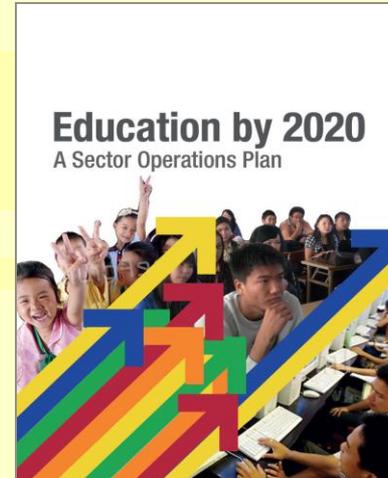
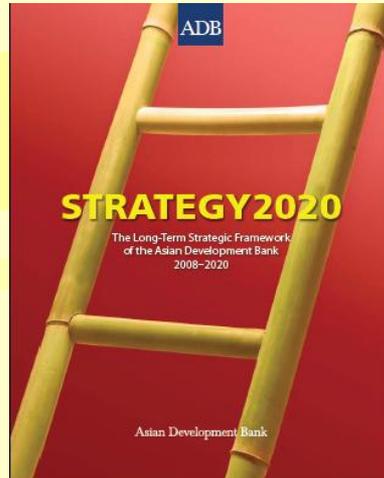


Strategies and Operational Priorities in the Education Sector

Jouko Sarvi
Practice Leader
Chair, Education Sector Community of Practice

The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.





- **Education Sector is among the core operation areas in Strategy 2020**
- **Education by 2020; A Sector Operations Plan provides guidance for implementation**

Implications Sectorwide:

- Equitable access and inclusive education.
- Regulation, decentralization - the changing role of government and other stakeholders.
- Rationalization of financing.
- Innovation in PPPs and private education.
- Expansion of the range of delivery modes:
- Embedding the use of ICT & social media for education.
- Sustainability.

Perspectives of Education Landscape

Basic Education:
Overall, enrollment rates have improved toward UPE, but why problems of quality and completion are persistent? Provide more support to innovative partnerships with communities?



Secondary Education:
Expansion and transformation of basic education toward USE: not feasible with public funds alone? Preparation for higher education no longer the primary purpose?



Skills Development:
From TVET to workforce skills development, with greater role of industry in training provision, to improve relevance and cost-efficiency. Demand for both cognitive and non-cognitive skills ("soft skills").



Lifelong Learning:
Sound formal education is necessary but no more sufficient. Boundaries between formal, nonformal, and informal learning become blurred.



Higher Education:
Countries expand and diversify HE to support economic development and improve competitiveness. Expansion undermining quality? Centers of excellence dilemma? HE not anymore a public good?

