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Non-life real premium growth, 2016 (click chart to open in sigma explorer)

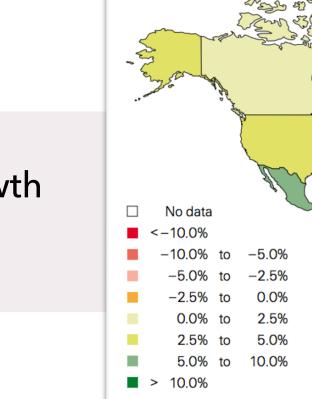




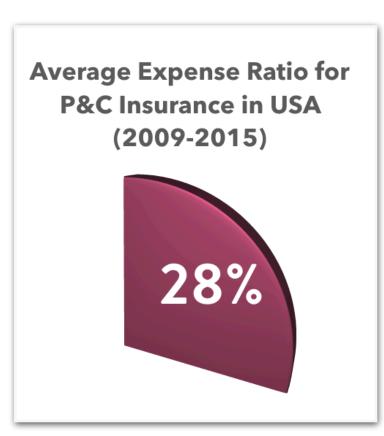
Trends in Emerging Asia

01

Emerging Asia is now the fastest region of growth in the global insurance industry



Source: Swiss Re Institute.

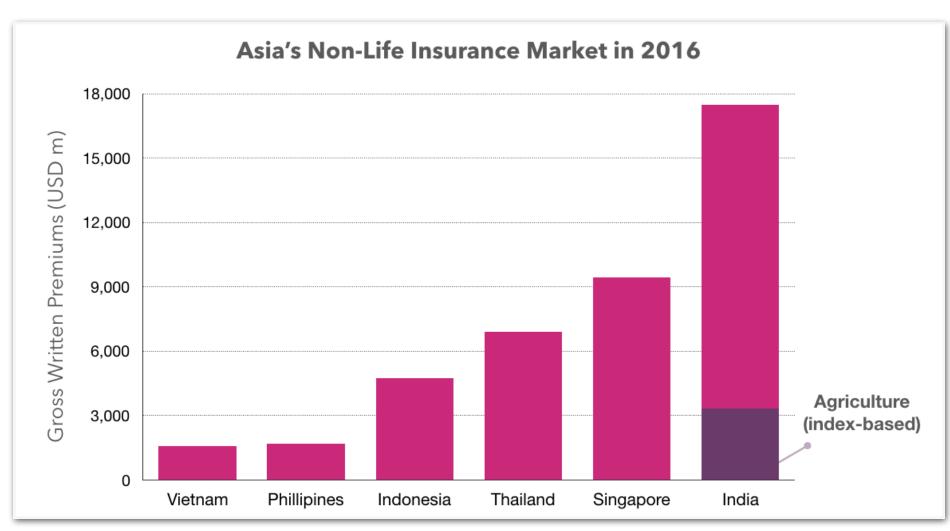


02

Low-premium, high-volume market conditions require fundamentally new approaches to insurance

03

With technology, index-based insurance is widely tipped to be a key driver of insurance growth in emerging Asia



