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Business Opportunities Seminar

Introduction of ADB, its Operations and Pipeline Projects in Pakistan

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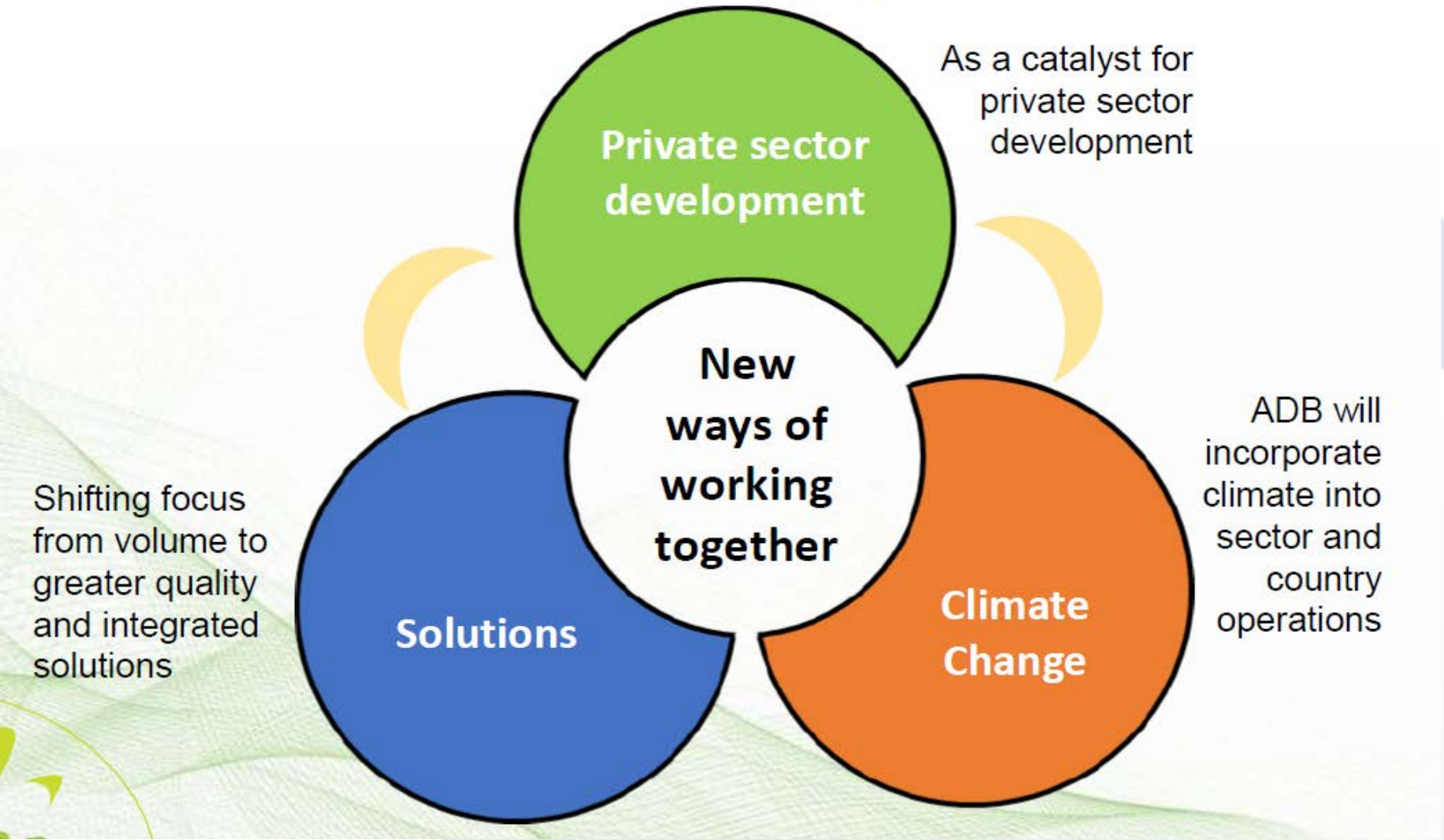


ADB

23 November 2023 Karachi



New Operating Model



ADB's Vision, Value Addition, and Guiding Principles



ADB's Operational Priorities (Strategy 2030)



