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ADB

ADB Procurement Procedures

Shyam S. Mehndiratta Sr Procurement Officer, INRM, ADB.

Hyderabad -12 September 2023





Overview

- ADB Procurement Framework
- Procurement/Business Opportunities in ADB Financed

Projects



• Tips for Winning Contracts in ADB Financed Projects



ADB Procurement Framework





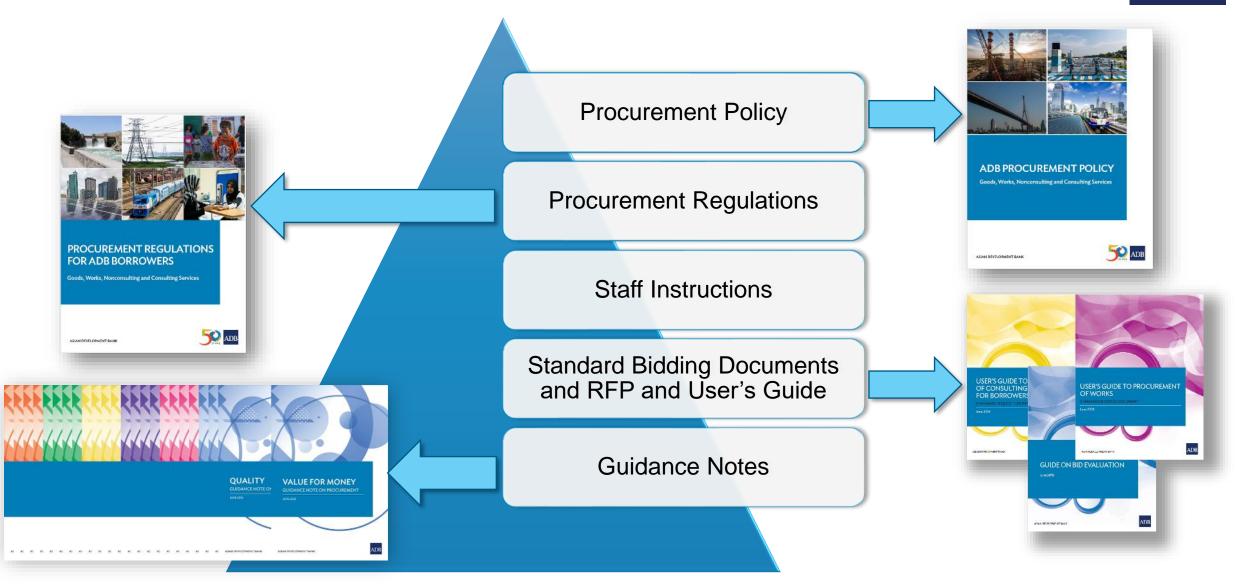
ADB New Procurement Framework (NPF) 2017



Agreement Establishing The Asian Development Bank ("ADB Charter") Agreement Establishing the ADB "ADB shall take the necessary measures to ensure that the proceeds of any loan made, guaranteed or participated in by ADB are used only for the purposes for which the loan was granted and with due attention to considerations of economy and efficiency"

(Chapter III, Article 14, Operating Principle xi)

ADB New Procurement Framework (NPF) 2017



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ADB Procurement Policy





ADB PROCUREMENT POLICY

Goods, Works, Nonconsulting and Consulting Services



- Core procurement principles
- Required for project financed by ADB

ADB Procurement Policy - Structure



- I. Purpose
- II. General Considerations
- III. Core Procurement Principles
- IV. Fitness for Purpose
- V. Eligibility
- VI. Development of Domestic Industry
- VII. Integrity
- VIII. Conflict of Interest

- IX. Accountability
- X. Noncompliance
- XI. Complaints
- XII. Alternative Procurement Arrangements
- XIII. E-procurement
- XIV. Procurement Plan
- XV. Procurement for Nonsovereign Operations



ADB's procurement principles

Р	rinciples	Outcomes
- Cluster	Fairness	Equal opportunity; equitable distribution; and credible mechanisms for addressing procurement-related complaints.
	Economy	Using price, quality, and any nonprice attributes to deliver viable projects.
ill (Efficiency	Ensures procurement processes are proportional to value and risks.
	Transparency	Deliver relevant procurement information publicly in a consistent and timely manner; appropriate reporting; and confidentiality.
	Quality	Structured arrangements delivering appropriate outputs in an effective manner to achieve project outcomes and objectives.
	Value for Money	Obtain optimal benefits through effective, efficient, and economic use of resources.

