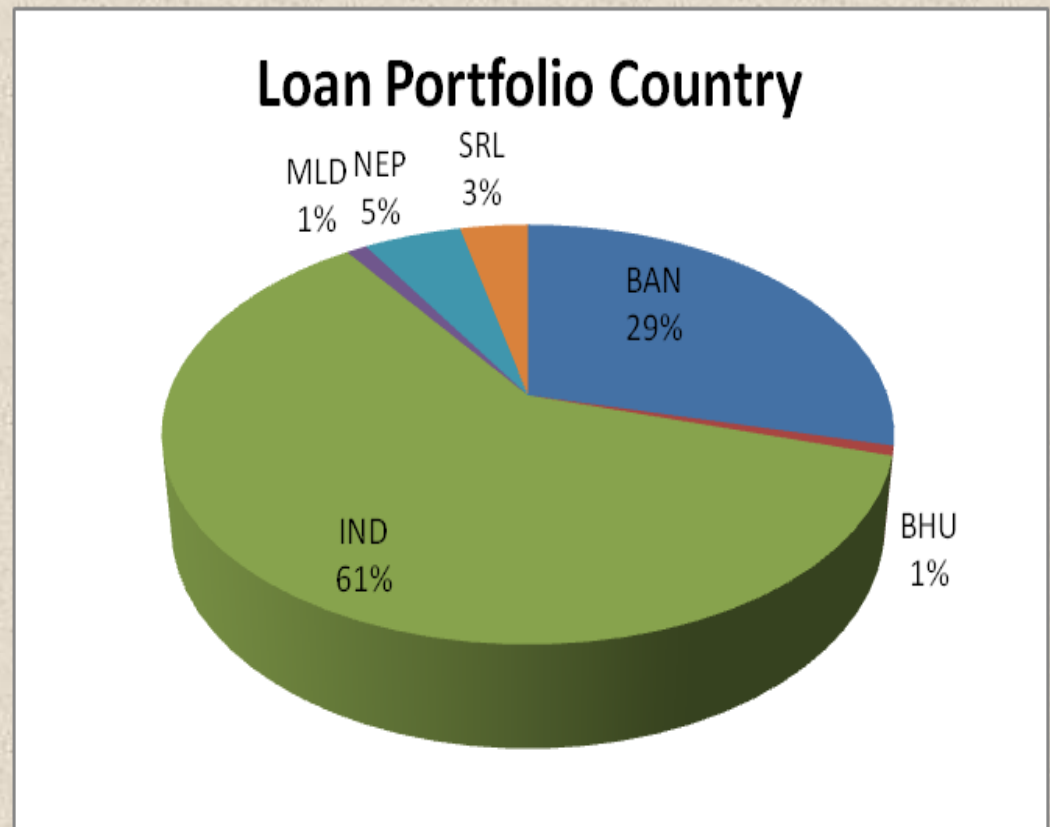


# **South Asia Regional Department Public Management, Financial Sector, and Trade Division (SAPF)**

- SAPF Loan and TA Portfolio by Country
- SAPF Loan and TA portfolio by Products
- Key Operating Areas for Intervention
- Pipeline of Loans and TAs

