

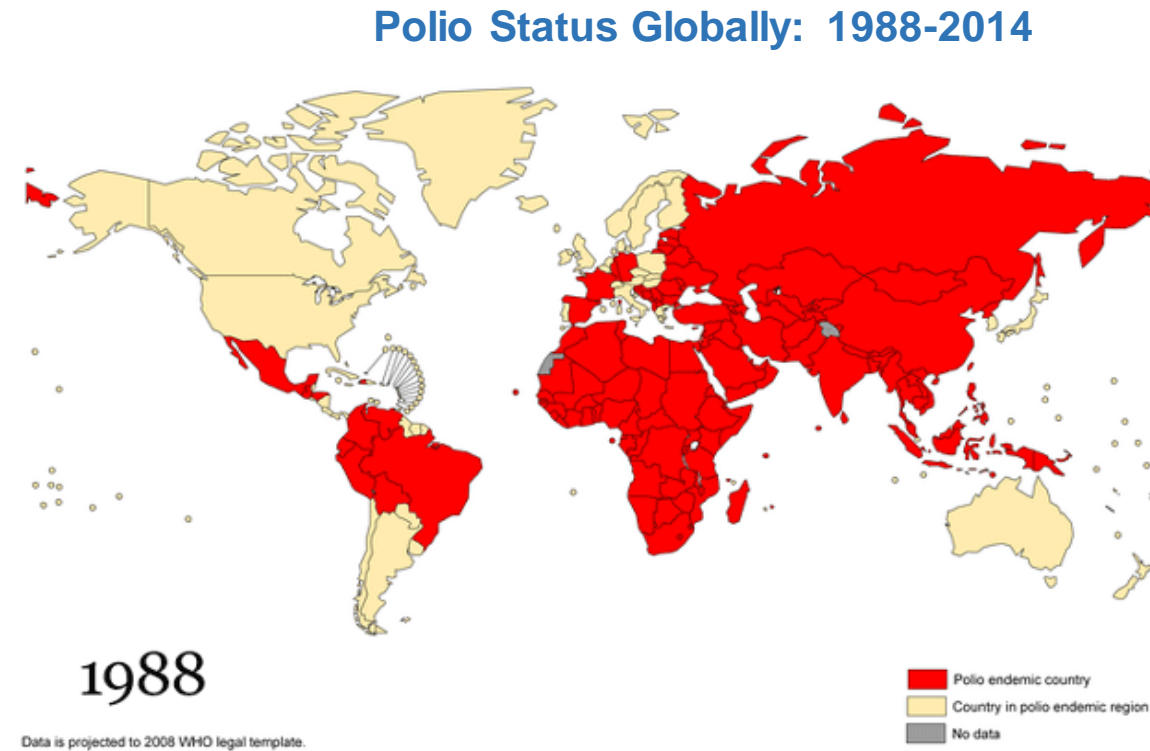


Improving Health in Asia and the Pacific

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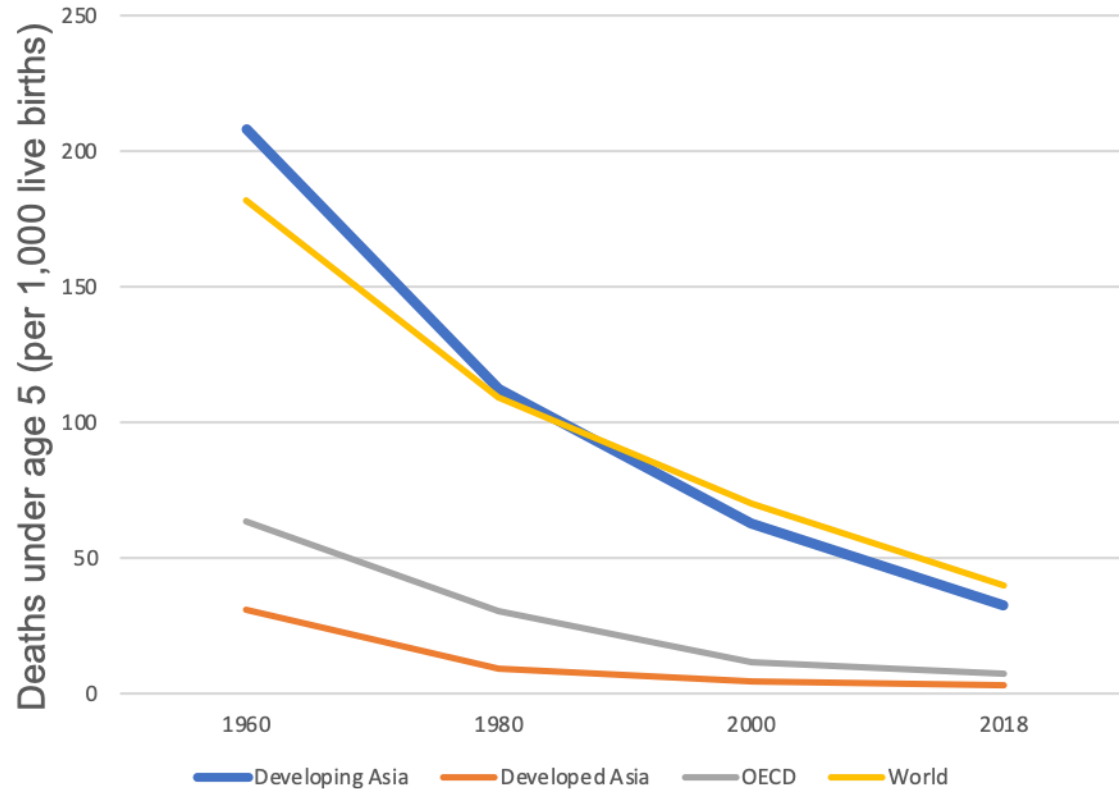
Health in Asia and the Pacific over the Last 50 Years

