Business Opportunities Fair

ADB Headquarters

Manila 16-17 November 2009

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- IntroductionActivities
- Resources
- Advantages
- Opportunities



Regional Multilateral Development Bank

- Established in 1966
- A partnership of 67 countries
- 42 client countries
- 28 offices worldwide



Goal

Poverty reduction in Asia and the Pacific

Development Objectives

- Promotion of pro poor, sustainable economic growth
- Supporting social development
- Facilitating good governance



67 Shareholders

- 48 regional members
- 19 nonregional members
- Japan and the United States are the largest shareholders with 15.5% each
- Other larger shareholders are:
 - Regional: PRC (6.4%), India (6.3%), Australia (5.7%)
 - Non-regional: Canada (5.2%), Germany (4.3%), France (2.3%)



BOARD OF GOVERNORS

Delegates powers to Board of Directors except for :

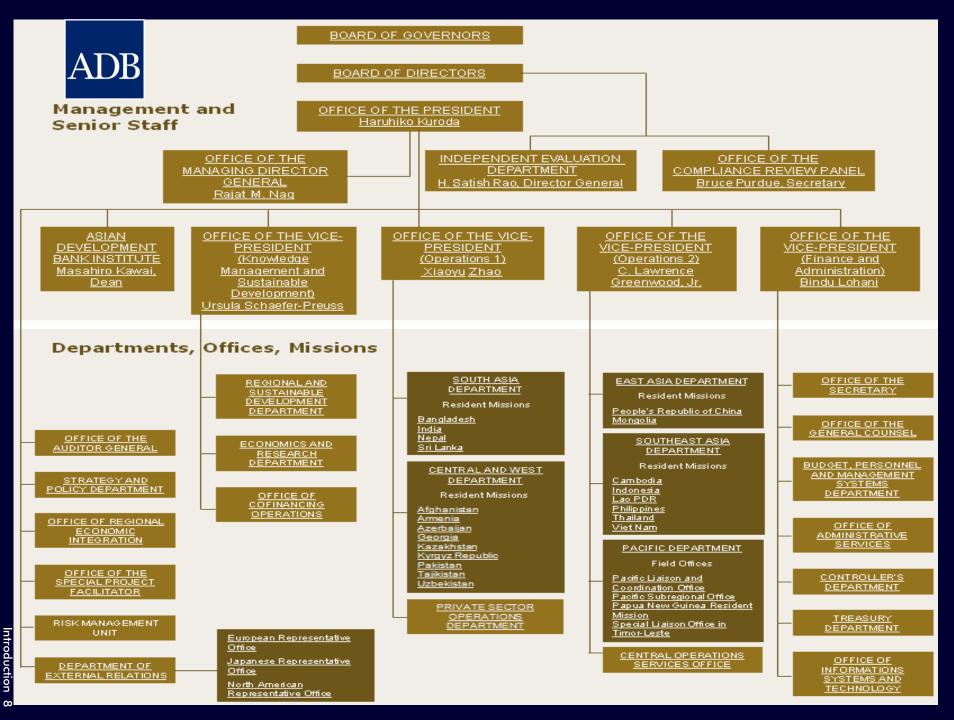
- Admission of New Members
- Change in Authorized Capital Stock
- Election of President and Board of Directors
- Amendments to Charter

BOARD OF DIRECTORS

ADB Board of Directors



Introduction





ADB

- Makes loans
- Provides grants



- Provides technical assistance
- Offers advice and knowledge



(Total Lending as of 31 Dec 2008)

Type of Loans

	US\$ mill.	<mark>%</mark>
Project Loans	89,753.4	63
Program Loans	29,811.2	21
Sector Loans	17,151.4	12
Nonsovereign Loans	5,125.0	4
Others (TA Loans, Special Assistance)	1,687.2	
Total	143,528.4	100