BUSINESS OPPORTUNITIES

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Eligibility

- To be eligible to participate in procurement for contracts financed by ADB, the bidder, and *all parties constituting the Bidder*
- shall have the nationality of an eligible country
- shall not have a conflict of interest
- shall not be under temporary suspension or debarment by ADB
- and shall not be excluded by an act of compliance with the decision of the UN Security Councils

The materials, equipment, and services to be supplied under the Contract shall have their origin in eligible source countries Any conditions for participation shall be limited to those that are essential to ensure the bidder's capability to fulfill the contract in question

ADB does not permit a borrower to deny the participation of a bidder for reasons unrelated to its capability and resources to successfully perform the contract, nor does it permit a borrower to disqualify any bidder for such reasons



Eligibility (cont...)



Government-owned enterprises in the Borrower's country *may* participate as a bidder only if specifically agreed by ADB. Such agreement will only be provided if the bidder can establish that they

- can operate as a commercial entity
- are legally and financially autonomous
- are not dependent agency of the borrower

Government officials and civil servants in the borrower's country may only be hired if they

- are not being hired by the agency they were working for immediately before going on leave
- their employment would not create a conflict of interest

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- ADB's Anticorruption Policy and Integrity Principles and Guidelines
- Applies to executing and implementing agencies, contractors, consultants, suppliers, ADB staff, and anyone connected to an ADB-financed, -administered, or –supported activity
- Highest ethics
- Specific definitions for corrupt, coercive, fraudulent, collusive, obstructive practices, and abuse
- > ADB has the right to inspect and audit



INTEGRITY PRINCIPLES AND GUIDELINES (2015)



11

Conflict of Interest



- Interests that could cause undue influence on decision making process
- May be appropriately mitigated
- Bidders or consultants may be considered to have a Conflict of Interest if they have conflicting activities, assignments, relationships, ownerships, i.e.:
 - Participated as a consultant for design/technical specification /project management /supervision of bid package
 - Have common controlling shareholders (sister concern)
 - Have same legal representatives for their bids
 - Submit more than one bid in the bidding process
 - Have relationship with each other, directly or through common third parties, that puts them in a position to have access of information about another bidder or influence the decision of the purchaser.

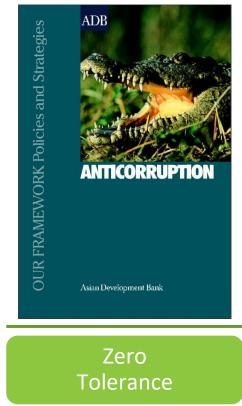




ADB's Anticorruption Policy & Guidelines

Applies to executing and implementing agencies, contractors, consultants, suppliers, ADB staff, and anyone connected to an ADBfinanced, -administered, or –supported activity.





Respectful Working Environment

- Environment free of unethical or inappropriate behaviors
- Bullying, discrimination, misconduct and harassment, including sexual harassment
- Training provided by contractor and consultant to their staffs is required and to be verified by Employer





ADB Procurement Regulations





PROCUREMENT REGULATIONS FOR ADB BORROWERS

Goods, Works, Nonconsulting and Consulting Services

ASIAN DEVELOPMENT BANK

- Issued by ADB President
- Details of policies, procedures
- Prior review
- Post review (sampling)
- International best practices

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🕑 ADB

ADB Procurement Regulations – Structure



- I. Introduction
 - Purpose
 - General Considerations
 - Fitness for Purpose
 - Alternative Procurement Arrangements
 - Applicability of These Regulations
 - Procurement of Contracts Not Financed by the Asian Development Bank
 - Eligibility

- Conflict of Interest
- Unfair Competitive Advantage
- Advance Contracting and Retroactive Financing
- Asian Development Bank Review
- Noncompliance, Complaints
- Integrity
- E-procurement
- Procurement Plan
- Procurement for Non sovereign Operations