Education Loans and Grants Approved in 2011

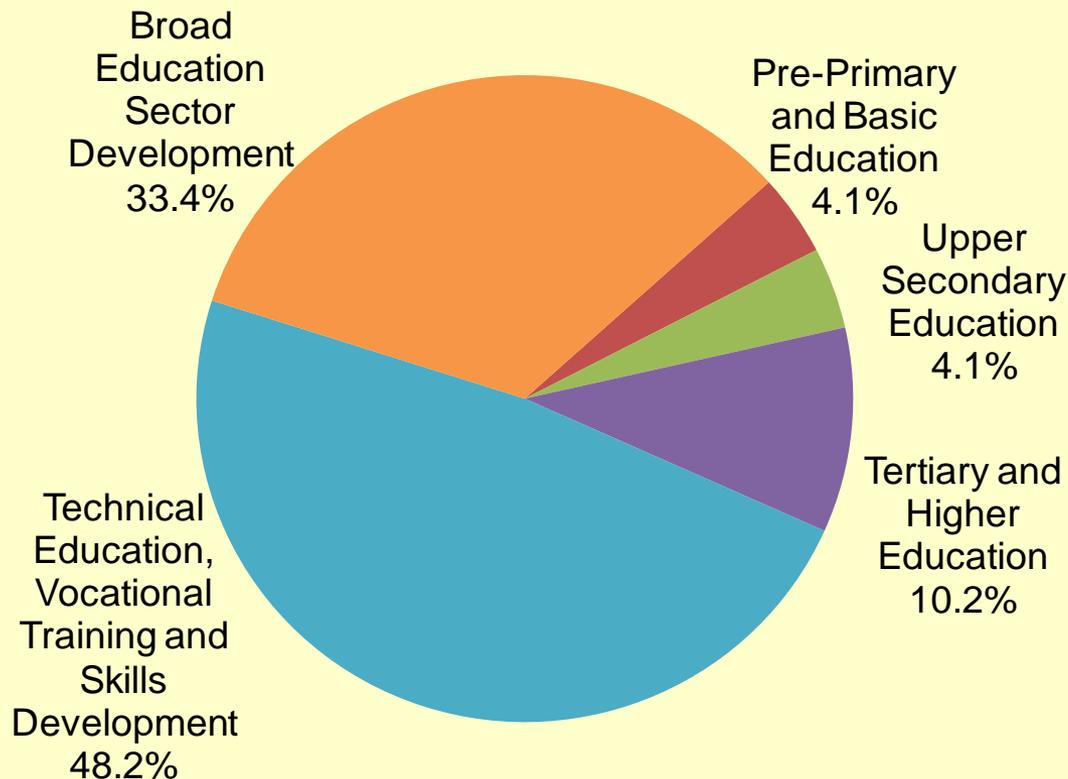
Project Name	DMC	Amount (\$ million)			Remarks
		ADF	OCR	TOTAL	
School Sector Reform Program	NEP	65		65	grant
Basic Education Sector Development Program II	LAO	40		40	grant 30, loan 10
Primary Education Sector Development Program III	BAN	320		320	loan
Mid-Level Skills Training Project	TIM	12		12	grant
University of Science and Technology of Hanoi	VIE	20	170	190	loan
Higher Education Reform Project	MON	20		20	loan
TOTAL		477 (74%)	170 (26%)	647	Grants: 16.5%, Loans: 83.5%
<p>By subsector: Primary/Basic Education: 66% TVET/Skills Development: 2% Higher education: 32%</p>		<p>By region : South Asia: 60% Southeast Asia: 36% East: 3% Pacific: 1%</p>			

Source: ADB database (March 2012)



Education Sector Loans and Grants, by Subsector

Programmed for 2012-2014
(\$2.2 Billion)