- In the last 50 years, the region's average life expectancy at birth has risen from 46 years to 71 years.
- Disease-specific programs have drastically reduced deaths from infectious disease and childbirth.
 - Smallpox has been eliminated globally (caused 300-500 million deaths)
 - Polio has been eradicated in all but 3 countries (Afghanistan, Pakistan, and Nigeria)
- Focus on achieving Universal Health Coverage (UHC)

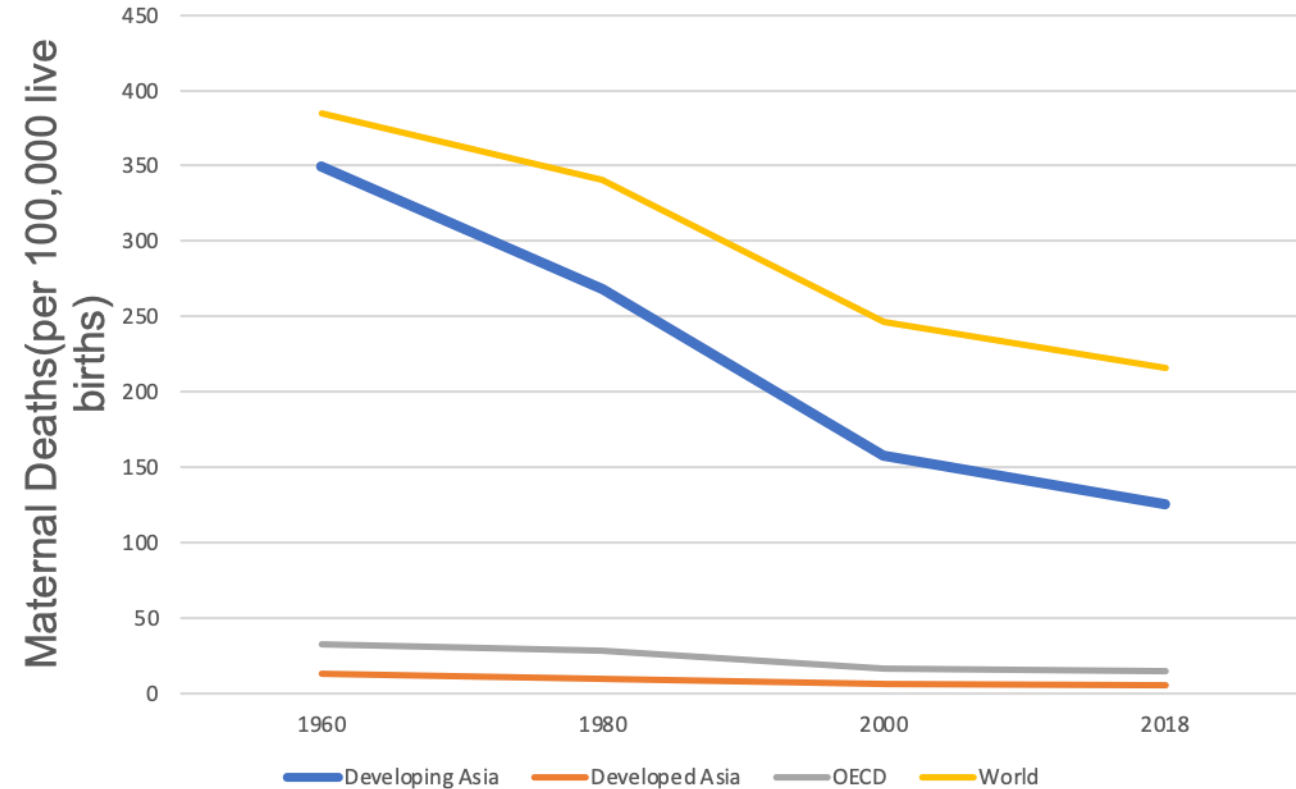


Improved Health Outcomes

Reductions in Under-Five Mortality



Reductions in Maternal Mortality

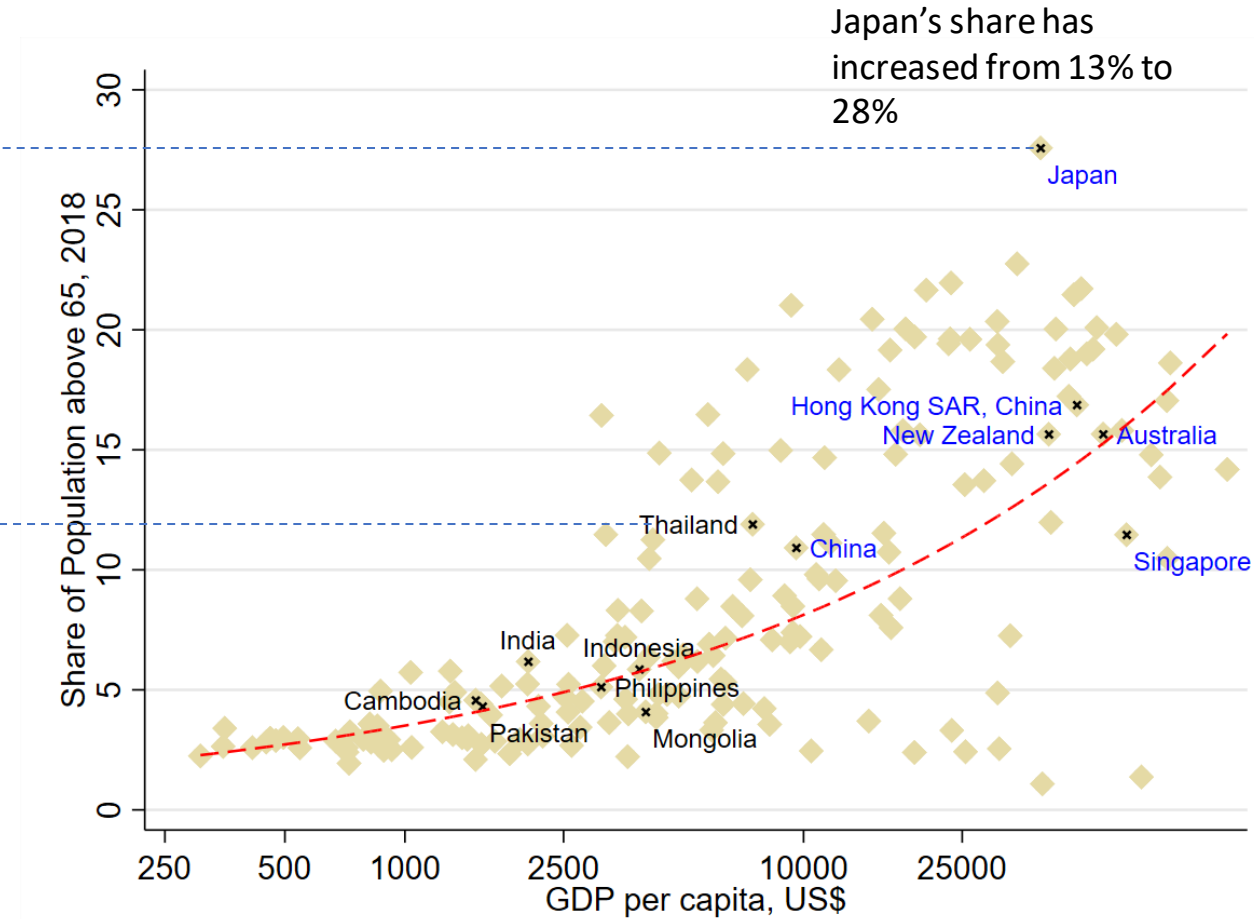
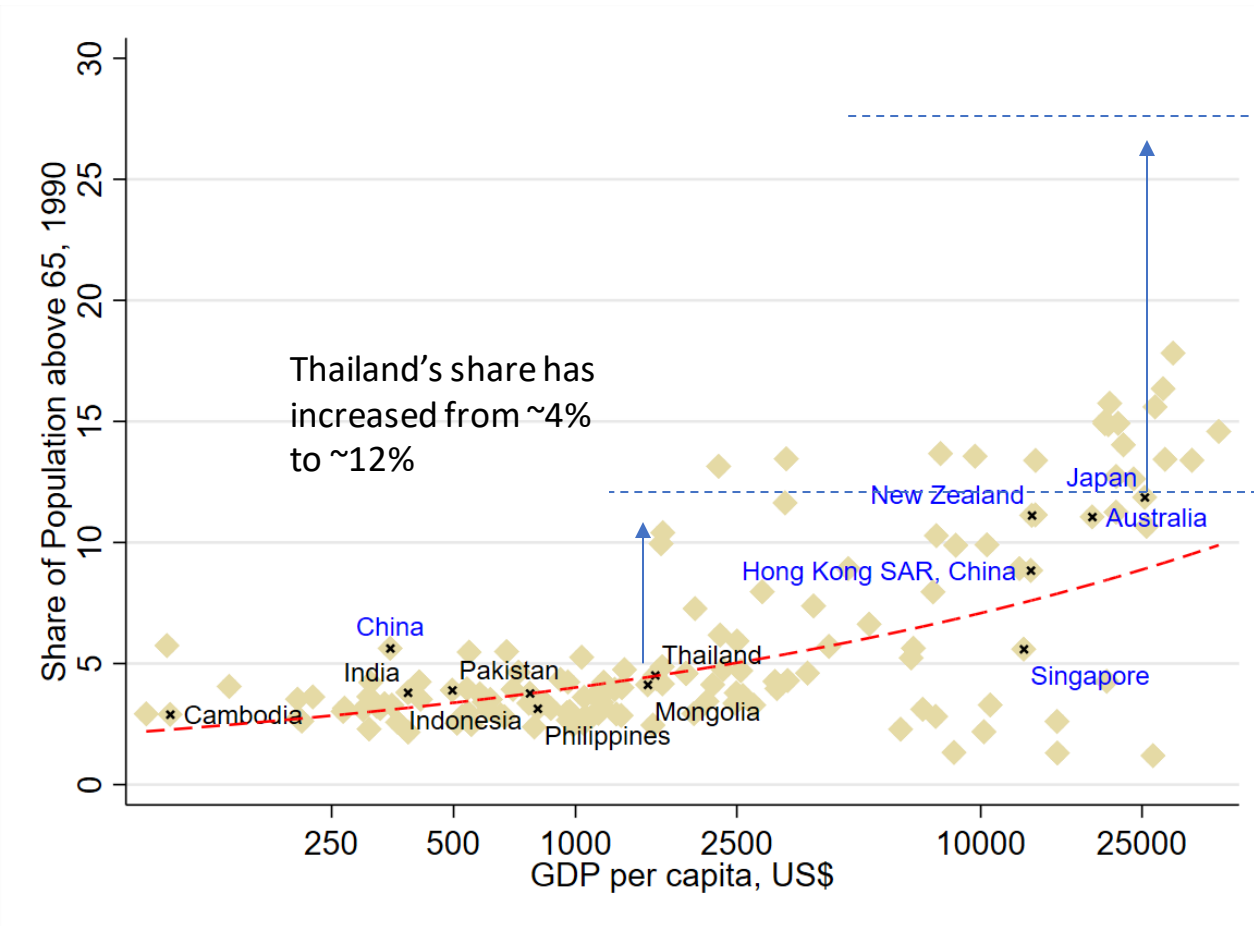