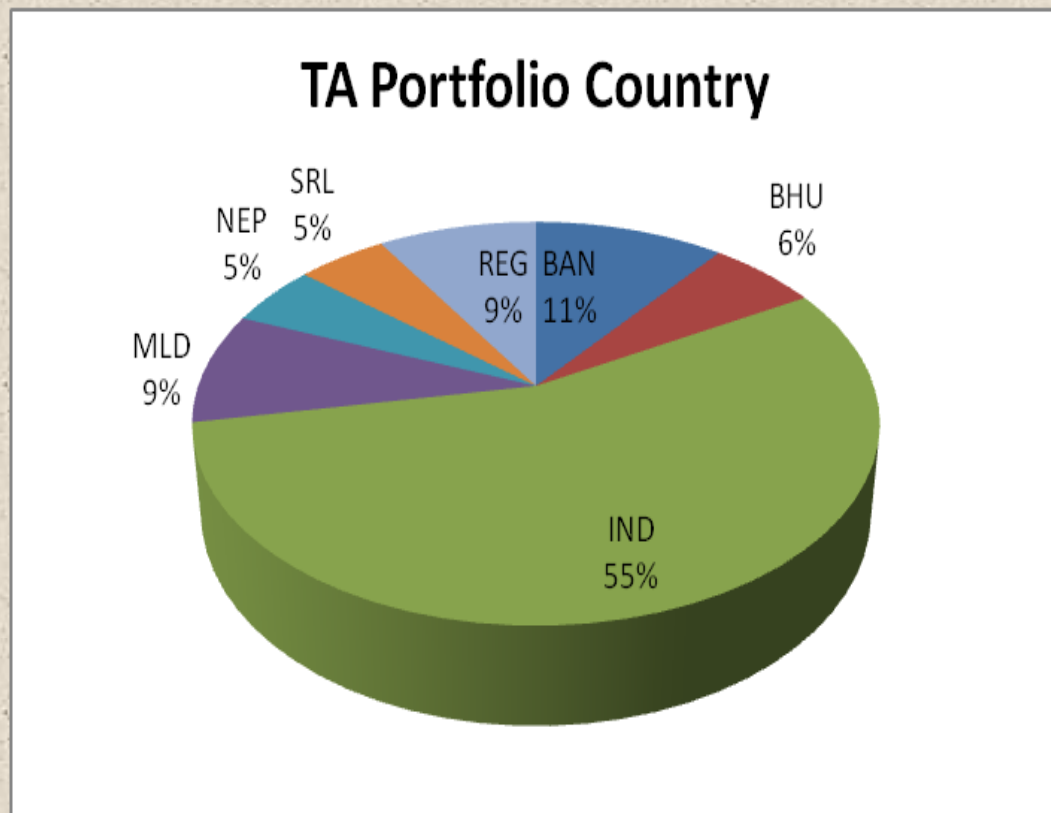
# Loan Portfolio Country

Country	Amount (Mil)	%
BAN	1,087	28.8%
BHU	28	0.7%
IND	2,285	60.6%
MLD	41	1.1%
NEP	195	5.2%
SRL	135	3.6%
Total	3,771	100.0%



