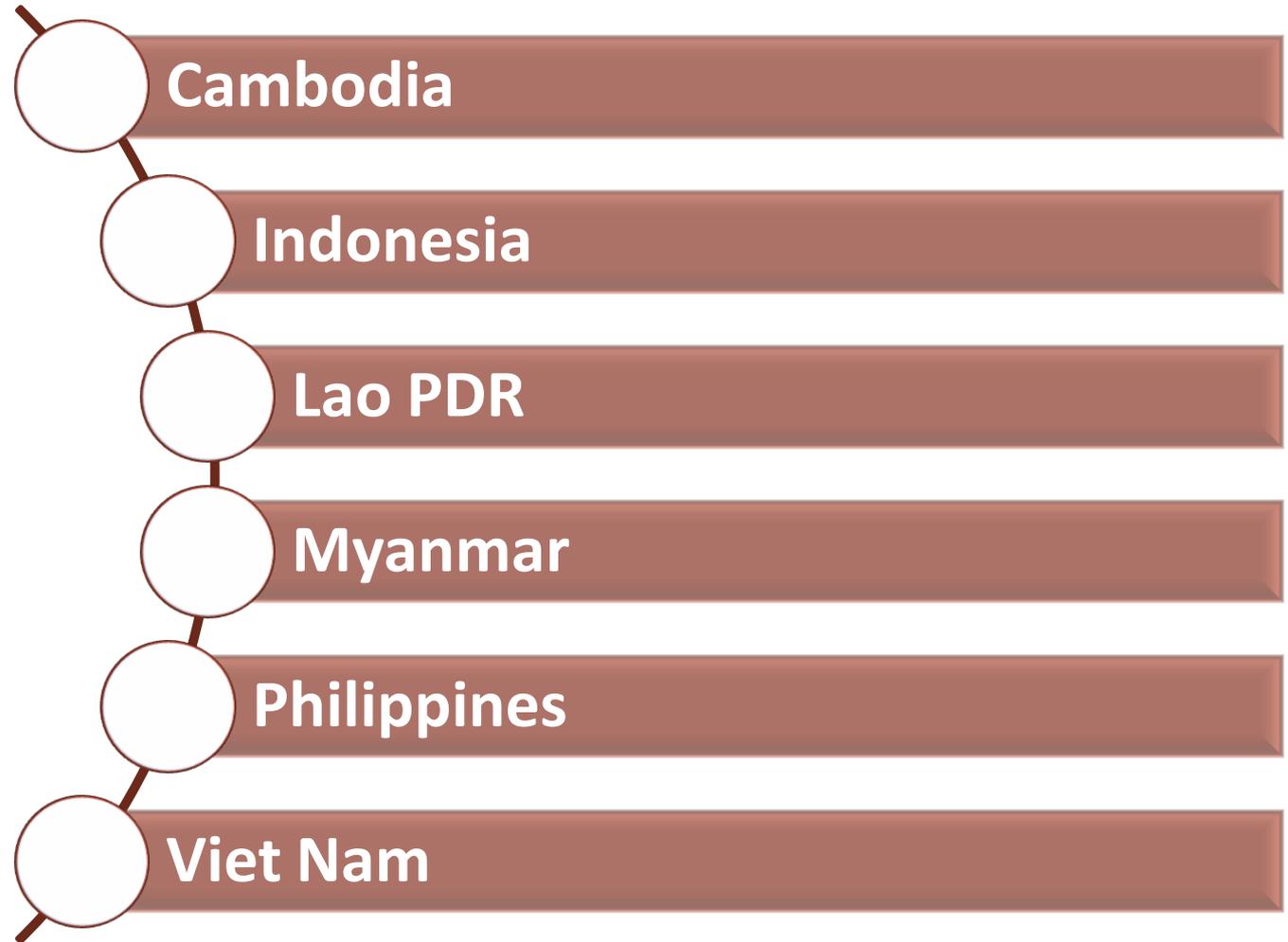
5th ADB BUSINESS OPPORTUNITIES FAIR

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Outline

