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ADB

Water & Municipal Infrastructure in the Asia-Pacific: What is ADB Doing?

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Asia-Pacific Region's Challenges



Drinking Water

About 400 million without access to safe water supply

Sanitation

1.7 billion without improved sanitation

Municipal Infrastructure

1.8 billion urban dweller

61% world slum population in Asia

ADB's Water Investments

Total investment portfolio (1968-2011):

Rural Water	\$8.14 billion
Urban Water	\$12.58 billion
Basin Water	\$8.84 billion

2012-2013 Pipeline

\$7 billion

Rural Water: rural water supply and sanitation; irrigation and drainage

Urban Water: urban water supply, sanitation, and wastewater management

Basin Water: water resources development and management; flood management; wetlands, watershed, and ecosystem protection and preservation; and hydropower generation

ADB's Urban Infrastructure Investments



**Total in 2012 Pipeline
\$3.9 billion**

CWRD is the biggest

Different regions: EARD SERD SARD CWRD PARD

But ... two major issues remain in water sector

- **Huge gap in water supply coverage**
- **Sanitation lagging way behind water supply**



Huge Gap in Water Service Coverage: ADB's Response

- **Aggressive reduction of non-revenue water**
- **Public utilities to go the corporate way**

Sanitation Lagging Behind Water Supply: ADB's Response

- **Expand sanitation and wastewater management, plus reuse**
- **Take advantage of advances in technologies**
- **Do major river clean-ups**

ADB's Water Operators Partnerships (WOPS) Program



Helping uplift performance of water utilities for more sustainable water supply and sanitation services