Addressing remaining poverty and reducing inequalities



Accelerating progress in gender equality



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability



Making cities more livable



Promoting rural development and food security



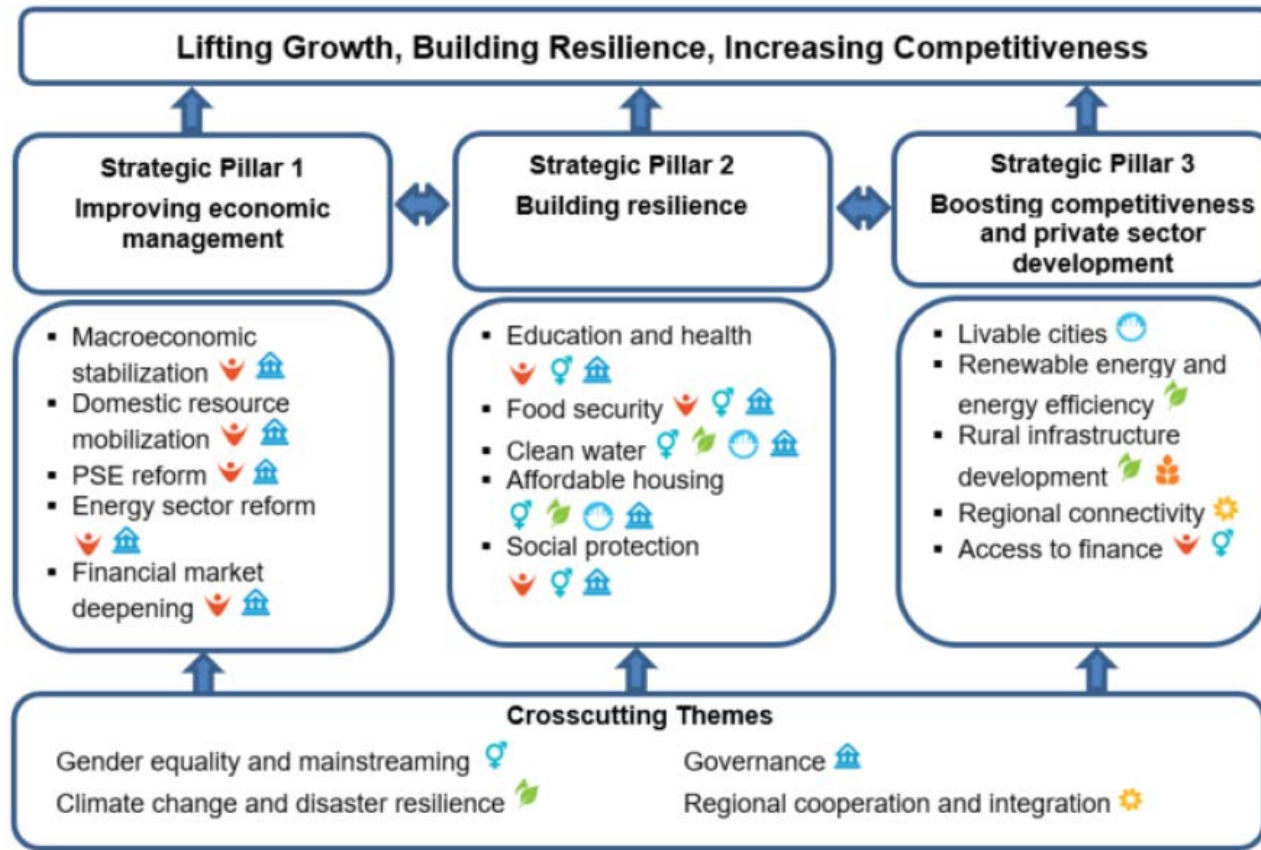
Strengthening governance and institutional capacity



