



10th BUSINESS OPPORTUNITIES FAIR 2019



Agriculture, Natural Resources and Rural Development (ANR) Sector — *Strengthening Partnership* —

Aliya Mukhamedyarova
Southeast Asia Department, ADB
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Overview

- Relevance to ADB Strategy 2030
- Working in Southeast Asia: Priority Areas
- Loan and TA Pipeline, 2019-2022
- Project Briefs
- What are we looking for?
- Key Opportunities ([click here](#))



ADB Strategy 2030: Operational Priorities



Addressing remaining poverty and reducing inequalities



Accelerating progress in gender equality



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability



Making cities more livable



Promoting rural development and food security



Strengthening governance and institutional capacity



Fostering regional cooperation and integration

Other Key Approaches



Expanding private sector operations



Catalyzing and mobilizing financial resources for development



Strengthening knowledge services



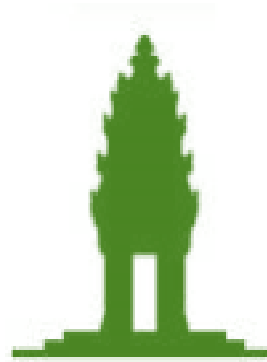
Working in Southeast Asia

ADB

Priority Areas



**Environment and
Natural Resources
Management**



CAMBODIA



INDONESIA



LAO PDR



**Irrigation and
Water Resources
Management**



PHILIPPINES



MYANMAR



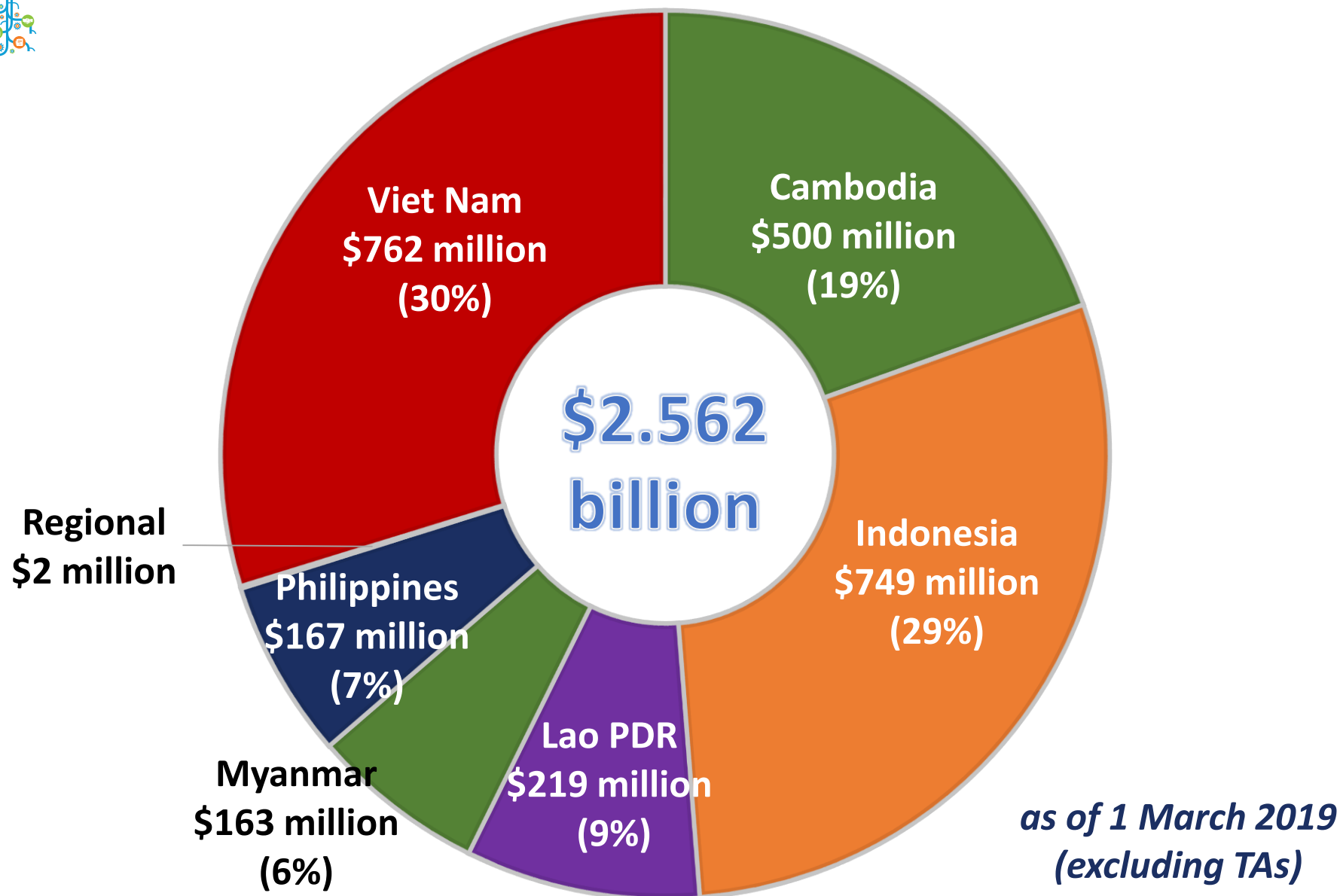
VIET NAM



**Agribusiness Value
Chain Infrastructure
Development**



Southeast Asia ANR Portfolio





Southeast Asia ANR Portfolio



by Administering Unit

**Southeast Asia
Environment,
Natural Resources &
Agriculture Division
(SEER)**

- **\$1,287 million Loans**
- **\$115 million Grants**
- **\$86.1 million TAs**

**Resident
Missions**

- **\$963 million Loans**
- **\$197 million Grants**
- **\$6.7 million TAs**

as of 1 March 2019



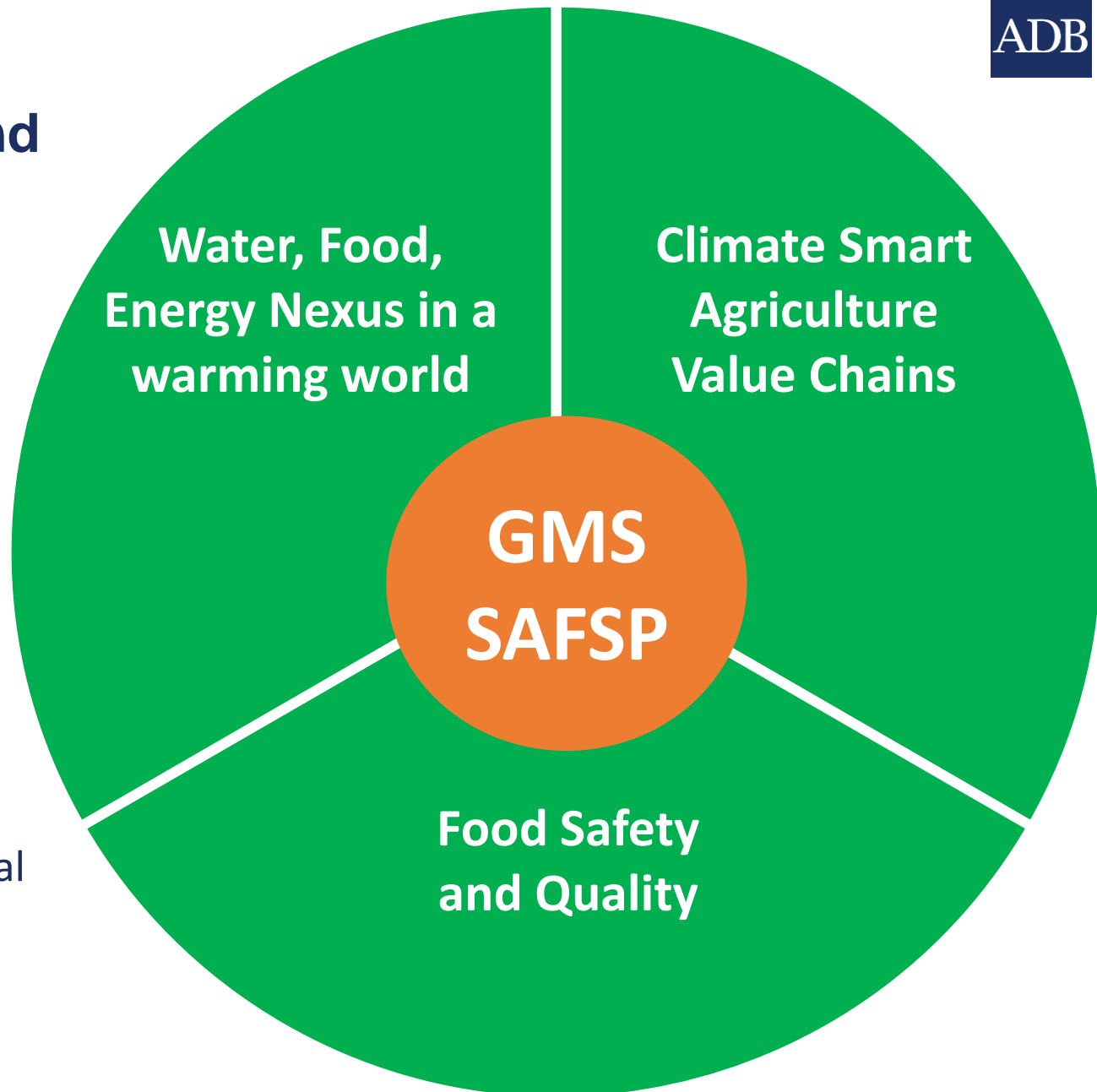
GMS Sustainable Agriculture and Food Security Program (SAFSP)

