

Southeast Asia Regional Department: Education Program

Business Opportunities
Fair

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Southeast Asia Regional Department (SERD) Education Program

- Operates in 5 ASEAN countries:
 - Indonesia
 - Philippines
 - Vietnam
 - Cambodia
 - Lao PDR
- Individual country operations and sub-regional support provided under the Greater Mekong Subregion (GMS) Program



Strategy 2020: Education

- Education one of five core areas for ADB operations
- Support expanded higher-quality, more accessible basic and secondary education – especially in smaller and poorer DMCs
- Increased focus on raising quality in TVET and in tertiary education
- Develop policies and capacity to ensure effective program implementation
- Explore new approaches/ instruments involving public-private partnerships



SERD Education 2009-2012 Program

- Active and growing education lending program (2009-2012):
 - Lending: \$943.3 million
 - TA: \$13.6 million
- Lending Modality:
 - Project loans - National
 - Program (policy-based) loans
- TA – country-based and sub-regional (GMS)
- 64% of lending is OCR
- Increasing focus on post-basic level: upper secondary, TVET and higher education



SERD Education 2009-2012 Program

- Mix of investments in education infrastructure, soft assets and capacity building
- Primarily firm-based PPTAs
- CDTAs
- Some use of individual consultants – TAs, sector work and staff consultancies



2009-2012 Education Sector Lending Program

No.	Division	Country	Project Name	Amount (\$ million)			
				OCR	ADF	Total	Co-financing
2009				-	109.3	109.3	-
1	SESS	CAM	Strengthening Technical and Vocational Education and Training		24.5	24.5	
2	SESS	LAO	Strengthening Higher Education Project		24.8	24.8	
3	SESS	VIE	Secondary Education Sector Development Program		60.0	60.0	
2010				175.0	89.0	264.0	8.0
4	SESS	LAO	Technical and Vocational Education Development Project		23.0	23.0	8.0
5	SESS	VIE	Skills Enhancement Project	20.0	66.0	86.0	
6	SESS	VIE	Higher Education Sector Development Project	155.0	-	155.0	
2011				100.0	120.0	220.0	5.0
7	SESS	CAM	Education Sector Development Program III		20.0	20.0	
8	SESS	INO	Polytechnics Development Project	100.0	-	100.0	
9	SESS	LAO	Basic Education Sector Development Project II	-	20.0	20.0	5.0
10	SESS	VIE	Second Upper Secondary Education Development		80.0	80.0	
2012				330.0	20.0	350.0	-
11	SESS	CAM	Enhancing Technical and Vocational Education		20.0	20.0	
12	SESS	INO	Higher Education Project	130.0	-	130.0	
13	SESS	PHI	Southern Philippines Secondary Education Project	200.0	-	200.0	
Total (2009-2012)				605.0	338.3	943.3	13.0

Source: PPIS as of 09 Nov 2009 and WPBF submission as of 20 Jul 2009 (2010-2012)

2009-2012 Education Sector TA Program

No.	Division	Country	TA Name	TA Type	Amount (\$ '000)			
					TASF	JSF	Total TASF/JSF	Others
2009					-	2,200.0	2,200.0	59.7
1	SESS	INO	Polytechnics Development Project	PPTA		1,200.0	1,200.0	
2	SESS	LAO	Strengthening Technical Vocational Education and Training Project	PPTA		1,000.0	1,000.0	
3	SESS	VIE	Skills Enhancement Project (Supplementary)	S-PPTA			-	59.7
2010					3,100.0	-	3,100.0	-
4	SESS	CAM	Education Sector Development Program III	PPTA	800.0		800.0	
5	SESS	LAO	Basic Education Sector Development Project II	PPTA	700.0		700.0	
6	SESS	PHI	Southern Philippines Secondary Education Project	PPTA	800.0		800.0	
7	SESS	VIE	Second Upper Secondary Education Development	PPTA	800.0		800.0	
2011					2,100.0	2,500.0	4,600.0	-
8	SESS	CAM	Enhancing Technical and Vocational Training II	PPTA	700.0	-	700.0	
9	SESS	INO	Higher Education Project	PPTA	1,000.0		1,000.0	
10	SESS	INO	Vocational Education Tracer Study and Labor Market Implications	CDTA		1,000.0	1,000.0	
11	SESS	PHI	Post Basic Education Sector Development	CDTA	400.0		400.0	
12	SESS	VIE	Capacity Building for Upper Secondary Education	CDTA		1,500.0	1,500.0	
2012					3,700.0	-	3,700.0	-
13	SESS	CAM	Capacity Development for Secondary Education	PPTA	1,500.0		1,500.0	
14	SESS	LAO	Education Sector Development Program	PPTA	1,000.0		1,000.0	
15	SESS	VIE	Skills Enhancement Project II	PPTA	1,200.0		1,200.0	
Total (2009-2012)					8,900.0	4,700.0	13,600.0	59.7

Source: PPIS as of 09 Nov 2009 and WPBF submission as of 20 Jul 2009 (2010-2012).

Strategy 2020: Implications

- SERD lending and TA program increasingly reflects Strategy 2020
- Growing education portfolio => growth in business opportunities in education
- Increasing focus on new operational areas such as post-basic education and private sector/PPPs => Need for wider range of skills
- Increased sector work => Need for strengthened analytical skills
- Increased capacity on cross-sectoral issues (eg. gender)
- Increased focus on innovative designs to achieve higher quality, improved development results and project sustainability