Fostering regional cooperation and integration

ADB's country partnership strategy, 2021–2025 for Pakistan

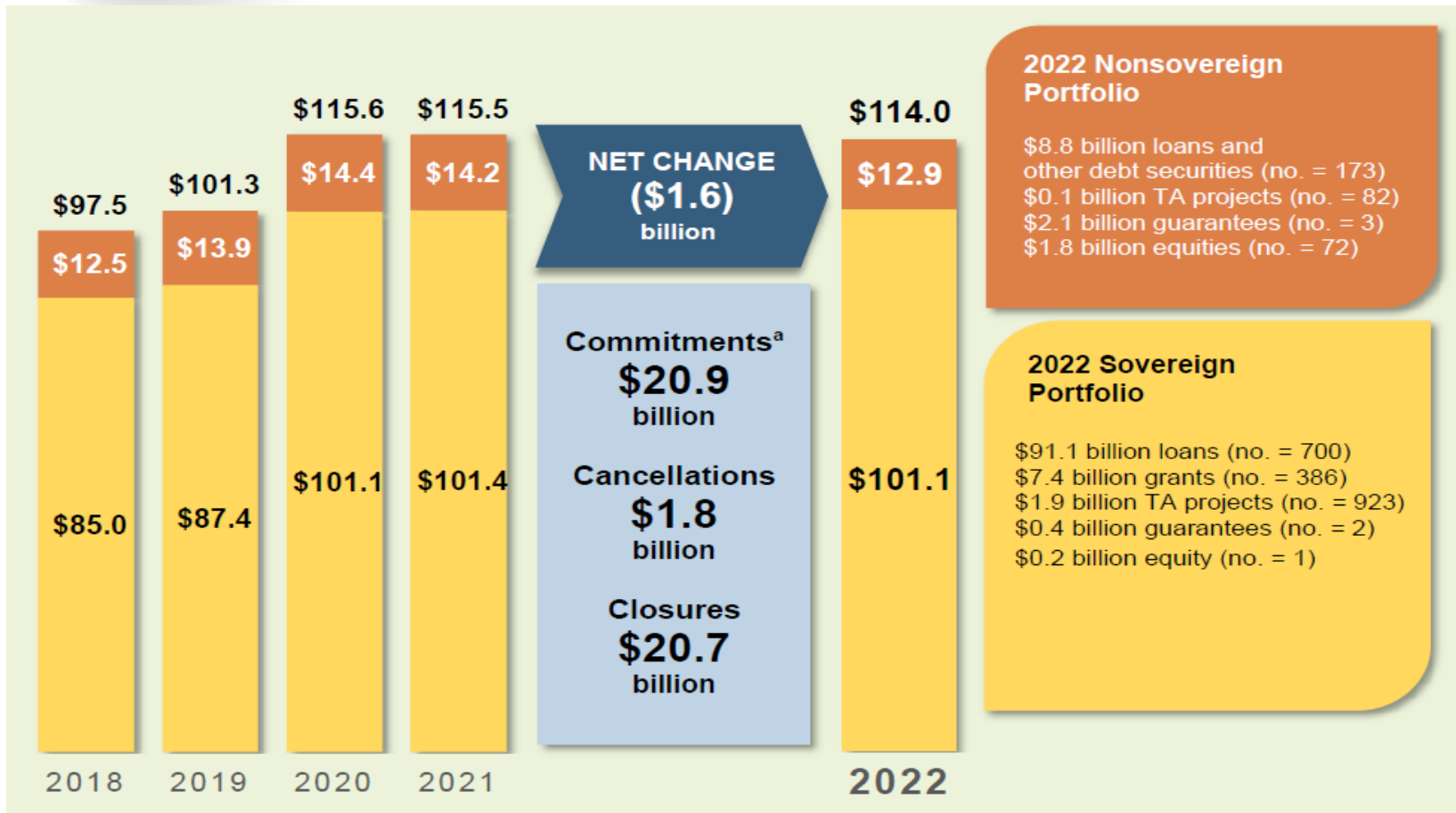
Country Partnership Strategy Framework



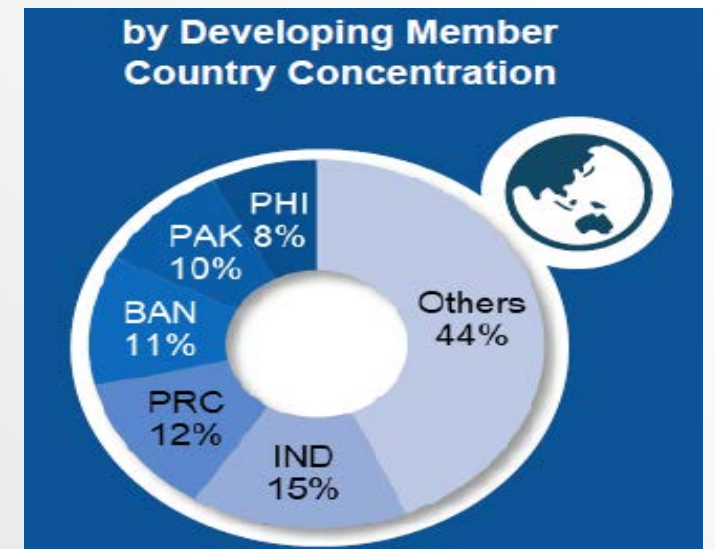
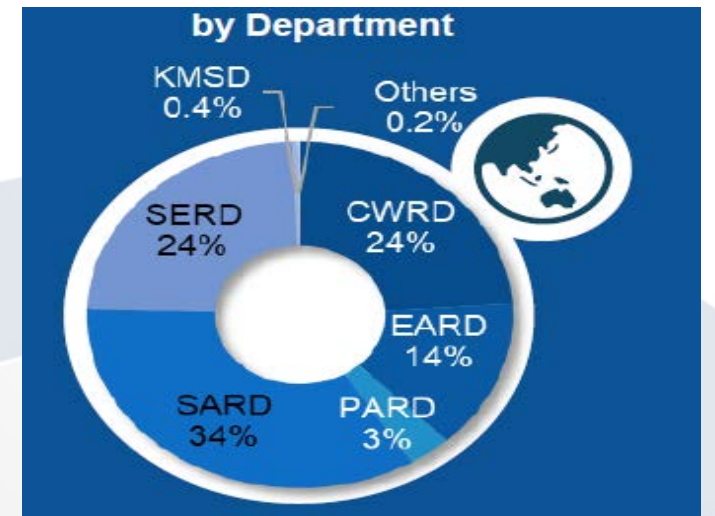
Focused on 3 interlinked Priorities

- **improving economic management** to restore stability and growth,
- **building resilience** by strengthening human capital and social protection to enhance productivity and people's well-being, and
- **boosting competitiveness and private sector development** to create jobs and expand economic opportunities.

ADB's 2022 Overall Portfolio (Sovereign & Non-sovereign operations)