ADB Procurement Regulations – Structure



- II. Procurement Methods and Arrangements
 - Open Competitive Bidding
 - Limited Competitive Bidding
 - Framework Agreements
 - Request for Quotations
 - Electronic Reverse Auction
 - Direct Contracting
 - Force Account

Particular Types of Procurement Arrangements

- A. Selection of Consultants
- B. Selection of Individual Consultants
- C. Procurement from Specialized Agencies
- D. Procurement in Fragile and Conflict-Affected Situations
- E. Procurement Agent
- F. Support to Governments for Public–Private Partnerships
- G. Procurement of High-Level Technology
- H. Performance-Based Procurement
- I. Community Participation in Procurement
- J. Procurement under Loans Guaranteed by the Asian Development Bank

ADB Procurement Regulations – Structure

ADB

Appendix 1: Value for Money

- Appendix 2: Procurement Planning
- Appendix 3: Open Competitive Bidding Procedure
- Appendix 4: Consulting Services Selection using Open Competitive Bidding
- Appendix 5: Evaluation Criteria and Methodology
- Appendix 6: ADB Review of Procurement Decisions
- Appendix 7: Bidding-Related Complaints
- Appendix 8: Contract Management
- Appendix 9: Roles and Responsibilities in ADB-Financed Projects

Standard Bidding Documents (SBDs)





- Standardized instructions, templates, contract forms
- Provides consistency and legal certainty
- Best practices and time-tested
- Must be used with specific ways for customization
- Procurement: 8 UGs, 7 SBDs
- Consultant: 1 UG, 1 RFP

27 Guidance Notes

- To operationalize ADB Procurement policy and Regulations.
- Grouped based on topical issues



	GUIDANCE NOTES									
Preparation and Planning	Procurement Methods	Bidding Procedures	New Principles and Practices	Complaints, Compliance, and Eligibility	Specialized Areas					
 Procurement Risk Framework Strategic Procurement Planning Procurement Review Alternative Procurement Arrangements 	 Open Competitive Bidding Consulting Services Administered by ADB Borrowers Non-consulting Services Administered by ADB Borrowers Framework Agreements 	 Price Adjustment Prequalification Subcontracting Domestic Preference Merit Point Criteria 	 Value for Money Quality Contract Management Abnormally Low Bids Implementation of MPC in Water Sector Contracts 	 Bidding-Related Complaints Noncompliance in Procurement Standstill Period State-Owned Enterprises 	 Fragile, Conflict- Affected, and Emergency Situations E-Procurement Public–Private Partnerships High-Level Technology Sustainable Public Procurement 					