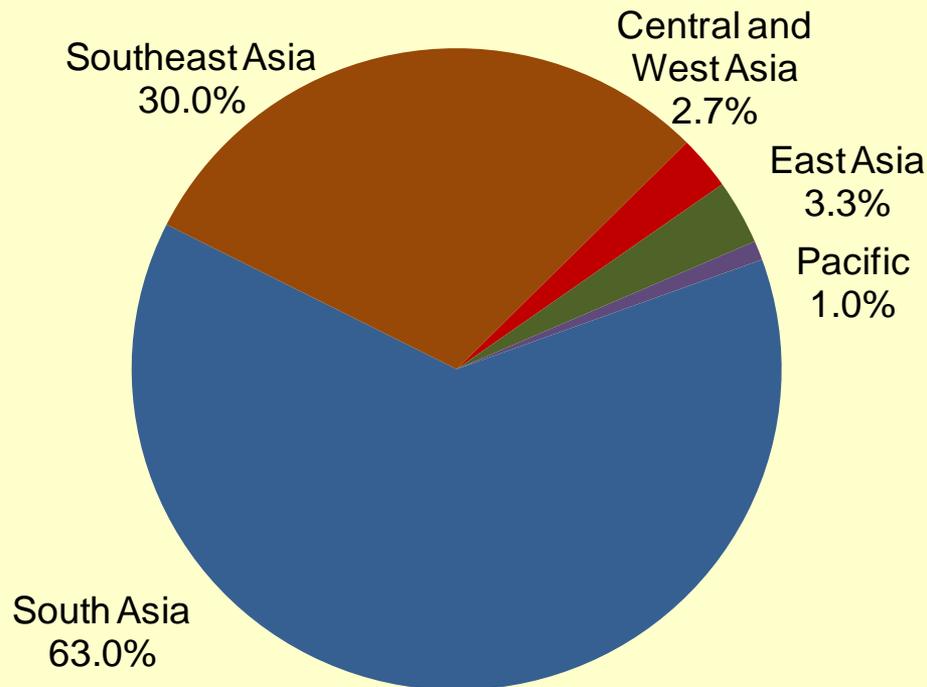


Source: ADB database (March 2012)



Education Sector Loans and