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Business Opportunities in ADB Administered and Financed Projects

ADB Portfolio Overview

Ulaanbaatar, 20 May 2022



Itgel Lonjid Senior Social Sector Officer, Mongolia Resident Mission, ADB



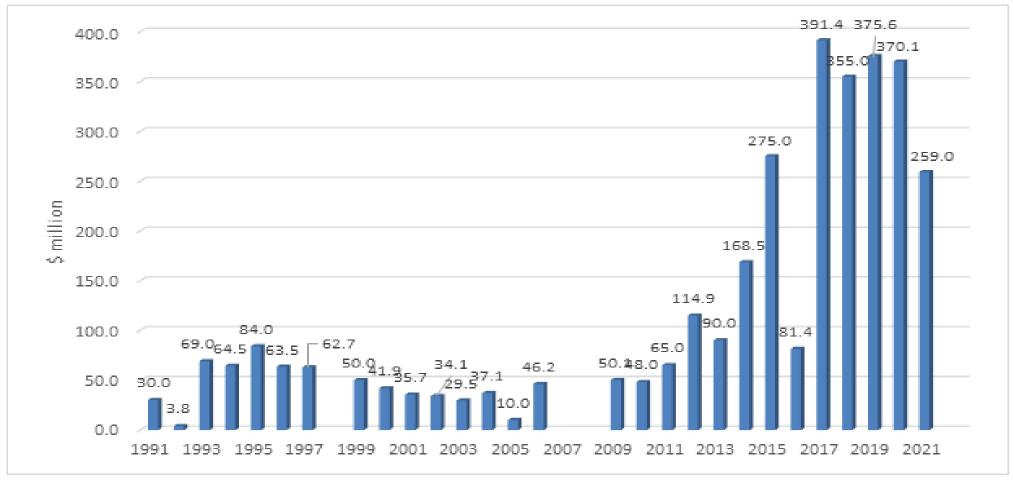


Total Assistance Provided to Mongolia

- Since 1991, ADB has committed the following assistance:
 - sovereign loans for a total of \$3.3 billion
 - non-sovereign loans of \$197.2 million
 - grants of \$343.8 million
- Cumulative loan and grant disbursements are financed by regular and concessional ordinary capital resources, the Asian Development Fund, and other special funds.



Annual Amount of Loans Approved 1991–2021

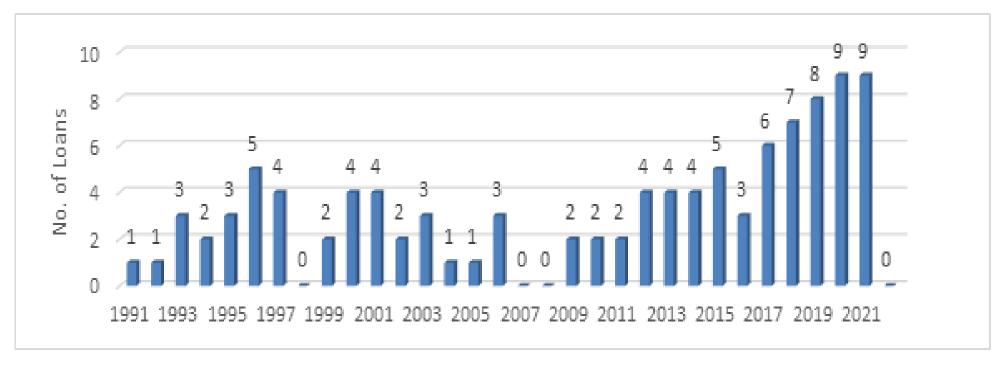


Source: Loan, TA, Grant, and Equity Approvals Database, Asian Development Bank





Annual Number of Loans Approved, 1991–2021



Source: Loan, TA, Grant, and Equity Approvals Database, Asian Development Bank





Country Partnership Strategy 6 September 2021

- Agreed between ADB and the Government of Mongolia and shapes ADB's work in Mongolia for period of CPS
- Support COVID-19 Recovery and Lay Resilient Foundations for Inclusive and Sustainable Growth
- Focused on:
 - □Short-term: Support a sustainable recovery from COVID-19 and ensure that the most vulnerable can participate in the recovery
 - □Longer-term: Lay the groundwork for Inclusive and Sustainable Growth over the long-term