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Updates

• Recent guidance notes published on sustainable procurement

• Recent guidance notes published on Merit Point Criteria





Procurement /Business Opportunities in ADB Financed Projects

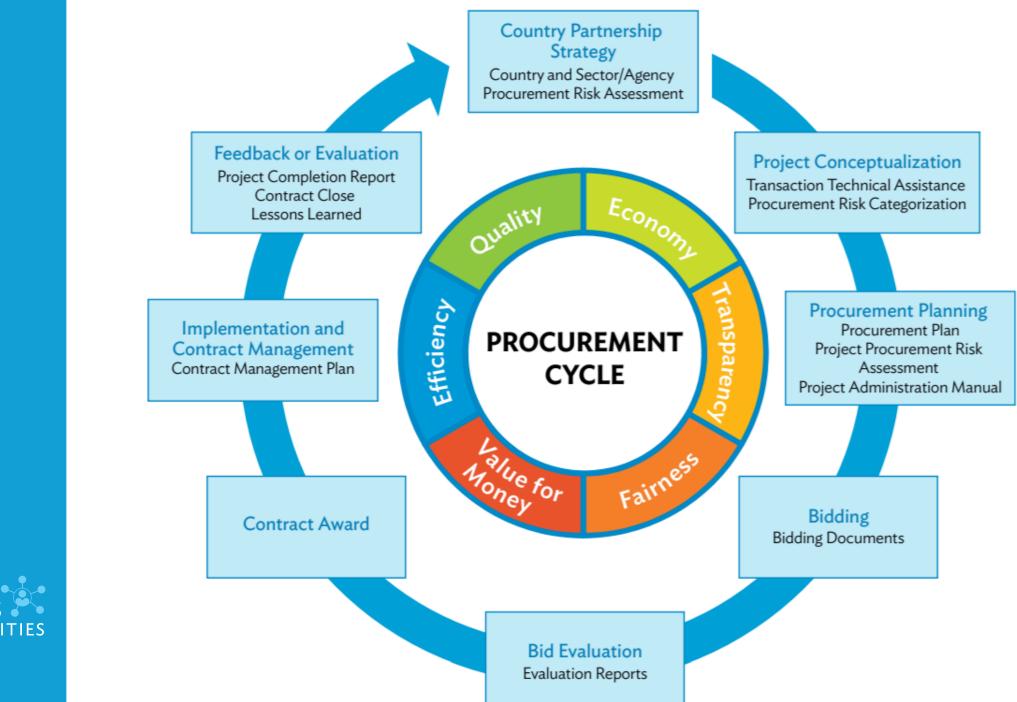




How we procure

Roles and Responsibilities

- The Borrower (Executing Agency (EA)) is responsible to procure most goods, works, and services
- ADB also procures some services and goods itself to support its borrowers through technical assistance grants (TA) and staff consulting
- ADB reviews the procurement activities of EAs to ensure compliance with ADB's Procurement Policy and Procurement Regulations for Borrowers
- Open competitive bidding is the preferred option
- Technical and financial bid elements



BUSINESS OPPORTUNITIES

Procurement Flow





Procurement Methods & Approaches



Procurement Methods

- Open Competitive Bidding (OCB)
 internationally or nationally advertised
- Limited Competitive Bidding (LCB)
- Framework Agreements
- Request for Quotations (RFQ)
- E-Procurement
- Direct Contracting
- Force Account
- Community Participation
- Performance-based Procurement
- Public Private Partnership

Customized Approaches

- Fitness for Purpose
- Alternative Procurement Arrangements
- High-Level Technology
- Electronic Reverse Auctions (e-RA)

Bid Submissions

- Single-stage one-envelope 1S1E
- Single-stage two-envelope- 1S2E
- Two-stage two-envelope- 2S2E
- Two-stage 2S

Procurement of Goods or Works or Non-consulting Service



Supply of Goods, Civil Works, Services Nature (non-consulting), Turnkey (design-supply-install), etc. Size Depends on magnitude, nature, location, market condition Unit Price, Lump Sum, Hybrid Contract Slicing A bid package consists of multiple lots OCB, LCB, RFQ (previously shopping), Direct Contracting, etc. Method Qualification Pre-qualification or Post- qualification **Bid submission** 1S1E, 1S2E, 2S2E, 2S

Finding Business Opportunities

ADB

Long-term planning

- Country
 - Country Partnership Strategy (CPS)
 - Country Operations Business Plan (COBP)
- Sectors
 - Projects
 - Procurement Plans

Short-term planning

- Specific Procurement Notices
 - Invitation for Prequalification
 - Invitation for Bids
- Hop-on Opportunities
 - Prequalified Contractors
 - Contracts Awarded