Sovereign Portfolio Distribution by Percentage, 2022



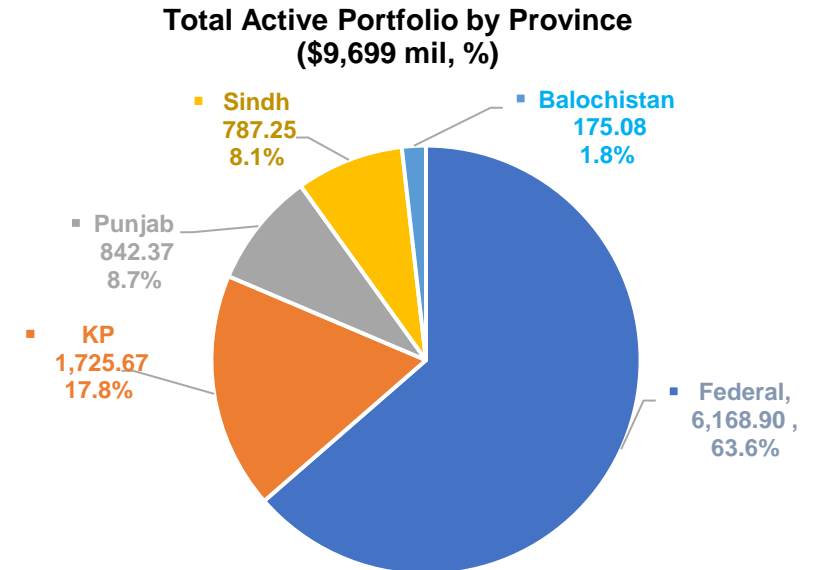