ADB Country Partnership Strategy for Mongolia, 2021-2024

SUPPORT COVID-19
RECOVERY AND LAY
RESILIENT FOUNDATIONS
FOR INCLUSIVE AND
SUSTAINABLE
GROWTH

FOSTER INCLUSIVE SOCIAL DEVELOPMENT AND ECONOMIC OPPORTUNITY

Sovereign operations:

Health, social protection, and skills Job creation, finance sector, business environment, and businesses owned by women

Nonsovereign operations:

Access to finance (bank, NBFIs, trade and supply chain finance)
Access to health and education

Knowledge and technical support:

Social sector planning and financing Finance sector development and green financing MSME capacity and investment climate reform CLIMATE-RESILIENT INFRASTRUCTURE
TO DRIVE COMPETITIVENESS
AND DIVERSIFICATION

Sovereign operations:

Urban development, transport, rural–urban connectivity, and trade

Nonsovereign operations:

Climate smart municipal environmental infrastructure, logistics, and ICT

Public-private partnerships:

Enabling environment for PPP and transaction advisory services on pilot projects

Knowledge and technical support:

Infrastructure maintenance, urban planning, trade and logistics, and mining value chains

RESILIENCE FOR SUSTAINABLE, GREEN, AND CLIMATE-CONSCIOUS DEVELOPMENT

Sovereign operations:

Debt sustainability, domestic resource mobilization, and expenditure efficiency.

Environmental pollution, green value chains, renewable energy, and disaster management

Nonsovereign operations:

Renewable energy and resource efficiency
Climate-smart tourism and agribusiness

Public-private partnerships:

Upstream support and transaction advisory services

Knowledge and technical support:

Public investment management, tax reform, environmental management and climate change

Priority Themes to Deliver Strategy 2030:

Gender equality

Digital transformation

- Private sector participation
- Institutional capacity and governance
- Civil society engagement



ADB = Asian Development Bank; COVID-19 = coronavirus disease; ICT = information and communication technology; MSMEs = micro, small, and medium-sized enterprises; NBFI = nonbank financial institution; PPP = public–private partnership.

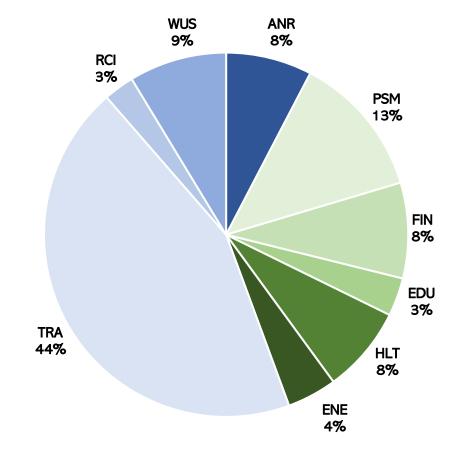
Source: Asian Development Bank.





Resource Envelope and Lending Pipeline 2021-2024

- 4-year CPS from 2021-2024
- Overall indicative lending pipeline of \$1.5 billion
- Projects will cover transport, health, trade, finance, urban infrastructure, energy, agriculture, tourism and education among other areas







Projects Approved in 2021

In 2021, ADB approved the following loans and grants:

- \$259 million for 9 loans (7 projects)
- 3 grants for \$8 million
- \$13.12 million for 17 technical assistance (TA)

Project count	Approval no.	Grants	Fund	Net Amount	Date
1	U / I X	Strengthening Rapid Epidemic Response Capacity of Health Systems	JFPR	5.00	29-Jun- 21
2	9221	Children – Additional Financing	JFPR	1.00	24-Aug- 21
3	9224	Strengthening Community Livelihoods in Buffer Zones of Protected Areas	JFPR	2.00	26-Oct- 21
			8.00		