Developing Asia has made great progress in reducing maternal and child mortality **but some countries still face major challenges**

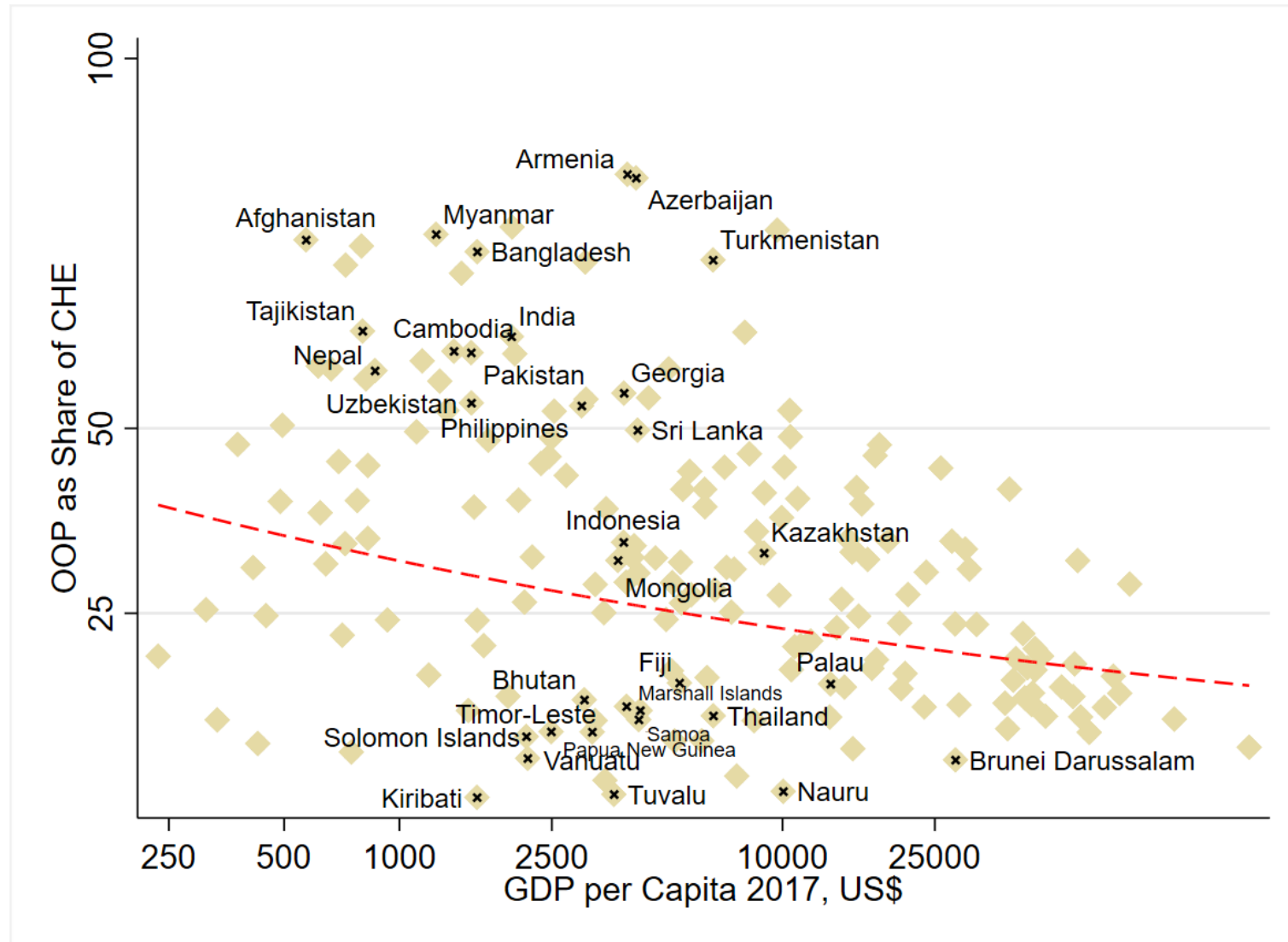
Increased Domestic Resource Mobilization for UHC