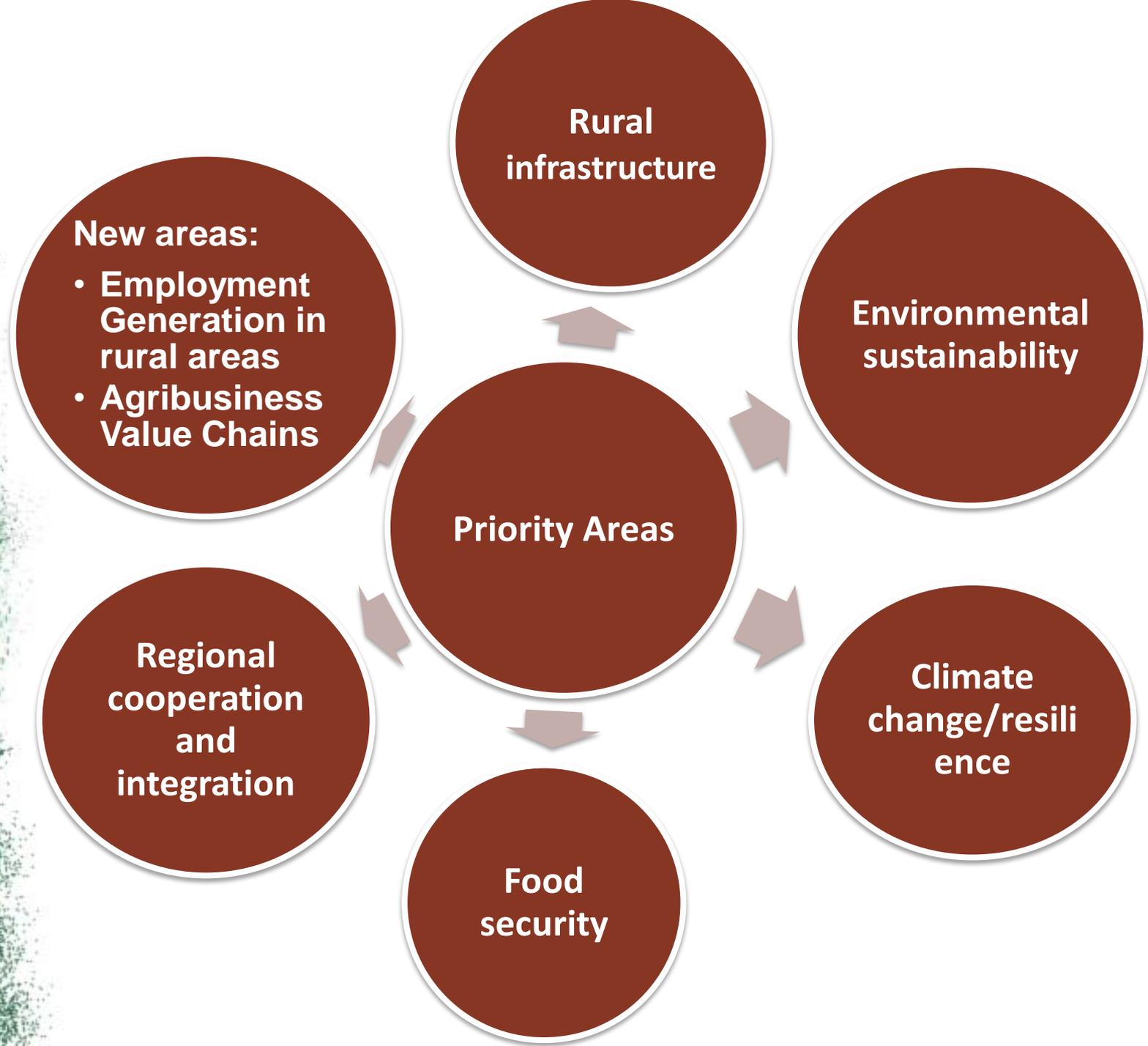
- ✓ **Country Coverage**
- ✓ **Sector Strategy**
- ✓ **Priority Areas**
- ✓ **Current (2014) and Future Opportunities (2014-2016)**