Finding Business Opportunities - COBP

									C	ost (\$ millior	1)		
Intry Operations Business Plan						Year of			A	DB		Gov't	Co- financ
	Project/Program Name	Sector	Poverty Targeting	Operational Priority	Division	TRTA/ PRF	Total	Regular OCR	COL	ADF Grants	Total		
	11. Chennai Metro Rail Investment Program (tranche 1)	TRA	GI	OP2, OP3, OP4, OP6	SATC	2020	764.3	250.0	0.0	0.0	250.0	214.3	300.0
	12. Delhi–Meerut Regional Rapid Transit System Investment Program (tranche 2)	TRA	GI	OP2, OP3, OP4, OP6	SATC	2018	500.0	0.0	0.0	0.0	0.0	0.0	500.0
2020	13. Manipur State Roads Improvement Project (PRF) ^a	TRA	GI	OP1, OP5	SATC		5.0	5.0	0.0	0.0	5.0	0.0	0.0
	14. State Road Safety	TRA	GI	OP2, OP4, OP6	SATC	2020	1,000.0	500.0	0.0	0.0	500.0	500.0	0.0
l–2023	Incentive Program (RBL) 15. Aizawl Sustainable Urban Transport Project	TRA	GI	OP1, OP2, OP3, OP4, OP6	INRM		5.0	5.0	0.0	0.0	5.0	0.0	0.0
	16. Tamil Nadu Industrial Connectivity Project	TRA, IND	GI	OP1, OP3, OP4, OP5, OP7	SATC	2019	691.5	<mark>484.0</mark>	<mark>0.0</mark>	<mark>0.0</mark>	<mark>484.0</mark>	<mark>207.5</mark>	0.0
	Development Project 18. Integrated PRF for Tourism and Sports Infrastructure Development in Mizoram (PRF) ^c	wus	GI	OP1, OP4, OP6	INRM	2010	2.0	2.0	0.0	0.0	2.0	0.0	0.0
	19. Improving Readiness of Infrastructure Development Projects in Nagaland (PRF) ^d	WUS	GI	OP1, OP3, OP4, OP6	INRM		2.5	2.5	0.0	0.0	2.5	0.0	0.0
	20. Inclusive, Resilient, and Sustainable Housing for Urban Poor in Tamil Nadu	WUS	GI	OP1, OP2, OP3, OP4, OP6	SAUW	2019	214.3	150.0	0.0	0.0	150.0	64.3	0.0
	21. Integrated Urban Flood Management for the Chennai–Kosasthalaiyar	WUS	GI	OP1, OP3, OP4, OP6	SAUW	2019	358.9	251.2	0.0	0.0	251.2	107.7	0.0
ument is being disclosed to the public in accordance with ADB's Access to Information	Basin Project 22. Jharkhand Urban Resilience and Livability Improvement Project	WUS	GI	OP1, OP2, OP3, OP4, OP6	SAUW	2019	157.2	110.0	0.0	0.0	110.0	47.2	0.0
n Development Bank													

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Finding Business Opportunities – Project Information

ADB ASIAN DEVELOPMENT BANK	WHO WE ARE WHAT WE DO	News ar	nd Events ADB Institute Contact English ▼ TH US COVID-19 Search Q				
PROJECTS & TENDERS	Projects Documents	Tenders					
Refine by COUNTRY India	Tamil Nadu Industrial Connectivity Results 1-1 of 1	Q RSS Sort by ~	Learn More About ADB Projects Project Glossary				
sector v	Tamil Nadu Industrial Connectivity Project 51337-001; India; Transport	ADB ASIAN DEVELOPMENT		WHAT WE DO WHERE WE WORK	News and Events ADB Institut WORK WITH US COVID-19	e Contact Er Search	nglish ▼ Q
		Sovereign (Public) Proje				Status: Appro	ved
		connectivity and facilitate ind Chennai -Kanyakumari Indus performance-based mainten	dustrial development in line with the regional economic of trial Corridor (CKIC), and (ii) improve the road network's ance (PBM). The project will also include initiatives to bu inor Ports Department (TNHD), focusing on its knowledg	Project Details Project Officer Nakai, Kanzo South Asia Department ⊠ Request for information			
		LATEST PROJECT DOCU	MENTS		Country		
		Title		Date	India		
		Project Agreement for Loan 4062	2-IND: Tamil Nadu Industrial Connectivity Project	Jun 2021	Sector		
		Loan Agreement (Ordinary Opera	ations) for Loan 4062-IND: Tamil Nadu Industrial Connectivity Proje	ect Jun 2021	Transport		
		Tamil Nadu Industrial Connectivi	ty Project: Report and Recommendation of the President	Mar 2021			

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Finding Business Opportunities – Procurement Plan

PROJECTS & TENDERS	Projects	Documents	Tenders	Tamil Nedu Industrial Connectivity Project (RRP IND 51337-001)
Refine by CLEAR A	Procurement plans, reports, safeguards, etc.			
	51337-001		Q	Project Administration Manual
coolini	Result 1		RSS Sort by \sim	
🗆 India	Result 1		N35 SOLE BY *	
 Initial Environmental Examinati Initial Poverty and Social Analy 	Tamil Nadu Industrial Connectivity Project: 51337-001; India; Type: Procurement Plans	Procurement Plan	Document Date: 19 Feb 2021	Project Number: P51337-001 Loan Number: LXXXX March 2021
 Procurement Plans Project/Program Administratio Project/Program Agreements Reports and Recommendation Resettlement Planning Docum 				India: Tamil Nadu Industrial Connectivity Project
LANGUAGE				
🗆 English				
YEAR	>			
Apply				
SUBSCRIBER SERVICES	tters, Alerts and RSS feeds.		Follow AD	