Share of Public Health Expenditure versus Other Sectors (2010 – 17), Average Share of Total Government Expenditure			Fiscal Space 2010-17 (as share of GDP)
	Health (%)	Education (%)	Fiscal Balance (%)
Laos	2.97	9.77	-3.25
India	3.32	13.36	-7.49
Pakistan	3.50	12.43	-6.25
Indonesia	6.03	18.09	-1.94
Armenia	6.21	11.14	-3.52
Cambodia	6.26	8.05	-2.63
Mongolia	6.60	12.91	-7.53
Fiji	7.43	14.34	-2.54
Vietnam	8.81	17.50	-4.93

Aging Population 1990-2018



DMCs have high Out of Pocket Health Spending



**Low
Investment
despite
increasing
prevalence
of NCDs**



There has been a chronic **underinvestment** in the prevention, early diagnosis, screening, treatment and rehabilitation for NCDs.

In 2019, health systems were **unable to fully respond** in the majority of countries to the health-care needs of people living with or affected by NCDs.

-
- Only 34% of countries provide drug therapy and counseling services to prevent and treat **heart attacks and strokes**
 - Only 40% of countries have **palliative care** generally available
 - Only 48% of countries have **guidelines** for the four major NCDs
 - Only 62% of countries have early detection programmes for **cervical cancer**
 - Only 62% of countries have **radiotherapy** services for cancer treatment
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Key Health Sector Challenges

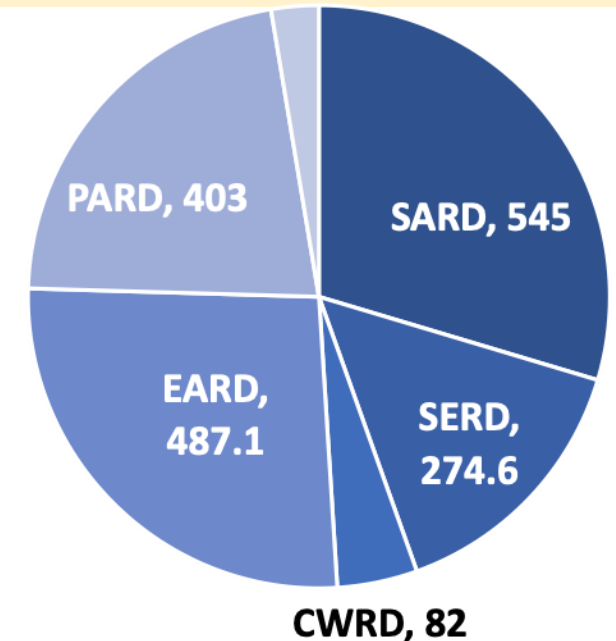
1. Current levels of investment are insufficient to achieve Universal Health Coverage (UHC)
2. Non-communicable diseases cause 76% of all deaths yet receive, 2% of financing globally: health systems are not prepared for aging populations with chronic diseases
3. **Disease outbreaks is to be a major threat to economic stability in the region.**
4. **ADB's Strategy 2030** requires collaboration across sectors to addresses these challenges but, people still work in silos. ADB needs to develop incentives for multisectoral collaboration

Health Sector Operations at a Glance (2019)

- 36 ongoing loan and grant projects in 19 DMCs with total value of \$2 billion.
- 14 new committed projects for health in 2019 are in Armenia, Georgia, Mongolia, Pakistan, PRC, PNG, Samoa, Tonga, Tuvalu, Vanuatu and Viet Nam with total value \$636 million.
- 9 new projects in 6 DMCs with total value \$1.11 billion are expected to be approved in 2020
- 22 pipeline loan and grant projects in 18 DMCs with total value of \$2.06 billion in 2020 – 2022.