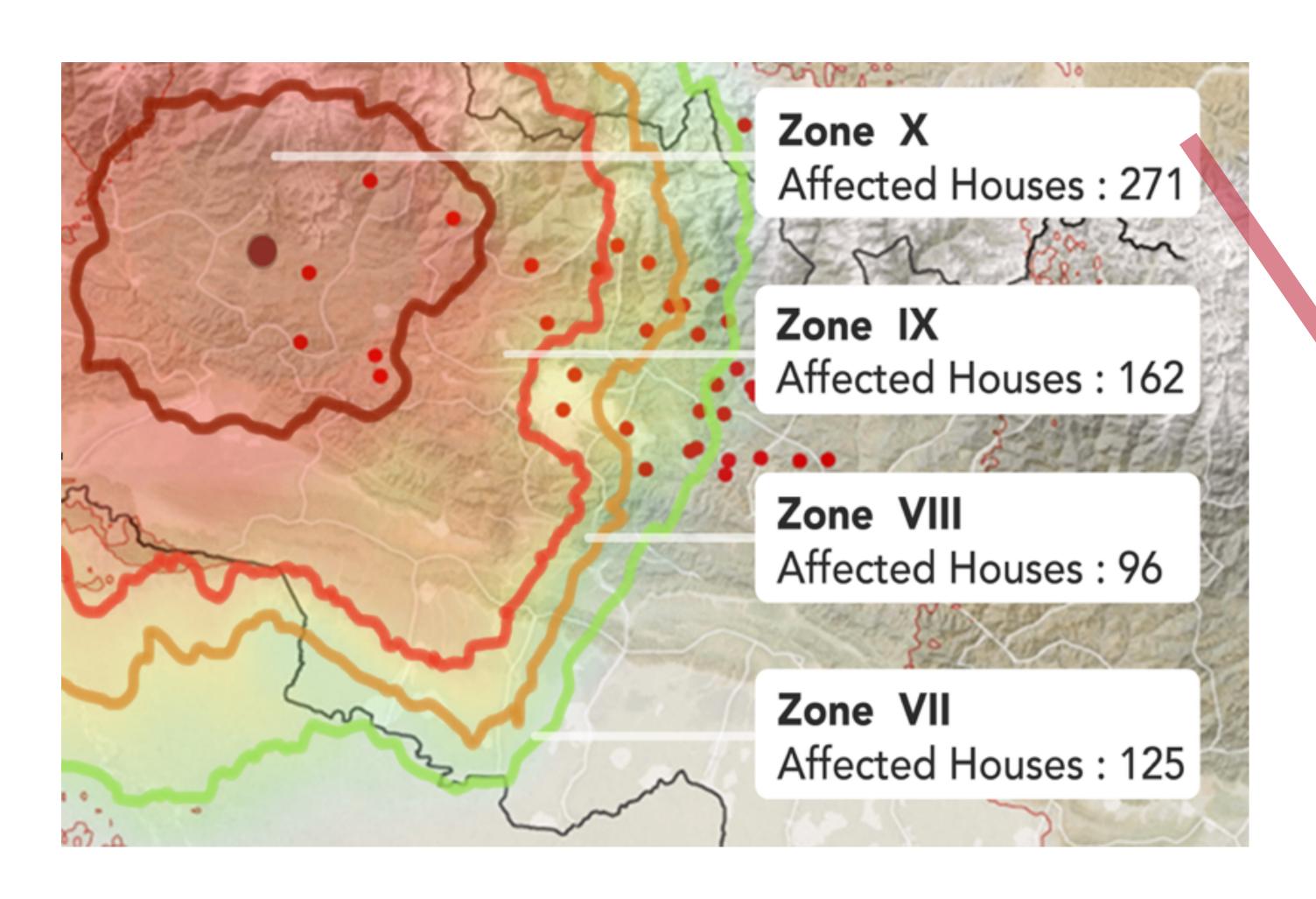
Sources (from top): SwissRe Sigma (2017), Statistica (2017), Monetary Authority of Singapore (2017), Government of India - Ministry of Agriculture (2016),





Powering New Breeds of Index-based Insurance Products

Special Focus: Natural Catastrophe Insurance for the Masses



Earthquake Intensity Level (MMI)	Payout (% Sum Insured)
>VI	0%
VII	20%
VIII	40%
IX	60%
X	70%
XI	100%
XII	100%