Built on:

- CASP Phase I and II
- Safe and Environment-Friendly Agribusiness Value Chain Strategy & Siem Reap Action Plan 2018-2022

Aligned with:

- Strategy 2030 OP5 (Rural Development and Food Security)
- SDGs





GMS Climate Change and Environmental Sustainability Program (CCESP)

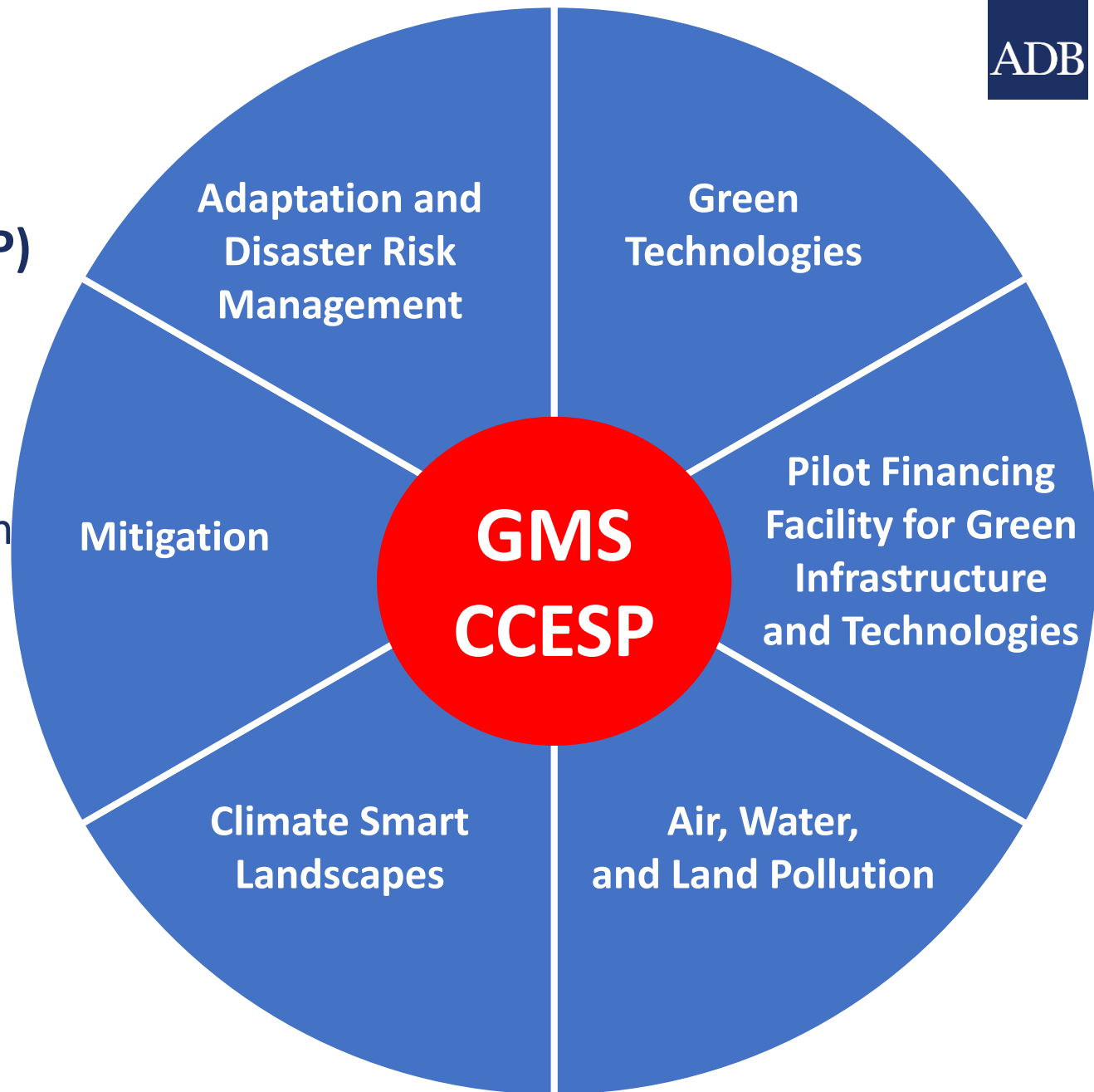


Built on:

- CEP Phases I and II
- CEP Strategic Framework & Action Plan 2018-2022

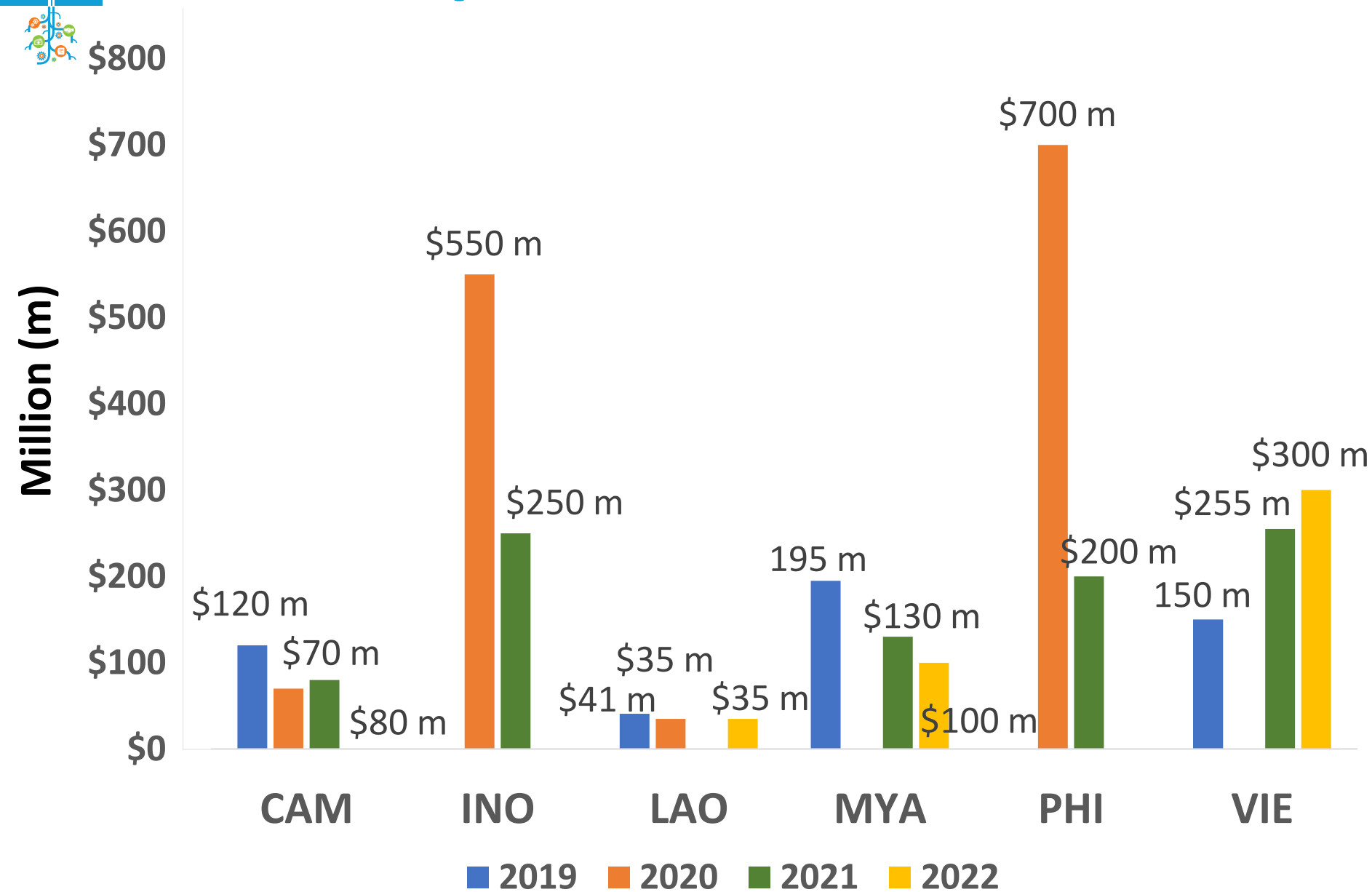
Aligned with:

- Strategy 2030 OP3
- CCOF 2030
- EOD 2030
- SDGs





Loan Pipeline, 2019–2022





2019 Loan Program

ADB

\$506 million



Irrigated Agriculture Improvement Project

\$120 million



**Sustainable Rural Infrastructure and Watershed
Management Sector Project**

\$41 million



Resilient Communities Development Project

\$195 million



**Climate Resilient Inclusive Infrastructure
for Ethnic Minorities Project**

\$150 million



2020 Loan Program

ADB

\$1.510 billion



**Agricultural Value Chain Infrastructure
Improvement Project \$70 million**



**Enhanced Water Security Investment Project
\$600 million**



**GMS Flood and Drought Risk Management
and Mitigation Project (AF) \$400 million**



**Integrated Flood Risk Management
Sector Project \$500 million**



**Agriculture Sector Revitalization
Program (PBL) \$300 million**



2021 Loan Program

ADB

\$981 million



CAMBODIA



**Water Resources Management
Program (MFF) \$146 million**



INDONESIA



**Integrated Participatory Development and
Irrigation Management Project (MFF)**

\$250 million



MYANMAR



**Irrigated Agriculture Inclusive
Development Project II \$120 million**



2021 Loan Program

ADB

\$981 million



PHILIPPINES



**Mindanao Agro-Enterprise Development
Project \$100 million**



**Mindanao Irrigation Development
Project \$100 million**



**Climate-Resilient Horticulture
Value Chain Improvement Project
\$160 million**



**Climate Adaptation through Irrigation
Modernization Sector Project \$105 million**



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2022 Loan Program



\$435 million



LAO PDR

GMS EWEA Agriculture Infrastructure Sector Project (AF)



\$35 million



MYANMAR



Economic Corridor Agribusiness Development Project

\$100 million



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Climate Adaptative Integrated Flood Risk Management Project

\$300 million



TA Program

ADB

2019

\$9.80 million

REG (TRTA FACILITY)

Southeast Asia Agriculture,
Natural Resources and Rural
Development Facility
(Phase I AF)

INO (TRTA)

Preparation of the Integrated
Participatory Development and
Irrigation Management Project
(MFF)

REG (KSTA)

Core Climate Change and
Environment Program

REG (KSTA)

Agriculture and Food Security
Program

2020-2021

\$5.0 million

REG (TRTA FACILITY)

Southeast Asia Agriculture, Natural Resources and Rural Development
Facility, Phase II and its Additional Financing



TRTA Facility, Phase I

Southeast Asia Agriculture, Natural Resources and Rural Development Facility

PHILIPPINES

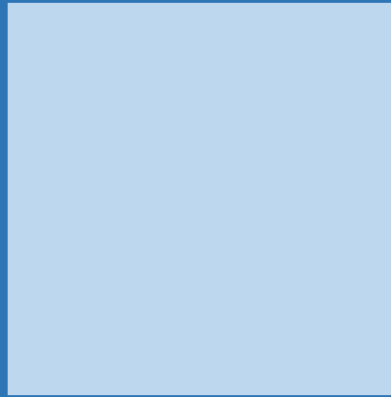
- Mindanao Agro-enterprise Development Project
- Mindanao Irrigation Development Project
- Agriculture Sector Revitalization Program (PBL)

VIET NAM

- Climate Adaptation through Irrigation Modernization Sector Project
- Climate-Resilient Horticulture Value Chain Improvement Project

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- Irrigated Agriculture Inclusive Development Project II



Project Briefs



GMS Climate-Friendly Agribusiness Value Chains Sector Project (Cambodia, Lao PDR, Myanmar)

Impact

Agricultural competitiveness improved

Outcome

Productive & resource efficient agribusiness value chains developed in project areas

Outputs

1. Critical agribusiness value chain infrastructure improved and made climate resilient
2. Climate smart agriculture and agribusiness promoted
3. Enabling environment for climate friendly agribusiness enhanced

