# TRANSPORT AND COMMUNICATIONS SECTOR OPERATIONS IN SOUTH ASIA

### ADB Business Opportunities Fair 16 November 2009

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### POLICY & STRATEGIC FRAMEWORK ADB's Strategy 2020

**Vision:** 

An Asia and Pacific Free of Poverty

**Mission:** 

To help developing member countries reduce poverty and improve living conditions and quality of life

**Five Core Specializations:** 

- Infrastructure
  - Environment
- Regional cooperation and integration
  - Financial sector development
    - Education

## **Supporting Strategic Goals**

- Improving connectivity
  - improving rural accessibility
  - reducing urban-rural disparity
  - improving regional balance within a country
- Promoting regional cooperation

### SATC OPERATIONS OVERVIEW

	ROADS/HIGHWAYS			RAIL	AVIA-		
	NATIONAL	STATE/ PROV.	RURAL	WAYS	TION	PORTS	ICT
BAN	<b>✓</b>	✓		✓		<b>/</b>	✓
BHU	✓		✓				
IND	✓	✓	<b>√</b>	✓			
MLD						✓	✓
NEP	✓	✓			✓		✓
SRI	✓	<b>√</b>				✓	
REG	✓						<b>✓</b>

#### **CURRENT PORTFOLIO**

(\$ MILLION)

COUNTRY	ROAD	RAILWAY	PORT	ICT	TOTAL
BAN	163.5	131.4	30.6	3.0	328.5
BHU	29.8	-	-	4.7	34.5
IND	3,357.8	212.3	-	-	3,570.1
MLD	-	-	5.5	11.5	17.0
NEP	126.6	-	-	34.0	160.6
SRI	419.7	-	311.8	-	731.5
TOTAL	4,097.4	343.7	347.9	53.2	4,842.2
%	84.6%	7.1%	7.2%	1.1%	100%

Technical Assistance: 24 TAs, including for civil aviation, totaling \$27.9 million

ADB

#### Deliverables

- Infrastructure development
  - Capital investment
  - Operation & Maintenance
- Capacity development support
  - Institutional reform
  - Skills development

#### Value Addition Aimed

- Hands-on capacity dev't support for project preparation & implementation
- Introducing best practices
- Institutional development in asset management
- Knowledge sharing & cross learning thru ADB network

## PROJECT CYCLE AND BUSINESS OPPORTUNITIES IN TRANSPORT SECTOR

- A. Sector Assessment, Strategy and Road Map Consulting services (CS), individuals
- B. Sub-sector/inter-modal master plan/strategy CDTA CS
- C. Feasibility Study, including engineering, economic, financial, social & environmental studies PPTA CS
- D. Detailed design, procurement assistance CS
- E. Land acquisition, implementation of resettlement plans CS/NGO
- F. Construction supervision CS
- G. Civil works implementation contractors
- H. Capacity Building for project management, infrastructure asset management, institutional development/reform, O&M, PPP, etc. CS
- I. Project Completion Evaluation CS individuals



### PROJECTS AND TECHNICAL ASSISTANCE PIPELINE

Refer to hand-outs please...

**Q & A**