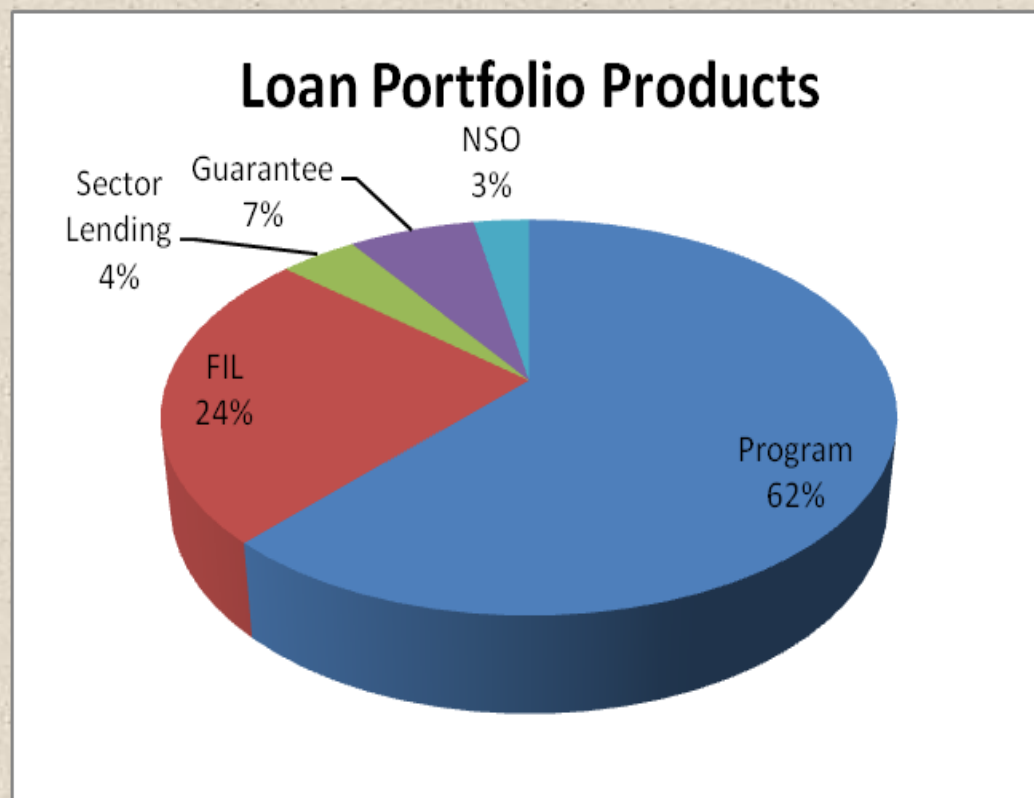
# TA Portfolio Country

Country	Amount (Mil)	%
BAN	4.9	10.7%
BHU	2.8	6.1%
IND	25.4	55.3%
MLD	4.1	8.9%
NEP	2.3	5.0%
SRL	2.3	5.0%
REG	4.1	8.9%
Total	45.9	100.0%



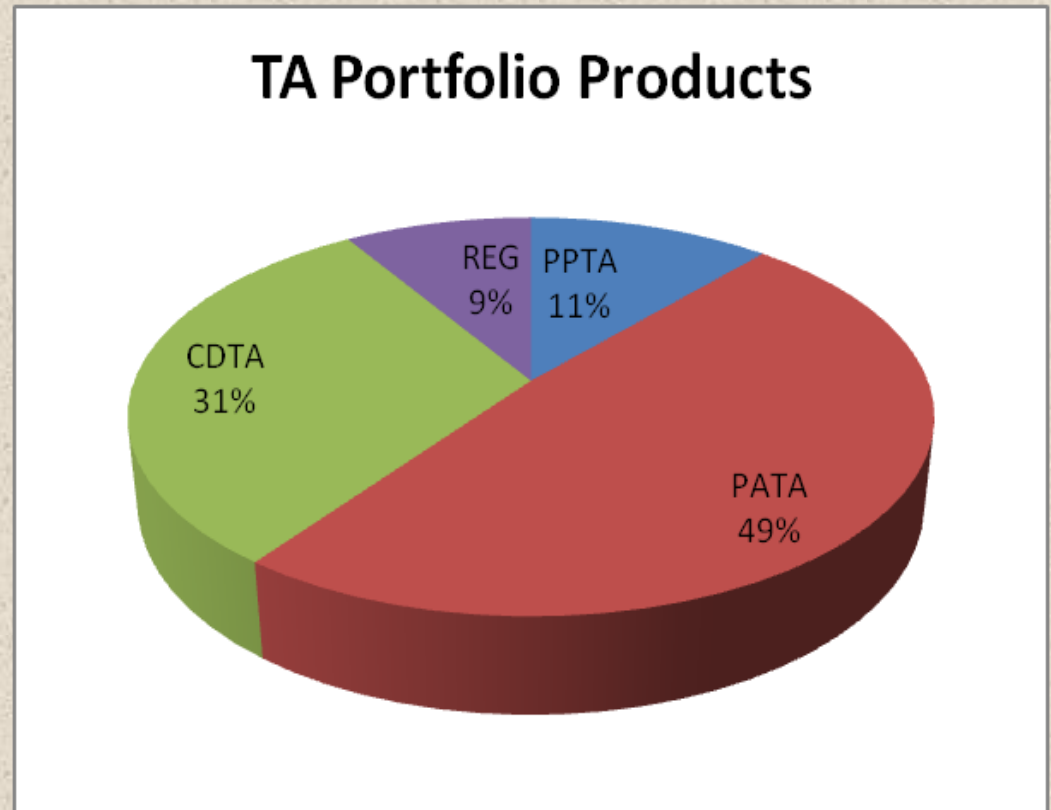
# Loan Portfolio Products

Products	Amount (Mil)	%
Program	2,334	61.9%
FIL	924	24.5%
Sector Lending	154	4.1%
Guarantee	250	6.6%
NSO	110	2.9%
Total	3,771	100.0%