Grants, by Region

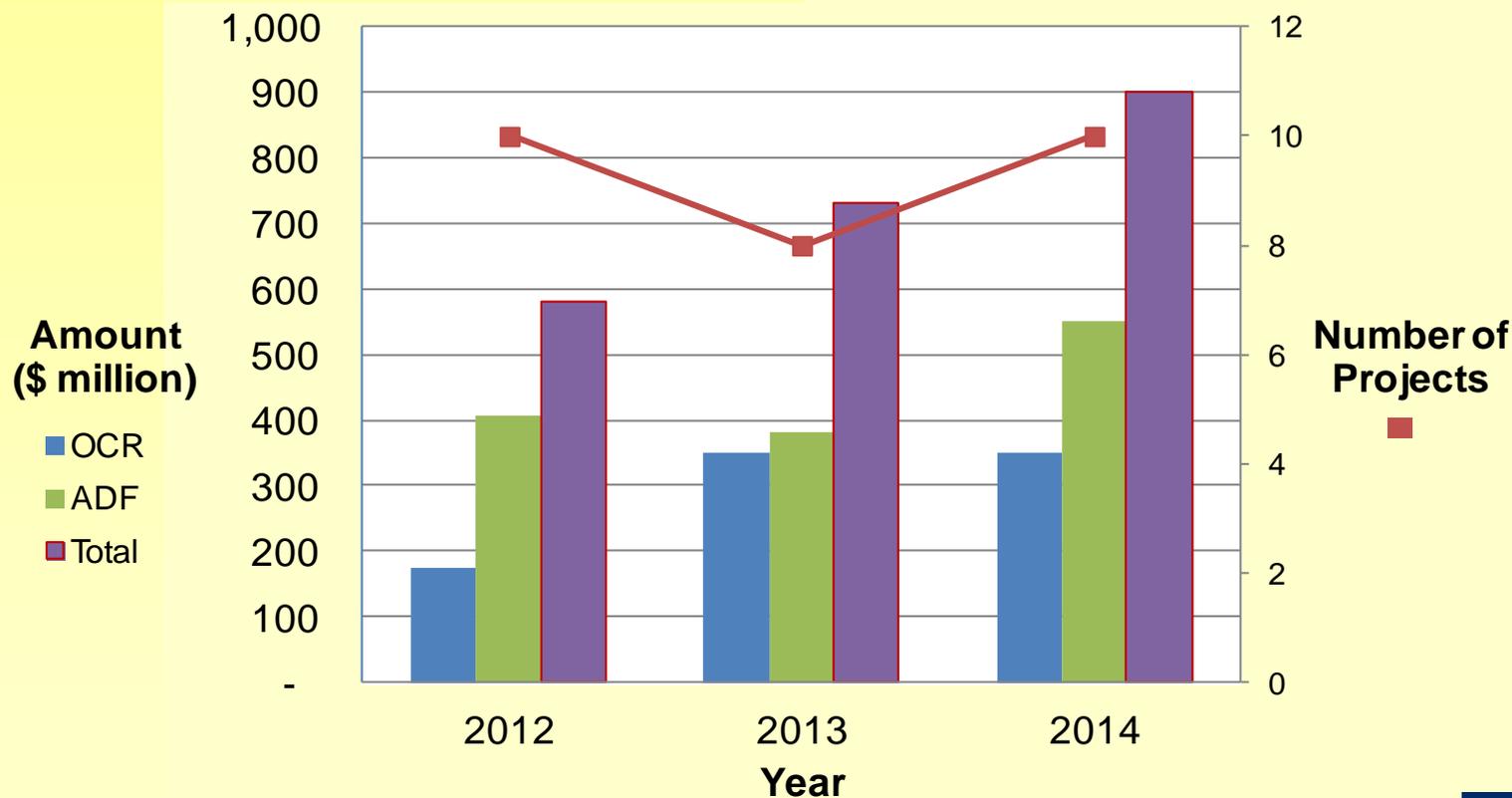
**Programmed for 2012-2014
(\$2.2 Billion)**