Focus of New Urban Portfolio

ADB



climate change adaptation and



mitigation



basic water and wastewater services



solid waste management services



urban public transportation services

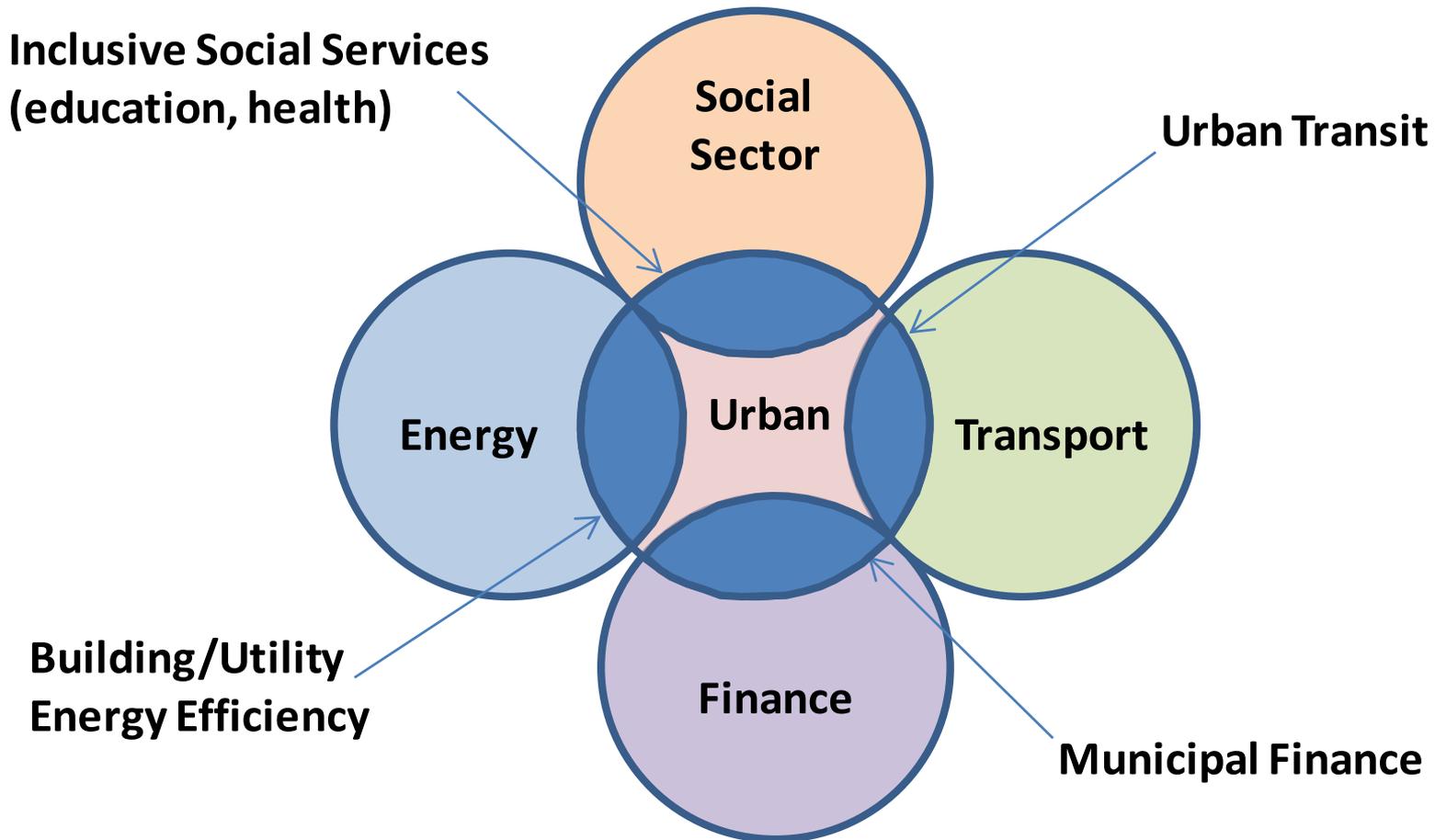


pro-poor inclusive development

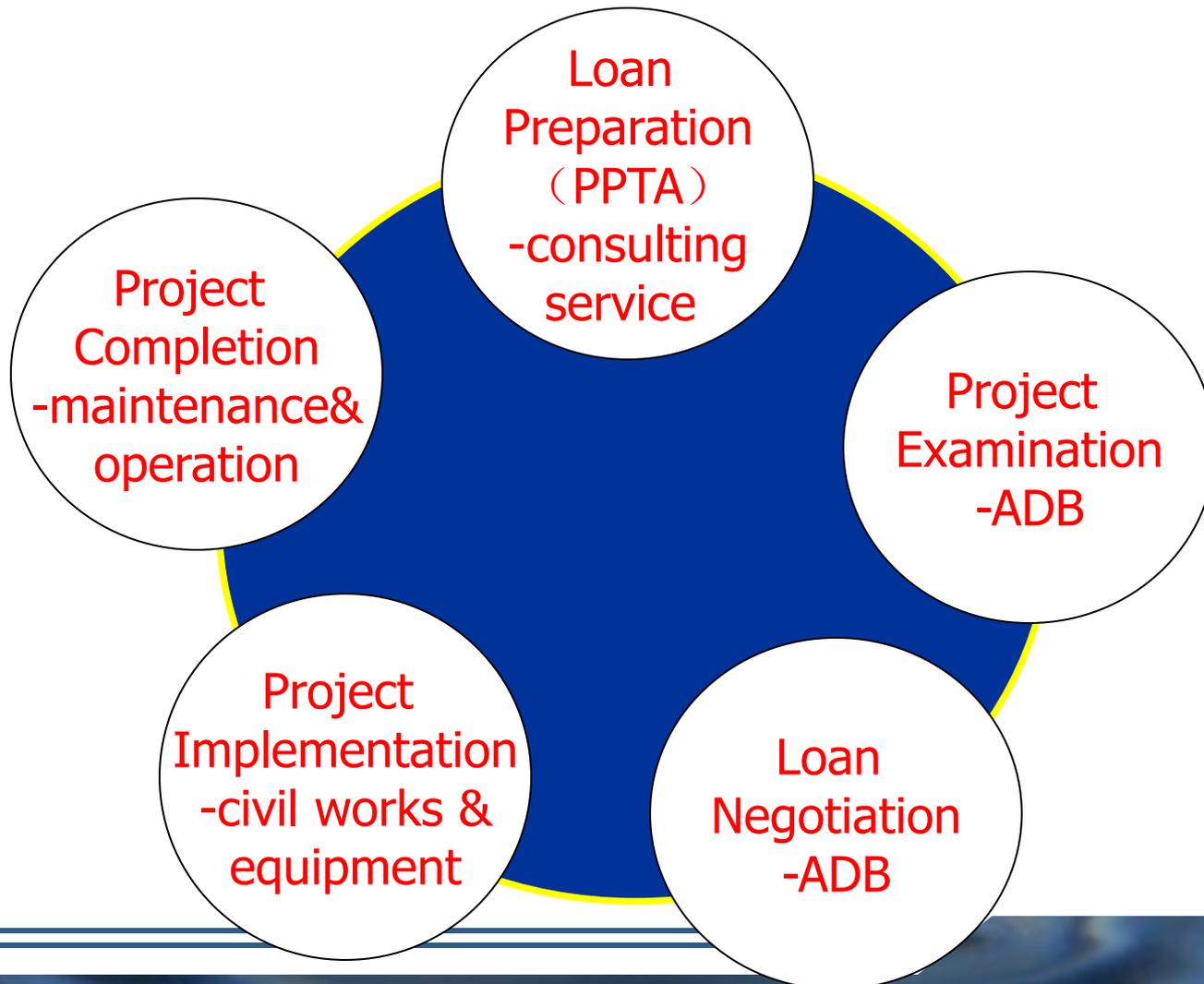
innovative financing

Towards inclusive, green and competitive cities

Infrastructure Linkage to Sector Operations



Business Opportunity in ADB's Project cycle



***More to come:
ADB's 2013 Urban & Water Lending
Pipeline***

Thank you!