

4th ADB BUSINESS OPPORTUNITIES FAIR

East Asia Department

Urban Sector (EASS)

20 March 2013

East Asia Department

Urban Sector

OUTLINE

- Country and Sector Coverage
- Past Record of EASS Portfolio
- Strategy
- Priority/Focus Areas
- Current and Future Opportunities (2013-2015 Pipelines)
- Notes for Consultants and Contractors

EARD Urban Sector

Urban and water sector operations in:

- PRC
- Mongolia

Urban & Water Sector Lending and TA Operations (1992 - 2010)

		Number	Amount
Loans & Grants	PRC *	33	\$ 3,686.2 million
	MON **	2	\$ 48.3 million
Technical Assistance	PRC ***	77	\$ 45.5 million
	MON ****	9	\$ 6.1 million

* All loans are allocated to the urban sector

** Out of a total of 21 loans and grants for \$301.6 million

*** Out of a total of 92 TAs for \$57.5million

**** Out of a total of 47 Tas (inc JFPR) for \$40.6 million

Strategic Objective for Urban Development

Provide greater support for

- Sustainable urban development
- Urban environmental improvement
- Regionally integrated growth

Operational Focus

PRC

- Emphasizing holistic and integrated urban development
- Less-developed and smaller cities in the Central, Western, and Northeast Regions
- Focus on environmental sustainability and social inclusiveness
- Emphasizing ADB knowledge input and value addition / Finance Plus Plus
- Emphasizing experience sharing and dissemination of good practices
- Public-private partnership
- Nonsovereign lending
- ADB's new Urban Operational Plan – inclusive, green, and competitive cities

MON

- Urban transportation and municipal service gap in Ulaanbaator due to massive rural-urban migration
- Urban development in the other cities in the context of development of economic corridors

EASS Urban Sector Lending and Non-Lending Pipeline, 2013

Project Name	Country	Type	Amount	Contact
			(US\$ M)	
Lending				
Ulaanbaatar Urban Services and Ger Areas Development Investment Program	Mongolia	Loan	35	A. HECKMAN
Guangxi Baise Integrated Urban Environment Rehabilitation	PRC	Loan	80	S. PENJOR
Gansu Jiuquan Integrated Urban Environment Improvement Project	PRC	Loan	100	G. AN
Xinjiang Integrated Urban Development	PRC	Loan	200	S. PENJOR
Chongqing Urban-Rural Infrastructure Development Demonstration II Project	PRC	Loan	150	S. ISHII
Non-Lending				
Ulaanbaatar Urban Planning Capacity Improvement	Mongolia	CDTA	1.50	H. MARUYAMA
Gansu Baiyin Urban Development II Project	PRC	PPTA	0.60	S. ISHII
Xinjiang Tacheng Border Cities and Counties Development	PRC	PPTA	0.75	A. R. GARCIA
Jiangxi Pingxiang Integrated Rural-Urban Infrastructure Development	PRC	PPTA	0.60	S. RAJ

EASS Urban Sector Lending and Non-Lending Pipeline, 2014

Project Name	Country	Type	Amount	Contact
			(US\$ M)	
Lending				
Yunnan Chuxiong Urban Infrastructure Development (standby for 2013)	PRC	Loan	150	S. ISHII
Jilin Urban Services Improvement	PRC	Loan	150	A. HECKMAN
Hubei Huanggang Integrated Environment Rehabilitation	PRC	Loan	100	G. AN
Non-Lending				
Urban Storm water Management and Waterlogging Disaster Prevention II (standby for 2013)	PRC	PATA	0.50	...
Construction Technology Industrialization in Chongqing to Promote New-Model Urbanization	PRC	PATA	0.60	...
MORE PPTAs	PRC	PPTA

EASS Urban Sector Lending and Non-Lending Pipeline, 2015

Project Name	Country	Type	Amount	Contact
			(US\$ M)	
Lending				
Xinjiang Tacheng Border Cities and Counties Development (<i>standby for 2014</i>)	PRC	Loan	150	A. R. GARCIA
Gansu Baiyin Urban Development Phase 2 (<i>standby for 2014</i>)	PRC	Loan	100	S. ISHII
Xinjiang Akesu Integrated Urban Development and Environment Improvement (<i>standby for 2014</i>)	PRC	Loan	150	K. KATICH
Jiangxi Pingxiang Integrated Rural-Urban Infrastructure Development (<i>standby for 2014</i>)	PRC	Loan	150	S. RAU
Non-Lending				
MORE PATAS	PRC	PATA
MORE PPTAs	PRC	PPTA

Notes for Consultants, Contractors and Suppliers

Must demonstrate ADB value addition:

- Innovation, innovation and innovation...
- ADB knowledge input and experience sharing
- New financing modalities

Special attention is needed at design stage:

- Over-capacity of infrastructure components may result in underutilization of such components
- Need for thorough engineering and technical design to avoid frequent design changes during implementation

Diverse needs and dynamic changes

- Keep in touch with project officers
- Check CSRN

Thank you