Source: ADB database (March 2012)



Education Sector Pipeline - Volume and Number of Projects



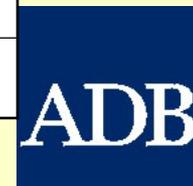
Source: ADB database (March 2012)



Processing Schedule

Cty	Project Name	Mission Leader	PPTA Approval	Estimated Loan/Grant approval
Central and West Asia				
KGZ	Vocational Education Skills and Employment Project (formerly TEVSD) Supplementary	M. Van der Auwera	Oct-05	Jun-12
REG	University of Central Asia	A. Torres		Dec-12
East Asia				
MON	Vocational and Higher Education	B. Reid	Oct -12	May-13
PRC	Technical and Vocational Education and Training (TVET) Demonstration Project	J. Asanova	Dec-11	Mar-13
Pacific				
REG	Higher Education in the Pacific Investment Program (MFF)	S. Lee	May-09	Apr-12
REG	Higher Education in the Pacific Investment Program (Tranche 1)	S. Lee	May-09	Apr-12
Southeast Asia				
CAM	Third Education Sector Development Program (ESDP III)	S. Sindhvad	Nov-10	May-12
CAM	Strengthening Technical and Vocational Education II	TBC	Oct-12	2014
INO	Polytechnics Development	W. Kubitzki	Dec-09	May-12
PHI	Education Improvement Sector Development Program	N. LaRocque	Dec-11	2013
VIE	Upper Secondary Education Development II	E. Izawa	Dec-10	Aug-12
VIE	Lower Secondary Education for the Most Disadvantaged Regions Phase II	E. Izawa	Apr-12	Dec-13
VIE	Skills Enhancement II	TBC	2013	2014
VIE	Second Health Human Resources Sector Development Program	TBC		2015

Source: ADB (March 2012)

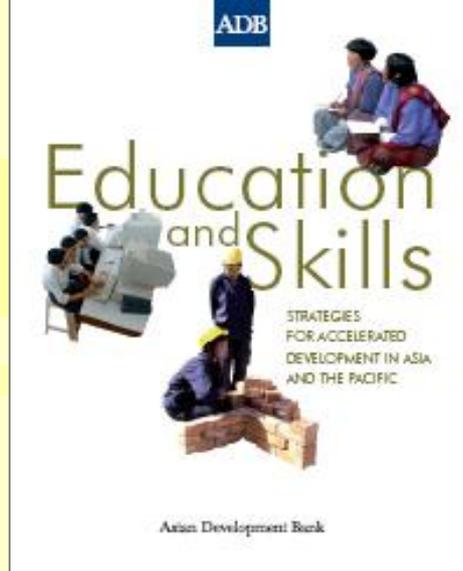
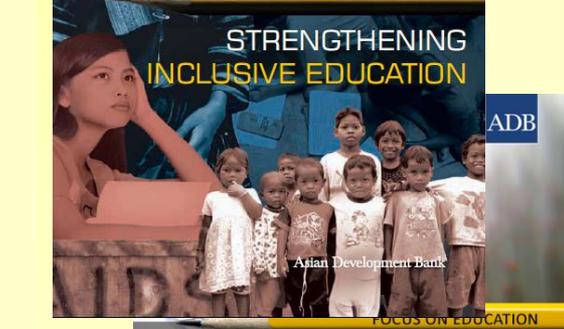
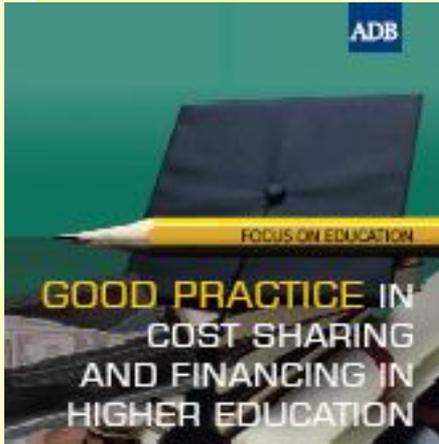