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Finding Business Opportunities - Current

ADB ASIAN DEVELOPMENT BANK	News and WHAT WE DO WHERE WE WORK WORK WIT	
PROJECTS & TENDERS	Projects Documents Tenders	
Refine by CLEAR ALL	Procurement of goods, works, and consulting services tamil Q	Key Documents
COUNTRY (1) [Clear] ✓ ✓ India	Result 1 X Invitation f X Active X 2021 RSS Sort by ~	Procurement Plans
SECTOR ~	51337-IND: Tamil Nadu Industrial Connectivity Project [EPC-09] Status: Deadline: 51337-001; India; Transport; Posting date: 28 Jul 2021 Active 09 Sep 2021 Notice Type: Invitation for Bids Invitation for Bids	Procurement Policy Procurement Regulations
TYPE (1) [Clear] □ Firm - Consulting ☑ Invitation for Bids		Shortlisted Firms - Consulting Services See the list »
GROUP > STATUS (1) [Clear]		Business Center All you need to work with us in one
 Active Closed 		place. »
YEAR (1) [Clear] V 2021 Apply		Advisory: Beware of business scams using ADB's name Read more »

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Finding Business Opportunities – Procurement Plan

ADB

38 Appendix B

Appendix B: PRO	DCUREMENT PLAN					
Basic Data						
Project Name: Tamli Nadu Industrial Connectivity Project						
Project Number: 51337-001 Approval Number:						
Country: India	Executing Agency: State of Tamil Nadu acting through the Tamil Nadu Highways and Minor Ports Department					
Project Procurement Classification: B	Implementing Agency: Project Implementation Unit of					
Procurement Risk: Medium	the Chennai-Kanyakumari Industrial Corridor Projec					
Project Financing Amount: \$904,600,000 ADB Financing: \$484,000,000 Cofinancing: Non-ADB Financing: \$420,640,000	Project Closing Date: 30 June 2027					
Date of First Procurement Plan: 6 November 2020	Date of this Procurement Plan: 19 February 2021					
Procurement Plan Duration: 18 months	Advance Contracting: Yes	e-GP: Yes				

A. Methods, Review, and Procurement Plan

 Except as the Asian Development Bank (ADB) may otherwise agree, the following methods shall apply to procurement of goods, works, and consulting services.

Procurement of Goods and Works						
Method	Comments					
Open Competitive Bidding (OCB) with international advertising for civil works for project roads	To create best participation in highway development for which OCB advertising is warranted.					
OCB with national advertisement for equipment and small works						

Consulting Services	
Method	Comments
Quality and Cost Based Selection (QCBS)	70:30 Quality-to-cost ratio for construction supervision, and land acquisition and resettlement and rehabilitation (LARR) monitoring
Quality and Cost Based Selection (QCBS)	80:20 Quality-to-cost ratio for capacity development
Individual Consultant Selection (ICS)	External monitoring for environment, and individual
	consultants for capacity development

B. List of Active Procurement Packages (Contracts)

 The following table lists goods, works, and consulting services contracts for which the procurement activity is either ongoing or expected to commence within the procurement plan duration.

1	Goods and	Worko						
	Package Number	General Description	Tentative Estimated Value* (\$)**	Procure- ment Method	Review	Bidding Procedure	Advertisement Date	Comments
	EPC-01	Cheyyur (ECR) to Polur (SH115) including ECR link	80,356,146	OCB	Prior	182E	Q1 / 2020	International PQ: No