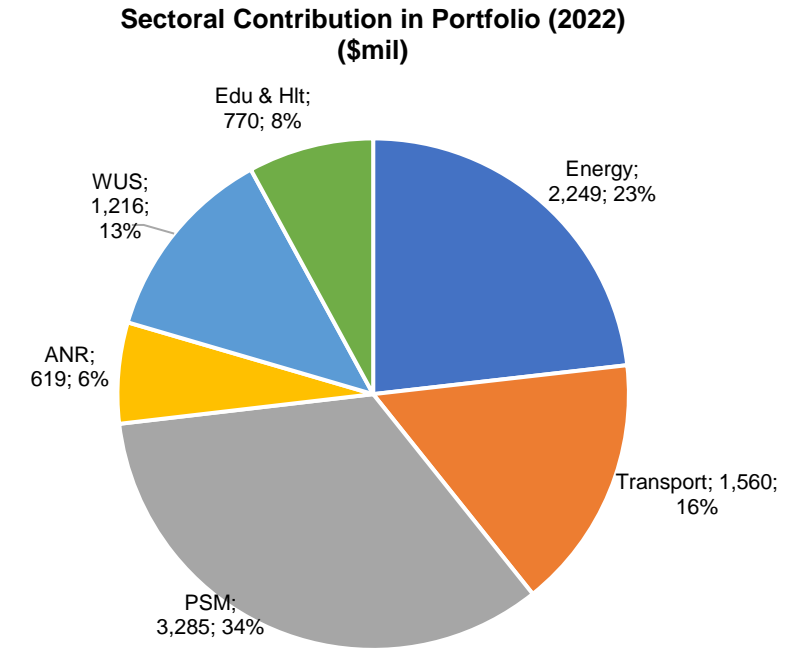
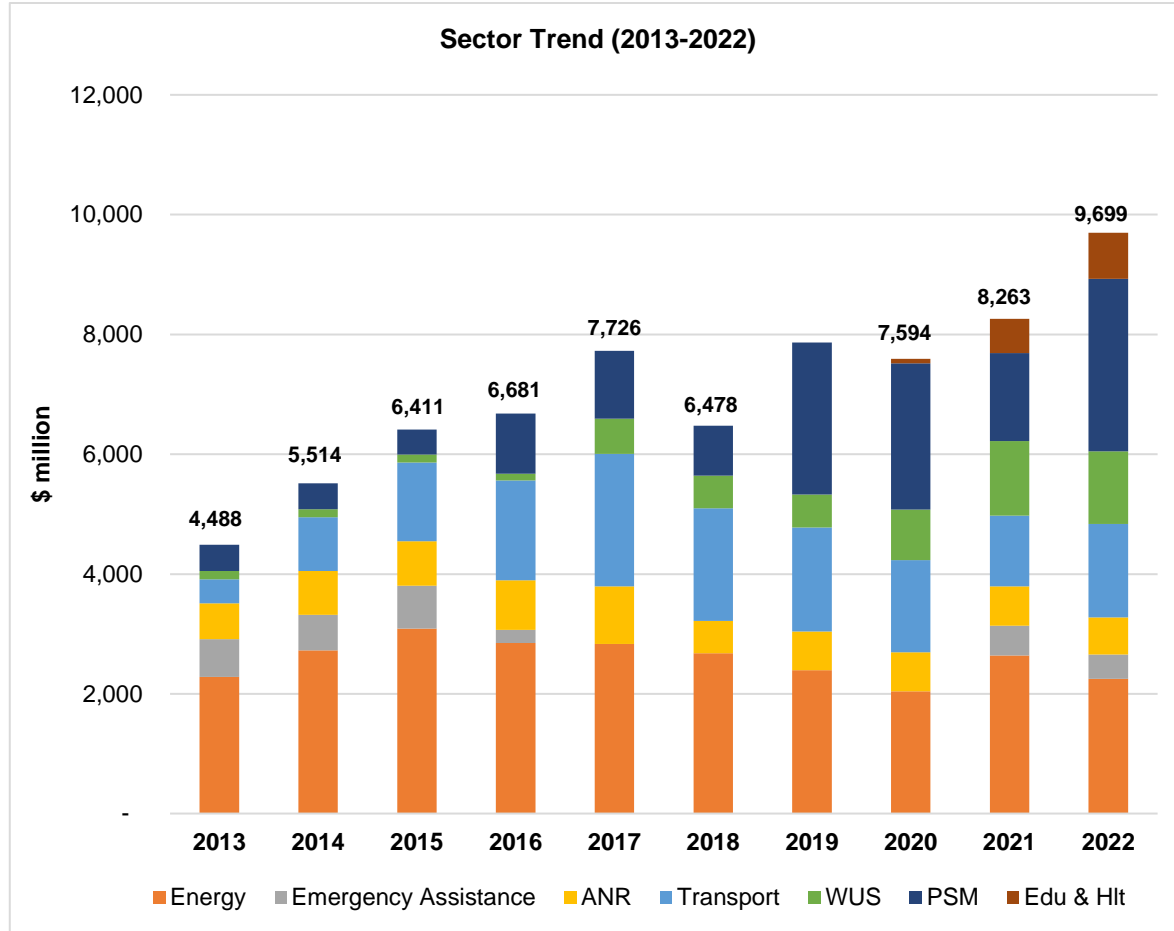
Pakistan: Cumulative Commitment (till December 2022)