Country Coverage: Six Countries



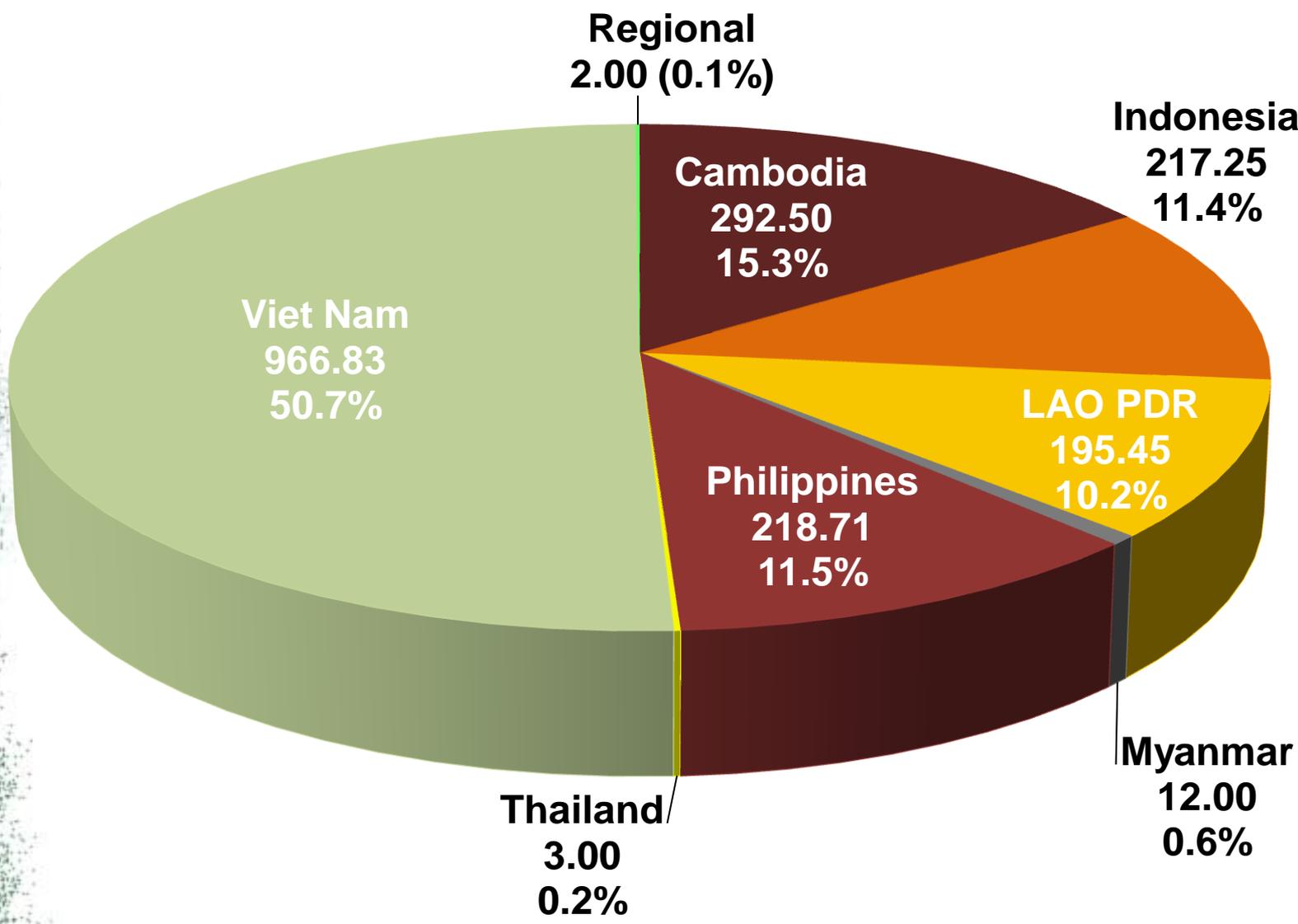
Sector Strategy

- ✓ Sector strategies determined by **Country Partnership Strategy** process and vary according to **country development plans**
- ✓ Protect, maintain and improve productive potential and performance of **land and water resources** assets for sustained and **inclusive economic growth**



