TRANSPORT AND COMMUNICATIONS SECTOR OPERATIONS IN SOUTH ASIA

ADB Business Opportunities Fair 3 March 2011

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POLICY & STRATEGIC FRAMEWORK ADB's Strategy 2020

Vision:

An Asia and Pacific Free of Poverty

Mission:

To help developing member countries reduce poverty and improve living conditions and quality of life

Five Core Specializations:

- Infrastructure
- Environment
- Regional cooperation and integration
- Financial sector development
- Education

Supporting Strategic Goals

- Improving connectivity
 - improving rural accessibility
 - reducing urban-rural disparity
 - improving regional balance within a country
- Promoting regional cooperation

SATC OPERATIONS OVERVIEW

	ROADS/HIGHWAYS			RAIL	AVIA-		
	NATIONAL	STATE/ PROV.	RURAL	WAYS	TION	PORTS	ICT
BAN	✓	✓		✓		\	✓
BHU	✓		✓				
IND	✓	✓	✓	✓			
MLD						✓	✓
NEP	✓	✓			✓		✓
SRI	✓	✓				✓	
REG	✓						✓

CURRENT PORTFOLIO (\$ MILLION)

COUNTRY	ROAD	RAIL WAY	WATER	AIR	ICT	TOTAL
BAN	807.2	130.9	23.6		3.0	964.7
BHU	67.7	-	_		4.7	72.4
IND	3,479.9	212.3	-		-	3,692.2
MLD	-	-	5.5		10.3	15.8
NEP	179.2	-	-	78.4	34.0	291.6
SRI	640.2	-	300		_\	940.2
TOTAL	5,174.2	343.2	329.1	78.4	52.0	5,976.9
%	86.6%	5.7%	5.5%	1.3%	0.9%	100%

Technical Assistance: 38TAs totaling \$37.1 million

ADB

Output/Outcome

- Infrastructure development
 - Capital investment
 - Operation & Maintenance
- Capacity development support
 - Policy change
 - Institutional reform
 - Skills development

Value Addition Aimed

- Hands-on capacity dev't support for project preparation & implementation
- Introducing best practices
- Institutional development in asset management
- Knowledge sharing & cross learning through network within ADB and collaboration with other development partners

PROJECT CYCLE AND BUSINESS OPPORTUNITIES IN TRANSPORT SECTOR

- A. Sector Assessment, Development of Strategy and Road Map
 Consulting services (CS), individuals
- B. Sub-sector/inter-modal master plan/strategy CDTA CS
- C. Feasibility Study, including engineering, economic, financial, social & environmental studies PPTA CS
- D. Detailed design, procurement assistance CS
- E. Land acquisition, implementation of resettlement plans CS/NGO
- F. Construction supervision CS
- G. Civil works implementation contractors
- H. Capacity Building for project management, infrastructure asset management, institutional development/reform, O&M, PPP, etc. CS
- I. Project Completion Evaluation CS individuals



PROJECTS AND TECHNICAL ASSISTANCE PIPELINE

Refer to hand-outs please...

Q & A