ADB Assisted Sectors	\$ bill.	%
Agriculture & Natural Resources	17.06	12
Education	6.02	4
Energy	28.50	20
Finance	16.69	12
Health, Nutrition & Social Protection	3.29	2
Industry & Trade	5.72	4
Law, Economic Management & Public Policy	7.74	5
Transport and Communications	35.12	<mark>24</mark>
Water Supply, Sanitation & Waste Management	7.31	5
Multisector	16.07	11
Total	143.53	100

ADB Lending

(Total Lending as of 31 Dec 2008)

Largest Borrowers

2005	2006	2007	2008
PRC	PRC	Pakistan	India
Indonesia	Pakistan	Vietnam	PRC
Pakistan	India	India	Pakistan
Vietnam	Indonesia	PRC	Indonesia
Bangladesh	Philippines	Indonesia	Philippines
India	Vietnam	Bangladesh	Vietnam



Grant funds used for

- Preparing projects
- Providing advice
- Implementing projects
- Supporting regional activities

ADB Technical Assistance

Technical Assistance Approvals

ADB Private Sector

Products

- Loan financing & syndication arrangements
- Equity investments
- Guarantees
- Trade finance facilitation
- Securitization
- Technical Assistance

Infrastructure (including PPPs)

- Power Supply
- Water Supply
- Transport
- Telecommunications

Other

- Industrial
- Agri-business
- Other project with significant economic merit



Ordinary Capital Resources (OCR)

Special Funds (SF)

- Asian Development Fund (ADF)
- Technical Assistance Special Fund (TASF)
- Japan Special Fund (JSF)
- Trust Funds



(as of 31 Dec 2008)

Ordinary Capital Resources

- Callable Guarantees

\$ 55.98 billion
\$ 3.94 billion
\$ 52.04 billion

Asian Development Fund

Pledged
Contributed

\$ 30.65 billion \$ 29.46 billion

ADB Technical Assistance Resources

(as of 31 Dec 2008)

Technical Assistance Special Fund Funded by voluntary Contributions Allocations from OCR and ADF About \$1.4 billion mobilized to date **Japan Special Fund** Administered by ADB About \$1.0 billion mobilized to date

ADB Cofinancing Resources

ADB arranges Cofinancing from

- Official Sources (bilateral and multilateral)
- Export Credit Agencies
- Market Institutions such as:
 - Commercial Banks
 - Life Insurance Companies
 - Pension Funds

ADB Procurement Statistics

Procurement Ranking Goods and Works (Project Loans – Country of Origin)

2005	2006	2007	2008
PRC	India	PRC	PRC
India	PRC	India	India
Bangladesh	Pakistan	Indonesia	Pakistan
Sri Lanka	Bangladesh	Bangladesh	Viet Nam
Pakistan	Indonesia	Pakistan	Korea
Indonesia	Viet Nam	Viet Nam	Sri Lanka



Procurement Ranking Consulting Services (Loans & TAs)

2005	2006	2007	2008
Australia	India	India	USA
India	USA	USA	India
USA	Australia	Australia	Australia
UK	UK	Indonesia	UK
Indonesia	Indonesia	UK	Indonesia

ADB Why pursue ADB contracts?

ADB funds development projects and programs in the Asia and Pacific Regions

2008 Loans \$10.5 billion for 86 Projects Grants \$811.4 million TAs \$274.5 million

These projects generate contracts for Goods, Works, and Services

ADB Why pursue ADB contracts?

- 2008 2020 Long Term Strategic Framework
- **Five Core Specializations**
- Infrastructure
- Environment including climate change
- Regional cooperation and integration
- Financial sector development

Education

ADB Why pursue ADB contracts?

Attractiveness of ADB contracts

- Funds are available
- Internationally accepted procurement procedures
- Equal opportunities for bidders from member countries
- ADB oversight

ADB Where to find the ADB opportunity

Finding the Opportunities

www.adb.org

ADB Where to find the ADB opportunity



Thank You!