Appendix B 39

Package Number	General Description	Tentative Estimated Value* (\$)**	Procure- ment Method	Review	Bidding Procedure	Advertisement Date	Comments	
EPC-02	Chengalpattu- Kanchipuram (SH 58-II) (60/037- 107/350)	46,451,645	осв	Prior	1S2E	Q3 / 2020	Domestic preference: No Advance contracting:	
EPC-03	Chengalpattu to Kanchipuram (SH 58-I) (30/0 – 60/037)	58,604,561	осв	Prior	1S2E	Q4/2020	Yes Bid documents: Large Works	
EPC-04	Tiruchendur to Ambasamudram via Palayamkottai (SH 40-1)	37,216,845	OCB	Prior	1S2E	Q3 / 2020	(bidding procedure) EPC document (contract)	
EPC-05	Melur to Karakikudi via Tirupattur, Kundrakudi (SH 191)	17,183,277	осв	Prior	182E	Q3 / 2020	e-GP:Yes	
EPC-06	Thanjavur to Mannargudi (SH 63)	17,957,300	осв	Prior	1S2E	Q1 / 2021		
EPC-07	Kumbakonam to Mannargudi (SH 66)	12,039,067	OCB	Prior	1S2E	Q1/ 2021		
EPC-08	Kumbakonam to Sirkazhi (SH 64)	31,094,191	OCB	Prior	1S2E	Q1 / 2021		
EPC-09	Mayiladuthurai to Thiruvarur (SH 23)	27,721,392	OCB	Prior	182E	Q1 / 2021		
EPC-10	Perambalur (SH 142)	19,263,428	OCB	Prior	1S2E	Q1 / 2020		
EPC-11	Virudhachalam to Ulundurpettai (SH 69)	18,061,187	OCB	Prior	1S2E	Q1 / 2020		
EPC-12	Cuddalore to Madapattu Junction (SH 9)	30,177,999	OCB	Prior	1S2E	Q1/2020		
EPC-13	Mohanur- Namakkal- Senthamangalam -Rasipuram (SH 95)	23,688,466	осв	Prior	1S2E	Q3 / 2020		
EPC-14	Tiruchengode to Erode (SH 79)	24,108,583	OCB	Prior	1S2E	Q3 / 2020		
EPC-15	Omalur to Tiruchengode via	59,358,376	OCB	Prior	1S2E	Q4 / 2020		

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Finding Business Opportunities - Current

ADB

Invitation for Bids – Rebidding

28 July 2021
51337-IND: Tamil Nadu Industrial Connectivity Project
OCB/CKICP/MC-4/ EPC-09/02 (EPC No.09/02)
9 September 2021 at 15:00 hours (Indian Standard Time)

 The Government of India has applied financing from Asian Development Bank (ADB) toward the cost of Tamii Nadu Industrial Connectivity Project. Part of this financing will be used for payments under the contract named above. Bidding is open to Bidders from eligible source countries of the ADB.

2. The Chennai Kanyakumari Industrial Corridor Project, Highways and Minor Ports Department ("the Employer") for and on behalf of the Governor of State of Tamil Nadu invites bids from eligible Bidders for the construction, maintenance and completion of the work:

EPC-09: Mayiladuthurai-Thiruvarur Section (SH 23)

Bidders of EPC-06, EPC-07, EPC-08 may bid, as further defined in the Bidding Document. Bidders wishing to offer discounts in case they are awarded more than one contract will be allowed to do so provided those discounts are included in the Letter of Financial Bid.

 Open Competitive Bidding (International Advertisement) will be conducted in accordance with ADB's <u>Single-Stage: Two-Envelope</u> bidding procedure and is open to all Bidders from eligible source countries as described in the Bidding Documents.

 Only eligible Bidders with the nationality of ADB eligible country and the following key qualifications should participate in this bidding:

Package No.	Road	Minimum Average Annual Turnover	Contracts of similar size and nature
OCB/CKICP/MC- 4/ EPC-09/02	SH 23	INR 2,200 million (INR 220Crore)	Participation in at least one (1) contract with a value of INR 1,550 million (INR 155 Crore) or two contracts with a value of at least INR 1,160 million (INR 116 Crore) in each contract within five (5) years.

More details of qualification requirements are mentioned in the Bidding Documents.