Processing Schedule, cont.

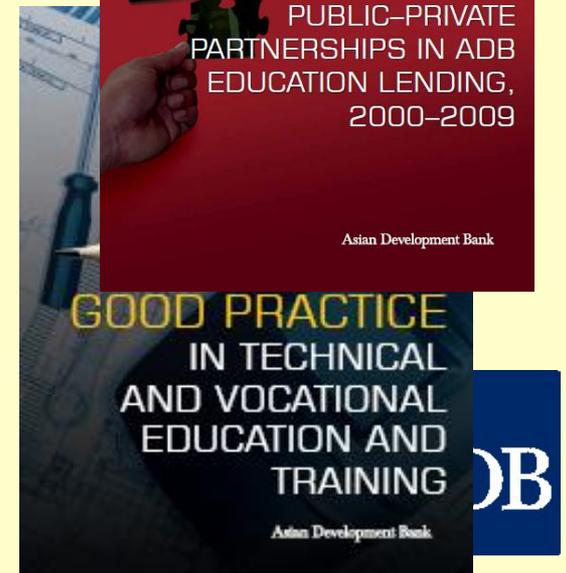
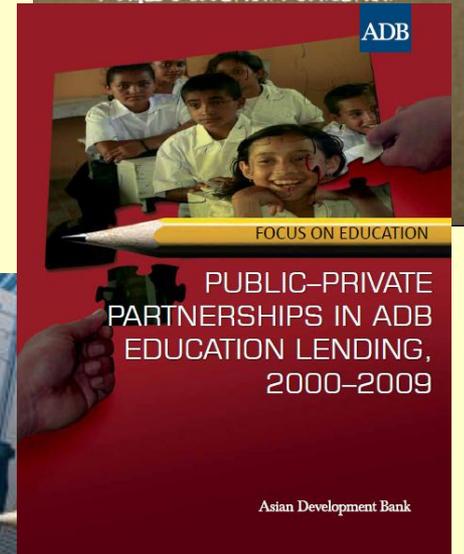
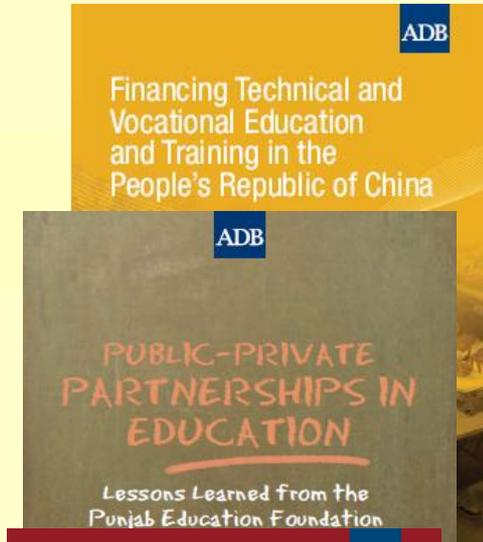
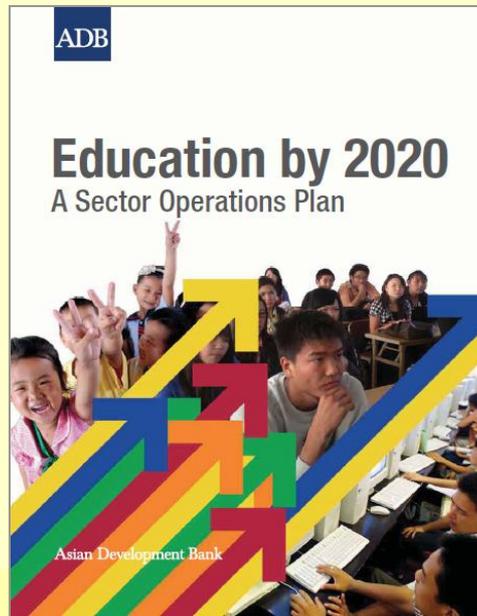
Cty	Project Name	Mission Leader	PPTA Approval	Estimated Loan/Grant approval
South Asia				
BAN	Teaching Quality Improvement II	B. Panth	Dec-09	Mar-12
BAN	Skills for Employment Project	R. van Dael	Dec-11	Dec-13
BAN	Secondary Education Sector Development Project II MFF (PFR-1)	E. Tajima	Mar-12	2013
BAN	PPP in Higher Education	TBC	2013	2014
IND	Supporting PPP in Skill Development MFF (PFR-1)	S. Chakravarti		Oct-12
IND	MFF Supporting PPP in Skill Development (Tranche 1) (formerly Skills for Infrastructure)	S. Chakravarti		Nov-12
IND	Supporting PPP in Skill Development MFF (PFR-2)	S. Chakravarti		2014
IND	Establishing Regional Energy Training Centers in Bihar and Assam	D. Ablett	Sep-12	2014
IND	Supporting Public Resource Management in Education and Health	TBC	2013	2014
IND	Technical and Vocational Education and Training (TVET) for Green and Sustainable Development	TBC		2014
MLD	Strengthening Technical Education and Training and Higher Education	D. Ablett	2013	2014
NEP	Strengthening Higher Engineering Education (<i>formerly PPP in Higher Education</i>)	E. Tajima	Dec-11	Nov-12
NEP	Skills Development	G. S. Song	Dec-11	Dec-13
SRI	MFF Technical Education and Vocational Training Sector Development Project (Tranche 1)	S. Shakil	Dec-10	Sep-12
SRI	Education Sector Development Project	S. Shakil	Apr-12	2013
SRI	MFF Technical Education and Vocational Training Sector Development Project - Tranche 2	S. Shakil	2014	2014
SRI	Education Sector Development Project	TBC		2014
SRI	Establishment of a Science and Technology Park (PPP)	TBC	2013	2014
SRI	Education for Knowledge Society Project 2	TBC		Dec-15

Source: ADB (March 2012)