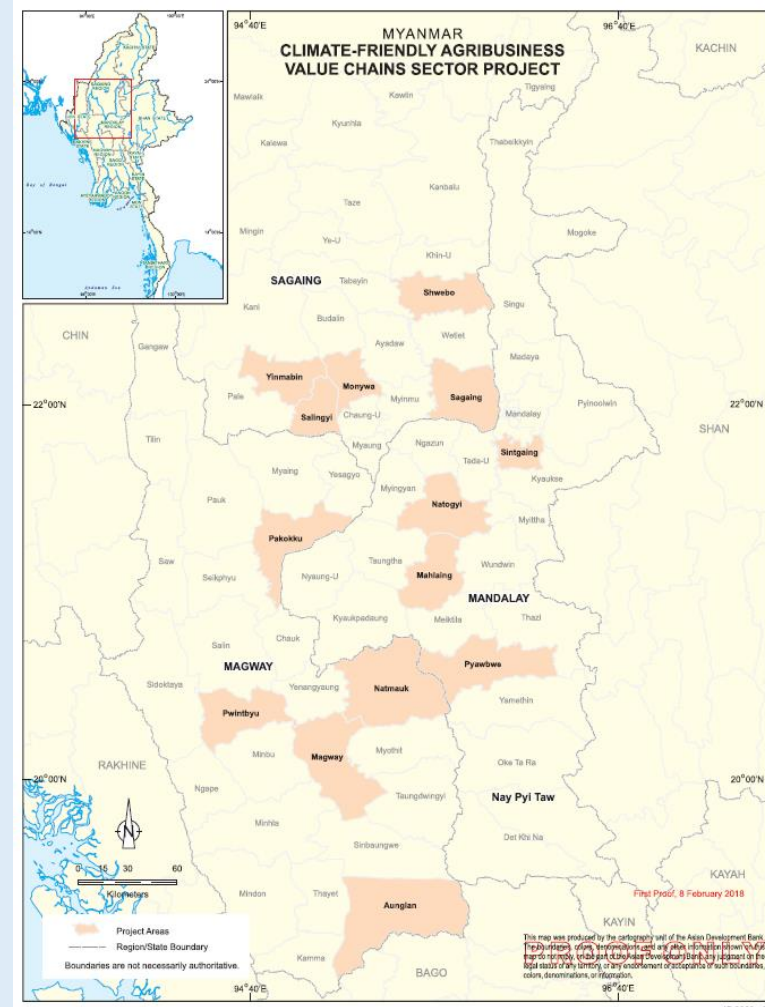
Total Cost: \$233 million

CAM \$130 million

LAO \$40.5 million

MYA \$62.5 million

Implementation period: 2018-2025





Cambodia Irrigated Agriculture Improvement Project

Impact

Inclusive economic growth through agriculture and irrigation improvement

Outcome

Water and agriculture productivity in the project areas enhanced

Outputs

1. Efficiency and climate resilience of irrigation systems enhanced
2. Water resources management improved

Project Cost: \$132 million (preliminary)

Board Consideration: Q3 2019

Implementation period: 2019-2024





Myanmar Resilient Communities Development Project

Impact

Incomes of rural households improved & resilience of communities to climate and disaster risk strengthened

Outcome

Standard of living and resilience of selected communities improved

Outputs

1. Climate and disaster resilient community infrastructure developed
2. Resilient livelihood activities for poor men and women developed
3. Institutional and organizational capacity of communities and government strengthened

Project Cost: \$244.94 million (preliminary)

Board Consideration: Q3 2019

Implementation period: 2020-2026





Indonesia Enhanced Water Security Investment Project

Impact

Water security enhanced and climate adaptation improved

Outcome

Resilience to climate change for selected river basins enhanced

Outputs

- 1.Planning for water resources optimized
- 2.Raw water supply infrastructure and services improved
- 3.Flood risks management enhanced

Project Cost: \$605 million (preliminary)

Board Consideration: Q3 2020

Implementation period: 2021-2027





What Are We Looking For?



- High quality performance by contractors/consultants
- Understanding of ADB business processes and requirements
- Strong technical and project management experience
- Greater value addition and use of innovative and high level technology
- Relevant country and region experience
- International good practice and local solution
- Stronger cooperation with well qualified and competent national companies and partners



Thank you!

Aliya Mukhamedyarova

Unit Head, Project Administration, SEER
amukhamedyarova@adb.org

Link to Projects and Key Opportunities:

https://asiandevbank-my.sharepoint.com/:b:/g/personal/gpanopio_adb_org/ESoJHlhkCXdGtdCbsqsxR70BeGjv5Gn4zWRE_NRiPRxCGw?e=DEqlin