Sector	No.	Total Amount* (\$ Billion)	% Total Amount
Projects/Programs & Technical Assistances	843	41.3	80.5
Energy	145	10.3	20.1
Public Sector Management	106	8.3	16.1
Transport	90	6.0	11.7
Agri/Natural Resource/Rural Dev	188	5.0	9.8
Finance	100	4.1	8.0
Edu/Health/Industry & Trade/ICT/Urban/Multisector	214	7.6	14.8
Trade and Supply Chain Finance & Microfinance Program**	7,359	10.0	19.5
Total	8,202	51.4	100

*Includes loans, grants, equity investments, guarantees, TA, and private sector programs

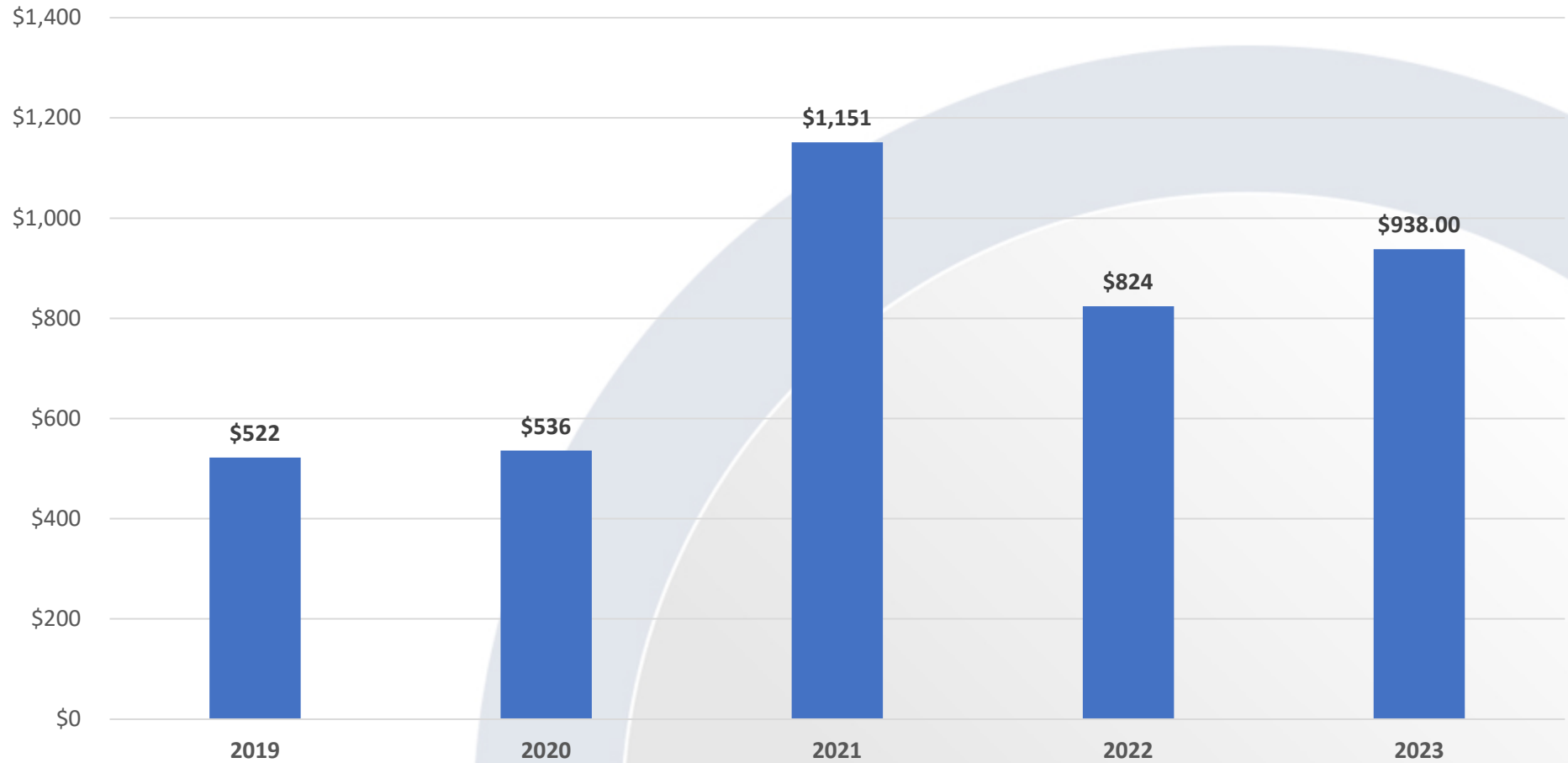
**ADB-financed commitments from private sector programs of which \$10 billion is short term (with maturity of less than 365 days)..