Country	Structural Policy Focus
Cambodia	Agriculture/agribusiness modernization, diversification, and commercialization coupled with climate resilience, management of biodiversity conservation, and regional cooperation and integration.
Indonesia	Enhance water, natural resources and environmental sustainability by integrating food security and climate change adaptation and mitigation concerns.
Lao PDR	Rural connectivity infrastructure, climate-friendly value chain development, and climate resilient water resources management for agriculture sector modernization, competitiveness - both in country and subregionally, coupled with conservation of forest resources.
Myanmar	Supporting agriculture/agribusiness and water/irrigation resource management for improved rural economy/incomes, agriculture modernization, commercialization and diversification.
Philippines	Sustaining land and water assets for increasing rural incomes, employment and climate resilience.
Viet Nam	Agriculture/agribusiness sector restructuring and rural development for enhanced competitiveness and climate resilience coupled with management of biodiversity conservation corridors and protected areas.

ANR 2014 Portfolio [\$1,907.76 million]



Administration

**From HQ =>
SEER**

**\$958.01 m Loans
\$177.20 m Grants
\$163.43 m TAs**

**Delegated =>
RMs**

**\$668.66 m Loans
\$103.89 m Grants
\$21.5 m TAs**

Ongoing Projects: Cambodia

No.	Type	Approval No.	Country	Project Title	Approval Date	Closing Date	Net Amt (\$ mil)
1	Grant	0241	CAM	GMS Biodiversity Conservation Corridors Project	10.Dec.10	30.Sep.19	19.00
2	Grant	0330	CAM	GMS Flood and Drought Risk Management Mitigation Project	12.Dec.12	30.Sep.19	5.80
3	Grant	0349	CAM	Climate-Resilient Rice Commercialization Sector Development Program	27.Jun.13	31.Mar.20	14.60
4	Grant	0350	CAM	Climate-Resilient Rice Commercialization Sector Development Program	27.Jun.13	31.Mar.20	4.50
5	Program Loan	2673	CAM	Water Resources Management Sector Development Program (Program Loan)	23.Sep.10	30.Jun.15	20.53
6	Loan	2970	CAM	GMS Flood and Drought Risk Management Mitigation Project	12.Dec.12	30.Sep.19	34.87
7	Program Loan	3006	CAM	Climate-Resilient Rice Commercialization Sector Development Program	27.Jun.13	30.Jun.17	24.57
8	Loan	3007	CAM	Climate-Resilient Rice Commercialization Sector Development Program	27.Jun.13	31.Mar.20	31.71
Total (Cambodia)							155.59

Indonesia

No.	Type	Approval No.	Country	Project Title	Approval Date	Closing Date	Net Amt (\$ mil)
1	Grant	0379	INO	Coral Reef Rehabilitation and Management Program-Coral Triangle Initiative Project	13.Dec.13	30.Jun.19	8.00
2	Loan	3094	INO	Coral Reef Rehabilitation and Management Program-Coral Triangle Initiative Project	13.Dec.13	30.Jun.19	45.52
Total (Indonesia)							53.52

Myanmar

No.	Type	Approval No.	Country	Project Title	Approval Date	Closing Date	Net Amt (\$ mil)
1	JFPR Grant	9174	MYA	Enhancing Rural Livelihoods and Incomes	11.Dec.13	31.Dec.2017	12.00
Total (Myanmar)							12.00

Lao PDR

No.	Type	Approval No.	Country	Project Title	Approval Date	Closing Date	Net Amt (\$ mil)
1	Grant	0144	LAO	Sustainable Natural Resources Management and Productivity Enhancement Project	23.Feb.09	31.Dec.15	20.00
2	Grant	0145	LAO	Sustainable Natural Resources Management and Productivity Enhancement Project	23.Feb.09	30.Sep.16	15.00
3	Grant	0316	LAO	GMS Flood and Drought Risk Management and Mitigation Project	06.Nov.12	30.Sep.19	12.50
4	Grant	0242	LAO	GMS Biodiversity Conservation Corridors Project	10.Dec.10	30.Sep.19	20.00
5	Grant	0235	LAO	Northern Rural Infrastructure Development Sector Project	26.Nov.10	31.Aug.17	23.00
6	Loan	2936	LAO	GMS Flood and Drought Risk Management and Mitigation Project	06.Nov.12	30.Sep.19	24.46
5	Loan	3024	LAO	East-West Economic Corridor Agriculture Infrastructure Sector Project	20.Sep.13	30.Jun.22	60.56
Total (Lao PDR)							175.52

