



Southeast Asia and the Pacific – Sector Strategy

Deliver sustainable, inclusive, and climate reliant infrastructure and services for:

- ❖ Water supply & sanitation
- ❖ Flood protection
- ❖ Solid waste management
- ❖ Urban roads and drainage
- ❖ Urban planning and other infrastructure & services
- ❖ Improved urban services, through institutional reform & capacity development

Challenges:

- ❖ Climate change
- ❖ Disaster risk management
- ❖ Post project operational and financial sustainability

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A. Lending Pipeline 2024 – 9 projects (\$757.3 million)

Region	DMC	Project Title	ADB Financing (\$ million)	Status
PARD	NAU	Sustainable and Resilient Urban Development Project	37.50	Approval: 26 Sep 2024 Signing: Oct 2024
PARD	RMI	Integrated Urban Services and Resilience Improvement Project	52.50	Approval: 05 Sep 2024 Signing: 19 Sep 2024
PARD	SOL	Integrated Solid Waste Management Project for Climate and Disaster Resilient Honiara	19.41	Approval: 25 Sep 2024 Signing: Oct 2024
PARD	SOL	Urban Water Supply and Sanitation Sector Project - Second Additional Financing	25.00	Approval: 10 Dec 2024 Signing: Dec 2024
PARD	TUV	Funafuti Water Supply and Sanitation Project	7.34	Approval: 11 Sep 2024 Signing: Oct 2024
PARD	VAN	Luganville Resilient Urban Water Supply and Sanitation Project	57.68	Approval: 20 Sep 2024 Signing: Oct 2024
SERD	CAM	Rural Water Supply, Sanitation and Hygiene Improvement Sector Development Program	90.00	Approval: 30 Aug 2024 Signing: Oct 2024
SERD	INO	Citywide Inclusive Sanitation Project	419.60	Approval: 30 Jan 2024 Signing: 15 Feb 2024
SERD	LAO	Water Supply and Sanitation Improvement Sector Project	48.30	Approval: 23 Oct 2024 Signing: Dec 2024



B. 2025 – 9 projects (\$527.9 million)

Region	DMC	Project Title	ADB Financing (\$ million)
PARD	FIJ	Water Investment for Sustainability and Resilience	135.00
PARD	FSM	Water Security and Resilience Improvement Project (PRF)	5.00
PARD	PAL	Koror-Airai Sanitation Project – Additional Financing	4.00
PARD	PNG	Urban Water Supply and Sanitation Security and Resilience Improvement Program (Tranche 1)	60.90
PARD	SOL	Solomon Islands Integrated Resilience and Service Improvement Project	10.00
PARD	SOL	Accelerating Solar Powered Sustainable Water Supply Services	10.00
SERD	CAM	Climate Resilient and Water Secure Cities Investment Program (Tranche 1)	210.00
SERD	PHI	Baguio Resilient City Tourism Project	50.00
SERD	VIE	Secondary Cities Environment Improvement Project - Dak Nong Province	43.00

C. 2026 – 10 projects (\$602.1 million)

Region	DMC	Project Title	ADB Financing (\$ million)
PARD	REG	Enhancing Climate and Disaster Resilience in the Pacific and SIDS through MHEWRS for Urban Service Providers	45.00
PARD	REG	Regional Recycling Network in the Pacific	21.17
PARD	COO	Climate-adapted Communities for Environmental Improvement Sector Project	20.00
PARD	FSM	Water Security and Resilience Improvement Project	30.00
PARD	KIR	Sustainable South Tarawa Water Supply Operations Financing Facility	10.00
PARD	PAL	Babeldaob Island Urban Resilience Project	10.00
PARD	VAN	Luganville Resilient Water and Sanitation Project Phase 2	14.00
SERD	INO	Climate Resilient Regional Water Supply Project	300.00
SERD	VIE	Ha Tinh City Priority Infrastructure for Climate Adaptation Project	98.90
SERD	VIE	Secondary Cities Environment Improvement Project (Binh Thuan)	53.00



2024 Non-lending pipeline

Region	DMC	Project Title	ADB Financing (\$ million)
PARD	REG	Building Capacity in the Urban Sector through Differentiated Approaches (1st Supplementary Financing)	1.00
PARD	REG	Pacific Urban Development Investment Project Enhancement and Capacity Development Facility (1st Supplementary Financing)	0.95
PARD	REG	Strengthening Resilient and Sustainable Urban and Water Service Delivery in the Pacific (1st Supplementary Financing)	1.00
PARD	REG	Regional Recycling Network in the Pacific	2.00
SERD	CAM	Mainstreaming Climate Resilient and Inclusiveness in Water Supply, Sanitation and Hygiene Service Delivery	0.60
SERD	LAO	Institutional Strengthening and Capacity Development of the Urban Water Supply and Sanitation Sector	2.00
SERD	REG	Southeast Asia Resilient and Water Secure Cities Facility	8.30
SERD	REG	Smart and Livable Cities in Southeast Asia (1st Supplementary Financing)	2.12