PSOD, 48.6

Current portfolio
(Million USD)



-
- DMCs with both ongoing projects and pipeline projects
 - DMCs with ongoing projects
 - DMCs with pipeline projects



Central and West Asia

- Maternal and Child Health; Integrated Health Systems; Human Development



East Asia Mongolia:

- Long term strategic engagement in health



South Asia

- Urban Health; Primary Health Care; Regional Health Security; Cross-Sector Collaboration

Southeast Asia

- Addressing prevalence of Non-Communicable Diseases (NCD); Regional Health Security



The Pacific Tonga:

- Introducing eGovernment through Digital Health



SARD - SAHS Health Sector Operations Highlights

Focus areas

Urban health; Primary health care; Regional health security; Cross-sector collaboration (with urban, transport, finance, skills development, and climate change)

BAN

Urban Primary Health Care Services Delivery Project (\$70M in 2012; \$112M in 2018)

- PPP contracting for primary health care
- Low-carbon health infrastructure since 2012

IND

Supporting National Urban Health Mission (\$300M in 2015)

- First health sector RBL supports focus on results and fosters innovations and partnerships
- Digital solutions for improved delivery (disease risk screening, data standards, interoperability, M&E)
- PPP contracting (radiology/diagnostics, primary health care centers)

Pipeline projects

- India: State Road Safety Incentive Program (\$125M of \$500M in 2020)
- India: Strengthening Comprehensive Primary Health Care in Urban Areas (\$200M in 2020)
- Bangladesh: Health Care Improvement Project (\$150M in 2022)

SERD- SEHS Innovative Health Sector Pipeline

Supporting Innovative Approaches in the following areas

Prevalence of Non-Communicable Diseases (NCD); Strengthening cross-border regional public health ; and helping implementation of Universal Health Care Law (Philippines)

MYA

- **Improving NCD Prevention and Treatment (\$100M 2020, 2nd phase 2022)**
- ADB's first project to focus on NCD response.

REG

- **GMS: Healthy Special Economic Zones (\$72M 2021)**
- Health access for mobile / migrant populations in Lao, Cambodia, Myanmar and possibly Thailand.

PHI

- **Dialogue for a new Result-Based Loan program (\$300M 2021)**
- Health financing, service delivery and governance reforms to support UHC goals

Mainstreaming innovative technologies (i.e. low-carbon health facilities, health information technology) in project designs

CWRD – CWSS Health Sector Operations Highlights

TAJ

Maternal and Child Health Integrated Care Project (\$32M in 2018)

- Innovative use of artificial intelligence to improve health service delivery

UZB

Primary Health Care Improvement Project (\$45M in 2018)

- Established modern rural polyclinics to expand service delivery

Integrated Perinatal Care Project (\$100M 2021)

- Integration of services to improved health outcomes

ARM

Human Development Enhancement Program (\$10M in 2019)

- Comprehensive policy reforms in education and health sectors

Diverse region characterized by:

- Former soviet union health systems (8 out of 10)
- Variable demographic evolution (aging vs young populations)
- Epidemiological transitions (non-communicable diseases vs infectious diseases)

CWSS projects typically involve:

- Rigorous analysis
- Integration of care
- Use of innovative technology

Pipeline

- PAK Khyber Pakhtunkhwa (KP) Health Services Improvement Program, 2020
- ARM RBL, 2021
- TAJ project, 2022

PARD – Growing Health Sector Operations



Reaching the last mile by supporting health systems, policies, and institutions towards achieving universal health coverage

REG: Systems Strengthening for Effective Coverage of New Vaccines in the Pacific Project



Improving primary and secondary health infrastructure

PNG: Rural Primary Health Services Delivery Project

PNG: Health Services Sector Development Program



Informed decision makers through eHealth and capacity building

TON: Introducing eGovernment through Digital Health

REG: TA support for Pacific Digital Health Strategies



Leveraging partnerships to increase efficiency and knowledge transfer

Collaboration with UNICEF, World Bank, WHO, Australia's Department of Foreign Affairs and Trade (DFAT), New Zealand's Ministry of Foreign Affairs and Trade (MFAT) and The Pacific Community (SPC).