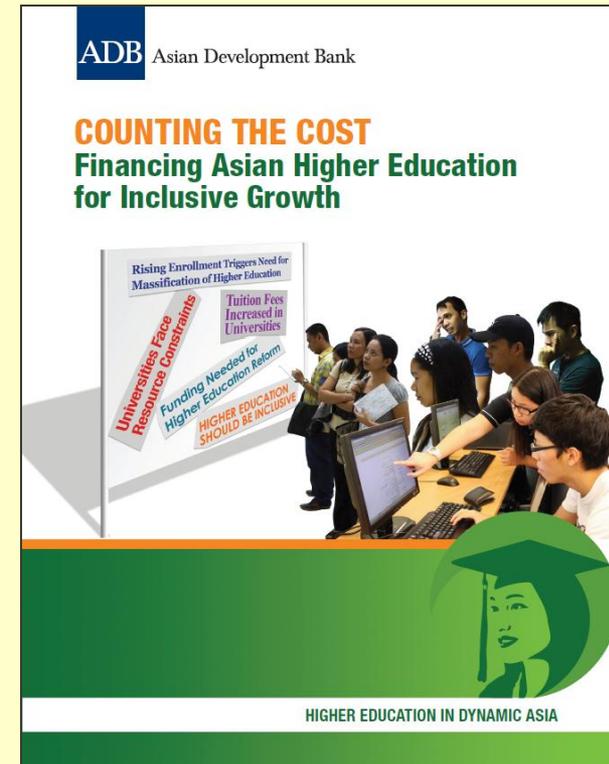
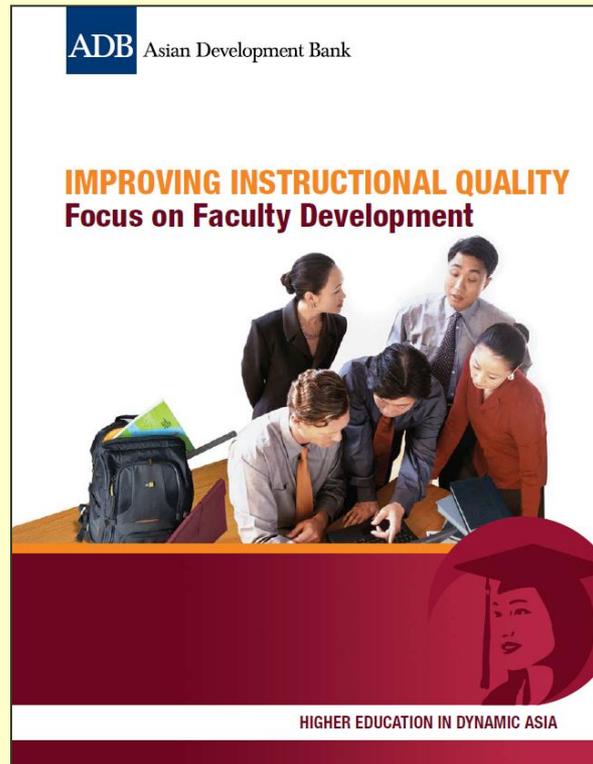
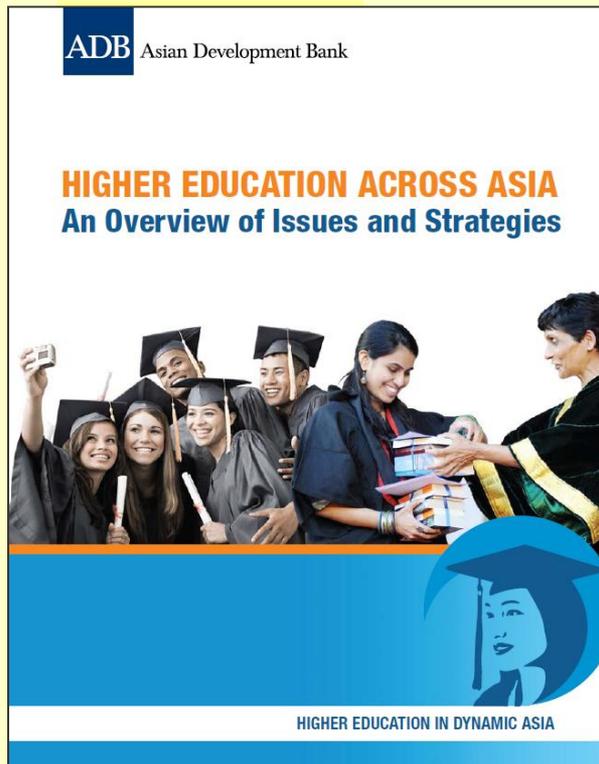
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Knowledge Work on Skills and Labor Markets

- New strategies and approaches for skills development
- Inclusive economic growth
- Skills for employment
- Labor market evolution – New types of skills (e.g. skills for green economy)

Thank You.

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