Loans Approved in 2021 (\$ million)

Project Approval		Loans		Net	Date
count	no.	Loans	Fund	Amoun	Date
1	4051	Second Shock-Responsive Social Protection	COL	26.60	22-Mar-21
	4052	Occord Onock-responsive Occident Tolection		46.40	22-Mar-21
2	4056	Strengthening Health Security Program (Subprogram 1)	OCR	100.00	30-Mar-21
3	4068	Support For Covid-19 Vaccine Delivery in	OCR	9.50	28-May-21
	4069	Mongolia Under The Asia Pacific Vaccine Access Facility	COL	9.50	28-May-21
4	4071	Climate-Resilient and Sustainable Livestock		7.00	01-Jun-21
	4072	Development	OCR	23.00	01-Jun-21
5	4131	Sustainable Tourism Development (Phase 2)	OCR	30.00	26-Oct-21
6	4171	Ulaanbaatar Traffic Management Improvement	OCR	7.00	12-Dec-21
Total				259.00	

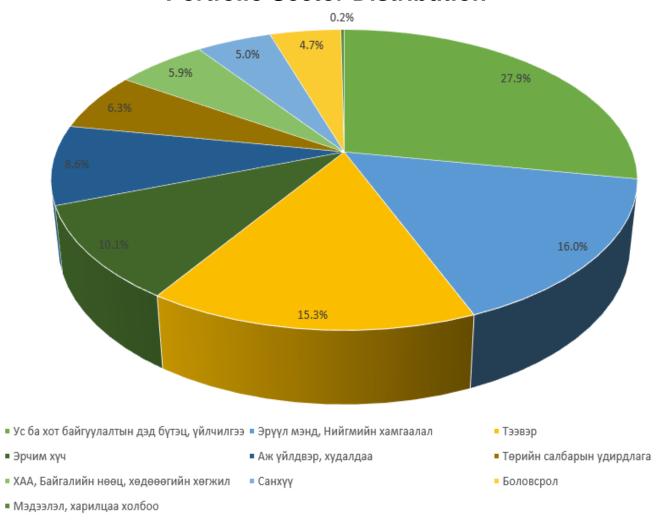




Active Loan and Grant Portfolio Distribution

As of 31 December 2021, ADB had an active and committed portfolio of 34 projects financed by 63 loans and grants for a total net amount of \$1,592.79 million.