# TA Portfolio Products

Products	Amount (Mil)	%
PPTA	5.3	11.5%
PATA	22.3	48.6%
CDTA	14.2	30.9%
REG	4.1	8.9%
Total	45.9	100.0%



# Key operating Areas by Country

Key Operating Areas	Bangladesh	Bhutan	India	Maldives	Nepal	Sri Lanka
Develop financial sector infrastructure, institutions, and products and services	Capital market, MSME development, Rural finance, Microinsurance	MSME development, DFI enhancement, Sector development program	Rural Finance Development, MSMEs development	MSME development	Inclusive financial sector development program, Rural finance sector development	MSME regional development, Rural Finance Sector, NSOs (BOC, Peoples Leasing), Investment climate improvement
Enabling fiscal space through fiscal reform and governance enhancement	Fiscal management, Good Governance	Good governance (Institutional skill, Audit management, Public finance)	Public Resource Management (Assam, Mizoram, Meghalaya)	Economic recovery program and project (enhancing economic and fiscal)	Good governance, Support for fiscal management	Fiscal management, Modernizing revenue administration
Support infrastructure development through PPPs - realizing tangible leveraging through ADB projects and programs	Public -Private infrastructure development (IDOCOL)	Private Sector development	PPP Infrastructure Financing (IIFCL), NSO projects	Private Sector development	Capital market and infrastructure finance	
Trade Facilitation	REG trade facilitating infrastructure	REG trade facilitating infrastructure	REG trade facilitating infrastructure	REG trade facilitating infrastructure	REG trade facilitating infrastructure	REG trade facilitating infrastructure



# Key operating Areas and Products

Key Operating Areas	ADB Products							
	Lending					Technical Assistance		
	Program Lending / Sector Development Program	Financial Inter-mediation Loans /(MFF)	Sector Lending / (MFF)	Guarantees / Credit Enhancement/(MFF)	NSO	PPTA	PATA	CDTA
Develop financial sector infrastructure, institutions, and products and services	⊙	⊙	⊙	⊙	○	⊙	⊙	⊙
Enabling fiscal space through fiscal reform and governance enhancement	⊙	—	⊙	—	—	⊙	○	⊙
Support infrastructure development through PPPs - realizing tangible leveraging through ADB projects and programs	△	⊙	—	○	⊙	○	○	⊙
Trade Facilitation	○	○	—	○	△	○	○	○

# SAPF Lending Pipeline

Ctry	Program/Project Name	Amount (\$ million)			
		OCR	ADF	Others	Total
Firm loans 2011					
BAN	Public-Private Infrastructure Development Facility (Supplementary Grant)			3.3	3.3
IND	Meghalaya Public Resource Management Program				100.00
IND	MFF - Second India Infrastructure Project Financing Facility (IIPFF II) (Subproject 3)				240.00
IND	MFF - Sustainable Finance Facility (for Bankable Projects)				150.00
NEP	Capital Market and Infrastructure Finance Support Project (Formerly Capital Market and Infrastructure Financing Program		5.00		5.00
SRI	Investment Climate Improvement Project North East Coastal	5.00			5.00
REG	Subregional Trade Related Infrastructure				200.00
Stanby loans 2011					
BAN	Public-Private Infrastructure Development Facility Project II	100.00	150.00		250.00
IND	Rajasthan Urban Development Policy Loan				200.00
MLD	Supporting Inclusive Micro-, Small, and Medium Enterprise Development Project (formerly Small & Medium Enterprises Development Project )				6.00
NEP	Public Financial Management and Procurement Reforms	20.00	20.00		40.00
NEP	Strengthening Public Management (formerly Governance Support Program (Subprogram II))	13.60	26.70		40.30