Philippines

No.	Type	Approval No.	Country	Project Title	Approval Date	Closing Date	Net Amt (\$ mil)
1	Grant	0071	PHI	Integrated Coastal Resources Management Project	23.Jan.07	30.Jun.14	9.00
2	Grant	0324	PHI	Integrated Natural Resources and Environmental Management Project	03.Dec.12	31.Dec.20	1.41
3	Grant	0325	PHI	Integrated Natural Resources and Environmental Management Project	03.Dec.12	31.Dec.20	2.50
4	JFPR Grant	9169	PHI	Agribusiness Development Assistance for Smallholders in Mindanao	11.Dec.12	30.Sep.16	2.00
5	Loan	2311	PHI	Integrated Coastal Resources Management Project	23.Jan.07	30.Jun.14	33.80
6	Loan	2465	PHI	Agrarian Reform Communities Project II	27.Oct.08	30.Jun.15	70.00
7	Loan	2957	PHI	Integrated Natural Resources and Environmental Management Project	03.Dec.12	31.Dec.20	100.00
Total (Philippines)							218.71

Viet Nam

No.	Type	Approval No.	Country	Project Title	Approval Date	Closing Date	Net Amt (\$ mil)
1	Grant	0317	VIE	GMS Flood and Drought Risk Management and Mitigation Project	06.Nov.12	30.Sep.19	5.89
2	Loan	2269	VIE	Forests for Livelihood Improvement in the Central Highlands Sector Project	26.Oct.06	30.Jun.15	47.04
3	Loan	2283*	VIE	Agriculture Science and Technology Project	11.Dec.06	30.Jun.13	31.10
4	Loan	2513	VIE	Quality and Safety Enhancement of Agriculture Products and Biogas Development Project	18.Mar.09	31.Dec.15	96.05
5	Loan	2721	VIE	GMS Biodiversity Conservation Corridors Project	10.Dec.10	30.Sep.19	29.47
6	Loan	2828	VIE	Development of the Northern Chu and Southern Ma Rivers Irrigation System Project	12.Dec.11	31.Dec.17	107.03
7	Loan	2937	VIE	GMS Flood and Drought Risk Management and Mitigation Project	06.Nov.12	30.Sep.19	45.60
8	Loan	2968	VIE	Low Carbon Agricultural Support Project	12.Dec.12	30.Jun.19	74.08
9	Loan	3032	VIE	Productive Rural Infrastructure Sector Project in the Central Highland	25.Sep.13	30.Jun.19	81.61
Total (Viet Nam)							517.87

*Note: Loan 2283-VIE: ASTP - Project Completion Report will be prepared by June 2014.

Regional

No.	Type	Approval No.	Country	Project Title	Approval Date	Closing Date	Net Amt (\$ mil)
1	JFPR Grant	9160	REG	Developing Sustainable Alternative Livelihoods in Coastal Fishing Communities in the Coral Triangle: Indonesia and the Philippines	11.Dec.13	15.Nov.15	2.00
Total (Regional)							2.00

Areas of Business Opportunity

Civil Works

- Irrigation facilities
- Post-harvest facilities
- Rural infrastructure
- Riverbank protection, flood protection embankments
- Infrastructure for eco-tourism

Supply of Goods/ Equipment/Materials

- Computers, office equipment, laboratory equipment, vehicles
- Rice seedlings
- Seedlings for coastal reforestation and rehabilitation

Consulting Services (Firm/Individual)

- Project preparation
- Detailed engineering design
- Implementation management support
- Construction supervision
- Safeguards
- Audit
- Value chain logistics