Asian Development Bank

To obtain further information, Bidders should contact:

The Project Director (Highways), Chennai Kanyakumari Industrial Corridor Project, Highways Research Station Campus, 76, Sardar Patel Road, Guindy, Chennai, Tamil Nadu, India Pin 600025; email: <u>sepiuckicp@gmail.com</u>

- 6. To purchase each Bidding Documents in English, eligible Bidders should:
 - refer to <u>https://tntenders.gov.in</u> (e-procurement portal of the Employer). The Bidding Document will be available online in the website, <u>www.tntenders.gov.in</u> from 28 July 2021 at 16:00 hours (IST)
 - pay a non-refundable bid fee of Rs.20,000/- (Indian National Rupees Twenty Thousand Only) in the form of Demand draft issued by a "Scheduled Bank" as per Reserve Bank of India Act, 1934 or a reputable bank located outside India in favour of Deputy Project Director, Chennai Kanyakumari Industrial Corridor Project, Chennai, Government of Tamii Nadu, India
- Submit your bid:
 - · online in the e-procurement portal of employer (https://tntenders.gov.in)
 - on or before the deadline: 9 September 2021 at 15:00 hours (IST)
 - · together with a Bid Security as described in the Bidding Document

Technical Bids will be opened online on 9 September 2021 at 16:00 hours (IST) after the deadline for bid submission in the presence of Bidders' representatives who choose to attend.

Asian Development Bank

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Tips for Winning Contracts in ADB-financed Projects



Few General Tips



- Collect relevant business intelligence network!
- Focus on performance and reputation for successful work
- Check for bidding opportunities subscribed to alert service
- Understand the country, project, and client requirements
- Study the bidding documents and understand the procurement method and evaluation criteria
- Prepare a responsive and competitive bid
- Seek clarifications in writing
- Be ready for possible bid extensions or amendments
- Engage partnership with firms likely to be- or already prequalified or already awarded contract for hop-on opportunities

What NOT to do



- Failure to disclose conflict of interest (e.g., the firms involved as design consultant for the tendered package)
- Firm or JV partners not from an ADB member country
- Submitting late bid
- Failure to respond to client requirements
- Conditional bids
- Incomplete/noncompliant bids, e.g., missing bid security, letter of bid not signed, JV agreement missing, bid envelopes not properly marked, etc.
- Integrity violations in the bidding process

When in doubt, always seek written clarification



Leverage your strengths

- Ability to operate in countries that generally do not generate bidder interest Afghanistan, Cambodia, Pacific
- Experience in country and with executing agency
- Access to information regarding local joint venture partners and subcontractors
- Access to information regarding availability of key inputs: materials, labor, equipment.



• Seek official clarification before submitting a bid

BIDDING DOCUMENT	TYPICAL ISSUES	
Bid Conditions	 Unreasonable bid preparation period 	
Qualification Criteria	 Unclear which entity must comply with qualification criteria Ambiguous criteria Restrictive criteria 	
Requirements	 Incomplete, unclear or restrictive requirements 	
Contract Conditions	 Unreasonable contract completion period Unbalanced risk allocation 	

Contact ADB if executing agency fails to respond promptly

- Submit bid within the stipulated deadline
- Ensure following steps are taken during bid opening:
 - All relevant prices are read out
 - All discounts are read out
 - Presence and amount of bid security is read out
 - No envelope remains unopened
 - The record is signed by all bidders present and by the Employer
- Be ready for possible bid validity extension

- Check your bid!
 - Amount, validity and text of Bid Security
 - Signatures and power of attorney
 - Joint venture agreement enclosed
 - References enclosed
 - State the discounts in letter of bid as specified in the bidding document
 - Mark the envelopes as appropriate
- If you are not successful
 - You may request a debriefing from executing agency to improve future bids
 - If not satisfied, contact ADB directly

- Do not submit conditional bid
- No Bid Security
- Insufficient Amount of Bid Security
- Lack of Supporting Documents
- Incomplete Bids
- Partial Quantities
- Letter of Bid not signed
- Conflict of Interest

Debriefing and Complaints



Debriefing:

- Unsuccessful bidders may request debriefing from the procuring entity (the EA or ADB). If they are not satisfied with the explanation given, they may submit a complaint.
- Debriefings are an excellent learning opportunity for future bids!

Complaints:

- Bidders may file complaint directly with ADB and may copy ADB on correspondence with EAs.
- Complaints to ADB should be submitted through online form: https://www.adb.org/forms/complaints
- How to report fraud: <u>www.adb.org/site/integrity/how-to-report-fraud</u>





THANKS