# SAPF Lending Pipeline

Ctry	Program/Project Name	Amount (\$ million)			
		OCR	ADF	Others	Total
Firm Loans 2012					
BAN	Capital Market Development Program II	50.00	50.00		100.00
IND	Enhancing Financial Inclusion	100.00			100.00
IND	Rajasthan Urban Development Policy Loan	100.00			100.00
NEP	Inclusive Financial Sector Development Program		48.00		48.00
Standby loans 2012					
BAN	Public Expenditure Support Facility Program II	100.00	100.00		200.00
Firm loans 2013					
IND	Public Resource Management	100.00			100.00
SRI	Fiscal Management Efficiency	20.00			20.00
Standby loans 3013					
NEP	Goverance Support Program Cluster (Subprogram III)		40.00		40.00

# SAPF Non Lending Pipeline

Ctry	Program/Project Name	TA Type	Amount (\$'000)				
			TASF-IV	TASF- Others	JFPR	Others	Total
Firm TAs 2011							
BAN	Capital Market Development Program II Project	PPTA	600				600
BAN	Strengthening Bangladesh Central Bank		500				500
BAN	Disaster Preparedness in Budgeting and Expenditure Management						
BHU	Strenghtening RMAs Regulatory Capacity for Non-Bank Financial Institutions (leasing/mortgage/insurance)	CDTA	525				525
BHU	Developing a Revenue Administration Management Information System	CDTA				500	500
IND	Enhancing Financial Inclusion (formerly Preparing Financial Inclusive Initiatives)	CDTA		500			500
IND	Strengthening Local Government Finance (Inputs for the Urban Development Policy Loans)	CDTA		500			500
IND	Preparing the Bond Guarantee Fund for India	CDTA					600
IND	Financing Options for Urban Transport Projects	CDTA		600			600
IND	Rajasthan Urban Development, Phase III					750	750
MLD	Tax Administration Management Information System	CDTA					
SRI	Investment Climate Improvement Project North East Coastal	CDTA	300				300
REG	South Asia Regional Infrastructure Project Development Facility (Regional Project Development Facility)						2,000
REG	Preparing Investment in Sector Wide Approaches to trade and Investment Facilitation in South Asia						750
Standby TAs 2011							
BAN	Access to Finance Through Capacity Building of Commercial Banks and BB Project	CDTA	700				700
BAN	Capacity Building for Provident Fund Reform Project	CDTA	700				700
BAN	Establishment of National Registry System to Secure Moveable Property Project	CDTA	700				700

# SAPF Non Lending Pipeline

Ctry	Program/Project Name	TA Type	Amount (\$'000)				
			TASF-IV	TASF- Others	JFPR	Others	Total
Firm TAs 2012							
NEP	Employment Generatioin	PPTA	600				600
SRI	Fiscal Management Efficiency	PPTA	300				300
Standby TAs 2012							
BAN	Capacity Building of SEC to Regulate Corporate Bond Market and Commodity Market Project	CDTA	700				700
BAN	Enhancing Revenue Administration Project	CDTA	700				700
BHU	Strengtheing Public-Private Partnerships for Infrastructure Development	CDTA	300				300
Firm TAs 2013							
BAN	Capacity Building of SEC to Regulate Corporate Bond Market and Commodity Market Project	CDTA	500				500
BAN	Enhancing Revenue Administration Project	CDTA	500				500
BHU	Deepening Procurement Reform	CDTA	225				225
NEP	Strengthening Financial Sector	CDTA	500				500
NEP	Financial Sector Reform and Development Program	PPTA	500				500
REG	Support for the SDF Secretarit	R-CDTA	700				700

# SAPF NSO Pipeline

Ctry	Program/Project Name	Amount (\$ million)
2011		
IND	Supporting Sustainable Urban Connectivity in Bangalore City Through Rail-Based Mass Rapid Transit (MRT)	250.00
IND	Sustainable Urban transport Improvement Project Through a Bus Rapid Transit (BRT) System for Pimpri-Chinchwad City Project	106.00
IND	Guarantee Facility fro Infrastructure NBFCs (IIFCL)	250.00
SRI	Loan to Bank of Ceylon (BOC)	50.00

# Thank you