2014 Loan Pipeline

No.	Type	Country	Project Title	Amount (\$ mil)	Contact
1	Loan	INO	Flood Management in Selected River Basins Project	108.70	E. Quincieu
2	Loan	CAM	Northern Smallholder Livestock Commercialization Project	15.00	C. D. Salter
			Total	123.7	

2014 TA Pipeline

No.	Type	Country	Project Title	Amount	Contact
				(\$ mil)	
Pipeline 2014					
1	CDTA	CAM	Mainstreaming Climate Resilience into Development Planning	3.00	S. Ancha
2	CDTA	CAM	Collaborative Management for Watershed Ecosystem Service Protection and Rehabilitation in the Cardamom Mountains, Upper Prek Thnot River Basin	1.20	S. Ranawana
3	CDTA	MYA	Support for Capacity Development to Implement Projects	1.00	P. Ramachandran
4	CDTA	MYA	Environmental Safeguards Institutional Strengthening	1.00	S. Ranawana
5	PPTA	CAM	Uplands Irrigation and Water Resources Management Sector Project	0.60	R. Farrukh
6	PPTA	INO	Community-Focused Investments to Address Deforestation and Forest Degradation	4.80	S. Ancha
7	PPTA	PHI	Enhancing Rural Enterprise and Rural Employment Program	1.00	S. Teoh
8	PPTA	REG	Climate Friendly Inclusive Agribusiness Value Chains	2.50	S. Ancha
Total				15.10	

2015 Loan Pipeline

No.	Type	Country	Project Title	Amount (\$ mil)	Contact
Loan Pipeline 2015					
1	Loan	CAM	Uplands Irrigation and Water Resources Management Sector Project	25.00	R. Farrukh
2	Loan	INO	Integrated Citarum Water Resources Management Investment Program, Periodic Financing Request 2	130.00	E. Quincieu
3	Loan	INO	Integrated Participatory Development and Management of Irrigation Project for Eastern and Western Indonesia	100.00	R. Farrukh
4	Loan	INO	Community-Focused Investments to Address Deforestation and Forest Degradation	17.00	S. Ancha
5	Loan	MYA	Irrigation Command Area Development Project	75.00	P. Ramachandran
6	Loan	VIE	River Basin Water Resources Management and Development	50.00	S. Teoh
7	Loan	VIE	Water Resources Development in the Red River Basin	50.00	S. Teoh
Total				447.00	

2015 TA Pipeline

No.	Type	Country	Project Title	Amount (\$ mil)	Contact
TA Pipeline 2015					
1	CDTA	INO	Capacity Development for Water Resources Management	1.50	E. Quincieu
2	PPTA	CAM	Climate Resilient Rice Commercialization Sector Development Program	0.20	B. Giap
3	PPTA	MYA	Flood & Drainage Management Project in the Delta	TBD	TBD
Total				1.70	

2016 Loan Pipeline

No.	Type	Country	Project Title	Amount (\$ mil)	Contact
Loan Pipeline 2016					
1	Loan	LAO	Climate-Friendly Inclusive Agribusiness Value Chain	25.00	S. Ancha
2	Loan	PHI	Enhancing Rural Enterprise and Rural Employment Program	250.00	S. Teoh
3	Loan	VIE	Integrated Rural Sector Development in the Central Provinces	70.00	TBD
Total				345.00	

2016 TA Pipeline

No.	Type	Country	Project Title	Amount (\$ mil)	Contact
TA Pipeline 2016					
1	CDTA	REG	Enhancing Implementation of Core Agriculture Support Program Phase 2	8.00	S. Setboonsarng
2	PATA	REG	Strengthening Regional Weather-Based Risk Insurance in the GMS	2.00	S. Setboonsarng
3	PPTA	CAM	Agricultural Research and Development Enhancement Project for Crop Diversification	1.20	TBD
4	PPTA	VIE	Rural Sector Development	2.00	TBD
Total				13.20	

A green chalkboard with two pieces of pink chalk and faint white chalk markings. The chalk is positioned in the lower-left quadrant. The background is a soft, out-of-focus green with some white chalk lines.

Thank you

Marzia Mongiorgi-Lorenzo
PAU Head, SEER