Partners

Financing – DFAT
Implementation – UNICEF
Collaboration/Coordination –
World Bank, WHO, JICA,
regional organizations

Portfolio

4 projects/programs
\$403.4 million
PNG, SAM, TON, TUV,
VAN

Pipeline

2021 SOL: Urban Health
Services Project.

2023 VAN: TBD

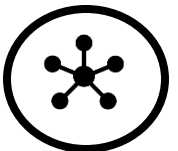
EARD: ADB as a reliable partner in Health



Portfolio



Issues



Areas of Engagement



ADB's Value addition

Mongolia	People's Republic of China
<ul style="list-style-type: none"> • 26-year engagement in health sector • Most important partner in health • 6 loans (\$165 m); 7 grants (\$37 m) and 17 TAs (\$12 m) • Total: \$214 million 	<ul style="list-style-type: none"> • Support elderly care programs • 1 loan for processing \$150 million • 4 approved loans total \$400 million. -- • Total: \$551 million
<ul style="list-style-type: none"> • Non-communicable diseases and air pollution • Inadequate health facilities and health workers • Increasing out-of-pocket expenditure services • Weak governance contributing to inappropriate health care practices 	<ul style="list-style-type: none"> • Addressing the long-term care of aging population • Reducing the burden of non-communicable diseases • Hospital-centric and poor-quality healthcare • Persistent threats of pandemics
<p><u>Health reforms</u>: Development of health sector master plan, hospital accreditation, governance, pharmaceutical regulation; health workforce, health financing</p>	<ul style="list-style-type: none"> • Healthy China 2030 Plan • Elderly care infrastructure • Development of three-tiered elderly care system: home, community, and institutional care) • Healthy and Age friendly cities
<ul style="list-style-type: none"> ✓ <u>Long term strategic engagement</u> in health: Health 6 MFF project ✓ <u>Innovations</u> to improve service delivery efficiency and quality 	<ul style="list-style-type: none"> ✓ Demonstration projects ✓ Best practice ✓ Public-private partnerships in elderly care

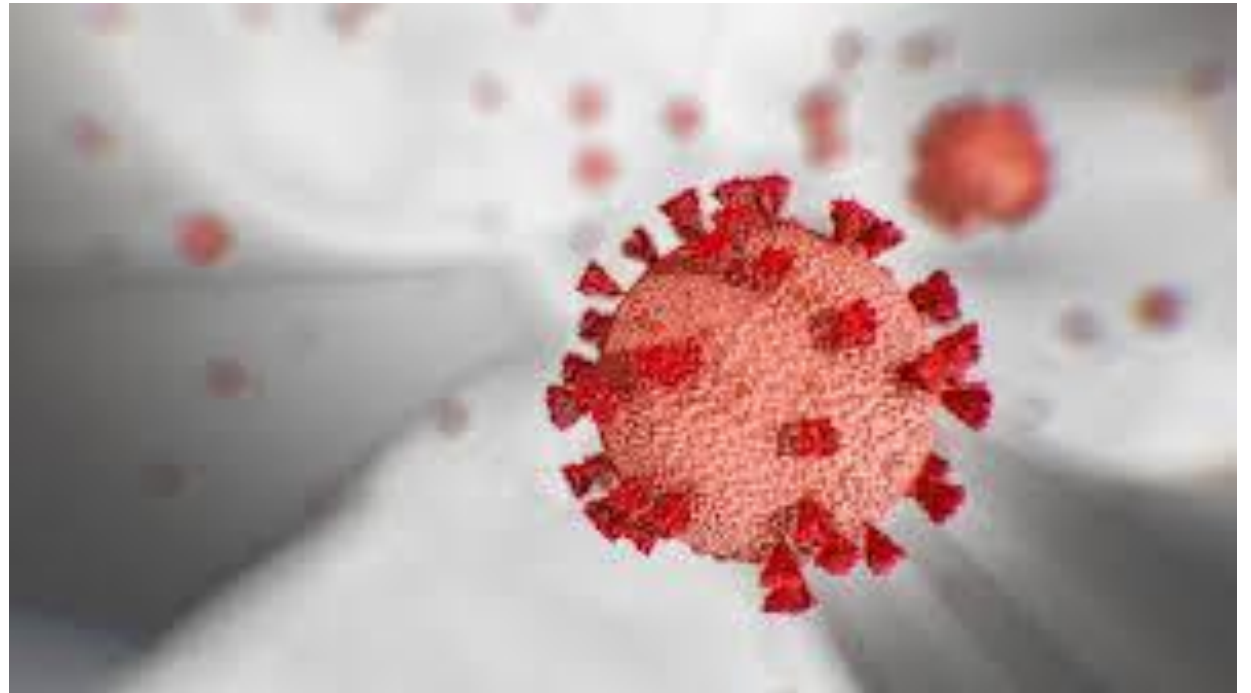
COVID 19 (as of 16 September 2020)