2025 Non-lending pipeline

Region	DMC	Project Title	ADB Financing (\$ million)
PARD	REG	Building Capacity in the Urban Sector through Differentiated Approaches (2nd Supplementary Financing)	0.50
PARD	REG	Pacific Urban Development Investment Project Enhancement and Capacity Development Facility (Phase 2)	1.50
SERD	REG	Southeast Asia Resilient and Water Secure Cities Facility (1st Supplementary Financing)	1.00



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Opportunities

Consulting services directly for ADB through TA:

- ❖ Consulting - firms and individuals
- ❖ Pilot initiatives – studies and projects

Services for government loans and grants:

- ❖ Consulting - firms and individuals
- ❖ Works contracts – contractors and suppliers
- ❖ Goods and services – suppliers



2024-2025 Lending Pipeline - Consulting Services and Works Opportunities

Project	Package Type	Critical Packages	Estimated Value (\$M)	Approx. Advertisement Date	Estimated Contract Award Date
CAM: Livable Cities Improvement Project	Works	Poipet Solid Waste Management	11.90	Q4 2024	Q2 2025
	Works	Poipet WWTP, Conveyance Network & Drainage Network	62.70	Q1 2025	Q3 2025
INO: Citywide Inclusive Sanitation	Consultant	National Project Management Consultant	3.60	Oct-24	Q3 2025
	Consultant	Project Implementation Support Consultant - Mataram	1.90	26-Sep-24	Q3 2025
	Consultant	Project Implementation Support Consultant - Pontianak	4.10	27-Sep-24	Q3 2025
	Consultant	Project Implementation Support Consultant - Semarang	8.30	27-Sep-24	Q3 2025
	Works	WWTP Tanjung Karang, Sekarbela (design-build)	12.00	Dec-24	Q3 2025
	Works	WWTP RPH and Martapura (MBBR) (design-build)	19.20	Dec-24	Q3 2025
	Works	WWTP Banjardowo (design-build)	50.97	Dec-24	Q3 2025
	Works	Sewerage Pipe Installation	34.40	Dec-24	Q3 2025
	Works	Sewerage Pipe Installation, RPH A	17.60	Nov-24	Q2 2025
	Works	Sewerage Pipe Installation, RPH B	22.90	Dec-24	Q3 2025
Works	Sewerage Pipe Installation, Martapura A	21.80	Nov-24	Q2 2025	



2024-2025 Lending Pipeline - Consulting Services and Works Opportunities

Project	Package Type	Critical Packages	Estimated Value (\$M)	Approx. Advertisement Date	Estimated Contract Award Date
INO: Citywide Inclusive Sanitation (continued)	Works	Sewerage Pipe Installation, Martapura B	21.70	Dec-24	Q3 2025
	Works	Main Trunk Sewer Installation	35.18	Nov-24	Q2 2025
	Works	Commercial Area Sewer Line (Central and South)	42.60	Nov-24	Q2 2025
	Works	Sewerage Pipe Installation, East Semarang	18.33	Nov-24	Q3 2025
	Works	Sewerage Pipe Installation, Genuk A	19.35	Dec-24	Q3 2025
	Works	Sewerage Pipe Installation, Genuk B	23.19	Dec-24	Q3 2025
LAO: Water Supply and Sanitation Investment Sector Project	Consultant	Project Management Consultant	5.88	Advertised	Q2 2025
	Works	Water Supply & Sanitation Facilities in Longxan District	5.35	Q4 2025	Q2 2026
	Works	Water Supply and Sanitation Facilities in Anouvong District	5.36	Q4 2025	Q2 2026
	Works	Water Supply and Sanitation facilities in Hom District	2.35	Q4 2025	Q2 2026
VIE-Secondary Green Cities Development Project	Works	Embankment of Me Stream	1.14	Q2 2025	Q4 2025
	Works	Energy Efficiency for Street Lighting (CW08)	2.00	Q3 2025	Q1 2026
	Works	The System of Drainage Schemes	2.22	Q3 2025	Q1 2026