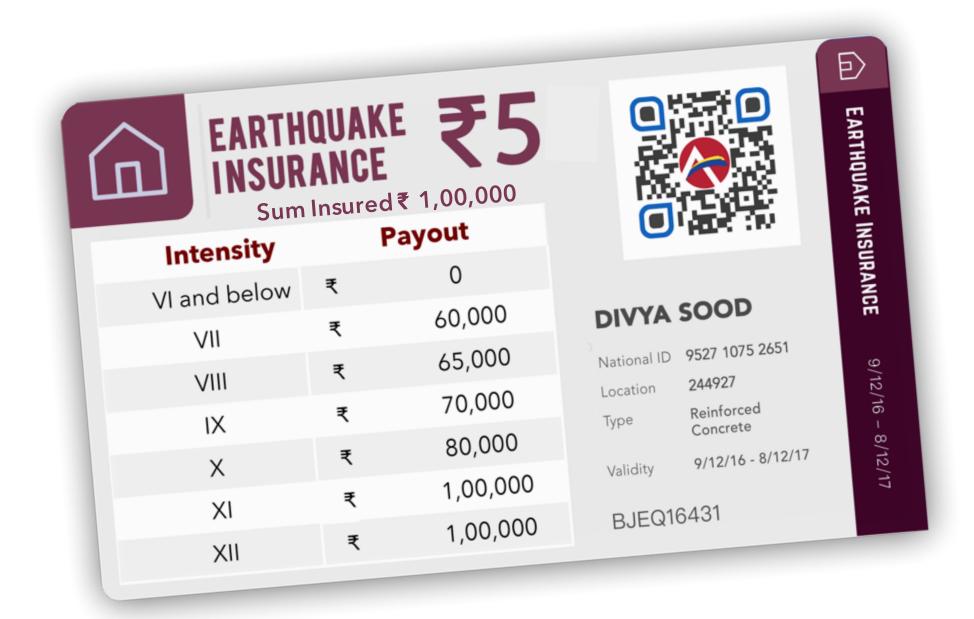
Disaster payments based on suitable indices by independent and trusted reporting agencies



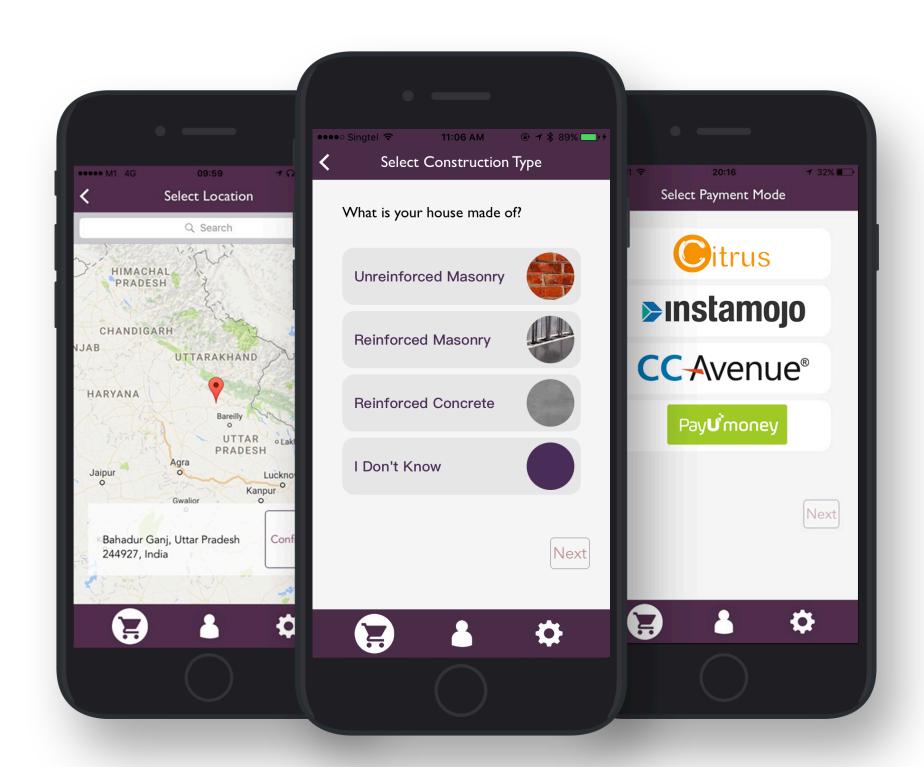


Transforming Sales and Distribution Processes

Special Focus: Natural Catastrophe Insurance for the Masses



Offers a practical and transparent approach for insuring the masses



Higher precision and efficiency in collection of underwriting data





Enabling Rapid and Efficient Settlement Processes

Special Focus: Natural Catastrophe Insurance for the Masses

Integrated portfolio management systems via secure cloud platforms



Automated claims processes using high-resolution GIS digital maps and data