Portfolio Sector Distribution



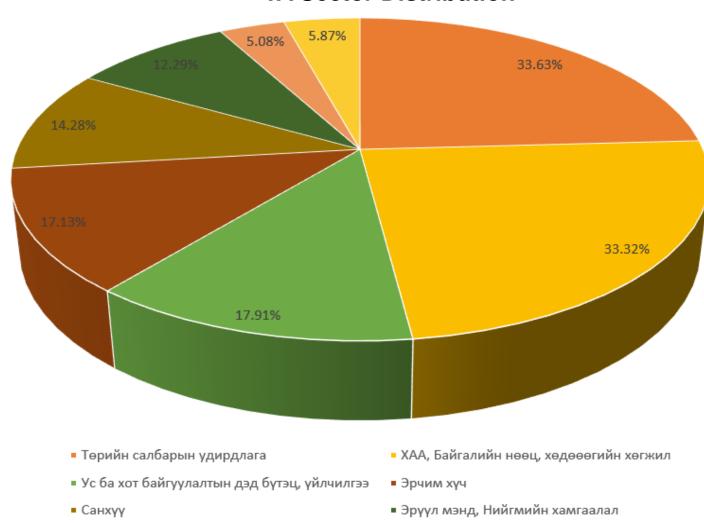


Active TA Portfolio Distribution

Аж үйлдвэр, худалдаа

TA Sector Distribution

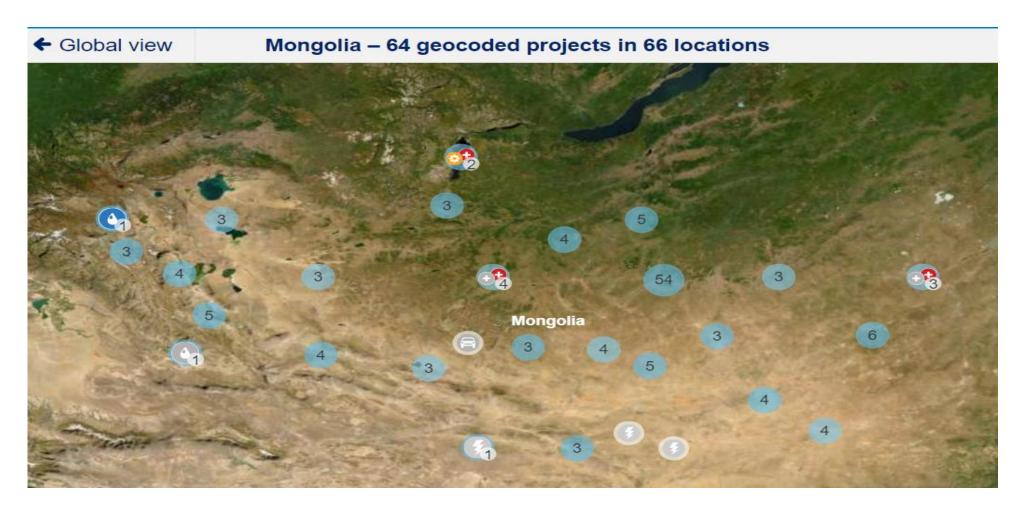
As of 31
December 2021,
there were 57 TA
projects with a
total value of
\$48.467 million



Боловсрол



ADB Project Sites



Source: https://projectexplorer.adb.org/#/countries?c%5B%5D=MN



ADB Projects in the Aimags

No	Aimags	Number of Projects	No	Aimags	Number of Projects
1.	Arkhangai	4	12.	Khovd	5
2.	Bayankhongor	1	13.	Khuvsgul	4
3.	Bayan-Ulgii	3	14.	Orkhon	1
4.	Bulgan	2	15.	Umnugovi	2
5.	Darkhan-Uul	7	16.	Uvurkhangai	3
6.	Dornod	3	17.	Selenge	4
7.	Dornogovi	5	18.	Sukhbaatar	3
8.	Dundgovi	5	19.	Tuv	3
9.	Govi-Altai	5	20.	Uvs	5
10.	Govisumber	2	21.	Zavkhan	4
11.	Khentii	3	22.	Ulaanbaatar	12

Nationwide - 7

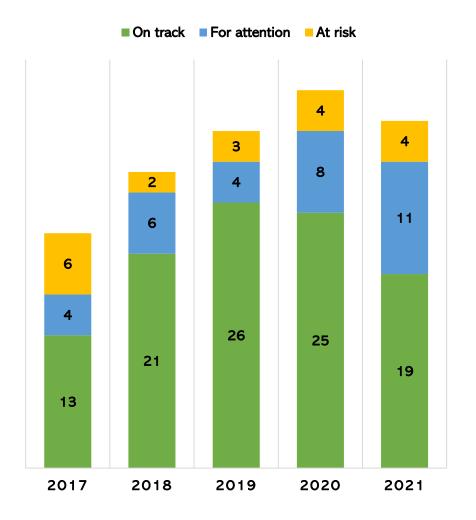




Portfolio Performance

The Mongolia projects performed well in 2021 despite the COVID-19 pandemic. As of 31 December 2021, performance of 34 projects were rated as below:

- . 19 projects (55.9%) "On Track,"
- 11 projects (32.4%) "For Attention,"
- 4 projects (11.8%) "At Risk".





Portfolio Performance Actions

- Improve the project readiness to reduce start-up delays
- Case-by-case approach to price increase and supply disruptions
- Continue the capacity development (procurement and contract management) of EA/IA and PIU staff
- Introduce RBL



Thank you for the attention!