Pakistan: Sovereign Portfolio Distribution



Annual Contract Award Trend

Contract Award Comparison
(\$ million)



Pakistan: Pipeline Projects (expected in 2023, subject to readiness)

No.	Modality	Project/Program Name	Commitment Pipeline (\$ M)			
			ADB Total	Co-Fin	Source	Total
1	Project	Power Transmission Strengthening Project	250.0	-		250.0
2	Project	Khyber Pakhtunkhwa Food Security Support Project (formerly KP Rural Resilience Enhancement Project)	80.0	3.0	JFPR	83.0
3	Project	Balochistan Urgent Response for Food Security Project (Additional Financing for Emergency Flood Assistance Project)	0.0	5.0	JPFR	5.00
4	Project	Support for Flood reconstruction - Sindh Education I (Additional Financing)	275.0	-	-	275.0
5	MFF	CAREC Corridor Development Investment Program, Tranche 3	360.0	-	-	360.0
6	PBL	Domestic Resource Mobilization Modernization Program	300.0	-	-	300.0
7	SDP	Women's Inclusive Finance Program (formerly PAK MSME Fair) SP1	155.5	-	-	155.5
8	Project	Developing Resilient Environments and Advancing Municipal Services (DREAMS) in Punjab Project	180.0	45.0	Govt	225.5
		Total	1600.5	53.0		1,654.0

Pakistan: Indicative Pipeline Projects 2024-2026



Pipeline 2024–2026: 28 Projects and Programs: \$3.62 Billion (ADB) and \$5.30 (Total)