2024-2025 Lending Pipeline - Consulting Services and Works Opportunities

Project	Package Type	Critical Packages	Estimated Value (\$M)	Approx. Advertisement Date	Estimated Contract Award Date
FSM: Chuuk Water Supply and Sanitation Project	Works	SCADA System	1.40	Q4 2024	Q2 2025
KIR: South Tarawa Water Supply Project	Works	Construction of Water Supply Networks and Associated Works (4 lots)	23.00	Q4 2024	Q2 2025
	Service	O&M of the Water Supply Networks and Associated Works	16.00	Q4 2024	Q2 2025
	Works	SCADA & Telemetry	1.00	Q4 2024	Q2 2025
NAU: Sustainable and Resilient Urban Development Project	Works	Water Supply Works	16.60	Q1 2025	Q3 2025
	Works	Sanitation and Solid Waste Works	4.12	Q4 2045	Q2 2025
	Consultant	Water Supply, Sanitation & Solid Waste Enablers	2.60	Q4 2024	Q3 2025
	Consultant	Construction Supervision (Water Supply, Sanitation & Solid Waste Works)	2.00	Q4 2024	Q3 2025
	Works	Upgrading of Existing Landfill	1.50	Q4 2024	Q2 2025
RMI: Ebeye Solid Waste Management Project	Consultant	Project Implementation Assistance Consultant	3.40	Q4 2024	Q3 2025



2024-2025 Lending Pipeline - Consulting Services and Works Opportunities

Project	Package Type	Critical Packages	Estimated Value (\$M)	Approx. Advertisement Date	Estimated Contract Award Date
SOL: Integrated Solid Waste Management Project for a Climate and Disaster Resilient Honiara	Works	Construction of New Landfill at Tenaru; New Waste Transfer Station at Ranadi; Rehab of Existing Dumpsite at Ranadi	9.96	Q4 2024	Q2 2025
TON: Integrated Urban Resilience Sector Project	Works	Upgrade and Rehabilitate the Water Supply Pipe Network	3.10	Q4 2024	Q2 2025
	Works	Tapuhia Wastewater Treatment Plant	1.10	Q4 2024	Q2 2025
	Works	Flood Mitigation Works – Private Land	3.00	Q4 2024	Q2 2025
TUV: Funafuti Water Supply and Sanitation Project	Consultant	Project Implementation Assistance Consultant	2.00	Q4 2024	Q3 2025
	Works	Main Civil Works Package	9.20	Q4 2024	Q2 2025
VAN: Luganville Resilient Urban Water Supply and sanitation Project	Consultant	Project Implementation Assistance Consultant	6.40	Q4 2024	Q3 2025
	Works	Water Supply system Improvement	23.90	Q1 2025	Q3 2025
	Service	Water Supply System O&M	13.60	Q3 2025	Q2 2026
	Works	Construction of Multi-Purpose Hazard Resilient Shelters	8.20	Q3 2025	Q2 2026



2024-2025: Nonlending Pipeline (TA) – Consulting Services

Project	Country	Package	Cost Estimate (\$ million)	Target Advertisement Date
TA 10267-REG: Strengthening Resilient and Sustainable Urban and Water Service Delivery in the Pacific	VAN	Groundwater Resources Assessment Consultant	0.50	Q4 2024
		Water Supply Services Reform Consultant	0.50	Q4 2024
TA 10069-REG: Smart and Livable Cities in Southeast Asia	INO	Project management and supervision (under URTF)	0.50	Q2 2025
	REG	Implementation of AASCTF Phase 2 Activities	2.50	Q4 2024 (thru SSS)
58284-001-REG: Southeast Asia Resilient and Water Secure Cities Facility	CAM	Consulting service to support preparation of the Climate Resilient and Water Secure Cities Investment Program (Tranche 2)	0.81	Q2 2026
	INO	Consulting services to support the Rural Water Supply Project	1.33	Q4 2024
	INO	Consulting services to support Urban Climate Risk Assessments	0.48	Q2 2025
	PHI	Consulting services to support the Water Sector Reform and Investment Project	1.30	Q1 2025
58284-001-REG: Southeast Asia Resilient and Water Secure Cities Facility	THA	Consulting services to support preparation of Sponge Cities Investment Project	0.46	Q4 2025
	TIM	Urban and Water Sector Planning and Investment Preparation	1.70	Q4 2025
	TIM	Consulting services to support the Timor-Leste- Port City Project	0.52	Q1 2026
53389-001-REG: Institutional Strengthening and Capacity Development of the Urban Water Supply and Sanitation Sector	LAO	Institutional Strengthening and Capacity Development Consultant	2.00	Q4 2024