Cases: **29,724,918**

Deaths: **939,185**

Recovered: **21,539,109**

Countries Affected: **215**



ADB's health-related COVID19 projects

- **Asia Pacific Disaster Response Fund (APDRF) grants and Technical Assistance (TAs)** are providing immediate technical and financing response
 - APDRF are Developing Member Country (DMC)-implemented but can be delegated to ADB by DMCs
 - TAs are implemented by ADB
- **Emergency Assistance Loans/Grants (EALs)** are usually financing DMCs' short-term needed health sector measures
 - Improving Testing, Tracing, Isolation and Treatment Capacities of DMCs
 - Developing Member Country (DMC)-implemented
- **Countercyclical Policy Response Options (CPRO) Loans** are financing comprehensive DMC strategies that include investments in:
 - Immediate health sector measures against COVID19
 - Health system enhancements that will help sustain both the suppression of COVID19 and the efforts to achieve UHC. These include:
 - Improvements in Health Infrastructure and Equipment (service delivery)
 - Increased Incentives for Human Resources for Health (HRH)
 - Harnessing National Health Insurance Systems (health financing)
 - Adoption of Quality of Care interventions including improved infection control measures (governance)
 - Utilization of e-Health tools

CPRO

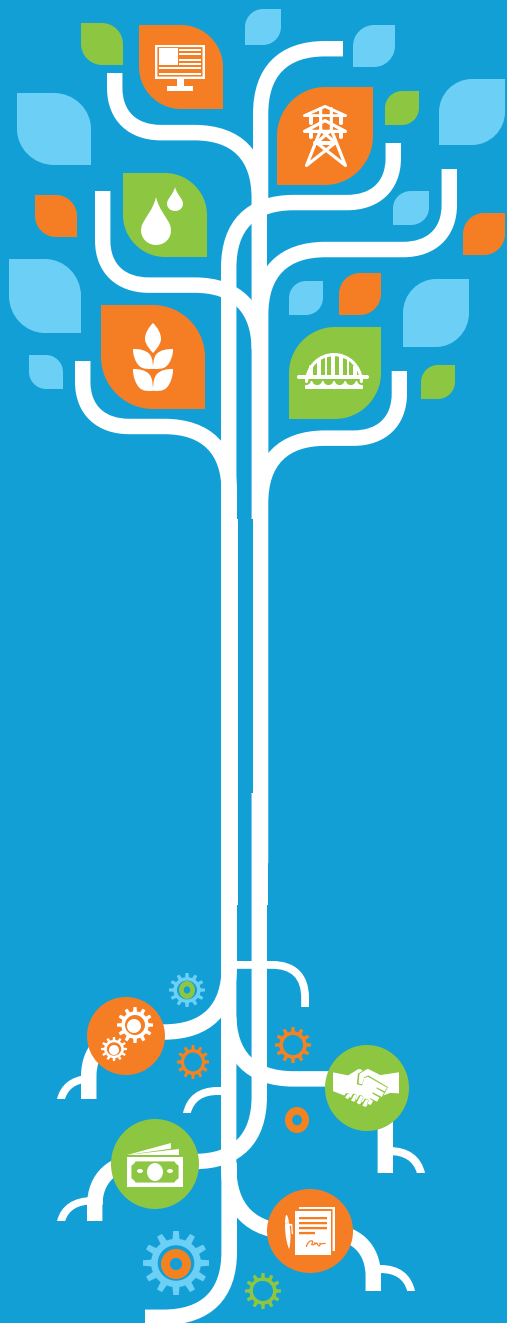
- CWRD
 - Georgia, Kazakhstan, Kyrgyz Republic, Pakistan, Tajikistan, Uzbekistan
- EARD
 - Mongolia
- PARD
 - Palau, Tonga, Samoa, Solomon Islands
- SARD
 - Bangladesh, Bhutan, India, Maldives, Nepal
- SERD
 - Cambodia, Indonesia, Myanmar, Philippines, Thailand

EALs or EA Grants and other Health Sector projects

- **Re-purposing of projects in Bangladesh, Mongolia, Uzbekistan, Tajikistan and Sri Lanka**
- **New loans/grants and additional financing (AF)**
 - **EARD**
 - Mongolia (AF of Fifth Health sector Development Project)
 - **CWRD**
 - Afghanistan (Emergency Assistance for COVID19 Pandemic response)
 - Pakistan (Emergency Assistance for Fighting Against COVID10 Pandemic)
 - Kyrgyz Republic (COVID10 Emergency Response Project)
 - Uzbekistan (COVID-19 Emergency Response Project)
 - **SARD**
 - Bangladesh - Bangladesh: COVID-19 Response Emergency Assistance Project
 - **SERD**
 - Lao PDR – AF of Greater Mekong Subsystem Regional Health Security Project
 - Philippines - Health System Enhancement to Address and Limit COVID-19

Technical Assistance (TAs)

South East Asia and China	Strengthening Regional Health Cooperation in the Greater Mekong Subregion (Additional Financing)
Regional	Regional Support to Address the Outbreak of COVID-19 and Potential Outbreaks of Other Communicable Diseases
Pacific	Developing the Pacific Health Sector
South Asia	Support to address Outbreak of Coronavirus Disease 2019 and Strengthen Health Systems Preparedness for Communicable Diseases in South Asia
Central and East Asia	Addressing Health Threats in the Central, West and East Asia Region



THANK YOU!

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