Sector	Amount \$ Million	Focus	Projects
Transport	805 + 150 (Co-financing)	<ul style="list-style-type: none"> (i) Climate resilient design for vulnerable infrastructure; (ii) rehabilitating flood damaged infrastructure; (iii) achieving net zero carbon emissions; and (iv) regional connectivity and sustainability. Explore sovereign and private sector interventions into railway sub-sector 	<ul style="list-style-type: none"> Khyber Pakhtunkhwa Rural Road Development Project – 2024 CAREC Corridor Development Investment Program, Tranche 3 – 2024 CAREC Corridor Development Investment Program (MFF, tranche 4) - 2025 CAREC Regional Improving Border Services Project (additional financing) – 2025 Sindh Regional Connectivity Improvement Project (Hyderabad Southern Bypass) – 2026 Railway Improvement Project - 2026
Agriculture and Natural Resources	735 + 263 (co-financing) 53 (Govt)	<ul style="list-style-type: none"> Improve water security, climate smart agriculture, value chains and disaster risk management-- for food security and rural infrastructure development. Build climate resilience of communities especially in the coastal regions Improve/modernize water resources management, integrate with farming area, and agriculture value chains development. 	<ul style="list-style-type: none"> Flood Resilience Program – 2024 Sindh Coastal Resilience Project – 2025 Punjab Resilient Agriculture Value Chain Project (formerly Punjab Agriculture Markets Development) – 2026 KP Resilient Irrigated Agriculture Livelihoods Development Project (formerly KP Water Resources Development Project) – 2026 Faisalabad Integrated Urban Water Management and Eco revitalization Project (FLUME) [formerly Ravi River Eco revitalization Project I] - 2026
Water and Other Urban Services	600 + 700 (co-financing)	<ul style="list-style-type: none"> Improve quality of life, provide equal opportunities through inclusive and resilient urban growth. Improve land use and sector planning, operational and business models to sustain investments and sectoral reforms to improve performance, regulation of services and land use and strengthening ecosystem for competitiveness within cities. 	<ul style="list-style-type: none"> Khyber Pakhtunkhwa Sustainable Urban Mobility-2 Project Readiness (Abbottabad & Mingora) -2024 Sindh Housing Flood Reconstruction Project - 2024 Punjab Urban Development Project Readiness - 2024 Khyber Pakhtunkhwa Sustainable Urban Mobility Project 1 (Peshawar) - 2025 Khyber Pakhtunkhwa Intermediate Cities Improvement Project (KPCIP) 2 - 2026 Karachi BRT Brown Line Project - 2026 Balochistan Urban Development Project (PRF) - 2026

Pakistan: Indicative Pipeline Projects 2024-2026

Sector	Amount \$ Million	Focus	Projects
Energy	415 + 450 (co-financing)	<ul style="list-style-type: none"> Integrated approach - conventional and renewable energy generation, energy efficiency, and power transmission & distribution. Private and public sector operations; reforms; foster transfer of knowledge on emerging technologies, regulation, and best global practices. 	<ul style="list-style-type: none"> Hydropower Development (WAPDA) Project Readiness - 2024 Power Distribution Strengthening Project – 2024 Second Power Transmission Strengthening Project – 2026 Access to Clean Energy Investment Program (Phase 2) - 2026
Health	230 + 50 (co-financing)	<ul style="list-style-type: none"> Improve the quality of health care services in the country. Complement financing from other development partners, secondary and tertiary health care facilities. Resilient hospital infrastructure, improved governance, management and enhanced access and quality of care. 	<ul style="list-style-type: none"> Sindh Health Systems Strengthening Project – 2024 Punjab Health Systems Strengthening Project – 2025
Education	90	<ul style="list-style-type: none"> Improve access, reduce dropouts and gender disparities, as well as make the school infrastructure resilient to climate change. projects to be catalytic and focus on demonstrating new ways of education delivery by mobilizing resources, technology. engaging the private sector, to improve secondary education quantitatively and qualitatively 	<ul style="list-style-type: none"> Punjab Education Sector Development – 2024
Public Sector Management	300	<ul style="list-style-type: none"> The proposed program will support policy, legal, and institutional actions in three key reform areas that will help improve (i) domestic revenue mobilization, (ii) the quality of public expenditure and cash management for improving allocative efficiency of scarce public resource, and (iii) the mobilization and utilization of domestic savings and foreign direct investment (FDI). 	<ul style="list-style-type: none"> Domestic Resource Mobilization Reform Program, Subprogram 2 - 2025
Finance	450	<ul style="list-style-type: none"> The RBL modality is appropriate for the proposed program because the government has: (i) a sound social protection and poverty alleviation agenda and a vision for the sector; (ii) provided a clearly defined scope for ADB and other development partners; (iii) demonstrated progressive improvements in fiduciary and financial management (FM); (iv) extensive experience and success with the program-for-results financing instrument from the World Bank; and (iv) increased use of country systems in parallel with reforms in procurement and FM. 	<ul style="list-style-type: none"> Integrated Social Protection Development Program - 2026 Promoting Sustainable PPPs Program, SP1 - 2026

Pipeline 2024–2026: 28 Projects and Programs: \$3.62 Billion (ADB) and \$5.30 (Total)



Thankyou

